

Docket No. 641 DISCLOSURE SCHEDULES PROVIDED PURSUANT TO ASSET PURCHASE AGREEMENT BY AND AMONG CCHG HOLDINGS, INC., THE CLIFFS CLUB & HOSPITALITY GROUP, INC., THE CLIFFS AT MOUNTAIN PARK GOLF & COUNTRY CLUB, LLC, THE CLIFFS AT KEOWEE VINEYARDS GOLF & COUNTRY CLUB, LLC, THE CLIFFS AT WALNUT COVE GOLF & COUNTRY CLUB, LLC, THE CLIFFS AT KEOWEE FALLS GOLF & COUNTRY CLUB, LLC, THE CLIFFS AT KEOWEE SPRINGS GOLF & COUNTRY CLUB, LLC, THE CLIFFS AT HIGH CAROLINA GOLF & COUNTRY CLUB, LLC, THE CLIFFS AT GLASSY GOLF & COUNTRY CLUB, LLC, THE CLIFFS VALLEY GOLF & COUNTRY CLUB, LLC AND CLIFFS CLUB & HOSPITALITY SERVICE COMPANY, LLC AND CLIFFS CLUB PARTNERS, LLC
[Re: Docket No. 615]

Docket No. 642 DECLARATION OF KATIE S. GOODMAN IN SUPPORT OF CONFIRMATION OF THE FIRST AMENDED AND RESTATED JOINT CHAPTER 11 PLAN FILED BY THE DEBTORS AND THE PLAN SPONSOR

Docket No. 643 DECLARATION OF JOHN KUNKEL IN SUPPORT OF CONFIRMATION OF THE FIRST AMENDED AND RESTATED JOINT CHAPTER 11 PLAN FILED BY THE DEBTORS AND THE PLAN SPONSOR

Docket No. 644 DEBTORS' RESPONSE TO AMENDED OBJECTION BY BRUCE CASSIDY, JR. TO CONFIRMATION OF THE FIRST AMENDED AND RESTATED JOINT CHAPTER 11 PLAN FILED BY THE DEBTORS AND THE PLAN SPONSOR
[Re: Docket Nos. 630 and 632]

I, James H. Myers, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 300 N. Continental Boulevard, Ste. 570, El Segundo, California 90245.

2. On August 3, 2012, at the direction of McKenna Long & Aldridge LLP, counsel for the above-captioned Debtors and Debtors-in-Possession, the above referenced documents were served on the parties listed in Exhibits A through D via the modes of service indicated thereon:

- Exhibit A Those parties who have requested special notice, the Creditors Committee and the Core Group Address List regarding Docket Nos. 636 and 638 through 644
- Exhibit B Affected Parties Address List regarding Docket Nos. 638 and 639
- Exhibit C Affected Parties Address List regarding Docket Nos. 640 through 643
- Exhibit D Affected Parties Address List regarding Docket No. 644

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 5th day of August 2012 at Los Angeles, California.

A handwritten signature in black ink, appearing to read "James H. Myers", is written over a horizontal line.

