

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220

ORDER AUTHORIZING THE DEBTORS TO (A) PREPARE A CONSOLIDATED LIST OF CREDITORS AND EQUITY SECURITY HOLDERS IN LIEU OF A MAILING MATRIX, (B) FILE A CONSOLIDATED LIST OF THE DEBTORS' FIFTY LARGEST UNSECURED CREDITORS, AND (C) MAIL INITIAL NOTICES

The relief set forth on the following pages, for a total of 5 pages including this page, is hereby **ORDERED**.

**FILED BY THE COURT
03/05/2012**



Entered: 03/05/2012

Chief US Bankruptcy Judge
District of South Carolina

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

**The Cliffs Club & Hospitality Group, Inc., et
al.,¹ d/b/a The Cliffs Golf & Country Club,**

Debtors.

CHAPTER 11

Case No. 12-01220

Joint Administration

ORDER AUTHORIZING THE DEBTORS TO (A) PREPARE A CONSOLIDATED LIST OF CREDITORS AND EQUITY SECURITY HOLDERS IN LIEU OF A MAILING MATRIX, (B) FILE A CONSOLIDATED LIST OF THE DEBTORS' FIFTY LARGEST UNSECURED CREDITORS, AND (C) MAIL INITIAL NOTICES

Upon the motion [Docket Entry No. 10] (the "Motion")² of the Debtors for an order authorizing the Debtors to (a) prepare a consolidated list of creditors and equity security holders in lieu of a mailing matrix, (b) file a consolidated list of the debtors' fifty largest unsecured creditors, and (c) mail initial notices, and upon the Cherry Declaration; and due and sufficient notice of the Motion having been given under the particular circumstances; and it appearing that no other or further notice need be provided; and it appearing that the relief requested by the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and after due deliberation thereon; and sufficient cause appearing therefor, it is hereby

¹ The Debtors, followed by the last four digits of their respective taxpayer identification numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338); CCHG Holdings, Inc. (1356); The Cliffs at Mountain Park Golf & Country Club, LLC (2842); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898); The Cliffs at High Carolina Golf & Country Club, LLC (4293); The Cliffs at Glassy Golf & Country Club, LLC (6559); The Cliffs Valley Golf & Country Club, LLC (6486); Cliffs Club & Hospitality Service Company, LLC (9665).

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED.
2. Notwithstanding Bankruptcy Rule 1007(d) and Local Rule 1007-1, the Debtors are authorized to prepare a consolidated list of creditors and a list of equity security holders in a computer readable format that is acceptable to the Clerk of the Court and to make such list available only upon request, provided that: (i) upon the occurrence, if ever, of the conversion of one or more of the above-captioned bankruptcy cases to a case or cases under chapter 7 of the Bankruptcy Code, the Debtors, with the assistance of BMC Group, Inc. (upon this Court's authorization to engage BMC Group, Inc. as the Debtors' claims, noticing and balloting agent, the "Claims and Noticing Agent"), shall file the consolidated list of creditors and a list of equity security holders with the Clerk of the Court in a computer readable format that is acceptable to the Clerk of the Court; and (ii) upon the reasonable request of any party in interest in the above-captioned bankruptcy cases, the Debtors, with the assistance of the Claims and Noticing Agent, shall provide the consolidated list of creditors and a list of equity security holders to such party in interest.
3. The Debtors are authorized to file a consolidated list of their fifty (50) largest general unsecured creditors on a consolidated basis.
4. The Debtors, with the assistance of the Claims and Noticing Agent, are authorized, but not directed, to mail initial notices, such as: (a) a notice of filing of the Chapter 11 cases; (b) a notice of a meeting of creditors under § 341 of the Bankruptcy Code; and (c) any correspondence the Debtors may wish to send to creditors and equity security holders as part of the Debtors' communication efforts to keep their creditors and equity security holders informed with respect to the status of the Chapter 11 cases.

5. The Debtors, with the assistance of the Claims and Noticing Agent, are authorized, but not directed, to undertake all mailings directed by the Court, the U.S. Trustee or as required by the Bankruptcy Code, including the notice of commencement and any other correspondence that the Debtors may wish to send to creditors and equity security holders.

6. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

8. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

9. The Debtors shall, within three (3) business days hereof, serve a copy of this Order on all parties that received notice of the Motion, as well as all parties that have appeared in these Chapter 11 cases and requested notice since the Debtors filed the Motion, and file a certificate of service evidencing such service.

AND IT IS SO ORDERED.

Prepared and presented by:

/s/ Däna Wilkinson

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