

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

1st Amended  
PROOF OF CLAIM  
(Secured)

In Re: COACH AM GROUP HOLDINGS CORP.

Case Number: 12-10010-11  
Chapter: 11

Name of Creditor:  
EAGLE PASS ISD

Name/Address Where Notices Should Be Sent:

David G. Aelvoet  
LINEBARGER GOGGAN BLAIR &  
SAMPSON, LLP  
711 Navarro Ste 300  
SAN ANTONIO, TX 78205

Telephone no: (210) 225-6763  
Facsimile: (210) 225-6410  
Email: sanantonio.bankruptcy@publicans.com

Check if you are aware that  
anyone else has filed a proof of  
claim relating to your claim.

Check if you have never  
received any notices from the  
bankruptcy court in this case.

Check if the address differs  
from the address on the envelope  
sent to you by the court.

COPY

RECEIVED

JAN 10 2013

BMC GROUP  
court use only

Number by which creditor identifies debtor:

See Attached Exhibits

replaces

This claim X amends a previously filed claim, dated: 01/24/12  
supplements

1. BASIS FOR CLAIM: AD VALOREM TAXES

2. DATE DEBT WAS INCURRED: January 1 of each tax year, pursuant to Sections 32.01 and 32.07 of the Texas Property Tax Code.

3. CLASSIFICATION OF CLAIM: Secured claim to extent of collateral value. Unsecured Priority claim  
[11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal  
liability. Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code.

4. TOTAL AMOUNT OF CLAIM:

|    |             |   |    |           |   |    |            |    |          |
|----|-------------|---|----|-----------|---|----|------------|----|----------|
| \$ | 0.00        | + | \$ | 2,620.46  | + | \$ | 0.00       | \$ | 2,620.46 |
|    | (Unsecured) |   |    | (Secured) |   |    | (Priority) |    | (Total)  |

Plus interest accruing at 12% per annum pursuant to Texas Property Tax Code § 33.01 as allowed under 11 U.S.C. § 506(b)

Make checks payable to: EAGLE PASS ISD  
Mail payments to: 1420 EIDSON ROAD  
EAGLE PASS, TX 78852

5. CREDITS AND SETOFFS: The amount of the payments on this claim has been credited and deducted for the purpose of  
making this proof of claim. In filing this claim, claimant has deducted all amounts that  
claimant owes to debtor.

6. SUPPORTING DOCUMENTS: Attached

court use only

DATE: DECEMBER 21, 2012

/s/David G. Aelvoet  
David G. Aelvoet  
Attorney I.D. No. 00786959 TX

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152, 3571



# Statement of Account

NOTICE: This is a statement of Taxes Paid & Due as of 12/20/2012 03:26:58PM based upon the tax records of the tax office.

Eagle Pass Independent School District-Tax Office  
P. O. Box 1530  
1420 Eidson Road  
Eagle Pass, TX 78853-1530

## Property Information

Property ID: 1238 Geo ID: 83400000000235  
Legal Acres: 0.0000  
Legal Desc: CUSA/KERVILLE BUS CO#11, BUSINESS PERSONAL PROPERTY  
Situs: 160 JEFFERSON ST EAGLE PASS, 78852  
DBA:  
Exemptions:

Owner ID: 505268 Ownership: 100.00%  
CUSA/KERVILLE BUS CO #11  
% SOUTHWEST PROPERTY TAX  
P O BOX 5222  
GRANBURY, TX 76049

## Value Information

Improvement HS: 0  
Improvement NHS: 0  
Land HS: 0  
Land NHS: 0  
Productivity Market: 0  
Productivity Use: 0  
Assessed Value 500

| Entity | Description    | Pct.    | Ex Code | Description |
|--------|----------------|---------|---------|-------------|
| SCH    | Eagle Pass ISD | 100.00% |         |             |

