B 10 (Official Form 10) (12/08)

UNITED STATES BANKRUPTCY COURT District of Delaware | **PROOF OF CLAIM**

Name of Debtor: Le Bus | Case Number: 12-10018 (KG)

NOTE: *This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.*

Name of Creditor (the person or other entity to whom the debtor owes money or property):
COACH AMERICA HOLDINGS, INC

Name and address where notices should be sent:
LeBus
542 South 2350 West
SALT LAKE CITY, UTAH 84104

Telephone number: 801-975-0202

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____ (*If known*)

Filed on: _____

RECEIVED
FEB 02 2012
BMC GROUP

Name and address where payment should be sent (if different from above):
SAME

Telephone number:

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: $ 6,327.40

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

☐ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: services performed
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: Coach America Denver
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other
Describe:

Value of Property:$_____ **Annual Interest Rate**___%

Amount of arrearage and other charges as of time case filed included in secured claim, if any: $_____ **Basis for perfection:** _____

Amount of Secured Claim: $_____ **Amount Unsecured: $**_____

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

☐ Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to $10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4).

☐ Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).

☐ Up to $2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7).

☐ Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8).

☐ Other – Specify applicable paragraph of 11 U.S.C. §507 (a)(__).

Amount entitled to priority:

$_____

*Amou
4/1/10 a
respect
the date of adjustment.

Coach America
00124

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (*See instruction 7 and definition of "redacted" on reverse side.*)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

FOR COURT USE ONLY

FILED
2012 JAN 31 PM 3:13
CLERK
U.S. BANKRUPTCY COURT
DISTRICT OF DELAWARE

Date: 1-23-12

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Dennis Copyak General Manager

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

BMC

[redacted] 866

Sale as

Proof

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:
Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:
Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. **Amount of Claim as of Date Case Filed:**
State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. **Basis for Claim:**
State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. **Last Four Digits of Any Number by Which Creditor Identifies Debtor:**
State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:
Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. **Secured Claim:**
Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. **Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).**
If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. **Credits:**
An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. **Documents:**
Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:
The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor
A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor
A creditor is a person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing. See 11 U.S.C. §101 (10)

Claim
A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim
A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)
A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim
An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a)
Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted
A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection
Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim
To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim
Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

Mail to:
United States Bankruptcy Court
Attn: Claims
824 Market Street, 3rd Floor
Wilmington, DE 19801

Le Bus

A Better Way To Travel

542 South Delong Street
Salt Lake City, UT 84104
Phone: 801-975-0202
Fax: 801-975-0289
Toll Free 800-366-0288
Website: www.lebus.com
Email: mail@lebus.com

Monday, January 23, 2012

Customer Statement

Coach America Denver
14000 W 44th Ave
Golden, CO 80403

Order No.	Leave Date	Return Date	GroupName	Total Charges	Amt Pd	Bal. Due
55798	11/03/11	11/05/11	Colorado Womens Soccer	$1,294.70		$1,294.70
56515	11/22/11	11/24/11	Colrado Volleyball	$1,374.95		$1,374.95
59628	11/22/11	11/24/11	Colrado Volleyball	$100.00		$100.00
55162	11/24/11	11/25/11	Colorado Football Team	$3,557.75		$3,557.75
			Subtotals	**$6,327.40**	**$0.00**	**$6,327.40**

Le Bus

A Better Way To Travel

542 South Delong Street
Salt Lake City, UT 84104
Phone: 801-975-0202
Fax: 801-975-0289
Toll Free 800-366-0288
Website: www.lebus.com
Email: mail@lebus.com

Charter Contract

Contract Date: **04/29/11**
Charter No. : **55162**

Jim von Dreele
Coach America Denver
14000 W 44th Ave
Golden, CO 80403

Phone: **303-421-2780**
Fax: **303-271-9509**
Order Date **03/31/11**

SalesRep: **Bryan Copyak**

Group Name: **Colorado Football Team**
Group Leader: **Jim von Dreele**
Destination: **Local U of U**

Coaches:
Equipment: **3-56 Passenger**

Leave Date: **Friday, November 25, 2011**
Spot Time: **2:00 pm**
Leave Time: **2:00 pm**

