UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
COACH AM GROUP HOLDINGS CORP., *et al.*,[1]	)	Case No. 12-10010 (KG)
	)	
	)	Jointly Administered
Debtors.	)	Related Docket Nos. 710, 714, 715 and 716

AFFIDAVIT OF SERVICE RE:

Docket No. 710	*AMENDED* NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MAY 15, 2012 AT 2:30 P.M. (ET) [Re: Docket Nos. 102, 276, 442, 589, 652, 653 and 695]
Docket No. 714	FIRST INTERIM FEE APPLICATION OF POLSINELLI SHUGHART FOR COMPENSATION OF FEES AND REIMBURSEMENT OF EXPENSES AS DELAWARE COUNSEL AND CONFLICTS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM JANUARY 3, 2012 THROUGH MARCH 31, 2012
	NOTICE OF APPLICATION
	[PROPOSED] ORDER APPROVING THE FIRST INTERIM FEE APPLICATION OF POLSINELLI SHUGHART AS DELAWARE COUNSEL AND CONFLICTS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM JANUARY 3, 2012 THROUGH MARCH 31, 2012

1 Coach Am Group Holdings Corp. (4830); Coach Am Holdings Corp. (1816); Coach America Holdings, Inc. (2841); American Coach Lines, Inc. (2470); America Charters, Ltd. (8246); American Coach Lines of Atlanta, Inc. (4003); American Coach Lines of Jacksonville, Inc. (0136); American Coach Lines of Miami, Inc. (7867); American Coach Lines of Orlando, Inc. (0985); Coach America Group, Inc. (2816); B & A Charter Tours, Inc. (9392); Dillon's Bus Service, Inc. (5559); Florida Cruise Connection, Inc. (9409); Hopkins Airport Limousine Services, Inc. (1333); Lakefront Lines, Inc. (5309); The McMahon Transportation Company (0030); Midnight Sun Tours, Inc. (2791); Royal Tours of America, Inc. (2313); Southern Coach Company (6927); Tippet Travel, Inc. (8787); Trykap Airport Services, Inc. (0732); Trykap Transportation Management, Inc. (2727); KBUS Holdings, LLC (6419); ACL Leasing, LLC (2058); CAPD, LLC (4454); Coach America Transportation Solutions, LLC (6909); CUSA, LLC (3523); CUSA ASL, LLC (2030); CUSA AT, LLC (2071); CUSA AWC, LLC (2084); CUSA BCCAE, LLC (2017); CUSA BESS, LLC (3610); CUSA CC, LLC (1999); CUSA CSS, LLC (9896); CUSA EE, LLC (1982); CUSA ELKO, LLC (4648); CUSA ES, LLC (1941); CUSA FL, LLC (1920); CUSA GCBS, LLC (1891); CUSA GCT, LLC (1833); CUSA KBC, LLC (1808); CUSA K-TCS, LLC (1741); CUSA Leasing, LLC (1321); CUSA PCSTC, LLC (1701); CUSA PRTS, LLC (1591); CUSA RAZ, LLC (0640); CUSA Transit Services, LLC (8847); Get A Bus, LLC (1907); Coach BCCAE, L.P. (3488); Coach Leasing BCCAE, L.P. (6784). The Debtors' corporate offices are located at 8150 North Central Expressway, Suite M1000, Dallas, Texas 75206.

