

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

COACH AM GROUP HOLDINGS CORP.,

Debtor.

Chapter 11

Case No. 12-10010 (KG)

Re: Docket No. 1747, 1754

**ORDER GRANTING THE GUC TRUSTEE'S MOTION FOR ORDER CANCELING  
AND EXPUNGING CLAIMS AND DISTRIBUTIONS FOR BENEFICIARIES UNDER  
GUC TRUST WITHOUT TAXPAYER IDENTIFICATION NUMBERS**

Upon the motion (the "Motion")<sup>1</sup> of the SLTNTRST LLC dba Solution Trust (the "GUC Trustee") of the GUC Trust approved by the Court in the *Order Pursuant to 11 U.S.C. § § 105(a), 349 and 305(a) and Bankruptcy Rule 1017(a) (A) Approving Trust Agreements, (B) Authorizing the Transfer of Remaining Assets to the Lender Trustee, (C) Dismissing the Debtors' Chapter 11 Cases and (D) Granting Related Relief* [Docket No. 1568] (the "Dismissal Order") in the cases of the above-captioned debtors and debtors in possession (the "Debtors"), seeking an order canceling and expunging claims and distributions for any Beneficiaries of the GUC Trust listed on the attached Schedule 1; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § § 157 and 1334; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and the Motion in this Court is proper pursuant to 28 U.S.C. § § 1408 and 1409; it appearing that due and proper notice of the Motion having been provided to those parties identified therein, and no other or further notice being required; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors, the GUC Trust, the estates, creditors, and all parties in interest; and the Court having determined that the legal and

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meaning given to them in the Motion.

factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

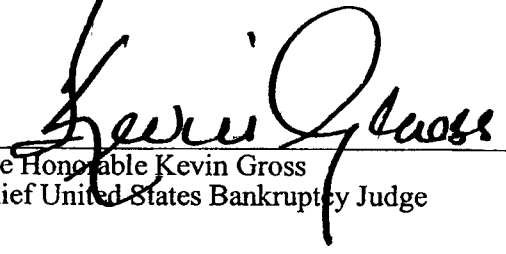
**IT IS HEREBY ORDERED:**

1. The Motion is GRANTED.
2. The claims listed on Schedule 1 attached to this Order are hereby canceled and expunged and any distributions from the GUC Trust to the Beneficiaries listed on Schedule 1 are deemed forfeited.
3. Claim No. 1266 filed by Universal City Studios LLC in the amount of \$1,014,257.64 shall be deemed withdrawn. The claim scheduled in favor of Universal Studios Inc. by Debtor CUSA PCSTC, LLC in the amount of \$1,014,257.64 shall be deemed withdrawn. The foregoing claims were paid in full by the Debtor pursuant to the Consent Order Approving Customer Program Supplier Agreement, entered on April 20, 2012.
4. Claim No. 363 filed by JCM & Associates in the amount of \$14,832.89 shall be allowed as a general unsecured, non-priority claim and shall be entitled to a distribution from the GUC Trust on account of such claim.
5. The GUC Trustee is hereby authorized and directed to make such revisions to the the list of Beneficiaries of the GUC Trust as are necessary to reflect the relief granted in this Order.
6. The Dismissal Order [Docket No. 1568] and the Supplemental GUC Trust Order [Docket No. 1677] shall remain in full force and effect.
7. Unless otherwise modified this Order, all terms and provisions of the GUC Trust Agreement shall remain in full force and effect.

8. The GUC Trustee is authorized to take any and all actions to implement the relief granted in this Order.

9. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: April 28, 2014

  
The Honorable Kevin Gross  
Chief United States Bankruptcy Judge