B 10 (Official Form 10) (12/11)

UNITED STATES BANKRUPTCY COURT	District of Delaware	PROOF OF CLAIM

Name of Debtor: CUSA, LLC (Kerrville Bus Company - Big Springs and Crew Shuttl

Case Number: 12-10045

NOTE: *Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.*

Name of Creditor (the person or other entity to whom the debtor owes money or property):
Industrial Distribution Group - AIW Distribution LLC

COURT USE ONLY

Name and address where notices should be sent:
Industrial Distribution Group
PO Box 1127
Belmont, NC 28012

Telephone number: (704) 398-5600 email: tommy.dickson@idg-corp.com

❒ Check this box if this claim amends a previously filed claim.

Court Claim Number: _____
(*If known*)

Filed on: _____

Name and address where payment should be sent (if different from above):
same as above

RECEIVED
JAN 30 2012
BMC GROUP

Telephone number: email:

❒ Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.

1. Amount of Claim as of Date Case Filed: $ 200.70

If all or part of the claim is secured, complete item 4.

If all or part of the claim is entitled to priority, complete item 5.

❒ Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

2. Basis for Claim: goods and services sold
(See instruction #2)

3. Last four digits of any number by which creditor identifies debtor: 4 8 1 6

3a. Debtor may have scheduled account as: Kerrvill Bus Company
(See instruction #3a)

3b. Uniform Claim Identifier (optional):
(See instruction #3b)

4. Secured Claim (See instruction #4)
Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.

Nature of property or right of setoff: ❒ Real Estate ❒ Motor Vehicle ❒ Other
Describe:

Value of Property: $_____

Annual Interest Rate _____ % ❒ Fixed or ❒ Variable
(when case was filed)

Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any:
$_____

Basis for perfection: _____

Amount of Secured Claim: $_____

Amount Unsecured: $ 200.70

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

❒ Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).

❒ Wages, salaries, or commissions (up to $11,725*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).

❒ Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).

Amount entitled to priority:
$_____

❒ Up to $2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).

❒ Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).

❒ Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)(__).

Coach America
00091

**Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

6. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)

7. Documents: Attached are **redacted** copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and **redacted** copies of documents providing evidence of perfection of a security interest are attached. *(See instruction #7, and the definition of "**redacted**".)*

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

8. Signature: (See instruction #8)

Check the appropriate box.

☑ I am the creditor. ☐ I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) ☐ I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) ☐ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: Susan Hanock
Title: Credit & Collections Specialist
Company: Industrial Distribution Group
Address and telephone number (if different from notice address above):

Susan H Hanock 01/26/2012
(Signature) (Date)

Telephone number: email:

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:
Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor's Name and Address:
Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:
State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:
State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:
State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:
Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:
If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:
Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a).
If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:
An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:
Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:
The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, attach a complete copy of any power of attorney, and provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor
A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor
A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101 (10).

Claim
A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim
A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. § 506 (a)
A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien.

A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim
An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507 (a)
Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted
A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection
Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim
To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim
Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
COACH AM GROUP HOLDINGS CORP., *et al.*[1]	Case No. 12-10010 (KG)
Debtors.	(Jointly Administered)

NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES, MEETING OF CREDITORS, AND FIXING OF CERTAIN DATES

On **January 3, 2012**, the above-captioned debtors and debtors in possession in the above-captioned cases (the "**Debtors**") filed their voluntary petitions for relief under chapter 11 of Title 11 of the United States Code, 11 U.S.C. § 101 through 1330 (the "**Bankruptcy Code**"). The Debtors, and their respective addresses, case numbers and federal tax identification numbers are as follows:

DEBTORS (Other names, if any, used by the Debtor in the last 8 years appear in brackets)	ADDRESS	CASE NO.	EID #
Coach Am Group Holdings Corp.	c/o Fenway Partners, LLC 152 West 57th Street 59th Floor New York, NY 10019	12-10010	41-2244830
Coach Am Holdings Corp.	c/o Fenway Partners, LLC 152 West 57th Street 59th Floor New York, NY 10019	12-10017	06-1811816
Coach America Holdings, Inc.	8150 North Central Expressway Suite M-1000 Dallas, TX 75206	12-10018	20-5012841
American Coach Lines, Inc.	220 S. Dixie Hwy Suite 2 Lake Worth, FL 33460	12-10019	42-1602470