James H. Myers

EXHIBIT A

Cliffs

Total number of parties: 87

Exhibit A - Cliffs

Svc Lst	Name and Address of Served Party	Mode of Service
47461	DANA WILKINSON, (RE: LOCAL COUNSEL TO DEBTORS), DANAWILKINSON@DANAWILKINSONLAW.COM	E-mail
47461	DANA WILKINSON, (RE: LOCAL COUNSEL TO DEBTORS), DANAWILKINSON@CHARTER.NET	E-mail
47461	H MICHAEL KRIMBILL, (RE: UNSECURED CREDITORS COMMITTEE), MKRIMBILL@COX.NET	E-mail
47461	JANET D HILLIGOSS, (RE: UNSECURED CREDITORS COMMITTEE), JANETHILLIGOSS@USA.NET	E-mail
47461	JOHN B BUTLER III LOCAL COUNSEL, (RE: COUNSEL TO UNSECURED CREDITORS COMM), JBBIII@BELLSOUTH.NET	E-mail
47461	JOHN MACK, (RE: UNSECURED CREDITORS COMMITTEE), JOHNPMACK@AOL.COM	E-mail
47461	JOHN W SAGER, (RE: UNSECURED CREDITORS COMMITTEE), SAGERS0263@BELLSOUTH.NET	E-mail
47461	RAYMOND O GIBSON, (RE: UNSECURED CREDITORS COMMITTEE), ROGSC@BELLSOUTH.NET	E-mail
47461	BAKER DONELSON BEARMAN ET AL, E FRANKLIN CHILDRESS JR, (RE: WORTHINGTON HYDE PARTNERS-II LP), FCHILDRESS@BAKERDONELSON.COM	E-mail
47461	BARTON LAW FIRM PA, BARBARA GEORGE BARTON ESQ, (RE: DANIEL AND CATHERINE GOLDBERG), BBARTON@BARTONLAWSC.COM	E-mail
47461	BINGHAM MCCUTCHEN LLP, JONATHAN B ALTER LEAD COUNSEL, (RE: COUNSEL TO UNSECURED CREDITORS COMM), JONATHAN.ALTER@BINGHAM.COM	E-mail
47461	BUCHALTER NEMER, PC, SHAWN M CHRISTIANSON ESQ, (RE: ORACLE AMERICA INC), SCHRIANI@BUCHALTER.COM	E-mail
47461	CLAUER LAW FIRM LLC, GEORGE L CLAUER III, (RE: ELLIS W & JACQUELINE MCCRACKEN), GC_CLAUERLAW@BELLSOUTH.NET	E-mail
47461	CLIFFS CLUB & HOSPITALITY GROUP,, TIMOTHY P. CHERRY, TCHERRY@CLIFFSCOMMUNITIES.COM	E-mail
47461	CLIFFS CLUB & HOSPITALITY GROUP, MARY CAMPBELL, MCAMPBELL@CLIFFSCOMMUNITIES.COM	E-mail
47461	COLE SCHOTZ MEISEL FORMAN & LEONARD, GARY H LEIBOWITZ ESQ, (RE: US FOODS INC), GLEIBOWITZ@COLESCHOTZ.COM	E-mail
49149	CRAWFORD & VON KELLER LLC, B. LINDSAY CRAWFORD III ESQ, (RE: RODOLFO & TANIA STERN), PO BOX 4216, COLUMBIA, SC, 29240	US Mail (1st Class)
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47461	FTI CONSULTING, INC., JIM GUGLIELMO, (RE: FA FOR WELLS FARGO), JIM.GUGLIELMO@FTiconsulting.com	E-mail
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47461	GGG PARTNERS, LLC, JOE PEGNIA, (RE: CRO, FINANCIAL ADVISOR TO DEBTORS), JPEGNIA@GGGMGT.COM	E-mail
47461	GGG PARTNERS, LLC, KATIE S. GOODMAN, (RE: CRO, FINANCIAL ADVISOR TO DEBTORS), KGOODMAN@GGGMGT.COM	E-mail
47461	GGG PARTNERS, LLC, KATIE S. GOODMAN, (RE: CRO, FINANCIAL ADVISOR TO DEBTORS), KTGODMAN@MINDSPRING.COM	E-mail
49149	HARRELL`S LLC, BILL SCHOPPMAN, (RE: UNSECURED CREDITORS COMMITTEE), 720 KRAFT ROAD, LAKELAND, FL, 33815	US Mail (1st Class)
47461	HAYNSWORTH SINKLER BOYD PA, LOUISE M JOHNSON ESQ, (RE: WILLIAM & ELAINE CLEAR), CJOHNSON@HSBLAWFIRM.COM	E-mail
47461	HAYNSWORTH SINKLER BOYD, P.A., TARA E NAUFUL, (RE: US FOODS INC), TNAUFUL@HSBLAWFIRM.COM	E-mail
47461	HIERSCHE HAYWARD DRAKELEY ET AL, RUSSELL W MILLS / NICOLE L HAY, (RE: MITEL LEASING INC), RMILLS@HHDULAW.COM	E-mail
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Svc Lst	Name and Address of Served Party	Mode of Service
47461	HOLCOMBE BOMAR PA, A TODD DARWIN, (RE: GOLF AGRONOMICS SAND & HAULING INC), TDARWIN@HOLCOMBEBOMAR.COM	E-mail
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49149	IKON OFFICE SOLUTIONS, SEPRINA-RENEE THOMAS, RECOVERY & BANKRUPTCY GROUP, 3920 ARKWRIGHT RD; STE 400, MACON, GA, 31210	US Mail (1st Class)
49149	INTERNAL REVENUE SERVICE, CENTRALIZED INSOLVENCY OPERATION, 2970 MARKET ST, PHILADELPHIA, PA, 19104-5002	US Mail (1st Class)
49149	INTERNAL REVENUE SERVICE, CENTRALIZED INSOLVENCY OPERATION, PO BOX 7346, PHILADELPHIA, PA, 19101-7346	US Mail (1st Class)
49149	KENISON DUDLEY & CRAWFORD LLC, KEVEN KENISON, TOWNES B JOHNSON III, (RE: WALL TO WALL GOLF LLC ET AL), 704 E MCBEE ST, GREENVILLE, SC, 29601	US Mail (1st Class)
49149	KENISON DUDLEY & CRAWFORD LLC, KEVEN KENISON, TOWNES B JOHNSON III, (RE: MORGAN CONCRETE CO), 704 E MCBEE ST, GREENVILLE, SC, 29601	US Mail (1st Class)
49149	KENISON DUDLEY & CRAWFORD LLC, T E DUDLEY III, T B JOHNSON III, (RE: RSL OF GREENVILLE LLC), 704 E MCBEE ST, GREENVILLE, SC, 29601	US Mail (1st Class)
49149	KENISON DUDLEY & CRAWFORD LLC, T E DUDLEY III, T B JOHNSON III, (RE: KEVIN & COURTNEY MCCARTHY), 704 E MCBEE ST, GREENVILLE, SC, 29601	US Mail (1st Class)
47461	LAW OFFICE OF NANCY E JOHNSON LLC, NANCY E JOHNSON, (RE: NEWLIFE TURF INC), NEJ@NJOHNSON-BANKRUPTCY.COM	E-mail
47461	LEVY LAW FIRM LLC, R GEOFFREY LEVY, (RE: KEOWEE FALLS INVESTMENT GROUP LLC), GLEVY@LEVYLAWFIRM.ORG	E-mail
49149	MCALÉER PENNINGTON LAW FIRM LLC, MALINDA MCALÉER PENNINGTON, (RE: HAWKINS NURSERY INC), 7 ALTAMONT CT, GREENVILLE, SC, 29609	US Mail (1st Class)
47461	MCKENNA LONG & ALDRIDGE LLP, BRYAN E. BATES, (RE: COUNSEL TO DEBTORS), BBATES@MCKENNALONG.COM	E-mail
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47461	MCKENNA LONG & ALDRIDGE LLP, J. MICHAEL LEVENGOOD, (RE: COUNSEL TO DEBTORS), MLEVENGOOD@MCKENNALONG.COM	E-mail
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47461	MCNAIR LAW FIRM PA, MICHAEL M BEAL, (RE: WELLS FARGO BANK NA), MBEAL@MCNAIR.NET	E-mail
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47461	MINTZ LEVIN COHN ET AL, DANIEL S BLECK / CHARLES W AZANO, (RE: WELLS FARGO BANK NA), CWAZANO@MINTZ.COM	E-mail
47461	MINTZ LEVIN COHN ET AL, JACKIE CANNATA, (RE: WELLS FARGO BANK NA), JACANNATA@MINTZ.COM	E-mail
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47461	MOORE TAYLOR & THOMAS PA, JANE H DOWNEY, (RE: WILLIAM A & FLONNIE B SHAW), JANE@MTTLAW.COM	E-mail
47461	NEXSEN PRUET LLC, JULIO E MENDOZA JR ESQ, (RE: CLIFFS CLUB PARTNERS, LLC), RMENDOZA@NEXSENPRUET.COM	E-mail
47461	NEXSEN PRUET, ED MENZIE, (RE: COUNSEL FOR THE DIP LENDER), EMENZIE@NEXSENPRUET.COM	E-mail
47461	OFFICE OF THE UNITED STATES TRUSTEE, LINDA BARR, LINDA.K.BARR@USDOJ.GOV	E-mail
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47461	PLATZER SWERGOLD KARLIN LEVIN ET AL, RALPH R HOCHBERG ESQ, (RE: JUNG YOON), RHOCHBERG@PLATZERLAW.COM	E-mail
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47461	REED SMITH LLP, RIZWAN A QURESHI ESQ, (RE: GE CAPITAL), RQURESHI@REEDSMITH.COM	E-mail
49149	RICOH AMERICAS CORPORATION, JENNIFER ORENSTEIN, ATTN: BANKRUPTCY, 3920 ARKWRIGHT RD; SUITE 400, MACON, GA, 31210	US Mail (1st Class)
49149	SECURITIES AND EXCHANGE COMMISSION, 100 F STREET, NE, WASHINGTON, DC, 20549	US Mail (1st Class)
49149	SECURITIES AND EXCHANGE COMMISSION, 233 BROADWAY, NEW YORK, NY, 10279	US Mail (1st Class)
49149	SECURITIES AND EXCHANGE COMMISSION, 15TH & PENNSYLVANIA AVE., NW, WASHINGTON, DC, 20020	US Mail (1st Class)