Docket No. 715	FIRST INTERIM FEE APPLICATION REQUEST OF PRICEWATERHOUSECOOPERS LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS INDEPENDENT ACCOUNTANTS TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD JANUARY 3, 2012 THROUGH MARCH 31, 2012 [summary]
	FIRST INTERIM FEE APPLICATION REQUEST OF PRICEWATERHOUSECOOPERS LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS INDEPENDENT ACCOUNTANTS TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD JANUARY 3, 2012 THROUGH MARCH 31, 2012
	CERTIFICATION OF INTERIM FEE APPLICATION
	NOTICE OF APPLICATION
Docket No. 716	FIRST INTERIM FEE APPLICATION OF LOWENSTEIN SANDLER PC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM JANUARY 3, 2012 THROUGH MARCH 31, 2012 [summary]
	FIRST INTERIM FEE APPLICATION OF LOWENSTEIN SANDLER PC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM JANUARY 3, 2012 THROUGH MARCH 31, 2012
	NOTICE OF APPLICATION
	[PROPOSED] ORDER GRANTING FIRST INTERIM FEE APPLICATION OF LOWENSTEIN SANDLER PC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM JANUARY 3, 2012 THROUGH MARCH 31, 2012

I, James H. Myers, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 300 N. Continental Boulevard, Ste. 570, El Segundo, California 90245.

2. On May 15, 2012, at the direction of Polsinelli Shughart, counsel for the Debtors and Debtors in Possession, the above referenced documents were served on the parties listed in Exhibits A and via the modes of service indicated thereon:

Exhibit A	Those parties who have requested special notice and the Core Group Address List regarding Docket No. 710
Exhibit B	The Interested Parties Address List regarding Docket Nos. 714 through 716

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 16th day of May 2012 at Paramount, California.

