Exhibit 1

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
COACH AM GROUP HOLDINGS CORP., *et al.*[1]	Case No. 12-10010 (KG)
Debtors.	(Jointly Administered)
	Re: Docket No. 102

ORDER PURSUANT TO 11 U.S.C. §§ 105(a), 363 AND 365 AND FED. R. BANKR. P. 2002, 6004, 6006, AND 9014 AUTHORIZING AND APPROVING (I) SALE OF CERTAIN ASSETS OF THE DEBTORS FREE AND CLEAR OF LIENS, CLAIMS, AND ENCUMBRANCES AND (II) ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Upon the *Motion of the Debtors for Orders Pursuant to 11 U.S.C. §§ 105(a), 363 and 365 and Fed. R. Bankr. P. 2002, 6004, 6006 and 9014 (I) Approving (A) Bidding Procedures, (B) Form and Manner of Sale Notices, and (C) Sale Hearing Date, and (ii) Authorizing and Approving (A) Sale of Substantially All of the Assets Free and Clear of Liens,*

[1] Coach Am Group Holdings Corp. (4830); Coach Am Holdings Corp. (1816); Coach America Holdings, Inc. (2841); American Coach Lines, Inc. (2470); America Charters, Ltd. (8246); American Coach Lines of Atlanta, Inc. (4003); American Coach Lines of Jacksonville, Inc. (0136); American Coach Lines of Miami, Inc. (7867); American Coach Lines of Orlando, Inc. (0985); Coach America Group, Inc. (2816); B & A Charter Tours, Inc. (9392); Dillon's Bus Service, Inc. (5559); Florida Cruise Connection, Inc. (9409); Hopkins Airport Limousine Services, Inc. (1333); Lakefront Lines, Inc. (5309); The McMahon Transportation Company (0030); Midnight Sun Tours, Inc. (2791); Royal Tours of America, Inc. (2313); Southern Coach Company (6927); Tippet Travel, Inc. (8787); Trykap Airport Services, Inc. (0732); Trykap Transportation Management, Inc. (2727); KBUS Holdings, LLC (6419); ACL Leasing, LLC (2058); CAPD, LLC (4454); Coach America Transportation Solutions, LLC (6909); CUSA, LLC (3523); CUSA ASL, LLC (2030); CUSA AT, LLC (2071); CUSA AWC, LLC (2084); CUSA BCCAE, LLC (2017); CUSA BESS, LLC (3610); CUSA CC, LLC (1999); CUSA CSS, LLC (9896); CUSA EE, LLC (1982); CUSA ELKO, LLC (4648); CUSA ES, LLC (1941); CUSA FL, LLC (1920); CUSA GCBS, LLC (1891); CUSA GCT, LLC (1833); CUSA KBC, LLC (1808); CUSA K-TCS, LLC (1741); CUSA Leasing, LLC (1321); CUSA PCSTC, LLC (1701); CUSA PRTS, LLC (1591); CUSA RAZ, LLC (0640); CUSA Transit Services, LLC (8847); Get A Bus, LLC (1907); Coach BCCAE, L.P. (3488); Coach Leasing BCCAE, L.P. (6784). The Debtors' corporate offices are located at 8150 North Central Expressway, Suite M1000, Dallas, Texas 75206.

Claims, and Encumbrances and (B) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, filed by the Debtors on January 13, 2012 [Docket No. 102] (the "**Motion**")[2]; and the Court having entered the *Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 365 and Fed. R. Bankr. P. 2002, 6004, 6006 and 9014 Approving (I) Bidding Procedures, (II) Form and Manner of Sale Notices, and (III) Sale Hearing Date* entered on January 27, 2012 [Docket No. 161] (the "**Bidding Procedures Order**"); and the Debtors having solicited Bids in accordance with the Bidding Procedures Order; and the Debtors having filed Supplemental Auction Procedures on April 24, 2012 [Docket No. 634] (the "**Supplemental Auction Procedures**"); and the Debtors having filed Supplemental Bidding Procedures on May 7, 2012 [Docket No. 667] (the "**Supplemental Bidding Procedures**"); and the Debtors having conducted an auction in accordance with the Bidding Procedures Order, the Supplemental Auction Procedures and the Supplemental Bidding Procedures on May 17, 2012 (the "**Auction**"); and the Debtors (in consultation with the Prepetition First Lien Agent, the Required Lenders and the Committee) having selected Coach USA, Inc. and certain subsidiaries of Coach USA, Inc. (collectively, "**Purchaser**") as the Successful Bidder for the assets of Coach America Holdings, Inc., Lakefront Lines, Inc., American Coach Lines of Atlanta, Inc., CUSA KBC, LLC, CUSA PCSTC, LLC, CUSA PRTS, LLC, CUSA ELKO, LLC, Dillon's Bus Service, Inc., CUSA RAZ, LLC, CUSA AWC, LLC, CUSA AT, LLC (collectively "**Sellers**") in accordance with the Bidding Procedures Order, the Supplemental Auction Procedures and the Supplemental Bidding Procedures; and upon the record of the hearing conducted on May 22, 2012 (the "**Sale Hearing**"), the hearing to consider approval of the Bidding Procedures Order and the Auction; and upon the record of the dockets in the above-captioned chapter 11 cases (the "**Chapter 11 Cases**"); and all parties in interest having been heard, or having had the opportunity to be heard, regarding the approval of the Agreement (as defined below), the Sale (as defined below) and other transactions

---

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

contemplated by the Agreement; and it appearing that the Sale is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and due deliberation having been had, and sufficient cause appearing therefor;

IT IS HEREBY FOUND AND DETERMINED THAT: [3]

A. On January 3, 2012 (the "**Petition Date**"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

B. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

C. No trustee or examiner has been appointed in the Chapter 11 Cases.

D. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A), (N) and (O). Venue of the Chapter 11 Cases and the Motion in this District is proper under 28 U.S.C. §§ 1408 and 1409.

E. The statutory predicates for the relief sought in the Motion are sections 105(a) and 363 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004, 6006, and 9014.

F. As evidenced by the certification of service previously filed with the Court, and based on the representations of counsel at the Sale Hearing: (i) proper, timely, adequate and sufficient notice of the Motion, the Auction, the Supplemental Auction Procedures, the Supplemental Bidding Procedures, the Sale and the Sale Hearing has been provided in accordance with sections 102(1) and 363 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004, 6006, 9007 and 9014; (ii) such notice was good and sufficient, and appropriate under the particular circumstances; and (iii) no other or further notice of the Motion, the Sale Hearing or the entry of this Order shall be required. The Debtors also have complied with all obligations to provide notice of the Motion, the Auction, the Supplemental Auction Procedures, the Supplemental Bidding Procedures, the Sale Hearing and the Sale required by the Bidding

[3] Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact where appropriate. *See* Fed. R. Bankr. P. 7052.

Procedures Order. Notice of the Motion, the Bidding Procedures Order, the Auction, the Supplemental Auction Procedures, the Supplemental Bidding Procedures, the Sale Hearing and the Sale was also posted electronically on the website maintained by BMC Group, Inc., the Debtors' notice, claims and balloting agent, at http://www.bmcgroup.com/restructuring/Genlnfo.aspx?ClientiD=292.

G. A reasonable opportunity to object or be heard regarding the relief requested in the Motion has been afforded to all interested persons and entities.

H. As demonstrated by the record of the Sale Hearing and the Auction, the evidence adduced at the hearing to consider approval of the Bidding Procedures Order and the dockets in the Chapter 11 Cases, the Debtors have demonstrated good and sufficient reasons for the Court to approve the sale of the Purchased Assets (as defined below) to Purchaser (the "**Sale**").

I. The "**Purchased Assets**" shall include all assets set forth in Section 2.1 of the Asset Purchase Agreement by and between Sellers and Purchaser, dated as of May 17, 2012, a copy of which is attached hereto as **Exhibit A** (together with the exhibits and schedules thereto, collectively (each as may be amended or supplemented from time to time), the "**Agreement**").

J. The Debtors are the sole and lawful owners of the Purchased Assets.

K. The Bidding Procedures set forth in the Bidding Procedures Order, the Supplemental Auction Procedures and the Supplemental Bidding Procedures were non-collusive, proposed and executed in good faith as a result of arm's length negotiations, and substantively and procedurally fair to all parties, and the Auction with respect to Purchased Assets was fair in substance and procedure.

L. The Debtors solicited offers, conducted the Auction and selected Purchaser as the Successful Bidder for the Purchased Assets in accordance with, and have otherwise complied in all respects with, the Bidding Procedures Order. The sale process set forth in the Bidding Procedures Order afforded a full, fair and reasonable opportunity for any

entity to make a higher or otherwise better offer to purchase the Purchased Assets, with Purchaser ultimately having been determined by the Debtors (in consultation with the Prepetition First Lien Agent, the Required Lenders and the Committee) to have submitted the highest and otherwise best Qualified Bid for the Purchased Assets at the conclusion of the Auction, which determination constitutes a valid and sound exercise of the Debtors' business judgment.

M. The offer of Purchaser to purchase the Purchased Assets is the highest or otherwise best offer received for the Sale of the Purchased Assets, and no other Qualified Bidder has submitted a Qualified Bid for the Purchased Assets that provides greater economic value to the Debtors' estates than Purchaser.

N. The purchase price to be paid by Purchaser as set forth in the Agreement is fair and constitutes reasonably equivalent value and reasonable market value for the Purchased Assets.

O. Purchaser is a purchaser in good faith with respect to the Purchased Assets, as that term is used in section 363(m) of the Bankruptcy Code. The Agreement was negotiated, proposed and entered into by the parties in good faith, from arm's length bargaining positions and without collusion, and Purchaser is entitled to the protections of section 363(m) of the Bankruptcy Code with respect to the Purchased Assets. None of the Debtors nor Purchaser has engaged in conduct that would cause or permit the Agreement to be voided under section 363(n) of the Bankruptcy Code.

P. Except as specifically provided in the Agreement, Purchaser shall not assume or become liable for any Encumbrances (as defined below) relating to the Purchased Assets being sold by the Debtors unless expressly stated in the Agreement or this Order. Any such valid and enforceable Encumbrances shall attach to the proceeds of the Sale.

Q. Sound business reasons have been articulated for performing the obligations under the Agreement and selling the Purchased Assets as set forth in the Motion outside of a plan of reorganization, and it is a reasonable exercise of business judgment to

execute, deliver and consummate the Agreement with Purchaser and consummate the transactions contemplated by the Agreement.

R. The Debtors may sell the Purchased Assets free and clear of any Encumbrances because, in each case, one or more of the standards set forth in section 363(f)(1)-(5) of the Bankruptcy Code has been satisfied. Those holders of such Encumbrances who did not object, or who withdrew their objections, to the Sale or the Motion are deemed to have consented pursuant to section 363(f)(2) of the Bankruptcy Code.

S. The terms and conditions of the Agreement, including the total consideration to be realized by the Debtors pursuant to the Agreement, are fair and reasonable and the transaction contemplated by the Agreement is in the best interests of the Debtors, their creditors and their estates.

T. A valid business purpose exists for approval of the transaction contemplated by the Motion pursuant to sections 105 and 363(b), (f), and (m) of the Bankruptcy Code. The Debtors may sell, transfer and assign the Purchased Assets free and clear of the Encumbrances in accordance with sections 105 and 363 of the Bankruptcy Code. As a condition to purchasing the Purchased Assets, Purchaser requires that: (a) the Purchased Assets be sold free and clear of the Encumbrances; and (b) Purchaser shall have no liability whatsoever for any obligations of, or claims (including without limitation as defined in section 101(5) of the Bankruptcy Code) against, the Debtors except those expressly assumed in the Agreement or by this Order. Purchaser would not enter into the Agreement and consummate the transactions contemplated by the Agreement, thus adversely affecting the Debtors' estates, if the Sale to Purchaser was not free and clear of Encumbrances or if Purchaser was or would be liable for any obligations of, or claims (including without limitation as defined in section 101(5) of the Bankruptcy Code) against, the Debtors, except as otherwise explicitly provided in the Agreement or this Order.

U. The Sale outside of a plan of reorganization pursuant to the Agreement neither impermissibly restructures the rights of the Debtors' creditors nor impermissibly dictates

the terms of a liquidating plan of reorganization of the Debtors. The Sale does not constitute a *sub rosa* plan.

V. The transfer of the Purchased Assets to Purchaser is or will be a legal, valid and effective transfer of the Purchased Assets, and will vest Purchaser with all right, title and interest in and to the Purchased Assets, free and clear of Encumbrances, except those explicitly and expressly excluded by Purchaser in the Agreement or this Order.

W. An injunction against creditors and third parties pursuing Encumbrances is necessary to induce Purchaser to close under the Agreement; the issuance of such an injunction is therefore necessary to avoid irreparable injury to the Debtors' estates, and will benefit all creditors.

X. The requirements of sections 363(b) and 363(f) of the Bankruptcy Code and any other applicable law relating to the Sale of the Purchased Assets have been satisfied.

NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion shall be, and hereby is, granted, with respect to the Sale of the Purchased Assets, as set forth herein.

2. All objections to the Motion, with respect to the Sale of the Purchased Assets, that have not been withdrawn, waived, or settled, and all reservations of rights included in such objections, are overruled on the merits and denied.

3. The Agreement and the transactions contemplated thereby are approved, and the Debtors are authorized and empowered to perform their obligations under the Agreement and to take such action as is necessary to effectuate the terms of the Agreement, without any further corporate authorization or order of this Court.

4. The Debtors are hereby authorized, empowered and directed, pursuant to sections 105 and 363(b) and (f) of the Bankruptcy Code, to sell the Purchased Assets to Purchaser pursuant to and in accordance with the terms and conditions of the Agreement, and, pursuant to sections 105 and 363 of the Bankruptcy Code, title to the Purchased Assets shall pass

to Purchaser on the date of the closing of the transactions contemplated by the Agreement (the "**Closing Date**"), free and clear of any and all liens (including mechanics', materialmens' and other consensual and non-consensual liens and statutory liens), security interests, encumbrances and claims (including, but not limited to, any "claim" as defined in section 101(5) of the Bankruptcy Code), reclamation claims, mortgages, deeds of trust, pledges, covenants, restrictions, hypothecations, charges, indentures, loan agreements, instruments, contracts, leases, licenses, options, rights of first refusal, rights of offset, recoupment, rights of recovery, judgments, orders and decrees of any court or foreign or domestic governmental entity, claims for reimbursement, contribution, indemnity or exoneration, assignment, debts, charges, suits, rights of recovery, interests, products liability, alter-ego, environmental, successor liability, vicarious liability, tax and other liabilities, causes of action and claims, to the fullest extent of the law, in each case whether secured or unsecured, choate or inchoate, filed or unfiled, scheduled or unscheduled, noticed or unnoticed, recorded or unrecorded, perfected or unperfected, allowed or disallowed, contingent or non-contingent, liquidated or unliquidated, matured or unmatured, material or non-material, disputed or undisputed, or known or unknown, whether arising prior to, on, or subsequent to the Petition Date, whether imposed by agreement, understanding, law, equity or otherwise (collectively, the "**Encumbrances**"). Pursuant to this Order, all such Encumbrances upon the Purchased Assets hereby are unconditionally released, discharged and terminated, with all such Encumbrances to attach only to the proceeds of the Sale with the same priority, validity, force and effect as they existed with respect to the Purchased Assets prior to the Closing Date except as may be set forth herein.

5. The Debtors and Purchaser are directed to comply, and shall comply, with all provisions of the Agreement.

6. Purchaser shall not be required to seek or obtain relief from the automatic stay under section 362 of the Bankruptcy Code to enforce any of its remedies under the Agreement or any other related document. The automatic stay imposed by section 362 of the Bankruptcy Code is modified solely to the extent necessary to implement the preceding sentence.

7. The transfer of the Purchased Assets to Purchaser pursuant to the Agreement constitutes a legal, valid and effective transfer and shall vest Purchaser with all right, title and interest of the Debtors in and to the Purchased Assets so transferred.

8. This Order shall be binding in all respects upon the Debtors, their estates, all creditors, all holders of equity interests in the Debtors, all holders of any interests or claims (whether known or unknown) against any Debtor, any holders of interests or claims against or on all or any portion of the Purchased Assets, all counterparties to any executory contract or unexpired lease of the Debtors, Purchaser and all successors and assigns of Purchaser, and any trustees, examiners or other fiduciary under any section of the Bankruptcy Code, if any, subsequently appointed in any of the Chapter 11 Cases or upon a conversion to chapter 7 of any of the Chapter 11 Cases. This Order and the Agreement shall be binding upon, and shall inure to the benefit of the Debtors, and Purchaser, and their respective successors and assigns, including without limitation, any chapter 11 trustee hereinafter appointed for the Debtors or any trustee appointed in a chapter 7 case, and its estate and creditors, if any of the Chapter 11 Cases are converted from chapter 11.

9. On the Closing Date, each of the creditors of the Debtors is authorized and directed to execute such documents and take all other actions as may be necessary to release the Encumbrances against or in the Purchased Assets, if any, as such Encumbrances may have been recorded or may otherwise exist.

10. If any person or entity that has filed financing statements, mortgages, mechanic's liens, *lis pendens*, or other documents or agreements evidencing Encumbrances against or in the Purchased Assets shall not have delivered to the Debtor prior to the Closing Date, in proper form for filing and executed by the appropriate parties, termination statements, instruments of satisfaction, and releases of the Encumbrances that the person or entity has with respect to the Purchased Assets or otherwise, the Debtor is hereby authorized and directed to execute and file such statements, instruments, releases and other documents on behalf of the person or entity with respect to the Purchased Assets.

11. Effective upon the Closing Date, all parties and/or entities asserting Encumbrances or contract rights against the Debtors and/or any of the Purchased Assets are hereby permanently enjoined and precluded from, with respect to such Encumbrances: (i) asserting, commencing or continuing in any manner any action against Purchaser or any assignee, director, officer, agent, representative or employee of Purchaser (all such entities are collectively referred to as the "**Protected Parties**") or against any Protected Party's Purchased Assets or properties, including without limitation the Purchased Assets; (ii) the enforcement, attachment, collection or recovery, by any manner or means, of any judgment, award, decree or order against the Protected Parties or any properties or Purchased Assets of the Protected Parties, including without limitation the Purchased Assets; (iii) creating, perfecting or enforcing any encumbrance of any kind against the Protected Parties or any properties or Purchased Assets of the Protected Parties, including without limitation the Purchased Assets; (iv) asserting any setoff, right of subrogation or recoupment of any kind against any obligation due the Protected Parties; and (v) taking any action, in any manner, in any place whatsoever, that does not conform to or comply with the provisions of this Order or the Agreement.

12. The provisions of this Order authorizing the Sale of the Purchased Assets free and clear of the Encumbrances (with such Encumbrances to attach to the proceeds of the Sale of the Purchased Assets, as provided in paragraph 4 of this Order) shall be self-executing, and none of the Debtors, Purchaser nor any other party shall be required to execute or file releases, termination statements, assignments, cancellations, consents or other instruments to effectuate, consummate and/or implement the provisions hereof with respect to such Sale; *provided, however*, that this paragraph shall not excuse such parties from performing any and all of their respective obligations under the Agreement. Without in any way limiting the foregoing, Purchaser is empowered to execute and file releases, termination statements, assignments, consents, cancellations or other instruments to effectuate, consummate and/or implement the provisions hereof with respect to such Sale.

13. A certified copy of this Order may be filed with the appropriate clerk and/or recorded to act to cancel any Encumbrances.

14. To the fullest extent permitted by applicable law, consummation of the Agreement and the transactions contemplated therein and thereby do not effect a *de facto* merger or consolidation of the Debtors and Purchaser or result in the continuation of the Debtors' business under Purchaser's control. To the fullest extent permitted by applicable law, Purchaser is not, and will not become by virtue of the Sale, the alter ego of, a successor in interest to, or a continuation of the Debtors, nor is Purchaser otherwise liable for the Debtors' debts and obligations, unless otherwise specifically provided for in the Agreement or pursuant to this Order.

15. All entities that are presently, or on the Closing Date may be, in possession of some or all of the Purchased Assets are hereby directed to surrender possession of the Purchased Assets to Purchaser on the Closing Date.

16. Nothing contained in any plan of reorganization (or liquidation) confirmed in the Chapter 11 Cases or the order of confirmation confirming any such plan shall conflict with or derogate from the provisions of the Agreement or the terms of this Order.

17. The Debtors have demonstrated that the assumption by the Debtors and assignment to Purchaser of the Assumed Contracts, the Assumed Equipment Leases and the Assumed Real Property Leases (each as defined in the Agreement) set forth on Schedules 2.1(d), 2.1(e) and 2.1(m) to the Agreement, as may be amended pursuant to Section 2.1 of the Agreement (collectively, the "**Assumed Contracts and Leases**") is in the best interests of the Debtors, its creditors and the estate and represents a prudent exercise of the Debtors' business judgment. The Assumed Contracts and Leases are an integral part of the Purchased Assets and, accordingly, such assumption and assignment are reasonable, enhance the value of the estate and do not constitute unfair discrimination.

18. The Purchased Assets, which include the Assumed Contracts and Leases to be assumed and assigned pursuant to the Agreement, are in full force and effect and (subject

to, and upon the payment of, the Cure Costs (as defined below) no default on the part of the Debtors exists under the Assumed Contracts and Leases with respect to any material term, condition, covenant, payment obligation or other obligations thereunder, whether prepetition or postpetition in nature, other than any default existing as a result of the filing of the Chapter 11 Cases.

19. Purchaser shall (i) cure, or provide adequate assurance of cure, of any default by the Debtors existing prior to the date hereof under any of the Assumed Contracts and Leases, within the meaning of section 365(b)(1)(A) of the Bankruptcy Code, and (ii) compensate, or provide adequate assurance of compensation, to any non-debtor party to any of the Assumed Contracts and Leases for any actual pecuniary loss to such party resulting from a default by the Debtors prior to the date hereof under such Assumed Contracts and Leases, within the meaning of section 365(b)(1)(B) of the Bankruptcy Code.

20. The cure costs specified in Schedule 2.5 to the Agreement (the "**Cure Costs**"), against which no timely objections are filed in accordance with the Assumption Procedures, are the sole amounts necessary to cure all monetary defaults by the Debtors and to pay all actual pecuniary losses, if any, payable by the Debtors under the Assumed Contracts and Leases pursuant to section 365(b)(1) of the Bankruptcy Code. On or prior to the Closing Date, Purchaser shall provide the Debtors with proof, satisfactory to the Debtors and the Required Lenders, that the Cure Costs have been paid.

21. Purchaser has provided adequate assurance of its future performance of and under the Assumed Contracts and Leases within the meaning of section 365(b)(1)(C) of the Bankruptcy Code.

22. The Debtors are hereby authorized and directed pursuant to sections 105(a) and 365 of the Bankruptcy Code, upon satisfaction (or waiver to the extent permitted by the Agreement) of the conditions to the occurrence of the Closing Date, (a) to assume and assign to Purchaser each of the Assumed Contracts and Leases in accordance with the Agreement, in each case free and clear of all Encumbrances, (b) to take all reasonably necessary action to cause

Sellers' Affiliates (as defined in the Agreement), and any such Affiliates are hereby authorized and directed, to assign to Purchaser such Affiliates' respective interests in the Intellectual Property set forth on Schedule 2.1(h) of the Agreement, to the extent of such Affiliate's interest therein, and (c) to execute and deliver to Purchaser such agreements, instruments and other documents as may be necessary or appropriate to assign and transfer the Assumed Contracts and Leases to Purchaser.

23. Upon the Closing Date, the Assumed Contracts and Leases shall be transferred to, and remain in full force and effect for the benefit of, Purchaser in accordance with their respective terms, notwithstanding any provision in any such Assumed Contract or Lease (including those of the type described in sections 365(b)(2) and (f) of the Bankruptcy Code) that prohibits, restricts or conditions such assignment or transfer. Any provision in any Assumed Contract or Lease that purports to declare a breach, default or termination as a result of a change of control of the Purchased Assets or requires the consent of any non-debtor party for the assumption and assignment thereof is hereby deemed unenforceable under section 365(f) of the Bankruptcy Code. Pursuant to section 365(k) of the Bankruptcy Code, the Debtors shall be relieved from any liability with respect to the Assumed Contracts and Leases occurring after such assignment to and assumption by Purchaser except as expressly provided in the Agreement.