[1] Coach Am Group Holdings Corp. (4830); Coach Am Holdings Corp. (1816); Coach America Holdings, Inc. (2841); American Coach Lines, Inc. (2470); America Charters, Ltd. (8246); American Coach Lines of Atlanta, Inc. (4003); American Coach Lines of Jacksonville, Inc. (1360); American Coach Lines of Miami, Inc. (7867); American Coach Lines of Orlando, Inc. (0985); Coach America Group, Inc. (2816); B & A Charter Tours, Inc. (9392); Dillon's Bus Service, Inc. (5559); Florida Cruise Connection, Inc. (9409); Hopkins Airport Limousine Services, Inc. (1333); Lakefront Lines, Inc. (5309); The McMahon Transportation Company (0030); Midnight Sun Tours, Inc. (2791); Royal Tours of America, Inc. (2313); Southern Coach Company (6927); Tippet Travel, Inc. (8787); Trykap Airport Services, Inc. (0732); Trykap Transportation Management, Inc. (2727); KBUS Holdings, LLC (6419); ACL Leasing, LLC (2058); CAPD, LLC (4454); Coach America Transportation Solutions, LLC (6909); CUSA, LLC (3523); CUSA ASL, LLC (2030); CUSA AT, LLC (2071); CUSA AWC, LLC (2084); CUSA BCCAE, LLC (2017); CUSA BESS, LLC (3610); CUSA CC, LLC (1999); CUSA CSS, LLC (1244); CUSA EE, LLC (1982); CUSA ELKO, LLC (4648); CUSA ES, LLC (1941); CUSA FL, LLC (1920); CUSA GCBS, LLC (1891); CUSA GCT, LLC (1833); CUSA KBC, LLC (1808); CUSA K-TCS, LLC (1741); CUSA Leasing, LLC (1321); CUSA PCSTC, LLC (1701); CUSA PRTS, LLC (1591); CUSA RAZ, LLC (0640); CUSA Transit Services, LLC (8847); Get A Bus, LLC (1907); Coach BCCAE, L.P. (3488); Coach Leasing BCCAE, L.P. (6784). The Debtors' corporate offices are located at 8150 North Central Expressway, Suite M1000, Dallas, Texas 75206.

America Charters, Ltd. [Coach America]	1251 W. Craighead Road Charlotte, NC 28206	12-10021	56-1288246
American Coach Lines of Atlanta, Inc.	705 Lively Avenue Norcross, GA 30071	12-10022	58-1244003
American Coach Lines of Jacksonville, Inc.	3501 W. Beaver St. Jacksonville, FL 32254	12-10023	59-3061360
American Coach Lines of Miami, Inc.	3595 NW 110th Street Miami, FL 33167	12-10024	20-0187867
American Coach Lines of Orlando, Inc.	4950 L.B. McLeod Rd. Orlando, FL 32811	12-10026	59-252985
Coach America Group, Inc.	8150 North Central Expressway Suite M-1000 Dallas, TX 75206	12-10027	20-5012816
B&A Charter Tours, Inc.	7479 New Ridge Road Hanover, MD 21076	12-10028	52-1339392
Dillion's Bus Service, Inc.	7479 New Ridge Road Hanover, MD 21076	12-10029	52-0915559
Florida Cruise Connection, Inc.	31 Sarasota Center Blvd. Sarasota, FL 34240	12-10030	76-0649409
Hopkins Airport Limousine Service, Inc.	13315 Brook Park Road Brookpark, OH 44142	12-10032	34-1001333
Lakefront Lines, Inc.	13315 Brook Park Road Brookpark, OH 44142	12-10033	34-0975309
The McMahon Transportation Company	7479 New Ridge Road Hanover, MD 21076	12-10034	52-0410030
Midnight Sun Tours, Inc.	220 S. Dixie Hwy Suite 2 Lake Worth, FL 33460	12-10035	59-2642791
Royal Tours of America, Inc.	4950 L.B. McLeod Rd. Orlando, FL 32811	12-10036	59-2162313
Southern Coach Company	2020 South Briggs Avenue Durham, NC 27703	12-10037	56-0576927
Tippett Travel, Inc.	220 S. Dixie Hwy Suite 2 Lake Worth, FL 33460	12-10038	59-2318787
Trykap Airport Services, Inc.	4950 L.B. McLeod Rd. Orlando, FL 32811	12-10039	59-3390732
Trykap Transportation Management, Inc.	4950 L.B. McLeod Rd. Orlando, FL 32811	12-10040	59-2962727
KBUS Holdings, LLC	8150 North Central Expressway Suite M-1000 Dallas, TX 75206	12-10041	20-0136419
ACL Leasing, LLC	705 Lively Avenue Norcross, GA 30071	12-10042	20-0232058
CAPD, LLC	7479 New Ridge Road Hanover, MD 21076	12-10043	27-4974454

