

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA(Spartanburg)

In re:

THE CLIFFS CLUB & HOSPITALITY
GROUP INC. et.al.,
Dbas THE CLIFFS GOLF & COUNTRY CLUB

Case No. 12-01220

Debtor.

Chapter 11

NOTICE OF TRANSFER OF CLAIM (APPEARING IN THE DEBTOR'S SCHEDULES) PURSUANT
TO F.R.B.P. 3001(E)(1) or (3)

To: (Transferor)

Environmental Permitting Consultants Inc.
P.O. Box 3744
Greenville, SC 29608

Your claim, in the amount of \$18,300.00 has been transferred, unless previously expunged by court order to:

Riverside Claims LLC
Post Office Box 626
Planetarium Station
New York, NY 10024-0540

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE YOU MUST FILE A WRITTEN OBJECTION WITH:

UNITED STATES BANKRUPTCY COURTS
DISTRICT OF SOUTH CAROLINA
1100 LAUREL STREET
COLUMBIA, SC 29202

-- SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE

Refer to Internal Control No. _____ in your objection.

If you file an objection, a hearing will be scheduled.

IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

CLERK

FOR CLERK USE ONLY: THIS NOTICE WAS MAILED TO THE FIRST NAMED PARTY BY FIRST CLASS MAIL, POSTAGE PAID ON _____, 2012.

INTERNAL CONTROL NO. _____

Claims Agent Noticed: (Name of Outside Agent) _____

Copy to Transferee: _____

Deputy Clerk

Enviornmental Permitting Inc. Consultants Inc., a South Carolina corporation, for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto Riverside Claims LLC, with a mailing address of PO Box 626, Planetarium Station, New York, New York 10024, its successors and assigns ("Buyer") all rights, title and interest in and to the claims of Seller in the aggregate amount of \$18,300.00 [as stated in the Proof of Claim/ Debtor's Schedules] against The Cliffs Club & Hospitality Group, Inc., et al., d/b/a The Cliffs Golf & Country Club (the "Claim") in the United States Bankruptcy Court for the District of South Carolina (Spartanburg), (Case No. 12-01220) or any other court with jurisdiction.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Sale of Claim as an unconditional transaction and the Buyer herein as the valid owner of the Claim. All references in this document to dollar amounts shall be deemed to be expressed in U.S. Dollars, unless specifically notated otherwise and initialed by Buyer.

IN WITNESS WHEREOF, dated the 4th day of April 2012.

WITNESS:

By: Richard D. Bates
(Signature of authorized corporate officer)

William A. Rector
(Signature)

RICHARD D. BATES
(Print name and title of authorized corporate officer)

William A. Rector
(Print name and title of witness)

(864) 271-3040
(Telephone number of corporate officer)