24. All defaults or other obligations of the Sellers under the Assumed Contracts and Leases arising or accruing prior to the Closing Date (without giving effect to any acceleration clauses or any default provisions of the kind specified in section 365(b)(2) of the Bankruptcy Code) shall be cured as set forth in the Agreement on the Closing Date. Purchaser shall have no liability or obligation for any such defaults or other obligations arising or accruing prior to the Closing Date, except as otherwise expressly provided in the Agreement.

25. There shall be no assignment fees, increases, rent-acceleration or any other fees charged to Purchaser or the Debtors as a result of the assumption and assignment of the Assumed Contracts and Leases.

26. Pursuant to sections 105(a), 363 and 365 of the Bankruptcy Code, all counterparties to the Assumed Contracts and Leases who do not or did not file timely objections in accordance with the Assumption Procedures are forever barred and permanently enjoined from asserting, prosecuting or otherwise pursuing the any of Debtors, Purchaser or any of their respective affiliates, successors or assigns or any of their respective affiliates, agents, representatives, counsel and advisors, the Purchased Assets or any other assets or operations of any of the Debtors or Purchaser, on the basis that payment of any cure amounts are owing and/or any other conditions to assumption or assignment must be satisfied in order for the Assumed Contract or Lease to be assumed by any of the Debtors and assigned to Purchaser; and from raising or asserting against the Debtors or Purchaser any assignment fee, default, breach or claim or pecuniary loss, or condition to assignment, arising under or related to the Assumed Contracts and Leases, existing as of the date that such Assumed Contracts and Leases are assumed or arising by reason of the Closing Date. Further, all parties who have failed to raise with particularity that such party's consent is required for the Debtors to assume and assign such Assumed Contract or Lease are hereby deemed to have given the consent contemplated by Bankruptcy Code section 365(c)(1)(B) and (f)(1) to the assumption of such Assumed Contract or Lease by the Debtors and the assignment of such Assumed Contract or Lease to Purchaser.

27. Each non-debtor party to any Assumed Contract or Lease that has not filed a timely objection to any Cure Amount is hereby deemed to have waived any claim against the Debtors, Purchaser and their respective affiliates, successors and assigns and their respective affiliates, agents, representatives, counsel and advisors, the Purchased Assets or any other assets or operations of any of the Debtors or Purchaser, for any amounts that may be owed to cure any defaults under such Assumed Contract or Lease in excess of such Cure Amount, and each non-debtor party to any Assumed Contract or Lease is hereby forever barred, estopped and permanently enjoined from asserting, prosecuting or otherwise pursuing the Debtors, Purchaser or any of their respective affiliates, successors or assigns or any of their respective affiliates, agents, representatives, counsel or advisors, the Purchased Assets or any other assets or

operations of the Debtors or Purchaser on the basis that payment of any amount in excess of the Cure Amount is owing with respect to any defaults under such Assumed Contract or Lease.

28. The failure of the Debtors or Purchaser to enforce at any time one or more terms or conditions of any Assumed Contract or Lease shall not constitute a waiver of any such terms or conditions, or of the Debtors' or Purchaser's rights to enforce every term and condition of the Assumed Contracts and Leases.

29. On the Closing Date, Purchaser shall assume all liabilities associated with the Assumed Contracts and Leases in accordance with the terms of the Agreement.

30. Notwithstanding anything to the contrary herein, no executory contract or lease shall be considered an Assumed Contract or Lease under this Order unless and until such executory contract or lease shall have been assumed by the Debtors in accordance with the Assumption Procedures, including, without limitation, the Debtors having served an Assumption Notice and a Cure Notice to the non-debtor counterparty to any executory contract or lease proposed to be assumed and provided ten (10) days from the service of such notices for the applicable non-debtor counterparty to file an objection.

31. As of the Closing Date, all agreements of any kind whatsoever and all orders of this Bankruptcy Court entered prior to the date hereof shall be deemed amended or otherwise modified to the extent required to permit the consummation of the Sale.

32. Upon the Closing Date, the Debtors are authorized and directed to immediately distribute the net cash proceeds of the Sale and all other cash beneficially owned by the Debtors as of the Closing Date or thereafter received from the sale or other monetization of the Debtors' assets or otherwise in these Chapter 11 Cases, as follows:

(a) deposit the GUC Trust Fund Amount (as defined in the Final Order (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364 and (III) Granting Related Relief, entered by the Court on March 19, 2012 [Docket No. 444] (the "**DIP**

Order")) into the GUC Trust Account (as defined in the DIP Order) pursuant to and in accordance with the terms and provisions of the DIP Order;

(b) pay, or deposit into a segregated account (the "**Lease Reserve Account**"), any and all amounts (the "**Lease Related Amounts**") anticipated to be paid to the Debtors' vehicle lessors with respect to (i) any obligation of the Debtors to deliver (including any obligation arising by the Debtors' exercise of any option to deliver) any leased vehicles to Purchaser or any other anticipated purchaser free and clear of the applicable leases and (ii) any cure costs with respect to any vehicle leases that are being or anticipated to be assumed by the Debtors and assigned to Purchaser or any other party, except to the extent such cure costs are contemplated to be paid by such Purchaser or other third party;

(c) pay to the DIP Agent (as defined in the DIP Order), for the benefit of itself and the DIP Lenders (as defined in the DIP Order), the amount equal to the outstanding DIP Obligations (as defined in the DIP Order), at which time the Revolving Termination Date (as defined in the DIP Order) shall have occurred pursuant to and in accordance with the DIP Credit Agreement (as defined in the DIP Order);

(d) deposit into a segregated account (the "**Wind-Down Carve Out Account**") an amount carved out of the proceeds of the Prepetition First Lien Lenders' collateral equal to (i) all of the Debtors' professional fees and expenses incurred on or prior to the Closing Date, whether or not yet allowed by an Order of the Court, (ii) fees payable to the United States Trustee calculated in accordance with 28 U.S.C. 1930(a)(6); (iii) the amount of any valid unpaid ordinary course trade payables incurred by the Debtors between the Petition Date and the Closing Date (except to the extent assumed by Purchaser or any other purchaser) and (iv) a reasonable estimate of all wind-down costs and expenses (including professionals' fees and expenses) estimated to be incurred by the Debtors after the Closing Date ((i), (ii), (iii) and (iv) together, the "**Wind-Down Expenses**"), which amount, in the case of clause (iv) only, shall be acceptable to the Required Lenders in their sole discretion, to be disbursed in accordance with a budget in form and substance satisfactory to the Required Lenders and to be submitted by the Debtors prior to the Closing Date (the "**Wind-Down Budget**"), which Wind-Down Budget may be amended by the Debtors only with the consent of the Required Lenders in their sole discretion; provided, however, that the Debtors shall provide a copy of the Wind-Down Budget, and any amendments thereto, to the United States Trustee; provided further, however, that the Completion Fee to be paid to Rothschild, Inc. pursuant to the Engagement Letter approved by the *Order Pursuant to 11 U.S.C. §§ 327(a), 328 and 1107 and Fed. R. Bankr. P. 2014 Authorizing the Retention and Employment of Rothschild, Inc. as Investment Banker to the Debtors Nunc Pro Tunc to the Petition*

Date and Granting Relief Under Local Rule 2016-2, entered on January 27, 2012 [Docket No. 155] shall be paid in accordance with such Order and the Incentive Fee to be paid to Alvarez & Marsal North America, LLC pursuant to the Engagement Letter approved by the *Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Authorizing the Debtors, Nunc Pro Tunc to the Petition Date, to (I) Retain Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designate Brian E. Cejka as Chief Restructuring Officer,* entered on January 27, 2012 [Docket No. 159] shall be paid in accordance with such Order; and

(e) pay to the Prepetition First Lien Agent, for the benefit of itself and the Prepetition First Lien Lenders, the remaining net cash proceeds from the sale for application to the Pre-Petition First Lien Debt (as defined in the DIP Order) in accordance with section 6.5 of the First Lien Security Agreement (as defined in the DIP Order) until the Pre-Petition First Lien Debt has been paid in full in cash, provided that in order for the Prepetition First Lien Agent to be able to promptly distribute such proceeds to a greater portion or all of the holders of Pre-Petition First Lien Debt, the Required Lenders and the Issuing Lender (as defined in the Prepetition First Lien Credit Agreement), with the consent of the Debtors, may agree to permit the beneficiaries of some or all of the Letters of Credit (as defined in the Prepetition First Lien Credit Agreement) to accelerate drawings under such Letters of Credit.

33. The Debtors are authorized to periodically direct that funds from the Wind-Down Carve Out Account be used to pay the Wind-Down Expenses in the categories of obligations set forth in the Wind-Down Budget, up to the aggregate amounts set forth on the Wind-Down Budget for each such category. The Debtors shall, on a bi-weekly basis, deliver to the Prepetition First Lien Agent and the United States Trustee an accounting of the Wind-Down Carve Out Account indicating the aggregate amount of disbursements from the Wind-Down Carve Out Account. For the avoidance of doubt, notwithstanding anything herein or in the Agreement to the contrary, funds from the Wind-Down Carve Out Account or the Lease Reserve Account shall not be transferred to Purchaser and shall be used solely to pay the Wind-Down Expenses (up to the amounts set forth in the Wind-Down Budget) and the Lease Related Amounts, respectively. Unless and until the DIP Obligations and the Pre-Petition First Lien Obligations (as defined in the DIP Order) have been paid in full in cash, the liens, claims and interests of the DIP Agent, the DIP Lenders, the Prepetition First Lien Agent and the Prepetition

First Lien Lenders, as applicable, shall extend to the Wind-Down Carve Out Account and the Lease Reserve Account and the proceeds thereof in the same order of priority existing prior to the Closing. Any amounts remaining in the Wind-Down Carve Out Account after the payment of all Wind-Down Expenses in accordance with the Wind-Down Budget, and any amounts remaining in the Lease Reserve Account after payment of all Lease Related Amounts, and from time to time to the extent the Debtors and the Prepetition First Lien Agent (with the consent of the Required Lenders) determine that any amounts are no longer anticipated to be needed to pay the applicable Wind-Down Expenses or Lease Related Amounts, shall be paid to the Prepetition First Lien Agent, for the benefit of itself and the Prepetition First Lien Lenders, for application to the Pre-Petition First Lien Debt until the Pre-Petition First Lien Debt has been paid in full in cash. None of the DIP Agent, the DIP Lenders, the Prepetition First Lien Agent and the Prepetition First Lien Lenders, nor any of their professionals, shall have any liability to any party on account of any unpaid administrative expenses or claims against the Debtors.

34. The purchase by Purchaser is a purchase in good faith for fair value within the meaning of section 363(m) of the Bankruptcy Code, and Purchaser is entitled to the protection of section 363(m) of the Bankruptcy Code. Accordingly, the reversal or modification or appeal of the authorization provided herein to consummate the Agreement and Sale shall not affect the validity of the Sale to Purchaser, unless such authorization is duly stayed pending such appeal prior to the Closing Date.

35. The Sale approved by this Order is not subject to avoidance pursuant to section 363(n) of the Bankruptcy Code. The consideration provided by Purchaser for the Purchased Assets under the Agreement constitutes and shall be deemed to be reasonably equivalent value and fair consideration.

36. The failure to specifically include any particular provisions of the Agreement including any of the documents, agreements or instruments executed in connection therewith in this Order shall not diminish or impair the efficacy of such provision, document,

agreement or instrument, it being the intent of this Court that the Agreement and each document, agreement or instrument be authorized and approved in its entirety.

37. Notwithstanding Bankruptcy Rules 6004, 6006 and 7062, this Order shall be effective and enforceable immediately upon entry and its provisions shall be self-executing, and the Motion shall be deemed to provide sufficient notice of the Debtors' request for relief from any stay. In the absence of any person or entity obtaining a stay pending appeal, the Debtors and Purchaser are free to close under the Agreement at any time, subject to the terms of the Agreement. In the absence of any person or entity obtaining a stay pending appeal, if the Debtors and Purchaser close the transactions contemplated by the Agreement, Purchaser shall be deemed to be acting in "good faith" and shall be entitled to the protections of section 363(m) of the Bankruptcy Code as to all aspects of the transactions under and pursuant to the Agreement if this Order or any authorization contained herein is reversed or modified on appeal.

38. The provisions of this Order are nonseverable and mutually dependent.

39. At Purchaser's cost and expense, a copy of the Debtors' books and records shall be provided by the Debtors as needed to vest, perfect, or confirm ownership (of record or otherwise) in Purchaser (or Purchaser's designee), of Purchaser's right, title, or interest in, to, or under any or all of the Purchased Assets.

40. From and after entry of this Order, none of the Debtors nor any other Person shall take or cause to be taken any action that would adversely affect or interfere with the transfer of the Purchased Assets either to the Debtors prior to the Closing Date, for subsequent transfer to Purchaser on the Closing Date, or to Purchaser in accordance with the terms and conditions of the Agreement and this Order.

41. For the avoidance of doubt, nothing contained in this Order shall affect the terms of the *Order Granting Motions for Relief from the Automatic Stay*, entered by the Court on April 30, 2012 [Docket No. 649].

42. Nothing in this Order shall be construed as permitting the transfer of any software licensed to the Debtors by Microsoft Licensing, GP ("**Microsoft**") pursuant to the

Business Agreement Number U6379260, the Master Agreement Number 01E71001 and the Enterprise Enrollment Agreement Number 5717415 (collectively, the "**License**") between Microsoft and CUSA, LLC without the prior written consent of Microsoft and subject to any agreed terms and conditions on the transfer of such software, including payment of cure and provision of adequate assurance of future performance pursuant to section 365, as applicable. Purchaser acknowledges that it will not use any Microsoft licensed software on the computers transferred to it by Sellers without first obtaining a license from Microsoft.

43. This Court shall retain exclusive jurisdiction to interpret, implement and enforce the provisions of this Order and the Agreement and to hear and determine all matters arising from the implementation of this Order and any issues relating to the Agreement, this Order or the rights and duties of the parties hereunder or thereunder, including, but not limited to, interpretation of the terms, conditions and provisions thereof, and the status, nature and extent of the Assumed Contracts and Leases, and all issues and disputes arising in connection with the relief authorized herein, inclusive of those concerning the transfer of the Assumed Contracts and Leases free and clear of the Encumbrances.

44. If there is any discrepancy between the Motion, the Bidding Procedures Order, the Agreement and/or this Order, this Order shall control.

Dated: _____, 2012
Wilmington, Delaware

_____
HONORABLE KEVIN GROSS
UNITED STATES BANKRUPTCY JUDGE

Exhibit A

Execution Version

ASSET PURCHASE AGREEMENT

by and among

COACH AMERICA HOLDINGS, INC. and

**THE SUBSIDIARIES OF COACH AMERICA HOLDINGS, INC.
LISTED AS "SELLERS" ON THE SIGNATURE PAGES HERETO,**

collectively, as the Sellers

and

COACH USA, INC. and

**THE SUBSIDIARIES OF COACH USA, INC.
LISTED AS "PURCHASERS" ON THE SIGNATURE PAGES HERETO,**

collectively, as the Purchasers

Dated as of May 17, 2012

TABLE OF CONTENTS

Page

SECTION 1 DEFINITIONS 2

1.1 Definitions 2
1.2 Other Definitional and Interpretive Matters. 15

SECTION 2 PURCHASE AND SALE 16

2.1 Purchased Assets 16
2.2 Excluded Assets 19
2.3 Assumed Liabilities 20
2.4 Excluded Liabilities 21
2.5 Assignments; Cure Amounts. 24
2.6 Further Assurances 25

SECTION 3 PURCHASE PRICE 26

3.1 Purchase Price. 26
3.2 Adjustment to the Base Purchase Price. 27
3.3 Closing Date Payments 27
3.4 Good Faith Deposit 28
3.5 Allocation of Purchase Price 29
3.6 Closing Date 29
3.7 Deliveries of the Purchasers 30
3.8 Deliveries of the Sellers. 30

SECTION 4 REPRESENTATIONS AND WARRANTIES OF THE SELLERS 32

4.1 Organization of the Sellers 32
4.2 Subsidiaries and Investments 32
4.3 Authority of the Sellers. 32
4.4 Title to the Purchased Assets 33
4.5 Consent and Approvals 33
4.6 Real Property. 33
4.7 Regulatory Matters; Permits. 35
4.8 No Finder 35
4.9 Absence of Certain Developments 35
4.10 Litigation 36
4.11 Intellectual Property. 36
4.12 Validity of Assumed Contracts 36
4.13 Customers and Suppliers 37
4.14 Benefit Matters 37
4.15 Labor Matters. 37
4.16 Accounts Receivable 38

4.17 Books and Records 38
4.18 Affiliate Transactions....38
4.19 Equipment....38
4.20 Audited Financial Statements 39
4.21 AS-IS....39

SECTION 5 REPRESENTATIONS AND WARRANTIES OF THE PURCHASERS....39

5.1 Organization and Authority of the Purchasers....39
5.2 Litigation....40
5.3 No Finder....40
5.4 Adequate Assurances Regarding Assumed Contracts, Assumed Equipment Leases and Assumed Real Property Leases 40
5.5 Financing....40
5.6 Ownership of Seller 40
5.7 Anti-Money Laundering 40

SECTION 6 ACTION PRIOR TO THE CLOSING DATE....41

6.1 Access to Information....41
6.2 Governmental Approvals....42
6.3 Conduct of Business Prior to the Closing Date 44
6.4 Notification of Breach; Disclosure 47
6.5 Bankruptcy Court Approval....47
6.6 Bankruptcy Filings....48

SECTION 7 ADDITIONAL AGREEMENTS....48

7.1 Taxes....48
7.2 Employees and Employee Benefit Plans. 49
7.3 Collection of Receivables 51
7.4 Release 52
7.5 Adequate Assurances Regarding Assumed Contracts, Assumed Equipment Leases and Assumed Real Property Leases 52
7.6 Certain Actions 52
7.7 Reasonable Access to Records and Certain Personnel. 52
7.8 Confidentiality 53
7.9 Stagecoach Guaranty 53

SECTION 8 CONDITIONS TO CLOSING....54

8.1 Conditions to Obligations of Each Party 54
8.2 Conditions to Obligations of the Purchasers....54
8.3 Conditions to Obligations of the Sellers....55

SECTION 9 TERMINATION....56

9.1 Termination....56

9.2 Effect of Termination....57
9.3 Return of Good Faith Deposit....57

SECTION 10 INDEMNIFICATION....57

SECTION 11 GENERAL PROVISIONS....58

11.1 Confidential Nature of Information....58
11.2 No Public Announcement....58
11.3 Notices....58
11.4 Successors and Assigns....59
11.5 Entire Agreement; Amendments; Disclosure Schedules....60
11.6 Waivers....60
11.7 Expenses....60
11.8 Partial Invalidity....60
11.9 Execution in Counterparts....61
11.10 Governing Law....61
11.11 No Third Party Beneficiaries....61

SCHEDULES

Section	Schedule
1.1(y)	Accounting Modifications/Limitations
1.1(ooo)	Existing Letters of Credit
1.1(ppp)	Existing Payment and Performance Bonds
1.1(iiii)	Sellers' Knowledge Group
2.1(c)	Equipment
2.1(d)	Assumed Contracts
2.1(e)	Assumed and Rejected Real Property Leases
2.1(g)	Permits
2.1(h)	Intellectual Property
2.1(i)	Documents
2.1(k)	Purchased Deposits
2.1(m)	Assumed Equipment Leases
2.1(s)	Additional Vehicles
2.1(u)	Other Purchased Assets
2.2(o)	Other Excluded Assets
2.3(b)	Eligible Administrative Claims
2.4(f)	Excluded Accrued Liabilities
2.5	Cure Costs
3.8(o)	Deliveries of the Sellers
4.2	Subsidiaries and Investments
4.5	Consents and Approvals
4.6	Real Property
4.7	Material Permits
4.8	Brokers
4.10	Absence of Certain Developments
4.10	Litigation
4.11	Intellectual Property
4.12	Contracts
4.13	Customers and Suppliers
4.14	Benefit Matters
4.15	Labor Matters
4.18	Affiliate Transactions
4.20	Financial Statements
5.3	Brokers
6.3(a)	Conduct of Business Prior to the Closing Date
8.2	Third Party Consents

EXHIBIT LIST

EXHIBIT A - FORM OF ASSUMPTION AND ASSIGNMENT AGREEMENT
EXHIBIT B-1 - SUPPLEMENTAL AUCTION PROCEDURES
EXHIBIT B-2 - SUPPLEMENTAL BIDDING PROCEDURES
EXHIBIT C - BIDDING PROCEDURES ORDER
EXHIBIT D - FORM OF BILL OF SALE
EXHIBIT E - FORM OF SALE ORDER
EXHIBIT F - FORM OF TRANSITION SERVICES AGREEMENT
EXHIBIT G - FORM OF BALANCE SHEET

ASSET PURCHASE AGREEMENT

This **ASSET PURCHASE AGREEMENT** (this "Agreement") is made as of May 17, 2012 (the "Agreement Date"), by and among Coach America Holdings, Inc., a Delaware corporation ("Holdings Inc."), the direct and indirect wholly-owned subsidiaries of Holdings Inc. listed on the signature pages hereto (collectively with Holdings Inc., the "Sellers" and each, a "Seller"), and Coach USA, Inc., a Delaware corporation ("Coach USA") and certain of its direct wholly-owned subsidiaries listed on the signature pages hereto (collectively with Coach USA, the "Purchasers"), and, for purposes of Sections 7.9 and 11.10 only, Stagecoach Group plc, a United Kingdom company and the ultimate parent company of Coach USA ("Stagecoach"). Capitalized terms used herein and not otherwise defined herein shall have the meanings set forth in Section 1.1.

WHEREAS, the Sellers are in the business of providing motorcoach services, including motorcoach charters, tours and sightseeing, commuter transportation, airport and casino shuttles, rail crew transportation and contract services for individuals, municipalities, corporations and other customers, throughout the United States (the "Business");

WHEREAS, on January 3, 2012 (the "Petition Date"), each of the Sellers filed a voluntary petition for relief (the "Filing") commencing the case under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court");

WHEREAS, the Sellers desire to sell to the Purchasers, all of the Purchased Assets, and the Purchasers desire to purchase from the Sellers, all of the Purchased Assets, and assume the Assumed Liabilities, upon the terms and conditions hereinafter set forth;

WHEREAS, the Purchasers also desire to grant the Sellers an option with respect to the purchase by the Purchasers of the Additional Vehicles, upon the terms and conditions hereinafter set forth;

WHEREAS, the Parties intend to effectuate the transactions contemplated by this Agreement pursuant to sections 363 and 365 of the Bankruptcy Code; and

WHEREAS, the execution and delivery of this Agreement and the Sellers' ability to consummate the transactions set forth in this Agreement are subject, among other things, to the entry of the Sale Order.

NOW, THEREFORE, in consideration of the premises and the mutual promises herein made, and in consideration of the representations, warranties and covenants herein contained, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

SECTION 1
DEFINITIONS

1.1 **Definitions**.

In this Agreement, the following terms have the meanings specified or referred to in this Section 1.1 and shall be equally applicable to both the singular and plural forms.

(a) "Accounting Firm" means an accounting firm of national reputation mutually acceptable to the Purchasers and the Sellers.

(b) "Accounts Receivable" means, with respect to a Target Business, all accounts receivable and other rights to payment generated by such Target Business and the full benefit of all security for such accounts receivable or rights to payment (in each case, irrespective of whether such amounts have been invoiced or demanded), including, but not limited to, all accounts receivable in respect of goods shipped or products sold or services rendered to customers of such Target Business, any other miscellaneous accounts receivable of such Target Business, and any claim, remedy or other right of such Target Business related to any of the foregoing.

(c) "Accrued Liabilities" means, without duplication, any Liabilities of the Target Businesses for: (i) deferred income; (ii) accrued payroll (including, for the avoidance of any doubt, both the employee and employer portions of accrued payroll Taxes, Benefit Plan contributions and premium payments and unemployment contributions), excluding overdue amounts; (iii) accrued discretionary bonuses payable under the Lakefront Lines discretionary bonus program (excluding any transaction bonuses, which, for the avoidance of doubt, shall exclude any bonuses relating to the Sellers' acquisition of Lakefront Lines); (iv) any unremitted union dues for employees of the Target Businesses; (v) accrued (to the extent not paid by the Sellers) and unused vacation and paid time off ("PTO") to which the employees of the Target Businesses are entitled pursuant to the PTO policies of the Sellers applicable to such employees immediately prior to the Closing Date (the "PTO Policies"); (vi) unearned revenue; (vii) accrued unclaimed property; (viii) accrued interline reclaims; and (ix) accrued excise, fuel, property, public utility commission and sales Taxes.

