

Exhibit “B-6”

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**McKenna Long
& Aldridge**
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Remittance Address:
P.O. Box 116573, Atlanta, GA 30358

Wire Transfer Instructions
Bank Name: SunTrust Bank
Bank Address: 25 Park Place, 26th Floor, Atlanta, GA 30303
ABA Number: 061000104
Swift Code/Bank Code: SNTRUS3A
Account Name: McKenna Long & Aldridge LLP
Account Number: 8800918057

ATTORNEY-CLIENT PRIVILEGED
TAX ID NO. 52-1237458

CCHG HOLDINGS, INC.
Attn: Timothy P. Cherry
3598 Highway 11
Travelers Rest, SC 29690

Client No.: 034172
Matter No.: 034172.00001

Invoice No. 833066
Invoice Date: August 31, 2012

FOR PROFESSIONAL SERVICES RENDERED through August 23, 2012
RE: RESTRUCTURING AND POSSIBLE BANKRUPTCY

* * * * * SUMMARY OF ACTIVITY * * * * *

Name	Hours Worked	Billed Per Hour	Bill Amount
W. Floyd	13.60	650.00	8,840.00
G. Marsh	102.60	550.00	56,430.00
M. Levensgood	90.40	540.00	48,816.00
J. Blanco	7.50	480.00	3,600.00
K. Beystehner	2.30	425.00	977.50
B. Bates	144.40	425.00	61,370.00
D.B. Swanson	14.40	425.00	6,120.00
D. Gordon	6.20	375.00	2,325.00
M. Weiss	30.80	340.00	10,472.00
S. Sermprungsuk	5.60	155.00	868.00
Total	417.80		199,818.50

TOTAL FEES: \$199,818.50

CHARGES:

COPY CHARGES	594.90
DELIVERY SERVICE/MESSENGER	16.52
DEPOSITION TRANSCRIPTS	1,267.50
LEXIS SEARCHES	56.63
LITIGATION SUPPORT VENDORS	268.92
LOCAL TRAVEL	45.00

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LONG DISTANCE TELEPHONE	227.21
MEALS	293.66
OUT OF TOWN TRAVEL	1,538.47
TRIAL TRANSCRIPTS	1,071.85
WESTLAW RESEARCH	4,614.77

TOTAL CHARGES: \$ 9,995.43

T O T A L T H I S S T A T E M E N T : \$209,813.93

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DESCRIPTION OF SERVICES

Case Administration

08/01/12	G. Marsh	WORK ON CLOSING RELATED ISSUES.	2.00
08/01/12	B. Bates	DRAFT HEARING AGENDA.	.80
08/01/12	B. Bates	FILE AMENDED SCHEDULE G FOR HIGH CAROLINA.	.50
08/02/12	S. Sermprungsuk	CONDUCTED RESEARCH FOR AND CITE-CHECKED CASES CONTAINED IN OBJECTIONS BY CASSIDY, KEOWEE FALLS INVESTMENT GROUP, AND GOLDBERG FOR M. LEVENGOOD. Activity: A102	5.60
08/03/12	G. Marsh	WORK ON K. GOODMAN AND J. KUNKEL DECLARATIONS.	3.00
08/03/12	G. Marsh	TELEPHONE DISCUSSION WITH S. KISTLER AND P. MOHAN REGARDING HEARING.	.50
08/04/12	G. Marsh	WORK ON DEBT DOCUMENTS.	1.00
08/05/12	G. Marsh	REVIEW AND COMMENT ON INDENTURE.	1.00
08/07/12	G. Marsh	WORK ON ORDER ON KFIG MOTION.	1.00
08/07/12	B. Bates	COMMUNICATIONS REGARDING MITEL CONTRACT BALANCE.	.60
08/07/12	B. Bates	COMMUNICATIONS WITH WORKING GROUP REGARDING EXIT ACTION ITEMS.	1.00
08/07/12	B. Bates	CONFER WITH G. MARSH AND M. LEVENGOOD REGARDING HEARING AND ACTION ITEMS.	1.00
08/08/12	B. Bates	CONFERENCE CALL REGARDING FINALIZING CONFIRMATION ORDER AND INDENTURE.	.80
08/08/12	G. Marsh	TELEPHONE DISCUSSION WITH S. MABRY REGARDING LITIGATION.	.50
08/08/12	G. Marsh	TELEPHONE DISCUSSION WITH A. WEISS REGARDING STATUS.	.50
08/09/12	B. Bates	ANALYSIS REGARDING PLAN CLOSING PAYMENTS.	1.00
08/09/12	B. Bates	PREPARE ANALYSIS REGARDING DATA REQUIRED FOR LIQUIDATION TRUST.	1.50
08/09/12	G. Marsh	REVIEW CLOSING COSTS.	1.00
08/09/12	G. Marsh	WORK ON DOCUMENT RETENTION.	1.00
08/09/12	G. Marsh	WORK ON CLOSING.	1.00

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08/10/12	G. Marsh	PREPARE FOR AND PARTICIPATE IN	1.00
		CONFERENCE CALL WITH K. GOODMAN AND	
		S. HORGAN REGARDING CLOSING ISSUES.	
08/10/12	G. Marsh	WORK ON MOTION TO APPROVE L. HERB	1.00
		SETTLEMENT.	
08/10/12	B. Bates	CONFERENCE CALL WITH GGG REGARDING	1.10
		BANKRUPTCY EXIT MATTERS.	
08/10/12	B. Bates	FURTHER COMMUNICATIONS AND ANALYSIS	1.40
		REGARDING BANKRUPTCY EXIT MATTERS.	
08/10/12	G. Marsh	WORK ON CLOSING AND DOCUMENTS ISSUE.	2.00
08/10/12	J. Blanco	THE CLIFFS - REVIEW CLIFF'S	.50
		CORRESPONDENCE; TURNOVER WITH K.	
		BEYSTEHNER.	
08/13/12	G. Marsh	TELEPHONE DISCUSSION WITH MEMBER.	.30
08/13/12	G. Marsh	WORK ON CLOSING.	1.00
08/13/12	J. Blanco	REVIEW OF CLOSING CHECKLIST AND	1.20
		REVIEW CORRESPONDENCE.	
08/14/12	G. Marsh	REVIEW EMAILS AND PLEADINGS.	.50
08/14/12	G. Marsh	PARTICIPATE IN COUNSEL CALL	1.00
		REGARDING CLOSING DOCUMENTS.	
08/14/12	G. Marsh	WORK ON ASSET PURCHASE AGREEMENT	.50
		DISCLOSURE SCHEDULES.	
08/14/12	G. Marsh	WORK ON CLOSING DOCUMENTS.	.50
08/14/12	J. Blanco	THE CLIFFS - REVIEW OF STATUS	.50
		PREPARE FOR CLOSING; CALL WITH G.	
		MARSH.	
08/15/12	G. Marsh	PARTICIPATE IN COUNSEL CALL.	1.00
08/15/12	G. Marsh	WORK ON CLOSING DOCUMENTS.	1.00
08/15/12	G. Marsh	REPORT TO J. ALTER ON STATUS.	.30
08/15/12	G. Marsh	REVIEW INDENTURE.	1.00
08/15/12	G. Marsh	WORK ON MOTION TO ASSUME NATURE	.70
		LEASE.	
08/16/12	G. Marsh	TELEPHONE DISCUSSION WITH S.	.30
		KISTLER REGARDING STATUS.	
08/16/12	G. Marsh	REVIEW KFIG LIEN.	.30
08/16/12	G. Marsh	REVIEW CLOSING DOCUMENTS.	1.40
08/17/12	G. Marsh	WORK ON CLOSING ISSUES.	2.00
08/17/12	J. Blanco	REVIEW OF ASSET PURCHASE AGREEMENT	1.50
		AND EXHIBITS.	
08/20/12	B. Bates	FINALIZE AND FILE MONTHLY OPERATING	1.00
		REPORT.	
08/20/12	J. Blanco	REVIEW/REVISE DISCLOSURE SCHEDULES;	3.80
		WORK ON EXHIBITS AND APA AND	
		CLOSING DOCUMENTATION; REVIEW APA;	
		MEET WITH G. MARSH; WORK ON	
		MERGER/NAME-CHANGE STRATEGY.	

