| UNITED STATES BANKRUPTCY COURT<br>DISTRICT OF DELAWARE | PROOF OF CLAIM |
|---|---|
| Name of Debtor:<br>CUSA PCSTC, LLC | Case Number:<br>12-10062 |

NOTE: *See reverse and attached for List of Debtors/Case Numbers/important details. Other than claims under 11 U.S.C. §503(b)(9); this form should not be used to make a claim for Administrative Expenses arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503(a).*

**Name of Creditor** (the person or other entity to whom the debtor owes money or property):
General Electric Capital Corporation

Name and address where notices should be sent:

Mary Jane Breashears
General Electric Capital Corporation
1010 Thomas Edison Blvd SW
Cedar Rapids, Iowa 52404

-and-

Nicole K. O'Sullivan
Reed Smith LLP
599 Lexington Ave, 30th Floor
New York, NY 10022

Creditor Telephone number: 319-841-7737
email: maryjane.breashears@ge.com

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OCT 11 2012
BMC GROUP

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.
THIS SPACE FOR COURT USE ONLY

Name and address where **payment** should be sent (if different from above):
Mary Jane Breashears
General Electric Capital Corporation
1010 Thomas Edison Blvd SW
Cedar Rapids, Iowa 52404

Payment Telephone number: 319-841-7737
email: maryjane.breashears@ge.com

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.

☒ Check this box if this claim amends a previously filed claim.
**Court Claim Number: (If known:** 1972
Filed on: 4/2/12

**1. Amount of Claim as of Date Case Filed:** **$5,250.55 plus attorney's fees, costs, and other amounts due.**

If all or part of the claim is secured, complete item 4.

If all or part of the claim is entitled to priority, complete item 5.

☐ Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

**2. Basis for Claim:** See attached Rider
(See instruction #2)

| 3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: | 3a. Debtor may have scheduled account as: | 3a. Uniform Claim Identifier (optional: |
|---|---|---|
| | (See instruction #3a) | (See instruction #3b) |

**4. Secured Claim** (See instruction #4)

Check the appropriate box if the claim is secured by a lien on property or a right of set off, attach required redacted documents, and provide the requested information.
**Nature of property or right of setoff:**
**Describe:**

☐ Real Estate ☐ Motor Vehicle ☐ Other

**Value of Property: $** **Amount Unsecured: $**

**Annual Interest Rate** _____% ☐ Fixed or ☐ Variable
**(when case was filed)**

**Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any:** $_____

**Basis for perfection:**_____

**Amount of Secured Claim:** $_____

**Amount Unsecured:** $_____

**5. Amount of Claim Entitled to Administrative Expense status under 11 U.S.C. § 503(b)(9) or Priority under 11 U.S.C. §507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.**

**Amount entitled to priority:** $

**Amount entitled to priority administrative expense under 11 U.S.C. § 503(b)(9):** $_____

**You MUST specify the priority of the claim:**

☐ Domestic support obligations under 11 U.S.C. §507(a)(l)(A) or (a)(l)(B).

☐ Up to $2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7).

☐ Wages, salaries, or commissions (up to $11,725*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. §507 (a)(4).

☐ Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8).

☐ Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).

☒ Other – Specify applicable paragraph of 11 U.S.C. §507 (a) (2).

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☐ Value of goods received by the debtor within 20 days before the date of the bankruptcy filing – 11 U.S.C. § 503(b)(9)

**Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

**6. Credits.** The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)

**7. Documents:** Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. *(See instruction #7, and the definition of "redacted ".)*

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

**DATE-STAMPED COPY** To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim. **The original of this complete proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before 5:00 pm, prevailing Eastern Time on April 2, 2012 for Non-Governmental Claimants OR on or before July 2, 2012 for Governmental Units.**

**BY MAIL TO**
BMC Group, Inc.
Attn: Coach America Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

**BY MESSENGER OR OVERNIGHT DELIVERY TO:**
BMC Group, Inc.
Attn: Coach America Claims Processing
18675 Lake Drive East
Chanhassen, MN 55317

**8. Signature:** (See instruction #8)

Check the appropriate box.

☒ I am the creditor. ☐ I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) ☐ I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) ☐ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: Mary Jane Breashears
Title: Litigation Specialist
Company: GE Capital
Address and telephone number (if different from notice address above):

(Signature) 10-8-12 (Date)

Telephone number: email:

*Penalty for presenting fraudulent claim:* Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

**RIDER TO PROOF OF CLAIM**
**FILED BY GENERAL ELECTRIC CAPITAL CORPORATION**

United States Bankruptcy Court for the District of Delaware

Debtor: CUSA PCSTC, LLC Case No. 12-10062
Creditor: General Electric Capital Corporation

This proof of claim is filed by General Electric Capital Corporation[1] ("GE Capital") pursuant to that certain Lease Agreement ("Lease") between GE Capital and CUSA PCSTC, LLC ("Debtor" and collectively with its affiliated debtor entities, the "Debtors") for the lease to Debtor of certain copier equipment. Copies of the Lease are available upon request.

On or about October 3, 2012, the Court entered an Order Granting Seventh Omnibus Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 365 and Fed. R. Bankr. P. 6006 Authorizing the Rejection of Certain Executory Contracts and Leases of Personal Property (the "Order") which, among other things, authorized the rejection of the Lease as of the October 5, 2012.

This Proof of Claim is filed in the amount of **$5,250.55**, consisting of: (i) $209.14 in Pre-Petition rents and other charges; and (ii) $5,041.41 in rejection damages.