(d) "Acquired Leased Real Property" means the real property subject to the Assumed Real Property Leases, including any improvements to such Acquired Leased Real Property.

(e) "Acquired Owned Real Property" has the meaning set forth in Section 2.1(f).

(f) "Action" means any legal action, suit, mediation or arbitration, or any inquiry, proceeding or investigation, by or before any Governmental Authority or any arbitrator or mediator.

(g) "Additional Purchase Price" has the meaning set forth in Section 3.1(b).

(h) "Additional Vehicles" has the meaning set forth in Section 2.1(s).

(i) "Affiliate" means, as to any Person, any other Person which directly or indirectly controls, or is under common control with, or is controlled by, such Person. As used in this definition, "control" (including, with its correlative meanings, "controlled by" and "under common control with") shall mean possession, directly or indirectly, of the power to direct or cause the direction of management or policies (whether through ownership of securities or partnership or other ownership interests, by contract or otherwise) of such Person.

(j) "Agreement" has the meaning specified in the preamble.

(k) "Agreement Date" has the meaning specified in the preamble.

(l) "Alternative Transaction" has the meaning specified in Section 9.1.

(m) "Ancillary Documents" means the Bill of Sale, the Assumption and Assignment Agreement, the Assignment of Trademarks, the Assignment of Domain Names, the Assumption and Assignment of Leases, and each other agreement, document or instrument (other than this Agreement) executed and delivered by the Parties hereto in connection with the consummation of the transactions contemplated by this Agreement.

(n) "Assignment of Domain Names" has the meaning specified in Section 3.8(b).

(o) "Assignment of Trademarks" has the meaning specified in Section 3.8(b).

(p) "Assumed Contracts" has the meaning specified in Section 2.1(d).

(q) "Assumed Equipment Leases" has the meaning specified in Section 2.1(m).

(r) "Assumed Liabilities" has the meaning specified in Section 2.3.

(s) "Assumed Real Property Leases" has the meaning specified in Section 2.1(e).

(t) "Assumption and Assignment Agreement" means the Assumption and Assignment Agreement in substantially the form of Exhibit A.

(u) "Assumption and Assignment of Leases" has the meaning specified in Section 3.8(g).

(v) "Auction" has the meaning specified in Section 6.5(a)

(w) "Audited Financial Statements" has the meaning specified in Section 4.21.

(x) "Avoidance Actions" means any and all claims for relief of a Seller under chapter 5 of the Bankruptcy Code relating to the Purchased Assets or the Target Businesses.

(y) "Balance Sheet" means a balance sheet, in the form attached hereto as Exhibit G prepared by the Sellers as of the open of business on the Closing Date prepared in

accordance with GAAP applied using the same accounting methods, practices, principles, policies and procedures, with consistent classifications, judgments and valuation and estimation methodologies that were used in the preparation of the Sellers' internal financial statements for the most recent fiscal year end as if such Balance Sheet was as of a fiscal year end and consistent with the Sellers' most recent audited financial statements, subject to the modifications and limitations set forth on Schedule 1.1(y), and delivered to the Purchasers pursuant to Section 3.2.

(z) "Bankruptcy Case" means the case, as jointly administered, commenced by the Sellers under chapter 11 of the Bankruptcy Code, styled *In re Coach Am Group Holdings Corp.*, Case No. 12-10010 (KG) and pending before the Bankruptcy Court.

(aa) "Bankruptcy Code" means title 11 of the United States Code, sections 101 *et. seq*.

(bb) "Bankruptcy Court" has the meaning specified in the recitals.

(cc) "Base Purchase Price" has the meaning set forth in Section 3.1(a).

(dd) "Benefit Plan" means each (i) deferred compensation plan, (ii) incentive compensation plan, (iii) equity compensation plan, (iv) "welfare" plan, fund or program (within the meaning of Section 3(1) of ERISA), (v) "pension" plan, fund or program (within the meaning of Section 3(2) of ERISA), (vi) "employee benefit plan" (within the meaning of Section 3(3) of ERISA, (vii) employment (other than those that make no promises of any term of employment to the individual employee thereunder), termination, severance or "change in control" agreement and (viii) other material employee benefit plan, fund, program, agreement or arrangement, in each case, that is sponsored, maintained or contributed to or required to be contributed to by the Sellers or by any trade or business, whether or not incorporated, that together with the Sellers would be deemed a "single employer" within the meaning of Section 4001(b) of ERISA (an "ERISA Affiliate"), or to which the Sellers or any ERISA Affiliate is party, for the benefit of any employee or director or any former employee or director of the Target Businesses.

(ee) "Bidding Procedures" means, collectively, the bidding procedures attached as Exhibit 1 to the Bidding Procedures Order, the supplemental auction procedures filed with the Bankruptcy Court on April 24, 2012 and attached hereto as Exhibit B-1 and the supplemental bidding procedures filed with the Bankruptcy Court on May 7, 2012 and attached hereto as Exhibit B-2, together with any such changes thereon or supplements thereto, if any, as shall have been made in accordance with the Bidding Procedures Order.

(ff) "Bidding Procedures Order" means the Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 365 and Fed. R. Bankr. P. 2002, 6004, 6006 and 9014 Approving (I) Bidding Procedures, (II) Form and Manner of Sale Notices, and (III) Sale Hearing Date, entered by the Bankruptcy Court on January 27, 2012, a copy of which is attached hereto as Exhibit C.

(gg) "Bill of Sale" means the Bill of Sale in substantially the form attached hereto as Exhibit D.

(hh) "Business" has the meaning specified in the recitals.

(ii) "Business Day" means any day of the year on which national banking institutions in New York, New York are open to the public for conducting business and are not required or authorized to close.

(jj) "Cash and Cash Equivalents" means all of the Sellers' cash (including petty cash and checks received or in transit, including, without limitation, all checks and drafts that have been submitted, posted or deposited, prior to the close of business on the Closing Date), checking account balances, marketable securities, certificates of deposits, time deposits, bankers' acceptances, commercial paper and government securities and other cash equivalents, each to the extent relating to a Target Business.

(kk) "Cash Balance" has the meaning specified in Section 3.1(a)(ii).

(ll) "Claim" has the meaning given that term in section 101(5) of the Bankruptcy Code and includes, inter alia, all rights, claims, causes of action, defenses, debts, demands, damages, offset rights, setoff rights, recoupment right, obligations and liabilities of any kind or nature under contract, at law or in equity, known or unknown, contingent or matured, liquidated or unliquidated, and all rights and remedies with respect thereto.

(mm) "Closing" has the meaning specified in Section 3.6.

(nn) "Closing Date" has the meaning specified in Section 3.6.

(oo) "COBRA" means the United States Consolidated Omnibus Budget Reconciliation Act of 1985, as amended.

(pp) "Code" means the United States Internal Revenue Code of 1986, as amended.

(qq) "Computers" means all computer equipment and hardware, including, without limitation, all central processing units, terminals, disk drives, tape drives, electronic memory units, printers, keyboards, screens, peripherals (and other input/output devices), modems and other communication controllers, and any and all parts and appurtenances thereto.

(rr) "Contract" means any agreement, contract, obligation, promise, instrument, undertaking or other arrangements (whether written or oral), and any amendment thereto, that is legally binding, other than a Lease, to which any Seller is party.

(ss) "Copyrights" means all United States and foreign copyrights and copyrightable subject matter, whether registered or unregistered, including all United States copyright registrations and applications for registration and foreign equivalents, all moral rights, all common-law copyright rights, and all rights to register and obtain renewals and extensions of copyright registrations, together with all other copyright rights accruing by reason of any international copyright convention.

(tt) "Cure Costs" has the meaning specified in Section 2.5(a).

(uu) "Deferred Amount" has the meaning specified in Section 3.3(b).

(vv) "DIP Agent" means JPMorgan Chase Bank, N.A., in its capacity as administrative agent and collateral agent for the DIP Lenders.

(ww) "DIP Credit Agreement" means that certain Superpriority Debtor-in-Possession Credit Agreement, dated as of January 5, 2012, among Coach Am Holdings Corp., Holdings Inc., the lenders from time to time party thereto, and the DIP Agent (as may be amended, modified or supplemented from time to time in accordance therewith).

(xx) "DIP Lenders" means the lenders under the DIP Credit Agreement.

(yy) "Disclosure Schedules" means the disclosure schedules attached hereto that the Sellers have prepared and delivered to the Purchasers pursuant to the terms of this Agreement, setting forth information regarding the Target Businesses, the Purchased Assets, the Assumed Liabilities and other matters with respect to the Sellers as set forth therein.

(zz) "Documents" means all books, records, files, invoices, inventory records, accounting ledgers, product specifications, advertising materials, customer lists, cost and pricing information, supplier lists, business plans, catalogs, customer literature, quality control records and manuals, research and development files, records and laboratory books and credit records of customers (including all data and other information stored on discs, tapes or other media) to the extent used in or to the extent relating to the Purchased Assets or business or operations of the Target Businesses.

(aaa) "DOJ" has the meaning specified in Section 6.2(a).

(bbb) "Domain Names" means any alphanumeric designation registered with or assigned by a domain name registrar, registry or domain name registration authority as part of an electronic address on the Internet

(ccc) "Eligible Administrative Claims" has the meaning set forth in Section 2.3(b).

(ddd) "Encumbrance" means any interest, charge, lien, Claim, mortgage, lease, sublease, license or use and occupancy rights or agreement, hypothecation, deed of trust, pledge, security interest, option, right of use, first offer or first refusal, easement, servitude, restrictive covenant, encroachment, survey exception, reciprocal easement, or other similar restriction or encumbrance of any kind.

(eee) "Environmental Laws" means all federal, state or local environmental, land use, health, chemical use, safety and sanitation laws, statutes, ordinances, regulations or rule of common law (including with respect to the Target Businesses, specific Environmental Permits and Orders), as in effect on the Agreement Date, relating to the protection of the environment and/or governing the discharge of pollutants or the use, storage, treatment, generation, transportation, processing, handling, production or disposal of Regulated Substances, including but not limited to the Resource Conservation and Recovery Act of 1976 as amended ("RCRA"), the Clean Air Act as amended, the Comprehensive Environmental Response, Compensation and Liability Act of 1980 as amended, the Toxic Substances Control Act, as amended, the

Occupational Safety and Health Act of 1970 and state and foreign statutes similar to or based upon the foregoing, as the same are in effect on the Agreement Date.

(fff) "Environmental Permits" means all permits, licenses, certificates, approvals, authorizations, consents or registrations issued by a Governmental Authority pursuant to an Environmental Law.

(ggg) "Equipment" means all furniture, fixtures, equipment, Computers, machinery, apparatus, appliances, spare parts (including parts for vehicles), Inventory, signage, supplies, vehicles, forklifts and all other tangible personal property of every kind and description in which the Sellers have an interest.

(hhh) "ERISA" means the Employee Retirement Income Security Act of 1974, as amended.

(iii) "ERISA Affiliate" has the meaning set forth in Section 1.1(dd).

(jjj) "Escrow Account" has the meaning specified in Section 3.4.

(kkk) "Escrow Holder" has the meaning specified in Section 3.4.

(lll) "Excluded Assets" has the meaning specified in Section 2.2.

(mmm)"Excluded Leases" has the meaning specified in Section 2.2(e).

(nnn) "Excluded Liabilities" has the meaning specified in Section 2.4.

(ooo) "Existing Letters of Credit" means the letters of credit identified on Schedule 1.1(ooo).

(ppp) "Existing Payment and Performance Bonds" means the payment and performance bonds identified on Schedule 1.1(ppp).

(qqq) "Filing" has the meaning specified in the recitals.

(rrr) "Final Net Current Assets" means (i) if the Purchasers fail to timely notify the Sellers of a disagreement with the Balance Sheet and/or the calculation of Net Current Assets in accordance therewith within the period specified in Section 3.3(b), Net Current Assets as calculated in accordance with the Balance Sheet initially delivered by the Sellers pursuant to Section 3.2(a), or (ii) if the Purchasers timely notify the Sellers of such disagreement, Net Current Assets as (x) mutually agreed by the Parties or (y) finally determined by the Accounting Firm, each, in accordance with Section 3.3(b).

(sss) "Final Order" means an action taken or Order issued by the applicable Governmental Authority as to which: (i) no request for stay of the action or Order is pending, no such stay is in effect, and, if any deadline for filing any such request is designated by statute or regulation, it is passed, including any extensions thereof; (ii) no petition for rehearing or reconsideration of the action or Order, or protest of any kind, is pending before the

Governmental Authority and the time for filing any such petition or protest is passed; (iii) the Governmental Authority does not have the action or Order under reconsideration or review on its own motion and the time for such reconsideration or review has passed; and (iv) the action or Order is not then under judicial review, there is no notice of appeal or other application for judicial review pending, and the deadline for filing such notice of appeal or other application for judicial review has passed, including any extensions thereof.

(ttt) "First Lien Credit Agreement" means the Amended and Restated Credit Agreement, dated as of April 20, 2007, as amended and restated as of February 18, 2011, among Coach Am Holdings Corp., Holdings Inc. as the Borrower, the lenders from time to time party thereto and the First Lien Agent (as amended, modified or supplemented from time to time in accordance therewith and including the guarantees of obligations thereunder by subsidiaries of the Borrower).

(uuu) "First Lien Agent" means JPMorgan Chase Bank, N.A., as successor agent to Bear Stearns Corporate Lending, Inc., in its capacity as administrative agent and collateral agent for the First Lien Lenders.

(vvv) "First Lien Lenders" means the lenders under the First Lien Credit Agreement.

(www) "FTC" has the meaning specified in Section 6.2(a).

(xxx) "GAAP" means generally accepted accounting principles in the United States.

(yyy) "Good Faith Deposit" has the meaning specified in Section 3.4.

(zzz) "Governmental Antitrust Authority" means any Governmental Authority with regulatory jurisdiction over any consent required for the consummation of the transactions contemplated by this Agreement, under the Hart-Scott Act and under Other Competition Laws.

(aaaa) "Governmental Authority" means any federal, state, local or foreign, governmental entity or any subdivision, agency, instrumentality, authority, department, commission, board, bureau, official or other regulatory, administrative or judicial authority thereof or any federal, state, local or foreign court, tribunal or arbitrator or any self regulatory organization, agency or commission.

(bbbb) "Governmental Transportation Authority" means any Governmental Authority (including the STB) with regulatory jurisdiction over any consent required for the consummation of the transactions contemplated by this Agreement under Transportation Laws.

(cccc) "Hart-Scott Act" means the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended, and the relevant rules and regulations thereunder.

(dddd) "Indebtedness" of any Person means, without duplication, (i) the principal of and premium (if any) in respect of (A) indebtedness of such Person for borrowed money and (B) indebtedness evidenced by notes, debentures, bonds (including, without limitation,

convertible bonds) or other similar instruments for the payment of which such Person is responsible or liable; (ii) all obligations of such Person issued or assumed as the deferred purchase price of property, all conditional sale obligations of such Person and all obligations of such Person under any title retention agreement (but excluding trade accounts payable and other accrued current liabilities arising in the Ordinary Course of Business (other than the current liability portion of any indebtedness for borrowed money)); (iii) all obligations of such Person under leases required to be capitalized in accordance with GAAP; (iv) all obligations of such Person for the reimbursement of any obligor on any letter of credit, banker's acceptance or similar credit transaction; (v) all obligations of such Person under interest rate or currency swap transactions (valued at the termination value thereof); (vi) the liquidation value, accrued and unpaid dividends; prepayment or redemption premiums and penalties (if any), unpaid fees or expenses and other monetary obligations in respect of any redeemable preferred stock of such Person; (vii) all obligations with respect to any factoring programs of any Person; (viii) all obligations of the type referred to in clauses (i) through (vii) of any Persons for the payment of which such Person is responsible or liable, directly or indirectly, as obligor, guarantor, surety or otherwise, including guarantees of such obligations; and (ix) all obligations of the type referred to in clauses (i) through (viii) of other Persons secured by any lien on any property or asset of such Person (whether or not such obligation is assumed by such Person).

(eeee) "Intellectual Property" means all intellectual property rights of any kind owned, used, held for use, or licensed (as licensor or licensee) by a Seller, including all Software, Copyrights, Patents, Trademarks, Trade Secrets, Domain Names, all rights to privacy and proprietary rights to personal information, all inventions (whether patentable or not), invention disclosures, improvements, know-how, technology, methods, processes, formulae, models, methodologies, algorithms, and technical data and all documentation relating to any of the foregoing; all industrial designs and any registrations and applications therefor; information relating to research, development or testing; all databases and data collections and all rights therein; all proprietary rights in reports, mailing lists, business plans, market surveys and market research studies; all proprietary rights in Internet protocol addresses; all moral and economic rights of authors and inventors, however denominated; all intellectual, literary, artistic, design and moral rights in and to all artwork, designs, sketches, drawings, websites, concept and themes, and all graphic, photographic, and other creative and other artistic expressions and visual representation ever created or used by the Sellers at any time in connection with the manufacture, advertising, marketing, distribution and sale of products or services bearing any of the Trademarks in connection with the operation of the Target Businesses; and all rights and remedies related thereto (including the right to sue for and recover damages, profits and any other remedy in connection therewith) for past, present or future infringement, misappropriation or other violation relating to any of the foregoing.

(ffff) "Inventory" means inventory, motor coach spare parts, stocks of diesel fuel and other gasoline products.

(gggg) "IRS" means the United States Internal Revenue Service.

(hhhh) "Kerrville CBA" means that certain contract by and between CUSA KBC LLC d/b/a Kerrville Bus Company and Teamsters, Local Union 657 and Teamsters, General

Drivers, Warehousemen, Helpers, and Service Employees, Local Union 968 effective as of July 16, 2010 and appendices thereto.

(iiii) "Knowledge," with respect to the Sellers, means the actual knowledge of Laura Hendricks, Adam Marr, George Hanthorn and the individuals listed on Schedule 1.1(iiii).

(jjjj) "Law" means any statute, law, ordinance, rule, regulation, code, enactment or other statutory or legislative provision.

(kkkk) "Leased Real Property" means the leased real property listed or described on Schedule 4.6(a)(ii), including any improvements to such Leased Real Property.

(llll) "Leases" means leases with respect to the Leased Real Property.

(mmmm) "Legal Requirement" means any federal, state, provincial, local, municipal, foreign, international, multinational, or other administrative Order, constitution, Law, principle of common law, regulation, statute or treaty.

(nnnn) "Liability" means any debt, loss, Claim, damage, demand, fine, judgment, penalty, liability or obligation (whether direct or indirect, known or unknown, absolute or contingent, asserted or unasserted, accrued or unaccrued, matured or unmatured, determined or determinable, liquidated or unliquidated, or due or to become due, and whether in contract, tort, strict liability, successor liability or otherwise), and including all costs and expenses relating thereto (including fees, discounts and expenses of legal counsel, experts, engineers and consultants and costs of investigations).

(oooo) "Material Adverse Effect" means any fact, condition, change, violation, inaccuracy, circumstance, effect or event, individually or in the aggregate, that has, or would be reasonably expected to have, a material adverse effect on the properties, business, operations, assets (tangible and intangible) or condition (financial or otherwise) of the Target Businesses or the Purchased Assets, in either case, taken as a whole, or the ability of the Sellers to perform any of their material obligations under this Agreement or the Ancillary Agreements to which any of them is a party, which occurs other than by reason of the filing of the Bankruptcy Case or operating in bankruptcy.

(pppp) "Material Permits" has the meaning specified in Section 4.7(a).

(qqqq) "NCA Shortfall" has the meaning specified in Section 3.2(a).

(rrrr) "Net Current Assets" means (x) the sum of Inventory, Accounts Receivable and Purchased Deposits minus (y) the sum of Eligible Administrative Claims, Prepayments/Deposits and Accrued Liabilities, as each such item is set forth on the Balance Sheet and in each case, without duplication. For the avoidance of doubt, Cure Costs shall not be included in the calculation of Net Current Assets.

(ssss) "OFAC" has the meaning specified in Section 5.7.

(tttt) "Order" means any order, injunction, judgment, decree, ruling, writ, assessment or arbitration award of a Governmental Authority.

(uuuu) "Ordinary Course of Business" means, with respect to each Target Business, the ordinary and usual course of day-to-day operations of such Target Business (including acts and omissions of the applicable Seller in the ordinary and usual course) through the Agreement Date, consistent with past practice and operations in a bankruptcy.

(vvvv) "Other Competition Laws" means all (i) non-U.S. Laws intended to prohibit, restrict or regulate actions having an anti-competitive effect or purpose, including, but not limited to, competition, restraint of trade, anti-monopolization, merger control or antitrust Laws and (ii) any related Laws, including, but not limited to, non-U.S. anti-takeover laws.

(wwww) "Owned Real Property" means all real property and interests in real property owned by a Seller, together with all buildings, structures, fixtures and improvements erected thereon, and any and all rights, privileges, easements, licenses, hereditaments and other appurtenances of such Seller relating thereto.

(xxxx) "Party" or "Parties" means, individually or collectively, the Purchasers and each of the Sellers.

(yyyy) "Patents" means United States and foreign patents (including certificates of invention and other patent equivalents), patent applications, provisional applications and patents issuing therefrom, as well as any continuations, continuations-in-part, divisions, extensions, reexaminations, reissues, renewals, patent disclosures, technology, inventions (whether or not patentable or reduced to practice) or improvements thereto.

(zzzz) "Permits" means all franchises, grants, authorizations, registrations, licenses, permits (including, without limitation, operating permits), easements, variances, exceptions, consents, certificates, approvals, clearances and orders of any Governmental Authority which are necessary for a Seller to own, lease and operate its properties and assets or to carry on the Target Businesses as they are now being conducted or as are presently intended to be conducted.

(aaaaa) "Permitted Encumbrances" means (i) Encumbrances that constitute Assumed Liabilities, (ii) statutory liens for current Taxes and assessments not yet due and payable, including, without limitation, liens for *ad valorem* Taxes and statutory liens not yet due and payable arising other than by reason of any default by a Seller, (iii) landlords', carriers', warehousemen's, mechanics', suppliers', materialmen's, repairmen's liens or other like Encumbrances arising in the Ordinary Course of Business that, in each case, are not material to the Target Businesses with respect to amounts not yet overdue, (iv) easements, covenants, conditions, restrictions and other similar matters of record affecting Real Property or personalty that do not in any material respect detract from the marketability or insurability (at standard premiums) thereof and do not individually or in the aggregate materially interfere with the present use of the property subject thereto, (v) any Encumbrance or Claim affecting Owned Real Property or any Acquired Leased Real Property (or the owner, lessor or lessee thereof) that does not individually or in the aggregate interfere in any material respect with the present use of the

property subject thereto, (vi) the leasehold estate or any sublease, license, or rights of occupancy in any Leased Real Property where the Seller is lessor, (vii) local, county, state and federal laws, ordinances or governmental regulations including, but not limited to, environmental laws and regulations, local building and fire codes, and zoning, conservation, or other land use regulations now or hereafter in effect relating to Real Property which do not, in the aggregate, materially interfere with the present use of the Real Property subject thereto; provided, that, in each case enumerated in this definition, such Encumbrance shall only be a Permitted Encumbrance if it cannot be satisfied solely through the payment of money or otherwise removed, discharged, released or transferred, as the case may be, pursuant to section 363(f) of the Bankruptcy Code or otherwise.

(bbbbb) "Person" means any individual, corporation, partnership, joint venture, limited liability company, association, joint-stock company, trust, unincorporated organization, Governmental Authority or other entity.

(ccccc) "Petition Date" has the meaning specified in the recitals.

(ddddd) "Post-Close Filings" has the meaning specified in Section 7.7.

(eeeee) "Prepayments/Deposits" means deposits collected by the Sellers from customers of the Target Businesses with respect to services rendered by the Target Businesses.

(fffff) "Proceeding" means any action, arbitration, audit, claim, cause of action, hearing, investigation, litigation, or suit (whether civil, criminal, administrative or investigative) commenced, brought, conducted, or heard by or before, or otherwise involving, any Governmental Authority or arbitrator.

(ggggg) "PTO" has the meaning specified in Section 1.1(c).

(hhhhh) "PTO Policies" has the meaning specified in Section 1.1(c).

(iiiii) "Purchase Price" has the meaning specified in Section 3.2(b).

