

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

**In re:**

**CCHG Liquidation Co.,**

**Debtor.**

**CHAPTER 11**

**Case No. 12-01220**

**Substantively Consolidated**

**NOTICE OF MOTION AND OPPORTUNITY FOR HEARING**

**PLEASE TAKE NOTICE** that the following motion has been filed in the above-captioned case:

| <b>Docket Entry No.</b> | <b>TITLE</b>   |
|-------------------------|--|
| 744                     | Motion Pursuant To Sections 363(B), (F), And (M) Of The Bankruptcy Code And Bankruptcy Rules 2002 And 6004 For Authorization To Sell Rights To Payments To Which The Debtors May Be Entitled Pursuant To The Class Action Interchange Litigation Free And Clear Of All Liens, Claims, And Encumbrances |

**PLEASE TAKE FURTHER NOTICE** that copies of the above-shown motion may be inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's website at <http://www.scb.uscourts.gov>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Additionally, copies of the above-shown motion are available for free download via an unofficial version of the case docket accessible through the claims, noticing and balloting agent, BMC Group, Inc., at <http://www.bmcgroup.com/cliffs>. Requests for copies of the above-shown motion may also be made to undersigned counsel at the contact information shown below.

**PLEASE TAKE FURTHER NOTICE** that any response, return, and/or objection to the motion should be filed with the Court no later than **December 27, 2012**.

**PLEASE TAKE FURTHER NOTICE** that no hearing will be held on the motion, except at the direction of the Judge, unless a response, return, and/or objection is timely filed and served, in which case the Court will conduct a hearing at **J. Bratton Davis United States Bankruptcy Courthouse, 1100 Laurel Street, Columbia, South Carolina 29201-2423 on January 18, 2013 at 9:00 A.M.** No further notice of this hearing will be given.

Any party that has filed and served an objection to the motion, and that fails to appear at the time and place above noticed to prosecute that objection, may not have the objection considered. If the party filing the document referred to above has not served the document as required by the Federal Rules of Bankruptcy Procedure and the Local Rules of this Court, the filing party is hereby notified that, at the hearing above referenced, the Court may give notice of the possible imposition of sanctions against the filing party pursuant to Rule 9011 of the Federal Rules of Bankruptcy Procedure for failure to effect service.

**NOTICE IS HEREBY GIVEN** this 6th day of December, 2012.

Respectfully submitted,

/s/ Däna Wilkinson

Däna Wilkinson  
District Court I.D. No. 4663  
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-and-

/s/ J. Michael Levensgood

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