Return Date: **Saturday, November 26, 2011**

Retn\Drop Time: **11:00 pm**

Pickup Location:

Destination Details:

Itinerary : **11/25/11**
PM Arrivale TBA
11/26/11
Local Transportation TBA

Transport Charge:	
Amount Paid	$0.00
Balance Due	$0.00

56 Passenger Premium
Airport Transfer $265 eah way
Hourly Rate $85 per hour / 4hr min
Day Rate $680.00 Based on 10 hours
additional hours to be charged $68 p/hr

Unless specified above, in the event the price of diesel fuel exceeds $3.50 per gallon based on the weekly retail on-highway diesel prices published by the U.S. Energy Information Administration (www.eia.doe.gov), the cost of your quote/booking within 7 days of your departure date is subject to a fuel cost increase of 5%. Fuel costs between $4.00-$4.25 per Gallon 7%, $4.26-$4.50 per gallon 9%, $4.51-$4.75 11%, and over $4.76 call to confirm your quote/booking.

Unless specified, quotes do not include any national park fees, airport fees, ferry fees, driver boosts and driver rooms. 10% deposit is required to hold coach. Final payment is due prior to departure. Checks accepted two weeks prior to departure. Cash or Cashiers Check accepted prior to departure. Drivers are allowed (10) hours driving per (24) hours. Signed contract with deposit holds the coach or coaches. Cancellation full refund 30 days prior to start. Your signature below acknowledges that you understand and agree to the terms and conditions stated.

Charter Party Signature Date 4/29/11

Le Bus

A Better Way To Travel

542 South Delong Street
Salt Lake City, UT 84104
Phone: 801-975-0202
Fax: 801-975-0289
Toll Free 800-366-0288
Website: www.lebus.com
Email: mail@lebus.com

Charter Invoice

Invoice Date: **01/23/12**
Charter No. : **55162**

Jim von Dreele
Coach America Denver
14000 W 44th Ave
Golden, CO 80403

Phone: **303-421-2780**
Fax: **303-271-9509**
Order Date **03/31/11**

SalesRep: **Bryan Copyak**

Group Name: **Colorado Football Team**
Group Leader: **Jim von Dreele**
Destination: **Local U of U**
Leave Date: **Thursday, November 24, 2011**
Spot Time: **12:25 pm**
Leave Time: **12:30 pm**
Pickup Location: **Salt Lake : Million Air Airport**

Coaches: **3**
Equipment: **3-56 Passenger**
Return Date: **Friday, November 25, 2011**
Retn\Drop Time: **6:30 pm**
Destination Details: **Local and U of U**

56 Passenger Premium
Airport Transfer $265 eah way
Hourly Rate $85 per hour / 4hr min
Day Rate $680.00 Based on 10 hours
additional hours to be charged $68 p/hr

Estimated Charges

11/24/11 Bus 1 4 Hr Min		**=$340.00**
11/24/11 Bus 2 4 Hr Min		**=$340.00**
11/24/11 Bus 3 AP Transfer Only		**=$265.00**
11/25/11 Bus 1 8 Hrs @ $85	**=$680.00**	
11/25/11 Bus 2 8 Hrs @ $85	**=$680.00**	
11/25/11 Bus 3 12.5 Hrs @ $68	**=$850.00**	
Total	**=$3155.00**	
Fuel surcharge 5%	**=$ 157.75**	
Total estimated charges		**=$3312.75**

Transport Charge:	**$3,557.75**
Amount Paid	**$0.00**
Balance Due	**$3,557.75**

Le Bus

A Better Way To Travel

542 South Delong Street
Salt Lake City, UT 84104
Phone: 801-975-0202
Fax: 801-975-0289
Toll Free 800-366-0288
Website: www.lebus.com
Email: mail@lebus.com

Charter Invoice

Invoice Date: **01/23/12**
Charter No. : **56515**

Jim von Dreele
Coach America Denver
14000 W 44th Ave
Golden, CO 80403

Phone: **303-421-2780**
Fax: **303-271-9509**
Order Date **07/07/11**

SalesRep: **Bryan Copyak**

Group Name: **Colrado Volleyball**
Group Leader: **Jim von Dreele**
Destination: **Local U of U**