(jjjjj) "Purchased Assets" has the meaning specified in Section 2.1.

(kkkkk) "Purchased Deposits" means all deposits and prepayments made by the Sellers with respect to the Target Businesses, including, without limitation, security deposits for rent (including such deposits made by a Seller, as lessee, in connection with the Assumed Real Property Leases), deposits made with respect to vehicle operating leases to the extent related to the Purchased Assets (pro-rated for the actual number of vehicles purchased) and prepaid charges and expenses of, and advance payments made by, the Sellers, with respect to the Target Businesses, including, without limitation, the Purchased Deposits set forth on Schedule 2.1(k), and specifically excluding the Utility Escrow and any deposits or prepaid charges and expenses paid in connection with or relating primarily to any Excluded Assets or any Excluded Liability.

(lllll) "Purchaser Permitted Access Parties" has the meaning specified in Section 7.7(b).

(mmmmm) "Purchasers" have the meaning specified in the preamble.

(nnnnn) "Purchasers Obligations" has the meaning specified in Section 7.9.

(ooooo) "Purchasers Plan" has the meaning specified in Section 7.2(c).

(ppppp) "Real Property" means Owned Real Property and Leased Real Property.

(qqqqq) "Regulated Substances" means any chemicals, materials or substances defined as or included in the definition of "hazardous substances," "hazardous wastes," "controlled waste," "hazardous materials," "hazardous constituents," "restricted hazardous materials," "extremely hazardous substances," "toxic substances," "contaminants," "pollutants," "toxic pollutants," or words of similar meaning and regulatory effect under any applicable Environmental Law including, without limitation, petroleum, petroleum products, polychlorinated biphenyls and asbestos.

(rrrrr) "Release" means any release, spill, emission, discharge, leaking, pumping, injection, deposit, disposal, dispersal, leaching or migration into the indoor or outdoor environment (including, without limitation, ambient air, surface water, groundwater and surface or subsurface strata) or into or out of any property, including the movement of Regulated Substances through or in the air, soil, surface water, groundwater or property.

(sssss) "Representative" means with respect to a particular Person, any duly authorized director, officer, employee, agent, consultant, advisor or other representative of such Person, including legal counsel, accountants and financial advisors.

(ttttt) "Sale Hearing" means the hearing conducted by the Bankruptcy Court to approve the transactions contemplated by this Agreement or a competing transaction.

(uuuuu) "Sale Order" means an Order of the Bankruptcy Court in substantially the form attached hereto as Exhibit E (with such other changes as may be acceptable to the Sellers, the First Lien Agent and the Required Lenders (as defined in the First Lien Credit Agreement) and the Purchasers), pursuant to, inter alia, sections 105, 363 and 365 of the Bankruptcy Code (i) authorizing and approving, inter alia, the sale of the Purchased Assets to the Purchasers on the terms and conditions set forth herein free and clear of all Liabilities and Encumbrances (other than Permitted Encumbrances), the assumption and assignment of the Assumed Liabilities, and the assumption and assignment of the Assumed Contracts, Assumed Equipment Leases and Assumed Real Property Leases to the Purchasers and (ii) containing certain findings of facts, including, without limitation, a finding that the Purchasers are a good faith Purchasers pursuant to section 363(m) of the Bankruptcy Code.

(vvvvv) "SDN List" has the meaning specified in Section 5.7.

(wwwww) "Second Lien Credit Agreement" means the Amended and Restated Second Lien Credit Agreement, dated as of April 20, 2007, as amended and restated as of February 18, 2011, among Coach Am Holdings Corp., Holdings Inc. as the Borrower, The Bank of New York Mellon, as successor agent to Bear Stearns Corporate Lending, Inc., as administrative agent and collateral agent, and the other agents and lenders party thereto.

(xxxxx) "Seller Permitted Access Parties" has the meaning specified in Section 7.7(a).

(yyyyy) "Sellers" has the meaning specified in the preamble.

(zzzzz) "Software" means all computer software programs (whether in source code, object code, or other form) and systems, databases and platforms owned, licensed or used by the Sellers, including all databases, compilations, tool sets, compilers, higher level or "proprietary" languages, related documentation, technical manuals and materials, and any licenses to use or other rights relating to the foregoing.

(aaaaaa) "STB" has the meaning specified in Section 6.2(a).

(bbbbbb) "Target Businesses" means the operations of the Business conducted by the Sellers solely and exclusively through Lakefront Lines, Inc., American Coach Lines of Atlanta, Inc., CUSA KBC, LLC, CUSA PCSTC, LLC, CUSA PRTS, LLC, CUSA ELKO, LLC, Dillon's Bus Service, Inc., CUSA RAZ, LLC and CUSA AWC, LLC.

(cccccc) "Tax" or "Taxes" (and with correlative meanings, "Taxable" and "Taxing") means (i) any federal, state, local, foreign or other income, alternative, minimum, add-on minimum, accumulated earnings, personal holding company, franchise, capital stock, net worth, capital, profits, intangibles, windfall profits, gross receipts, value added, sales, use, goods and services, excise, customs duties, transfer, conveyance, mortgage, registration, stamp, documentary, recording, premium, severance, environmental (including taxes under Section 59A of the Code), natural resources, real property, personal property, ad valorem, intangibles, rent, occupancy, license, occupational, employment, unemployment insurance, social security, disability, workers' compensation, payroll, health care, withholding, estimated or other similar taxes, duty, levy or other governmental charge or assessment or deficiencies thereof (including all interest and penalties thereon and additions thereto whether disputed or not), and (ii) any transferee liability in respect of any items described in clause (i) above.

(dddddd) "Tax Return" means any return, report or similar statement required to be filed with respect to any Taxes (including any attached schedules), including any information return, claim for refund, amended return or declaration of estimated Tax.

(eeeeee) "Third Party Consents" has the meaning specified in Section 4.5.

(ffffff) "Trademarks" means United States, state and foreign trademarks, service marks, logos, slogans, trade dress and trade names (including all assumed or fictitious names under which the Target Businesses are conducted), and any other indicia of source of goods and services, designs and logotypes related to the above, in any and all forms, whether registered or unregistered, and registrations and pending applications to register the foregoing (including intent to use applications), and all goodwill related to or symbolized by the foregoing.

(gggggg) "Trade Secrets" means confidential or proprietary information and trade secrets (including, without limitation, ideas, research and development, know-how, formulae, compositions, processes and techniques, technical data, designs, drawings, specifications, customer and supplier lists, pricing and cost information, and business and

marketing plans and proposals) and all information in whatever form or medium, including non-memorialized form, not generally known to the public and which provides a Seller any advantage with respect to such Seller's Target Business.

(hhhhhh) "Transfer Taxes" has the meaning specified in Section 7.1(b).

(iiiiii) "Transferred Employees" has the meaning specified in Section 7.2(a).

(jjjjjj) "Transition Services Agreement" has the meaning set forth in Section 3.7(d).

(kkkkkk) "Transportation Laws" means all U.S. Laws and non-U.S. Laws intended to prohibit, restrict or regulate actions and activities of motor passenger carriers.

(llllll) "United States" and "U.S." mean the United States of America.

(mmmmmm) "USA Patriot Act" has the meaning specified in Section 5.7.

(nnnnnn) "Utility Escrow" means the adequate assurance deposit made by the Sellers in connection with the continued provision of post-petition utility services pursuant to an order of the Bankruptcy Court issued on January 5, 2012.

(oooooo) "Vehicle Option Side Letter" has the meaning specified in Section 3.1(b).

(pppppp) "WARN" means the Worker Adjustment and Retraining Notification Act of 1988, as amended and any similar state or local law.

1.2 Other Definitional and Interpretive Matters.

(a) Unless otherwise expressly provided, for purposes of this Agreement, the following rules of interpretation shall apply:

(i) Calculation of Time Period. When calculating the period of time before which, within which or following which any act is to be done or step taken pursuant to this Agreement, the date that is the reference date in calculating such period shall be excluded. If the last day of such period is a non-Business Day, the period in question shall end on the next succeeding Business Day.

(ii) Dollars. Any reference in this Agreement to $ shall mean U.S. dollars.

(iii) Exhibits/Schedules. All Exhibits and Schedules annexed hereto or referred to herein are hereby incorporated in and made a part of this Agreement as if set forth in full herein. Any capitalized terms used in any Schedule or Exhibit but not otherwise defined therein shall be defined as set forth in this Agreement.

(iv) Gender and Number. Any reference in this Agreement to gender shall include all genders, and words imparting the singular number only, shall include the plural and vice versa.

(v) Headings. The provision of a Table of Contents, the division of this Agreement into Sections, subsections and other subdivisions and the insertion of headings are for convenience of reference only and shall not affect or be utilized in construing or interpreting this Agreement. All references in this Agreement to any "Section" are to the corresponding Section of this Agreement unless otherwise specified.

(vi) Herein. The words such as "herein," "hereof" and "hereunder" refer to this Agreement as a whole and not merely to a subdivision in which such words appear unless the context otherwise requires.

(vii) Including. The word "including" or any variation thereof means "including, without limitation" and shall not be construed to limit any general statement that it follows to the specific or similar items or matters immediately following it.

(b) No Strict Construction. The Parties participated jointly in the negotiation and drafting of this Agreement and, in the event an ambiguity or question of intent or interpretation arises, this Agreement shall be construed as jointly drafted by the Parties and no presumption or burden of proof shall arise favoring or disfavoring any Party by virtue of the authorship of any provision of this Agreement.

SECTION 2
PURCHASE AND SALE

2.1 Purchased Assets. Upon the terms and subject to the conditions set forth in this Agreement, including approval of the Bankruptcy Court pursuant to Sections 105, 363 and 365 of the Bankruptcy Code, on the Closing Date, each of the Sellers shall sell, transfer, assign, convey and deliver, or cause to be sold, transferred, assigned, conveyed and delivered, to the Purchasers, and the Purchasers shall purchase, free and clear of all Encumbrances (other than Permitted Encumbrances), all of the right, title and interest of the Sellers in, to or under the following rights, properties and assets of the Sellers (other than the Excluded Assets) of every kind and description, wherever located, whether real, personal or mixed, tangible or intangible, owned, leased, licensed, used or held for use in or relating to the Target Businesses (herein collectively called the "Purchased Assets"):

(a) all Accounts Receivable of each Target Business outstanding as of the Closing Date;

(b) the right to receive and retain payments after the Closing Date in respect of any Accounts Receivable described in Section 2.1(a) and the right to receive and retain the Sellers' mail and other communications relating to the post-Closing operation of the Target Businesses (it being understood and agreed that any such mail or communications received by the Purchasers that do not relate to the post-Closing operation of the Target Businesses will be promptly returned to Holdings Inc.);

(c) (i) the Equipment listed on Schedule 2.1(c) (except in the case of Inventory, such Inventory existing on the Closing Date), (ii) all other Equipment owned by a Seller that is (x) located at the Acquired Owned Real Property or the Acquired Leased Real Property and (y) not primarily used by a Business other than the Target Businesses, and (iii) all Equipment used solely and exclusively by a Seller in a Target Business;

(d) the Contracts listed or described on Schedule 2.1(d), which Schedule 2.1(d) shall be updated by the Sellers immediately prior to the Closing to add all retail charter contracts and purchase orders for providing transportation services, in each case of the Target Businesses, then outstanding, and all other Contracts that generate revenue for any of the Target Businesses (the "Assumed Contracts");

(e) the Leases of Leased Real Property held by a Seller and used in the operation of the Target Businesses, and rights thereunder, that are listed under the heading "Leases Being Assumed" on Schedule 2.1(e) (such Leases, the "Assumed Real Property Leases");

(f) the Owned Real Property used in the operation of the Target Businesses that is set forth on Schedule 4.6(a)(i) (the "Acquired Owned Real Property");

(g) all Permits issued to the Sellers and/or Affiliates of the Sellers by any (i) Governmental Authority relating to the operation of the Target Businesses as are listed or described on Schedule 2.1(g) and any pending applications therefor, in each case to the extent assignable or transferable, and (ii) county, local or municipal Governmental Authority for the operations of the Target Businesses at the Acquired Owned Real Property or the Acquired Leased Real Property, and any pending applications therefor, in each case to the extent assignable or transferable;

(h) all Intellectual Property of the Sellers relating solely and exclusively to the Target Businesses, including, without limitation, such of the foregoing as are set forth on Schedule 2.1(h) (including all goodwill associated therewith) and documentation and media constituting, describing or relating to the Intellectual Property, including memoranda, manuals, technical specifications and other records wherever created throughout the world, in each case relating solely and exclusively to the Target Businesses, but excluding (i) reports of accountants, investment bankers, crisis managers, turnaround consultants and financial advisors or consultants and (ii) all data which constitutes personally identifiable information;

(i) all Documents (i) located at the Acquired Owned Real Property and the Acquired Leased Real Property that relate to the Target Businesses, and (ii) wherever located that relate solely and exclusively to the Target Businesses, except in each case those (x) relating solely and exclusively to any Excluded Asset or Excluded Liability, (y) relating to employees of the Sellers who are not Transferred Employees or (z) containing any personally identifiable information other than for the Documents set forth on Schedule 2.1(i) (which Documents shall be used by the Purchasers solely and exclusively for the purposes which they are currently used by the Sellers);

(j) (i) all telephone, telex and telephone facsimile numbers and other directory listings used solely and exclusively in connection with the Target Businesses, and (ii) those telephone numbers for administrative functions, such as human resources, used by Transferred Employees immediately prior to the Closing;

(k) the Purchased Deposits;

(l) all insurance proceeds and insurance awards receivable to the extent relating to any of the Purchased Assets which arise from or relate to events occurring prior to or on the Closing Date and all of the Sellers' rights, to the extent they are transferable, to make claims, and to receive the proceeds of any such claims, (i) under property or casualty insurance policies maintained by or on behalf of the Sellers, or any of them, for any loss to a Purchased Asset occurring prior to or on the Closing Date that is covered by such policies, and (ii) under liability insurance policies maintained by or on behalf of the Sellers, or any of them, to the extent relating to any Assumed Liability; provided, however, nothing herein shall require any of the Sellers to maintain any insurance policies after the Closing;

(m) the operating equipment leases listed or described on Schedule 2.1(m) (the "Assumed Equipment Leases");

(n) any rights, claims, credits, refunds, causes of action, choses in action, rights of recovery and rights of setoff of the Sellers against third parties arising out of events occurring prior to the Closing Date and relating exclusively to the Target Businesses, including and, for the avoidance of doubt, arising out of events occurring prior to the Petition Date, and including any rights under or pursuant to any and all warranties, representations and guarantees made by suppliers, manufacturers and contractors relating to products sold, or services provided, to the Sellers and relating solely and exclusively to the Target Businesses, excluding only the rights, claims, refunds, causes of action, choses in action, rights of recovery and rights of setoff that are identified as Excluded Assets in Section 2.2;

(o) all goodwill and other intangible assets of the Target Businesses;

(p) subject to Section 2.2(j), all Avoidance Actions, each of which will be released and waived at the Closing;

(q) all advertising, marketing and promotional materials, studies, reports and all other printed or written materials relating solely and exclusively to the Target Businesses;

(r) all rights of the Sellers under non-disclosure or confidentiality, non-disparagement, non-compete, or non-solicitation agreements with: (i) the Transferred Employees; (ii) any employees of the Sellers terminated within twelve (12) months prior to the Closing Date who were employed at, or primarily provided services to, the Target Businesses; (iii) any senior employees of the Sellers and/or Affiliates of the Sellers which are not Transferred Employees but who are employed at, or primarily provide services to, the Target Businesses; or (iv) any agents of the Sellers or with third parties, in each case to the extent relating to the Target Businesses;

(s) at the option of the Sellers, the 85 vehicles set forth on Schedule 2.1(s) or such subset of such vehicles as determined in accordance with Section 3.1(b) (collectively, the "Additional Vehicles"), with such option to be exercised in accordance with Section 3.1(b);

(t) all rights of the Sellers under letters of credit or similar instruments issued by third parties naming any Target Business as a beneficiary thereunder relating to the Purchased Assets, if any; and

(u) all assets, properties, privileges, rights (including prepaid expenses) and interests of the Sellers and/or any Affiliates of the Sellers related to the Target Businesses or the Purchased Assets that are located at the Acquired Owned Real Property and the Acquired Leased Real Property, of every kind and description, whether known or unknown, fixed or unfixed, accrued, absolute, contingent or otherwise, including, without limitation, such of the foregoing as are listed or described Schedule 2.1(u), which Schedule 2.1(u) shall be updated by the Sellers immediately prior to the Closing; provided, however, none of the Parties hereto intends that any of the Purchasers, or any of their Affiliates, shall be deemed to be a successor to such Seller with respect to the Purchased Assets.

THE PARTIES HEREBY AGREE AND ACKNOWLEDGE THAT DURING THE PERIOD BETWEEN THE AGREEMENT DATE AND THE THIRD BUSINESS DAY BEFORE THE CLOSING DATE, THE SELLERS AND PURCHASERS SHALL COOPERATE IN GOOD FAITH TO (1) MAKE SUCH ADDITIONS TO (TO THE EXTENT THE TO-BE-ADDED LEASE IS ASSIGNABLE TO THE PURCHASERS), BUT NOT REMOVALS FROM, SCHEDULE 2.1(m) AND (2) MAKE SUCH ADDITIONS TO (TO THE EXTENT THE TO-BE-ADDED CONTRACT OR LEASE, AS THE CASE MAY BE, IS ASSIGNABLE TO THE PURCHASERS AND IS NOT OTHERWISE NECESSARY FOR PERFORMANCE BY THE SELLERS OR THEIR AFFILIATES OF TRANSITION SERVICES), OR REMOVALS FROM, SCHEDULES 2.1(d) AND/OR 2.1(e) AS MAY BE NECESSARY TO PROPERLY REFLECT THE PARTIES' INTENTIONS WITH RESPECT TO THE IDENTIFICATION OF THE PURCHASED ASSETS TO BE ACQUIRED BY THE PURCHASERS PURSUANT TO THIS AGREEMENT (AND, IN EACH CASE, ANY CONTRACTS OR LEASES SO ADDED SHALL CONSTITUTE PURCHASED ASSETS AT THE CLOSING AND ANY CONTRACTS OR LEASES SO REMOVED SHALL NOT CONSTITUTE PURCHASED ASSETS AT THE CLOSING); PROVIDED, HOWEVER; THAT ANY AGREED UPON CHANGES TO SUCH SCHEDULES SHALL IN NO EVENT REDUCE THE PURCHASE PRICE OR OTHERWISE AFFECT ANY OTHER PROVISIONS OF THIS AGREEMENT EXCEPT THAT, IN THE EVENT THAT ANY CONTRACTS OR LEASES ARE ADDED TO SCHEDULES 2.1(d), 2.1(e) AND/OR 2.1(m), SCHEDULE 2.5 SHALL BE UPDATED TO REFLECT THE CORRESPONDING CURE AMOUNT, IF ANY (AND, NOTWITHSTANDING SECTION 2.3(F), ANY SUCH CURE AMOUNTS SO ADDED SHALL CONSTITUTE ASSUMED LIABILITIES AT THE CLOSING).

2.2 Excluded Assets. Nothing herein contained shall be deemed to sell, transfer, assign or convey the Excluded Assets to the Purchasers, and the Sellers shall retain all right, title and interest to, in and under the Excluded Assets. For all purposes of and under this Agreement, the term "Excluded Assets" shall mean:

(a) all Cash and Cash Equivalents;

(b) all shares of capital stock or other equity interest of any Seller or any securities convertible into, exchangeable or exercisable for shares of capital stock or other equity interest of any Seller or any Affiliate thereof;

(c) all minute books, stock ledgers, corporate seals and stock certificates of the Sellers;

(d) any Contracts that are not Assumed Contracts;

(e) all Leases of Leased Real Property, and rights thereunder, other than the Assumed Real Property Leases (the "Excluded Leases");

(f) all Benefit Plans of the Sellers, including, any assets, reserves, credits and service agreements, and all Documents created, filed or maintained in connection with such Benefit Plans and any applicable insurance policies related to such Benefit Plans;

(g) any rights, claims or causes of action of the Sellers under this Agreement or the Ancillary Documents, including all right, title and interest to the Cash Balance;

(h) all claims or causes of action related primarily to any Excluded Asset;

(i) all insurance policies of the Sellers and all rights under insurance policies relating to claims for losses except to the extent set forth in Section 2.1(l);

(j) any avoidance claims or causes of action under the Bankruptcy Code or applicable Law with respect to the Excluded Assets;

(k) all Documents relating primarily to an Excluded Asset or an Excluded Liability;

(l) any Claim, right or interest of the Sellers in or to any refund, rebate, abatement or other recovery for Taxes with respect to the Business or the Purchased Assets, together with any interest due thereon or penalty rebate arising therefrom, for any Tax period (or portion thereof) ending on or before the Closing Date;

(m) all intercompany payables, liabilities and obligations (of any nature or kind, and whether based in common law or statute or arising under written contract or otherwise, known or unknown, fixed or contingent, accrued or unaccrued, liquidated or unliquidated, real or potential) owed or payable to any Seller or any Affiliate thereof or as to which any Seller or any Affiliate thereof is an obligor or is otherwise responsible or liable;

(n) the Utility Escrow; and

(o) all other assets of any Seller that are not Purchased Assets, including, without limitation, the assets set forth on Schedule 2.2(o).

2.3 Assumed Liabilities. Upon the terms and subject to the conditions set forth in this Agreement, on the Closing Date, the Purchasers shall execute and deliver to the Sellers the

Assumption and Assignment Agreement pursuant to which the Purchasers shall assume and agree to discharge, when due (in accordance with its respective terms and subject to the respective conditions thereof), only the following Liabilities (without duplication) (collectively the "Assumed Liabilities") and no others:

(a) any and all Liabilities of any Seller under the Assumed Contracts, Assumed Equipment Leases and the Assumed Real Property Leases in respect of which the Bankruptcy Court has approved its assumption by, and assignment to, the Purchasers or, if required, a Third Party Consent has been obtained;

(b) all amounts incurred in the Ordinary Course of Business by the Target Businesses that are current in nature (and not past due) and are owed to suppliers and service providers in respect of goods and services provided after the Petition Date to or for the benefit of the Purchased Assets that would have an administrative priority claim attached to them under Section 503(b)(1) of the Bankruptcy Code (collectively, "Eligible Administrative Claims") which suppliers and service providers (together with approximate amounts due as of May 9, 2012) are set forth on Schedule 2.3(b), which Schedule 2.3(b) shall be updated by the Sellers immediately prior to the Closing;

(c) all Accrued Liabilities;

(d) any Liability of the Sellers and their respective Affiliates under COBRA for all employees (and their qualified beneficiaries) of the Target Businesses who become employed by any of the Purchasers or any of their respective Affiliates on or after the Closing Date (including, the Transferred Employees) for "qualified events" (as defined in COBRA) that occur on or after the Closing Date;

(e) any Liability of the Sellers and their Affiliates under WARN with respect to the transactions contemplated by this Agreement for all employees of the Sellers or their Affiliates who are employed at the Target Businesses;

(f) all Cure Costs (up to a maximum of $3.5 million except as otherwise provided in the last paragraph of Section 2.1); and

(g) all Liabilities arising out of the conduct of the Target Businesses or ownership of the Purchased Assets on or after the Closing Date.