Coach America Transportation Solutions, LLC	950 McCarty Houston, TX 77029	12-10044	20-4526909
CUSA, LLC [Kerrville Bus Company-Big Springs and Crew Shuttle Service]	8150 North Central Expressway Suite M-1000 Dallas, TX 75206	12-10045	65-1193523
CUSA ASL, LLC [Coach America Phoenix and Arrow Stage Lines]	4001 S. 34th Street Phoenix, AZ 85040	12-10046	20-0152030
CUSA AT, LLC	8150 North Central Expressway Suite M-1000 Dallas, TX 75206	12-10047	20-0152071
CUSA AWC, LLC [All West Coachlines, All West Coachlines Trust Account, and All West]	7701 Wilbur Way Sacramento, CA 95828	12-10048	20-0152084
CUSA BCCAE, LLC [Ace Express and Blackhawk, Central City Ace Express]	14000 W. 44th Avenue Golden, CO 80403	12-10049	20-0152017
CUSA BESS, LLC	8150 North Central Expressway Suite M-1000 Dallas, TX 75206	12-10050	20-5283610
CUSA CC, LLC [California Charters and California Charters Drivers]	3333 E. 69th Street Long Beach, CA 90805	12-10051	20-0151999
CUSA CSS, LLC [Crew Shuttle Service]	220 E. Lewis Pocatello, ID 83201	12-10052	20-2731244
CUSA EE, LLC	812 Delano Houston, TX 77003	12-10053	20-0151982
CUSA ELKO, LLC [K-T Contract Services and K-T Contract Services Elko]	P.O. Box 429 Elko, NV 89803	12-10054	20-0154648
CUSA ES, LLC [Express Shuttle and Express Shuttle, Bismark]	3750 E. Rosser Avenue Bismarck, ND 58501	12-10055	20-0151941
CUSA FL, LLC [Franciscan Lines]	300 Toland Street San Francisco, CA 94124	12-10056	20-0151920
CUSA GCBS, LLC [Gooodall Charter Bus Service, Goodall's Charter Bus Service, Contractours, and SD Mini Tours]	3888 Beech Street San Diego, CA 92105	12-10057	20-0151891
CUSA GCT, LLC	950 McCarty Houston, TX 77029	12-10058	20-0151833
CUSA KBC, LLC [Kerrville Bus Company Uvalde, Kerrville Bus Company Galveston, Kerrville Bus Co., Inc., Lufkin, Kerrville Depostiory Del Rio, Kerrvill Depostiory Ft. Smith, Kerrville Depostiory Eagle Pass, Kerrville Depostiory Ft. Stockton, Kerrville Depostiory Nacadoches, and Kerrville Bus Co.]	950 McCarty Houston, TX 77029	12-10059	20-0151808
CUSA K-TCS, LLC [K-T Contract Services]	795 E. Tropicana Ave. Las Vegas, NV 89119	12-10060	20-0151741

