

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

COACH AM GROUP HOLDINGS CORP.,
*et al.*¹

Debtors.

Chapter 11

Case No. 12-10010 (KG)

(Jointly Administered)

**DECLARATION AND DISCLOSURE STATEMENT OF DANIEL J. GARFIELD
ON BEHALF OF BROWNSTEIN HYATT FARBER SCHRECK, LLP**

Daniel J. Garfield, pursuant to 28 U.S.C. section 1746, deposes and says:

1. I am a partner of Brownstein Hyatt Farber Schreck, LLP, located at 410 17th Street, Suite 2200, Denver, CO 80202 (the “**Firm**”).

2. The Debtors have requested that the Firm provide corporate and employment law services to the Debtors, and the Firm has consented to provide such services.

¹ Coach Am Group Holdings Corp. (4830); Coach Am Holdings Corp. (1816); Coach America Holdings, Inc. (2841); American Coach Lines, Inc. (2470); America Charters, Ltd. (8246); American Coach Lines of Atlanta, Inc. (4003); American Coach Lines of Jacksonville, Inc. (1360); American Coach Lines of Miami, Inc. (7867); American Coach Lines of Orlando, Inc. (0985); Coach America Group, Inc. (2816); B & A Charter Tours, Inc. (9392); Dillon’s Bus Service, Inc. (5559); Florida Cruise Connection, Inc. (9409); Hopkins Airport Limousine Services, Inc. (1333); Lakefront Lines, Inc. (5309); The McMahon Transportation Company (0030); Midnight Sun Tours, Inc. (2791); Royal Tours of America, Inc. (2313); Southern Coach Company (6927); Tippet Travel, Inc. (8787); Trykap Airport Services, Inc. (0732); Trykap Transportation Management, Inc. (2727); KBUS Holdings, LLC (6419); ACL Leasing, LLC (2058); CAPD, LLC (4454); Coach America Transportation Solutions, LLC (6909); CUSA, LLC (3523); CUSA ASL, LLC (2030); CUSA AT, LLC (2071); CUSA AWC, LLC (2084); CUSA BCCAE, LLC (2017); CUSA BESS, LLC (3610); CUSA CC, LLC (1999); CUSA CSS, LLC (1244); CUSA EE, LLC (1982); CUSA ELKO, LLC (4648); CUSA ES, LLC (1941); CUSA FL, LLC (1920); CUSA GCBS, LLC (1891); CUSA GCT, LLC (1833); CUSA KBC, LLC (1808); CUSA K-TCS, LLC (1741); CUSA Leasing, LLC (1321); CUSA PCSTC, LLC (1701); CUSA PRTS, LLC (1591); CUSA RAZ, LLC (0640); CUSA Transit Services, LLC (8847); Get A Bus, LLC (1907); Coach BCCAE, L.P. (3488); Coach Leasing BCCAE, L.P. (6784). The Debtors’ corporate offices are located at 8150 North Central Expressway, Suite M1000, Dallas, Texas 75206.

3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors' chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants, employees of the Debtors, or other parties in interest in these chapter 11 cases. The Firm does not perform services for any such persons in connection with these chapter 11 cases. In addition, the Firm does not have any relationship with any such persons, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. In the ordinary course of its business, the Firm maintains a database for purposes of performing "contact checks." The Firm's database contains information regarding the Firm's present and past representation. Pursuant to Fed. R. Bankr. P. 2014(a), Debtors' counsel provided a list of those entities described in Fed. R. Bankr. P. 2014(a) for purposes of searching the Firm's database to determine any relationship with such entities. The search resulted in the following Firm relationships: (a) in the past it has represented the following entities or their affiliates: ADT Security Services, Alltel, American Express, Arrowhead Mountain Spring Water Co., City of Chicago, City of San Diego, City of Thornton, Denver Water Department, Fifth Third Bank, Genesis CLO 2007-1 Ltd, General Electric Capital Corporation, Google, Inc., IBM Corporation, Massachusetts Mutual Life Insurance Company, National Network Services, People's Capital and Leasing Corp., PricewaterhouseCoopers LLP, and Regions Bank — in matters unrelated to the Debtor; (b) it currently represents the following entities or their affiliates: Ares Management LLC, AT&T, the Bank of New York Mellon, Brink's Incorporated, California American Water Co., Centurylink, Chartis Specialty Insurance Company, City and County of Denver, City of Long Beach, Comcast Corporation, Dish Network, Federal Express, Florida Power and Light Company, Frontier-Citizens Communications Co., Home Depot, the Hertz Corporation, Idaho Power Company, JPMorgan Chase Bank, N.A., Las Vegas Valley Water District, Lexington National Insurance Corporation, NV Energy, Olympic CLO I LTD, People's Capital and Leasing Corp., Qwest, Verizon

Wireless, Waste Connections, Inc., Wells Fargo Bank, N.A., and Xcel Energy — on matters unrelated to the Debtor.

5. Neither I nor any principal of or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

6. Subject to paragraph 4, *supra*, neither I nor any principal of or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtor or its estate.

7. The Debtors owe the Firm \$ 11,951.11 for prepetition services.

8. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this declaration if necessary.

Dated: February 27, 2012.

s/Daniel J. Garfield

Name: Daniel J. Garfield

Title: Shareholder

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