

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220

**ORDER APPROVING DEBTORS' MOTION FOR ENTRY OF AN ORDER  
PURSUANT TO SECTIONS 105(A) AND 365(A) OF THE BANKRUPTCY CODE  
AND RULE 6006 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE  
APPROVING THE ASSUMPTION OF UNEXPIRED LEASE**

The relief set forth on the following pages, for a total of 4 pages including this page is hereby **ORDERED**.

**FILED BY THE COURT  
09/13/2012**



Entered: 09/13/2012

A handwritten signature in cursive script, reading "John E. Waites". The signature is written in black ink and is positioned above a horizontal line.

Chief US Bankruptcy Judge  
District of South Carolina

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

**In re:**

**The Cliffs Club & Hospitality Group, Inc., et  
al.,<sup>1</sup> d/b/a The Cliffs Golf & Country Club,**

**Debtors.**

**CHAPTER 11**

**Case No. 12-01220**

**Jointly Administered**

**ORDER APPROVING DEBTORS' MOTION FOR ENTRY OF AN ORDER  
PURSUANT TO SECTIONS 105(A) AND 365(A) OF THE BANKRUPTCY CODE  
AND RULE 6006 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE  
APPROVING THE ASSUMPTION OF UNEXPIRED LEASE**

Upon the motion [Docket Entry No. 674] (the "Motion")<sup>2</sup> of the debtors and debtors-in-possession in the above-captioned Chapter 11 cases (the "Debtors"), for entry of an order (this "Order") pursuant to sections 105(a) and 365(a) of the Bankruptcy Code authorizing the Debtors' assumption of the Nature Center Lease; and it appearing that the relief requested in the Motion is in the best interests of the Debtors and their estates, and the Court finding that: (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and notice of the Motion having been

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<sup>1</sup> The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (4293) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

due and sufficient under the circumstances; and upon the record herein; and after due deliberation; and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. The Debtors are hereby authorized to assume the Nature Center Lease and assign the Nature Center Lease to the Plan Sponsor in accordance with the provisions of Article VI of the Plan.
3. The Debtors and Plan Sponsor are authorized to take such actions as are necessary to implement and effectuate the terms of this Order.
4. The Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

AND IT IS SO ORDERED.

**Prepared and presented by:**

/s/ Däna Wilkinson

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-and-

/s/ J. Michael Levensgood

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