2.4 Excluded Liabilities. Notwithstanding any provision in this Agreement to the contrary, the Purchasers shall not assume and shall not be obligated to assume or be obligated to pay, perform or otherwise discharge any Liability of any Seller, and each Seller shall be solely and exclusively liable with respect to all Liabilities of such Seller, other than the Assumed Liabilities (collectively the "Excluded Liabilities"). For the avoidance of doubt, the Excluded Liabilities with respect to each Seller include, but are not limited to, the following:

(a) any Liability of such Seller, arising out of, or relating to, this Agreement or the transactions contemplated by this Agreement, whether incurred prior to, at or subsequent to the Closing Date, including, without limitation, all finder's or broker's fees and expenses and any and all fees and expenses of any Representatives of such Seller;

(b) other than any Accrued Liability, (i) any Liability of such Seller for Taxes for periods or portions thereof as determined pursuant to Section 7.1(a) ending on or prior to the Closing Date, and (ii) any Liability for Taxes of such Seller resulting from the transactions contemplated by this Agreement, except as provided in Section 7.1(b);

(c) any Liability incurred by such Seller or its respective directors, officers, stockholders, agents or employees (acting in such capacities) after the Closing Date and then only to the extent attributable to the period of time after the Closing Date;

(d) any Liability of such Seller to any Person on account of any Action or Proceeding, to the extent such Action or Proceeding either exists as of the Closing or relates to a period ending on or prior to the Closing Date;

(e) any Liability to the extent relating to or arising out of the ownership or operation of an Excluded Asset;

(f) the accrued Liabilities of the Sellers set forth on Schedule 2.4(f); provided, however, notwithstanding anything to the contrary set forth in this Agreement, in no event shall any Accrued Liability constitute an Excluded Liability;

(g) all checks and drafts that have been written or submitted by any of the Sellers prior to the close of business on the Closing Date but have not yet cleared;

(h) other than as set forth in Sections 3.7(f) and 3.7(g), any Liability of the Sellers under any Indebtedness, including, without limitation, Indebtedness under the First Lien Credit Agreement, the Second Lien Credit Agreement and the DIP Credit Agreement, any Indebtedness owed to any stockholder or other Affiliate of any such Seller, and any Contract evidencing any such financing arrangement;

(i) other than as specifically set forth herein, fees or expenses of such Seller incurred with respect to the transactions contemplated herein;

(j) other than as specifically set forth herein, any Liability relating to: (w) the acquisition or disposition of businesses completed on or prior to the Closing Date, including any such Liabilities relating to deferred consideration, earn-out arrangements, contingent consideration, indemnity claims and warranty claims; (x) events or conditions occurring or existing in connection with, or arising out of, the Target Businesses as operated prior to the Closing Date; (y) the ownership, possession, use, operation or sale or other disposition prior to the Closing Date of any Purchased Assets (or any other assets, properties, rights or interests associated, at any time prior to the Closing Date, with the Target Businesses); or (z) the Bankruptcy Case;

(k) except as set forth in Sections 2.3(b), amounts owed to vendors and service providers in respect of goods and services arising in the Ordinary Course of Business on or after the Petition Date and existing as of or immediately prior to the Closing and that would have an administrative priority claim attached to them under section 503(b)(1) or section 503(b)(9) of the Bankruptcy Code;

(l) other than any Accrued Liabilities and except as otherwise specifically set forth herein, any Liability to any Person who was at any time employed by the Sellers or their predecessors-in-interest at any time or to any such Person's spouse, children, other dependents or beneficiaries, with respect to incidents, events, exposures or circumstances occurring at any time during the period or periods of any such Person's employment by the Sellers or their predecessors-in-interest, whenever such claims mature or are asserted, including (except as otherwise specifically set forth herein), all such Liabilities arising (i) under any Benefit Plans, including any key employee incentive plan approved by the Bankruptcy Court, (ii) under any employment, wage and hour restriction, equal opportunity, discrimination, plant closing or immigration and naturalization laws, (iii) under any collective bargaining laws, agreements or arrangements (other than the Kerrville CBA) or (iv) in connection with any workers' compensation or any other employee health, accident, disability or safety claims;

(m) any Liability relating to the Purchased Assets based on events or conditions occurring or existing prior to the Closing Date and connected with, arising out of or relating to: (i) Regulated Substances or Environmental Laws attributable to or incurred as a result of any acts, omissions, or conditions in respect of the Sellers' operation of the Target Businesses prior to the Closing Date, (ii) other than any Accrued Liabilities and except as otherwise specifically set forth herein, claims relating to employee health and safety, including claims for injury, sickness, disease or death of any Person (which, for the avoidance of doubt, shall not include health or other welfare benefit plan claims incurred after Closing that are based on or relate to conditions existing prior to the Closing Date) or (iii) compliance with any Legal Requirement relating to any of the foregoing;

(n) any Liability of the Sellers and their ERISA Affiliates under Title IV of ERISA;

(o) other than as set forth in Section 2.3(d), any Liability of the Sellers and their Affiliates under COBRA (including, with respect to any employees of the Target Businesses who do not become employed by any of the Purchasers or any of their respective Affiliates on or after the Closing Date);

(p) other than any Accrued Liabilities and except as otherwise specifically set forth herein, any pension, retirement, welfare, severance, change of control or deferred compensation Liability of the Sellers to their current or former employees, including any Liability under any "multiemployer" pension plans, whether or not under any Benefit Plan and whether or not accrued by the Sellers before the Closing Date;

(q) any Liability of the Sellers to repay any grant or loan to a Governmental Authority arising from the Sellers' pre-Closing operation of the Target Businesses and solely to the extent that such grant or loan does not benefit the Purchasers' post-Closing operation of the Target Businesses;

(r) any Liability of the Sellers in respect of any financial derivative instrument; and

(s) all intercompany payables, liabilities and obligations (of any nature or kind, and whether based in common law or statute or arising under written contract or otherwise, known or unknown, fixed or contingent, accrued or unaccrued, liquidated or unliquidated, real or potential) owed or payable by any Seller or any Affiliate thereof or as to which any Seller or any Affiliate thereof is an obligee or is otherwise responsible or liable.

2.5 Assignments; Cure Amounts.

(a) The Sellers shall transfer and assign all Assumed Contracts, Assumed Equipment Leases and Assumed Real Property Leases to the Purchasers, and the Purchasers shall assume all Assumed Contracts, Assumed Equipment Leases and Assumed Real Property Leases from the Sellers, as of the Closing Date pursuant to section 365 of the Bankruptcy Code and the Sale Order. In connection with such assignment and assumption, the Purchasers shall cure all defaults under such Assumed Contracts, Assumed Equipment Leases and Assumed Real Property Leases to the extent required by section 365(b) of the Bankruptcy Code and any amounts offset, recouped or otherwise credited by a counterparty under any Assumed Contract, Assumed Equipment Lease and Assumed Real Property Lease (such amounts, the "Cure Costs"). The Cure Costs for each Assumed Contract, Assumed Equipment Lease and Assumed Real Property Lease are set forth opposite the name of each Assumed Contract, Assumed Equipment Lease and Assumed Real Property Lease set forth on Schedule 2.5.

(b) The Sale Order shall provide that as of the Closing, the Sellers (as applicable) shall assign to the Purchasers (as applicable) the Assumed Contracts, the Assumed Equipment Leases and the Assumed Real Property Leases, each of which shall be identified by the name and date (if available) of the Assumed Contracts, the Assumed Equipment Leases and the Assumed Real Property Leases, the other party to the Assumed Contract, Assumed Equipment Lease or Assumed Real Property Lease, as the case may be, and the address of such party for notice purposes, all included on an exhibit attached to either the motion filed in connection with the Sale Order or a motion for authority to assume and assign such Assumed Contracts, Assumed Equipment Leases and Assumed Real Property Leases. Such exhibit shall also (i) set forth the Cure Costs for each of the Assumed Contracts, Assumed Equipment Leases and Assumed Real Property Leases as determined by the Seller party thereto based on such Seller's books and records or as otherwise determined by the Bankruptcy Court, and (ii) delineate a procedure for transferring to the Purchasers the rights to any Purchased Deposits in the form of cash or letters of credit on deposit with the other party to any Assumed Real Property Lease.

(c) In the case of licenses, certificates, approvals, authorizations, Leases, Contracts and other commitments included in the Purchased Assets (i) that cannot be transferred or assigned effectively without the consent of third parties, which consent has not been obtained prior to the Closing (after giving effect to the Sale Order and the Bankruptcy Code), the Sellers shall, subject to any approval of the Bankruptcy Court that may be required and the terms set forth in Section 6.2, cooperate with the Purchasers in endeavoring to obtain such consent and this Agreement shall not operate as an assignment thereof in violation of any such license, certificate, approval, authorization, Lease, Contract or other commitment and, if any such consent is not obtained, the Sellers shall, for a reasonable period of time following the Closing or until such earlier time as the Sellers liquidate, wind-down or otherwise cease operations, cooperate with the

Purchasers in all reasonable respects to provide to the Purchasers the benefits thereof in some other manner, or (ii) that are otherwise not transferable or assignable (after giving effect to the Sale Order and the Bankruptcy Code) shall, following the Closing, reasonably cooperate with the Purchasers to provide to the Purchasers the benefits thereof in some other manner (including the exercise of the rights of the Sellers thereunder).

2.6 Further Assurances.

(a) At the Closing, and at all times thereafter as may be necessary, each of the Sellers (as applicable) and the Purchasers shall execute and deliver such other instruments of transfer or conveyance as shall be reasonably necessary to vest in the Purchasers title to the Purchased Assets free and clear of all Encumbrances (other than Permitted Encumbrances), and such other instruments as shall be reasonably necessary to evidence the assignment by the Sellers (as applicable) and the assumption by the Purchasers or their designees of the Assumed Liabilities, including the Assumed Contracts, Assumed Equipment Leases and the Assumed Real Property Leases. Each of the Sellers and the Purchasers shall cooperate with one another to execute and deliver such other documents and instruments as may be reasonably required to carry out the transactions contemplated hereby; provided, however, the Sellers' compliance with their respective obligations under this Section 2.6(a) shall, in each case, be conditioned upon the Purchaser's payment or reimbursement of any actual out-of-pocket expenses incurred by the Sellers in connection therewith and which have been approved in advance by the Purchasers. Each of the Purchasers and the Sellers shall cooperate and negotiate in good faith the scope of the services to be provided under the Transition Services Agreement and will not add any Service (as defined therein) that is not, as of the Closing Date, performed by the Sellers' corporate office in Dallas, Texas, taking into account any employee departures or hirings by the Purchaser. At the Closing, and at all times thereafter as may be necessary, the Purchasers shall cooperate with the Sellers at the Sellers' request to facilitate the procurement, possession and return to the Sellers of any Excluded Assets, including, without limitation, any equipment subject to an operating or capitalized lease which does not constitute an Assumed Equipment Lease and any funds received in respect of Excluded Assets.

(b) At the Closing, and at all times thereafter as may be necessary, each of the Sellers (as applicable) shall, at the reasonable request and expense of the Purchasers, execute, deliver, and file, or cause to be executed, delivered, and filed, such other instruments of conveyance and transfer and take such other actions as the Purchasers may reasonably request, in order to more effectively consummate the transactions contemplated by this Agreement and to vest in the Purchasers good and marketable title to the Intellectual Property included in the Purchased Assets, including, without limitation, executing, filing, and recording, with all appropriate intellectual property registration authorities and other relevant entities, all assignment instruments and other filings that are necessary to correctly record the prior chain of title with respect to ownership of the Intellectual Property included in the Purchased Assets.

SECTION 3
PURCHASE PRICE

3.1 Purchase Price.

(a) Subject to the terms and conditions set forth in this Agreement and in reliance upon the representations and warranties of the Parties set forth herein, at the Closing, the purchase price to be paid by the Purchasers to the Sellers in exchange for the Purchased Assets (other than the Purchased Assets subject to the option described in Section 2.1(s))(the "Base Purchase Price") shall be the sum of the following:

(i) the amount of the Good Faith Deposit; plus

(ii) the "all cash" sum in the amount of: (x) $114,700,000 plus (y) $3,500,000 (or such greater amount determined under the last paragraph of Section 2.1) minus the aggregate amount of the Cure Costs paid by the Purchasers under clause (iii) below (such amount, as adjusted pursuant to Section 3.2 below, the "Cash Balance"); plus

(iii) the aggregate amount of the Cure Costs; plus

(iv) the assumption by the Purchasers of the Assumed Liabilities.

(b) The Sellers shall have the right to exercise the option described in Section 2.1(s) in accordance with this Section 3.1(b). The option described in Section 2.1(s) may be exercised by the Sellers with respect to, at the Sellers' election: (x) all 85 vehicles set forth on Schedule 2.1(s); (y) a predetermined subset thereof specified in that certain side letter executed by the Parties as of the Agreement Date with respect to the identification of vehicles subject to the option described in Section 2.1(s) (the "Vehicle Option Side Letter"); or (z) any other subset of one (1) or more of the 85 vehicles set forth on Schedule 2.1(s) as determined by the Sellers (an "Alternate Subset"). The Sellers may exercise the option described in Section 2.1(s) for the purchase by the Purchasers of the Additional Vehicles by providing written notice thereof to the Purchasers not less than fifteen (15) days prior to the Closing, which notice shall specify the vehicles in respect of which the Sellers are exercising the option. Upon exercise by the Sellers, and subject to the terms and conditions set forth in this Agreement and in reliance upon the representations and warranties of the Parties set forth herein, at the Closing, (1) the Additional Vehicles shall be and (2) the purchase price to be paid by the Purchasers to the Sellers for the Additional Vehicles shall be: (i) if the Sellers exercise the option with respect to all 85 vehicles set forth on Schedule 2.1(s), then such vehicles for Twenty-Five Million Six Hundred Thousand Dollars ($25,600,000); (ii) if the Sellers exercise the option with respect to Subset A (as defined in the Vehicle Option Side Letter), then the specific vehicles set forth on Exhibit A to the Vehicle Option Side Letter for the price stated therein as the Subset A Price; (iii) if the Sellers exercise the option with respect to Subset B (as defined in the Vehicle Option Side Letter), then the specific vehicles set forth on Exhibit B to the Vehicle Option Side Letter for the price stated therein as the Subset B Price; (iv) if the Sellers exercise the option with respect to Subset C (as defined in the Vehicle Option Side Letter), then the specific vehicles set forth on Exhibit C to the Vehicle Option Side Letter for the price stated therein as the Subset C Price; or (v) if the Sellers

exercise the option with respect to an Alternate Subset, then the vehicles specified by the Sellers for the amount determined in accordance with the last sentence of this Section 3.1(b) (the purchase price determined in accordance with the foregoing clauses (i), (ii) (iii), (iv) or (v), the "Additional Purchase Price") and the Sellers shall deliver, at the Purchasers' sole expense, the Additional Vehicles, free and clear of any Encumbrances except as set forth on Schedule 2.1(s), at their current locations. If the Sellers exercise the option with respect to an Alternate Subset, the Purchasers and the Sellers shall negotiate in good faith the purchase price to be paid by the Purchasers to the Sellers for such Alternate Subset; provided that if the Parties are unable to reach agreement on the purchase price, the Purchasers shall be under no obligation to purchase such Alternate Subset.

3.2 Adjustment to the Base Purchase Price.

(a) Not less than thirty (30) days following the Closing, the Sellers shall deliver to the Purchasers the Balance Sheet. If the Final Net Current Assets are less than $10 million, the Base Purchase Price shall be adjusted downward by the amount by which Final Net Current Assets are less than $10 million (the "NCA Shortfall").

(b) The Base Purchase Price less the NCA Shortfall, if any, shall be the "Purchase Price." Any deductions to the Base Purchase Price pursuant to this Section 3.2(b) shall be deemed a reduction to the Cash Balance paid at the Closing pursuant to Section 3.2(a) and Section 3.3(a) below, and shall be satisfied by payment to the Purchasers from the Deferred Amount to the extent of the NCA Shortfall.

3.3 Closing Date Payments. At the Closing, the Purchasers shall satisfy the Cash Balance and the Additional Purchase Price, if applicable, as follows:

(a) the Purchasers shall deliver an amount equal to the Cash Balance, less the Deferred Amount, plus, if applicable, the Additional Purchase Price, via wire transfer of immediately available funds to the account(s) designated by the Sellers;

(b) the Purchasers shall make one payment in the amount of Three Million Dollars ($3,000,000) (the "Deferred Amount") into an interest-bearing escrow account pursuant to an escrow agreement (the "Escrow Agreement") with an escrow agent, each mutually acceptable to the Parties, by wire transfer of immediately available funds. The Deferred Amount shall be payable to the Sellers no later than forty-five (45) days after receipt by the Purchasers of the Balance Sheet unless and to the extent the Purchasers deliver notice of disagreement in accordance with the following sentence, with the Balance Sheet and/or the calculation of the NCA Shortfall in accordance herewith. In the event of any such disagreement, the Purchasers shall so notify the Sellers prior to end of the 45-day period referred to above and the Parties shall use their commercially reasonable efforts to resolve such disagreement. If the Parties are unable to resolve their disagreement through such consultation, the Parties shall refer the disagreement to the Accounting Firm to review promptly the Balance Sheet and/or the calculation of the NCA Shortfall and the disputed items or amounts. Promptly, but no later than twenty (20) calendar days after acceptance of its appointment, the Accounting Firm shall determine (it being understood that in making such determination, the Accounting Firm shall be functioning as an expert and not as an arbitrator), based solely on written submissions by the Purchasers and

Sellers, and not by independent review, only those issues in dispute and shall render a written report as to the resolution of those issues in dispute and the resulting computation of the NCA Shortfall, which shall be conclusive and binding on the Parties. In resolving any disputed item, the Accounting Firm (x) shall be bound by the provisions of this Section 3.3 and (y) may not assign a value to any item greater than the greatest value for such items claimed by either Party or less than the smallest value for such items claimed by either Party or include in its computation any item not included in the computation provided by either Party. The Party (either the Purchaser or the Sellers) whose determination of the amount of the Net Current Assets was farthest from the final determination of the Net Current Assets by the Accounting Firm shall bear the fees and expenses of the Accounting Firm plus any out-of-pocket expenses (including attorneys' and accountants' fees) of the Party whose determination of the Net Current Assets was closest to the final determination by the Accounting Firm. If the determination by the Accounting Firm is equidistant between the determinations of the parties, the fees of the Accounting Firm shall be borne equally by the Purchaser and the Sellers and each of the Purchaser and the Sellers shall bear the cost of their own out-of-pocket expenses. Any NCA Shortfall shall be satisfied from the Deferred Amount and the remainder, if any, of the Deferred Amount shall be promptly paid over to the Sellers;

(c) the Purchasers shall pay directly to the obligees identified on Schedule 2.5 (or to the Sellers in the case of off-set recoupments or credits) the Cure Costs; and

(d) with respect to the Assumed Liabilities, by the Purchasers assuming such Assumed Liabilities at the Closing; provided, however, that to the extent any such Assumed Liabilities are able to be satisfied at Closing, the Purchasers shall satisfy such Assumed Liabilities either at Closing or, in the Purchasers' sole discretion, in the ordinary course of business.

3.4 Good Faith Deposit. The Purchasers have deposited into an escrow account (the "Escrow Account") at Bank of America and maintained by Lowenstein Sandler PC, counsel to the Sellers, as escrow agent (the "Escrow Holder"), an amount equal to Sixteen Million Dollars ($16,000,000) (the "Good Faith Deposit") in immediately available, good funds of the United States of America, pursuant to the bid requirements described in the Bidding Procedures. The Good Faith Deposit has been funded by the Purchasers pursuant to the Bidding Procedures. Following the execution of this Agreement by the Sellers, the Good Faith Deposit shall become nonrefundable upon the termination of this Agreement by the Sellers pursuant to Section 9.1(d) (which such termination right is restricted, as provided below) and shall be refunded to the Purchasers upon the termination of this Agreement for any other reason, including under Sections 9.1(a), (b), (c), (e), (f) or (g). At the Closing, the Good Faith Deposit (and any interest or income accrued thereon) shall be paid over to the Sellers and upon such payment, credited and applied toward payment of the Purchase Price and the amount of any such interest or income accrued on the Good Faith Deposit as of Business Day prior to the Closing Date shall be credited dollar for dollar against the Cash Balance. In the event the Good Faith Deposit becomes nonrefundable as provided herein before the Closing by reason of a termination pursuant to Section 9.1(d), the Escrow Holder shall immediately disburse the Good Faith Deposit and all interest or income accrued thereon to the Sellers to be retained by the Sellers for their own account, provided, however, the Sellers agree that the Sellers shall not have the right to terminate this Agreement and receive the Good Faith Deposit by reason of the matters described in

Section 9.1(d) (but excluding the Purchasers' obligations under Section 3.7 of this Agreement), so long as the Purchasers are otherwise ready, willing and able to close the transactions contemplated under this Agreement. The Sellers' retention of the Good Faith Deposit pursuant to the preceding sentence shall constitute liquidated damages for the Purchasers' breach, and, except for the loss of the Good Faith Deposit, the Purchasers shall not have any further liability to the Sellers. If the transactions contemplated herein terminate in accordance with the termination provisions hereof by any reason other than pursuant to Section 9.1(d) before the Sale Order is entered by the Bankruptcy Court, the Escrow Holder shall return to the Purchasers the Good Faith Deposit (together with all income or interest accrued thereon).

3.5 Allocation of Purchase Price. Within ninety (90) days after the Closing, the Purchasers shall deliver to the Sellers for the Sellers' review and approval an allocation of the Purchase Price (and all other capitalized costs), including the Assumed Liabilities that are liabilities for federal income Tax purposes, among the Purchased Assets for U.S. federal, state, local and foreign income and franchise Tax purposes. The allocation shall be reasonable and shall be prepared in accordance with Section 1060 of the Code and the regulations thereunder. The Sellers agree that, following their approval of such allocation, such approval not to be unreasonably withheld or delayed, the Sellers shall confirm approval in writing to the Purchasers, it being understood and agreed that on or before the tenth (10th) Business Day following their receipt of the allocation from the Purchasers as herein provided, the Sellers shall either deliver written approval thereof to the Purchasers or, in the event that the Sellers shall have objections to all or any portion of the allocation, the Sellers shall deliver to the Purchasers a written objection to such allocation, which written objection shall set forth in reasonable detail the basis for the objection of the Sellers thereto. In the event that the Sellers shall deliver a written objection to the allocation, the Sellers and the Purchasers shall thereafter work in good faith to resolve any and all objections set forth therein, and upon the resolution of all such objections, the Sellers and the Purchasers shall execute and deliver to the other Parties a signed copy of such agreed upon allocation. The Purchasers and the Sellers will each report, act and file Tax Returns (including, but not limited to Internal Revenue Service Form 8594) in all respects and for all purposes consistent with such allocation. Neither the Purchasers nor any Seller shall take any position (whether in audits, Tax Returns or otherwise) that is inconsistent with such allocation unless required to do so by applicable Law. The Purchasers and the Sellers agree to prepare and timely file all applicable Internal Revenue Service forms required in connection with the transactions contemplated by this Agreement, including Form 8594, and other governmental forms, to cooperate with each other in the preparation of such forms and to furnish each other with a copy of such forms prepared in draft, within a reasonable period prior to the filing due date thereof.

3.6 Closing Date. Upon the terms and conditions set forth in this Agreement the closing of the sale of the Purchased Assets and the assumption of the Assumed Liabilities contemplated hereby (the "Closing") shall take place at the offices of Lowenstein Sandler PC located at 1251 Avenue of the Americas, New York, New York 10020, as promptly as practicable, and at no time later than the third Business Day, following the date on which the conditions set forth in Section 8 have been satisfied or waived (other than the conditions which by their nature are to be satisfied at the Closing, but subject to the satisfaction or waiver of such conditions), or at such other place or time as the Purchasers and the Sellers may mutually agree.

The date and time at which the Closing actually occurs is hereinafter referred to as the "Closing Date."

3.7 Deliveries of the Purchasers.

At or prior to the Closing, the Purchasers shall deliver to the Sellers:

(a) the Assumption and Assignment Agreement, and each other Ancillary Document to which the Purchasers are a party, duly executed by the Purchasers;

(b) the Cash Balance;

(c) the officer's certificates required to be delivered pursuant to Section 8.3(a)(i) and (ii);

(d) the transition services agreement to be entered into between the Sellers and the Purchasers (the "Transition Services Agreement"), substantially in the form of Exhibit F attached hereto duly executed by the Sellers;

(e) the Escrow Agreement duly executed by the applicable Purchaser;

(f) substitute letters of credit of like tenor in favor of the various beneficiaries of the Existing Letters of Credit, each in form and substance reasonably satisfactory to the Sellers;

(g) substitute payment and performance bonds of like tenor in favor of the various beneficiaries of the Existing Payment and Performance Bonds, each in form and substance reasonably satisfactory to the Sellers; and

(h) such other assignments and instruments of assumption and transfer, in form reasonably satisfactory to the Sellers, as the Sellers may reasonably request.

