

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

**The Cliffs Club & Hospitality Group, Inc., et
al.,¹ d/b/a The Cliffs Golf & Country Club,**

Debtors.

CHAPTER 11

Case No. 12-01220-jw

Joint Administration Pending

**NOTICE OF APPEARANCE
AND REQUEST FOR SERVICE OF ALL NOTICES AND DOCUMENTS**

PLEASE TAKE NOTICE that, pursuant to Rules 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure, McNair Law Firm, P.A. (“McNair”) and Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. (“Mintz Levin”) hereby enter their appearance on behalf of Wells Fargo Bank, National Association, in its capacity as indenture trustee and collateral trustee (the “Indenture Trustee”), a creditor(s) and/or party in interest in the above captioned cases, which among other capacities is the Indenture Trustee for the holders of the Series A Notes due 2017 and Series B Notes due 2017 issued pursuant to that certain Indenture dated April 30, 2010 between the Cliffs Club & Hospitality Group, Inc., certain Guarantors, and the Indenture Trustee; and it is hereby requested that all notices given or required to be given and all papers served or required to be served in the above-captioned case be served upon the Indenture Trustee and counsel to the Indenture Trustee at the following addresses:

¹ The Debtors, followed by the last four digits of their respective taxpayer identification numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338); CCHG Holdings, Inc. (1356); The Cliffs at Mountain Park Golf & Country Club, LLC (2842); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898); The Cliffs at High Carolina Golf & Country Club, LLC (4293); The Cliffs at Glassy Golf & Country Club, LLC (6559); The Cliffs Valley Golf & Country Club, LLC (6486); and Cliffs Club & Hospitality Service Company, LLC (9665).

Indenture Trustee:

Michael G. Slade
Wells Fargo Corporate Trust Service
MAC #N9311-115
625 Marquette Avenue, 11th Floor
Minneapolis, MN 55479
Fax: 612-667-1984
Email: Michael.G.Slade@wellsfargo.com

Counsel to the Indenture Trustee:

McNair and Mintz Levin: See addresses below

and that the Indenture Trustee and its above counsel be added to the general mailing matrix, any shortened mailing matrix or service list.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance nor any later appearance, pleadings, claim, or suit shall waive (1) the right of the Indenture Trustee to have final orders in non-core matters entered only after *de novo* review by the District Court, (2) the right to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, (3) the right of the Indenture Trustee to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) any other rights, claims, actions, defenses, setoffs, or recoupments to which the Indenture Trustee is or may be entitled to under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs, or recoupments the Indenture Trustee expressly reserves, along with all others applicable.

[CONTINUED ON NEXT PAGE]

Nothing herein or in any other pleading from the Indenture Trustee shall constitute or be construed to be a waiver of any of the Indenture Trustee's rights or remedies.

Dated: February 29, 2012

McNAIR LAW FIRM, P.A.

/s/ Elizabeth (Lisa) J. Philp
Elizabeth (Lisa) J. Philp (S.C. Dist. Ct. ID # 8033)
Post Office Box 1431
Charleston, South Carolina 29402
Tel: (843) 723-7831
Fax: (843) 805-6568
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Michael M. Beal (S.C. Dist. Ct. ID # 1253)
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Tel: (803) 799-9800
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mbeal@mcnair.net

- and -

Daniel S. Bleck (*pro hac vice* admission requested)
Charles W. Azano (*pro hac vice* admission requested)
MINTZ LEVIN COHN, FERRIS, GLOVSKY & POPEO, P.C.
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DSBleck@mintz.com
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*Counsel for Wells Fargo Bank, National Association, the
Indenture Trustee*

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CERTIFICATE OF SERVICE

I, Ashley S. Stokes, hereby certify that on February 29, 2012 the foregoing **NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF ALL NOTICES AND DOCUMENTS** was served by First Class Mail, postage prepaid, on the parties listed below:

The Cliffs Club & Hospitality Group, Inc.
3598 Highway 11
Travelers Rest, SC 29690

Dana Elizabeth Wilkinson
365-C East Blackstock Road
Spartanburg, SC 29301

US Trustee's Office
Strom Thurmond Federal Building
1835 Assembly St.
Suite 953
Columbia, SC 29201

TJF Golf, Inc.
401 N Main Street, Ste 400
Hendersonville, NC 28792

Mike Krimbill
5620 East 114th Street
Tulsa, OK 74137

Kent Smith
16 Golfside Ct
Arden, NC 28704

Harrell's
P.O. Box 402927
Atlanta, GA 30384

Medalist Golf, Inc.
327 Dahlonga Street
Suite #1005
Cumming, GA 30040

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Golf Agronomics
Sand & Hauling
2165 17th Street
Sarasota, FL 34234

John Downey
1373 Eagles Flight Way
North Port, FL 34287

Glenn Wright
1776 Pine Island Rd, Ste 102
Plantation, FL 33322

Scott Hughes
122 Sun Drop Court
Sunset, SC 29685

Michael Blackburn
320 Wake Robin Drive
Sunset, SC 29685

William Whisnant
14090 Shadow Oaks Way
Saratoga, CA 95070

John Stites
6750 Walnut Trace
Cookeville, TN 38501

Douglas Cioce
501 Walnut Valley Parkway
Arden, NC 28704

Bob Levin
1455 Lanes End
Villanova, PA 19085

Gregory Paul
114 Kingshead Rd
Travelers Rest, SC 29690

Sharon Simmons (Keowee Devel, LLC)
105 N Waterside Drive
Seneca, SC 29672

John Evans
48 Moccasin Flower Trail
Landrum, SC 29356

Smith Turf & Irrigation Co.
Div of Sti Holdings Inc.
P.O. Box 669388
Charlotte, NC 28266

Charles Moniotte
17518 Amelia Drive
Baton Rouge, LA 70810

John Walter
P.O. Box 1765
Clemson, SC 29633

Steve Carlile
1595 Garden Oaks Drive
Marshall, TX 75672

Daniel Gerner
4473 Wayside Drive
Naples, FL 34119

Chuck Hutchinson
8 Westwood Rd
Asheville, NC 28803

William Hicks
18 Hemlock Court
Hershey, PA 17033

David Meek
1889 Sable Palm Drive
Boca Raton, FL 33432

Glenn Simpson
11215 Marseilles Lane
Houston, TX 77082

Rick Steif
9 Valley Lake Trail
Travelers Rest, SC 29690

Myles Jerdan
10 Vickwood Court
Marietta, GA 30068

Richard Berkowitz
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Shelby, NC 28150

Daniel Zinke
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Travelers Rest, SC 29690

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Peoria, IL 61614

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Easley, SC 29641

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Keener, LA 70065

John Mack
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Annandale, VA 22003

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Kettering, OH 45419

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Ambler, PA 19002

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Ewing, NJ 08628

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Hickory, NC 28601

John Charles
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Mableton, GA 30126

Larry Lacerte
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Dallas, TX 75254

Ellis McCracken
106 Peaceful Night Trail
Travelers Rest, SC 29690

Keith Rezin
5395 Crescent Green Ct
Morris, IL 60450

Lee Zoeller
50 Eastgate Drive
Phoenixville, PA 19460

Wall to Wall Concrete, Inc.
3450 North Tropical Trail
Merritt Island, FL 32953

Douglas Snyder
220 Pitcher Plant Lane
Sunset, SC 29685

Robert Swander
2590 Half Moon Walk
Naples, FL 34102

Robert Missant
4399 Chisholm Trail
Bloomfield Hills, MI 48301

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