

**THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF DELAWARE**

**IN RE: Coach Am Group Holdings Corp,
Debtor(s).
% Fenway Partners LLC
152 West 57th St 59th Floor
New York, NY 10019
41-2244830**

Case No. 12-10010 KG

Chapter 11

Notice of Appearance and Request for Notice

Pursuant to Bankruptcy Rule 2002(g) the Tennessee Attorney General's Office requests that all notices or orders sent in this case in accordance with Title 11 U.S.C., any order of the Court, Bankruptcy Rules 2002, 3017, and 9013, and any other Bankruptcy Rules or local rules governing notice be sent to the Tennessee Department of Revenue

Notices should be addressed to:
Tennessee Department of Revenue
c/oTN Attorney General's Office, Bankruptcy Division
PO Box 20207
Nashville, Tennessee 37202-0207

The Tennessee Department of Revenue hereby reserves and does not waive its sovereign immunity and its rights under the Eleventh Amendment to the United States Constitution.

Respectfully submitted,
Robert E. Cooper, Jr.
Attorney General and Reporter

/s/ Laura L. McCloud

Laura L. McCloud

Senior Counsel

BPR No. 016206

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CERTIFICATE OF SERVICE

I certify that on March 1, 2012 a copy of this pleading was deposited in the United States mail, first class, postage prepaid, or sent electronically (or both as required by local rules) to the parties set out below.

/s/ Laura L. McCloud

Laura L. McCloud

Senior Counsel

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