

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

**In re:**

**The Cliffs Club & Hospitality Group, Inc., et  
al.,<sup>1</sup> d/b/a The Cliffs Golf & Country Club,**

**Debtors.**

**CHAPTER 11**

**Case No. 12-01220**

**Jointly Administered**

**REPORT REGARDING RETENTION AND COMPENSATION OF  
PROFESSIONALS USED IN THE ORDINARY COURSE OF BUSINESS**

COME NOW The Cliffs Club & Hospitality Group, Inc. and its affiliated debtors in the above-captioned Chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), and hereby file this report regarding the Debtors’ retention and compensation of professionals used by the Debtors in the ordinary course of business pursuant to this Court’s Order Authorizing Debtors to Retain and Compensate Professionals Used in the Ordinary Course of Business [Docket Entry No. 203] (the “Ordinary Course Professional Order”).<sup>2</sup> Consistent with the Ordinary Course Professional Order, the Debtors have retained two Ordinary Course Professionals to perform professional services for the Debtors in the Debtors’ ordinary course of

<sup>1</sup> The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

<sup>2</sup> Capitalized terms not otherwise defined herein have the meanings given to them in the Ordinary Course Professional Order.

business, specifically: (i) Chuck Seeley, ASA, with the firm of Heritage Global Valuations; and (ii) Cort Flint, Esq., with the firm of Monahan & Moses, LLC. On March 29, 2012, the Debtors filed the Declaration and Disclosure Statement of Chuck Seeley, ASA on Behalf of Heritage Global Valuations [Docket Entry No. 215], stating that the Debtors retained Chuck Seeley of Heritage Global Valuations to provide a desktop valuation of select information technology equipment. Since the retention, the Debtors have paid Heritage Global Valuations the total sum of \$2,000.00 for such services. On May 2, 2012, the Debtors filed the Declaration and Disclosure Statement of Cort Flint, Esq. on Behalf of Monahan & Moses, LLC [Docket Entry No. 330], stating that the Debtors retained Cort Flint of Monahan & Moses, LLC to provide legal services regarding intellectual property matters. Since the retention, the Debtors have paid Monahan & Moses, LLC the total sum of \$9,250.00 for such services.

*[signature follows]*

Dated: June 26, 2012

Respectfully submitted,

/s/ Däna Wilkinson

Däna Wilkinson  
District Court I.D. No. 4663  
LAW OFFICE OF DÄNA WILKINSON  
365-C East Blackstock Road  
Spartanburg, SC 29301  
864.574.7944 (Telephone)  
864.574.7531 (Facsimile)  
danawilkinson@danawilkinsonlaw.com

-and-

/s/ J. Michael Levensgood

Gary W. Marsh  
Georgia Bar No. 471290  
J. Michael Levensgood  
Georgia Bar No. 447934  
Bryan E. Bates  
Georgia Bar No. 140856  
MCKENNA LONG & ALDRIDGE LLP  
303 Peachtree Street, Suite 5300  
Atlanta, Georgia 30308  
404-527-4000 (phone)  
404-527-4198 (fax)  
gmarsh@mckennalong.com  
mlevengood@mckennalong.com  
bbates@mckennalong.com

*Attorneys for the Debtors and Debtors in Possession*