

Coach America
Initial Approved DIP Budget (\$000's)

	Week 1 1/2-1/6	Week 2 1/9-1/13	Week 3 1/16-1/20	Week 4 1/23-1/27	Week 5 1/30-2/3	Week 6 2/6-2/10	Week 7 2/13-2/17	Week 8 2/20-2/24	Week 9 2/27-3/2	Week 10 3/5-3/9	Week 11 3/12-3/16
Beginning Cash	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000
Receipts	5,898	6,790	6,286	9,209	7,795	9,061	9,525	6,918	8,612	8,979	8,660
<u>Operating Disbursements</u>											
Total Operating Disbursements	(9,049)	(7,509)	(4,612)	(6,954)	(8,538)	(9,917)	(7,023)	(7,499)	(8,114)	(11,403)	(6,682)
Total Capital Expenditures	(331)	(15)	(303)	(4,171)	(60)	(85)	(360)	(60)	(235)	(391)	(60)
<u>Chapter 11 Items</u>											
Total Chapter 11 Relief Payments	(200)	-	(1,661)	(1,661)	(1,661)	(1,661)	(1,661)	-	-	-	-
Total Chapter 11 Professional Fees		-	-	-	-	(535)	(535)	(535)	(535)	(386)	(386)
Net Cash Flow Prior to DIP Borrowings	(3,682)	(734)	(291)	(3,578)	(2,464)	(3,137)	(54)	(1,176)	(273)	(3,202)	1,531
Cash Prior To Borrowings & Dip Fees	1,318	4,266	4,709	1,422	2,536	1,863	4,946	3,824	4,727	1,798	6,531
DIP Activity	3,682	734	291	3,578	2,464	3,137	54	1,176	273	3,202	(1,531)
Ending Cash Balance	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000
Ending DIP Balance	\$ 4,582	\$ 5,315	\$ 5,606	\$ 9,184	\$ 11,690	\$ 14,828	\$ 14,882	\$ 16,057	\$ 16,416	\$ 19,618	\$ 18,087

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	Week 12 3/19-3/23	Week 13 3/26-3/30	Week 14 4/2-4/6	Week 15 4/9-4/13	Week 16 4/16-4/20	Week 17 4/23-4/27	Week 18 4/30-5/4	Week 19 5/7-5/11	Week 20 5/14-5/18	Week 21 5/21-5/25	Week 22 5/28-6/1
Beginning Cash	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000
Receipts	9,633	9,607	8,777	9,330	8,367	9,553	9,603	9,714	9,935	10,376	8,389
<u>Operating Disbursements</u>											
Total Operating Disbursements	(7,803)	(6,304)	(10,863)	(8,302)	(7,456)	(9,855)	(9,594)	(7,845)	(7,556)	(8,966)	(6,600)
Total Capital Expenditures	(160)	(670)	(810)	(1,460)	(780)	(755)	(1,285)	(2,085)	(1,180)	(1,400)	(835)
<u>Chapter 11 Items</u>											
Total Chapter 11 Relief Payments	-	-	-	-	(300)	-	-	-	-	-	-
Total Chapter 11 Professional Fees	(386)	(386)	(386)	(398)	(398)	(398)	(398)	(375)	(1,040)	(375)	(375)
Net Cash Flow Prior to DIP Borrowings	1,284	2,248	(3,282)	(829)	(566)	(1,455)	(1,674)	(591)	159	(365)	578
Cash Prior To Borrowings & Dip Fees	6,284	7,248	1,718	4,171	4,434	3,545	3,326	4,409	5,159	4,635	5,578
DIP Activity	(1,284)	(2,248)	3,282	829	566	1,455	1,674	591	(159)	365	(578)
Ending Cash Balance	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000
Ending DIP Balance	\$ 16,803	\$ 14,666	\$ 17,948	\$ 18,777	\$ 19,343	\$ 20,798	\$ 22,610	\$ 23,202	\$ 23,043	\$ 23,408	\$ 23,000