IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
COACH AM GROUP HOLDINGS CORP., *et al.*[1]	Case No. 12-10010 (KG)
Debtors.	(Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 8, 2013 AT 3:00 P.M. (ET)

CONTINUED MATTER

1. Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 362(a)(3), 541 and 542 Compelling Los Angeles World Airports to Turnover Property of the Debtors' Estates [Docket No. 1481; Filed: 4/17/2013]

   Objection Deadline: May 1, 2013 at 4:00 p.m. Los Angeles World Airports was granted an extension to respond until May 30, 2013.

   Related Documents(s):

   a) Notice of Adjournment Regarding Docket No. 1481 [Docket No. 1507; Filed: 5/1/2013]

   Response(s) Received: Informal Response by Los Angeles World Airports

[1] Coach Am Group Holdings Corp. (4830); Coach Am Holdings Corp. (1816); Coach America Holdings, Inc. (2841); American Coach Lines, Inc. (2470); America Charters, Ltd. (8246); CUSA Atlanta, Inc. (4003); American Coach Lines of Jacksonville, Inc. (0136); American Coach Lines of Miami, Inc. (7867); American Coach Lines of Orlando, Inc. (0985); Coach America Group, Inc. (2816); B & A Charter Tours, Inc. (9392); CUSA Dillon's, Inc. (5559); Florida Cruise Connection, Inc. (9409); Hopkins Airport Limousine Services, Inc. (1333); CUSA LL, Inc. (5309); The McMahon Transportation Company (0030); Midnight Sun Tours, Inc. (2791); Royal Tours of America, Inc. (2313); Southern Coach Company (6927); Tippet Travel, Inc. (8787); Trykap Airport Services, Inc. (0732); Trykap Transportation Management, Inc. (2727); KBUS Holdings, LLC (6419); ACL Leasing, LLC (2058); CAPD, LLC (4454); Coach America Transportation Solutions, LLC (6909); CUSA, LLC (3523); CUSA ASL, LLC (2030); CUSA AT, LLC (2071); CUSA AWC, LLC (2084); CUSA BCCAE, LLC (2017); CUSA BESS, LLC (3610); CUSA CC, LLC (1999); CUSA CSS, LLC (9896); CUSA EE, LLC (1982); CUSA ELKO, LLC (4648); CUSA ES, LLC (1941); CUSA FL, LLC (1920); CUSA GCBS, LLC (1891); CUSA GCT, LLC (1833); CUSA KBC, LLC (1808); CUSA K-TCS, LLC (1741); CUSA Leasing, LLC (1321); CUSA PCSTC, LLC (1701); CUSA PRTS, LLC (1591); CUSA RAZ, LLC (0640); CUSA Transit Services, LLC (8847); Get A Bus, LLC (1907); Coach BCCAE, L.P. (3488); Coach Leasing BCCAE, L.P. (6784) (collectively, the "**Debtors**"). The Debtors' corporate offices are located at 8150 North Central Expressway, Suite M1000, Dallas, Texas 75206.

Status: This matter has been continued to the next omnibus hearing scheduled for June 6, 2013 at 2:00 p.m.

MATTERS GOING FORWARD

2. Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 349 and 1112(b) and Fed. R. Bankr. P. 1017(a) (A) Approving the Trust Agreements, (B) Authorizing the Transfer of Remaining Assets to the Lender Trustee, (C) Dismissing the Debtors' Chapter 11 Cases and (D) Granting Related Relief [Docket No. 1482; Filed: 4/17/2013]

Objection Deadline: May 1, 2013 at 4:00 p.m. (as extended for certain parties)

Related Documents(s): None.

Response(s) Received:

a) Objection of Cynthia Jackson, Latisha Braden and Shante Braden, individually and on behalf of minor M.B., to Motion of the Debtors for Entry of an Order (A) Approving the Trust Agreements, (B) Authorizing the Transfer of Remaining Assets to the Lender Trustee, (C) Dismissing the Debtors Chapter 11 Cases and (D) Granting Related Relief [Docket No. 1496; Filed: 5/1/2013]

b) Limited Objection and Reservation of Rights of The Estate of Todd Burckhard and The Estate of Blaine Mack to the Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 349 and 1112(b) and Fed. R. Bankr. P. 1017(a) (A) Approving the Trust Agreements; (B) Authorizing the Transfer of Remaining Assets to the Lender Trustee; (C) Dismissing the Debtors' Chapter 11 Cases; and (D) Granting Related Relief [Docket No. 1497; Filed: 5/1/2013]

c) Objection of Ken's Alignment to Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 349 and 1112(b) and Fed. R. Bankr. P. 1017(a) (A) Approving the Trust Agreements, (B) Authorizing the Transfer of Remaining Assets to the Lender Trustee, (C) Dismissing the Debtors' Chapter 11 Cases and (D) Granting Related Relief [Docket No. 1499; Filed: 5/1/2013]

d) Objection of Certain Tort Claimants to Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 349 and 1112(b) and Fed. R. Bankr. P. 1017(a) (A) Approving the Trust Agreements, (B) Authorizing the Transfer of Remaining Assets to the Lender Trustee, (C) Dismissing the Debtors Chapter 11 Cases and (D) Granting Related Relief [Docket No. 1501; Filed: 5/1/2013]

e) Joinder of Carey Seehus, David Klungtvedt, Brian L. Hunstad, and Brad Passon to Limited Objection and Reservation of Rights of The Estate of Todd Burckhard and The Estate of Blaine Mack to the Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 349 and 1112(b) and Fed. R. Bankr. P. 1017(a) (A) Approving the Trust Agreements; (B) Authorizing the Transfer of Remaining Assets to the Lender Trustee; (C) Dismissing the Debtors' Chapter 11 Cases; and (D) Granting Related Relief [Docket No. 1505; Filed: 5/1/2013]