Svc Lst	Name and Address of Served Party	Mode of Service
49149	SECURITIES AND EXCHANGE COMMISSION, OFFICE OF REORGANIZATION, 950 EAST PACES FERRY ROAD #900, ATLANTA, GA, 30326-1382	US Mail (1st Class)
47461	SKINNER LAW FIRM LLC, RANDY A SKINNER, (RE: JAMES B ANTHONY), MAIN@SKINNERLAWFIRM.COM	E-mail
47461	SMITH JORDAN LAVERY & LEE PA, JES STERLING, (RE: DR DANIEL MCCOLLUM), STERLING@SMITHJORDAN.COM	E-mail
47461	SMITH MOORE LEATHERWOOD LLP, M KEVIN MCCARRELL, (RE: HELENA CHEMICAL COMPANY), KEVIN.MCCARRELL@SMITHMOORELAW.COM	E-mail
49149	TJF GOLF INC, DANIEL E HITCHCOCK ESQ, (RE: UNSECURED CREDITORS COMMITTEE), ADAMS HERNDON CARSON ET AL, PO BOX 2714, ASHEVILLE, NC, 28802	US Mail (1st Class)
47461	TOBIAS G WARD JR PA, TOBIAS G WARD JR, (RE: WORTHINGTON HYDE PARTNERS-II LP), TW@TOBYWARDLAW.COM	E-mail
49149	UNITED STATES ATTORNEY'S OFFICE, DISTRICT OF SOUTH CAROLINA, 1441 MAIN ST. #500, COLUMBIA, SC, 29201	US Mail (1st Class)
47461	WELLS FARGO CORPORATE TRUST SERVICE, MICHAEL G SLADE, (RE: WELLS FARGO, N.A. AS INDENTURE TTEE), MICHAEL.G.SLADE@WELLSFARGO.COM	E-mail

