

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

1st Amended  
PROOF OF CLAIM  
(Secured)

In Re: COACH AM GROUP HOLDINGS CORP.

Case Number: 12-10010-11  
Chapter: 11

Name of Creditor:  
CITY OF EAGLE PASS

Check if you are aware that  
anyone else has filed a proof of  
claim relating to your claim.

Name/Address Where Notices Should Be Sent:

David G. Aelvoet  
LINEBARGER GOGGAN BLAIR &  
SAMPSON, LLP  
711 Navarro Ste 300  
SAN ANTONIO, TX 78205

Check if you have never  
received any notices from the  
bankruptcy court in this case.

Telephone no: (210) 225-6763  
Facsimile: (210) 225-6410  
Email: sanantonio.bankruptcy@publicans.com

Check if the address differs  
from the address on the envelope  
sent to you by the court.

RECEIVED

JAN 10 2013

BMC GROUP

court use only

Number by which creditor identifies debtor:

See Attached Exhibits

replaces  
This claim X amends a previously filed claim, dated: 01/24/12  
supplements

1. BASIS FOR CLAIM: AD VALOREM TAXES

2. DATE DEBT WAS INCURRED: January 1 of each tax year, pursuant to Sections 32.01 and 32.07 of the Texas Property Tax Code.

3. CLASSIFICATION OF CLAIM: Secured claim to extent of collateral value. Unsecured Priority claim  
[11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal  
liability. Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code.

4. TOTAL AMOUNT OF CLAIM:

\$	0.00	+	\$	1,052.37	+	\$	0.00	\$	1,052.37
	(Unsecured)			(Secured)			(Priority)		(Total)

Plus interest accruing at 12% per annum pursuant to Texas Property Tax Code § 33.01 as allowed under 11 U.S.C. § 506(b)

Make checks payable to: CITY OF EAGLE PASS  
Mail payments to: 100 S MONROE  
EAGLE PASS, TX 78852

5. CREDITS AND SETOFFS: The amount of the payments on this claim has been credited and deducted for the purpose of  
making this proof of claim. In filing this claim, claimant has deducted all amounts that  
claimant owes to debtor.

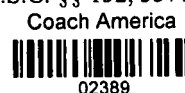
6. SUPPORTING DOCUMENTS: Attached

court use only

DATE: DECEMBER 21, 2012

/s/David G. Aelvoet  
David G. Aelvoet  
Attorney I.D. No. 00786959 TX

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152, 3571



CITY OF EAGLE PASS  
TAX OFFICE  
100 S MONROE ST.  
EAGLE PASS, TX 78852

Page: 1  
Time: 10:46

TAX OFFICE  
ACCOUNT STATUS REPORT AS OF: 12/20/2012

ACCOUNT NUMBER: 16759

PIDN: R2504010000100

OWNER: KERRVILLE BUS COMPANY, INC  
C/COACH USA, INC  
160 S ROUTE 17 NORTH  
PARAMUS, NJ 07652-0000

ADDRESS: 0000160 JEFFERSON ST  
LEGAL: RANGE UNIT # 4, BLOCK 1, LOT 1

ACRES: 0.2582

-----  
STATUS: -

PENALTY AND INTEREST CALCULATION DATE: 12/20/2012

YEAR	ENTITY	TYPE	AMOUNT DUE IF PAID IN:			
			BASE DUE	DECEMBER	JANUARY	FEBRUARY
2012	101		919.08	919.08	919.08	983.41
TOTALS:			919.08	919.08	919.08	983.41

CITY OF EAGLE PASS  
TAX OFFICE  
100 S MONROE ST.  
EAGLE PASS, TX 78852

Page: 1  
Time: 11:15

TAX OFFICE  
ACCOUNT STATUS REPORT AS OF: 12/20/2012

ACCOUNT NUMBER: 16762

PIDN: R2504010000300

OWNER: KERRVILLE BUS COMPANY  
C/COACH USA, INC  
160 S ROUTE 17 NORTH  
PARAMUS, NJ 07652-0000

ADDRESS: 0000160 JEFFERSON ST  
LEGAL: RANGE UNIT # 4, BLOCK 1, LOT  
3, (SOUTH 25 FT)

ACRES: 0.0860

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STATUS: -

PENALTY AND INTEREST CALCULATION DATE: 12/20/2012

YEAR	ENTITY	TYPE	AMOUNT DUE IF PAID IN:			
			BASE DUE	DECEMBER	JANUARY	FEBRUARY
2012	101		130.96	130.96	130.96	140.13
TOTALS:			130.96	130.96	130.96	140.13

CITY OF EAGLE PASS  
TAX OFFICE  
100 S MONROE ST.  
EAGLE PASS, TX 78852

Page: 1  
Time: 10:45

TAX OFFICE  
ACCOUNT STATUS REPORT AS OF: 12/20/2012

ACCOUNT NUMBER: 1238

PIDN: 83400000000235

OWNER: CUSA/KERRVILLE BUS CO #11  
% SOUTHWEST PROPERTY TAX  
P O BOX 5222  
GRANBURY, TX 76049-0000

ADDRESS: 0000160 JEFFERSON ST  
LEGAL: CUSA/KERVILLE BUS CO#11,  
BUSINESS PERSONAL PROPERTY

ACRES: 0.0000

-----  
STATUS: -

PENALTY AND INTEREST CALCULATION DATE: 12/20/2012

YEAR	ENTITY	TYPE	AMOUNT DUE IF PAID IN:			
			BASE DUE	DECEMBER	JANUARY	FEBRUARY
2012	101		2.33	2.33	2.33	2.49
TOTALS:			2.33	2.33	2.33	2.49

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

IN RE:	§	
	§	CASE NO. 12-10010-11
COACH AM GROUP HOLDINGS	§	
CORP.	§	
	§	CHAPTER 11
DEBTOR	§	

City of Eagle Pass  
**PROOF OF CLAIM SUMMARY OF EXHIBITS**

<u>Exhibit No.</u>	<u>Account No.</u>	<u>Tax Years included in Claim</u>	<u>Amount Due</u>
1	1238	2012	\$2.33
2	16759	2012	\$919.08
3	16762	2012	\$130.96
		<b>TOTAL:</b>	<b>\$1,052.37</b>

**Express**

ORIGIN ID: LGBA (302) 252-2900  
RENEE KUESEL  
DISTRICT OF DELAWARE  
824 NORTH MARKET STREET  
3RD FLOOR  
WILMINGTON, DE 19801  
UNITED STATES US

SHIP DATE: 02MAR12  
ACTGCT: 1.0 LB MAN  
CAD: 462272/CAFE2511

BILL SENDER

10

RECEIVED

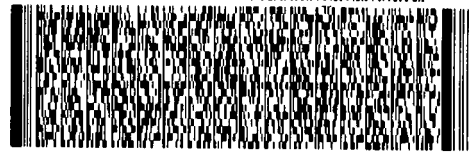
BMC GROUP  
18675 EAST LAKE DRIVE JAN 10 2013

CHANHASSEN MN 55317 BMC GROU

(310) 321-5555

REF: ~~ULTIMATE ESCAPES CLAIMS~~ Conch Am Group

12-10010



FedEx  
Express



TRK# 5113 0600 4378

RETURNS MON-FRI  
STANDARD OVERNIGHT

FedEx

TRK# 5113 0600 4378

55317  
THU - 10 JAN A1  
STANDARD OVERNIGHT

XH FBLA

55317  
MN-US  
MSP

The Wc



Emp# 238898 89JAN13 ILGA 515C2/7813/6F83

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