3.8 Deliveries of the Sellers.

At or prior to the Closing, the Sellers shall deliver to the Purchasers:

(a) the Bill of Sale, the Assumption and Assignment Agreement and each other Ancillary Document to which any Seller is a party, duly executed by such Seller;

(b) instruments of assignment of the Trademarks (the "Assignment of Trademarks") and Domain Names (the "Assignment of Domain Names") that are owned by the Sellers and included in the Purchased Assets, if any, duly executed by the applicable Sellers, in form for recordation with the appropriate Governmental Authorities, in form reasonably acceptable to the Purchasers, and any other assignments or instruments with respect to any Intellectual Property included in the Purchased Assets for which an assignment or instrument is required to assign, transfer and convey such assets to the Purchasers;

(c) a certified copy of the final Sale Order;

(d) copies of all Third Party Consents, if any;

(e) the officer's certificates required to be delivered pursuant to Section 8.2(a)(i) and (ii);

(f) certificates executed by each Seller, in the form prescribed under Treasury Regulation Section 1.1445-2(b), that such Seller is not a foreign person within the meaning of Section 1445(f)(3) of the Code;

(g) instruments of assumption and assignment of the Assumed Real Property Leases in form reasonably acceptable to the Purchasers (the "Assumption and Assignment of Leases"), duly executed by the applicable Seller, in form for recordation with the appropriate public land records, if necessary, and any other related documentation or instruments necessary for the conveyance of any Assumed Real Property Lease;

(h) (i) all lease files for the Assumed Real Property Leases (including copies of any plans of the Acquired Leased Real Property), and (ii) keys for, and/or the access codes for any electronic security system located at, the Acquired Leased Real Property;

(i) duly executed and acknowledged special warranty deeds in respect of the Acquired Owned Real Property in recordable form, duly executed title affidavits and gap indemnities in the form reasonably required by the title company issuing the Purchasers' title insurance policy for the Acquired Owned Real Property and all other items within the Sellers' reasonable control that are reasonably required by the title company to issue such title policies without exceptions other than exceptions that can be omitted as a result of (i) the sale taking place pursuant to sections 363 and 365 of the Bankruptcy Code, (ii) the standard or pre-printed exceptions contained in the title policies and (iii) exceptions in the policies that can only be deleted by delivery of a survey to the title company, customary foreign certificates of non-foreign status and such other transfer, recordation and deed intake forms and other statements, disclosures, documents, affidavits and certifications reasonably and customarily required to convey real property in the jurisdictions in which the Owned Real Property are located;

(j) a certificate of good standing, or equivalent document, for each Seller, as certified as of a recent date by the applicable Government Authority;

(k) a certificate of an authorized Person of each of the Sellers, dated the Closing Date, in form and substance reasonably satisfactory to the Purchasers, as to, with respect to such Seller, (i) such Seller's authorization to execute and perform its obligations under this Agreement and the Ancillary Documents to which such Seller is a party; and (ii) incumbency and signatures of the authorized Persons of such Seller executing this Agreement and any such Ancillary Documents;

(l) all instruments and documents necessary to release any and all Encumbrances (other than Permitted Encumbrances), including appropriate UCC financing statement amendments (termination statements);

(m) the Transition Services Agreement duly executed by the Sellers;

(n) the Escrow Agreement duly executed by the applicable Seller(s); and

(o) such other bills of sale, deeds, endorsements, assignments and instruments of conveyance and any other documents and writings (either executed counterparts or otherwise) required or reasonably requested by the Purchasers or otherwise listed on Schedule 3.8(o), each in form and substance reasonably satisfactory to the Purchasers.

SECTION 4
REPRESENTATIONS AND WARRANTIES OF THE SELLERS

As an inducement to the Purchasers to enter into this Agreement and to consummate the transactions contemplated hereby, each of the Sellers jointly and severally represents and warrants to the Purchasers and agrees as follows:

4.1 Organization of the Sellers. Each Seller is an entity duly incorporated or organized, as the case may be, validly existing and in good standing under the Laws of its state of incorporation or formation. Each Seller is duly qualified or licensed to do business as a foreign corporation in good standing in each jurisdiction in which the ownership or leasing of its properties or the conduct of its businesses requires such qualification, except where failure to so qualify or be in good standing would not have a Material Adverse Effect. Each Seller has full corporate or similar power and authority to own or lease and to operate and use the Purchased Assets owned or leased by it and to carry on the Target Businesses as now conducted.

4.2 Subsidiaries and Investments. Except as set forth on Schedule 4.2, no Seller, directly or indirectly, owns, of record or beneficially, any outstanding voting securities, membership interests or other equity interests in any Person.

4.3 Authority of the Sellers.

(a) Each Seller has full power and authority to execute, deliver and, subject to the entry of the Sale Order, perform its obligations under, and consummate the transactions contemplated by, this Agreement and each of the Ancillary Documents to which such Seller is a party. The execution, delivery and performance of this Agreement and such Ancillary Documents by each Seller, and consummation of the transactions contemplated hereby and thereby, have been duly authorized and approved by all required action on the part of each Seller, including by each Seller's board of directors (or similar governing body) and, subject to the entry of the Sale Order, does not require any authorization or consent of any shareholders or members of a Seller that has not been obtained. This Agreement has been duly authorized, executed and delivered by each Seller and, subject to the entry of the Sale Order, is the legal, valid and binding obligation of each Seller enforceable in accordance with its terms, and each of the Ancillary Documents to which each Seller is a party has been duly authorized by each Seller and upon execution and delivery by each Seller and subject to the entry of the Sale Order, will be a legal, valid and binding obligation of each Seller enforceable in accordance with its terms.

(b) Subject to receipt of the Third Party Consents, and after giving effect to the Sale Order, none of the execution and delivery of this Agreement or any of the Ancillary Documents by each Seller, the consummation by each Seller of any of the transactions contemplated hereby or thereby, or compliance with or fulfillment of the terms, conditions and

provisions hereof or thereof by each Seller, will conflict with, result in a breach of the terms, conditions or provisions of, or constitute a default or an event of default, or permit the acceleration of any Liability or obligation or loss of a material benefit, or result in the creation of any Encumbrance on any of the Purchased Assets (in each case with or without notice or lapse of time or both), under (i) any charter (or similar governing instrument) or by-laws (or similar governing document) of any Seller, (ii) any Permits, (iii) any Order to which any Seller is bound or any Purchased Asset is subject, (iv) any Legal Requirement affecting any Seller or the Purchased Assets, or (v) any Assumed Contract.

4.4 Title to the Purchased Assets. The Sellers have, and, upon delivery to the Purchasers on the Closing Date of the instruments of transfer contemplated by Section 3.8, and subject to the terms of the Sale Order, the Sellers will transfer to Purchasers all of the Sellers' right, title and interest in or to the Acquired Owned Real Property, and good and valid title to, or, in the case of property leased or licensed by the Sellers, a valid and subsisting leasehold interest in or a legal, valid and enforceable licensed interest in or right to use, all of the other Purchased Assets, free and clear of all Encumbrances, except for the Assumed Liabilities and for Permitted Encumbrances. Except for the Excluded Assets, there are no material assets, material properties, material rights or material interests of any kind or nature that the Sellers have been using, holding or operating in the Target Businesses that will not be used, held or owned by the Purchasers immediately following the Closing.

4.5 Consent and Approvals. Schedule 4.5 sets forth a true and complete list of each material consent, waiver, authorization or approval of any Governmental Authority, domestic or foreign, or of any other Person, and each declaration to or filing or registration with any such Governmental Authority, that is required in connection with the execution and delivery of this Agreement and the Ancillary Documents by the Sellers or the performance by the Sellers of their obligations hereunder or thereunder (the "Third Party Consents").

4.6 Real Property.

(a) Schedule 4.6(a)(i) sets forth a true and complete list of all Owned Real Property owned by the Sellers, or any of them. Schedule 4.6(a)(ii) sets forth a true and complete list of (i) all Real Property Leases with respect to which a Seller is a lessee and (ii) all Real Property Leases with respect to which a Seller is a lessor. The Sellers have provided true, complete and correct copies of the Assumed Real Property Leases to the Purchasers, including any amendments thereto.

(b) No Seller has received written notice of, nor to the Sellers' Knowledge is there any written threat of any (i) condemnation, eminent domain, expropriation or similar proceeding affecting the Acquired Owned Real Property, (ii) proceeding to change the zoning classification of any portion of the Acquired Owned Real Property or (iii) imposition of any special assessments for public betterments affecting the Acquired Owned Real Property, which in each of clauses (i), (ii) and (iii) would reasonably be expected to have a Material Adverse Effect.

(c) During the period between May 1, 2009 and the Agreement Date, no Seller has received written notice of any: (i) condemnation, eminent domain, expropriation or

similar proceeding affecting the Acquired Leased Real Property; (ii) proceeding to change the zoning classification of any portion of the Acquired Leased Real Property; or (iii) imposition of any special assessments for public betterments affecting the Acquired Leased Real Property, which in each of clauses (i), (ii) and (iii) would reasonably be expected to have a Material Adverse Effect.

(d) The Acquired Owned Real Property used by the Sellers, and the present uses of the Acquired Owned Real Property by the Sellers, are in compliance with, and the Sellers have received no written notice that they are in default under or in violation of, any building, zoning, land use, public health, public safety, sewage, water, sanitation or other comparable Legal Requirement except for such noncompliance, default or violation that would not reasonably be expected to have a Material Adverse Effect.

(e) Except as otherwise disclosed in Schedule 4.6(e), each Assumed Real Property Lease is in full force and effect and is a valid and binding obligation of the Seller party thereto and, to the Knowledge of the Sellers, the other parties thereto, in accordance with its terms. Since the Petition Date, to the Knowledge of the Sellers, the Sellers have performed all of their respective material obligations under the Assumed Real Property Leases, except with respect to obligations the Sellers are prohibited from performing pursuant to the automatic stay in connection with the Bankruptcy Case.

(f) No third parties have any options to purchase and/or rights of first offer or refusal or other pre-emptive rights or purchase rights with respect to any of the Acquired Owned Real Property, other than as set forth on Schedule 4.6(f).

(g) Except as set forth on Schedule 4.6(g) or as would not reasonably be expected to have a Material Adverse Effect, during the period of a Seller's ownership and/or leasehold of the Acquired Owned Real Property or the Acquired Leased Real Property, as the case may be:

(i) No Seller has received written notice (1) alleging that the activities of any Target Business are in violation of any Environmental Laws, (2) of the institution or written threat of any claim or Proceeding against, or investigation of, such Seller by any Governmental Authority or third party related to Regulated Substances or Environmental Law, or (3) of the investigation, remediation or removal of Regulated Substances at, on, under or from the Acquired Owned Real Property.

(ii) During the period between May 1, 2009 and the Agreement Date, no Seller has received written notice that there has been any Release of any Regulated Substances at, on, under or from any of the Acquired Owned Real Property or the Acquired Leased Real Property, and to the Sellers' Knowledge, none of such properties has been used by the Target Businesses as a (A) landfill or (B) storage, treatment or disposal site for any type of hazardous waste as defined under the RCRA that would require a permit pursuant to the RCRA.

(iii) The storage tanks operated by the Sellers in connection with the Target Businesses that presently exist on, at or under any of the Acquired Owned Real

Property or, to the Knowledge of the Sellers, the Acquired Leased Real Property, are currently operated and maintained in all material respects in accordance with all Environmental Laws and, to the Knowledge of the Sellers, none of them is Releasing any Regulated Substance.

(iv) No Encumbrance (other than a Permitted Encumbrance) has been imposed or asserted on any Acquired Owned Real Property by any Governmental Authority in connection with any Environmental Law.

(v) The Sellers have made available or provided the Purchasers with copies of the most recent versions of the material documents, records and information in the Sellers' possession concerning the condition of the environment at any of the Acquired Owned Real Property or Acquired Leased Real Property, whether generated by the Sellers or others, including environmental audits and environmental site assessments.

4.7 Regulatory Matters; Permits.

(a) All of the material Permits that are necessary for the operation of the Target Businesses as currently conducted and the ownership of the Purchased Assets are held by the Sellers in full force and effect (collectively, the "Material Permits"). Schedule 4.7(a) sets forth a true, complete and correct list of all Material Permits held by the Sellers as of the Agreement Date.

(b) Except as set forth on Schedule 4.7(b), each Seller is in material compliance with its obligations under each of the Material Permits and the rules and regulations of the Governmental Authority issuing such Material Permits, and no condition exists that without notice or lapse of time or both would constitute a default under, or a violation of, any Material Permit except for such failures to be in compliance or defaults that would not have, individually or in the aggregate, a Material Adverse Effect.

(c) Except as set forth on Schedule 4.7(c), each Material Permit is valid and in full force and effect and there is no proceeding, notice of violation, order of forfeiture or complaint or investigation against any Sellers relating to any of the Material Permits pending or to the Knowledge of the Sellers, threatened, before any Governmental Authority.

4.8 No Finder. Except as set forth on Schedule 4.8, none of the Sellers nor any Person acting on their behalf has paid or become obligated to pay any fee or commission to any broker, finder or intermediary for or on account of the transactions contemplated by this Agreement for which the Purchasers are or will become liable, and the Sellers shall hold harmless and indemnify the Purchasers from any claims with respect to any such fees or commissions.

4.9 Absence of Certain Developments. Except as set forth on Schedule 4.9, from January 4, 2012 to the Agreement Date:

(a) there have not occurred any facts, conditions, changes, violations, inaccuracies, circumstances, effects or events that have constituted, or which would be reasonably likely to result in, individually or in the aggregate, a Material Adverse Effect; and

(b) no Seller has taken any action described in Section 6.3(a)(ii), 6.3(a)(viii), 6.3(a)(xii), 6.3(a)(xv), 6.3(a)(xvii) or 6.3(a)(xviii) hereof.

4.10 Litigation. As of the Agreement Date, except as set forth on Schedule 4.10, there are no Proceedings pending or, to the Knowledge of the Sellers, threatened against the Sellers or to which the Sellers are otherwise a party, by or before any Governmental Authority which would reasonably be expected to have a Material Adverse Effect. Except as set forth on Schedule 4.10, the Sellers are not subject to any Order of any Governmental Authority (including with respect to all applicable Environmental Laws) which would reasonably be expected to have a Material Adverse Effect.

4.11 Intellectual Property.

(a) Schedule 4.11(a) sets forth a true, correct and complete list, in all material respects, of all U.S. and foreign (i) issued Patents and pending applications for Patents; (ii) registered Trademarks and pending applications for Trademarks; (iii) registered Copyrights and pending applications for Copyrights; and (iv) all Domain Names, in each case which is owned by a Seller and which is material to the Target Businesses. Except as set forth on Schedule 4.11(a), the Sellers own, or have a valid right to use, all of the Intellectual Property set forth on Schedule 4.11(a), and all such Intellectual Property is subsisting and, to the Knowledge of the Sellers, valid and enforceable. Subject to Section 2.5, the Sellers will transfer to the Purchasers, all of their right, title and interest in and to all Intellectual Property owned by the Sellers, and all of their right and interest in all Intellectual Property licensed to the Sellers, in each case to the extent included in the Purchased Assets.

(b) Except as disclosed on Schedule 4.11(b), and except as would not reasonably be expected to have a Material Adverse Effect, (i) the conduct of the Target Businesses by the Sellers as currently conducted does not infringe, misappropriate or otherwise violate any Person's intellectual property rights, and there has been no such claim or Action asserted or threatened in writing and that has not been resolved in the past four (4) years against any Seller, or to the Knowledge of the Sellers, any other Person, and (ii) to the Knowledge of the Sellers, no Person (including any current or former officer, director, employee or contractor of any Seller), is infringing, misappropriating or otherwise violating any Intellectual Property owned by the Sellers, or to which the Sellers have any exclusive license, in the conduct of the Target Businesses, and no such claims or Actions have been asserted or threatened in writing and that have not been resolved against any Person by the Sellers, or, to the Knowledge of the Sellers, any other Person, in the past four (4) years.

(c) The Sellers have taken commercially reasonable measures to protect the confidentiality of their Trade Secrets, except as would not reasonably be expected to have a Material Adverse Effect.

4.12 Validity of Assumed Contracts. Except as set forth on Schedule 4.12, each Assumed Contract is in full force and effect and is a valid and binding obligation of the Seller party thereto and, to the Knowledge of the Sellers, the other parties thereto, in accordance with the terms and conditions, except as such enforceability may be limited by bankruptcy, insolvency or other similar laws affecting the enforcement of creditors' rights generally. Upon the entry of

the Sale Order and payment of the Cure Costs or obtaining any required Third Party Consent, (i) no Seller will be in material breach or default of its obligations under any Assumed Contract, (ii) no condition exists that with notice or lapse of time or both would constitute a default or event of default by any Seller under any Assumed Contract and (iii) to the Knowledge of the Sellers, no other party to any of the Assumed Contract is in breach or default thereunder, except in the case of clauses (i), (ii) and (iii) for any breaches or defaults that would not reasonably be expected to have a Material Adverse Effect.Customers and Suppliers. Except as set forth on Schedule 4.13, as of the Agreement Date, the Sellers have not received any written notice from any supplier of the Target Businesses expressly stating that such supplier will stop, or materially decrease the rate of or materially increase the prices for, supplying materials, products or services to the Target Businesses for reasons other than non-payment or related to the Bankruptcy Case, except as would not reasonably be expected to have a Material Adverse Effect. Except as set forth on Schedule 4.13, as of the Agreement Date, the Sellers have not received any written notice from any customer of the Target Businesses expressly stating that such customer will stop, or materially decrease the rate of, buying services from the Target Businesses or that such customer seeks a materially different and adverse pricing structure for such services, for reasons other than non-payment or related to the Bankruptcy Case, except as would not reasonably be expected to have a Material Adverse Effect.

4.14 Benefit Matters.Schedule 4.14 sets forth a list, as of the Agreement Date, of all material Benefit Plans in which employees of Target Businesses participate, or for which the Sellers have had any obligations with respect to employees of Target Businesses.

(b) No Benefit Plan is a multiemployer plan as defined in Section 3(37) of or Title IV of ERISA.

4.15 Labor Matters.

(a) Except as would not reasonably be expected to have a Material Adverse Effect: (i) the Sellers are in compliance with all applicable Laws respecting employment and employment practices, terms and conditions of employment and wages and hours, including the Immigration Reform and Control Act, in each case with respect to employees of the Target Businesses; (ii) all wages and other amounts paid to employees of the Target Businesses have been properly reported on IRS Forms W-2; (iii) all required wage and employment Taxes on wages paid to employees of the Target Businesses have been withheld and remitted to the relevant Taxing authority; and (iv) all persons classified by the Sellers as independent contractors of the Target Businesses do satisfy and have satisfied the requirements of Law to be so classified, and the Sellers have fully and accurately reported their compensation on IRS Forms 1099 when required to do so and have withheld and remitted any required backup withholding amounts.Except as set forth on Schedule 4.15(b), there are no unfair labor practice charges or other employee-related complaints or claims against the Sellers pending or, to the Knowledge of the Sellers, threatened before the National Labor Relations Board, the Equal Employment Opportunity Commission, the Occupational Safety and Health Review Commission, the Department of Labor or any other Governmental Authority by or concerning the employees, independent contractors or consultants of the Target Businesses (including claims for compensation, bonus payments or other payments allegedly due under employment agreements), in each case that could reasonably be expected to have a Material Adverse Effect. Except as set

forth on Schedule 4.15(b), the Sellers have not been notified by any Governmental Authority in writing of any alleged violation by the Sellers of applicable Law that remains unresolved respecting employment, employment practices or terms and conditions of employment with respect to employees of the Target Businesses that could reasonably be expected to have a Material Adverse Effect.

(c) Except as set forth on Schedule 4.15(c), the Sellers are not (i) party to any labor or collective bargaining agreement, (ii) currently negotiating any such agreement or (iii) obligated to negotiate any such agreement, in each case, with respect to employees of the Target Businesses. As relates to the Purchased Assets (x) no labor organization or group of the Sellers' employees has made a pending demand to the Sellers for recognition or certification, (y) to the Knowledge of the Sellers, there are no existing organization drives with respect to the employees of the Target Businesses and (z) there are and have been no representation or certification proceedings, or petitions seeking a representation proceeding, with the National Labor Relations Board or any other labor relations tribunal or authority, nor have any such demands, proceedings or petitions been brought or were, to the Knowledge of the Sellers, threatened to be brought, within the past three (3) years with respect to employees of the Target Businesses.

(d) There are no organized strikes, slowdowns or work stoppages pending or, to the Knowledge of the Sellers, threatened, with respect to employees of the Target Businesses nor has any such organized strike, slowdown or work stoppage occurred or, to the Knowledge of the Sellers, been threatened within three (3) years prior to the Agreement Date that could reasonably be expected to have a Material Adverse Effect.

4.16 Accounts Receivable. All Accounts Receivable have arisen from bona fide transactions in the Ordinary Course of the Business.

4.17 Books and Records. The books, records and accounts of the Sellers maintained with respect to the Target Businesses accurately and fairly reflect, in all material respects and in reasonable detail, the transactions and the assets and liabilities of the Sellers with respect to the Target Businesses. No Seller has engaged in any transactions with respect to any Target Business, maintained any bank account for any Target Business or used any of the funds of any Seller in the conduct of any Target Business except for transactions, bank accounts and funds which have been and are reflected in the books and records of the Sellers, maintained in all material respects in the Ordinary Course of Business.

4.18 Affiliate Transactions. Except as disclosed on Schedule 4.18, as of the Agreement Date, no controlled Affiliate of any Seller (other than another Seller) (a) is a competitor, creditor, debtor, customer (other than for personal use), distributor, supplier or vendor of any Seller, (b) is a party to any material Contract with any Seller, (c) has any material Action against any Seller, or (d) has a loan for borrowed money outstanding from any Seller (other than intercompany transactions in the Ordinary Course of Business).

4.19 Equipment. As of the Agreement Date, all of the fixtures and other improvements to the Acquired Owned Real Property and Acquired Leased Real Property and all of the Equipment included in the Purchased Assets have been maintained in compliance with

applicable Law and are in working order and repair (ordinary wear and tear excepted), except to the extent as would not reasonably be expected to have a Material Adverse Effect.

4.20 Audited Financial Statements. The Sellers have delivered to the Purchasers the audited consolidated financial statements of Holdings Inc. and its subsidiaries as of and for the period ended on December 31, 2011 (the "Audited Financial Statements"). Except as set forth on Schedule 4.20, the Audited Financial Statements were prepared in accordance with GAAP (except as indicated in the notes thereto) and fairly present in all material respects (subject to normal, recurring audit adjustments) the consolidated financial position of Holdings Inc. and its subsidiaries as at the dates thereof and the consolidated results of their operations and cash flows for the periods then ended.

4.21 **EXCEPT AS SET FORTH ABOVE, (A) ALL THE PURCHASED ASSETS SHALL BE TRANSFERRED ON AN AS-IS, WHERE-IS BASIS, AND (B) THE SELLERS MAKE NO FURTHER REPRESENTATIONS OR WARRANTIES, EXPRESS OR IMPLIED, IN RESPECT OF THE TARGET BUSINESSES OR THE PHYSICAL CONDITION OF THE PURCHASED ASSETS, AND ANY SUCH REPRESENTATION AND WARRANTIES ARE HEREBY EXPRESSLY DISCLAIMED.**

SECTION 5
REPRESENTATIONS AND WARRANTIES OF THE PURCHASERS

As an inducement to the Sellers to enter into this Agreement and to consummate the transactions contemplated hereby, the Purchasers hereby represent and warrant to the Sellers and agree as follows:

5.1 Organization and Authority of the Purchasers.

(a) Each of the Purchasers is a corporation duly incorporated, validly existing and in good standing under the laws of the jurisdiction of its incorporation. Each Purchaser has the requisite power and authority to execute, deliver and perform its obligations under this Agreement and each Ancillary Documents to which it is a party. The execution, delivery and performance of this Agreement and such Ancillary Documents by each Purchaser has been duly authorized and approved by all required action on the part of such Purchaser, including by such Purchaser's board of directors and do not require any further authorization or consent of such Purchaser or its shareholders or members. This Agreement has been duly authorized, executed and delivered by each Purchaser and is the legal, valid and binding agreement of each Purchaser enforceable against such Purchaser in accordance with its terms, and each Ancillary Document to which any of the Purchasers is a party has been duly authorized by such Purchasers and upon execution and delivery by such Purchasers will be a legal, valid and binding obligation of such Purchasers enforceable against such Purchasers in accordance with its terms, except in each case as (i) enforceability may be limited by applicable bankruptcy, insolvency, moratorium, reorganization or other similar laws affecting creditors' rights generally and (ii) the remedy of specific performance and injunctive and other forms of equitable relief may be subject to equitable defenses.

