

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

COACH AM GROUP HOLDINGS CORP.,
*et al.*¹

Debtors.

Chapter 11

Case No. 12-10010 (KG)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 13, 2012 AT 10:00 A.M. (ET)**²

CONTINUED MATTERS

1. Motion of Stanley Ng for Relief from the Automatic Stay [Docket No. 146; Filed 01/26/2012]

Objection Deadline: February 6, 2012 at 4:00 p.m. The Debtors received an extension to respond until February 20, 2012.

Related Document(s): None as of this date and time.

Response(s) Received: None as of this date and time.

Status: This matter is continued until the next omnibus hearing scheduled for March 19, 2012 at 2:00 p.m.

¹ Coach Am Group Holdings Corp. (4830); Coach Am Holdings Corp. (1816); Coach America Holdings, Inc. (2841); American Coach Lines, Inc. (2470); America Charters, Ltd. (8246); American Coach Lines of Atlanta, Inc. (4003); American Coach Lines of Jacksonville, Inc. (0136); American Coach Lines of Miami, Inc. (7867); American Coach Lines of Orlando, Inc. (0985); Coach America Group, Inc. (2816); B & A Charter Tours, Inc. (9392); Dillon's Bus Service, Inc. (5559); Florida Cruise Connection, Inc. (9409); Hopkins Airport Limousine Services, Inc. (1333); Lakefront Lines, Inc. (5309); The McMahon Transportation Company (0030); Midnight Sun Tours, Inc. (2791); Royal Tours of America, Inc. (2313); Southern Coach Company (6927); Tippet Travel, Inc. (8787); Trykap Airport Services, Inc. (0732); Trykap Transportation Management, Inc. (2727); KBUS Holdings, LLC (6419); ACL Leasing, LLC (2058); CAPD, LLC (4454); Coach America Transportation Solutions, LLC (6909); CUSA, LLC (3523); CUSA ASL, LLC (2030); CUSA AT, LLC (2071); CUSA AWC, LLC (2084); CUSA BCCA, LLC (2017); CUSA BESS, LLC (3610); CUSA CC, LLC (1999); CUSA CSS, LLC (9896); CUSA EE, LLC (1982); CUSA ELKO, LLC (4648); CUSA ES, LLC (1941); CUSA FL, LLC (1920); CUSA GCBS, LLC (1891); CUSA GCT, LLC (1833); CUSA KBC, LLC (1808); CUSA K-TCS, LLC (1741); CUSA Leasing, LLC (1321); CUSA PCSTC, LLC (1701); CUSA PRTS, LLC (1591); CUSA RAZ, LLC (0640); CUSA Transit Services, LLC (8847); Get A Bus, LLC (1907); Coach BCCA, L.P. (3488); Coach Leasing BCCA, L.P. (6784). The Debtors' corporate offices are located at 8150 North Central Expressway, Suite M1000, Dallas, Texas 75206.

² The hearing will be held before the Honorable Kevin Gross at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801.

2. Motion of Sean Loehr for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) [Docket No. 170; Filed 01/27/2012]

Objection Deadline: February 6, 2012 at 4:00 p.m. The Debtors received an extension to respond until February 20, 2012.

Related Document(s): None as of this date and time.

Response(s) Received: None as of this date and time.

Status: This matter is continued until the next omnibus hearing scheduled for March 19, 2012 at 2:00 p.m.

3. Motion of Lorraine Kenny for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) [Docket No. 172; Filed 01/27/2012]

Objection Deadline: February 6, 2012 at 4:00 p.m. The Debtors received an extension to respond until February 20, 2012.

Related Document(s): None as of this date and time.

Response(s) Received: None as of this date and time.

Status: This matter is continued until the next omnibus hearing scheduled for March 19, 2012 at 2:00 p.m.

4. Motion of Michael Galusha for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) [Docket No. 174; Filed 01/27/2012]

Objection Deadline: February 6, 2012 at 4:00 p.m. The Debtors received an extension to respond until February 20, 2012.

Related Document(s): None as of this date and time.

Response(s) Received: None as of this date and time.

Status: This matter is continued until the next omnibus hearing scheduled for March 19, 2012 at 2:00 p.m.

MATTERS GOING FORWARD

5. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(d)(1), and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363; (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364; and (III) Scheduling Final Hearing [Docket No. 20; Filed 01/03/2012]

Objection Deadline: January 20, 2012 at 4:00 p.m.³

Related Document(s):

- a) Interim Order (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(d)(1), and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363; (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364; and (III) Scheduling Final Hearing [Docket No. 58; Entered 01/05/2012]
- b) Notice of (A) Entry of Interim Order (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(d)(1), and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363; (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364; and (III) Scheduling Final Hearing, and (B) Final Hearing [Docket No. 70; Filed 01/06/2012]

Response(s) Received:

- a) Limited Objection and Reservation of Rights of Marquette Equipment Finance, LLC with Respect to Debtors Motion for Entry of Interim and Final Orders (i) Authorizing the Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364; (ii) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364; and (iii) Scheduling Final Hearing Pursuant to Bankruptcy Rule 4001(b) and (c) [Docket No. 132; Filed 01/23/2012]

Status: The Debtors have resolved the sole objection and intend to present a revised form of order at the hearing. This matter will go forward on a final basis.

³ Objection deadlines are as stated unless extended by consent.

6. Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 503(b)(9), Fed. R. Bankr. P. 2002 and 3003(c)(3) and Del. Bankr. L.R. 2002-1(e) (I) Establishing Bar Dates for Filing Proofs of Claim and (II) Approving the Form and Manner of Notice Thereof [Docket No. 186; Filed 02/01/2012]

Objection Deadline: February 9, 2012 at 11:00 a.m.

Related Document(s):

- a) Order Under U.S.C. §§ 102 and 105, Bankruptcy Rule 9006(c) and Local Rule 9006-1 Shortening Notice with Respect to the Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 503(b)(9), Fed. R. Bankr. P. 2002 and 3003(c)(3) and Del. Bankr. L.R. 2002-1(e) (I) Establishing Bar Dates for Filing Proofs of Claim and (II) Approving the Form and Manner of Notice Thereof [Docket No. 189; Entered 02/01/2012]
- b) Notice of Hearing [Docket No. 190; Filed 02/01/2012]

Response(s) Received: None as of this date and time.

Status: This matter will go forward.

Dated: February 9, 2012
Wilmington, Delaware

Respectfully submitted,

LOWENSTEIN SANDLER PC

Sharon Levine, Esq.

S. Jason Teele, Esq.

Nicole Stefanelli, Esq.

Tania Ingman, Esq.

65 Livingston Avenue

Roseland, New Jersey 07068

Telephone: (973) 597-2500

Facsimile: (973) 597-2400

slevine@lowenstein.com

steele@lowenstein.com

nstefanelli@lowenstein.com

tingman@lowenstein.com

-and-

POLSINELLI SHUGHART

/s/ Christopher A. Ward

Christopher A. Ward (Del. Bar No. 3877)

Justin K. Edelson (Del. Bar No. 5002)

Jarrett K. Vine (Del. Bar No. 5400)

222 Delaware Avenue, Suite 1101

Wilmington, Delaware 19801

Telephone: (302) 252-0920

Facsimile: (302) 252-0921

cward@polsinelli.com

jedelson@polsinelli.com

jvine@polsinelli.com

Counsel to the Debtors and

Debtors in Possession