James H. Myers

EXHIBIT A

Coach America

Total number of parties: 92

Exhibit A - Coach Am Group Holdings

Svc Lst	Name and Address of Served Party	Mode of Service
48260	ALVEREZ & MARSAL NORTH AMERICA LLC, BRIAN E CEJKA, (RE: COACH AM CHIEF RESTRUCTURING OFC), 214-438-1001	Fax
48260	ASHBY & GEDDES PA, GREGORY TAYLOR, KAREN SKOMORUCHA, (RE: UNION PACIFIC RAILROAD COMPANY), 302-654-2067	Fax
48261	ASSISTANT ATTORNEY GENERAL, HEATHER L DONALD, (RE: STATE OF MICHIGAN DEPT OF TREASURY), CADILLAC PLACE, STE 10-200, 3030 W GRAND BLVD, DETROIT, MI, 48202	US Mail (1st Class)
48260	BALLARD SPAHR LLP, TOBEY M DALUZ, JOSHUA ZUGERMAN, (RE: HERTZ CORPORATION), 302-252-4466	Fax
48260	BALLARD SPAHR LLP, TOBEY M DALUZ, JOSHUA ZUGERMAN, (RE: WESTCHESTER & ACE), 302-252-4466	Fax
48260	BANKRUPTCY & COLLECTIONS DIVISION, WILLIAM A FRAZELL AAG, (RE: TEXAS COMPTROLLER PUBLIC ACCOUNTS), 512-482-8341	Fax
48261	BANKRUPTCY ADMINISTRATION, CHRISTINE R ETHERIDGE, (RE: IKON FINANCIAL SERVICES), 1738 BASS RD, PO BOX 13708, MACON, GA, 31208-3708	US Mail (1st Class)
48260	BARNES & THORNBURG LLP, DAVID M POWLEN, (RE: NAVISTAR INC), 302-888-0246	Fax
48260	BARNES & THORNBURG LLP, MICHAEL K MCCRORY, (RE: NAVISTAR INC), 317-231-7433	Fax
48260	BECKET & LEE LLP, GILBERT B WEISMAN ESQ, (RE: AMERICAN EXPRESS BANK FSB), 610-993-8493	Fax
48260	COLE SCHOTZ MEISEL FORMAN & LEONARD, NORMAN L PERNICK, PATRICK J REILLEY, (RE: DEMARR ROAD LLC), 302-652-3117	Fax
48260	COMMONWEALTH OF PENNSYLVANIA, JOSEPH KOTS, (RE: UCTS, DEPT OF LABOR & INDUSTRY), 610-378-4459	Fax
48260	CONNOLLY BOVE LODGE & HUTZ LLP, JEFFREY C WISLER, KELLY M CONLAN, (RE: AIG COMMERCIAL EQUIPMENT FINANCE), 302-658-0380	Fax
48260	CONNOLLY BOVE LODGE & HUTZ LLP, JEFFREY WISLER, CHRISTINA THOMPSON, (RE: CIGNA), 302-658-0380	Fax
48260	DAVIS POLK & WARDELL LLP, BRIAN M RESNICK, MICHELLE MCGREAL, (RE: JP MORGAN CHASE AS ADMIN AGENT), 212-701-5800	Fax
48260	DILWORTH PAXSON LLP, ANNE MARIE P KELLEY, (RE: NATIONAL RAILROAD PASSENGER CORP), 856-675-1852	Fax
48260	DUANE MORRIS LLP, SOMMER L. ROSS, ESQ., (RE: SEAWORLD PARKS & ENTERTAINMENT INC), (215) 689-4943	Fax
48260	ECKERT SEAMANS CHERIN & MELLOTT LLC, BRYA M KEILSON, (RE: NATIONAL BUS TRAFFIC ASSOCIATION), 302-425-0430	Fax
48261	ECKERT SEAMANS CHERIN & MELLOTT LLC, BRYA M KEILSON, (RE: NATIONAL BUS TRAFFIC ASSOCIATION), 300 DELAWARE AVE, STE 1210, WILMINGTON, DE, 19801 *fax failed*	US Mail (1st Class)
48260	FLETCHER FARLEY SHIPMAN & SALINAS, THOMAS S HOEKSTRA, (RE: NATIONAL BUS TRAFFIC ASSOCIATION), 512-476-5771	Fax
48260	GREYHOUND LINES INC, TRICIA MARTINEZ ESQ, 214-849-8181	Fax
48261	HOWARD COUNTY OFFICE OF LAW, ALLYSON H OWENS, (RE: HOWARD COUNTY MARYLAND), GEORGE HOWARD BLDG, 3450 COURTHOUSE DR, ELLICOTT CITY, MD, 21043	US Mail (1st Class)
48260	HUNTON & WILLIAMS LLP, CAROLINE R PENNINCK, 214-979-3962	Fax
48260	IBM CORPORATION/IBM CREDIT LLC, MARIE-JOSEE DUBE, 845-491-5032	Fax
48261	IMPERIAL CAPITAL LLC, R. WARSHAUER, E HOBELMANN, J BYRNE, (RE: CREDITORS COMM FINANCIAL ADVISOR), 277 PARK AVE, 48TH FL, NEW YORK, NY, 10172	US Mail (1st Class)
48261	INTERNAL REVENUE SERVICE, PO BOX 7346, PHILADELPHIA, PA, 19101-7346	US Mail (1st Class)
48260	IRON MOUNTAIN, JOSEPH CORRIGAN, 617-451-0409	Fax
48261	JD THOMPSON LAW, JUDY D THOMPSON, (RE: ABC), PO BOX 33127, CHARLOTTE, NC, 28233	US Mail (1st Class)
48260	KATTEN MUCHIN ROSENMAN LLP, JOHN P SIEGER, PAIGE E BARR, (RE: ISTAR BUSCO INC), 312-902-1061	Fax
48260	KAZEN MEURER & PEREZ, GEORGE MEURER, SIGIFREDO PEREZ III, (RE: LAREDO ISD, LAREDO COMM COLLEGE), 956-712-1628	Fax

