

**Exhibit C**

**Bar Date Notice**

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  COACH AM GROUP HOLDINGS CORP., <i>et al.</i> <sup>1</sup>  Debtors.	Chapter 11  Case No. 12-10010 (KG)  (Jointly Administered)
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**NOTICE OF ENTRY OF BAR DATE ORDER ESTABLISHING DEADLINES  
FOR FILING PROOFS OF CLAIM AGAINST THE DEBTORS**

DEBTOR(S) (other names, if any, used by the Debtor(s) in the last 8 years appear in parentheses)	CASE NO.	EIN #	ADDRESS
Coach Am Group Holdings Corp.	12-10010	41-2244830	c/o Fenway Partners, LLC 152 West 57th Street 59th Floor New York, NY 10019

<sup>1</sup> Coach Am Group Holdings Corp. (4830); Coach Am Holdings Corp. (1816); Coach America Holdings, Inc. (2841); American Coach Lines, Inc. (2470); America Charters, Ltd. (8246); American Coach Lines of Atlanta, Inc. (4003); American Coach Lines of Jacksonville, Inc. (0136); American Coach Lines of Miami, Inc. (7867); American Coach Lines of Orlando, Inc. (0985); Coach America Group, Inc. (2816); B & A Charter Tours, Inc. (9392); Dillon’s Bus Service, Inc. (5559); Florida Cruise Connection, Inc. (9409); Hopkins Airport Limousine Services, Inc. (1333); Lakefront Lines, Inc. (5309); The McMahon Transportation Company (0030); Midnight Sun Tours, Inc. (2791); Royal Tours of America, Inc. (2313); Southern Coach Company (6927); Tippet Travel, Inc. (8787); Trykap Airport Services, Inc. (0732); Trykap Transportation Management, Inc. (2727); KBUS Holdings, LLC (6419); ACL Leasing, LLC (2058); CAPD, LLC (4454); Coach America Transportation Solutions, LLC (6909); CUSA, LLC (3523); CUSA ASL, LLC (2030); CUSA AT, LLC (2071); CUSA AWC, LLC (2084); CUSA BCCAЕ, LLC (2017); CUSA BESS, LLC (3610); CUSA CC, LLC (1999); CUSA CSS, LLC (9896); CUSA EE, LLC (1982); CUSA ELKO, LLC (4648); CUSA ES, LLC (1941); CUSA FL, LLC (1920); CUSA GCBS, LLC (1891); CUSA GCT, LLC (1833); CUSA KBC, LLC (1808); CUSA K-TCS, LLC (1741); CUSA Leasing, LLC (1321); CUSA PCSTC, LLC (1701); CUSA PRTS, LLC (1591); CUSA RAZ, LLC (0640); CUSA Transit Services, LLC (8847); Get A Bus, LLC (1907); Coach BCCAЕ, L.P. (3488); Coach Leasing BCCAЕ, L.P. (6784). The Debtors’ corporate offices are located at 8150 North Central Expressway, Suite M1000, Dallas, Texas 75206.

