

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220

**ORDER PURSUANT TO CONFIRMED PLAN AMENDING CASE DOCKETS TO  
REFLECT AMENDED CORPORATE NAMES OF DEBTORS AND CLOSING  
SUBSTANTIVELY CONSOLIDATED CASES**

The relief set forth on the following pages, for a total of 6 pages including this page, is hereby **ORDERED**.

**FILED BY THE COURT  
10/01/2012**



Entered: 10/01/2012

A handwritten signature in cursive script that reads "John E. Waites". The signature is written in black ink and is positioned above a horizontal line.

Chief US Bankruptcy Judge  
District of South Carolina

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA

**In re:**

**The Cliffs Club & Hospitality Group, Inc., et  
al.,<sup>1</sup> d/b/a The Cliffs Golf & Country Club,**

**Debtors.**

**CHAPTER 11**

**Case No. 12-01220**

**Jointly Administered**

**ORDER PURSUANT TO CONFIRMED PLAN AMENDING CASE DOCKETS TO  
REFLECT AMENDED CORPORATE NAMES OF DEBTORS AND CLOSING  
SUBSTANTIVELY CONSOLIDATED CASES**

Pursuant to and in furtherance of the First Amended and Restated Joint Chapter 11 Plan dated June 30, 2012, as amended (the “Plan”),<sup>2</sup> and the Order Confirming First Amended and Restated Joint Chapter 11 Plan filed by the Debtors and the Plan Sponsor (the “Confirmation Order”) entered on August 17, 2012; and in furtherance of Section 7.04 of the Plan, which provides:

Each Debtor will continue to exist after the Effective Date as a separate legal entity, with all of the powers of a corporation or limited liability company, as applicable, under applicable law in the jurisdiction in which it is incorporated or otherwise formed and pursuant to its certificate or articles of incorporation, formation or organizational documents and by-laws, operating agreement or other organizational documents in effect prior to the Effective Date, without prejudice to the right of any Debtor to dissolve (subject to its obligations under this Plan)

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<sup>1</sup> The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan.

under applicable law and file a certificate of dissolution (or its equivalent) with the secretary of state or similar official of the jurisdiction of incorporation after the Effective Date. Nevertheless, because of the substantive consolidation provided in section 7.02 of the Plan, immediately following the Effective Date, the Chapter 11 Cases of all of the Debtors except that of The Cliffs Club & Hospitality Group, Inc. will be Closed, without prejudice to the rights of the Liquidation Trustee to pursue any of the Retained Actions relating to any of the Debtors in the lead Chapter 11 Case

after due deliberation; and good cause existing to grant the relief provided herein,

**IT IS HEREBY ORDERED THAT:**

1. The case docket maintained by the Court for case number 12-01220 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs Club & Hospitality Group, Inc. to CCHG Liquidation Co., consistent with the confirmed Plan.

2. The case docket maintained by the Court for case number 12-01225 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs at Mountain Park Golf & Country Club, LLC to CCHG Liquidation Co. II, LLC, consistent with the confirmed Plan.

3. The case docket maintained by the Court for case number 12-01226 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs at Keowee Vineyards Golf & Country Club, LLC to CCHG Liquidation Co. III, LLC, consistent with the confirmed Plan.

4. The case docket maintained by the Court for case number 12-01227 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs at Walnut Cove Golf & Country Club, LLC to CCHG Liquidation Co. IV, LLC, consistent with the confirmed Plan.

5. The case docket maintained by the Court for case number 12-01229 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs at

Keowee Falls Golf & Country Club, LLC to CCHG Liquidation Co. V, LLC, consistent with the confirmed Plan.

6. The case docket maintained by the Court for case number 12-01230 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs at Keowee Springs Golf & Country Club, LLC to CCHG Liquidation Co. VI, LLC, consistent with the confirmed Plan.

7. The case docket maintained by the Court for case number 12-01231 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs at High Carolina Golf & Country Club, LLC to CCHG Liquidation Co. VII, LLC, consistent with the confirmed Plan.

8. The case docket maintained by the Court for case number 12-01234 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs at Glassy Golf & Country Club, LLC to CCHG Liquidation Co. VIII, LLC, consistent with the confirmed Plan.

9. The case docket maintained by the Court for case number 12-01236 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs Valley Golf & Country Club, LLC to CCHG Liquidation Co. IX, LLC, consistent with the confirmed Plan.