(b) Subject to receipt of the Third Party Consents, if any, and after giving effect to the Sale Order, neither the execution and delivery of this Agreement or any of such Ancillary Documents or the consummation of any of the transactions contemplated hereby or thereby nor compliance with or fulfillment of the terms, conditions and provisions hereof or thereof will:

(i) conflict with, result in a breach of the terms, conditions or provisions of, or constitute a default, or an event of default under (1) the organizational documents of any Purchaser, (2) any Order to which any Purchaser is a party or by which it is bound or (3) any Legal Requirement affecting any of the Purchasers; or

(ii) require the approval, consent, authorization or act of, or the making by any Purchaser of any declaration, filing or registration with, any Person, other than filings with the Bankruptcy Court.

5.2 Litigation. There are no pending or, to the knowledge of the Purchasers, threatened Actions by any Person or Governmental Authority against or relating to the Purchasers (or any Affiliate of the Purchasers) or by the Purchasers or their respective assets or properties are or may be bound which, if adversely determined, would reasonably be expected to have a material adverse effect on the ability of the Purchasers to perform their obligations under this Agreement and the Ancillary Documents to which they are a party, for the Purchasers to assume and perform the Assumed Liabilities or for the Purchasers to consummate on a timely basis the transactions contemplated hereby or thereby.

5.3 No Finder. Neither the Purchasers nor any Person acting on their behalf has paid or become obligated to pay any fee or commission to any broker, finder or intermediary for or on account of the transactions contemplated by this Agreement for which any Seller is or will become liable, and the Purchasers shall hold harmless and indemnify the Sellers from any claims with respect to any such fees or commissions.

5.4 Adequate Assurances Regarding Assumed Contracts, Assumed Equipment Leases and Assumed Real Property Leases. As of the Closing, the Purchasers will be capable of satisfying the conditions contained in sections 365(b) (1)(C) and 365(c) of the Bankruptcy Code with respect to the Assumed Contracts, Assumed Equipment Leases and Assumed Real Property Leases.

5.5 Financing. The Purchasers will have, at the Closing Date, all funds necessary to consummate the transactions contemplated by this Agreement, including to promptly pay, when due, the Cash Balance, the Additional Purchase Price, the Cure Costs and the Assumed Liabilities.

5.6 Ownership of Seller. None of the Purchasers hold, directly or indirectly, any beneficial or other ownership interest in any of the Sellers or their securities.

5.7 Anti-Money Laundering. Each of the Purchasers is in material compliance with: (i) all applicable provisions of the Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism Act of 2001 (Public Law 107-57) ("USA Patriot Act"), as amended, and all regulations issued pursuant to it; (ii) Executive Order No.

13224 on Terrorist Financing, Effective September 24, 2001, and relating to Blocking Property and Prohibited Transactions with Persons Who Commit, Threaten to Commit, or Support Terrorism; (iii) the International Emergency Economic Power Act (50 U.S.C. 1701 et seq.), and any applicable implementing regulations; (iv) the Trading with the Enemies Act (50 U.S.C. 50 et seq.), and any applicable implementing regulations; and (v) all applicable Laws relating to anti-money laundering, anti-terrorism and economic sanctions in the jurisdictions in which the Purchasers operate or do business. None of the Purchasers nor any of their directors, officers, managers or Affiliates is identified on the United States Treasury Department Office of Foreign Asset Control's ("OFAC") list of "Specially Designated Nationals and Blocked Persons" (the "SDN List") or otherwise the target of an economic sanctions program administered by OFAC, and the Purchasers are not affiliated in any way with, or providing financial or material support to, any such Persons. The Purchasers agree that should the Purchasers be named, or if the Purchasers receive written notice that any of its directors, officers, managers or Affiliates is named, on the SDN List or any other similar list maintained by a Governmental Authority in each case prior to Closing, the Purchasers shall promptly inform the Sellers in writing.

SECTION 6
ACTION PRIOR TO THE CLOSING DATE

The Parties covenant and agree to take the following actions between the Agreement Date and the earlier of (x) the termination of this Agreement and (y) the Closing Date:

6.1 Access to Information. Subject to the terms of that certain letter agreement dated November 17, 2011 between Holdings, Inc. and Stagecoach, the Sellers agree that, between the Agreement Date and the earlier of the Closing Date and the date on which this Agreement is terminated in accordance with its terms, the Sellers shall permit the Purchasers' Representatives reasonable access during regular business hours and upon reasonable notice, to the offices, properties, employees, outside accountants, agreements, and other documentation and financial records with respect to the Target Businesses, the Purchased Assets and the Assumed Liabilities to the extent the Purchasers reasonably request, and shall permit the Purchasers and their authorized Representatives to make copies of such materials, provided access should not include any invasive testing of any Real Property or access to any information subject to any attorney-client privilege or for which disclosure is prohibited by Legal Requirement or Contract. The Sellers shall furnish to the Purchasers or their authorized Representatives such additional information as the Sellers have in their possession concerning the Purchased Assets, the Target Businesses and the Assumed Liabilities as shall be reasonably requested by the Purchasers or their authorized Representatives, including all such information as shall be reasonably requested to enable the Purchasers or their authorized Representatives to (i) verify the accuracy of the Sellers' representations and warranties contained in this Agreement, (ii) verify that the Sellers have complied with the covenants contained in this Agreement and (iii) determine whether the conditions set forth in Section 8 have been satisfied. It is acknowledged and understood that no investigation by the Purchasers or other information received by the Purchasers shall operate as a waiver or otherwise affect any representation, warranty or other agreement given or made by the Sellers in this Agreement. The Sellers and the Purchasers shall use commercially reasonable efforts to cause their respective Representatives to reasonably cooperate with the Purchasers and the Purchasers' Representatives and the Sellers and the Sellers' Representatives, respectively, in

connection with such investigations and examinations. The Purchasers shall, and shall use commercially reasonable efforts to cause their respective Representatives to, use commercially reasonably efforts to minimize any disruption to the Business.

6.2 Governmental Approvals.

(a) Subject to the terms and conditions of this Agreement, the Sellers and the Purchasers agree to use their respective reasonable best efforts to take, or cause to be taken, all appropriate actions, to do, or cause to be done, and assist and cooperate with the other Parties in doing, all things necessary, proper or advisable to consummate and make effective, in the most expeditious manner practicable, the transactions contemplated hereby, including (i) to satisfy the respective conditions set forth in Section 8, (ii) to comply promptly with all Legal Requirements which may be imposed on them with respect to this Agreement and the transactions contemplated hereby by (1) any Governmental Antitrust Authority (which actions shall include furnishing all information required by applicable Law in connection with approvals of or filings with any Governmental Antitrust Authority), including filing, or causing to be filed, as promptly as practicable, any required notification and report forms (x) under the Hart-Scott Act with the Federal Trade Commission (the "FTC") and the Antitrust Division of the United States Department of Justice (the "DOJ"), and (y) under other applicable non-U.S. Laws with the applicable non-U.S. Governmental Antitrust Authority and/or (2) the Surface Transportation Board established under 49 U.S.C. ss.10101 et seq. or any successor agency (the "STB"), (iii) to supply as promptly as practicable any additional information and documentary material that may be requested (1) pursuant to the Hart-Scott Act or under other applicable non-U.S. laws with the applicable Governmental Antitrust Authority or (2) by the STB, and to take all other actions necessary, proper or advisable to cause the expiration or termination of the applicable waiting periods under (1) the Hart-Scott Act and under other applicable non-U.S. laws as soon as practicable, including requesting early termination of the Hart-Scott Act waiting period and any comparable period under other applicable non-U.S. laws and (2) under the regulations of the STB, including requesting interim approval of the operation of the Purchased Assets under 49 C. F. R. § 1182.7, (iv) to obtain any Consent of any Governmental Antitrust Authority or the STB required to be obtained or made by the Sellers or the Purchasers, or any of their respective Affiliates in connection with the transactions contemplated hereby or the taking of any action contemplated by this Agreement, and (v) to take any action necessary to defend vigorously, vacate, lift, mitigate, resolve, or rescind the effect of any litigation or administrative proceeding involving any Governmental Antitrust Authority, the STB or private party adversely affecting the transactions contemplated hereby or this Agreement, including promptly appealing any adverse court or administrative decision. Without limitation of the foregoing, the Sellers and the Purchasers shall not, with respect to the transactions contemplated hereby, extend any waiting period or comparable period under the Hart-Scott Act or any Other Competition Laws or enter into any agreement with any Governmental Antitrust Authority or the STB not to consummate the transactions contemplated hereby, except with the prior written consent of the other Parties hereto.

(b) Without limiting the generality of the undertakings in subsection (a) of this Section 6.2 and subject to appropriate confidentiality protections and applicable Law, each of the Sellers and the Purchasers shall each cooperate with each other and furnish to the other such necessary information and reasonable assistance as the other Party may request in

connection with the foregoing and, subject to applicable Law, shall each promptly provide counsel for the other Party with copies of all filings made by such Party, and all correspondence between such Party (and its advisors) with any Governmental Antitrust Authority or the STB and any other information supplied by such Party and such Party's Affiliates to a Governmental Antitrust Authority or the STB in connection with this Agreement and the transactions contemplated hereby. Each Party shall, subject to applicable Law, permit counsel for the other Party to review in advance any proposed written communication to any Governmental Antitrust Authority and consult with each other in advance of any meeting, conference or telephone conference with, the FTC, the DOJ, the STB or any other non-U.S. Governmental Antitrust Authority or, in connection with any proceeding by a private party, with any other Person, and to the extent permitted by the FTC, the DOJ, the STB or such other applicable non-U.S. Governmental Antitrust Authority or other Person, give the other Party the opportunity to attend and participate in such meetings, conferences and telephone conferences, in each case in connection with any proceeding relating to the transactions contemplated hereby; provided, however, that no Party hereto shall be required to provide any other Party with copies of confidential documents or information included in its filings and submissions under the Hart-Scott Act or any Other Competition Laws or as required by the STB, provided, further, that a Party hereto may request entry into a joint defense agreement as a condition to providing any such materials and that, upon receipt of that request, the parties shall work in good faith to enter into a joint defense agreement to create and preserve attorney-client privilege in a form and in substance mutually acceptable to the Parties. Upon the terms and subject to the conditions herein provided, in case at any time after the Closing Date any further action is necessary or desirable to secure the approvals from any and all Governmental Antitrust Authorities or the STB necessary to carry out the purposes of this Agreement, the proper officers and/or directors of the Parties shall use their reasonable best efforts to take or cause to be taken all such further action.

(c) Without limiting the generality of the undertakings in subsections (a) and (b) of this Section 6.2, the Sellers and the Purchasers agree to take or cause to be taken the following actions: (i) provide as promptly as practicable information and documents requested by any Governmental Antitrust Authority or the STB as necessary, proper or advisable to permit consummation of the transactions contemplated hereby, (ii) consult with the other Parties in the event that any Governmental Antitrust Authority or the STB requests that any of the Parties (A) sell, transfer, separate, divest or otherwise dispose of any assets as a pre-condition to approval of the transactions contemplated hereunder, it being understood that the Purchasers agree to make any such transfer, separation, divestment or other disposition to the extent it is a precondition to such Governmental Antitrust Authority or STB approval of the Purchasers' acquisition of control of the Purchased Assets, and (B) terminate, amend or assign any existing relationships and contractual rights and obligations, it being understood that the Purchasers agree to make any such termination, amendment or assignment to the extent it is a precondition to such Governmental Antitrust Authority or STB approval of the Purchasers' acquisition of control of the Purchased Assets, and (iii) take promptly, in the event that any permanent or preliminary injunction or other order is entered or becomes reasonably foreseeable to be entered in any proceeding that would make consummation of the transactions contemplated hereby in accordance with the terms of this Agreement unlawful or that would prevent or delay consummation of any such transactions, any and all steps necessary to vacate, modify or suspend such injunction or order so as to permit such consummation on a schedule as close as possible to that contemplated by this Agreement.

(d) The filing fees under the Hart-Scott Act or any Other Competition Laws or under the regulations of the STB shall be borne solely by the Purchasers, but not the Sellers' costs and expenses (including attorneys' fees and other legal fees and expenses) associated with the preparation of the Sellers' portion of any such filings.

(e) Without limiting the generality of the undertakings in subsections (a) through (d) of this Section 6.2 and subject to appropriate confidentiality protections and applicable Law, each of the Sellers and the Purchasers shall each cooperate with each other in regard to the filing of any and all applications and notifications with and obtaining applicable approvals, consents and/or recognitions from (i) the STB pursuant to 49 U.S.C. § 14303 (Passenger Motor Carrier Acquisition Control), and (ii) all other Governmental Transportation Authorities (including Canadian provincial authorities), for the consummation of the Transactions.

6.3 Conduct of Business Prior to the Closing Date. From and after the Agreement Date until the earlier of the Closing Date and the termination of this Agreement in accordance with the terms of Section 9 hereof:

(a) Except (w) as expressly provided in this Agreement, (x) with the prior express written approval of the Purchasers, which consent will not be unreasonably withheld, (y) as required by applicable Law or the Bankruptcy Court, or (z) as set forth on Schedule 6.3(a), no Seller shall, solely as it relates to such Seller's Target Business:

(i) enter into any Contract for or relating to the Target Business that cannot be assigned to the Purchasers or a permitted assignee of the Purchasers;

(ii) make, or become obligated to make, any capital expenditures with respect to any Target Business in excess of $50,000, except for repairs made by a Seller in the Ordinary Course of Business;

(iii) enter into any Contract for the purchase of real property;

(iv) sell, transfer, mortgage, encumber, lease or otherwise dispose of any Acquired Owned Real Property;

(v) assign any Lease or sublease all or any part of any Acquired Leased Real Property;

(vi) sell, lease (as lessor), license, transfer or otherwise dispose of (including (A) any transfer from the Target Businesses to any Affiliates of the Sellers (other than another Seller) and (B) any sales conducted pursuant to the Order of the Bankruptcy Court approving procedures for the Sellers to sell *de minimis* assets), or mortgage or pledge, or voluntarily impose or suffer to be imposed, any Encumbrance on (other than Assumed Liabilities and Permitted Encumbrances), any of the Purchased Assets;

(vii) purchase any material assets;

(viii) cancel or settle any material third-party debts owed to the Sellers or material claims included within the Purchased Assets (including the settlement of any claims or litigation where the amount in controversy exceeds $50,000) other than the compromise of Accounts Receivable in the Ordinary Course of Business;

(ix) enter into, or agree to enter into, any sale-leaseback transactions;

(x) sell, transfer, assign or pledge, or grant any discounts outside of the Ordinary Course of Business with respect to, any Accounts Receivable generated by any Target Business;

(xi) except in the Ordinary Course of Business or as required by Law or any Contract or Benefit Plan, institute any new, or increase (including any increase in coverage) any existing, profit-sharing, bonus, incentive, deferred compensation, severance, insurance, pension, retirement, medical, hospital, disability, welfare or other employee benefit plan, in each case, with respect to Transferred Employees;

(xii) modify or amend the PTO Policies with respect to any employees of the Target Businesses;

(xiii) except in the Ordinary Course of Business or as required by Law or any Contract or Benefit Plan, increase the compensation (including salary, bonus or incentive compensation) of any Transferred Employee;

(xiv) enter into any collective bargaining, employment, deferred compensation, severance, consulting, independent contractor, nondisclosure, non-competition or similar agreement (or, except as required by applicable Law, amend any such agreement) to which any Seller is a party with any Transferred Employees for which the Purchaser will become liable, except in the case of non-disclosure agreements entered into in the Ordinary Course of Business;

(xv) make or rescind any material election that would be binding on the Purchasers in relation to Taxes, unless required by Law;

(xvi) transfer, issue, sell or dispose of any shares of capital stock or other securities of any Seller;

(xvii) except under the DIP Credit Agreement, incur any indebtedness for borrowed money (excluding any borrowings among the Sellers), enter into any material guarantee, indemnity or other agreement to secure any obligation of a third party or voluntarily create any Encumbrance (other than Permitted Encumbrances) for the benefit of a third party over any of the Purchased Assets;

(xviii) make any payment, or otherwise remit any monies, to any Affiliate of any Seller (other than another Seller in the Ordinary Course of Business) for any purpose whatsoever other than (A) in connection with the employment of any such Person, (B) to any director for services rendered in accordance with policies of the Sellers in effect on the Agreement Date, (C) in accordance with the terms of any Contract or

Benefit Plan that is in effect on the Agreement Date and (D) intercompany payments or transfers in the Ordinary Course of Business;

(xix) decrease, deliver to the insurance provider a notice of cancellation, or otherwise modify any insurance coverage relating to the Purchased Assets or fail to renew any insurance policy relating to the Purchased Assets;

(xx) change any accounting policy or practice except in the Ordinary Course of Business, as required by GAAP;

(xxi) (A) modify, reject, repudiate or terminate any Assumed Contract, Assumed Equipment Lease or Assumed Real Property Lease, or (B) enter into any Contract or modify any Assumed Contract, Assumed Equipment Lease or Assumed Real Property Lease containing material penalties which would be payable as a result of, and upon the consummation of, the transaction contemplated by this Agreement;

(xxii) except in the Ordinary Course of Business, grant to or acquire from, or agree to grant to or acquire from, any Person any material Intellectual Property, or disclose or agree to disclose to any Person, other than Representatives of the Purchasers, any material Trade Secret, in each case to the extent included in the Purchased Assets;

(xxiii) (A) offer employment for any period on or after the Closing Date to any employee or agent of the Target Businesses regarding whom the Purchasers make offers of employment in accordance with the terms set forth herein or (B) otherwise attempt to persuade any such employee or agent to terminate his or her relationship with the Target Businesses; or

(xxiv) enter into any agreement or commitment to take any action prohibited by this Section 6.3.

(b) If at any time prior to Closing or during the ninety (90)-day period thereafter, or until such earlier time as the Sellers liquidate, wind-down or otherwise cease operations, the Purchasers or the Sellers discover any Encumbrance (other than a Permitted Encumbrance) on any Purchased Asset held by a Person who did not receive notice of the sale transactions contemplated herein and which Encumbrance (other than a Permitted Encumbrance) would continue with respect to the Purchased Asset after giving effect to the Sale Order, then the Sellers shall, at the Sellers' sole expense, promptly take all action reasonably necessary to remove such Encumbrance(s) or to cause such Encumbrance(s) to no longer be effective after the Closing. For a reasonable period of time following the Closing, but in no event later than ninety (90) days thereafter, or until such earlier time as the Sellers liquidate, wind-down or otherwise cease operations, the Sellers shall cooperate with the Purchasers to obtain the release of any and all Encumbrances that have been released or discharged from the Purchased Assets pursuant to the Sale Order.

(c) The Sellers shall maintain the Purchased Assets and operate and carry on the Target Businesses only in the Ordinary Course of Business, except as otherwise expressly required by this Agreement, as required by applicable Law or by the Bankruptcy Court or with

the express written consent of the Purchasers, which consent shall not be unreasonably withheld. Consistent with the foregoing and to the extent permitted or required by the Bankruptcy Case, the Sellers shall use commercially reasonable efforts to (i) continue operating the Target Businesses as a going concern, (ii) maintain the Purchased Assets and the assets and properties of, or used by, the Sellers relating to the Target Businesses consistent with the assumptions set forth in the Approved Budget (as defined in the DIP Credit Agreement), or (iii) maintain the Documents of the Target Businesses, and (iv) comply with all Legal Requirements; provided, however, the pendency of the Bankruptcy Case and the effects thereof shall in no way be deemed a breach of this Section 6.3.

6.4 Notification of Breach; Disclosure. Each Party shall promptly notify the other of any event, condition or circumstance of which such Party becomes aware prior to the Closing Date that would cause, or would reasonably be expected to cause, a violation or breach of this Agreement (or a breach of any representation or warranty contained in this Agreement) that would result in a failure to satisfy a condition in Section 8.2(a)(i), 8.2(a)(ii), 8.3(a)(i) or 8.3(a)(ii). During the period prior to the Closing Date, each Party will promptly advise the other in writing of any written notice or other communication from any Person alleging that the consent of such Person is or may be required in connection with the transactions contemplated by this Agreement. It is acknowledged and understood that no notice given pursuant to this Section 6.4 shall have any effect on the representations, warranties, covenants or agreements contained in this Agreement for purposes of determining satisfaction of the conditions contained herein.

6.5 Bankruptcy Court Approval.

(a) The Sellers and the Purchasers acknowledge that this Agreement and the sale of the Purchased Assets are subject to Bankruptcy Court approval. The Sellers and the Purchasers acknowledge that (i) to obtain such approval, the Sellers must demonstrate that they have taken reasonable steps to obtain the highest or otherwise best offer possible for the Purchased Assets, including, but not limited to, giving notice of the transactions contemplated by this Agreement to creditors and certain other interested parties as ordered by the Bankruptcy Court, and conducting an auction in respect of the Purchased Assets (the "Auction"), and (ii) the Purchasers must provide adequate assurance of future performance under the Assumed Contracts, the Assumed Equipment Leases and the Assumed Real Property Leases.

(b) In the event an appeal is taken or a stay pending appeal is requested, with respect to the Sale Order, the Sellers shall promptly notify the Purchasers of such appeal or stay request and shall promptly provide to the Purchasers a copy of the related notice of appeal or order of stay. The Sellers shall also provide the Purchasers with written notice of any motion or application filed in connection with any appeal from either of such orders.

(c) The Sellers shall give notice of the transactions contemplated by this Agreement to such Persons in accordance with the Bidding Procedures Order, and to such additional Persons as the Purchaser requests. From and after the Agreement Date, the Parties shall not take any action that is intended to result in, or fail to take any action the intent of which failure to act would result in, the reversal, voiding, modification or staying of the Sale Order. In addition, from and after the Agreement Date, the Sellers shall not, and shall cause their

respective Representatives and Affiliates not to, initiate contact with, solicit or encourage submission of any inquiries, proposals or offers by, any Person (other than the Purchasers and their authorized agents and Representatives) in connection with any sale or other disposition of the Purchased Assets. In addition, the Sellers shall not after the Agreement Date respond to any inquiries or offers to purchase all or any part of the Purchased Assets or perform any other actions related thereto, including supplying information to the Target Businesses and the Purchased Assets to prospective buyers other than to advise such prospective buyers that the Sellers have entered into this Agreement and of the restrictions imposed by this Section 6.5(c).

6.6 Bankruptcy Filings.

(a) From and after the Agreement Date, at least two (2) Business Days prior to filing any papers or pleadings in the Bankruptcy Case that relate, in whole or in part, to this Agreement or the Purchasers, the Sellers shall provide the Purchasers with a copy of such papers or pleadings.

(b) The Purchasers shall provide the Sellers with prompt notice of any papers or pleadings filed by a party other than the Purchasers in the Bankruptcy Case that relate, in whole or in part, to the Purchased Assets, this Agreement or the Purchasers.

SECTION 7
ADDITIONAL AGREEMENTS

7.1 Taxes.

(a) The Sellers shall be liable for and shall pay, and pursuant to Section 7.1(c) shall reimburse the Purchasers for, all Taxes (whether assessed or unassessed) other than Accrued Liabilities applicable to the Target Businesses and the Purchased Assets, in each case attributable to periods (or portions thereof) ending on or prior to the Closing Date. Without limiting the obligations of the Purchasers contained elsewhere in this Agreement, including in respect of the Assumed Liabilities, the Purchasers shall be liable for and shall pay, and pursuant to Section 7.1(c) shall reimburse the applicable Seller for, all Taxes (whether assessed or unassessed) applicable to the Target Businesses, the Purchased Assets and the Assumed Liabilities, in each case attributable to periods (or portions thereof) beginning after the Closing Date. For purposes of this paragraph (a), any period beginning before and ending after the Closing Date shall be treated as two partial periods, one ending on the Closing Date and the other beginning on the day after the Closing Date except that Taxes (such as property Taxes) imposed on a periodic basis shall be allocated on a daily basis.

(b) Without limiting the other terms set forth in this Agreement, any sales Tax, use Tax, real property transfer or gains Tax, real property records recordation fees, documentary stamp Tax or similar Tax attributable to the sale or transfer of the Purchased Assets and not exempted under the Sale Order or by section 1146(a) of the Bankruptcy Code ("Transfer Taxes") shall be borne by the Purchasers. The Sellers and the Purchasers shall use commercially reasonable efforts and cooperate in good faith to exempt or minimize the sale and transfer of the Purchased Assets from any such Transfer Taxes. The Purchasers shall, at their own expense, file any necessary Transfer Tax Returns and other documentation with respect to any Transfer Taxes;

provided, however, that in the event any such Tax Return requires execution by the Sellers, the Purchasers shall prepare and deliver to the Sellers a copy of such Tax Return at least ten days before the due date thereof, and the Sellers shall promptly execute such Tax Return and deliver it to the Purchasers, which shall cause it to be filed in a timely manner.

