**UNITED STATES BANKRUPTCY COURT**
FOR THE DISTRICT OF DELAWARE

**PROOF OF CLAIM**
**(Administrative)**
'Request for Payment'

In Re: COACH AM GROUP HOLDINGS CORP.

Case Number: **12-10010-11**
Chapter: **11**

Name of Creditor:
**BEXAR COUNTY**

Name/Address Where Notices Should Be Sent:

David G. Aelvoet
LINEBARGER GOGGAN BLAIR &
SAMPSON, LLP
711 Navarro Ste 300
SAN ANTONIO,TX 78205

Telephone no: (210) 225-6763
Facsimile: (210) 225-6410
Email: sanantonio.bankruptcy@publicans.com

☐ Check if you are aware that anyone else has filed a proof of claim relating to your claim.

☐ Check if you have never received any notices from the bankruptcy court in this case.

☐ Check if the address differs from the address on the envelope sent to you by the court.

RECEIVED
JAN 22 2013
BMC GROUP
court use only

Number by which creditor identifies debtor:
See Attached Exhibits

This claim ☐ replaces
☐ amends a previously filed claim, dated:
☐ supplements

**1. BASIS FOR CLAIM:** AD VALOREM TAXES

**2. DATE DEBT WAS INCURRED:** January 1 of each tax year, pursuant to Sections 32.01 and 32.07 of the Texas Property Tax Code.

**3. TOTAL AMOUNT OF ADMINISTRATIVE CLAIM:** **$ 123,300.00**

Plus any additional penalties and interest which accrue pursuant to §33.01 and §33.07 of the Texas Property Tax Code as allowed under 11 U.S.C. 506(b).

**Make checks payable to:** **SYLVIA S. ROMO, CPA, RTA, CTA**
**Mail payments to:** **Bexar County Tax Assessor Collector**
**233 N Pecos La Trinidad**
**San Antonio, TX 78207**

**4. CREDITS AND SETOFFS:** The amount of the payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.

**5. SUPPORTING DOCUMENTS:** Attached

court use only

DATE: JANUARY 10, 2013

*/s/David G. Aelvoet*
David G. Aelvoet
Attorney I.D. No. 00786959 TX

Coach America
02462

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152, 3571

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

| | | |
|---|---|---|
| IN RE: | § | CASE NO. 12-10010-11 |
| COACH AM GROUP HOLDINGS CORP. | § | |
| DEBTOR | § | CHAPTER 11 |

**BEXAR COUNTY**
**PROOF OF CLAIM SUMMARY OF EXHIBITS**

| Exhibit No. | Account No. | Tax Years included in Claim | Amount Due |
|---|---|---|---|
| 1 | 005750140190 | 2013 | $27,000.00 |
| 2 | 005820090060 | 2013 | $3,200.00 |
| 3 | 911033150005 | 2013 | $93,100.00 |
| | | **TOTAL:** | **$123,300.00** |

Account Status

Prev Acc... | Next Acc... | Prev Owner | Next Owner | Acct History | Acct Summary | Notes | Go To:

SL13
ACT8006 v1.225

01/10/2013 15:07:33
BCTOPROD

STATUS DETAIL | Expand Fees | Summary

**Account Information**

Account No. 005750140190 Roll Code REAL PROPERT
Certified Owner KERRVILLE BUS COMPANY INC
Parcel Address 1430 E HOUSTON ST
Amount Due as of 01/10/2013 Owner No. 0

**Tax Units**

Tax Unit Description
List of Tax Units: 8 9 10 11 19 21 57
AG INCLUDED | Remove Fees | Countywide

