

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220  
Case No. 12-01223  
Case No. 12-01225  
Case No. 12-01226  
Case No. 12-01227  
Case No. 12-01229  
Case No. 12-01230  
Case No. 12-01231  
Case No. 12-01234  
Case No. 12-01236  
Case No. 12-01237

**ORDER DIRECTING THE JOINT ADMINISTRATION  
OF THE DEBTORS' CHAPTER 11 CASES**

The relief set forth on the following pages, for a total of 9 pages including this page, is hereby **ORDERED**.

**FILED BY THE COURT  
03/05/2012**



Entered: 03/05/2012

Chief US Bankruptcy Judge  
District of South Carolina

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

**In re:**

**The Cliffs Club & Hospitality Group, Inc. *d/b/a* The Cliffs Golf & Country Club,**

**Debtor.**

**CHAPTER 11**

**Case No. 12-01220**

**In re:**

**CCHG Holdings, Inc. *d/b/a* The Cliffs Golf & Country Club,**

**Debtor.**

**CHAPTER 11**

**Case No. 12-01223**

**In re:**

**The Cliffs at Mountain Park Golf & Country Club, LLC *d/b/a* The Cliffs Golf & Country Club,**

**Debtor.**

**CHAPTER 11**

**Case No. 12-01225**

**In re:**

**The Cliffs at Keowee Vineyards Golf & Country Club, LLC *d/b/a* The Cliffs Golf & Country Club,**

**Debtor.**

**CHAPTER 11**

**Case No. 12-01226**

**In re:**

**The Cliffs at Walnut Cove Golf & Country Club,  
LLC *d/b/a* The Cliffs Golf & Country Club,**

**Debtor.**

**CHAPTER 11**

**Case No. 12-01227**

**In re:**

**The Cliffs at Keowee Falls Golf & Country Club,  
LLC *d/b/a* The Cliffs Golf & Country Club,**

**Debtor.**

**CHAPTER 11**

**Case No. 12-01229**

**In re:**

**The Cliffs at Keowee Springs Golf & Country Club,  
LLC *d/b/a* The Cliffs Golf & Country Club,**

**Debtor.**

**CHAPTER 11**

**Case No. 12-01230**

**In re:**

**The Cliffs at High Carolina Golf & Country Club,  
LLC *d/b/a* The Cliffs Golf & Country Club,**

**Debtor.**

**CHAPTER 11**

**Case No. 12-01231**

**In re:**

**The Cliffs at Glassy Golf & Country Club, LLC  
d/b/a The Cliffs Golf & Country Club,**

**Debtor.**

**CHAPTER 11**

**Case No. 12-01234**

**In re:**

**The Cliffs Valley Golf & Country Club, LLC d/b/a  
The Cliffs Golf & Country Club,**

**Debtor**

**CHAPTER 11**

**Case No. 12-01236**

**In re:**

**Cliffs Club & Hospitality Service Company,  
LLC d/b/a The Cliffs Golf & Country Club,**

**Debtor.**

**CHAPTER 11**

**Case No. 12-01237**

**ORDER PURSUANT TO  
BANKRUPTCY RULE 1015(b) DIRECTING JOINT  
ADMINISTRATION OF CHAPTER 11 CASES**

This matter coming before the Court on the *Motion of Debtors for Order Pursuant to Bankruptcy Rule 1015(b) Directing Joint Administration of Chapter 11 Cases* [Docket Entry No. 3] (the "Motion")<sup>1</sup> filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors") requesting joint administration of the Debtors' Chapter 11 cases for procedural purposes only pursuant to Rule 1015(b) of the Bankruptcy Rules, all as more fully set forth in the Motion, the Court having held a hearing on the Motion on March 5, 2012 (the "Hearing"), and

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

concluding that: (a) it has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334, and that this is a core proceeding pursuant to 28 U.S.C. § 157(b); (b) Debtors have provided sufficient notice of the Motion and Hearing to the Office of the United States Trustee for this District; (c) the relief requested in the Motion is in the best interests of Debtors' estates, creditors and all parties in interest for ease of administration; and (d) sufficient cause supports the relief sought in the Motion; it is hereby

**ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Motion is GRANTED.
2. The above-captioned Chapter 11 cases shall be jointly administered by the Court.
3. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting the substantive consolidation of any of the above-captioned Chapter 11 cases.
4. One file and one docket be maintained for all of the above-captioned Chapter 11 cases, which file and docket should be the file and docket established for the case of the corporation, In re: The Cliffs Club & Hospitality Group, Inc., et al.
5. Parties in interest are directed to use the consolidated caption annexed hereto as Exhibit 1 when filing papers with the Court in these Chapter 11 cases. The consolidated caption satisfies the requirements of section 342(c) of the Bankruptcy Code in all respects.
6. A docket entry shall be made in each of the Debtors' Chapter 11 cases substantially as follows:

An Order has been entered in this case directing the joint administration of the chapter 11 cases of The Cliffs Club & Hospitality Group, Inc.; CCHG Holdings, Inc.; The Cliffs at Mountain Park Golf & Country Club, LLC; The Cliffs at Keowee Vineyards Golf & Country Club, LLC; The Cliffs at Walnut Cove Golf & Country Club, LLC; The Cliffs at Keowee Falls Golf & Country Club, LLC; The Cliffs at Keowee Springs Golf & Country

Club, LLC; The Cliffs at High Carolina Golf & Country Club, LLC; The Cliffs at Glassy Golf & Country Club LLC; The Cliffs Valley Golf & Country Club, LLC; and Cliffs Club & Hospitality Service Company, LLC. The docket in **Case No. 12-01220** should be consulted for all matters affecting this case.

7. Monthly operating reports required by the United States Trustee should be prepared separately for each debtor entity but may be submitted together in one filing with the Court.

8. This Court hereby retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and / or enforcement of this Order.

AND IT IS SO ORDERED.

**Prepared and presented by:**

/s/ Däna Wilkinson

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**EXHIBIT 1**



**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

**In re:**

**The Cliffs Club & Hospitality Group, Inc., *et al.*,<sup>1</sup> *d/b/a* The Cliffs Golf & Country Club,**

**Debtors.**

**CHAPTER 11**

**Case No. 12-01220**

**Jointly Administered**

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<sup>1</sup> The Debtors, followed by the last four digits of their respective taxpayer identification numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338); CCHG Holdings, Inc. (1356); The Cliffs at Mountain Park Golf & Country Club, LLC (2842); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898); The Cliffs at High Carolina Golf & Country Club, LLC (4293); The Cliffs at Glassy Golf & Country Club, LLC (6559); The Cliffs Valley Golf & Country Club, LLC (6486); Cliffs Club & Hospitality Service Company, LLC (9665).