

Exhibit 1

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

Re: Docket Nos. 1746, _____

**ORDER (I) CLOSING CASE OF COACH AM GROUP HOLDINGS CORP. AND (II)
GRANTING RELATED RELIEF**

This Court having determined that the conditions for re-closing the chapter 11 case of Coach Am Group Holdings Corp. (Case No. 12-10010 (KG)) (the “Coach Am Case”) set forth in paragraph 5 of the *Order (I) Reopening Chapter 11 Case of Coach Am Group Holdings Corp., and (II) Granting Related Relief to Reclose the Case* (the “Reopening Order”)¹ have been satisfied; and the Court finding that it has jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § § 157 and 1334; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); it appearing that due and proper notice of the has been provided under the circumstances, and no other or further notice being required; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Coach Am Case is hereby closed for cause, pursuant to 11 U.S.C. § 350(a), effectively immediately upon the docketing of this Order upon the electronic docket of the above-captioned case.
2. The Clerk of the Court is authorized to take all actions necessary or appropriate to give effect to the relief granted in this Order.

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the

3. To the extent, if any, applicable, the requirement of Del. Bankr. L.R. 3022-1(c) to file a final report is hereby waived.

4. Notwithstanding any provision in the Federal Rules of Bankruptcy Procedure to the contrary, the terms of this Order shall be immediately effective and enforceable upon its entry.

5. Nothing in this Order shall prejudice any entity's right to request to reopen the above-captioned case (or any other bankruptcy cases) in the future.

6. This Court shall retain jurisdiction with respect to any matters related to or arising from this Order.

Dated: _____, 2014

The Honorable Kevin Gross
Chief United States Bankruptcy Judge