**Tax Unit,Yr, Rec. Type**

Tax Unit
Year
Rec. Type
Multi Select

**Amount Due/Paid Information**

| Year | Market Value | H | O | V | D | | Base Levy | Paid Levy | Other Fees | Remaining Levy | Fees | Refund | Amount Due |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2012 | $1,000,000 | | | 0 | | | $26,929.11 | $.00 | $.00 | $26,929.11 | $.00 | $.00 | $26,929.11 |
| 2011 | $870,000 | | | 0 | | | $22,927.84 | $22,927.84 | $.00 | $.00 | $.00 | $.00 | $.00 |
| | | | | | | Exemption | | | | | | | |
| | | | | | | Exemption | | | | | | | |
| | | | | | | Exemption | | | | | | | |
| | | | | | | Exemption | | | | | | | |
| | | | | | | Exemption | | | | | | | |
| | | | | | | Exemption | | | | | | | |
| | | | | | | Exemption | | | | | | | |
| | | | | | | Totals | $49,856.95 | $22,927.84 | $.00 | $26,929.11 | $.00 | $.00 | $26,929.11 |

Last Payment Date
Last Payer
Alert

ESTIMATED 2013 TAXES:$ 27,000.00

Bexar County
Tax Assessor Collector
233 N Pecos La Trinidad
San Antonio, TX 78207

Account Status

Prev Acc... | Next Acc... | Prev Owner | Next Owner | Acct History | Acct Summary | Notes | Go To:

SL13
ACT8006 v1.225

01/10/2013 15:00:37
BCTOPROD

Status Detail | Expand Fees | SUMMARY

**Account Information**

Account No. 0057501140190
Owner No. 0 Owner Percentage 1.00
Parcel Address 1430 E HOUSTON ST
Roll Code REAL PROPERTY

**List of Mortgage Companies**

| Year | Fido | Fiduciary Name |
|---|---|---|
| 2012 | 60564 | SOUTHWEST PROPERTY TAX |
| 2011 | 60564 | SOUTHWEST PROPERTY TAX |

**Total Due**

Total Due $26,929.11

**Payment Agmt. No.**

**Legal Description**

Legal Description: NCB 575 BLK 14 LOT 19 (KERRVILLE BUS COMPANY)

**Legal Information**

| Year | Legal Status | Cause No. | Bankruptcy No. |
|---|---|---|---|

**Other Information**

Certified Date 08/23/2012
Legal Acres 3.96

**Owner Information**

Certified Owner: KERRVILLE BUS COMPANY INC
ATTN ROSS KINNEAR
Address: 160 N STATE RT 17
PARAMUS NJ 07652-2902

Alternate Owner:
Address:

Bexar County
Tax Assessor Collector
233 N Pecos La Trinidad
San Antonio, TX 78207

Account Status

Prev Acc... | Next Acc... | Prev Owner | Next Owner | Acct History | Acct Summary | Notes | GoTo