| Entity                     | Year | Statement ID | Tax Paid | Disc/P&I Paid | Att. Fee Paid | Under/Over/Refund | Posting Date | Amount Paid   |
|----------------------------|------|--------------|----------|---------------|---------------|-------------------|--------------|---------------|
| SCH                        | 2002 | 3329         | 66.72    | 0.00          | 0.00          | 0.00              | 01/24/2003   | 66.72         |
| <b>Total for Year 2002</b> |      |              |          |               |               |                   |              |               |
| SCH                        | 2003 | 31177        | 32.58    | 0.00          | 0.00          | 0.00              | 01/27/2004   | 32.58         |
| SCH                        | 2003 | 31177        | -32.58   | 0.00          | 0.00          | 0.00              | 01/27/2004   | -32.58        |
| SCH                        | 2003 | 31177        | 32.58    | 0.00          | 0.00          | 0.00              | 01/27/2004   | 32.58         |
| <b>Total for Year 2003</b> |      |              |          |               |               |                   |              |               |
| SCH                        | 2004 | 31560        | 28.39    | 0.00          | 0.00          | 0.00              | 01/25/2005   | 28.39         |
| <b>Total for Year 2004</b> |      |              |          |               |               |                   |              |               |
| SCH                        | 2005 | 3697         | 25.69    | 0.00          | 0.00          | 0.00              | 01/25/2006   | 25.69         |
| <b>Total for Year 2005</b> |      |              |          |               |               |                   |              |               |
| SCH                        | 2006 | 34340        | 22.28    | 0.00          | 0.00          | 0.00              | 01/22/2007   | 22.28         |
| <b>Total for Year 2006</b> |      |              |          |               |               |                   |              |               |
| SCH                        | 2007 | 6401         | 18.69    | 0.00          | 0.00          | 0.00              | 01/25/2008   | 18.69         |
| <b>Total for Year 2007</b> |      |              |          |               |               |                   |              |               |
| SCH                        | 2008 | 38565        | 15.95    | 0.00          | 0.00          | 0.00              | 11/05/2008   | 15.95         |
| <b>Total for Year 2008</b> |      |              |          |               |               |                   |              |               |
| SCH                        | 2009 | 39387        | 13.06    | 0.00          | 0.00          | 0.00              | 10/31/2009   | 13.06         |
| <b>Total for Year 2009</b> |      |              |          |               |               |                   |              |               |
| SCH                        | 2010 | 6625         | 10.51    | 0.00          | 0.00          | 0.00              | 01/13/2011   | 10.51         |
| <b>Total for Year 2010</b> |      |              |          |               |               |                   |              |               |
| SCH                        | 2011 | 6688         | 8.20     | 0.00          | 0.00          | 0.00              | 10/31/2011   | 8.20          |
| <b>Total for Year 2011</b> |      |              |          |               |               |                   |              |               |
| SCH                        | 2012 | 6716         | 0.00     | 0.00          | 0.00          | 0.00              | 09/28/2012   | 0.00          |
| <b>Total for Year 2012</b> |      |              |          |               |               |                   |              |               |
| <b>Total Paid:</b>         |      |              |          |               |               |                   |              | <b>242.07</b> |

| Unpaid Bills Summary                   |      |              |          |      |             |
|--|------|--------------|----------|------|-------------|
| Entity                                 | Year | Statement ID | Tax Rate | Type | Tax Due     |
| SCH                                    | 2012 | 6716         | 1.159290 | L    | 5.80        |
| <b>Total for Year 2012</b>             |      |              |          |      | <b>5.80</b> |
| <b>Total For All Years</b>             |      |              |          |      | <b>5.80</b> |
| <b>Total Due if Paid By 12/31/2012</b> |      |              |          |      | <b>5.80</b> |

**Paid Refunds Summary**  
No Information on File.

\*\*\* End of Statement \*\*\*

NOTICE: This document is not a tax certificate and does not absolve a Taxpayer from tax liability in any way. If this document is found to be in error, it may be corrected by the Collection Office listed above. Responsibility to pay the remaining taxes rests entirely with the Taxpayer, as outlined in the Texas Property Tax Code.

# Statement of Account

NOTICE: This is a statement of Taxes Paid & Due as of 12/20/2012 05:06:36PM based upon the tax records of the tax office.