Coach Am Holdings Corp.	12-10017	06-1811816	c/o Fenway Partners, LLC 152 West 57th Street 59th Floor New York, NY 10019
Coach America Holdings, Inc.	12-10018	20-5012841	8150 North Central Expressway Suite M-1000 Dallas, TX 75206
American Coach Lines, Inc. (Coach America)	12-10019	42-1602470	220 S. Dixie Hwy, Suite 2 Lake Worth, FL 33460
America Charters, Ltd. (Coach America)	12-10021	46-1288246	1251 W. Craighead Road Charlotte, NC 28206
American Coach Lines of Atlanta, Inc. (Coach America)	12-10022	58-1244003	705 Lively Avenue Norcross, GA 30071
American Coach Lines of Jacksonville, Inc. (Coach America)	12-10023	59-3000136	3501 W. Beaver Street Jacksonville, FL 32254
American Coach Lines of Miami, Inc. (Coach America)	12-10024	20-0187867	3595 NW 110th Street Miami, FL 33167
American Coach Lines of Orlando, Inc. (Coach America)	12-10026	59-2520985	4950 L.B. McLeod Road Orlando, FL 32811
Coach America Group, Inc.	12-10027	20-5012816	8150 North Central Expressway Suite M-1000 Dallas, TX 75206
B & A Charter Tours, Inc. (Coach America)	12-10028	52-1339392	7479 New Ridge Road Hanover, MD 21076
Dillon's Bus Service, Inc. (Coach America)	12-10029	52-0915559	7479 New Ridge Road Hanover, MD 21076
Florida Cruise Connection, Inc. (Coach America; Island Tours)	12-10030	76-0649409	31 Sarasota Center Blvd. Sarasota, FL 34240
Hopkins Airport Limousine Services, Inc.	12-10032	34-1001333	13315 Brook Park Road Brookpark, OH 44142
Lakefront Lines, Inc.	12-10033	34-0975309	13315 Brook Park Road Brookpark, OH 44142
The McMahon Transportation Company (Coach America)	12-10034	52-0410030	7479 New Ridge Road Hanover, MD 21076
Midnight Sun Tours, Inc. (Coach America; American Coach Tours)	12-10035	59-2642791	220 S. Dixie Hwy, Suite 2 Lake Worth, FL 33460
Royal Tours of America, Inc. (Coach America)	12-10036	59-2162313	4950 L.B. McLeod Road Orlando, FL 32811
Southern Coach Company (Coach America; American Coach Lines of Jacksonville NC)	12-10037	56-0576927	2020 South Briggs Avenue Durham, NC 27703
Tippet Travel, Inc. (Coach America)	12-10038	59-2318787	220 S. Dixie Hwy, Suite 2 Lake Worth, FL 33460

Trykap Airport Services, Inc. (Coach America)	12-10039	59-3390732	4950 L.B. McLeod Road Orlando, FL 32811
Trykap Transportation Management, Inc. (Coach America)	12-10040	59-2962727	4950 L.B. McLeod Road Orlando, FL 32811
KBUS Holdings, LLC	12-10041	20-0136419	8150 North Central Expressway Suite M-1000 Dallas, TX 75206
ACL Leasing, LLC (Coach America)	12-10042	20-0232058	705 Lively Avenue Norcross, GA 30071
CAPD, LLC	12-10043	27-4974454	7479 New Ridge Road Hanover, MD 21076
Coach America Transportation Solutions, LLC	12-10044	20-4526909	950 McCarty Houston, TX 77029
CUSA, LLC (Coach America)	12-10045	65-1193523	8150 North Central Expressway Suite M-1000 Dallas, TX 75206
CUSA ASL, LLC (Arrow Stage Lines; Coach America)	12-10046	20-0152030	4001 S. 34th Street Phoenix, AZ 85040
CUSA AT, LLC (Americoach Tours; Coach America)	12-10047	20-0152071	8150 North Central Expressway Suite M-1000 Dallas, TX 75206
CUSA AWC, LLC (All West Coachlines; All West Tours; Coach America)	12-10048	20-0152084	7701 Wilbur Way Sacramento, CA 95828
CUSA BCCAE, LLC (Blackhawk-Central City Ace Express; Ace Express; Coach America)	12-10049	20-0152017	14000 W. 44th Street Golden, CO 80403
CUSA BESS, LLC (Coach America)	12-10050	20-5283610	8150 North Central Expressway Suite M-1000 Dallas, TX 75206
CUSA CC, LLC (Antelope Valley Bus; California Charters; Coach America; Airport Bus of Bakersfield)	12-10051	20-0151999	3333 E. 69th Street Long Beach, CA 90805
CUSA CSS, LLC (Crew Shuttle Service; Coach America; Coach America Crew Transport)	12-10052	20-2139896	220 E. Lewis Pocatello, ID 83201

