

UNITED STATES BANKRUPTCY COURT

District of South Carolina

In re: The Cliffs Club & Hospitality Group, Inc., et al Case No. 12-01220

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

TRC MASTER FUND LLC

Name of Transferee

Name and Address where notices to transferee should be sent:

TRC MASTER FUND LLC
Attn: Terrel Ross
336 Atlantic Avenue Suite 302
East Rockaway, NY 11518

Phone: 516-255-1801
Last four digits of Acct#: N/A

Name and address where transferee payments should be sent (if different from above):

Phone: N/A
Last four digits of Acct#: N/A

CLAIMS RECOVERY GROUP LLC, AS ASSIGNEE OF GREEN RIVER ENTERPRISES

Name of Transferor

Court Claim # (if known): 985
Amount of Claim: USD\$5,389.62 (which includes a \$113.06 administrative expense portion)

Date Claim Filed: 5/29/12

Phone: (201) 568-3620
Last four digits of Acct.#: N/A

Name and Current Address of Transferor:

CLAIMS RECOVERY GROUP LLC, AS ASSIGNEE OF GREEN RIVER ENTERPRISES
92 Union Avenue
Cresskill, NJ 07626

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Terrel Ross
Transferee/Transferee's Agent

Date: July 5, 2012

Penalty for making a false statement: Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court ("Bankruptcy Court")
District of South Carolina
1100 Laurel Street
Columbia, SC 29201-2423
Attention: Clerk

AND TO: CLIFFS CLUB & HOSPITALITY SERVICE COMPANY, LLC ("Debtor")
Case No. 12-01237
(Jointly Administered Under THE CLIFFS CLUB & HOSPITALITY GROUP INC, Case No. 12-01220)

Claim # 985

CLAIMS RECOVERY GROUP LLC AS ASSIGNEE OF GREEN RIVER ENTERPRISES, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC MASTER FUND LLC
336 Atlantic Avenue Suite 302
East Rockaway, NY 11518
Attention: Terrel Ross


its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its Claim in the amount of **USD\$5,389.62** ("Claim"), against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 21st DAY OF June, 2012.

ASSIGNOR: CLAIMS RECOVERY GROUP LLC AS ASSIGNEE OF GREEN RIVER ENTERPRISES




(Signature)

Robert Axenfeld

(Print Name)

(Title)

ASSIGNEE: TRC MASTER FUND LLC



(Signature)

Terrel Ross

(Print Name)

Managing Member

(Title)