CUSA Leasing, LLC	8150 North Central Expressway Suite M-1000 Dallas, TX 75206	12-10061	56-2371321
CUSA PCSTC, LLC [Pacific Coast Sightseeing Tours & Charters]	2001 S. Manchester Anaheim, CA 92802	12-10062	20-0151701
CUSA PRTS, LLC [Powder River Transportation Services]	P.O. Box 218 Gillette, WY 82717	12-10063	20-0151591
CUSA RAZ, LLC [RAZ Transportation Company]	11655 S.W. Pacific Hwy. Portland, OR 97223	12-10064	20-1610640
CUSA Transit Services, LLC	3991 E. 53rd Avenue Denver, CO 80216	12-10065	20-0158847
Get A Bus, LLC	8150 North Central Expressway Suite M-1000 Dallas, TX 75206	12-10066	20-0151907
Coach BCCAE, L.P.	8150 North Central Expressway Suite M-1000 Dallas, TX 75206	12-10067	20-0213488
Coach Leasing BCCAE, L.P.	8150 North Central Expressway Suite M-1000 Dallas, TX 75206	12-10068	20-0216784

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. **February 8, 2012 at 1:00 p.m. (ET) at J. Caleb Boggs Federal Building, 5th Floor, Room 5209, 844 King Street, Wilmington, DE 19801.**

DEADLINE TO FILE A PROOF OF CLAIM. Notice of a deadline will be sent at a later time.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. None.

COUNSEL FOR THE DEBTORS.

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Sharon L. Levine, Esq.
S. Jason Teele, Esq.
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Christopher A. Ward, Esq.
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cward@polsinelli.com
jedelson@polsinelli.com
JEDELSON@POLSINELLI.COM

COMMENCEMENT OF CASE. Petitions for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors listed above, and orders for relief have been entered. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court. In addition, such documents may be available at www.deb.uscourts.gov.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the U.S. Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court are not permitted to give legal advice.

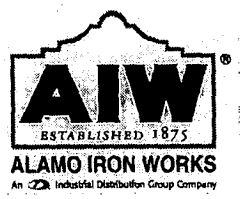
MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors.** Proof of claim forms also are available in the clerk's office of any bankruptcy court. Proof of Claim forms are also available from the Court's web site at www.deb.uscourts.gov. BMC Group, Inc. is the claims agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court, or one can be found at www.bmcgroup.com/coachamerica. BMC Group, Inc. can be reached at **(888) 909-0100**.

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

For the Court: /s/ David D. Bird
Clerk of the U.S. Bankruptcy Court

Dated: January 13, 2012



STATEMENT

REMIT TO: Alamo Distribution, LLC
P.O. Box 671555
Dallas, TX 75267

KERRVILLE BUS CO
ATTN: ACCOUNTS PAYABLE
1430 E HOUSTON ST
SAN ANTONIO, TX 782029998

CUSTOMER NO.
94816
STATEMENT DATE
01/26/12
TOTAL DUE
200.70

AMOUNT PAID

$ _____

PLEASE RETURN THIS PORTION WITH YOUR REMITTANCE

STATEMENT DATE	CUSTOMER NO.
01/26/12	94816

INVOICE DATE	DUE DATE	TYPE	STATUS	INVOICE NO	CHARGE	CREDIT
11/11/11	12/11/11	IN	DUE	13194135-00 sat038232	89.38	
11/29/11	12/29/11	IN	DUE	13197698-00 LANCE	24.74	
01/04/12	02/03/12	IN	DUE	13202142-00 SAT038447	39.70	
01/04/12	02/03/12	IN	DUE	13202142-01 SAT038447	34.55	
01/02/12	02/01/12	IN	DUE	14316974-00 Lance	12.33	

Balance Due: 200.70

CURRENT	PERIOD 2	PERIOD 3	PERIOD 4	PERIOD 5
86.58	24.74	89.38	0.00	0.00
SERVICE CHARGE	MISCELLANEOUS CREDITS	FUTURE DUE	ON ORDER	SERVICE CHARGE YTD
0.00	0.00	0.00	0.00	0.00

ALAMO IRON WORKS
An Industrial Distribution Group Company

INVOICE

UPC VENDOR	INVOICE DATE	INVOICE NO.
	11/11/11	13194135-00
P.O. DATE	P.O. NO.	PAGE NO.
11/09/11	sat038232	1

CUST.#: 94816

BILL TO: KERRVILLE BUS CO
ATTN: ACCOUNTS PAYABLE
1430 E HOUSTON ST

SAN ANTONIO, TX 782029998

REMIT TO:

Alamo Distribution, LLC
P.O. Box 671555
Dallas, TX 75267

SHIP TO: KERRVILLE BUS TERMINAL
1430 EAST HOUSTON STREET
KERRVILLE BUS CO.

