

UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA

IN RE:

CCHG Liquidation Co.,

Debtor

Mitel Leasing, Inc.,

Movant,

v.

CCHG Liquidation Co.,

Respondent

CHAPTER 11

Case No. 12-01220

Substantively Consolidated

Contested Matter

**WITHDRAWAL WITH PREJUDICE OF MOTION OF MITEL LEASING, INC. FOR
ALLOWANCE OF AND REQUEST FOR PAYMENT OF ADMINISTRATIVE
EXPENSES**

COMES NOW Mitel Leasing, Inc., and hereby withdraws with prejudice its: (i) motion [Docket Entry No. 701] for the allowance and payment of administrative expense claims filed in the above-captioned case; and (ii) related claim number 1382 filed on or about September 14, 2012, pursuant to a settlement agreement reached contemporaneously herewith in this contested matter, conditioned solely on its receipt of a copy of the fully executed settlement agreement.

This 5th day of December, 2012

/s/ J. Ronald Jones, Jr.

J. Ronald Jones, Jr.

U.S. District Court ID 5874

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