CUSA EE, LLC (El Expreso; Coach America)	12-10053	20-0151982	812 Delano Houston, TX 77003
CUSA ELKO, LLC (K-T Contract Services Elko; Coach America)	12-10054	20-0154648	P.O. Box 429 Elko, NV 89803
CUSA ES, LLC (Express Shuttle; Bismarck Transportation; Taxi 9000 of Minot; Taxi 9000; Coach America; Coach America Crew Transport)	12-10055	20-0151941	3750 E. Rosser Avenue Bismarck, ND 58501
CUSA FL, LLC (Franciscan Lines; San Francisco Sightseeing; Coach America; Grosvenor Bus Lines)	12-10056	20-0151920	300 Toland Street San Francisco, CA 94124
CUSA GCBS, LLC (Goodall's Charter Bus Service; Contactours; Coach America; San Diego Mini Tours)	12-10057	20-0151891	3888 Beech Street San Diego, CA 92105
CUSA GCT, LLC (Gulf Coast Transportation; Gulf Coast Transportation; Coach America)	12-10058	20-0151833	950 McCarty Houston, TX 77029
CUSA KBC, LLC (Kerrville Bus Company; Coach America)	12-10059	20-0151808	950 McCarty Houston, TX 77029
CUSA K-TCS, LLC (K-T Contract Services and Express Shuttle USA; K-T Contract Services; Express Shuttle USA; Coach America; Arizona Charters)	12-10060	20-0151741	795 E. Tropicana Ave. Las Vegas, NV 89119
CUSA Leasing, LLC	12-10061	56-2371321	8150 North Central Expressway Suite M-1000 Dallas, TX 75206
CUSA PCSTC, LLC (Pacific Coast Sightseeing Tours & Charters; Coach America)	12-10062	20-0151701	2001 S. Manchester Anaheim, CA 92802
CUSA PRS, LLC (Powder River Transportation Services; Coach America)	12-10063	20-0151591	P.O. Box 219 Gillette, WY 82717

CUSA RAZ, LLC (Raz Transportation Company; Coach America)	12-10064	20-1610640	11655 S.W. Pacific Hwy. Portland, OR 97223
CUSA Transit Services, LLC (Coach America)	12-10065	20-0158847	3991 E. 53rd Avenue Denver, CO 80216
Get A Bus, LLC	12-10066	20-0151907	8150 North Central Expressway Suite M-1000 Dallas, TX 75206
Coach BCCAE, L.P. (Coach America)	12-10067	20-0213488	8150 North Central Expressway Suite M-1000 Dallas, TX 75206
Coach Leasing BCCAE, L.P. (Coach America)	12-10068	20-0216784	8150 North Central Expressway Suite M-1000 Dallas, TX 75206

**PLEASE TAKE NOTICE THAT:**

The United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) has entered an order (the “**Bar Date Order**”) establishing deadlines to file proofs of claim against the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”).

Except as otherwise provided herein, any person or entity (excluding governmental units) holding a claim or interest against the Debtors that arose or is deemed to have arisen prior to January 3, 2012 (the “**Petition Date**”) must file a proof of claim or interest on or before **April 2, 2012 at 5:00 p.m. (prevailing Eastern Time) (the “General Bar Date”)**.

Except as otherwise provided herein, any governmental unit (as defined in section 101(27) of the Bankruptcy Code) holding a claim against the Debtors that arose or is deemed to have arisen prior to the Petition Date must file a proof of claim on or before **July 1, 2012 at 5:00 p.m. (prevailing Eastern Time) (the “Governmental Unit Bar Date” and together with the General Bar Date, the “Bar Dates”)**.

The Bar Date and the procedures set forth below for filing proofs of claim or interest apply to all claims against or interests in the Debtors that arose on or before the Petition Date except for those holders of the claims or interests listed in section 4 below that are specifically excluded from the Bar Date filing requirement.

BMC Group, Inc., the Debtors’ claims agent, can be contacted at (888) 909-0100 to request the Proof of Claim Form and information regarding the procedures for filing proofs of claims, or if you have any questions about this Notice.

