

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

**The Cliffs Club & Hospitality Group, Inc., et al.,¹
d/b/a The Cliffs Golf & Country Club,**

Debtors.

CHAPTER 11

Case No. 12-01220

Jointly Administered

AGENDA FOR JULY 2, 2012 HEARING

**Date and
Time of Hearing:** July 2, 2012 at 10:00 A.M. (Prevailing Eastern Time).

Location of Hearing: J. Bratton Davis United States Bankruptcy Courthouse
1100 Laurel Street
Columbia, South Carolina 29201-2423

Copies of Motions: Copies of the motions and papers referenced herein may be inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's website at <http://www.scb.uscourts.gov>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Additionally, copies of the motions and papers are available for free download via an unofficial version of the case docket accessible through the Debtors' claims, notice and balloting agent, BMC Group, Inc., at <http://www.bmcgroup.com/cliffs>. Requests for copies of the motions and papers may also be made to counsel for the Debtors at the contact information shown below.

¹ The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

Suggested order of consideration:

I. UNCONTESTED MATTERS:

- A. Debtors' Motion Pursuant to Section 1121(d) of the Bankruptcy Code for an Order Extending Their Exclusive Period to Solicit Acceptances of Chapter 11 Plan [**Docket No. 394**]

Status: Going forward on an uncontested basis.

- B. Debtors' Motion for Authority to Enter Into Insurance Premium Finance Agreement [**Docket No. 430**]

Status: Going forward on an uncontested basis.

II. CONTESTED MATTER:

- A. Disclosure Statement to Accompany Joint Chapter 11 Plan Filed by the Debtors and the Plan Sponsor [**Docket No. 366**] and the Motion for Entry of an Order Approving (I) the Disclosure Statement; (II) Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Joint Chapter 11 Plan Filed by the Debtors and the Plan Sponsor; and (III) Related Notice and Objection Procedures [**Docket No. 367**].

Related Documents:

1. NewLife Turf, Inc.'s Objection to Disclosure Statement [**Docket No. 452**], and Withdrawal of NewLife Turf, Inc.'s Objection to Disclosure Statement [**Docket No. 461**];
2. Keowee Investment Properties, LLC's Response to Adequacy of Debtors' Disclosure Statement [**Docket No. 453**];
3. Reservation of Rights of the Official Committee of Unsecured Creditors to Disclosure Statement to Accompany Joint Chapter 11 Plan Filed by the Debtors and the Plan Sponsor [**Docket No. 454**];
4. Response and Limited Objection by TCF Equipment Finance, Inc. to Disclosure Statement to Accompany Joint Chapter 11 Plan Filed by the Debtors and the Plan Sponsor [**Docket No. 456**];
5. Objection of Worthington Hyde Partners-II, L.P. to Disclosure Statement to Accompany Joint Chapter 11 Plan Filed by the Debtors and the Plan Sponsor [**Docket No. 457**]; and
6. Objection of Wells Fargo Bank, N.A., as Indenture Trustee, to Disclosure Statement to Accompany Joint Chapter 11 Plan Filed by the Debtors and the Plan Sponsor [**Docket No. 459**].

Status: The Debtors have commenced communications with the objecting parties. NewLife Turf, Inc. has withdrawn its objection [**Docket No. 461**]. The Debtors continue to confer with the remaining objecting parties to seek to resolve their objections. If any of the objections are unresolved as of the commencement of the hearing, then the matter will go forward on a contested basis.

This 29th day of June, 2012.

Respectfully submitted,

/s/ Dána Wilkinson

Dána Wilkinson
District Court I.D. No. 4663
LAW OFFICE OF DANA WILKINSON
365-C East Blackstock Road
Spartanburg, SC 29301
864.574.7944 (Telephone)
864.574.7531 (Facsimile)
danawilkinson@danawilkinsonlaw.com

-and-

/s/ J. Michael Levensgood

Gary W. Marsh
Georgia Bar No. 471290
J. Michael Levensgood
Georgia Bar No. 447934
Bryan E. Bates
Georgia Bar No. 140856
MCKENNA LONG & ALDRIDGE LLP
303 Peachtree Street, Suite 5300
Atlanta, Georgia 30308
404-527-4000 (phone)
404-527-4198 (fax)
gmarsh@mckennalong.com
mlevengood@mckennalong.com
bbates@mckennalong.com

Attorneys for the Debtors and Debtors in Possession