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08/20/12	G. Marsh	REVIEW AND COMMENT ON CLOSING DOCUMENTS.	3.00
08/20/12	G. Marsh	WORK ON CLOSING STATEMENT.	1.00
08/20/12	G. Marsh	WORK ON DISCLOSURE SCHEDULES TO ASSET PURCHASE AGREEMENT.	1.50
08/21/12	G. Marsh	WORK ON CLOSING DOCUMENTS.	5.00
08/21/12	G. Marsh	REVIEW EMAILS.	.50
08/21/12	G. Marsh	PARTICIPATE IN CALLS.	1.00
08/22/12	G. Marsh	WORK ON CLOSING ISSUES AND DISCUSS SAME WITH B. BATES.	1.10
08/23/12	G. Marsh	REVIEW EMAILS ON CLOSING ISSUES.	.50
SUBTOTAL FOR B110			65.70
Avoidance Action Analysis			
08/10/12	M. Levengood	PREPARE FORM PREFERENCE DEMAND LETTER	.30
SUBTOTAL FOR B180			.30
Assumption/Rejection of Leases and Contracts			
08/01/12	B. Bates	COMMUNICATIONS REGARDING ASSUMPTION OF EXECUTORY CONTRACTS.	.90
08/13/12	B. Bates	COMMUNICATIONS WITH MITEL COUNSEL REGARDING PHONE EQUIPMENT LEASE.	1.20
08/14/12	B. Bates	COMMUNICATIONS REGARDING NATURE CENTER LEASE.	.40
08/14/12	B. Bates	ANALYSIS REGARDING MITEL PHONE SYSTEM EQUIPMENT LEASES.	.30
08/15/12	B. Bates	DRAFT MOTION REGARDING NATURE CENTER LEASE.	1.50
08/15/12	B. Bates	COMMUNICATIONS AND ANALYSIS REGARDING ALLORA CONTRACT.	.50
08/16/12	B. Bates	FINALIZE AND FILE MOTION TO ASSUME NATURE CENTER LEASE.	.40
SUBTOTAL FOR B185			5.20
Other Contested Matters			
08/01/12	B. Bates	REVIEW CASSIDY FILINGS IN DISTRICT COURT.	.70
08/01/12	M. Levengood	TRAVEL FROM ATLANTA TO SPARTANBURG TO ATTEND EMERGENCY TRO HEARING ON MOTION BY BRUCE CASSIDY JR. AGAINST THE CLIFFS AT HIGH CAROLINA, LLC, ET AL (2.0); TELEPHONE CONFERENCE WITH G. MARSH REGARDING LITIGATION	8.00

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08/02/12	M. Levengood	STRATEGY (.7); TELEPHONE CONFERENCE WITH D. WILKINSON REGARDING LITIGATION STRATEGY (.4); ATTEND HEARING ON MOTION FOR TRO (2.6); TELEPHONE CONFERENCE WITH G. MARSH REGARDING OUTCOME OF HEARING (.3); TELEPHONE CONFERENCE WITH J. BUTLER REGARDING KFIG DEPOSITION AND SETTLEMENT DISCUSSIONS IN REGARD TO KFIG CLAIM (.3), TELEPHONE CALL TO D. WILKINSON (.1); RETURN FROM SPARTANBURG SC TO ATLANTA GA. (1.6) REVIEW DEPOSITION TRANSCRIPTS OF KFIG DESIGNATED REPRESENTATIVES (1.6); LEGAL RESEARCH REGARDING RULE 3018 MOTION (.7); CONFERENCE WITH M. WEISS IN REGARD THERETO (.2); REVIEW AND REVISE DEBTORS' RESPONSE TO KFIG RULE 3018 MOTION (2.2)	4.70
08/03/12	M. Levengood	REVIEW AND REVISE DEBTORS' RESPONSE TO KFIG RULE 3018 MOTION	1.30
08/05/12	M. Levengood	PREPARE OUTLINE OF LEGAL ARGUMENT REGARDING KFIG RULE 3018 MOTION (.8); CONFERENCE WITH G. MARSH REGARDING NEED FOR NOTICE OF FILING OF DEPOSITION TRANSCRIPTS (.1); REVIEW AND REPLY TO EMAILS FROM T. CHERRY AND G. LEVY REGARDING T. CHERRY'S REVIEW AND EXECUTION OF TRANSCRIPT OF HIS DEPOSITION AS DESIGNATED REPRESENTATIVE FOR KFIG (.2); CONFERENCE WITH G. MARSH REGARDING LITIGATION STRATEGY IN REGARD TO HEARING ON MOTION (1.0)	2.10
08/06/12	M. Levengood	PREPARE EMAIL TO COURT REPORTING AGENCY TO COORDINATE DELIVERY OF DEPOSITION TRANSCRIPTS TO COURT HOUSE (.1); PREPARE FOR RULE 3018 MOTION HEARING (.6); CONFERENCE WITH G. MARSH AND B. BATES IN PREPARATION FOR RULE 3018 MOTION HEARING (.6); ATTEND HEARING ON KFIG RULE 3018 MOTION (.8)	2.10