Exhibit A - Coach Am Group Holdings

Svc Lst	Name and Address of Served Party	Mode of Service
48260	KOHNER MANN & KAILAS SC, SAMUEL C WISOTZKEY, (RE: ECOLAB INC), 414-962-8725	Fax
48260	LAW OFFICES OF LEE SACKS APC, LEE SACKS ESQ, (RE: JOSEPHS FAMILY LIMITED PARTNERSHIP), 310-451-0089	Fax
48260	LINEBARGER GOGGAN BLAIR & SAMPSON, DIANE W SANDERS, (RE: CAMERON COUNTY), 512-443-5114	Fax
48260	LINEBARGER GOGGAN BLAIR & SAMPSON, ELIZABETH WELLER, (RE: DALLAS COUNTY), 469-221-5002	Fax
48260	LINEBARGER GOGGAN BLAIR & SAMPSON, JOHN P DILLMAN, (RE: HARRIS COUNTY), 713-844-3503	Fax
48260	LOIZIDES. P.A., CHRISTOPHER D LOIZIDES, (RE: ALBERT AND APRIL BAILEY ET AL), 302-654-0728	Fax
48260	LOWENSTEIN SANDLER PC, S LEVINE, S J TEELE, N STEFANELLI, (RE: COACH AM DEBTORS' COUNSEL), (973) 597-2400	Fax
48261	MCGUIRE, CRADDOCK & STROTHER, PC, JONATHAN THALHEIMER, (RE: BANK OF NEW YORK MELLON - ADMIN AGT), 2501 NORTH HARWOOD, SUITE 1800, DALLAS, TX, 75201	US Mail (1st Class)
48260	MCKENNA LONG & ALDRIDGE LLP, DANIEL J CARRIGAN, (RE: NATIONAL RAILROAD PASSENGER CORP), 202-496-7756	Fax
48261	MICHAEL YUSIM, 7499 EAGLE POINT DR, DELRAY BEACH, FL, 33446	US Mail (1st Class)
48260	MIKE LEWIS ATTORNEYS, SCOTT BEAL, (RE: RHONDA MARIE MEEKS), 336-778-7574	Fax
48261	MIKE LEWIS ATTORNEYS, SCOTT BEAL, (RE: RHONDA MARIE MEEKS), 285 EXECUTIVE PARK BLVD, WINSTON-SALEM, NC, 27103 *fax failed*	US Mail (1st Class)
48260	MONARCH ALTERNATIVE CAPITAL LP, PATRICK BARTELS, 212-552-2050	Fax
48260	MONARCH ALTERNATIVE CAPITAL LP, STUART KING, 866-234-8506	Fax
48260	MOTOR COACH INDUSTRIES INT`L INC, TIMOTHY J NALEPKA ESQ, SR VP, 502-318-8085	Fax
48261	MOTOR COACH INDUSTRIES INT`L INC, TIMOTHY J NALEPKA ESQ, SR VP, 1700 EAST GOLF RD, STE 300, SCHAUMBURG, IL, 60173 *fax failed*	US Mail (1st Class)
48260	NEIL LAW FIRM PC, MARK GRAINGER, (RE: TUFFY AUTO SRV CTR/THREE SONS LLC), 218-773-2355	Fax
