UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA

Case No. 12-01220

CONSENT ORDER GRANTING DEBTORS' OBJECTION TO THE ALLOWANCE OF CLAIM NO. 396 FILED BY HD SUPPLY WATERWORKS, LTD. AS DUPLICATIVE OF CLAIM NO. 54

The relief set forth on the following pages, for a total of 5 pages including this page, is hereby **ORDERED**.

FILED BY THE COURT 08/24/2012



Entered: 08/27/2012

Chief US Bankruptcy Judge District of South Carolina

UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA

In re:

The Cliffs Club & Hospitality Group, Inc., et al., \(^1 d/b/a\) The Cliffs Golf & Country Club.

CHAPTER 11

Case No. 12-01220

Jointly Administered

Debtors.

The Cliffs at Mountain Park Golf & Country Club, LLC

Movant.

v.

Contested Matter

HD Supply Waterworks, Ltd.,

Respondent

CONSENT ORDER GRANTING DEBTORS' OBJECTION TO THE ALLOWANCE OF CLAIM NO. 396 FILED BY HD SUPPLY WATERWORKS, LTD. AS DUPLICATIVE OF CLAIM NO. 54

Upon the Objection (Docket Entry # 549) (the "Objection") of The Cliffs at Mountain Park Golf & Country Club, LLC, one of the jointly administered debtors (the "Debtors"), requesting the entry of an order disallowing as duplicative Claim No. 396 filed by HD Supply Waterworks, Ltd. ("Claimant"), the Court having jurisdiction to consider the Objection and the

(9665) (12-01237).

The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC

relief requested therein; due notice of the Objection and hearing having been given to all parties entitled thereto and all parties who have appeared in the case and requested notice, as listed in the certificate of service attached to Objection and filed with the Court; it appearing that no other or further notice need be provided; no objections having been filed or asserted and Claimant having consented to the relief requested herein, and the Court having determined that the relief sought in the Objection is in the best interests of the bankruptcy estates, their creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor; it is hereby ORDERED as follows:

- 1. The Objection is GRANTED.
- 2. Claim number 396 filed by HD Supply Waterworks, Ltd. as a secured Mechanic's Lien claim in one of the above-styled cases is disallowed as duplicative of Claim No. 54.
- 3. Claim number 54 in the amount of \$66,071.61 (comprised of \$60,722.14 in principal, plus \$5,349.47 in fees and interest) filed as a secured Mechanic's Lien claim by HD Supply Waterworks, Ltd. is considered as the only claim of HD Supply Waterworks, Ltd. in these Chapter 11 cases.
- 4. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

AND IT IS SO ORDERED.

PREPARED AND PRESENTED BY:

/s/ Däna Wilkinson

Däna Wilkinson
District Court I.D. No. 4663
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CONSENTED TO BY:

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- and -

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nited States Bankruptcy Cour District of South Carolina

Case No. 12-01220-jw Chapter 11

CERTIFICATE OF NOTICE

District/off: 0420-7 User: brooks Page 1 of 2 Date Rcvd: Aug 27, 2012 Form ID: pdf01 Total Noticed: 3

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on

Aug 29, 2012.
db +The Cliffs Club & Hospitality Group, Inc., 3598 Highway 11, Travelers Rest, SC 29690-3598

aty +Gary W Marsh, McKenna Long & Aldridge LLP, 303 Peachtree Street NE, Suite 5300, Atlanta, GA 30308-3265

+Thomas M. Gore, McCorkle & Johnson LLP, 319 Tattnall Street, Savannah, GA 31401-4343

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. ${ t TOTAL:}\ 0$

***** BYPASSED RECIPIENTS *****

Date: Aug 29, 2012

NONE. TOTAL: 0

Addresses marked $^{\prime +\prime}$ were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Signature:

Joseph Spections

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District/off: 0420-7 User: brooks Page 2 of 2 Date Royd: Aug 27, 2012 Form ID: pdf01

