

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220

**ORDER GRANTING DEBTORS' MOTION
PURSUANT TO BANKRUPTCY RULE 9019
TO APPROVE COMPROMISE WITH LEONARD HERB, ANNE MARIE CHEN SEE,
CONSTANCE GLAVIN, TOM CRAIN, DAN HALLMAN, DIANE HALLMAN,
MARK AND MARY MCCLAIN, PAUL AND MARILYN JONES, THOMAS AND
SUZANNE KENNEDY, LANE AND SUSAN LAND, DAVID AND JOYCE GOMER,
TIM AND PAULA SIVORE, RICHARD AND DEBRA PAPPY, JOHN AND
MARGARET BROOKS, DUANE AND CHRISTINE LEET, BILL AND NOREEN
BACHMAN, PAUL AND ELIZABETH BERNARD, DOUGLAS LEWIS, LINDA
LANDCASTER AND JACK AND ELSIE BALLINGER**

The relief set forth on the following pages, for a total of 3 pages including this page, is hereby **ORDERED**.

**FILED BY THE COURT
09/14/2012**



Entered: 09/14/2012

Chief US Bankruptcy Judge
District of South Carolina

UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA

In re:

**The Cliffs Club & Hospitality Group, Inc., et
al.,¹ d/b/a The Cliffs Golf & Country Club,**

Debtors.

CHAPTER 11

Case No. 12-01220

Jointly Administered

**ORDER GRANTING DEBTORS' MOTION
PURSUANT TO BANKRUPTCY RULE 9019
TO APPROVE COMPROMISE WITH LEONARD HERB, ANNE MARIE CHEN SEE,
CONSTANCE GLAVIN, TOM CRAIN, DAN HALLMAN, DIANE HALLMAN,
MARK AND MARY MCCLAIN, PAUL AND MARILYN JONES, THOMAS AND
SUZANNE KENNEDY, LANE AND SUSAN LAND, DAVID AND JOYCE GOMER,
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MARGARET BROOKS, DUANE AND CHRISTINE LEET, BILL AND NOREEN
BACHMAN, PAUL AND ELIZABETH BERNARD, DOUGLAS LEWIS, LINDA
LANDCASTER AND JACK AND ELSIE BALLINGER**

This matter is before the Court on the motion [Dkt No. 675] (the "Motion")² filed by The Cliffs Club & Hospitality Group, Inc. and its affiliated debtors in the above-captioned Chapter 11 cases, as debtors and debtors-in-possession (collectively, the "Debtors") requesting entry of an order approving a compromise with certain Former Members, all as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief

¹ The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and due notice of the Motion having been given in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures [Dkt No. 121]; and it appearing that no other or further notice need be provided; and the Court having determined that cause exists to approve the compromise described in the Motion and that the relief sought in the Motion is in the best interests of the Debtors, the Debtors' bankruptcy estates, and the Debtors' creditors and other parties in interest; and having considered the record; and after due deliberation; and good cause existing to grant the relief requested in the Motion,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. Pursuant to Bankruptcy Rule 9019, the Debtors' compromise with the Former Members as set forth in the Motion is approved.
3. The Debtors are authorized to execute and deliver the Settlement Agreement.
4. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation and implementation of this Order.

AND IT IS SO ORDERED

Prepared and presented by:

/s/ Dāna Wilkinson
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-and-

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*Attorneys for the Debtors and Debtors in
Possession*

Certificate of Notice Page 5 of 6
United States Bankruptcy Court
District of South Carolina

In re:
The Cliffs Club & Hospitality Group, Inc
Debtor

Case No. 12-01220-jw
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0420-7

User: brooks
Form ID: pdf01

Page 1 of 2
Total Noticed: 2

Date Rcvd: Sep 14, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 16, 2012.

db +The Cliffs Club & Hospitality Group, Inc., 3598 Highway 11, Travelers Rest, SC 29690-3598
aty +Gary W Marsh, McKenna Long & Aldridge LLP, 303 Peachtree Street NE, Suite 5300,
Atlanta, GA 30308-3265

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

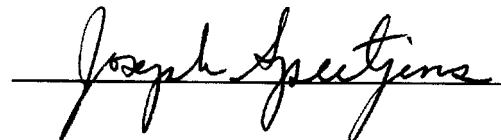
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 16, 2012

Signature:



District/off: 0420-7

User: brooks
Form ID: pdf01

Page 2 of 2
Total Noticed: 2

Date Rcvd: Sep 14, 2012

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 14, 2012 at the address(es) listed below:

A. Todd Darwin on behalf of Creditor Georgia Bridge & Dock, Inc. tdarwin@holcombebomar.com, rmitchell@holcombebomar.com
B. Lindsay Crawford on behalf of Creditor Rodolfo Stern and Tania Stern wayne@crawfordvk.com, lindsay@crawfordvk.com
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Barbara George Barton on behalf of Creditor Daniel & Catherine Goldberg bbarton@bartonlawsc.com, cbrimm@bartonlawsc.com; afloyd@bartonlawsc.com; khandrock@bartonlawsc.com; phunt@bartonlawsc.com
Bryan E. Bates on behalf of Debtor The Cliffs Club & Hospitality Group, Inc. bbates@mckennalong.com, krohling@mckennalong.com
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Dana Elizabeth Wilkinson on behalf of Debtor CCHG Holdings, Inc. danawilkinson@charter.net, dweceffmail@gmail.com
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John M. Levengood on behalf of Debtor The Cliffs Club & Hospitality Group, Inc. mlevengood@mckennalong.com, sbrooks@mckennalong.com; gmarsh@mckennalong.com; bbates@mckennalong.com
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Malinda McAleer Pennington on behalf of Creditor Hawkins Nursery nef@mcaleerpennington.com
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William L Rothschild on behalf of Interested Party Carlile Development Company, LLC br@orrem.com

TOTAL: 36