f) Joinder of Shelia Diane Wishon, Personal Representative of the Estate of Brandy Nicole Richey; and Margaret Coward, Personal Representative of the Estate of James Peter Richey; and Angela Stowe, Personal Representative of the Estate of James Alva Richey; and Rhonda Marie Meeks in the Objection of Certain Tort Claimants to Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 349 and 1112(b) and Fed. Bankr. R. P. 1017(a) (A) Approving the Trust Agreements, (B) Authorizing the Transfer of Remaining Assets to the Lender Trustee, (C) Dismissing the Debtors' Chapter 11 Cases and (D) Granting Related Relief [Docket No. 1506; Filed: 5/1/2013]

g) Joinder of The Estate of Todd Burckhard, The Estate of Blaine Mack, Carey Seehus, David Klungtvedt, Brian L. Hunstad, and Brad Passon to Objection of Certain Tort Claimants to Debtors' Motion for Entry of an Order (A) Approving Trust Agreements, (B) Authorizing Transfer of Remaining Assets to Lender Trustee, (C) Dismissing Debtors' Chapter 11 Cases and (D) Granting Related Relief [Docket No. 1508; Filed: 5/1/2013

h) Objection of Bridgestone Americas Tire Operations, LLC to (I) Debtors' Motion to Dismiss Debtors' Chapter 11 Cases (Docket No. 1482), and (II) Debtors' Motion to Approve and Award Incentive Fee to Alvarez & Marsal North America, LLC (Docket No. 1483) [Docket No. 1509; Filed: 5/1/2013]

i) Joinder of Bridgestone Americas Tire Operations, LLC to Docket Items 1497 and 1501 [Docket No. 1511; Filed: 5/1/2013]

j) United States Trustee's Objection to the Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 349 and 1112(b) and Fed. R. Bankr. P. 1017(a) (A) Approving the Trust Agreements, (B) Authorizing the Transfer of Remaining Assets to the Lender Trustee, (C) Dismissing the Debtors' Chapter 11 Cass and (D) Granting Related Relief [Docket No. 1512; Filed: 5/2/2013]

k) Objection of Michael Yusim to Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 349 and 1112(b) and Fed. R. Bankr. P. 1017(a) (A) Approving the Trust Agreements, (B) Authorizing the Transfer of Remaining Assets to the Lender Trustee, (C) Dismissing the Debtors' Chapter 11 Cases and (D) Granting Related Relief [Docket No. 1513; Filed: 5/2/2013]

l) Joinder of Christian "Benny" Jones and Jeanette Jones to (1) Limited Objection and Reservation of Rights of The Estate of Todd Burckhard and The Estate of Blaine Mack (D.I. 1497) and (2) Objection of Certain Tort Claimants (D.I. 1501) to the Motion of the Debtors for Entry of Order Pursuant to 11 U.S.C. §§ 105(a), 349 and 1112(b) and Fed. R. Bankr. P. 1017(a) (A) Approving Trust Agreements, (B) Authorizing Transfer of Remaining Assets to Lender Trustee, (C) Dismissing Debtors' Chapter 11 Cases, and (D) Granting Related Relief (D.I. 1482) [Docket No. 1514; Filed: 5/2/2013]

m) Informal Response of Nathan Webster

Status: This matter will go forward.

3. Motion of the Debtors for Entry of An Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Approving and Awarding an Incentive Fee to Alvarez & Marsal North America, LLC and Approving the Amended Engagement Letter [Docket No. 1483; Filed: 4/17/2013]

Objection Deadline: May 1, 2013 at 4:00 p.m. (as extended for certain parties)

Related Documents(s): None.

Response(s) Received:

a) The Prepetition First Lien Agent's Statement in Support of the Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Approving and Awarding an Incentive Fee to Alvarez & Marsal North America, LLC and Approving the Amended Engagement Letter [Docket No. 1493; Filed: 4/29/2013]

b) United States Trustee's Objection to the Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105 and 363(b) Approving and Awarding an Incentive Fee to Alvarez & Marsal North America, LLC and Approving the Amended Engagement Letter [Docket No. 1502; Filed: 5/1/2013]

c) Objection of Bridgestone Americas Tire Operations, LLC to (I) Debtors' Motion to Dismiss Debtors' Chapter 11 Cases (Docket No. 1482), and (II) Debtors' Motion to Approve and Award Incentive Fee to Alvarez & Marsal North America, LLC (Docket No. 1483) [Docket No. 1509; Filed: 5/1/2013]

Status: This matter will go forward.

Dated: May 6, 2013
Wilmington, Delaware

LOWENSTEIN SANDLER LLP
Sharon Levine, Esq.
S. Jason Teele, Esq.
Nicole Stefanelli, Esq.
65 Livingston Avenue
Roseland, New Jersey 07068
Telephone: (973) 597-2500
Facsimile: (973) 597-2400
slevine@lowenstein.com
steele@lowenstein.com
nstefanelli@lowenstein.com

-and-

POLSINELLI PC

/s/ Christopher A. Ward
Christopher A. Ward (Del. Bar No. 3877)
Justin K. Edelson (Del. Bar No. 5002)
222 Delaware Avenue, Suite 1101
Wilmington, Delaware 19801
Telephone: (302) 252-0920
Facsimile: (302) 252-0921
cward@polsinelli.com
jedelson@polsinelli.com

Counsel to the Debtors and Debtors in Possession