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08/07/12	M. Levengood	CONFERENCE WITH B. BATES (.1); REVIEW AND REVISE DRAFT ORDER DENYING KFIG'S RULE 3018 MOTION (.3); CONFERENCE WITH B. BATES (.1)	.50
08/08/12	M. Levengood	REVIEW DRAFT ORDER DENYING KFIG RULE 3018 MOTION (.1); TELEPHONE CONFERENCE WITH B. BATES (.1)	.20
08/09/12	M. Levengood	REVIEW AND REVISE MOTION TO APPROVE COMPROMISE OF HERB LITIGATION (.9); CONFERENCE WITH G. MARSH REGARDING SAME (.2)	1.10
08/10/12	B. Bates	REVIEW AND REVISE 9019 MOTION REGARDING HERB SETTLEMENT AGREEMENT.	1.80
08/13/12	B. Bates	COMMUNICATIONS REGARDING KEOWEE POOL.	.20
08/16/12	B. Bates	FINALIZE AND FILE 9019 SETTLEMENT MOTION REGARDING HERB SUIT.	.40
08/17/12	B. Bates	COMMUNICATIONS REGARDING PREMIUM FINANCING PAYMENT.	.30
08/17/12	B. Bates	COMMUNICATIONS REGARDING MITEL LEASE.	.50
SUBTOTAL FOR B190			23.90
Non-Working Travel			
08/07/12	M. Levengood	RETURN FROM COLUMBIA SC TO ATLANTA GA FOLLOWING HEARINGS ON PLAN CONFIRMATION AND ON KFIG'S RULE 3018 MOTION	3.00
SUBTOTAL FOR B195			3.00
Business Operations			
08/23/12	M. Levengood	REVIEW AND REPLY TO EMAIL FROM K. GOODMAN CONFIRMING EXTENSION OF OFFICE LEASE	.10
SUBTOTAL FOR B210			.10
Board of Directors Matters			
08/13/12	G. Marsh	PREPARE FOR AND PARTICIPATE IN BOARD CALL.	2.50
SUBTOTAL FOR B260			2.50
Claims Administration and Objections			
08/02/12	G. Marsh	WORK ON RESPONSE TO OBJECTIONS.	4.00
08/03/12	G. Marsh	WORK ON RESPONSES TO OBJECTIONS.	4.00
08/05/12	G. Marsh	WORK ON RESPONSES TO OBJECTIONS.	2.00

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08/08/12	M. Levengood	TELEPHONE CONFERENCE WITH K. GOODMAN REGARDING INFORMATION NEEDED FOR CLAIMS OBJECTIONS (.1), ELECTRONIC RESEARCH REGARDING KFIG BANKRUPTCY CASE STATUS (.4), LEGAL RESEARCH REGARDING COMPROMISE STANDARDS (.2); REVIEW SETTLEMENT AGREEMENT WITH HERB PARTIES (.3); DRAFT MOTION TO APPROVE COMPROMISE WITH HERB LITIGATION CLAIMANTS (.8)	2.20
08/09/12	B. Bates	ANALYSIS REGARDING CLAIMS OBJECTIONS AND EXIT ISSUES.	1.70
08/10/12	M. Levengood	REVIEW MECHANICS' LIEN CLAIMS AND OBJECTIONS IN CONNECTION WITH COMPLETION OF ATTACHMENT TO CLOSING STATEMENT (1.7); PREPARE MECHANICS' LIEN ATTACHMENT (.9); TELEPHONE CALLS TO COUNSEL FOR MECHANICS' LIEN CLAIMANTS (.3)	2.90
08/13/12	M. Levengood	TELEPHONE CONFERENCE WITH J. HINDS (.2); REVIEW AND FORWARD EMAIL FROM J. HINDS (.1); REVIEW REPLY TO OBJECTION TO MECHANICS' LIEN CLAIM FILED BY GEORGIA BRIDGE & DOCK (.2); CONFERENCE WITH G. MARSH (.1); CONFERENCE WITH B. BATES REGARDING MECHANICS' LIEN CLAIMS GENERALLY (.2); REVIEW GEORGIA BRIDGE & DOCK PROOF OF CLAIM AND ATTACHMENTS (.3); TELEPHONE CONFERENCE WITH S. HORGAN AND J. PEGNIA REGARDING STRATEGY FOR RESOLVING CLAIMS OBJECTIONS (.3); TELEPHONE CONFERENCE WITH K. BRADFORD (.3); PREPARE EMAIL TO S. HORGAN AND K. GOODMAN (.1)	1.80
08/14/12	B. Bates	DRAFT SONAR CONSENT ORDER.	.80
08/14/12	M. Levengood	SEVERAL TELEPHONE CONFERENCES WITH ASSIGNEE OF MECHANIC'S LIEN CLAIM AND COUNSEL FOR MECHANIC'S LIEN CLAIMANTS TO RESOLVE OBJECTIONS (.7); PREPARE EMAILS REGARDING SAME (.2)	.90

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08/16/12	M. Levengood	CONFERENCE WITH G. MARSH REGARDING CLAIMS ANALYSIS (.2); REVIEW AND REPLY TO EMAIL FROM J. PEGNIA REGARDING MECHANIC'S LIEN CLAIMS (.2); REVIEW EMAIL AND ATTACHMENTS FROM B. BATES (.3); REVIEW OF CLAIMS (.9)	1.60
08/16/12	G. Marsh	WORK ON CLAIMS ANALYSIS.	1.00
08/17/12	M. Levengood	REVIEW AND RESOLVE MECHANIC'S LIEN CLAIM OBJECTIONS	.40
08/21/12	M. Levengood	FOLLOW UP REGARDING MECHANIC'S LIEN CLAIM NEGOTIATIONS	.20
08/21/12	B. Bates	COMMUNICATIONS AND ANALYSIS REGARDING CONSENT ORDERS ON MECHANIC'S LIEN OBJECTIONS.	1.90
08/22/12	M. Levengood	REVIEW AND REPLY TO EMAILS REGARDING MECHANIC'S LIEN CLAIM NEGOTIATIONS (.1); TELEPHONE CALL TO COUNSEL FOR MECHANIC'S LIEN CLAIMANT (.1); REVIEW AND FORWARD SETTLEMENT PROPOSAL TO CLIENT (.1)	.30
08/22/12	B. Bates	FINALIZE AND PRESENT CONSENT ORDERS ON MECHANIC'S LIENS.	.50
08/23/12	M. Levengood	REVIEW CLAIMS	.40
SUBTOTAL FOR B310			26.60
Plan and Disclosure Statement			
08/01/12	B. Bates	REVIEW AND REVISE CONFIRMATION BRIEF AND PROPOSED ORDER.	2.00
08/01/12	B. Bates	COMMUNICATIONS REGARDING PLAN SOLICITATION.	.70
08/01/12	B. Bates	INITIAL PREPARATION OF 3018 MOTION RESPONSE.	1.20
08/01/12	B. Bates	PREPARATION FOR CONFIRMATION HEARING.	2.30
08/01/12	G. Marsh	REVIEW OBJECTIONS FILED TO PLAN AND CONSIDER RESPONSE OF SAME.	4.00
08/01/12	G. Marsh	PREPARE FOR HEARING.	4.00
08/02/12	M. Weiss	RESEARCHED AND PREPARED RESPONSE TO GOLDBERG PLAN OBJECTION.	8.00
08/02/12	G. Marsh	WORK ON TERMS OF CONFIRMATION ORDER.	1.50
08/02/12	G. Marsh	PREPARE FOR HEARING.	1.50