## **1. WHO MUST FILE A PROOF OF CLAIM OR INTEREST**

You **MUST** file a proof of claim or interest to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim or interest that arose on or before the Petition Date and it is not one of the types of claims or interests described in section 4 below. Claims or interests based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the Bar Date, even if such claims or interests are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

## **2. WHAT TO FILE**

Each filed proof of claim or interest must conform substantially to the Proof of Claim Form (as defined in the Bar Date Order). The Proof of Claim Form may be obtained at [www.bmcgroup.com/CoachAmerica](http://www.bmcgroup.com/CoachAmerica) or by contacting BMC Group, Inc. at (888) 909-0100. Each proof of claim or interest must be **signed** by the claimant or interest holder or, if the claimant or interest holder is not an individual, by an authorized agent of the claimant or interest holder. Each proof of claim or interest must be written in English and be denominated in United States currency. You should attach to each completed proof of claim or interest any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Any holder of a claim against or interest in more than one Debtor must file a separate proof of claim or interest with respect to each such Debtor and all holders of claims or interests must identify on their proof of claim or interest the specific Debtor against which their claim or in which their interest is asserted. A list of the names of the Debtors and their respective case numbers appears at the beginning of this Notice.

Under the Bar Date Order, the filing of a proof of claim or interest form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under section 503(b)(9) of the Bankruptcy Code.

## **3. WHEN AND WHERE TO FILE**

Except as provided for herein, all proofs of claim or interest must be filed so as to be actually received **on or before 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date** at the following address:

### **BY REGULAR MAIL:**

BMC Group, Inc.  
Attn: Coach America Claims Processing  
P.O. Box 3020  
Chanhassen, MN 55317-3020

### **BY HAND OF OVERNIGHT COURIER:**

BMC Group, Inc.  
Attn: Coach America Claims Processing  
18675 Lake Drive East  
Chanhassen, MN 55317

Proofs of claim or interest will be deemed timely filed only if **actually received** by BMC Group, Inc. **on or before 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date**. Proofs of claim or interest may not be delivered by facsimile, telecopy or electronic mail.

#### **4. WHO NEED NOT FILE A PROOF OF CLAIM OR INTEREST**

You do not need to file a proof of claim or interest on or prior to the Bar Date if you are:

- (a) a person or entity that has **already** properly filed a proof of claim against or interest in the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the District of Delaware in a form substantially similar to the Proof of Claim Form (as defined in the Bar Date Order);
- (b) a person or entity whose claim or interest is listed on the Debtors' schedules of assets and liabilities and statements of financial affairs (collectively, the "**Schedules**"), **provided** that (i) the claim or interest is **not** scheduled as "disputed," "contingent" or "unliquidated," (ii) the person or entity agrees with the amount, nature and priority of the claim or interest as set forth in the Schedules **and** (iii) the person or entity agrees that the claim or interest is an obligation of the specific Debtor against which the claim or in which the interest is listed on the Schedules;
- (c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or before the Bar Date;
- (d) a person or entity whose claim has been paid in full by any of the Debtors;
- (e) a current employee of the Debtors, or a labor union authorized by law to represent a current employee, in each case solely with respect to any claim based on the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the interim and final wage orders approved by the Court, **provided, however**, that if the Debtors provide written notice stating that the Debtors do not intend to exercise their authority to pay such claim, you shall have until the later of (i) the Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;
- (f) a person or entity that holds a claim or interest for which specific deadlines have been fixed by an order of the Court entered on or before the Bar Date;
- (g) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (h) a Debtor;



- (i) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses (a “**Debt Claim**”) under the agreements governing any syndicated credit facility; **provided, however**, that (i) the foregoing exclusion in this subparagraph shall not apply to the administrative agent under the applicable credit facility, (ii) each administrative agent shall be authorized and required to file a single proof of claim, on or before the Bar Date, on account of all Debt Claims against all Debtors under the applicable credit facility and (iii) any holder of a Debt Claim wishing to assert a claim, other than a Debt Claim, arising out of or relating to a credit facility, shall be required to file a proof of claim with respect to such claim on or before the Bar Date, unless another exception identified herein applies; or
- (j) an entity holding an interest in the Debtors (an “**Interest Holder**”), which interest is based exclusively upon the ownership of common or preferred stock in a corporation or warrants or rights to purchase, sell or subscribe to such a security or interest (any such security or interest being referred to herein as an “**Interest**”); *provided, however*, that Interest Holders who wish to assert claims against the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance or distribution of the Interest, must file proofs of claim on or before the General Bar Date, unless another exception contained in the Bar Date Order applies.