Eagle Pass Independent School District-Tax Office  
P. O. Box 1530  
1420 Eidson Road  
Eagle Pass, TX 78853-1530

## Property Information

Property ID: 16762 Geo ID: R2504010000300  
Legal Acres: 0.0000  
Legal Desc: RANGE UNIT # 4, BLOCK 1, LOT 3, (SOUTH 25 FT)  
Situation: 160 JEFFERSON ST EAGLE PASS, 78852  
DBA:  
Exemptions:

Owner ID: 529673 Ownership: 100.00%  
KERRVILLE BUS COMPANY, INC  
C/ COACH USA, INC  
160 S ROUTE 17 NORTH  
PARAMUS, NJ 07652

## Value Information

Improvement HS: 0  
Improvement NHS: 0  
Land HS: 0  
Land NHS: 28,130  
Productivity Market: 0  
Productivity Use: 0  
Assessed Value: 28,130

| Entity | Description    | Pct.    | Ex Code | Description |
|--------|----------------|---------|---------|-------------|
| SCH    | Eagle Pass ISD | 100.00% |         |             |

| Paid Bills Summary  |      |              |          |               |               |                   |              |             |  |  |
|---------------------|------|--------------|----------|---------------|---------------|-------------------|--------------|-------------|--|--|
| Entity              | Year | Statement ID | Tax Paid | Disc/P&I Paid | Att. Fee Paid | Under/Over/Refund | Posting Date | Amount Paid |  |  |
| SCH                 | 2002 | 21102        | 512.59   | 0.00          | 0.00          | 0.00              | 01/24/2003   | 512.59      |  |  |
| Total for Year 2002 |      |              |          |               |               |                   |              | 512.59      |  |  |
| SCH                 | 2003 | 49719        | 512.08   | 0.00          | 0.00          | 0.00              | 01/27/2004   | 512.08      |  |  |
| SCH                 | 2003 | 49719        | -512.08  | 0.00          | 0.00          | 0.00              | 01/27/2004   | -512.08     |  |  |
| SCH                 | 2003 | 49719        | 512.08   | 0.00          | 0.00          | 0.00              | 01/27/2004   | 512.08      |  |  |
| Total for Year 2003 |      |              |          |               |               |                   |              | 512.08      |  |  |
| SCH                 | 2004 | 50615        | 512.08   | 0.00          | 0.00          | 0.00              | 01/25/2005   | 512.08      |  |  |
| Total for Year 2004 |      |              |          |               |               |                   |              | 512.08      |  |  |
| SCH                 | 2005 | 23983        | 512.08   | 0.00          | 0.00          | 0.00              | 01/25/2006   | 512.08      |  |  |
| Total for Year 2005 |      |              |          |               |               |                   |              | 512.08      |  |  |
| SCH                 | 2006 | 55563        | 496.38   | 0.00          | 0.00          | 0.00              | 01/22/2007   | 496.38      |  |  |
| Total for Year 2006 |      |              |          |               |               |                   |              | 496.38      |  |  |
| SCH                 | 2007 | 6400         | 472.08   | 0.00          | 0.00          | 0.00              | 01/25/2008   | 472.08      |  |  |
| Total for Year 2007 |      |              |          |               |               |                   |              | 472.08      |  |  |
| SCH                 | 2008 | 38564        | 469.33   | 0.00          | 0.00          | 0.00              | 11/05/2008   | 469.33      |  |  |
| Total for Year 2008 |      |              |          |               |               |                   |              | 469.33      |  |  |
| SCH                 | 2009 | 39386        | 334.01   | 0.00          | 0.00          | 0.00              | 10/31/2009   | 334.01      |  |  |
| Total for Year 2009 |      |              |          |               |               |                   |              | 334.01      |  |  |
| SCH                 | 2010 | 6624         | 328.56   | 0.00          | 0.00          | 0.00              | 12/27/2010   | 328.56      |  |  |
| Total for Year 2010 |      |              |          |               |               |                   |              | 328.56      |  |  |
| SCH                 | 2011 | 6687         | 329.51   | 0.00          | 0.00          | 0.00              | 10/31/2011   | 329.51      |  |  |
| Total for Year 2011 |      |              |          |               |               |                   |              | 329.51      |  |  |
| Total Paid:         |      |              |          |               |               |                   |              | 4,478.70    |  |  |

| Unpaid Bills Summary            |      |              |          |      |         |          |               |           |  |  |
|---------------------------------|------|--------------|----------|------|---------|----------|---------------|-----------|--|--|
| Entity                          | Year | Statement ID | Tax Rate | Type | Tax Due | Disc/P&I | Attorney Fees | Total Due |  |  |
| SCH                             | 2012 | 15844        | 1.159290 | L    | 326.11  | 0.00     | 0.00          | 326.11    |  |  |
| Total for Year 2012             |      |              |          |      | 326.11  | 0.00     | 0.00          | 326.11    |  |  |
| Total For All Years             |      |              |          |      | 326.11  | 0.00     | 0.00          | 326.11    |  |  |
| Total Due if Paid By 12/31/2012 |      |              |          |      |         |          |               | 326.11    |  |  |