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08/02/12	M. Levengood	REVIEW PLAN CONFIRMATION OBJECTIONS (2.4); CONFERENCE WITH G. MARSH AND B. BATES REGARDING PLAN CONFIRMATION OBJECTIONS AND DIVISION OF RESPONSIBILITY FOR PREPARING RESPONSES (.9); PARTICIPATE IN CONFERENCE CALL WITH PLAN SPONSOR REGARDING PREPARATION FOR PLAN CONFIRMATION HEARING (.3); TELEPHONE CONFERENCE WITH A. WEISS AND G. MARSH REGARDING BRUCE CASSIDY JR. DESCRIPTION OF TRO IN PLAN CONFIRMATION OBJECTION (.2); PREPARE EMAIL TO COUNSEL FOR CLIFFS AT HIGH CAROLINA REGARDING CHARACTERIZATION OF TRO IN PLAN CONFIRMATION OBJECTION BY BRUCE CASSIDY JR. (.1); TELEPHONE CONFERENCE WITH R. DETWILER (.2); REVIEW AND REPLY TO EMAILS FROM R. DETWILER (.2);	4.30
08/02/12	B. Bates	WORK REGARDING RESPONSE TO 3018 MOTION.	2.50
08/02/12	B. Bates	REVIEW AND REVISE DECLARATIONS IN SUPPORT OF PLAN CONFIRMATION.	1.50
08/02/12	B. Bates	INITIAL REVIEW OF PLAN CONFIRMATION OBJECTIONS AND WORK IN RESPONSE TO SAME.	3.00
08/02/12	B. Bates	CONTINUED REVIEW AND REVISE CONFIRMATION BRIEF AND PROPOSED CONFIRMATION ORDER.	2.00
08/03/12	B. Bates	DRAFT RESPONSE TO PLAN CONFIRMATION OBJECTION FILED BY JAMES ANTHONY.	3.00
08/03/12	B. Bates	DRAFT RESPONSE TO PLAN CONFIRMATION OBJECTION FILED BY KEOWEE FALLS INVESTMENT GROUP.	4.00
08/03/12	B. Bates	COMMUNICATIONS REGARDING PLAN CONFIRMATION HEARING AND PREPARATION THEREFOR.	2.00
08/03/12	M. Levengood	REVIEW OBJECTION TO PLAN CONFIRMATION FILED BY BRUCE CASSIDY, JR. AND CASES CITED THEREIN (2.9); PREPARE RESPONSE TO CASSIDY OBJECTION TO PLAN CONFIRMATION (2.3); TELEPHONE	6.70

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		CONFERENCE WITH A. WEISS (.2);	
		TELEPHONE CONFERENCE WITH M. LANGE	
		REGARDING UPCOMING PLAN	
		CONFIRMATION HEARING (.4);	
		CONFERENCE WITH G. MARSH REGARDING	
		HIS REVIEW OF DRAFT RESPONSE TO	
		CASSIDY OBJECTION (.4); REVIEW AND	
		REVISE RESPONSE TO CASSIDY	
		OBJECTION (.7)	
08/03/12	G. Marsh	PREPARE FOR HEARING.	2.50
08/03/12	M. Weiss	PREPARED RESPONSE TO GOLDBERG PLAN	8.00
		OBJECTION.	
08/04/12	G. Marsh	WORK ON RESPONSE.	1.20
08/04/12	G. Marsh	WORK ON J. ANTHONY RESPONSE.	.80
08/04/12	G. Marsh	WORK ON CONFIRMATION BRIEF.	2.00
08/04/12	G. Marsh	PREPARE FOR HEARING.	2.00
08/04/12	G. Marsh	WORK ON CONFIRMATION ORDER.	1.00
08/04/12	M. Levengood	REVIEW OF GOLDBERGS OBJECTION TO	8.00
		PLAN CONFIRMATION AND CASES CITED	
		THEREIN (1.8); PREPARATION OF	
		RESPONSE TO GOLDBERGS OBJECTION	
		(3.2); PREPARE FOR HEARING ON PLAN	
		CONFIRMATION (2.4); CONFERENCES	
		WITH G. MARSH AND B. BATES IN	
		REGARD TO HEARING DECLARATIONS AND	
		TESTIMONY IN SUPPORT OF PLAN	
		CONFIRMATION HEARING (.6)	
08/04/12	B. Bates	FINALIZE AND FILE BRIEF IN SUPPORT	3.30
		OF PLAN CONFIRMATION.	
08/04/12	B. Bates	FINALIZE AND FILE RESPONSE TO PLAN	1.70
		CONFIRMATION OBJECTION FILED BY	
		GOLDBERG.	
08/04/12	B. Bates	FINALIZE AND FILE APA DISCLOSURE	.50
		SCHEDULES.	
08/04/12	B. Bates	FINALIZE AND FILE STIPULATION	1.40
		RESOLVING PLAN CONFIRMATION	
		OBJECTION FILED BY CASSIDY.	
08/04/12	B. Bates	CONTINUED PREPARATION FOR PLAN	1.00
		CONFIRMATION HEARING.	
08/05/12	B. Bates	EXTENSIVE ALL DAY PREPARATION FOR	8.00
		CONFIRMATION HEARING.	
08/05/12	M. Levengood	PREPARE FOR PLAN CONFIRMATION	5.90
		HEARING INCLUDING REVIEW OF	
		OBJECTIONS AND RESPONSES AND	
		PREPARATION OF OUTLINE OF LEGAL	
		ARGUMENT (3.1); CONFERENCE WITH G.	