GE Capital reserves its right to amend this Proof of Claim and Rider, as may be necessary to adjust the amount or priority asserted herein or to supplement this claim in any way, including, but not limited to, interest, attorneys' fees, late fees and other amounts, to the extent allowable in this case.

In the event that the Debtor, or anyone on the Debtor's behalf, assert a claim against GE Capital in these proceedings, this claim may be secured by a right of setoff pursuant to sections 506(a) and 553 of Title 11, United States Code. All payments on this claim have been credited and deducted for the purpose of making this Proof of Claim.

[1] GE Capital is the successor-in-interest to all of Ricoh Americas Corporation's rights under the Lease.

ReedSmith

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Fax +1 212 521 5450
reedsmith.com

**William J. Jarboe**
Direct Phone: +1 212 549 0212
Email: wjarboe@reedsmith.com

October 10, 2012

VIA OVERNIGHT MAIL

BMC Group, Inc,
Attn: Coach America Claims Processing
18675 Lake Drive East
Chanhassen, MN 55317

**Re: Coach America Claims Processing**

To Whom It May Concern:

Enclosed, please find Amended Proofs of Claim ("Claims") for General Electric Capital Corporation in the above referenced matter. Also enclosed is a copy of the Claims. Kindly return a file stamped copy in the provided self-addressed FedEx package.

Please do not hesitate to contact me with any questions.

Regards,

William J. Jarboe
*Paralegal*

Enclosures:

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**FedEx Express** — **US Airbill**

FedEx Tracking Number: 8744 5553 8340

Form ID No: 0215

**Recipient's Copy**

**1 From** This package will be delivered to Recipient's address.

Date: 10/10/12 — FedEx Tracking Number: 874455538340

Sender's Name: William Jukes — Phone: 212 521-5400

Company: REED SMITH LLP

Address: 599 LEXINGTON AVE FL 26 — Dept/Floor/Suite/Room

City: NEW YORK — State: NY — ZIP: 10022-7494

**2 Your Internal Billing Reference** 51C994 6142b

**3 To**

Recipient's Name: BMC Group Inc — Phone:

Company: Attn Coach America Claims

Address: 18675 Lake Drive East

We cannot deliver to P.O. boxes or P.O. ZIP codes.

Address:

Use this line for the HOLD location address or for continuation of your shipping address.

City: Chanhassen — State: MN — ZIP: 55317

HOLD Weekday — FedEx location address REQUIRED. NOT available for FedEx First Overnight.

HOLD Saturday — FedEx location address REQUIRED. Available ONLY for FedEx Priority Overnight and FedEx 2Day to select locations.

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**4a Express Package Service** * To most locations. *Packages up to 150 lbs.*

- [x] FedEx Priority Overnight — Next business morning.* Friday shipments will be delivered on Monday unless SATURDAY Delivery is selected.
- [ ] FedEx Standard Overnight — Next business afternoon.* Saturday Delivery NOT available.
- [ ] FedEx First Overnight — Earliest next business morning delivery to select locations.*
- [ ] FedEx 2Day — Second business day.* Thursday shipments will be delivered on Monday unless SATURDAY Delivery is selected.
- [ ] FedEx Express Saver — Third business day.* Saturday Delivery NOT available.

**4b Express Freight Service** ** To most locations. *Packages over 150 lbs.*

- [ ] FedEx 1Day Freight — Next business day.** Friday shipments will be delivered on Monday unless SATURDAY Delivery is selected. FedEx 1Day Freight Booking No.
- [ ] FedEx 2Day Freight — Second business day.** Thursday shipments will be delivered on Monday unless SATURDAY Delivery is selected.
- [ ] FedEx 3Day Freight — Third business day.** Saturday Delivery NOT available.

**5 Packaging** * Declared value limit $500.

- [x] FedEx Envelope*
- [ ] FedEx Pak* — Includes FedEx Small Pak and FedEx Large Pak.
- [ ] FedEx Box
- [ ] FedEx Tube
- [ ] Other

**6 Special Handling and Delivery Signature Options**

- [ ] SATURDAY Delivery — NOT available for FedEx Standard Overnight, FedEx Express Saver, or FedEx 3Day Freight.
- [ ] No Signature Required — Package may be left without obtaining a signature for delivery.
- [ ] Direct Signature — Someone at recipient's address may sign for delivery. *Fee applies.*
- [ ] Indirect Signature — If no one is available at recipient's address, someone at a neighboring address may sign for delivery. For residential deliveries only. *Fee applies.*

**Does this shipment contain dangerous goods?** One box must be checked.

- [x] No
- [ ] Yes — As per attached Shipper's Declaration.
- [ ] Yes — Shipper's Declaration not required.
- [ ] Dry Ice — Dry ice, 9, UN 1845 ____ x ____ kg

Dangerous goods (including dry ice) cannot be shipped in FedEx packaging or placed in a FedEx Express Drop Box.

- [ ] Cargo Aircraft Only

**7 Payment** *Bill to:*

Enter FedEx Acct. No. or Credit Card No. below.

- [ ] Sender — Acct. No. in Section 1 will be billed.
- [ ] Recipient
- [ ] Third Party
- [ ] Credit Card
- [ ] Cash/Check

Obtain recip. Acct. No. [ ]

Total Packages: 1 — Total Weight: ____ lbs. — Credit Card Auth.

†Our liability is limited to $100 unless you declare a higher value. See the current FedEx Service Guide for details.

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