

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<b>In re:</b>  <b>COACH AM GROUP HOLDINGS CORP., et al.</b>  <b>Debtors.</b>	§ § § § § § § § §	<b>Chapter 11</b>  <b>Case No. 12-10010 (KG)</b>  <b>(Jointly Administered)</b>
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**DECLARATION AND DISCLOSURE STATEMENT OF FRANK S. MANITZAS  
ON BEHALF OF FRANK S. MANITZAS PC, ATTORNEY AT LAW**

Frank S. Manitzas, on behalf of Frank S. Manitzas PC, Attorney at Law, pursuant to 28 U.S.C., Section 1746, deposes and says:

1. I am the President of Frank S. Manitzas PC, Attorney at Law (the “Firm”), located at 228 Fleetwood Dr., San Antonio, Texas 78232.

2. The Debtors have requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide such services.

3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these Chapter 11 cases, for persons that are parties in interest in the Debtor’s Chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants, employees of the Debtors, or other parties in interest in these Chapter 11 cases. The Firm does not perform services for any such persons in connection with these Chapter 11 cases. In addition, the Firm does not have any relationship with any such persons, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. In the ordinary course of its business, the Firm maintains a database for purposes of performing “contact checks.” The Firm’s database contains information regarding the Firm’s

present and past representation. Pursuant to Fed. R. Bankr. P. 2014(a), Debtor's counsel provided a list of those entities described in Fed. R. Bankr. P. 2014(a) for purposes of searching the Firm's database to determine any relationship with such entities. The search resulted in no relationships.

5. Neither I nor any principal of or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

6. Subject to Paragraph 4, *supra*, neither I nor any principal of or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtor or its estate.

7. The Debtors owe the Firm \$17,275.00 for prepetition services.

8. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this declaration if necessary.

Date: February 1, 2012.



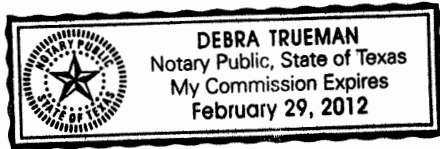
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STATE OF TEXAS       §  
                                  §  
COUNTY OF BEXAR   §

SWORN TO AND SUBSCRIBED before me on this 1<sup>st</sup> day of February, 2012, by Frank S. Manitzas on behalf of Frank S. Manitzas PC, Attorney at Law.



  
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NOTARY PUBLIC, STATE OF TEXAS