| Paid Refunds Summary |      |              |                    |                    |
|----------------------|------|--------------|--------------------|--------------------|
| Entity               | Year | Statement ID | Date Refunded      | Refund Amount Paid |
| Total For Year 2012  |      |              |                    | 0.00               |
| SCH                  | 2008 | 38564        | 11/06/2008         | 4.49               |
| Total For Year 2008  |      |              |                    | 4.49               |
|                      |      |              | Total Refunds Paid | 4.49               |

\*\*\* End of Statement \*\*\*

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Page 1

True Automation, Inc.

# Statement of Account

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Eagle Pass Independent School District-Tax Office  
P. O. Box 1530  
1420 Eidson Road  
Eagle Pass, TX 78853-1530

## Property Information

Property ID: 16759 Geo ID: R2504010000100  
Legal Acres: 0.0000  
Legal Desc: RANGE UNIT # 4, BLOCK 1, LOT 1  
Situs: 160 JEFFERSON ST EAGLE PASS, 78852  
DBA:  
Exemptions:

Owner ID: 529673 Ownership: 100.00%  
KERRVILLE BUS COMPANY, INC  
C/ COACH USA, INC  
160 S ROUTE 17 NORTH  
PARAMUS, NJ 07652

## Value Information

Improvement HS: 0  
Improvement NHS: 84,910  
Land HS: 0  
Land NHS: 112,500  
Productivity Market: 0  
Productivity Use: 0  
Assessed Value 197,410

| Entity | Description    | Pct.    | Ex Code | Description |
|--------|----------------|---------|---------|-------------|
| SCH    | Eagle Pass ISD | 100.00% |         |             |

| Entity                     | Year | Statement ID | Tax Paid  | Disc/P&I Paid | Att. Fee Paid | Under/Over/Refund | Posting Date | Amount Paid      |
|----------------------------|------|--------------|-----------|---------------|---------------|-------------------|--------------|------------------|
| SCH                        | 2002 | 21100        | 1,699.48  | 0.00          | 0.00          | 0.00              | 01/24/2003   | 1,699.48         |
| <b>Total for Year 2002</b> |      |              |           |               |               |                   |              |                  |
| SCH                        | 2003 | 49717        | 1,697.80  | 0.00          | 0.00          | 0.00              | 01/27/2004   | 1,697.80         |
| SCH                        | 2003 | 49717        | -1,697.80 | 0.00          | 0.00          | 0.00              | 01/27/2004   | -1,697.80        |
| SCH                        | 2003 | 49717        | 1,697.80  | 0.00          | 0.00          | 0.00              | 01/27/2004   | 1,697.80         |
| <b>Total for Year 2003</b> |      |              |           |               |               |                   |              |                  |
| SCH                        | 2004 | 50613        | 1,697.80  | 0.00          | 0.00          | 0.00              | 01/25/2005   | 1,697.80         |
| <b>Total for Year 2004</b> |      |              |           |               |               |                   |              |                  |
| SCH                        | 2005 | 23981        | 1,697.80  | 0.00          | 0.00          | 0.00              | 01/25/2006   | 1,697.80         |
| <b>Total for Year 2005</b> |      |              |           |               |               |                   |              |                  |
| SCH                        | 2006 | 55561        | 1,645.73  | 0.00          | 0.00          | 0.00              | 01/22/2007   | 1,645.73         |
| <b>Total for Year 2006</b> |      |              |           |               |               |                   |              |                  |
| SCH                        | 2007 | 6399         | 2,088.68  | 0.00          | 0.00          | 0.00              | 01/25/2008   | 2,088.68         |
| <b>Total for Year 2007</b> |      |              |           |               |               |                   |              |                  |
| SCH                        | 2008 | 38563        | 276.31    | 49.74         | 48.91         | 0.00              | 07/31/2009   | 374.96           |
| SCH                        | 2008 | 38563        | 2,125.47  | 276.31        | 0.00          | 0.00              | 05/18/2009   | 2,401.78         |
| <b>Total for Year 2008</b> |      |              |           |               |               |                   |              |                  |
| SCH                        | 2009 | 39385        | 2,323.89  | 0.00          | 0.00          | 0.00              | 10/31/2009   | 2,323.89         |
| <b>Total for Year 2009</b> |      |              |           |               |               |                   |              |                  |
| SCH                        | 2010 | 6623         | 2,285.99  | 0.00          | 0.00          | 0.00              | 12/27/2010   | 2,285.99         |
| <b>Total for Year 2010</b> |      |              |           |               |               |                   |              |                  |
| SCH                        | 2011 | 6686         | 2,312.40  | 0.00          | 0.00          | 0.00              | 10/31/2011   | 2,312.40         |
| <b>Total for Year 2011</b> |      |              |           |               |               |                   |              |                  |
| <b>Total Paid:</b>         |      |              |           |               |               |                   |              | <b>20,226.31</b> |

