

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220

**CONSENT ORDER GRANTING DEBTORS' OMNIBUS OBJECTION TO THE  
ALLOWANCE OF CLAIM NOS. 519, 557, 994, 1108 AND 1111 FILED BY  
WALL TO WALL GOLF AS DUPLICATIVE OF CLAIM NO. 993**

The relief set forth on the following pages, for a total of 4 pages including this page, is hereby **ORDERED**.

**FILED BY THE COURT  
08/24/2012**



Entered: 08/27/2012

A handwritten signature in cursive script that reads "John E. Waites". The signature is written in black ink and is positioned above a horizontal line.

Chief US Bankruptcy Judge  
District of South Carolina

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

**In re:**

**The Cliffs Club & Hospitality Group, Inc., et  
al.,<sup>1</sup> d/b/a The Cliffs Golf & Country Club,**

**Debtors.**

**The Cliffs at Mountain Park Golf & Country  
Club, LLC**

**Movant,**

**v.**

**Wall to Wall Golf,**

**Respondent**

**CHAPTER 11**

**Case No. 12-01220**

**Jointly Administered**

**Contested Matter**

**CONSENT ORDER GRANTING DEBTORS' OMNIBUS OBJECTION TO THE  
ALLOWANCE OF CLAIM NOS. 519, 557, 994, 1108 AND 1111 FILED BY  
WALL TO WALL GOLF AS DUPLICATIVE OF CLAIM NO. 993**

Upon the Omnibus Objection (Docket Entry # 551) (the "Objection") of The Cliffs Club & Hospitality Group, Inc, The Cliffs at Mountain Park Golf & Country Club, LLC, and Cliffs Club & Hospitality Service Company, LLC, three of the jointly administered debtors (the "Debtors"), requesting the entry of an order disallowing as duplicative Claim Nos. 519, 557, 994,

<sup>1</sup> The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

1108 and 1111 filed by Wall to Wall Golf; it appearing that Wall to Wall Golf assigned its claims in these Chapter 11 cases to Sonar Credit Partners II, LLC, as evidenced by the assignments of claims filed on June 6, 2012 [Docket Entry Nos. 389, 390, 391, 392, and 393]; it appearing that Sonar Credit Partners II, LLC consents to the relief set forth herein, as evidenced by the signature of its representative below; the Court having jurisdiction to consider the Objection and the relief requested therein; due notice of the Objection having been given to all parties entitled thereto and all parties who have appeared in the case and requested notice, as listed in the certificate of service attached to Objection and filed with the Court; it appearing that no other or further notice need be provided; no objections having been filed or asserted; the Court having determined that the relief sought in the Objection is in the best interests of the bankruptcy estates, their creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED as follows:

1. The Objection is GRANTED.
2. Claim numbers 519, 557, 994, 1108 and 1111 filed by Wall to Wall Golf as secured claims in three of the above-styled cases are disallowed as duplicative of Claim No. 993, and are expunged.
3. Claim number 993 in the amount of \$259,200.00 filed by Wall to Wall Golf as a secured mechanic's lien claim is the surviving claim in these Chapter 11 cases and shall be allowed in the amount filed, which claim has been assigned to Sonar Credit Partners II, LLC.
4. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

AND IT IS SO ORDERED.

**PREPARED AND PRESENTED BY:**

/s/ Däna Wilkinson  
Däna Wilkinson  
District Court I.D. No. 4663  
LAW OFFICE OF DÄNA WILKINSON  
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*Counsel for the Debtors in Possession*

**CONSENTED TO BY:**

**Sonar Credit Partners II, LLC**

**By: Sonar Asset Management Group, Inc.  
Its Managing Member**

Name: Michael Goldberg  
Title: President  
Phone: (914) 730-1005  
E-Mail: Michael@sonaram.com

- and -

/s/ Jonathan B. Alter  
Jonathan B. Alter  
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*Counsel to the Unsecured Creditors Committee*

ATLANTA:5394284.4

Certificate of Notice Page 6 of 7  
United States Bankruptcy Court  
District of South Carolina

In re:  
The Cliffs Club & Hospitality Group, Inc  
Debtor

Case No. 12-01220-jw  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0420-7

User: brooks  
Form ID: pdf01

Page 1 of 2  
Total Noticed: 4

Date Rcvd: Aug 27, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 29, 2012.

- aty +Gary W Marsh, McKenna Long & Aldridge LLP, 303 Peachtree Street NE, Suite 5300, Atlanta, GA 30308-3265
- cr Cliffs Members AD Hoc Group, Inc., c/o Jonathan Alter, One State St., Hartford, CT 06103-3178
- +Sonar Credit Partners II, LLC, Michael Goldberg, 200 Business Park Drive Ste 201, Armonk, NY 10504-1751
- cr +Wall to Wall Golf, LLC, d/b/a Wall to Wall Golf, I, c/o Keven Kenison, 704 E. McBee Ave, Greenville, SC 29601-3027

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

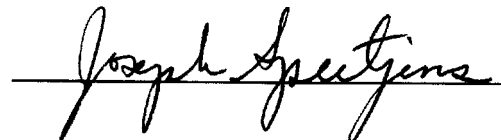
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Aug 29, 2012

Signature:



District/off: 0420-7

User: brooks  
Form ID: pdf01

Page 2 of 2  
Total Noticed: 4

Date Rcvd: Aug 27, 2012

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 27, 2012 at the address(es) listed below:

A. Todd Darwin on behalf of Creditor Georgia Bridge & Dock, Inc. tdarwin@holcombebomar.com, rmitchell@holcombebomar.com  
B. Lindsay Crawford on behalf of Creditor Rodolfo Stern and Tania Stern wayne@crawfordvk.com, lindsay@crawfordvk.com  
BMC Group, Inc. bmc-cliffs@bmcgroup.com  
Barbara George Barton on behalf of Creditor Daniel & Catherine Goldberg bbarton@bartonlawsc.com, cbrimm@bartonlawsc.com; afloyd@bartonlawsc.com; khandrock@bartonlawsc.com; phunt@bartonlawsc.com  
Bryan E. Bates on behalf of Debtor The Cliffs Club & Hospitality Group, Inc. bbates@mckennalong.com, krohling@mckennalong.com  
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Julio E. Mendoza on behalf of Interested Party Carlile Development Company, LLC rmendoza@nexsenpruet.com, ecf@nexsenpruet.com  
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Malinda McAleer Pennington on behalf of Creditor Hawkins Nursery nef@mcaleerpennington.com  
Michael Kevin McCarrell on behalf of Creditor Helena Chemical Company kevin.mccarrell@smithmoorelaw.com, betty.ward@smithmoorelaw.com; kim.harmstad@smithmoorelaw.com  
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William L Rothschild on behalf of Interested Party Carlile Development Company, LLC br@orrem.com

TOTAL: 36