

UNITED STATES BANKRUPTCY COURT

District of South Carolina

In re: The Cliffs Club & Hospitality Group, Inc., et al Case No. 12-01220

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice.

TRC MASTER FUND LLC

Name of Transferee

CLAIMS RECOVERY GROUP LLC, AS ASSIGNEE
OF PACE ENGINEERING CONSULT., INC.

Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim # (if known): N/A
Amount of Claim: USD\$13,602.50
Date Claim Filed: N/A

TRC MASTER FUND LLC
Attn: Terrel Ross
336 Atlantic Avenue Suite 302
East Rockaway, NY 11518

Phone: (201) 568-3620
Last four digits of Acct.#: N/A

Phone: 516-255-1801
Last four digits of Acct#: N/A

Name and Current Address of Transferor:

Name and address where transferee payments
should be sent (if different from above):

CLAIMS RECOVERY GROUP LLC, AS ASSIGNEE
OF PACE ENGINEERING CONSULT., INC.
92 Union Avenue
Cresskill, NJ 07626

Phone: N/A
Last four digits of Acct#: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the
best of my knowledge and belief.

By: /s/Terrel Ross

Date: July 2, 2012

Transferee/Transferee's Agent

Penalty for making a false statement: Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court ("Bankruptcy Court")
District of South Carolina
1100 Laurel Street
Columbia, SC 29201-2423
Attention: Clerk

AND TO: CLIFFS CLUB & HOSPITALITY SERVICE COMPANY, LLC ("Debtor")
Case No. 12-01237
(Jointly Administered Under THE CLIFFS CLUB & HOSPITALITY GROUP INC, Case No. 12-01220)

Claim # N/A

CLAIMS RECOVERY GROUP LLC AS ASSIGNEE OF PACE ENGINEERING CONSULT. INC, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC MASTER FUND LLC
336 Atlantic Avenue Suite 302
East Rockaway, NY 11518
Attention: Terrel Ross

its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its Claim in the amount of USD\$13,602.50 ("Claim"), as listed in the Debtor's Schedule F against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 29th DAY OF June, 2012.

ASSIGNOR: CLAIMS RECOVERY GROUP LLC AS ASSIGNEE OF PACE ENGINEERING CONSULT. INC

[Handwritten Signature]
(Signature)

Robert Axenrod
(Print Name)

(Title)

ASSIGNEE: TRC MASTER FUND LLC

[Handwritten Signature]
(Signature)

Terrel Ross
(Print Name)

Managing Member
(Title)

In re Cliffs Club & Hospitality Service Company, LLC
Debtor

Case No. 12-01237
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT	
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED	
			DISPUTED	AMOUNT OF CLAIM
Vendor No. [] s15715 OTIS ELEVATOR CO. INC. PO BOX 905454 CHARLOTTE, NC 28290-5454		TRADE		\$2,863.75
Vendor No. [] s15716 OXFORD GOLF 12564 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693		TRADE		\$1,806.73
Vendor No. [] s15718 PACE ENGINEERING CONSULT. INC PO BOX 7561 COLUMBIA, SC 29202		TRADE		\$13,602.50
Vendor No. [] s15719 PAPERTEC INC. GARY FLECK 38 RIVER BIRCH WAY GREER, SC 29650		TRADE		\$2,168.07
Vendor No. [] s15736 PARTY EXPRESS INC. PO BOX 407 CONYNGHAM, PA 18219-0407		TRADE		\$439.73
Vendor No. [] s15722 PEAK VISION SPORTS, INC 9157 WEST 133RD ST. OVERLAND PARK, KS 66213		TRADE		\$264.80
Vendor No. [] s15723 PENSKE TRUCK LEASING CO. L P PO BOX 532658 ATLANTA, GA 30353-2658		TRADE		\$1,105.49
Vendor No. [] s15721 PETER BURWASH INTERNATIONAL 4200 RESEARCH FOREST DR SUITE 250 THE WOODLANDS, TX 77381		TRADE		\$31,883.50