

<b>UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE</b>		<b>1st Amended PROOF OF CLAIM (Secured)</b>		<div style="font-size: 24px; font-weight: bold;">RECEIVED</div> <div style="font-size: 24px; font-weight: bold;">JAN 10 2013</div> <div style="font-size: 24px; font-weight: bold;">BMC GROUP</div> <div style="font-size: 12px;">court use only</div>	
In Re: CUSA EE, LLC		Case Number: <b>12-10053-KG</b> Chapter: <b>11</b>			
Name of Creditor: <b>SOUTH TEXAS ISD</b>		<input type="checkbox"/> Check if you are aware that anyone else has filed a proof of claim relating to your claim.  <input type="checkbox"/> Check if you have never received any notices from the bankruptcy court in this case.  <input type="checkbox"/> Check if the address differs from the address on the envelope sent to you by the court.			
Name/Address Where Notices Should Be Sent:  Diane W. Sanders LINEBARGER GOGGAN BLAIR & SAMPSON, LLP P.O. Box 17428 AUSTIN, TX 78760-7428  Telephone no: (512) 447-6675 Facsimile: (512) 443-5114 Email: austin.bankruptcy@publicans.com					
Number by which creditor identifies debtor: See Attached Exhibits		This claim	<input checked="" type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated: <span style="border: 1px solid black; padding: 2px;">02/27/12</span> <input type="checkbox"/> supplements		
<b>1. BASIS FOR CLAIM: AD VALOREM TAXES</b>					
<b>2. DATE DEBT WAS INCURRED:</b> January 1 of each tax year, pursuant to Sections 32.01 and 32.07 of the Texas Property Tax Code.					
<b>3. CLASSIFICATION OF CLAIM:</b> Secured claim to extent of collateral value. Unsecured Priority claim [11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal liability. Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code.					
<b>4. TOTAL AMOUNT OF CLAIM:</b> <div style="display: flex; justify-content: space-between; align-items: flex-end; margin-top: 10px;"> <div style="text-align: center;">\$ <u>0.00</u> (Unsecured)</div> <div style="text-align: center;">+ \$ <u>1.09</u> (Secured)</div> <div style="text-align: center;">+ \$ <u>0.00</u> (Priority)</div> <div style="text-align: center;">= \$ <u>1.09</u> (Total)</div> </div> Plus interest accruing at 12% per annum pursuant to Texas Property Tax Code § 33.01 as allowed under 11 U.S.C. § 506(b)					
<div style="display: flex; justify-content: space-between;"> <div> <b>Make checks payable to:</b>  <b>Mail payments to:</b> </div> <div> <b>SOUTH TEXAS ISD</b>  <b>P O BOX 178</b>  <b>EDINBURG, TX 78540</b> </div> </div>					
<b>5. CREDITS AND SETOFFS:</b> The amount of the payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.					
<b>6. SUPPORTING DOCUMENTS:</b> Attached				court use only	
DATE: DECEMBER 19, 2012  <div style="text-align: center;">                      Diane W. Sanders                      Attorney I.D. No. 16415500 TX                 </div>					
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152, 3571					

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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

IN RE:

CUSA EE, LLC

DEBTOR

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CASE NO. 12-10053-KG

CHAPTER 11

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SOUTH TEXAS ISD  
PROOF OF CLAIM SUMMARY OF EXHIBITS

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<u>Exhibit No.</u>	<u>Account No.</u>	<u>Tax Years included in Claim</u>	<u>Amount Due</u>
1	M1950-99-006-0003-19	2012	\$1.09
TOTAL:			\$1.09

# DELINQUENT TAX STATEMENT SUMMARY



ARMANDO BARRERA JR., RTA  
HIDALGO COUNTY TAX ASSESSOR - COLLECTOR  
PO BOX 178  
EDINBURG, TEXAS 78540  
(956) 318-2157

Certified Owner:

EXPRESSO  
812 DELANO ST  
HOUSTON, TX 77003-3215

Legal Description:

SUPPLIES FURNITURE FIXTURES & EQUIPMENT  
AT 1501 W HWY 83 STE 109/NEW ACCT 2005

Account No: M1950-99-006-0003-19

2012 Value: \$2,206  
Appr. Dist. No.: 760976

Legal Acres: .0000

Parcel Address: 1501 W HWY 83 STE 109

As of Date: 12/19/2012

Print Date: 12/19/2012 Printed By: LGBSJEANETT.

Year	Tax Units	Remaining Levy	IF PAID BY END OF MONTH DECEMBER 2012		IF PAID BY END OF MONTH JANUARY 2013		IF PAID BY END OF MONTH FEBRUARY 2013	
			Penalty Interest	Total	Penalty Interest	Total	Penalty Interest	Total
2012	54	\$1.09	\$0.00	\$1.09	\$0.00	\$1.09	\$0.08	\$1.17
TOTAL AMOUNT DUE:		\$1.09	\$0.00	\$1.09	\$0.00	\$1.09	\$0.08	\$1.17

Tax Unit Codes:

54 SOUTH TEXAS ISD

PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT.

Print Date: 12/19/2012

Appr. Dist. No.: 760976

PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:

ARMANDO BARRERA JR., RTA  
HIDALGO COUNTY TAX ASSESSOR - COLLECTOR  
PO BOX 178  
EDINBURG, TEXAS 78540



\* M 1 9 5 0 9 9 0 0 6 0 0 0 3 1 9 \*

M1950-99-006-0003-19

EXHIBIT 1

Page 1 of 1

EXPRESSO  
812 DELANO ST  
HOUSTON, TX 77003-3215

If Paid By	Amount Due
DEC 2012	\$1.09
JAN 2013	\$1.09
FEB 2013	\$1.17
Amount Paid:	\$ _____

00007609760000000109

**Express**

ORIGIN ID: LGBA (302) 252-2900  
RENEE KUESEL  
DISTRICT OF DELAWARE  
824 NORTH MARKET STREET  
3RD FLOOR  
WILMINGTON, DE 19801  
UNITED STATES US

SHIP DATE: 07MAR12  
ACTWGT: 1.0 LB MAN  
CAD: 462272/CAFE2511

BILL SENDER

10

**RECEIVED**

**BMC GROUP**  
18675 EAST LAKE DRIVE JAN 10 2013

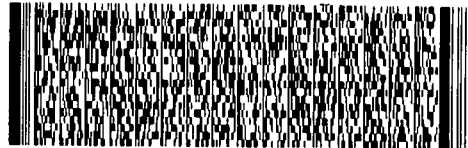
**CHANHASSEN MN 55317 BMC GROUP**

(310) 321-5555

REF: ~~ULTIMATE ESCAPES CLAIMS~~

*Conch Am Group*

12-10010



**FedEx**  
Express



TRK# 5113 0600 4378

**RETURNS MON-FRI  
STANDARD OVERNIGHT**

**FedEx**

TRK# 5113 0600 4378

**THU - 10 JAN A1  
STANDARD OVERNIGHT**

**XH FBLA**

**55317  
MN-US  
MSP**

*The Wc*



Emp# 238898 09JAN13 TLGA 515C2/7813/6F83

**ELIVGUP3**

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