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		MARSH REGARDING REVISIONS TO OUTLINE (.3); REVIEW AND REVISE OUTLINE OF LEGAL ARGUMENT FOR PLAN CONFIRMATION HEARING (.4); CONFERENCE WITH G. MARSH AND B. BATES REGARDING PLAN CONFIRMATION STANDARDS AND LITIGATION STRATEGY REGARDING PLAN CONFIRMATION HEARING (1.6); REVIEW RESPONSE BY THE GOLDBERGS 'TO DEBTORS' REPLY TO GOLDBERGS' PLAN CONFIRMATION OBJECTION (.4); PREPARE EMAIL TO M. WEISS REGARDING PREPARATION OF REPLY (.1)	
08/05/12	G. Marsh	PREPARE FOR CONFIRMATION HEARING.	4.00
08/05/12	M. Weiss	PREPARED RESPONSE TO GOLDBERG OBJECTION REPLY.	8.00
08/06/12	M. Weiss	RESEARCHED RESPONSE TO REPLY IN SUPPORT OF GOLDBERG PLAN OBJECTION.	1.20
08/06/12	M. Levengood	PREPARE DIRECT EXAMINATION OF K. GOODMAN FOR USE A PLAN CONFIRMATION HEARING (1.9); CONTINUED REVIEW OF GOLDBERGS RESPONSE TO DEBTORS' REPLY TO GOLDBERGS OBJECTION TO PLAN CONFIRMATION (.4); REVIEW EMAIL AND ATTACHMENT FROM M. WEISS REGARDING WHY CASES CITED IN GOLDBERGS RESPONSE ARE DISTINGUISHABLE OR OTHERWISE DO NOT SUPPORT THE OBJECTION (.3); CONFERENCE WITH G. MARSH, B. BATES, K. GOODMAN AND PLAN SPONSOR REPRESENTATIVES AND COUNSEL IN PREPARATION FOR PLAN CONFIRMATION HEARING (.3); ATTEND HEARING ON PLAN CONFIRMATION (3.0)	5.90
08/06/12	G. Marsh	PREPARE FOR AND CONDUCT CONFIRMATION HEARING.	8.00
08/06/12	B. Bates	PARTICIPATE IN ALL DAY PLAN CONFIRMATION HEARING.	8.00
08/07/12	B. Bates	DRAFT ORDER DENYING KFIG 3018 MOTION.	1.50
08/07/12	B. Bates	WORK REGARDING FINALIZING ORDER CONFIRMING CHAPTER 11 PLAN.	3.50
08/07/12	G. Marsh	WORK ON CONFIRMATION ORDER.	1.00
08/07/12	G. Marsh	WORK ON CLOSING ISSUES.	1.50

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08/08/12	G. Marsh	WORK ON CONFIRMATION ORDER.	2.50
08/08/12	G. Marsh	TELEPHONE DISCUSSION WITH K. GOODMAN AND S. HORGAN REGARDING CLOSING ISSUES.	.50
08/08/12	G. Marsh	WORK ON CLOSING.	2.00
08/08/12	M. Levengood	TELEPHONE CONFERENCE WITH K. GOODMAN REGARDING PLAN CONFIRMATION AND EFFECTIVE DATE PLANNING (.2); REVIEW AND PROVIDE G. MARSH WITH MATERIALS REGARDING PLAN CONFIRMATION ORDER (.3) TELEPHONE CONFERENCE WITH A. WEISS, G. MARSH AND B. BATES REGARDING PLAN CONFIRMATION ORDER REVISIONS (.2); CONFERENCE WITH G. MARSH AND B. BATES REGARDING SUBSTANTIVE CONSOLIDATION FINDINGS AND CONCLUSIONS (.2); CONFERENCE WITH G. MARSH REGARDING EFFECTIVE DATE PLANNING (.2); TELEPHONE CONFERENCE WITH K. GOODMAN, S. HORGAN, G. MARSH AND B. BATES REGARDING ACCOUNTING RECORDS NEEDED FOR CLAIM REVIEW AND ASSESSMENT AND PURSUIT OF RETAINED ACTIONS (.4); REVIEW AND REVISE PLAN CONFIRMATION ORDER (.4)	1.90
08/08/12	M. Weiss	DRAFTED LANGUAGE FOR ORDER CONFIRMING DEBTOR'S CHAPTER 11 PLAN.	.40
08/08/12	B. Bates	CONTINUED DRAFTING OF PROPOSED CONFIRMATION ORDER.	4.40
08/08/12	B. Bates	ANALYSIS REGARDING PLAN CLOSING MATTERS.	1.80
08/09/12	B. Bates	COMMUNICATIONS AND DRAFTING REGARDING PROPOSED CONFIRMATION ORDER AND COMMENTS THERETO BY INTERESTED COUNSEL.	3.80
08/09/12	G. Marsh	WORK ON CONFIRMATION ORDER.	1.00
08/09/12	M. Levengood	TELEPHONE CONFERENCE WITH K. GOODMAN REGARDING PRE-EFFECTIVE DATE MATTERS (.4); REVIEW PLAN AND PREPARE EMAIL TO K. GOODMAN (.1); REVIEW SUGGESTED REVISIONS TO PLAN CONFIRMATION ORDER (.3); PREPARE	1.40

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08/10/12	M. Levengood	EMAIL TO K. GOODMAN REGARDING EFFECTIVE DATE DETERMINATION (.1); CONFERENCE WITH G. MARSH REGARDING SAME (.1); REVIEW EMAILS REGARDING PLAN CONFIRMATION ORDER (.1); TELEPHONE CONFERENCE WITH G. MARSH (.1); REVIEW PLAN PROVISIONS REGARDING NAME CHANGE (.1); PREPARE EMAIL TO G. MARSH AND K. GOODMAN REGARDING REMINDER OF DEADLINE (.1) TELEPHONE CONFERENCE WITH G. MARSH REGARDING CALL WITH K. GOODMAN AND S. HORGAN (.2); CONFERENCE CALL WITH K. GOODMAN, S. HORGAN, G. MARSH AND B. BATES (.4); CONFERENCE WITH G. MARSH AND B. BATES (.2); PREPARE PLAN EFFECTIVE DATE CLOSING STATEMENT (.9); PREPARE CLOSING STATEMENT FOR PLAN EFFECTIVE DATE SOURCES AND USES OF CASH (1.0); CONFERENCE WITH B. BATES IN REGARDING THERETO (.1)	2.80
08/10/12	B. Bates	FINALIZE AND PRESENT PROPOSED CONFIRMATION ORDER TO BANKRUPTCY COURT.	1.10
08/10/12	G. Marsh	WORK ON CONFIRMATION ORDER.	3.00
08/10/12	B. Bates	ANALYSIS REGARDING POTENTIAL APPEAL ISSUES.	.70
08/10/12	B. Bates	REVISE NOTICE OF ENTRY OF CONFIRMATION ORDER.	.70
08/13/12	B. Bates	COMMUNICATIONS REGARDING PLAN RELEASES IN PREPARATION FOR BOARD MEETING.	.30
08/13/12	B. Bates	ANALYSIS REGARDING MECHANICS LIEN CLAIMS, SECURED CLAIMS, PRIORITY CLAIMS, 503(B)(9) CLAIMS, AND CONVENIENCE CLAIMS FOR CLOSING.	3.60
08/13/12	M. Levengood	REVIEW ACTION ITEMS NECESSARY FOR PLAN EFFECTIVE DATE CLOSING	.70
08/13/12	G. Marsh	TELEPHONE CALL TO L. RIFKIN REGARDING PLAN.	.20
08/13/12	B. Bates	BOARD CALL REGARDING PLAN AND EXIT MATTERS.	1.00
08/14/12	B. Bates	COMMUNICATIONS WITH S. HORGAN AND K. GOODMAN REGARDING EXIT MATTERS.	1.50