SL13
ACT8006 v1.225

01/10/2013 15:05:15
BCTOPROD

STATUS DETAIL | Expand Fees | Summary

**Account Information**

Account No. 005820090060 Roll Code REAL PROPERTI

Certified Owner KERRVILLE BUS COMPANY INC

Parcel Address 232 N MESQUITE LN

Amount Due as of 01/10/2013 Owner No. 0

**Tax Units**

Tax Unit Description

List of Tax Units

8 9 10 11 19 21 57

All INCLUDED | Remove Fees | Countywide

**Tax Unit,Yr, Rec. Type**

Tax Unit

Year

Rec. Type

Multi Select

**Amount Due/Paid Information**

| Year | Market Value | H | O | V | D | Base Levy | Paid Levy | Other Fees | Remaining Levy | Fees | Refund | Amount Due |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2012 | $119,190 | | | 0 | | $3,209.68 | $0.00 | $0.00 | $3,209.68 | $0.00 | $0.00 | ~~$3,209.68~~ |
| 2011 | $119,190 | | | 0 | | $3,141.12 | $3,141.12 | $0.00 | $0.00 | $408.33 | $0.01 | $0.00 |
| 2010 | $119,190 | | | 0 | | $3,107.01 | $3,107.01 | $0.00 | $0.00 | $0.00 | $0.00 | $0.00 |
| 2009 | $119,190 | | | 0 | | $3,051.64 | $3,051.64 | $0.00 | $0.00 | $335.68 | $0.00 | $0.00 |
| 2008 | $119,190 | | | 0 | | $3,047.13 | $3,047.13 | $10.00 | $0.00 | $396.13 | $0.00 | $0.00 |
| 2007 | $93,600 | | | 0 | | $2,374.42 | $2,374.42 | $0.00 | $0.00 | $356.16 | $0.00 | $0.00 |
| 2006 | $89,200 | | | 0 | | $2,570.81 | $2,570.81 | $0.00 | $0.00 | $385.62 | $0.00 | $0.00 |
| 2005 | $89,200 | | | 0 | | $2,673.40 | $2,673.40 | $0.00 | $0.00 | $347.54 | $0.00 | $0.00 |
| 2004 | $89,200 | | | 0 | | $2,675.18 | $2,675.18 | $0.00 | $0.00 | $0.00 | $0.00 | $0.00 |
| Totals | | | | | | $38,701.33 | $35,571.55 | $10.00 | $3,209.68 | $2,614.17 | $0.01 | ~~$3,209.68~~ |

Last Payment Date

Last Payer

Alert

ESTIMATED 2013 TAXES: $ 3,200.00

Bexar County
Tax Assessor Collector
233 N Pecos La Trinidad
San Antonio, TX 78

Account Status

Prev Acc... | Next Acc... | Prev Owner | Next Owner | Acct History | Acct Summary | Notes | Go To:

SL13
ACT8006 v1.225

01/10/2013 15:00:49
BCTOPROD

Status Detail | Expand Fees | SUMMARY

**Account Information**

Account No. 0058200090060
Owner No. 0 Owner Percentage 1.00
Parcel Address 232 N MESQUITE LN
Roll Code REAL PROPERTY

**List of Mortgage Companies**

| Year | Fido | Fiduciary Name |
|---|---|---|
| | | |

**Total Due**

Total Due $3,209.68

**Payment Agmt. No.**

**Legal Description**

Legal Description NCB 582 BLK 9 LOT 586

**Legal Information**

| Year | Legal Status | Cause No. | Bankruptcy No. |
|---|---|---|---|
| | | | |

**Other Information**

Certified Date 08/23/2012
Legal Acres .4161

**Owner Information**

Certified Owner KERRVILLE BUS COMPANY INC
ATTN ROSS KINNEAR
Address 160 N STATE RT 17
PARAMUS NJ 07652-2902

Alternate Owner
Address

Bexar County
Tax Assessor Collector
233 N Pecos La Trinidad
San Antonio, TX 78207

Account Status

Prev Acc... | Next Acc... | Prev Owner | Next Owner | Acct History | Acct Summary | Notes | Go To:

SL13
ACT8006 v1.225

01/10/2013 15:04:51
BCTOPROD

STATUS DETAIL | Expand Fees | Summary

**Account Information**

Account No. 911033150005 Roll Code PERSONAL PRC
Certified Owner CUSA INC
Parcel Address 1430 E HOUSTON ST
Amount Due as of 01/10/2013 Owner No. 0

**Tax Units**

Tax Unit Description
List of Tax Units 8 9 10 11 19 21 57
AG INCLUDED Remove Fees Countywide