Total Noticed: 3 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 27, 2012 at the address(es) listed below: A. Todd Darwin on behalf of Creditor Georgia Bridge & Dock, Inc. tdarwin@holcombebomar.com, rmitchell@holcombebomar.com B. Lindsay Crawford on behalf of Creditor Rodolfo Stern and Tania Stern wayne@crawfordvk.com, lindsay@crawfordvk.com BMC Group, Inc. bmc-cliffs@bmcgroup.com Barbara George Barton on behalf of Creditor Daniel & Catherine Goldberg bbarton@bartonlawsc.com, cbrimm@bartonlawsc.com;afloyd@bartonlawsc.com;khandrock@bartonlawsc.com;phunt@bartonlawsc.com Bryan E. Bates on behalf of Debtor The Cliffs Club & Hospitality Group, Inc. bbates@mckennalong.com, krohling@mckennalong.com Charles W Azano on behalf of Creditor Wells Fargo Bank, National Association cwazano@mintz.com Dana Elizabeth Wilkinson on behalf of Debtor CCHG Holdings, Inc. danawilkinson@charter.net, dwecfmail@qmail.com Daniel S Bleck on behalf of Creditor Wells Fargo Bank, National Association dsbleck@mintz.com Elizabeth J. Philp on behalf of Creditor Wells Fargo Bank, National Association lphilp@mcnair.net, rmobley@mcnair.net Fair Harbor Capital, LLC vknox.fh@verizon.net George L. Clauer on behalf of Creditor Ellis McCracken gc_clauerlaw@bellsouth.net James E. Sterling on behalf of Attorney Daniel McCollum sterling@smithjordan.com James W. Sheedy on behalf of Creditor GE Capital jimsheedy@driscollsheedy.com, sdriscoll@driscollsheedy.com Jane H. Downey on behalf of Creditor William & Flonnie Shaw jane@mttlaw.com, jessica@mttlaw.com;corey@mttlaw.com John B. Butler on behalf of Creditor Cliffs Members AD Hoc Group, Inc. jbbiii@bellsouth.net John M. Levengood on behalf of Debtor The Cliffs Club & Hospitality Group, Inc. mlevengood@mckennalong.com, sbrooks@mckennalong.com;gmarsh@mckennalong.com;bbates@mckennalong.com Jonathan B Alter on behalf of Interested Party Unsecured Creditors Committee jonathan.alter@bingham.com, linda.miller@bingham.com Joseph F. Buzhardt on behalf of U.S. Trustee US Trustee's Office USTPRegion04.CO.ECF@usdoj.gov, robert.b.doyle@usdoj.gov Julio E. Mendoza on behalf of Interested Party Carlile Development Company, LLC rmendoza@nexsenpruet.com, ecf@nexsenpruet.com Linda Barr on behalf of U.S. Trustee US Trustee's Office linda.k.barr@usdoj.gov Linda Barr Louise M. Johnson on behalf of Creditor William and Elaine Clear cjohnson@hsblawfirm.com, cshaffer@hsblawfirm.com Malinda McAleer Pennington on behalf of Creditor Hawkins Nursery nef@mcaleerpennington.com Michael Kevin McCarrell on behalf of Creditor Helena Chemical Company kevin.mccarrell@smithmoorelaw.com, betty.ward@smithmoorelaw.com;kim.harmstad@smithmoorelaw.com Michael M. Beal on behalf of Creditor Wells Fargo Bank, National Association mbeal@mcnair.net, astokes@mcnair.net Nancy E. Johnson on behalf of Creditor NewLife Turf, Inc. nej@njohnson-bankruptcy.com, notices4nej@njohnson-bankruptcy.com R. Geoffrey Levy on behalf of Interested Party Keowee Falls Investment Group, LLC, A Corporation llfecf@levylawfirm.org, levylawecf@gmail.com,whitney@levylawfirm.org Randy A. Skinner on behalf of Interested Party James Anthony main@skinnerlawfirm.com, amy@skinnerlawfirm.com;candis@skinnerlawfirm.com;karen@skinnerlawfirm.com Ricoh Americas Corporation jennifer.orenstein@ricoh-usa.com Robert A. Kerr on behalf of Creditor Deere Credit Inc robertkerr@mvalaw.com, melissaaltman@mvalaw.com Rory D. Whelehan on behalf of Creditor Keowee Investment Properties, LLC rwhelehan@wcsr.com,

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William L Rothschild on behalf of Interested Party Carlile Development Company, LLC

br@orrem.com

TOTAL: 36