

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

COACH AM GROUP HOLDINGS CORP.,  
*et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 12-10010 (KG)  
(Jointly Administered)

**Objection Deadline: April 17, 2012 at 4:00 p.m. (ET)**  
**Hearing Date: Only if an objection is filed.**

**NOTICE OF APPLICATION**

PLEASE TAKE NOTICE that LOWENSTEIN SANDLER PC, counsel to the debtors and debtors in possession in the above-captioned bankruptcy case (the “**Debtors**”), has filed the **Second Monthly Application of Lowenstein Sandler PC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period of February 1, 2012 through February 29, 2012** (the “**Application**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), 824 Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Application must be filed with the Bankruptcy Court in accordance with the local rules and the *Order*

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<sup>1</sup> Coach Am Group Holdings Corp. (4830); Coach Am Holdings Corp. (1816); Coach America Holdings, Inc. (2841); American Coach Lines, Inc. (2470); America Charters, Ltd. (8246); American Coach Lines of Atlanta, Inc. (4003); American Coach Lines of Jacksonville, Inc. (0136); American Coach Lines of Miami, Inc. (7867); American Coach Lines of Orlando, Inc. (0985); Coach America Group, Inc. (2816); B & A Charter Tours, Inc. (9392); Dillon’s Bus Service, Inc. (5559); Florida Cruise Connection, Inc. (9409); Hopkins Airport Limousine Services, Inc. (1333); Lakefront Lines, Inc. (5309); The McMahon Transportation Company (0030); Midnight Sun Tours, Inc. (2791); Royal Tours of America, Inc. (2313); Southern Coach Company (6927); Tippet Travel, Inc. (8787); Trykap Airport Services, Inc. (0732); Trykap Transportation Management, Inc. (2727); KBUS Holdings, LLC (6419); ACL Leasing, LLC (2058); CAPD, LLC (4454); Coach America Transportation Solutions, LLC (6909); CUSA, LLC (3523); CUSA ASL, LLC (2030); CUSA AT, LLC (2071); CUSA AWC, LLC (2084); CUSA BCCAE, LLC (2017); CUSA BESS, LLC (3610); CUSA CC, LLC (1999); CUSA CSS, LLC (9896); CUSA EE, LLC (1982); CUSA ELKO, LLC (4648); CUSA ES, LLC (1941); CUSA FL, LLC (1920); CUSA GCBS, LLC (1891); CUSA GCT, LLC (1833); CUSA KBC, LLC (1808); CUSA K-TCS, LLC (1741); CUSA Leasing, LLC (1321); CUSA PCSTC, LLC (1701); CUSA PRTS, LLC (1591); CUSA RAZ, LLC (0640); CUSA Transit Services, LLC (8847); Get A Bus, LLC (1907); Coach BCCAE, L.P. (3488); Coach Leasing BCCAE, L.P. (6784). The Debtors’ corporate offices are located at 8150 North Central Expressway, Suite M1000, Dallas, Texas 75206.

*Pursuant to 11 U.S.C. §§ 105(a) and 331, Fed. R. Bankr. P. 2016(a) and Del. Bankr. L.R. 2016-2 Establishing Procedures for (i) Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court and (ii) Reimbursement of Expenses Incurred by Statutory Committee Members [Docket No. 157] (the “Administrative Order”)* and served upon so as to be received by the undersigned counsel on or before **April 17, 2012 at 4:00 p.m. (Eastern Time)** (the “**Objection Deadline**”).

PLEASE TAKE FURTHER NOTICE that if any responses or objections to the Application are timely filed, served and received, a hearing on the Application will be held at a date and time convenient to the Bankruptcy Court. Only those objections made in writing and timely filed and received in accordance with the Administrative Order and the procedures set forth herein will be considered by the Bankruptcy Court at such hearing.

**IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE APPLICATION WILL BE DEEMED APPROVED AND THE APPLICANT WILL BE ENTITLED TO PAYMENT OF 80% OF ITS REQUESTED FEES AND 100% OF ITS REQUESTED EXPENSES WITHOUT FURTHER NOTICE OR HEARING.**

Respectfully submitted,

**LOWENSTEIN SANDLER PC**

Sharon Levine, Esq.

S. Jason Teele, Esq.

Nicole Stefanelli, Esq.

65 Livingston Avenue

Roseland, New Jersey 07068

Telephone: (973) 597-2500

Facsimile: (973) 597-2400

[slevine@lowenstein.com](mailto:slevine@lowenstein.com)

[steele@lowenstein.com](mailto:steele@lowenstein.com)

[nstefanelli@lowenstein.com](mailto:nstefanelli@lowenstein.com)

-and -

**POLSINELLI SHUGHART**

*/s/ Christopher A. Ward*

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Christopher A. Ward (Del. Bar No. 3877)

Justin K. Edelson (Del. Bar No. 5002)

Shanti M. Katona (Del. Bar No. 5352)

Jarrett Vine (Del. Bar No. 5400)

222 Delaware Avenue, Suite 1101

Wilmington, Delaware 19801

Telephone: (302) 252-0920

Facsimile: (302) 252-0921

[cward@polsinelli.com](mailto:cward@polsinelli.com)

[jedelson@polsinelli.com](mailto:jedelson@polsinelli.com)

[skatona@polsinelli.com](mailto:skatona@polsinelli.com)

[jvine@polsinelli.com](mailto:jvine@polsinelli.com)

*Counsel to the Debtors and Debtors in Possession*

Dated: March 28, 2012

Wilmington, Delaware