

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220

**CONSENT ORDER FURTHER EXTENDING RESPONSE DEADLINE AND RE-
SETTING HEARING DATE ON MOTION OF MITEL LEASING, INC. FOR
ALLOWANCE OF AND REQUEST FOR PAYMENT OF ADMINISTRATIVE
EXPENSES PURSUANT TO 11 U.S.C. §§ 503, 507**

The relief set forth on the following pages, for a total of 4 pages including this page, is hereby **ORDERED**.

**FILED BY THE COURT
11/05/2012**



Entered: 11/05/2012

A handwritten signature in cursive script that reads "John E. Waites". The signature is written in black ink and is positioned above a horizontal line.

Chief US Bankruptcy Judge
District of South Carolina

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

IN RE:

CCHG Liquidation Co.,

Debtor

CHAPTER 11

Case No. 12-01220

Substantively Consolidated

Mitel Leasing, Inc.,

Movant,

Contested Matter

v.

CCHG Liquidation Co.,

Respondent

**CONSENT ORDER FURTHER EXTENDING RESPONSE DEADLINE AND RE-
SETTING HEARING DATE ON MOTION OF MITEL LEASING, INC. FOR
ALLOWANCE OF AND REQUEST FOR PAYMENT OF ADMINISTRATIVE
EXPENSES PURSUANT TO 11 U.S.C. §§ 503, 507**

This matter is before the Court on the Motion of Mitel Leasing, Inc. for Allowance of and Request for Payment of Administrative Expenses Pursuant to 11 U.S.C. §§ 503, 507 (the “Motion”) filed on September 14, 2012. Pursuant to the notice of the Motion filed and served by Mitel Leasing, Inc., parties in interest had twenty-one days (until October 5, 2012) to file a response, return, and/or objection to the Motion, in which case this Court would conduct a hearing on the Motion on October 12, 2012. By consent order entered September 28, 2012 [Docket Entry No. 709], the deadline to file a response, return, and/or objection to the Motion was extended to November 5, 2012, with any potential hearing on the Motion being set for November 20, 2012. It appearing that Mitel Leasing, Inc. and the above-captioned substantively

consolidated debtor consent to: (i) the extension of the deadline to file a response, return, and/or objection to the Motion to December 5, 2012, and (ii) the re-setting of the potential hearing on the Motion to December 17, 2012, as evidenced by the signatures of their respective representatives below; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED as follows:

1. Any response, return, and/or objection to the Motion shall be filed with the Court no later than **December 5, 2012**.

2. If a response, return, and/or objection to the Motion is filed by the deadline set forth above, the Court will conduct a hearing on the Motion at J. Bratton Davis United States Bankruptcy Courthouse, 1100 Laurel Street, Columbia, South Carolina 29201-2423 on **December 17, 2012 at 10:00 A.M.**

3. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

AND IT IS SO ORDERED.

PREPARED AND PRESENTED BY:

/s/ Däna Wilkinson
Däna Wilkinson
District Court I.D. No. 4663
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-and-

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Attorneys for the Debtors in Possession

CONSENTED TO BY:

/s/ J. Ronald Jones
J. Ronald Jones, Jr.
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Attorneys for Mitel Leasing, Inc.

Certificate of Notice Page 5 of 6
United States Bankruptcy Court
District of South Carolina

In re:
CCHG Liquidation Co.
Debtor

Case No. 12-01220-jw
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0420-7

User: brooks
Form ID: pdf01

Page 1 of 2
Total Noticed: 2

Date Rcvd: Nov 05, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 07, 2012.

db +CCHG Liquidation Co., 3598 Highway 11, Travelers Rest, SC 29690-3598
aty +Gary W Marsh, McKenna Long & Aldridge LLP, 303 Peachtree Street NE, Suite 5300,
Atlanta, GA 30308-3265

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

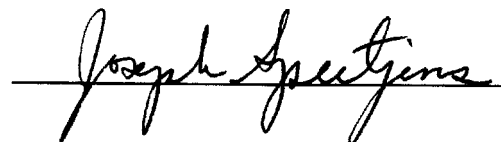
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 07, 2012

Signature:



District/off: 0420-7

User: brooks
Form ID: pdf01

Page 2 of 2
Total Noticed: 2

Date Rcvd: Nov 05, 2012

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 5, 2012 at the address(es) listed below:

A. Todd Darwin on behalf of Creditor Georgia Bridge & Dock, Inc. tdarwin@holcombebomar.com, rmitchell@holcombebomar.com
B. Lindsay Crawford on behalf of Creditor Rodolfo Stern and Tania Stern wayne@crawfordvk.com, lindsay@crawfordvk.com
BMC Group, Inc. bmc-cliffs@bmcgroup.com
Barbara George Barton on behalf of Creditor Daniel & Catherine Goldberg bbarton@bartonlawsc.com, cbrimm@bartonlawsc.com; afloyd@bartonlawsc.com; khandrock@bartonlawsc.com; phunt@bartonlawsc.com
Bryan E. Bates on behalf of Debtor CCHG Liquidation Co. bbates@mckennalong.com, krohling@mckennalong.com
Charles W Azano on behalf of Creditor Wells Fargo Bank, National Association cwazano@mintz.com
Dana Elizabeth Wilkinson on behalf of Debtor CCHG Holdings, Inc. danawilkinson@charter.net, dweceffmail@gmail.com
Daniel S Bleck on behalf of Creditor Wells Fargo Bank, National Association dsbleck@mintz.com
Elizabeth J. Philp on behalf of Creditor Wells Fargo Bank, National Association lphilp@mcnair.net, rmobleymcnair.net
Fair Harbor Capital, LLC vknox.fh@verizon.net
George L. Clauer on behalf of Creditor Ellis McCracken gc_clauerlaw@bellsouth.net
J. Ronald Jones on behalf of Creditor Mitel Leasing, Inc. rjones@clawsonandstaubes.com, bessex@clawsonandstaubes.com
James E. Sterling on behalf of Attorney Daniel McCollum sterling@smithjordan.com
James W. Sheedy on behalf of Creditor GE Capital jimsheedy@driscollsheedy.com, sdriscoll@driscollsheedy.com
Jane H. Downey on behalf of Creditor William & Flonnie Shaw jane@mttlaw.com, jessica@mttlaw.com; corey@mttlaw.com
John B. Butler on behalf of Creditor Cliffs Members AD Hoc Group, Inc. jbbiii@bellsouth.net
John M. Levengood on behalf of Debtor CCHG Liquidation Co. mlevengood@mckennalong.com, sbrooks@mckennalong.com; gmarsh@mckennalong.com; bbates@mckennalong.com
Jonathan B Alter on behalf of Interested Party Unsecured Creditors Committee jonathan.alter@bingham.com, linda.miller@bingham.com
Joseph F. Buzhardt on behalf of U.S. Trustee US Trustee's Office USTPRegion04.CO.ECF@usdoj.gov, robert.b.doyle@usdoj.gov
Julio E. Mendoza on behalf of Interested Party Carlile Development Company, LLC rmendoza@nexsenpruet.com, ecf@nexsenpruet.com
Linda Barr on behalf of U.S. Trustee US Trustee's Office linda.k.barr@usdoj.gov
Louise M. Johnson on behalf of Creditor William and Elaine Clear cjohnson@hsblawfirm.com, chaffer@hsblawfirm.com
Malinda McAleer Pennington on behalf of Creditor Hawkins Nursery nef@mcaleerpennington.com
Michael Kevin McCarrell on behalf of Creditor Helena Chemical Company kevin.mccarrell@smithmoorelaw.com, betty.ward@smithmoorelaw.com; kim.harmstad@smithmoorelaw.com
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Nancy E. Johnson on behalf of Creditor NewLife Turf, Inc. nej@njohnson-bankruptcy.com, notices4nej@njohnson-bankruptcy.com
R. Geoffrey Levy on behalf of Interested Party Keowee Falls Investment Group, LLC, A Corporation llfecf@levylawfirm.org, levylawecf@gmail.com, whitney@levylawfirm.org
Randy A. Skinner on behalf of Interested Party James Anthony main@skinnerlawfirm.com, amy@skinnerlawfirm.com; candis@skinnerlawfirm.com; karen@skinnerlawfirm.com
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Rory D. Whelehan on behalf of Creditor Keowee Investment Properties, LLC rwhelehan@wcsr.com, kpedersoli@wcsr.com
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Thomas L. Ogburn on behalf of Creditor TCF Equipment Finance, Inc. togburn@poynerspruill.com, dfurr@poynerspruill.com
Tobias G. Ward on behalf of Creditor Worthington Hyde Partners-II, L.P. tw@tobywardlaw.com
Townes B. Johnson on behalf of Creditor Morgan Concrete Co. johnson@conlaw.com, moser@conlaw.com; townesjohnson@gmail.com
US Trustee's Office USTPRegion04.CO.ECF@usdoj.gov
William L Rothschild on behalf of Interested Party Carlile Development Company, LLC br@orrem.com

TOTAL: 37