Coaches: **1**
Equipment: **1-56**

Leave Date: **Tuesday, November 22, 2011**
Spot Time: **4:15 pm**
Leave Time: **4:45 pm**

Return Date: **Thursday, November 24, 2011**
Retn\Drop Time: **6:30 am**

Pickup Location: **Salt Lake City Airport**
Wait in staging for dispatch call
Frontier Flight 575

Destination Details: **Salt Lake, Ut**
Marriott University Park
480 Wakara Way

56 Passenger Premium
Airport Transfer $265 eah way
Hourly Rate $85 per hour / 4hr min
Day Rate $680.00 Based on 10 hours
additional hours to be charged $68 p/hr

Estimated Charges
11/22/11 4 Hr Min @ $85 = $340.00
11/23/11 Day Rate = $680.00
11/24/11 AP Transfer = $265.00
Fuel surcharge @ 7% = $ 90.00
Total = $1375.00

Transport Charge:	**$1,374.95**
Amount Paid	**$0.00**
Balance Due	**$1,374.95**

Le Bus

A Better Way To Travel

542 South Delong Street
Salt Lake City, UT 84104
Phone: 801-975-0202
Fax: 801-975-0289
Toll Free 800-366-0288
Website: www.lebus.com
Email: mail@lebus.com

Charter Invoice

Invoice Date: **01/23/12**
Charter No. : **59628**

Jim von Dreele
Coach America Denver
14000 W 44th Ave
Golden, CO 80403

Phone: **303-421-2780**
Fax: **303-271-9509**
Order Date **12/08/11**

SalesRep: **Bryan Copyak**

Group Name: **Colrado Volleyball**
Group Leader: **Jim von Dreele**
Destination: **Local U of U**

Coaches: **1**
Equipment: **1-56**

Leave Date: **Tuesday, November 22, 2011**
Spot Time: **4:15 pm**
Leave Time: **4:45 pm**

Return Date: **Thursday, November 24, 2011**
Retn\Drop Time: **6:30 am**

Pickup Location: **Salt Lake City Airport**
Wait in staging for dispatch call
Frontier Flight 575

Destination Details: **Salt Lake, Ut**
Marriott University Park
480 Wakara Way

THIS IS FOR GRATUITY ONLY

Transport Charge:	**$100.00**
Amount Paid	**$0.00**
Balance Due	**$100.00**

Le Bus

A Better Way To Travel

542 South Delong Street
Salt Lake City, UT 84104
Phone: 801-975-0202
Fax: 801-975-0289
Toll Free 800-366-0288
Website: www.lebus.com
Email: mail@lebus.com

Charter Invoice

Invoice Date: **01/23/12**
Charter No. : **55798**

Jim von Dreele
Coach America Denver
14000 W 44th Ave
Golden, CO 80403

Phone: **303-421-2780**
Fax: **303-271-9509**
Order Date **05/10/11**

SalesRep: **Bryan Copyak**

Group Name: **Colorado Womens Soccer**
Group Leader: **Jim von Dreele**
Destination: **Local**
Leave Date: **Thursday, November 03, 2011**
Spot Time: **7:00 pm**
Leave Time: **7:30 pm**
Pickup Location: **Salt Lake Intl Airport**

Coaches: **1**
Equipment: **1-56**
Return Date: **Saturday, November 05, 2011**
Retn\Drop Time: **8:00 am**
Destination Details: **Local and U of U**

Airport Transfer $265 eah way
Hourly Rate $85 per hour / 4hr min
Day Rate $680.00 Based on 10 hours
additional hours to be charged $68 per hour

Charges based on itinerary

11/03/11	**AP Transfer**	**$265.00**
11/04/11	**4 Hr Min**	**$340.00**
11/04/11	**4 Hr Min**	**$340.00**
11/05/11	**AP Transfer**	**$265.00**
Total		**$1210.00**
Fuel surcharge 7%		**$ 84.70**
Total Charges		**$1294.70**