In accordance with paragraph (e) of this section, any current salaried or current non-bargaining unit hourly employee of the Debtors holding a claim relating solely to wages, salaries, commissions, vacation, benefits, pension or retirement, which claim had arisen as of the Petition Date, need not file a proof of claim on or before the General Bar Date. In contrast, claims held by former employees (whether or not retired or previously covered by a collective bargaining agreement) and current bargaining unit employees (i.e., union-represented employees) are *not* excluded and, thus, are subject to the General Bar Date; *provided, however*, a current bargaining unit employee, a former employee or a labor union claiming to represent or representing a current bargaining unit employee or former employee shall not be required to file a proof of claim for current benefits concerning (a) any benefit plan which is funded through a trust fund held separate from the assets of the Debtors, such as a qualified retirement or 401(k) plan, or (b) a self funded benefit program of the Debtors which provides welfare benefits under one or more “employee welfare benefit plans” as defined in section 3(1) of ERISA, 29 U.S.C. § 1002(1). Subject to the proviso of the preceding sentence, claims of labor unions, as well as claims of bargaining unit employees (and former employees represented by labor unions), arising out of, or related to, current or previous collective bargaining agreements, are not excluded and, thus, are subject to the General Bar Date.

If you have a claim that arises from the rejection of an executory contract or unexpired lease, you must file a proof of claim based on such rejection by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of the entry of an order authorizing rejection to which the claim relates.

If you have a claim that arises from the withdrawal by the Debtors from a multi-employer pension plan, you must file a proof of claim based on such withdrawal by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors that permanently terminates their obligation to contribute under such multi-employer plan, *provided* that notice of the entry of an order authorizing such withdrawal shall satisfy this requirement.

## **5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM OR INTEREST BY THE BAR DATE**

ANY HOLDER OF A CLAIM OR INTEREST THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM OR INTEREST IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST OR INTEREST IN THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM OR INTEREST WITH RESPECT TO SUCH CLAIM OR INTEREST, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR INTEREST OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM OR INTEREST.

## **6. THE DEBTORS' SCHEDULES AND ACCESS THERETO**

You may be listed as the holder of a claim against or interest in one or more of the Debtors in the Debtors' Schedules. If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim or interest is accurately listed on the Schedules. If you agree with the nature, amount and status of your claim or interest as listed on the Debtors' Schedules, and if you do not dispute that your claim is against or interest is in only the specified Debtor, and if your claim or interest is not described as "disputed," "contingent" or "unliquidated," you need not file a proof of claim or interest. Otherwise, or if you decide to file a proof of claim or interest, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's internet website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov) and on the independent website maintained by the Debtors, [www.bmcgroup.com/CoachAmerica](http://www.bmcgroup.com/CoachAmerica). A login and password to the Court's Public Access to Electronic Court Records ("**PACER**") are required to access [www.deb.uscourts.gov](http://www.deb.uscourts.gov) and can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov). Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, 824 market Street, Wilmington, Delaware 19801.

## **7. RESERVATION OF RIGHTS**

The Debtors reserve their right to object to any proof of claim or interest, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim or interest reflected on the Schedules or any amendments thereto, as to

amount, liability, classification or otherwise, and to subsequently designate any claim or interest as disputed, contingent, unliquidated or undetermined.

**A holder of a possible claim against or interest in the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim or interest.**

Respectfully submitted,

**LOWENSTEIN SANDLER PC**

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-and -

**POLSINELLI SHUGHART**

/s/ DRAFT

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*Counsel to the Debtors and Debtors in Possession*

Dated: February \_\_\_, 2012  
Wilmington, Delaware