

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220

**CONSENT ORDER REGARDING DEBTOR'S OBJECTION
TO THE ALLOWANCE OF CLAIM NOS. 907 AND 1383 FILED BY WYCHE
PROFESSIONAL ASSOCIATION**

The relief set forth on the following pages, for a total of 4 pages including this page, is hereby ORDERED.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

IN RE:

CCHG Liquidation Co.,

Debtor

CHAPTER 11

Case No. 12-01220

Substantively Consolidated

CCHG Liquidation Co.,

Movant,

v.

Contested Matter

**Wyche Professional Association, - Claim Nos.
907 and 1383**

Respondent

**CONSENT ORDER REGARDING DEBTOR'S OBJECTION
TO THE ALLOWANCE OF CLAIM NOS. 907 AND 1383 FILED BY WYCHE
PROFESSIONAL ASSOCIATION**

Upon the Objection [Docket Entry # 764] (the "Objection") of CCHG Liquidation Co., the above-captioned substantively consolidated debtor (the "Debtor"), requesting the entry of an order disallowing or otherwise modifying claims filed by Wyche Professional Association in the chapter 11 cases of The Cliffs Club & Hospitality Group, Inc. and its affiliated debtors; the Court having jurisdiction to consider the Objection and the relief requested therein; due notice of the Objection and opportunity for a hearing thereon having been given to all parties entitled thereto, as listed in the certificate of service filed with the Court in connection with the Objection; it appearing that no other or further notice need be provided; Wyche Professional

Association having filed a response [Docket Entry # 788] to the Objection; undersigned counsel for the Debtor having conferred with counsel for Wyche Professional Association, and having reached an agreement on the Objection as evidenced by the signatures below; the Court having determined that the relief set forth below is in the best interests of the Debtor's substantively consolidated bankruptcy estate, its creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED as follows:

1. The Objection is GRANTED, as follows.
2. Claims numbered 907 and 1383 filed by Wyche Professional Association in the debtors' bankruptcy cases are disallowed as filed. Wyche Professional Association is hereby entitled to an allowed claim in the amount of \$190,000.00 as a Class 5 claim under the chapter 11 plan confirmed in the debtors' bankruptcy cases, and Wyche Professional Association shall not be entitled to any other claim in the debtors' bankruptcy cases.
3. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

AND IT IS SO ORDERED.

PREPARED AND PRESENTED BY:

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