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08/14/12	B. Bates	CONFERENCE CALL WITH MINTZ LEVIN AND HOLLAND AND KNIGHT REGARDING PLAN CLOSING MATTERS.	1.00
08/14/12	B. Bates	CONFER WITH G. MARSH AND M. LEVENGOOD REGARDING PLAN CLOSING MATTERS.	.90
08/14/12	B. Bates	COMMUNICATIONS WITH S. HORGAN REGARDING AMEX ISSUES.	.70
08/14/12	B. Bates	CONTINUED ANALYSIS REGARDING MECHANICS LIEN CLAIMS, SECURED CLAIMS, PRIORITY CLAIMS, 503(B)(9) CLAIMS, AND CONVENIENCE CLAIMS FOR CLOSING.	2.30
08/14/12	M. Levengood	REVIEW CLAIMS (.9); PREPARE FOR AND CONFERENCE WITH G. MARSH AND B. BATES TO REVIEW MY DRAFT SOURCES AND USES OF CASH AND APA CLOSING CHECKLIST (1.0)	1.90
08/15/12	B. Bates	CONTINUED ANALYSIS REGARDING MECHANICS LIEN CLAIMS, SECURED CLAIMS, PRIORITY CLAIMS, 503(B)(9) CLAIMS, AND CONVENIENCE CLAIMS FOR CLOSING.	3.80
08/15/12	M. Levengood	REVIEW PLAN EFFECTIVE DATE CONSUMMATION MATTERS (.8); CONFERENCE CALL WITH COUNSEL FOR PLAN SPONSOR AND INDENTURE TRUSTEE REGARDING CLOSING DOCUMENTATION (.7)	1.50
08/16/12	B. Bates	CALL WITH K. GOODMAN REGARDING CLOSING MATTERS.	.30
08/16/12	B. Bates	COMMUNICATIONS REGARDING ENTRY OF CONFIRMATION ORDER.	.70
08/16/12	B. Bates	CONFER WITH G. MARSH REGARDING CLOSING ACTION ITEMS.	.40
08/16/12	B. Bates	CONTINUED ANALYSIS REGARDING CLAIMS FOR PAYMENTS AT CLOSING.	2.80
08/17/12	B. Bates	CONTINUED ANALYSIS REGARDING CLAIMS FOR PAYMENTS AT CLOSING.	3.80
08/17/12	G. Marsh	WORK ON OBTAINING ENTRY OF CONFIRMATION ORDER AND FINALIZATION OF TERMS OF THE INDENTURE.	3.00
08/17/12	B. Bates	COMMUNICATIONS AND ANALYSIS REGARDING APA SCHEDULES REVISIONS.	1.00

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08/17/12	M. Levengood	REVIEW PLAN CONSUMMATION MATTERS (1.9); REVIEW DRAFT CLOSING DOCUMENTS (.8); REVIEW PLAN CONFIRMATION ORDER (.3); REVIEW LIQUIDATING TRUST AGREEMENT (.2); REVIEW JOINT CHAPTER 11 PLAN (.2)	3.40
08/17/12	B. Bates	COMMUNICATIONS AND ANALYSIS REGARDING ENTRY OF THE CONFIRMATION ORDER AND FINALIZING THE INDENTURE.	2.40
08/19/12	B. Bates	ANALYSIS REGARDING CLOSING COSTS AND PREPARATION OF CLOSING SCHEDULE.	2.00
08/20/12	M. Levengood	PREPARE FOR PLAN EFFECTIVE DATE INCLUDING REVIEW OF REVISED DRAFT OF PLAN SOURCES AND USES OF CASH (1.4); REVIEW AND REVISE LIQUIDATING TRUST AGREEMENT (.3); CONFERENCE WITH G. MARSH REGARDING PLAN CONSUMMATION MATTERS (.4)	2.10
08/20/12	B. Bates	CONFER WITH G. MARSH REGARDING CLOSING ACTION ITEMS.	.70
08/20/12	B. Bates	COMMUNICATIONS AND ANALYSIS REGARDING CHANGES TO APA AND DISCLOSURE SCHEDULES.	1.30
08/20/12	B. Bates	CONFER WITH K. GOODMAN REGARDING CLOSING ISSUES AND ANALYSES.	.40
08/20/12	B. Bates	REVIEW AND REVISE PLAN CLOSING STATEMENT.	2.80
08/20/12	B. Bates	COMMUNICATIONS WITH S. HORGAN REGARDING PLAN CLOSING AND TRANSITION MATTERS.	1.00
08/21/12	B. Bates	MEETING WITH CRO REGARDING BANKRUPTCY EXIT MATTERS.	1.60
08/21/12	B. Bates	COMMUNICATIONS WITH S. HORGAN REGARDING PLAN CLOSING AND TRANSITION MATTERS.	.50
08/21/12	B. Bates	COMMUNICATIONS AND ANALYSIS REGARDING ASSET PURCHASE AGREEMENT REVISIONS, EXHIBITS AND SCHEDULES.	.50
08/21/12	B. Bates	COMMUNICATIONS WITH J. PEGNIA REGARDING PLAN CLOSING MATTERS.	1.00
08/21/12	B. Bates	REVIEW AND REVISE EXIT CLOSING STATEMENT.	1.50