Please see fuel surcharge listed below

Transport Charge:	**$1,294.70**
Amount Paid	**$0.00**
Balance Due	**$1,294.70**

FedEx. US Airbill
Express

FedEx Tracking Number **8726 8134 8872**

Form ID No. **0200**

FedEx Retrieval Copy

1 From

Date 2/1/12 Sender's FedEx Account Number 2721 7870

Sender's Name BMC Phone

Company BMC

Address 18750 Lake Dr East

Dept./Floor/Suite/Room

City Chanhassen State MN ZIP 5531/

2 Your Internal Billing Reference

3 To

Recipient's Name BMC Phone

Company 18750 Lake Dr East

Address

We cannot deliver to P.O. boxes or P.O. ZIP codes. Dept./Floor/Suite/Room

Address

Use this line for the HOLD location address or for continuation of your shipping address.

City Chanhassen State MN ZIP 5531/

RECEIVED
AFR 2012
BMC GROUP

01 ☐ HOLD Weekday
FedEx location address REQUIRED. NOT available for FedEx First Overnight.

HOLD Saturday
FedEx location address REQUIRED. Available ONLY for FedEx Priority Overnight and FedEx 2Day to select locations.

8726 8134 8872

4a Express Package Service * To most locations. *Packages up to 150 lbs.*

01 ☐ FedEx Priority Overnight — Next business morning.* Friday shipments will be delivered on Monday unless SATURDAY Delivery is selected.

05 ☒ FedEx Standard Overnight — Next business afternoon.* Saturday Delivery NOT available.

06 ☐ FedEx First Overnight — Earliest next business morning delivery to select locations.*

03 ☐ FedEx 2Day — Second business day.* Thursday shipments will be delivered on Monday unless SATURDAY Delivery is selected.

20 ☐ FedEx Express Saver — Third business day.* Saturday Delivery NOT available.

4b Express Freight Service ** To most locations. *Packages over 150 lbs.*

70 ☐ FedEx 1Day Freight — Next business day.** Friday shipments will be delivered on Monday unless SATURDAY Delivery is selected. FedEx 1Day Freight Booking No.

80 ☐ FedEx 2Day Freight — Second business day.** Thursday shipments will be delivered on Monday unless SATURDAY Delivery is selected.

83 ☐ FedEx 3Day Freight — Third business day.** Saturday Delivery NOT available.

5 Packaging * Declared value limit $500.

06 ☐ FedEx Envelope* 02 ☒ FedEx Pak* Includes FedEx Small Pak and FedEx Large Pak. 03 ☐ FedEx Box 04 ☐ FedEx Tube 01 ☐ Other

6 Special Handling and Delivery Signature Options

03 ☐ **SATURDAY DELIVERY**

☐ No Signature Required — Package may be left without obtaining a signature for delivery.

10 ☐ Direct Signature — Someone at recipient's address may sign for delivery. *Fee applies.*

34 ☐ Indirect Signature — If no one is available at recipient's address, someone at a neighboring address may sign for delivery. For residential deliveries only. *Fee applies.*

Does this shipment contain dangerous goods?
One box must be checked.

☒ No 04 ☐ Yes As per attached Shipper's Declaration. ☐ Yes Shipper's Declaration not required. 06 ☐ Dry Ice Dry Ice, 9, UN 1845 ____ x ____ kg

Dangerous goods (including dry ice) cannot be shipped in FedEx packaging or placed in a FedEx Express Drop Box.

☐ Cargo Aircraft Only

7 Payment *Bill to:*

Enter FedEx Acct. No. or Credit Card No. below. Obtain recip. Acct. No. ☐

1 ☒ Sender Acct. No. in Section 1 will be billed. 2 ☐ Recipient 3 ☐ Third Party 4 ☐ Credit Card 5 ☐ Cash/Check

Total Packages Total Weight lbs. Credit Card Auth.

†Our liability is limited to $100 unless you declare a higher value. See the current FedEx Service Guide for details.

606

Rev. Date 2/10 • Part #158281 • ©1994–2010 FedEx • PRINTED IN U.S.A. SRY