SAN ANTONIO, TX 78202

SHIP POINT	VIA	SHIPPED	TERMS
AIW - San Antonio, TX	WILL CALL	11/11/11	Net 30, Cust

INSTRUCTIONS:

LINE NO.	PRODUCT AND DESCRIPTION	TAX	QUANTITY ORDERED	QUANTITY B.O.	QTY. SHIPPED	QTY. U/M	NET PRICE	PRICE U/M	NET EXTENDED AMOUNT
1	1692326 PROTECTOR GLASSES DEWALT CLEAR LENS Interchange Prod: 1692326		12	0	12	EA	2.28000	EA	27.36
2	60339004710 S0112C SAFETY GLASSES ANTI-FOG		10	0	10	PR	5.53000	PR	55.30
2	Lines Total		Qty Shipped Total		22			Total	82.66
								Taxes	6.72
								Invoice Total	89.38

Last Page

Cash Discount

A finance charge of 1 1/2% per month, which is equivalent to an annual percentage rate of 18%, is charged on all outstanding invoices 30 days or more past due.
Prices and discounts subject to change without notice.

SEE REVERSE FOR ADDITIONAL TERMS AND CONDITIONS.

ALAMO IRON WORKS
An Industrial Distribution Group Company

INVOICE

UPC VENDOR	INVOICE DATE	INVOICE NO.
	11/29/11	13197698-00
P.O. DATE	P.O. NO.	PAGE NO.
11/28/11	LANCE	1

CUST.#: 94816

BILL TO: KERRVILLE BUS CO
ATTN: ACCOUNTS PAYABLE
1430 E HOUSTON ST

SAN ANTONIO, TX 782029998

REMIT TO:

Alamo Distribution, LLC
P.O. Box 671555
Dallas, TX 75267

SHIP TO: KERRVILLE BUS TERMINAL
1430 EAST HOUSTON STREET
KERRVILLE BUS CO.

SAN ANTONIO, TX 78202

SHIP POINT	VIA	SHIPPED	TERMS
AIW - San Antonio, TX	WILL CALL	11/29/11	Net 30, Cust

INSTRUCTIONS:

LINE NO.	PRODUCT AND DESCRIPTION	TAX	QUANTITY ORDERED	QUANTITY B.O.	QTY. SHIPPED	QTY. U/M	NET PRICE	PRICE U/M	NET EXTENDED AMOUNT
0	42535586311-10 BOOT,86311 STANDARD PVC SZ 10 PLAIN TOE 16IN.		1	0	1	PR	22.88000	PR	22.88
1	Lines Total		Qty Shipped Total		1			Total	22.88
								Taxes	1.86
								Invoice Total	24.74

Last Page

Cash Discount

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ALAMO IRON WORKS
An Industrial Distribution Group Company

INVOICE

UPC VENDOR	INVOICE DATE	INVOICE NO.
	01/04/12	13202142-00
P.O. DATE	P.O. NO.	PAGE NO.
12/16/11	SAT038447	1

CUST.#: 94816

BILL TO: KERRVILLE BUS CO
ATTN: ACCOUNTS PAYABLE
1430 E HOUSTON ST

SAN ANTONIO, TX 782029998

REMIT TO:

Alamo Distribution, LLC
P.O. Box 671555
Dallas, TX 75267

SHIP TO: KERRVILLE BUS TERMINAL
1430 EAST HOUSTON STREET
KERRVILLE BUS CO.
PHONE: 210-223-3179
SAN ANTONIO, TX 78202

SHIP POINT	VIA	SHIPPED	TERMS
AIW - San Antonio, TX	WILL CALL	01/04/12	Net 30, Cust

INSTRUCTIONS:

LINE NO.	PRODUCT AND DESCRIPTION	TAX	QUANTITY ORDERED	QUANTITY B.O.	QTY. SHIPPED	QTY. U/M	NET PRICE	PRICE U/M	NET EXTENDED AMOUNT
1	1692327 DPG5411D GLASSES CLEAR A NTIFOG LENS Interchange Prod: 1692327		12	0	12	EA	3.06000	EA	36.72
2	42535552800-9 52800 SZ.9 WOMENS COMFORT BOOT		1	1	0	each	31.95000	each	0.00
2	Lines Total		Qty Shipped Total		12				Total 36.72
									Taxes 2.98
									Invoice Total 39.70