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08/21/12	M. Levengood	REVIEW REVISED SOURCES OAND USES OF CASH (.3); REVIEW EMAIL FROM K. GOODMAN (.1); TELEPHONE CONFERENCE WITH G. MARSH (.2); CONFERENCE CALL WITH K. GOODMAN, S. HORGAN, J. PEGNIA, G. MARSH AND B. BATES TO REVIEW PLAN PROJECTED SOURCES AND USES OF CASH (.9); FOLLOW UP CONFERENCE WITH G. MARSH AND B. BATES REGARDING ACTION ITEMS TO BE ADDRESSED FOR PLAN EFFECTIVE DATE (.7); REVIEW CLOSING DOCUMENTS (.9); CONFERENCE WITH G. MARSH (.2); PREPARE TRANSFER AND ASSIGNMENT OF RETAINED ACTIONS (.4); CONFERENCE WITH G. MARSH AND B. BATES REGARDING WAIVER OF CONDITIONS TO PLAN CONSUMMATION (.1); PREPARE WAIVER OF CONDITIONS TO PLAN CONSUMMATION (.4); TELEPHONE CONFERENCE WITH G. MARSH (.1); REVIEW AND REVISE WAIVER (.2); CONFERENCE WITH G. MARSH AND B. BATES REGARDING PLAN CLOSING MATTERS (.4)	4.90
08/22/12	M. Levengood	TELEPHONE CONFERENCE WITH K. GOODMAN (.2); TELEPHONE CONFERENCE WITH B. BATES (.2); TELEPHONE CONFERENCE WITH B. BATES AND A. WEISS (.2); TELEPHONE CONFERENCE WITH K. GOODMAN (.1); TELEPHONE CONFERENCE WITH B. BATES AND G. MARSH (.1); REVIEW DRAFTS OF CLOSING DOCUMENTS IN PREPARATION FOR PLAN CLOSING (1.8); REVIEW REVISED SOURCES AND USES OF CASH FOR PLAN EFFECTIVE DATE (.4); CONFERENCE WITH B. BATES REGARDING REVISIONS TO TRANSFER AND ASSIGNMENT (.1); REVIEW CLOSING CHECKLIST (.3)	3.40
08/22/12	B. Bates	FINALIZE AND SERVE NOTICE OF CONFIRMATION ORDER.	.60
08/22/12	B. Bates	DRAFT NOTICE OF OCCURRENCE OF EFFECTIVE DATE.	1.10

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08/22/12	B. Bates	DRAFT NOTICE OF CHANGE OF CASE CAPTION.	1.40
08/22/12	B. Bates	COMMUNICATIONS, ANALYSIS AND DOCUMENT REVIEW IN PREPARATION FOR CLOSING.	4.00
08/23/12	B. Bates	COMMUNICATIONS WITH S. HORGAN REGARDING PLAN CLOSING AND TRANSITION MATTERS.	.50
08/23/12	B. Bates	DRAFT HORGAN RESIGNATION FROM CCS.	.20
08/23/12	B. Bates	COMMUNICATIONS, ANALYSIS AND DOCUMENT REVIEW THROUGHOUT THE DAY IN EXECUTION OF PLAN CLOSING.	6.50
08/23/12	M. Levengood	REVIEW EMAILS REGARDING PLAN EFFECTIVE DATE (.2); CONFERENCE WITH B. BATES TO REVIEW CLOSING DOCUMENTS TO BE EXECUTED BY K. GOODMAN ON BEHALF OF THE DEBTORS AND AS LIQUIDATION TRUSTEE (.3); REVIEW AND REVIEW NOTICE OF PLAN EFFECTIVE DATE AND NOTICE OF NAME CHANGE (.3); REVIEW EMAILS AND ATTACHMENTS REGARDING CONSUMMATION OF PLAN AND CLOSING OF APA (.7)	1.50
SUBTOTAL FOR B320 Fact Gathering			248.80
08/01/12	W. Floyd	REVIEW ADDITIONAL CD&I MATERIALS ON THE MODIFICATION OF TERMS OF SECURITY AND INDENTURE.	.40
08/01/12	W. Floyd	REVIEW DISCLOSURE STATEMENT AND PLAN TERMS FOR PROVISIONS REFERRING TO STRUCTURE OR CHANGES TO TERMS OF NOTES.	.90
08/01/12	W. Floyd	REVIEW REVISED OUTLINE FOR SECURITIES ISSUES RELATED TO PLAN AND RESTRUCTURE.	.40
08/01/12	W. Floyd	TELEPHONE CONFERENCE WITH MR. MARSH REGARDING SECURITIES ISSUES AND CONFERENCE CALL.	.30
08/01/12	W. Floyd	REVIEW PROPOSED STRUCTURE OF CLIFFS BANKRUPTCY PLAN FOR CONFERENCE CALL WITH COUNSEL TO PLAN SPONSOR.	.60

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08/02/12	W. Floyd	REVIEW CD&I POSITIONS OF THE STAFF OF SEC ON CHANGES TO A SECURITY AND WHEN A NEW SECURITY OR SALE RESULTS; REVIEW SECTION 1145 OF BANKRUPTCY CODE FOR COVERAGE AND EXEMPTION FROM REGISTRATION REQUIREMENTS OF 1933 ACT AND APPLICATION OF SECTIONS 305, 307 OF TIA.	1.90
08/02/12	W. Floyd	PREPARE PROVISIONS FOR ORDER AND RELATED EXHIBITS REGARDING CONFORMING EXISTING NOTES AND INDENTURE TO THE PLAN, AS APPROVED.	.70
08/05/12	W. Floyd	CONTINUE REVIEW OF DRAFT ORDER FOR PLAN APPROVAL AND PREPARE REVISIONS TO PARAGRAPH 12 AND NOTE ADDITIONS TO CONSIDER; CORRESPONDENCE WITH MR. MARSH ON ORDER AND RELATED MATTERS.	1.00
08/07/12	W. Floyd	CONFERENCE WITH MIKE LEVENGOOD REGARDING ORDER APPROVED, INDENTURE TERMS AND NOTES.	.30
SUBTOTAL FOR C100			6.50
Researching Law			
08/01/12	W. Floyd	PREPARE OUTLINE OF ITEMS FOR SECURITIES LAW ISSUES UNDER PLAN AS STRUCTURED.	.40
08/01/12	M. Weiss	RESEARCHED LEGAL ISSUES REGARDING SEPARATE CLASSIFICATION OF SIMILARLY SITUATED CLAIMS FOR CH. 11 PLAN CONFIRMATION.	5.20
08/02/12	D.B. Swanson	REVIEW TRANSACTION STRUCTURE; REVIEW SIDE DOCUMENTS TO DETERMINE WHAT CHANGES ARE NEEDED TO REFLECT CONCLUSION ON SECURITIES LAW ISSUES; REVIEW PLAN TO DETERMINE WHAT CHANGES ARE NEEDED TO REFLECT CONCLUSION ON SECURITIES LAW ISSUES; DRAFT COMMENTS ON SIDE DOCUMENTS BASED ON PROPOSED RESTRUCTURING TO REFLECT CONCLUSION ON SECURITIES LAW ISSUES; DISCUSS TRANSACTION WITH G. MARSH;	5.60