| Unpaid Bills Summary                   |      |              |          |      |                 |             |               |                 |
|--|------|--------------|----------|------|-----------------|-------------|---------------|-----------------|
| Entity                                 | Year | Statement ID | Tax Rate | Type | Tax Due         | Disc/P&I    | Attorney Fees | Total Due       |
| SCH                                    | 2012 | 15843        | 1.159290 | L    | 2,288.55        | 0.00        | 0.00          | 2,288.55        |
| <b>Total for Year 2012</b>             |      |              |          |      |                 |             |               |                 |
| <b>Total For All Years</b>             |      |              |          |      | <b>2,288.55</b> | <b>0.00</b> | <b>0.00</b>   | <b>2,288.55</b> |
| <b>Total Due if Paid By 12/31/2012</b> |      |              |          |      |                 |             |               | <b>2,288.55</b> |

**Paid Refunds Summary**  
No Information on File.

\*\*\* End of Statement \*\*\*

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                         |   |                      |
|-------------------------|---|----------------------|
| IN RE:                  | § |                      |
|                         | § | CASE NO. 12-10010-11 |
| COACH AM GROUP HOLDINGS | § |                      |
| CORP.                   | § |                      |
|                         | § | CHAPTER 11           |
| DEBTOR                  | § |                      |

**EAGLE PASS ISD  
PROOF OF CLAIM SUMMARY OF EXHIBITS**

| <b><u>Exhibit No.</u></b> | <b><u>Account No.</u></b> | <b><u>Tax Years included in Claim</u></b> | <b><u>Amount Due</u></b> |
|---------------------------|---------------------------|---|--------------------------|
| 1                         | 1238                      | 2012                                      | \$5.80                   |
| 2                         | 16759                     | 2012                                      | \$2,288.55               |
| 3                         | 16762                     | 2012                                      | \$326.11                 |
|                           |                           | <b>TOTAL:</b>                             | <b>\$2,620.46</b>        |

**Express**

ORIGIN ID: LGBA (302) 252-2900  
RENEE KUESEL  
DISTRICT OF DELAWARE  
824 NORTH MARKET STREET  
3RD FLOOR  
WILMINGTON, DE 19801  
UNITED STATES US

SHIP DATE: 07MAR12  
ACTWGT: 1.0 LB MAN  
CAD: 462272/CAFE2511

BILL SENDER

10

**RECEIVED**

**BMC GROUP**  
18675 EAST LAKE DRIVE JAN 10 2013

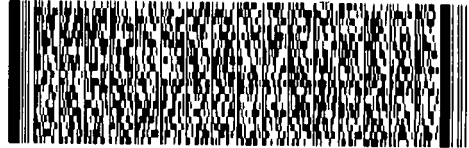
**CHANHASSEN MN 55317 BMC GROUP**

(310) 321-6666

REF: ~~ULTIMATE ESCAPES CLAIMS~~

*Conch Am Group*

12-10010



**FedEx**  
Express



TRK# 5113 0600 4378

**RETURNS MON-FRI  
STANDARD OVERNIGHT**

**FedEx**

TRK#

5113 0600 4378

**THU - 10 JAN A1  
STANDARD OVERNIGHT**

**XH FBLA**

**55317  
MN-US  
MSP**

*The Wc*



Emp# 230890 09JAN13 ILGA 51SC2/7013/6F03

**ELIVICUP3**

RT **65**  
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