

**Exhibit D**

**Publication Notice**

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

COACH AM GROUP HOLDINGS CORP.,  
*et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 12-10010 (KG)

(Jointly Administered)

TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY OF THE DEBTORS

PLEASE TAKE NOTICE THAT:

The United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) has entered an order (the “**Bar Date Order**”) establishing deadlines to file proofs of claim against the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”). Any person or entity (excluding governmental units) holding a claim or interest against the Debtors that arose or is deemed to have arisen prior to January 3, 2012 (the “**Petition Date**”), *including claims under Section 503(b)(9) of the Bankruptcy Code*, must file a proof of claim or interest on or before **April 2, 2012 at 5:00 p.m. (prevailing Eastern Time) (the “General Bar Date”)**. Any governmental unit (as defined in section 101(27) of the Bankruptcy Code) holding a claim against the Debtors that arose or is deemed to have arisen prior to the Petition Date must file a

<sup>1</sup> Coach Am Group Holdings Corp. (4830); Coach Am Holdings Corp. (1816); Coach America Holdings, Inc. (2841); American Coach Lines, Inc. (2470); America Charters, Ltd. (8246); American Coach Lines of Atlanta, Inc. (4003); American Coach Lines of Jacksonville, Inc. (0136); American Coach Lines of Miami, Inc. (7867); American Coach Lines of Orlando, Inc. (0985); Coach America Group, Inc. (2816); B & A Charter Tours, Inc. (9392); Dillon’s Bus Service, Inc. (5559); Florida Cruise Connection, Inc. (9409); Hopkins Airport Limousine Services, Inc. (1333); Lakefront Lines, Inc. (5309); The McMahon Transportation Company (0030); Midnight Sun Tours, Inc. (2791); Royal Tours of America, Inc. (2313); Southern Coach Company (6927); Tippet Travel, Inc. (8787); Trykap Airport Services, Inc. (0732); Trykap Transportation Management, Inc. (2727); KBUS Holdings, LLC (6419); ACL Leasing, LLC (2058); CAPD, LLC (4454); Coach America Transportation Solutions, LLC (6909); CUSA, LLC (3523); CUSA ASL, LLC (2030); CUSA AT, LLC (2071); CUSA AWC, LLC (2084); CUSA BCCAE, LLC (2017); CUSA BESS, LLC (3610); CUSA CC, LLC (1999); CUSA CSS, LLC (9896); CUSA EE, LLC (1982); CUSA ELKO, LLC (4648); CUSA ES, LLC (1941); CUSA FL, LLC (1920); CUSA GCBS, LLC (1891); CUSA GCT, LLC (1833); CUSA KBC, LLC (1808); CUSA K-TCS, LLC (1741); CUSA Leasing, LLC (1321); CUSA PCSTC, LLC (1701); CUSA PRTS, LLC (1591); CUSA RAZ, LLC (0640); CUSA Transit Services, LLC (8847); Get A Bus, LLC (1907); Coach BCCAE, L.P. (3488); Coach Leasing BCCAE, L.P. (6784). The Debtors’ corporate offices are located at 8150 North Central Expressway, Suite M1000, Dallas, Texas 75206.

proof of claim on or before **July 1, 2012 at 5:00 p.m. (prevailing Eastern Time)** (the **“Governmental Unit Bar Date”** and together with the General Bar Date, the **“Bar Dates”**).

All proofs of claim or interest must be filed so as to be actually received **on or before 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date** at the following address:

**BY REGULAR MAIL:**

BMC Group, Inc.  
Attn: Coach America Claims Processing  
P.O. Box 3020  
Chanhassen, MN 55317-3020

**BY HAND OF OVERNIGHT COURIER:**

BMC Group, Inc.  
Attn: Coach America Claims Processing  
18675 Lake Drive East  
Chanhassen, MN 55317

Proofs of claim or interest will be deemed timely filed only if **actually received** by BMC Group, Inc. **on or before 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date**. Proofs of claim or interest may not be delivered by facsimile, telecopy or electronic mail. Each proof of claim or interest must be written in English and be denominated in United States currency.

ANY HOLDER OF A CLAIM OR INTEREST THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM OR INTEREST IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST OR INTEREST IN THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM OR INTEREST WITH RESPECT TO SUCH CLAIM OR INTEREST, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR INTEREST OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM OR INTEREST.

A copy of the Bar Date Order, a Proof of Claim Form, and other documents relating to the Debtors' chapter 11 cases may be obtained free of charge through BMC's website, [www.bmcgroup.com/CoachAmerica](http://www.bmcgroup.com/CoachAmerica) or by contacting BMC Group, Inc. at (888) 909-0100. The Bar Date Order and other documents relating to the Debtors' chapter 11 cases may also be viewed on the United States Bankruptcy Court for the District of Delaware's website, [www.deb.uscourts.gov](http://www.deb.uscourts.gov).