48260	NEUBERGER QUINN GIELEN ET AL, DEBORAH H DEVAN ESQ, (RE: PEOPLES CAPITAL AND LEASING CORP), 410-332-8505	Fax
48260	OFFICE OF THE U S TRUSTEE, TIIARA PATTON, ESQ., (302) 573-6497	Fax
48260	PACHULSKI STANG ZIEHL & JONES LLP, BRADFORD J SANDLER ESQ, (RE: COUNSEL TO THE COACH AM CRDTRS COMM), 302-652-4400	Fax
48260	PACHULSKI STANG ZIEHL & JONES LLP, JEFFREY N POMERANTZ ESQ, (RE: COUNSEL TO THE COACH AM CRDTRS COMM), 310-201-0760	Fax
48260	PACHULSKI STANG ZIEHL & JONES LLP, ROBERT J FEINSTEIN ESQ, (RE: COUNSEL TO THE COACH AM CRDTRS COMM), 212-561-7777	Fax
48260	PEPPER HAMILTON LLP, EDWARD C TOOLE JR ESQ, (RE: BNSF RAILWAY COMPANY), 215-981-4750	Fax
48260	PINNACLE LAW GROUP LLP, MATTHEW J SHIER ESQ, (RE: LUCY ALDERMAN), 415-394-5003	Fax
48260	PLATZER SWERGOLD KARLIN ET AL, CLIFFORD A KATZ ESQ, (RE: TD), 212-593-0353	Fax
48260	POLSINELLI SHUGHART PC, C A WARD, J K EDELSON, J K VINE, (RE: COACH AM DEBTORS' COUNSEL), (302) 252-0921	Fax
48260	PORZIO BROMBERG & NEWMAN PC, BRETT S MOORE, MICHAEL J NAPORANO, (RE: HERTZ CORPORATION), 973-538-5146	Fax
48260	POTTER ANDERSON & CORROON LLP, JEREMY W RYAN, RYAN M MURPHY, (RE: ISTAR BUSCO INC), 302-658-1192	Fax
48260	POTTER ANDERSON & CORROON LLP, THERESA BROWN-EDWARDS, RYAN MURPHY, (RE: BATO), 302-658-1192	Fax
48260	POTTER ANDERSON & CORROON LLP, THERESA V BROWN-EDWARDS ESQ, (RE: BSRO), 302-658-1192	Fax
48260	PRICEWATERHOUSECOOPERS LLP, ALLEN BELL, (RE: COACH AM INDEPENDENT ACCOUNTANTS), 214-754-7991	Fax
48260	REED SMITH LLP, K GWYNNE, K MURPHY & T REILEY, (RE: GENERAL ELECTRIC), (302) 778-7575	Fax
48260	REED SMITH LLP, SCOTT ESTERBROOK, NICOLE O`SULLIVAN, (RE: GENERAL ELECTRIC), 215-851-1420	Fax
48260	REED SMITH, LLP, K GWYNNE, K MURPHY & T REILEY, (RE: UNIVERSAL STUDIOS), (302) 778-7575	Fax
48260	REED SMITH, LLP, MARSHA HOUSTON, CHRISTOPHER RIVAS, (RE: UNIVERSAL STUDIOS), (213) 457-8080	Fax