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	PARTICIPATE IN CALL WITH VARIOUS LAW FIRMS TO DISCUSS SECURITIES LAW ISSUES RELATED TO TRANSACTION; DRAFT LANGUAGE TO BE INSERTED INTO ORDER.	
08/02/12 D. Gordon	CONFERENCE WITH G. MARSH REGARDING RESEARCH RELATING TO STANDING TO OBJECT TO CONFIRMATION (0.2); BEGIN RESEARCHING SAME (2.0).	2.20
08/03/12 D. Gordon	COMPLETE RESEARCH REGARDING STANDING TO OBJECT TO CONFIRMATION (1.2); DRAFT INSERT TO RESPONSE (2.8).	4.00
SUBTOTAL FOR C200 Analysis and Advice		17.40
08/01/12 W. Floyd	CORRESPONDENCE WITH MIKE LEVENGOOD REGARDING CHANGES TO PLAN DOCUMENTS.	.20
08/02/12 W. Floyd	CORRESPONDENCE WITH MR. MARSH REGARDING CONFERENCE CALL WITH WELLS FARGO COUNSEL.	.30
SUBTOTAL FOR C300 Third Party Communication		.50
08/01/12 W. Floyd	CONFERENCE CALL WITH HOLLAND & KNIGHT GROUP AS COUNSEL FOR PLAN SPONSOR TO REVIEW STRUCTURE OF REORGANIZATION, 1933 ACT ISSUES, TRUST INDENTURE ACT QUALIFICATION AND REVISION TO DOCUMENTS.	2.30
08/02/12 W. Floyd	TELEPHONE CONFERENCE WITH MR. MARSH REGARDING DISCUSSION WITH HOLLAND & KNIGHT AND REVIEW PROPOSED CALL WITH TRUSTEE COUNSEL.	.30
08/02/12 W. Floyd	CONFERENCE WITH MR. MARSH AND MR. SWANSON REGARDING TRUST INDENTURE AND NOTES, MODIFICATION OF CERTAIN TERMS AND "NO SALE" ISSUES.	.50
08/02/12 W. Floyd	CONFERENCE CALL WITH COUNSEL TO PLAN SPONSOR AND TO TRUSTEE TO REVIEW PLAN STRUCTURE AND SECURITIES ACTS ISSUES.	1.80
08/02/12 W. Floyd	CONFERENCE WITH GARY MARSH REGARDING NOTES AND TERMS FOR ORDER; CONFERENCE WITH BRYAN BATES REGARDING DRAFT OF ORDER OF COURT.	.50

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SUBTOTAL FOR C400		5.40
Document/File Management		
08/03/12 D.B. Swanson	COORDINATE TRANSFER AGENT PROCESS WITH COMPUTERSHARE; REVIEW AND REVISE SECURITY AGREEMENT AND INDENTURE.	3.70
SUBTOTAL FOR L140		3.70
Pleadings		
08/03/12 W. Floyd	REVIEW ORDER AND PREPARE POSSIBLE LANGUAGE FOR MODIFIED ORDER APPROVING TERMS OF NOTES AND INDENTURE.	.80
SUBTOTAL FOR L210		.80
Corporate Review		
08/01/12 D.B. Swanson	REVIEW AND ANALYZE SEC GUIDANCE ON SECURITIES LAW MATTERS RELATED TO TRANSACTION; DISCUSS TRANSACTION WITH G. MARSH AND B. FLOYD; PARTICIPATE IN CALL WITH BUYER'S COUNSEL TO DISCUSS TRANSACTION; REVIEW SIDE DOCUMENTS TO DETERMINE NECESSARY CHANGES TO REFLECT DETERMINATION ON SECURITIES LAW QUESTIONS.	5.10
SUBTOTAL FOR P210		5.10
Negotiation/Revision/Responses		
08/03/12 K. Beystehner	UPDATE DISCLOSURE SCHEDULES; REVIEW AND RESPOND TO EMAILS RELATED TO SAME.	1.30
08/09/12 K. Beystehner	REVISE SCHEDULES; FOLLOW-UP ON OPEN ISSUES.	1.00
SUBTOTAL FOR P500		2.30
Case Administration	(B110)	
B. Bates	10.70	425.00 \$4,547.50
G. Marsh	41.90	550.00 \$23,045.00

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J. Blanco	7.50	480.00	\$3,600.00
S. Sermprungsuk	5.60	155.00	\$868.00
TOTAL HOURS AND FEE	65.70		\$32,060.50
Avoidance Action Analysis (B180)			
M. Levengood	.30	540.00	\$162.00
TOTAL HOURS AND FEE	.30		\$162.00
Assumption/Rejection of Leases and C(nB185t)			
B. Bates	5.20	425.00	\$2,210.00
TOTAL HOURS AND FEE	5.20		\$2,210.00
Other Contested Matters (B190)			
B. Bates	3.90	425.00	\$1,657.50
M. Levengood	20.00	540.00	\$10,800.00
TOTAL HOURS AND FEE	23.90		\$12,457.50
Non-Working Travel (B195)			
M. Levengood	3.00	540.00	\$1,620.00
TOTAL HOURS AND FEE	3.00		\$1,620.00
Business Operations (B210)			
M. Levengood	.10	540.00	\$54.00
TOTAL HOURS AND FEE	.10		\$54.00
Board of Directors Matters (B260)			
G. Marsh	2.50	550.00	\$1,375.00
TOTAL HOURS AND FEE	2.50		\$1,375.00
Claims Administration and Objections(B310)			
B. Bates	4.90	425.00	\$2,082.50
G. Marsh	11.00	550.00	\$6,050.00
M. Levengood	10.70	540.00	\$5,778.00
TOTAL HOURS AND FEE	26.60		\$13,910.50

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Plan and Disclosure Statement	(B320)		
B. Bates	119.70	425.00	\$50,872.50
G. Marsh	47.20	550.00	\$25,960.00
M. Levengood	56.30	540.00	\$30,402.00
M. Weiss	25.60	340.00	\$8,704.00
TOTAL HOURS AND FEE	248.80		115,938.50
Fact Gathering	(C100)		
W. Floyd	6.50	650.00	\$4,225.00
TOTAL HOURS AND FEE	6.50		\$4,225.00
Researching Law	(C200)		
D. Gordon	6.20	375.00	\$2,325.00
D.B. Swanson	5.60	425.00	\$2,380.00
M. Weiss	5.20	340.00	\$1,768.00
W. Floyd	.40	650.00	\$260.00
TOTAL HOURS AND FEE	17.40		\$6,733.00
Analysis and Advice	(C300)		
W. Floyd	.50	650.00	\$325.00
TOTAL HOURS AND FEE	.50		\$325.00
Third Party Communication	(C400)		
W. Floyd	5.40	650.00	\$3,510.00
TOTAL HOURS AND FEE	5.40		\$3,510.00
Document/File Management	(L140)		
D.B. Swanson	3.70	425.00	\$1,572.50
TOTAL HOURS AND FEE	3.70		\$1,572.50
Pleadings	(L210)		
W. Floyd	.80	650.00	\$520.00
TOTAL HOURS AND FEE	.80		\$520.00

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Corporate Review	(P210)		
D.B. Swanson	5.10	425.00	\$2,167.50
TOTAL HOURS AND FEE	5.10		\$2,167.50
Negotiation/Revision/Responses	(P500)		
K. Beystehner	2.30	425.00	\$977.50
TOTAL HOURS AND FEE	2.30		\$977.50