Subtotal for this group: 72

EXHIBIT B

Svc Lst	Name and Address of Served Party	Mode of Service
49154	KEOWEE FALLS INVESTMENT GROUP, LLC, JANTHONY@CLIFFSCOMMUNITIES.COM	E-mail
49154	KEOWEE FALLS INVESTMENT GROUP, LLC, JANTHONY.CLIFFS@GMAIL.COM	E-mail
49154	LEVY LAW FIRM LLC, (RE: KEOWEE FALLS INVESTMENT GROUP, LLC), GLEVY@LEVYLAWFIRM.ORG	E-mail
Subtotal for this group: 3		

EXHIBIT C

Svc Lst	Name and Address of Served Party	Mode of Service
49155	CASSIDY JR, BRUCE, 7925 WATERTON LN, LAKEWOOD RANCH, FL, 34202	US Mail (1st Class)
49158	CASSIDY JR, BRUCE, BCASSIDYJR@YAHOO.COM	E-mail
49155	KEOWEE INVESTMENT PROPERTIES LLC, RORY D WHELEHAN, WOMBLE CARLYLE SANDRIDGE & RICE LLP, PO BOX 10208, GREENVILLE, SC, 29601	US Mail (1st Class)
49158	KEOWEE INVESTMENT PROPERTIES LLC, RWHELEHAN@WCSR.COM	E-mail
49155	LAW OFFICE OF SIDNEY WIKE, LLC, (RE: CASSIDY JR, BRUCE), SIDNEY WIKE, DISTRICT COURT # 6729, 311 PETTIGRU STREET, GREENVILLE, SC, 29601	US Mail (1st Class)
49155	THORP REED & ARMSTRONG, (RE: CASSIDY JR, BRUCE), GREGORY W HAUSWIRTH, ONE OXFORD CENTRE, 301 GRANT STREET, 14TH FLOOR, PITTSBURGH, PA, 15219-1425	US Mail (1st Class)
49155	THORP REED & ARMSTRONG, LLP, (RE: CASSIDY JR, BRUCE), PATRICK W. CAROTHERS, ONE OXFORD CENTRE, 301 GRANT STREET, 14TH FLOOR, PITTSBURGH, PA, 15219-1425	US Mail (1st Class)
49158	THORP REED & ARMSTRONG, LLP, (RE: CASSIDY JR, BRUCE), PCAROTHERS@THORPREED.COM	E-mail
Subtotal for this group: 8		

EXHIBIT D

Svc Lst	Name and Address of Served Party	Mode of Service
49159	CASSIDY JR, BRUCE, BCASSIDYJR@YAHOO.COM	E-mail
49160	LAW OFFICE OF SIDNEY WIKE, LLC, (RE: CASSIDY JR, BRUCE), SIDNEY WIKE, DISTRICT COURT # 6729, 311 PETTIGRU STREET, GREENVILLE, SC, 29601	US Mail (1st Class)
49160	THORP REED & ARMSTRONG, (RE: CASSIDY JR, BRUCE), GREGORY W HAUSWIRTH, ONE OXFORD CENTRE, 301 GRANT STREET, 14TH FLOOR, PITTSBURGH, PA, 15219-1425	US Mail (1st Class)
49159	THORP REED & ARMSTRONG, LLP, (RE: CASSIDY JR, BRUCE), PCAROTHERS@THORPREED.COM	E-mail
Subtotal for this group: 4		