Exhibit A - Coach Am Group Holdings

Svc Lst	Name and Address of Served Party	Mode of Service
48261	REED SMITH, LLP, MARSHA HOUSTON, CHRISTOPHER RIVAS, (RE: UNIVERSAL STUDIOS), 355 SOUTH GRAND AVENUE, SUITE 2900, LOS ANGELES, CA, 90071 *fax failed*	US Mail (1st Class)
48260	RHINE LAW FIRM PC, JOEL R RHINE / JEAN SUTTON MARTIN, (RE: RICHEY ESTATE ET AL), 910-772-9062	Fax
48260	RICHARDS LAYTON & FINGER PA, MARK D COLLINS, LEE E KAUFMAN, (RE: JPMORGAN), 302-651-7701	Fax
48261	RICOH AMERICAS CORPORATION, SHAUNDOLYN ROBERTSON, RECOVERY & BANKRUPTCY GROUP, 3920 ARKWRIGHT RD, STE 400, MACON, GA, 31210	US Mail (1st Class)
48261	RICOH USA FDA IKON OFFICE SOLUTIONS, OLIVIA MOODY, RECOVERY & BANKRUPTCY GROUP, 3920 ARKWRIGHT RD, MACON, GA, 31210	US Mail (1st Class)
48260	RIDDELL WILLIAMS PS, H BRAMWELL MOHR, J E SHICKICH JR, (RE: MICROSOFT), 206-389-1708	Fax
48260	ROTHSCHILD INC, DAVID L RESNICK, (RE: COACH AM FINANCIAL ADVISOR), 212-403-5454	Fax
48261	ROTHSCHILD INC, DAVID L RESNICK, (RE: COACH AM FINANCIAL ADVISOR), 1251 AVEVUE OF THE AMERICAS, NEW YORK, NY, 10020 *fax failed*	US Mail (1st Class)
48261	SECRETARY OF STATE, DIVISION OF CORPORATIONS, FRANCHISE TAX, PO BOX 898, DOVER, DE, 19903	US Mail (1st Class)
48261	SECRETARY OF TREASURY, PO BOX 7040, DOVER, DE, 19903	US Mail (1st Class)
48261	SECURITIES & EXCHANGE COMMISSION, SECRETARY OF TREASURY, 100 F STREET, NE, WASHINGTON, DC, 20549	US Mail (1st Class)
48261	SECURITIES & EXCHANGE COMMISSION, GEORGE S CANELLOS-REGIONAL DIRECTOR, NEW YORK REGIONAL OFFICE, 3 WORLD FINANCIAL CENTER, SUITE 400, NEW YORK, NY, 10281-1022	US Mail (1st Class)
48260	SILLS CUMMIS & GROSS PC, ANDREW H SHERMAN, (RE: MOTOR COACH), 973-643-6500	Fax
48260	SNELL & WILMER LLP, ERIC S PEZOLD, 714-427-7799	Fax
48260	SOUTHERN COUNTIES OIL CO A CA LP, ROBERT W BOLLAR, 714-922-7230	Fax
48260	STITES & HARBISON PLLC, MADISON L MARTIN ESQ, (RE: BATO), 615-313-3988	Fax
48260	STITES & HARBISON PLLC, MADISON L MARTIN ESQ, (RE: BSRO), 615-313-3988	Fax
48261	THE BANK OF NEW YORK MELLON, MELINDA VALENTINEL, AS ADMIN AGENT, 600 EAST LAS COLINAS BLVD, STE 1300, IRVING, TX, 75039	US Mail (1st Class)
48260	TN ATTORNEY GENERAL`S OFFICE, LAURA L MCCLOUD, (RE: TENNESSEE DEPARTMENT OF REVENUE), 615-741-3334	Fax
48261	TN ATTORNEY GENERAL`S OFFICE, LAURA L MCCLOUD, (RE: TENNESSEE DEPARTMENT OF REVENUE), BANKRUPTCY DIVISION, PO BOX 20207, NASHVILLE, TN, 37202-0207 *fax failed*	US Mail (1st Class)
48261	UNION PACIFIC RAILROAD COMPANY, MARY ANN KILGORE, SHAWN LANKA, 1400 DOUGLAS ST, STOP 1580, OMAHA, NE, 68179	US Mail (1st Class)
48261	UNITED STATES ATTORNEY`S OFFICE, DISTRICT OF DELAWARE, PO BOX 2046, WILMINGTON, DE, 19899-2046	US Mail (1st Class)
48260	WERB & SULLIVAN, BRIAN A SULLIVAN, (RE: RICHEY ESTATE ETAL & RHONDA M MEEKS), 302-652-1111	Fax

Subtotal for this group: 88

EXHIBIT B

Exhibit B - Coach Am Group Holdings

Svc Lst	Name and Address of Served Party	Mode of Service
48271	ALVEREZ & MARSAL NORTH AMERICA LLC, BRIAN E CEJKA, (RE: COACH AM CHIEF RESTRUCTURING OFC), 2100 ROSS AVE, 21ST FL, DALLAS, TX, 75201	US Mail (1st Class)
48271	DAVIS POLK & WARDELL LLP, BRIAN M RESNICK, MICHELLE MCGREAL, (RE: JP MORGAN CHASE AS ADMIN AGENT), 450 LEXINGTON AVE, NEW YORK, NY, 10017	US Mail (1st Class)
48271	OFFICE OF THE U S TRUSTEE, TIIARA PATTON, ESQ., J CALEB BOGGS FEDERAL BUILDING, 844 KING ST, STE 2207, WILMINGTON, DE, 19801	US Mail (1st Class)
48271	PACHULSKI STANG ZIEHL & JONES LLP, BRADFORD J SANDLER ESQ, (RE: COUNSEL TO THE COACH AM CRDTRS COMM), 919 NORTH MARKET ST, 17TH FL, WILMINGTON, DE, 19801	US Mail (1st Class)

Subtotal for this group: 4