

UNITED STATES BANKRUPTCY COURT

District of South Carolina

In re: The Cliffs Club & Hospitality Group, Inc., et al Case No. 12-01220

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice.

TRC MASTER FUND LLC

Name of Transferee

CLAIMS RECOVERY GROUP LLC, AS ASSIGNEE
OF O'CONNOR INC.

Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim # (if known): 982
Amount of Claim: USD\$2,398.08
Date Claim Filed: 5/29/12

TRC MASTER FUND LLC
Attn: Terrel Ross
336 Atlantic Avenue Suite 302
East Rockaway, NY 11518

Phone: (201) 568-3620
Last four digits of Acct.#: N/A

Name and Current Address of Transferor:

Phone: 516-255-1801
Last four digits of Acct#: N/A

CLAIMS RECOVERY GROUP LLC, AS ASSIGNEE
OF O'CONNOR INC.

Name and address where transferee payments
should be sent (if different from above):

92 Union Avenue
Cresskill, NJ 07626

Phone: N/A
Last four digits of Acct#: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the
best of my knowledge and belief.

By: /s/Terrel Ross

Date: July 2, 2012

Transferee/Transferee's Agent

Penalty for making a false statement: Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court ("Bankruptcy Court")
District of South Carolina
1100 Laurel Street
Columbia, SC 29201-2423
Attention: Clerk

AND TO: CLIFFS CLUB & HOSPITALITY SERVICE COMPANY, LLC ("Debtor")
Case No. 12-01237
(Jointly Administered Under THE CLIFFS CLUB & HOSPITALITY GROUP INC, Case No. 12-01220)

Claim # 982

CLAIMS RECOVERY GROUP LLC AS ASSIGNEE OF O'CONNOR INC., its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC MASTER FUND LLC
336 Atlantic Avenue Suite 302
East Rockaway, NY 11518
Attention: Terrel Ross

its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its Claim in the amount of USD\$2,398.08 ("Claim"), against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 29th DAY OF June, 2012.

ASSIGNOR: CLAIMS RECOVERY GROUP LLC AS ASSIGNEE OF O'CONNOR INC.

[Handwritten signature of Robert Axelrod]
(Signature)

Robert Axelrod
(Print Name)

(Title)

ASSIGNEE: TRC MASTER FUND LLC

[Handwritten signature of Terrel Ross]
(Signature)

Terrel Ross
(Print Name)

Managing Member
(Title)