IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
COACH AM GROUP HOLDINGS CORP.,	Case No. 12-10010 (KG)
Debtor.	
) Re: Docket No. <u>/ 744</u>

ORDER (I) REOPENING CHAPTER 11 CASE OF COACH AM GROUP HOLDINGS CORP., AND (II) GRANTING RELATED RELIEF TO RECLOSE THE CASE

Upon the motion (the "Motion")¹ of the SLTNTRST LLC dba Solution Trust (the "GUC Trustee") of the GUC Trust approved by the Court in the Order Pursuant to 11 U.S.C. § § 105(a), 349 and 305(a) and Bankruptcy Rule 1017(a) (A) Approving Trust Agreements, (B) Authorizing the Transfer of Remaining Assets to the Lender Trustee, (C) Dismissing the Debtors' Chapter 11 Cases and (D) Granting Related Relief [Docket No. 1568] (the "Dismissal Order") in the cases of the above-captioned debtors and debtors in possession (the "Debtors"), seeking an order (i) reopening the bankruptcy case of Coach Am Group Holdings Corp., Case No. 12-10010 (KG) (the "Coach Am Case"), for the purpose of seeking an order canceling and expunging claims and distributions for any Beneficiaries of the GUC Trust that have not provided requested taxpayer identification numbers, in accordance with the terms of the motion filed by the the GUC Trustee contemporaneously herewith (the "No TIN Motion"), and (ii) granting related relief; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § § 157 and 1334; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and the Motion in this Court is proper pursuant to 28 U.S.C. § § 1408 and 1409; it appearing that due and proper notice

¹ Capitalized terms not otherwise defined herein shall have the meaning given to them in the Motion.

of the Motion having been provided to those parties identified therein, and no other or further notice being required; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors, the GUC Trust, the estates, creditors, and all parties in interest; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED.
- 2. The Coach Am Case is reopened for cause, pursuant to 11 U.S.C. § 350(b) and Rule 5010 of the Federal Rules of Bankruptcy Procedure, immediately upon the docketing of this Order upon the electronic docket of the above-captioned case solely for the purpose of allowing the GUC Trustee to seek an order on the No TIN Motion and such other relief as is just and proper.
- The Clerk of Court is authorized to take all actions necessary or appropriate to give effect to the relief granted in this Order.
- 4. Notwithstanding any provision in the Federal Rules of Bankruptcy

 Procedure to the contrary, (i) the terms of this Order shall be immediately effective and
 enforceable upon its entry, (ii) the GUC Trustee is not subject to any stay in the implementation,
 enforcement or realization of the relief granted in this Order, and (iii) the GUC Trustee may,
 without further delay, take any action and perform any act authorized or directed to occur under
 this Order.
- 5. Upon entry of an Order approving the No TIN Motion, and through the submission of a certification of counsel and proposed order to reclose the Coach Am Case in

substantially the same form attached as <u>Exhibit B</u> to the Motion, and in connection with the Court's approval of the No TIN Motion, the Coach Am Case shall be immediately closed by the Clerk of Court.

- 6. The GUC Trustee is authorized to take any and all actions to implement the relief granted in this Order.
- 7. Unless otherwise modified this Order, all terms and provisions of the GUC Trust Agreement shall remain in full force and effect.
- 8. Nothing in this Order shall prejudice any entity's right to request to reopen the above-captioned case (or any other bankruptcy cases) in the future.
- 9. This Court shall retain jurisdiction with respect to any matters related to or arising from this Order.

Dated: **April 28** , 2014

The Honorable Kevin Gross Chief United States Bankruptcy Judge