**Tax Unit,Yr, Rec. Type**

Tax Unit
Year
Rec. Type
Multi Select

**Amount Due/Paid Information**

| Year | Market Value | H | O | V | D | Base Levy | Paid Levy | Other Fees | Remaining Levy | Fees | Refund | Amount Due |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2012 | $3,457,470 | | | 0 | | $93,108.59 | $.00 | $.00 | $93,108.59 | $.00 | $.00 | ~~$93,108.59~~ |
| 2011 | $2,153,970 | | | 0 | | $56,765.38 | $56,765.38 | $.00 | $.00 | $.00 | $.00 | $.00 |
| 2010 | $2,661,870 | | | 0 | | $69,388.72 | $69,388.72 | $.00 | $.00 | $.00 | $.00 | $.00 |
| 2009 | $3,626,490 | | | 0 | | $92,848.92 | $92,848.92 | $.00 | $.00 | $.00 | $.00 | $.00 |
| 2008 | $4,001,350 | | | 0 | | $102,295.88 | $102,295.88 | $.00 | $.00 | $.00 | $.00 | $.00 |
| 2007 | $4,004,040 | | | 0 | | $101,573.48 | $101,573.48 | $.00 | $.00 | $.00 | $.00 | $.00 |
| 2006 | $5,634,440 | | | 0 | | $162,388.50 | $162,388.50 | $.00 | $.00 | $.00 | $.00 | $.00 |
| 2005 | $8,129,330 | | | 0 | | $243,642.05 | $243,642.05 | $.00 | $.00 | $.00 | $.00 | $.00 |
| 2004 | $870,790 | | | 0 | | $26,115.64 | $26,115.64 | $.00 | $.00 | $.00 | $.00 | $.00 |
| Totals | | | | | | $948,126.16 | $855,018.57 | $.00 | $93,108.59 | $.00 | $.00 | $93,108.59 |

Last Payment Date
Last Payer
Alert

ESTIMATED 2013 TAXES:$ 93,100.00

Bexar County
Tax Assessor Collector
233 N Pecos La Trinidad
San Antonio, TX 78207

Account Status

Prev Acc... | Next Acc... | Prev Owner | Next Owner | Acct History | Acct Summary | Notes | Go To:

SL13
ACT8006 v1.225

01/10/2013 15:00:21
BCTOPROD

Status Detail | Expand Fees | SUMMARY

**Account Information**

Account No. 111033150005
Owner No. 0 Owner Percentage 1.00
Parcel Address 1430 E HOUSTON ST
Roll Code PERSONAL PROPERTY

**Legal Description**

Legal Description
KERRVILLE BUS CO INC/CUSA 001430 00
HOUSTON ST E FURN FIXT EQPT

**List of Mortgage Companies**

| Year | Fido | Fiduciary Name |
|---|---|---|
| 2012 | 60564 | SOUTHWEST PROPERTY TAX |
| 2011 | 60564 | SOUTHWEST PROPERTY TAX |
| 2010 | 60564 | SOUTHWEST PROPERTY TAX |
| 2009 | 60564 | SOUTHWEST PROPERTY TAX |

**Legal Information**

| Year | Legal Status | Cause No. | Bankruptcy No. |
|---|---|---|---|
| | | | |

**Total Due**

Total Due $93,108.59

**Payment Agmt. No.**

**Other Information**

Certified Date 08/23/2012
Legal Acres 0

**Owner Information**

Certified Owner CUSA INC
Address 950 MCCARTY ST
HOUSTON TX 77029-2424

Alternate Owner
Address

Bexar County
Tax Assessor Collector
233 N Pecos La Trinidad
San Antonio, TX 78207

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP
ATTORNEYS AT LAW
711 NAVARRO, SUITE 300
SAN ANTONIO, TEXAS 78205
(210) 225-6763
FAX (210) 225-6410

January 15, 2013

Claims Agent:
BMC Group, Inc.
Attn: Coach America Claims Processing
P.O Box 3020
Chanhassen, MN 55317-3020

Re: Coach AM Group Holdings Corp; Case No. 12-10010-11

Dear Sir/Madam:

This firm represents *Maverick County, Eagle Pass ISD, City of Eagle Pass & Bexar County,* in the collection of delinquent ad valorem taxes.

Enclosed please find our *Administrative Proof of Claims,* in duplicate, to be file stamped in the above referenced Bankruptcy proceeding. **The duplicate shall be file stamped and returned to this office for our records**. A stamped-self addressed envelope has been enclosed for your convenience.

Thank you for your assistance in this matter.

Sincerely,

Veronica Edith Gomez
Bankruptcy Assistant

**LINEBARGER GOGGAN**
**BLAIR & SAMPSON, LLP**
711 NAVARRO, SUITE 300
SAN ANTONIO, TEXAS 78205

RECEIVED
JAN 22 2013
BMC GROUP

Claims Agent:
**BMC Group, Inc.**
Attn: Coach America Claims Processing
P.O Box 3020
Chanhassen, MN 55317-3020