Last Page

Cash Discount

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ALAMO IRON WORKS
An Industrial Distribution Group Company

INVOICE

UPC VENDOR	INVOICE DATE	INVOICE NO.
	01/04/12	13202142-01
P.O. DATE	P.O. NO.	PAGE NO.
12/16/11	SAT038447	1

CUST.#: 94816

BILL TO: KERRVILLE BUS CO
ATTN: ACCOUNTS PAYABLE
1430 E HOUSTON ST

SAN ANTONIO, TX 782029998

REMIT TO:

Alamo Distribution, LLC
P.O. Box 671555
Dallas, TX 75267

SHIP TO: KERRVILLE BUS TERMINAL
1430 EAST HOUSTON STREET
KERRVILLE BUS CO.
PHONE: 210-223-3179
SAN ANTONIO, TX 78202

SHIP POINT	VIA	SHIPPED	TERMS
AIW - San Antonio, TX	WILL CALL	01/04/12	Net 30, Cust

INSTRUCTIONS:

LINE NO.	PRODUCT AND DESCRIPTION	TAX	QUANTITY ORDERED	QUANTITY B.O.	QTY. SHIPPED	QTY. U/M	NET PRICE	PRICE U/M	NET EXTENDED AMOUNT
2	42535552800-9 52800 SZ.9 WOMENS COMFORT BOOT		1	0	1	each	31.95000	each	31.95
1	Lines Total		Qty Shipped Total		1			Total	31.95
								Taxes	2.60
								Invoice Total	34.55

Last Page

Cash Discount

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SEE REVERSE FOR ADDITIONAL TERMS AND CONDITIONS.

ALAMO IRON WORKS
An Industrial Distribution Group Company

INVOICE

UPC VENDOR	INVOICE DATE	INVOICE NO.
	01/02/12	14316974-00
P.O. DATE	P.O. NO.	PAGE NO.
12/28/11	Lance	1

CUST.#: 94816

BILL TO: KERRVILLE BUS CO
ATTN: ACCOUNTS PAYABLE
1430 E HOUSTON ST

SAN ANTONIO, TX 782029998

REMIT TO:

Alamo Distribution, LLC
P.O. Box 671555
Dallas, TX 75267

SHIP TO: KERRVILLE BUS TERMINAL
1430 EAST HOUSTON STREET
Lance Lizakowski 23812956
581-9323
SAN ANTONIO, TX 78202

SHIP POINT	VIA	SHIPPED	TERMS
AIW Showroom - San Antonio,	T&ust Pick Up	01/02/12	Net 30, Cust

INSTRUCTIONS:

LINE NO.	PRODUCT AND DESCRIPTION	TAX	QUANTITY ORDERED	QUANTITY B.O.	QTY. SHIPPED	QTY. U/M	NET PRICE	PRICE U/M	NET EXTENDED AMOUNT
1	674326DPG54-10 PROTECTOR GLASSES DEWALT CLEAR LENS		5	0	5	EA	2.28000	EA	11.40
1	Lines Total		Qty Shipped Total		5				Total 11.40
									Taxes 0.93
									Invoice Total 12.33

Last Page

Cash Discount

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SEE REVERSE FOR ADDITIONAL TERMS AND CONDITIONS.

CUSTOMER SERVICE 1-800-[illegible]

INDUSTRIAL DISTRIBUTION GROUP
2100 THE OAKS PARKWAY
BELMONT NC 28012

SHIP TO: (704) 398-5684
BMC GROUP LLC
ATTN:COACH AMERICA CLAIMS PROC
18675 LAKE DRIVE EAST
CHANHASSEN MN 55317

MN 559 9-56

UPS 2ND DAY AIR

TRACKING #: 1Z 213 294 02 2640 0877

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DSE 5.0.10 Z200ZPL 24.5V 1/2012

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Attn: Coach America Claims Processing
18675 Lake Drive East
Chanhassen, MN 55317

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acct# V4464E1