10. The case docket maintained by the Court for case number 12-01237 shall be amended to reflect that the debtor's corporate name has been amended from Cliffs Club & Hospitality Service Company, LLC to CCHG Liquidation Co. X, LLC, consistent with the confirmed Plan.

11. The Clerk of this Court is hereby authorized and directed to take such actions as necessary and appropriate to amend the case dockets as set forth above.

12. Pursuant to the confirmed Plan, the following chapter 11 cases are hereby closed:

Case No.	Debtor
12-01223	CCHG Holdings, Inc.
12-01225	The Cliffs at Mountain Park Golf & Country Club, LLC n/k/a CCHG Liquidation Co. II, LLC
12-01226	The Cliffs at Keowee Vineyards Golf & Country Club, LLC n/k/a CCHG Liquidation Co. III, LLC
12-01227	The Cliffs at Walnut Cove Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IV, LLC
12-01229	The Cliffs at Keowee Falls Golf & Country Club, LLC n/k/a CCHG Liquidation Co. V, LLC
12-01230	The Cliffs at Keowee Springs Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VI, LLC
12-01231	The Cliffs at High Carolina Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VII, LLC
12-01234	The Cliffs at Glassy Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VIII, LLC
12-01236	The Cliffs Valley Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IX, LLC
12-01237	Cliffs Club & Hospitality Service Company, LLC n/k/a CCHG Liquidation Co. X, LLC

13. The Clerk of this Court is hereby authorized and directed to take such actions as necessary and appropriate to close the cases set forth above.

14. Case number 12-01220 (The Cliffs Club & Hospitality Group, Inc. n/k/a CCHG Liquidation Co.), the substantively consolidated debtor pursuant to the confirmed Plan, shall remain open until further order of this Court. Unless otherwise ordered, the case caption for case number 12-01220 shall be as follows:

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

**In re:**

**CCHG Liquidation Co.,**

**Debtor.**

**CHAPTER 11**

**Case No. 12-01220**

**Substantively Consolidated**

15. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation and implementation of this Order.

**AND IT IS SO ORDERED**

Certificate of Notice Page 7 of 8  
United States Bankruptcy Court  
District of South Carolina

In re:  
The Cliffs Club & Hospitality Group, Inc  
Debtor

Case No. 12-01220-jw  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0420-7

User: brooks  
Form ID: pdf01

Page 1 of 2  
Total Noticed: 2

Date Rcvd: Oct 01, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 03, 2012.

db +The Cliffs Club & Hospitality Group, Inc., 3598 Highway 11, Travelers Rest, SC 29690-3598  
aty +Gary W Marsh, McKenna Long & Aldridge LLP, 303 Peachtree Street NE, Suite 5300,  
Atlanta, GA 30308-3265

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

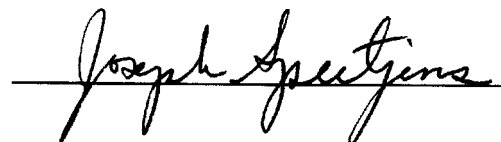
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 03, 2012

Signature:



District/off: 0420-7

User: brooks  
Form ID: pdf01

Page 2 of 2  
Total Noticed: 2

Date Rcvd: Oct 01, 2012

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 1, 2012 at the address(es) listed below:

A. Todd Darwin on behalf of Creditor Georgia Bridge & Dock, Inc. tdarwin@holcombebomar.com, rmitchell@holcombebomar.com  
B. Lindsay Crawford on behalf of Creditor Rodolfo Stern and Tania Stern wayne@crawfordvk.com, lindsay@crawfordvk.com  
BMC Group, Inc. bmc-cliffs@bmcgroup.com  
Barbara George Barton on behalf of Creditor Daniel & Catherine Goldberg bbarton@bartonlawsc.com, cbrimm@bartonlawsc.com; afloyd@bartonlawsc.com; khandrock@bartonlawsc.com; phunt@bartonlawsc.com  
Bryan E. Bates on behalf of Debtor The Cliffs Club & Hospitality Group, Inc. bbates@mckennalong.com, krohling@mckennalong.com  
Charles W Azano on behalf of Creditor Wells Fargo Bank, National Association cwazano@mintz.com  
Dana Elizabeth Wilkinson on behalf of Debtor CCHG Holdings, Inc. danawilkinson@charter.net, dweceffmail@gmail.com  
Daniel S Bleck on behalf of Creditor Wells Fargo Bank, National Association dsbleck@mintz.com  
Elizabeth J. Philp on behalf of Creditor Wells Fargo Bank, National Association lphilp@mcnair.net, rmobleymcnair.net  
Fair Harbor Capital, LLC vknox.fh@verizon.net  
George L. Clauer on behalf of Creditor Ellis McCracken gc\_clauerlaw@bellsouth.net  
J. Ronald Jones on behalf of Creditor Mitel Leasing, Inc. rjones@clawsonandstaubes.com, bessex@clawsonandstaubes.com  
James E. Sterling on behalf of Attorney Daniel McCollum sterling@smithjordan.com  
James W. Sheedy on behalf of Creditor GE Capital jimsheedy@driscollsheedy.com, sdriscoll@driscollsheedy.com  
Jane H. Downey on behalf of Creditor William & Flonnie Shaw jane@mttlaw.com, jessica@mttlaw.com; corey@mttlaw.com  
John B. Butler on behalf of Creditor Cliffs Members AD Hoc Group, Inc. jbbiii@bellsouth.net  
John M. Levengood on behalf of Debtor The Cliffs Club & Hospitality Group, Inc. mlevengood@mckennalong.com, sbrooks@mckennalong.com; gmarsh@mckennalong.com; bbates@mckennalong.com  
Jonathan B Alter on behalf of Interested Party Unsecured Creditors Committee jonathan.alter@bingham.com, linda.miller@bingham.com  
Joseph F. Buzhardt on behalf of U.S. Trustee US Trustee's Office USTPRegion04.CO.ECF@usdoj.gov, robert.b.doyle@usdoj.gov  
Julio E. Mendoza on behalf of Interested Party Carlile Development Company, LLC rmendoza@nexsenpruet.com, ecf@nexsenpruet.com  
Linda Barr on behalf of U.S. Trustee US Trustee's Office linda.k.barr@usdoj.gov  
Louise M. Johnson on behalf of Creditor William and Elaine Clear cjohnson@hsblawfirm.com, cshaffer@hsblawfirm.com  
Malinda McAleer Pennington on behalf of Creditor Hawkins Nursery nef@mcaleerpennington.com  
Michael Kevin McCarrell on behalf of Creditor Helena Chemical Company kevin.mccarrell@smithmoorelaw.com, betty.ward@smithmoorelaw.com; kim.harmstad@smithmoorelaw.com  
Michael M. Beal on behalf of Creditor Wells Fargo Bank, National Association mbeal@mcnair.net, astokes@mcnair.net  
Nancy E. Johnson on behalf of Creditor NewLife Turf, Inc. nej@njohnson-bankruptcy.com, notices4nej@njohnson-bankruptcy.com  
R. Geoffrey Levy on behalf of Interested Party Keowee Falls Investment Group, LLC, A Corporation llfecf@levylawfirm.org, levylawecf@gmail.com, whitney@levylawfirm.org  
Randy A. Skinner on behalf of Interested Party James Anthony main@skinnerlawfirm.com, amy@skinnerlawfirm.com; candis@skinnerlawfirm.com; karen@skinnerlawfirm.com  
Ricoh Americas Corporation jennifer.orenstein@ricoh-usa.com  
Robert A. Kerr on behalf of Creditor Deere Credit Inc robertkerr@mvalaw.com, melissaaltman@mvalaw.com  
Rory D. Whelehan on behalf of Creditor Keowee Investment Properties, LLC rwhelehan@wcsr.com, kpedersoli@wcsr.com  
Tara E. Nauful on behalf of Creditor US Foods, Inc. tnauful@hsblawfirm.com, ccarter@hsblawfirm.com  
Thomas L. Ogburn on behalf of Creditor TCF Equipment Finance, Inc. togburn@poynerspruill.com, dfurr@poynerspruill.com  
Tobias G. Ward on behalf of Creditor Worthington Hyde Partners-II, L.P. tw@tobywardlaw.com  
Townes B. Johnson on behalf of Creditor Morgan Concrete Co. johnson@conlaw.com, moser@conlaw.com; townesjohnson@gmail.com  
US Trustee's Office USTPRegion04.CO.ECF@usdoj.gov  
William L Rothschild on behalf of Interested Party Carlile Development Company, LLC br@orrem.com

TOTAL: 37