(c) The applicable Seller or the Purchasers, as the case may be, shall promptly and in any event within thirty (30) days of receipt of notice thereof, provide reimbursement for any Tax paid by one Party all or a portion of which is the responsibility of the other Party in accordance with the terms of this Section 7.1. Within a reasonable time prior to the payment of any such Tax, the Party paying such Tax shall give notice to the other of the Tax payable and each Party's respective liability therefor, although failure to do so will not relieve the other Party from its liability hereunder.

(d) The Purchasers and the Sellers agree to furnish or cause to be furnished to each other, upon request, as promptly as practicable, such information and assistance relating to the Target Businesses and the Purchased Assets (including access to books and records) as is reasonably necessary for the filing of all Tax Returns, the making of any election relating to Taxes, the preparation for any audit by any taxing authority, and the prosecution or defense of any claim, suit or proceeding relating to any Tax. The Purchasers and the Sellers shall retain all books and records with respect to Taxes pertaining to the Purchased Assets for a period of at least six (6) years following the Closing Date. On or after the end of such period, each Party shall provide the other with at least ten (10) calendar days' prior written notice before destroying any such books and records, during which period the Party receiving such notice can elect to take possession, at its own expense, of such books and records. The Sellers and the Purchasers shall cooperate with each other in the conduct of any audit or other proceeding relating to Taxes involving the Purchased Assets or the Target Businesses.

(e) Notwithstanding any other provision of this Agreement, in the event of an examination or audit of any position taken on a Tax Return, the Purchasers shall have the right to control any and all such examinations or audits, including appeals, where the Purchasers would, pursuant to this Agreement, be liable for additional Taxes that could be imposed as a result of such proceeding. The Sellers shall cooperate fully in all matters relating to any such examination or audit or other Tax proceeding (including according access to all records pertaining thereto), and will execute and file any and all consents, powers of attorney and other documents as shall be reasonably necessary in connection therewith.

(f) The Purchasers and the Sellers hereby waive compliance with all "bulk sales," "bulk transfer" and similar laws that may be applicable with respect to the sale and transfer of any or all of the Purchased Assets to the Purchasers.

7.2 Employees and Employee Benefit Plans.

(a) Transferred Employees. No later than five (5) calendar days prior to the Closing, the Purchasers shall offer employment to all employees of the Sellers or their Affiliates that are employed at the Target Businesses immediately prior to the Closing (including employees on approved leave of absence) on terms determined by the Purchasers; provided that such employees meet the Purchasers' minimum standards for employees applied

in the Purchaser's ordinary course of business consistent with past practice and, in all instances, in compliance with applicable Law; provided further that, with respect to any employee who is covered by the Kerrville CBA, such terms of employment (including compensation and benefits) shall be in accordance with the Kerrville CBA. Those employees who accept the Purchasers' offer of employment and commence working for the Purchasers on the Closing Date (or upon return to work from approved leave of absence) are referred to herein as "Transferred Employees." Such Transferred Employees shall receive benefits and be covered by employment policies as agreed between the Purchasers and such Transferred Employees, subject to the Kerrville CBA in the case of any employee covered by the Kerrville CBA. Without limiting the generality of the preceding sentence, such employee benefits shall include, to the extent permissible under the applicable plans sponsored by the Purchasers, immediate eligibility to participate in medical and health insurance plans and 401(k) or retirement plans under plans sponsored by the Purchasers.

(b) Assumption of Kerrville CBA. Coach USA agrees to, or agrees to cause one of the other Purchasers to, assume all rights all rights and Liabilities of the Sellers under the Kerrville CBA and shall abide by all terms and conditions of the Kerrville CBA.

(c) Credit Under Purchasers' Plans. To the extent permissible, the Purchasers will cause any employee benefit plans of the Purchasers (or any Affiliate thereof sponsoring or maintaining such plans) which the Transferred Employees are entitled to participate in from and after the Closing Date (the "Purchasers Plans") to take into account for purposes of eligibility and vesting thereunder, but not with respect to accrual of benefits, service by the Transferred Employees with the Sellers prior to the Closing as if such service were with the Purchasers, to the same extent such service was credited under a comparable benefit plan of the Sellers prior to the Closing (except to the extent it would result in the duplication of benefits). In addition, and also to the extent permissible and administratively feasible, with respect to each Purchasers Plan that is a "welfare benefit plan" (as defined in Section 3(1) of ERISA), the Purchasers shall, or shall cause an Affiliate of the Purchasers sponsoring or maintaining such Purchasers Plan, to (i) cause there to be waived any pre-existing condition exclusions, actively at work requirements, insurability requirements or other eligibility limitations to the extent such exclusions, requirements or limitations were waived or were inapplicable under a comparable Benefit Plan of the Sellers prior to the Closing, and (ii) give effect, in determining any deductible, co-insurance and maximum out-of-pocket limitations, to claims incurred and amounts paid by, and amounts reimbursed to, the Transferred Employees and their dependents under a comparable Benefit Plan of the Sellers prior to the Closing. Without limiting the foregoing provisions of this subsection, the Purchasers shall give full credit to the Transferred Employees for, and permit the Transferred Employees to carry-over and use, the PTO as of the Closing Date in accordance with the Purchasers' PTO policies.

(d) Employment Tax Reporting. With respect to Transferred Employees, the Purchasers and the Sellers shall use the standard procedure set forth in Revenue Procedure 2004-53, 2004-34 I.R.B. 320, for purposes of employment tax reporting.

(e) No Obligation. Other than as expressly set forth herein, nothing contained in this Agreement shall be construed to require the continued employment of (or prevent the termination of employment of) any individual, require minimum benefit levels or prevent any

change in the employee benefits provided to any individual Transferred Employee. No provision of this Agreement shall create any third party beneficiary rights in any employee or former employee of any Seller or any other Person (including any beneficiary or dependent thereof) of any nature or kind whatsoever, including in respect of continued employment (or resumed employment) for any specified period. Nothing in this Section 7.2 is intended to interfere with the Purchasers' right from and after the Closing to terminate the employment of, or change the compensation and benefits available to, any Transferred Employee.

(f) No Transfer of Benefit Plans. Sponsorship of the Benefit Plans shall not be transferred to or assumed by the Purchasers or any of the Purchasers' Affiliates, nor shall any Benefit Plans follow the sale of the Purchased Assets to the Purchasers (except, for the avoidance of doubt, any Liabilities under the Benefit Plans that are Accrued Liabilities). Neither the Purchasers nor any of their Affiliates shall assume any liability or responsibility under any of the Benefit Plans with respect to Transferred Employees (except, for the avoidance of doubt, any Liabilities under the Benefit Plans that are Accrued Liabilities) or any other participants in such Benefit Plans.

(g) Obligations Upon Termination of Employment with the Sellers. The employment of the Transferred Employees with the Sellers shall be deemed to be terminated as of the Closing Date and the rights and benefits available to Transferred Employees under the Sellers' Benefit Plans shall be determined and calculated accordingly.

(h) Sellers' Retained Obligations. Except for any Accrued Liabilities or as otherwise specifically set forth herein, Sellers shall retain responsibility for, on and after the Closing Date, any and all obligations of the Sellers or the Sellers' Affiliates to employees of the Target Businesses (including those relating to expenses incurred by their eligible dependents) arising under the Sellers' Benefit Plans and based on any participation by employees of the Target Businesses in the Sellers' Benefit Plans prior to the Closing Date, or based on the employment of employees of the Target Businesses with the Sellers prior to the Closing Date.

7.3 Collection of Receivables. For a period of sixty (60) calendar days after the Closing Date, each Seller shall provide reasonable assistance to the Purchasers in the collection of any Accounts Receivable included in the Purchased Assets. If, after the Closing Date, any Seller shall receive payment from any account debtor with respect to any Accounts Receivable included in the Purchased Assets, such Seller shall promptly thereafter deliver such funds and assets to the Purchasers and take all steps necessary to vest title to such funds and/or assets in the Purchasers. Effective as of the Closing Date, each Seller hereby designates the Purchasers and its respective officers as such Seller's true and lawful attorney-in-fact, with full power of substitution, to execute and endorse for the benefit of the Purchasers all checks, notes or other documents received by such Seller in payment of or in substitution or exchange for any of the Purchased Assets. Each Seller hereby acknowledges and agrees that (i) the power of attorney set forth in the preceding sentence in favor of the Purchasers are coupled with an interest, and further agrees to execute and deliver to the Purchasers from time to time any documents or other instruments reasonably requested by the Purchasers to evidence such power of attorney and (ii) any such Accounts Receivable shall be deemed to be held in trust for the Purchasers and shall not be property of the Sellers' estates.

7.4 Release. Effective as of the Closing, each of the Purchasers, on behalf of itself and its successors, assigns, Representatives, administrators, executors and agents, and any other person or entity claiming by, through, or under any of the foregoing, does hereby unconditionally and irrevocably release, waive and forever discharge each of the past and present directors, officers, employees and agents of each of the Sellers and their respective Affiliates from any and all claims, demands, damages, judgments, causes of action and liabilities or any nature whatsoever, whether or not known, suspected or claimed, arising directly or indirectly from any act, omission, event or transaction occurring (or any circumstances existing) with respect to the Purchased Assets or the Business on or prior to the Closing.

7.5 Adequate Assurances Regarding Assumed Contracts, Assumed Equipment Leases and Assumed Real Property Leases. With respect to each Assumed Contract, Assumed Equipment Lease and each Assumed Real Property Lease, the Purchasers will use commercially reasonable efforts to provide adequate assurance as required under the Bankruptcy Code of the future performance by the Purchasers of each such Assumed Contract, Assumed Equipment Lease and Assumed Real Property Lease. The Purchasers and the Sellers agree that they will promptly take all actions reasonably required to assist in obtaining a Bankruptcy Court finding that there has been an adequate demonstration of adequate assurance of future performance under the Assumed Contracts, Assumed Equipment Leases and the Assumed Real Property Leases, such as furnishing affidavits, non-confidential financial information or other documents or information for filing with the Bankruptcy Court and making the Purchasers' and the Sellers' employees and Representatives available to testify before the Bankruptcy Court.

7.6 Certain Actions. The Sellers shall, after the Closing, refrain from using and displaying any of the names, Trademarks and service marks that are included in the Purchased Assets, and in accordance with such requirement, by no later than ninety (90) days after the Closing Date, each Seller shall take such corporate and other actions necessary to change its corporate or company name, as the case may be, to a name that is not similar to, or confusing with, such names, Trademarks and service marks, including any necessary filings required by the general corporation or other Law of the state in which such Seller is incorporated, or otherwise organized.

7.7 Reasonable Access to Records and Certain Personnel.

(a) In order to facilitate the Sellers' efforts to (i) administer and close the Bankruptcy Case, and (ii) prepare tax returns (together, the "Post-Close Filings"), for a period of two (2) years following the Closing, or until such earlier time as the Sellers liquidate, wind-down or otherwise cease operations, the Purchasers shall permit the Sellers and the Sellers' counsel and accountants (collectively, "Seller Permitted Access Parties") during regular business hours, with reasonable notice, and subject to reasonable rules and regulations, reasonable access to the financial and other books and records which comprised part of the Purchased Assets that are required to complete the Post-Close Filings, which access shall include (x) the right of such Seller Permitted Access Parties to copy, at such Seller Permitted Access Parties' expense, such required documents and records and (y) the Purchasers' copying and delivering to the relevant Seller Permitted Access Parties such documents or records as they require, but only to the extent such Seller Permitted Access Parties furnish the Purchasers with reasonably detailed written descriptions of the materials to be so copied and the applicable Seller Permitted Access Party

reimburses the Purchasers for the costs and expenses thereof; provided, however, that the foregoing rights of access shall not be exercisable in such a manner as to interfere with the normal operations of the Purchasers' business. Notwithstanding anything contained in this Section 7.7 to the contrary, in no event shall any Seller have access to any information that, based on advice of the Purchasers' counsel, could (1) reasonably be expected to create liability under applicable Law, or waive any legal privilege, (2) result in the discharge of any Trade Secrets of the Purchasers, their Affiliates or any third parties or (3) violate any obligation of the Purchasers with respect to confidentiality.

(b) For a period of six (6) months following the Closing, or until such earlier time as the Sellers liquidate, wind-down or otherwise cease operations, the Sellers shall permit the Purchasers and the Purchasers' counsel and accountants (collectively, "Purchaser Permitted Access Parties"), with reasonable notice, and subject to reasonable rules and regulations, reasonable access to any Documents relating to the Target Businesses that are not included in the Purchased Assets (which Documents shall be used by the Purchasers solely and exclusively for the purposes which they are currently used by the Sellers), which access shall include (x) the right of such Permitted Access Parties to copy, at such Purchaser Permitted Access Parties' expense, such required documents and records and (y) the Purchasers' copying and delivering to the relevant Purchaser Permitted Access Parties such documents or records as they require, but only to the extent such Purchaser Permitted Access Parties furnish the Purchasers with reasonably detailed written descriptions of the materials to be so copied and the applicable Purchaser Permitted Access Party reimburses the Sellers for the costs and expenses thereof. The Sellers further agree that they will provide the Purchasers with no less than three (3) days' prior notice of the Sellers' intention to destroy any Documents relating to the Target Businesses that are not included in the Purchased Assets so as to afford the Purchasers a reasonable opportunity to exercise their respective rights under this Section 7.7(b).

7.8 Confidentiality. Subject to the requirements of the Bankruptcy Code as may be imposed by the Bankruptcy Court or as otherwise required by applicable Law, and except to the extent relating to any Excluded Asset or any Business other than the Target Businesses, from and after the Closing: (a) the Sellers shall, and shall cause their Affiliates to, hold in confidence all confidential and proprietary information (including Trade Secrets, marketing plans, proposed plans, developments, concepts, designs and pricing information), whether stored in writing, electronically or graphics, or learned orally, visually, or through inspection, of the Sellers relating to the Target Businesses or the Purchased Assets; (b) in the event the Sellers or an Affiliate thereof shall be legally compelled to disclose any such information, the Sellers shall provide the Purchasers with prompt written notice of such requirements so that the Purchasers may seek a protective order or other remedy; and (c) in the event that such protective order or other remedy is not obtained, the Sellers and their Affiliates shall furnish only such information as is legally required to be provided.

7.9 Stagecoach Guaranty. Stagecoach, as primary obligor and not merely as surety, hereby absolutely, irrevocably and unconditionally guarantees the full and prompt payment, performance or discharge when due of all of the Purchasers' obligations, undertakings, agreements, covenants, representations and warranties pursuant to this Agreement (all such obligations, undertakings, agreements, covenants, representations and warranties are referred to herein as the "Purchasers Obligations"). This guarantee shall be a guarantee of payment and not

of collection. Stagecoach hereby agrees that its obligations hereunder shall be unconditional, and shall not be discharged or otherwise affected by (i) the validity or enforceability of this Agreement against the Purchasers, (ii) any change herein or amendment hereto, (iii) any extension of time with respect to or failure to enforce any Purchasers Obligation, (iv) the recovery of any judgment against the Purchasers or any action to enforce the same, (v) any failure by the Sellers to give notice of default to Stagecoach or any other notice to Stagecoach, (vi) the occurrence or continuance of any event of bankruptcy, reorganization or insolvency with respect to the Purchasers, or the dissolution, liquidation or winding up of Stagecoach or the Purchasers, or (vii) any other circumstances which may otherwise constitute a legal or equitable discharge or defense of a guarantor. Stagecoach covenants that this guaranty made under this Section 7.9 will not be discharged except by complete performance of all Purchasers Obligations.

SECTION 8
CONDITIONS TO CLOSING

8.1 Conditions to Obligations of Each Party. The respective obligations of each Party to effect the sale and purchase of the Purchased Assets shall be subject to the fulfillment (or, if permitted by applicable Law, waiver) on or prior to the Closing Date, of the following conditions:

(a) all requisite authorizations or consents from Governmental Authorities or waiting periods following governmental filings shall have been obtained or expired, as the case may be;

(b) the Sale Order shall have become a Final Order; and

(c) no Governmental Authority shall have enacted, issued, promulgated or entered any Order that is in effect and has the effect of making illegal or otherwise prohibiting the consummation of the transactions contemplated by this Agreement that has not been withdrawn or terminated.

8.2 Conditions to Obligations of the Purchasers.

(a) The obligation of the Purchasers to purchase the Purchased Assets contemplated by this Agreement shall be subject to the fulfillment on or prior to the Closing Date of the following additional conditions:

(i) the representations and warranties of the Sellers contained herein shall be true and correct as of the Agreement Date and as of the Closing Date as though made on and as of such date (except to the extent such representations and warranties speak as of an earlier date, in which case, such representations and warranties shall be true and correct in all respects as of such earlier date), interpreted without giving effect to any Material Adverse Effect or materiality qualifications, except where the failure of such representations and warranties to be true and correct, individually or in the aggregate, do not have or would not reasonably be expected to have, a Material Adverse Effect, and the Purchasers shall have received a certificate of the Sellers to such effect signed by a duly authorized officer thereof;

(ii) each covenant and obligation that the Sellers are required to perform or to comply with pursuant to this Agreement at or prior to the Closing shall have been duly performed and complied with in all material respects (except that those covenants and obligations which are qualified as to material, materiality or similar expressions, or are subject to the same or similar type exceptions, shall have been performed and complied with in all respects), and the Purchasers shall have received a certificate of the Sellers to such effect signed by a duly authorized officer thereof;

(iii) there shall not have occurred and be continuing a Material Adverse Effect since the Petition Date, and no event shall have occurred since the date of this Agreement that, by itself or in combination with any other events or circumstances, would reasonably be expected to have a Material Adverse Effect;

(iv) the Sellers shall be prepared to deliver, or cause to be delivered, to the Purchasers all of the items set forth in Section 3.8; and

(v) if required under Law, after giving effect to the Sale Order, all Third Party Consents identified on Schedule 8.2, if any, shall have been obtained.

(b) Any condition specified in Section 8.2(a) may be waived by the Purchasers; provided that no such waiver shall be effective against the Purchasers unless it is set forth in a writing executed by the Purchasers.

8.3 Conditions to Obligations of the Sellers.

(a) The obligation of the Sellers to sell the Purchased Assets contemplated by this Agreement shall be subject to the fulfillment on or prior to the Closing Date of the following additional conditions:

(i) the representations and warranties of the Purchasers contained herein shall be true and correct in all material respects as of the Agreement Date and as of the Closing Date as though made on and as of such date (except to the extent such representations and warranties speak as of an earlier date, in which case, such representations and warranties shall be true and correct in all respects as of such earlier date) and the Sellers shall have received a certificate of Coach USA to such effect signed by a duly authorized officer thereof;

(ii) each covenant and obligation that the Purchasers are required to perform or to comply with pursuant to this Agreement at or prior to the Closing shall have been duly performed and complied with in all material respects, and the Sellers shall have received a certificate of Coach USA to such effect signed by a duly authorized officer thereof; and

(iii) each of the deliveries required to be made to the Sellers pursuant to Section 3.7 shall have been so delivered.

(b) Any condition specified in Section 8.3(a) may be waived by the Sellers; provided that no such waiver shall be effective against the Sellers unless it is set forth in writing executed by the Sellers.

SECTION 9
TERMINATION

9.1 Termination. This Agreement may be terminated, and the transactions contemplated hereby may be abandoned, by written notice promptly given to the other parties hereto, at any time prior to the Closing Date:

(a) by mutual written consent of Coach USA and Holdings Inc.;

(b) by either the Purchasers or the Sellers if any permanent injunction or other Order of a Governmental Authority which prevents the consummation of the transaction shall have become final and not appealable;

(c) by either the Purchasers or the Sellers upon ten (10) calendar days' written notice of such termination to the other parties, if the Closing shall not have occurred on or prior to November 30, 2012; provided that the failure of the Closing to occur by such date is not due (in whole or in part) to a material breach by the terminating Party of such Party's representations, warranties or covenants under this Agreement;

(d) by written notice from the Sellers to the Purchasers, if the Purchasers breach or fail to perform in any respect any of their representations, warranties or covenants contained in this Agreement and such breach or failure to perform: (i) would give rise to the failure of a condition set forth in Section 8.3(a)(i) or Section 8.3(a)(ii), (ii) cannot be or has not been cured within thirty (30) days following delivery of notice to the Purchasers of such breach or failure to perform and (iii) has not been waived by the Sellers; provided, however, that the Sellers shall not be permitted to terminate this Agreement pursuant to this Section 9.1(d) if the Sellers are then in material breach of the terms of this Agreement or the Sale Order;

(e) by written notice from the Purchasers to the Sellers, if a Seller breaches or fails to perform in any respect any of such Seller's representations, warranties or covenants contained in this Agreement and such breach or failure to perform: (i) would give rise to the failure of a condition set forth in Section 8.2(a)(i) or Section 8.2(a)(ii), (ii) cannot be or has not been cured within thirty (30) days following delivery of notice to the Sellers of such breach or failure to perform and (iii) has not been waived by the Purchasers; provided, however, that the Purchasers shall not be permitted to terminate this Agreement pursuant to this Section 9.1(e) if the Purchasers are then in material breach of the terms of this Agreement or the Sale Order;

(f) by the Purchasers if the Bankruptcy Court approves an Alternative Transaction, or automatically upon the consummation of an Alternative Transaction; or

(g) by the Purchasers if the Sellers withdraw their motion seeking approval of the transactions contemplated by this Agreement with the prior written consent of the DIP Lenders, or file with the Bankruptcy Court any stand-alone plan of reorganization or liquidation,

in either case relating to any of the Purchased Assets, prior to the Closing Date with the prior written consent of the DIP Lenders, or automatically upon the confirmation of such a plan.

For purposes of this Section 9.1, "Alternative Transaction" means the Sellers entering, or otherwise agreeing to enter, into any one of the following transactions with or by any Person or group (other than the Purchasers): (a) a merger, consolidation or similar transaction involving all of the Sellers, or (b) a sale, lease or other disposition directly or indirectly by merger, consolidation, tender offer, share exchange or otherwise of all of the Purchased Assets.

9.2 Effect of Termination. In the event of termination of this Agreement by either Party, all rights and obligations of the Parties under this Agreement shall terminate without any liability of any Party to any other Party except as otherwise provided in this Section 9 and except that each Party shall be liable for fraud or any willful breach of this Agreement by such Party. Notwithstanding the foregoing, the provisions of Section 10 and Section 11 shall expressly survive the expiration or termination of this Agreement. It is understood that each Party may institute appropriate proceedings against the other Party to enforce its rights hereunder and that money damages may not be a sufficient remedy for any violation of the terms of this Agreement and, accordingly, the Parties shall be entitled to specific performance and injunctive relief as remedies for any violation by the other Party. These remedies shall not be deemed to be the exclusive remedies for a violation of the terms of this Agreement but shall be in addition to all other remedies available to the Parties and their respective Affiliates at law or equity.

9.3 Return of Good Faith Deposit. In the event that this Agreement is terminated under Section 9.1(a), (b), (c), (e), (f) or (g), the Escrow Holder shall disburse to the Purchasers any amounts held in the Escrow pursuant to the Bidding Procedures. In the event that this Agreement is terminated under Section 9.1(d), the Sellers shall retain the Good Faith Deposit and the Purchasers shall have no further rights thereto.

SECTION 10
INDEMNIFICATION

The representations and warranties of the Purchasers and the Sellers made in this Agreement and the covenants of the Purchasers and the Sellers contained in this Agreement that, by their terms, are to be performed prior to the Closing shall not survive the Closing Date and shall be extinguished by the Closing and the consummation of the transaction contemplated by this Agreement. Absent fraud, the Purchasers shall not have any remedy against the Sellers, and the Sellers shall not have any remedy against the Purchasers or their Affiliates for (i) any breach of a representation or warranty contained in this Agreement (other than to terminate the Agreement in accordance with the terms hereof) and (ii) if the Closing occurs, any breach of a covenant contained in this Agreement with respect to the period prior to the Closing Date; provided, however, that, for the avoidance of doubt, the foregoing shall not affect the Purchasers' remedies for any breach of a covenant contained in this Agreement with respect to the period following the Closing Date.

SECTION 11
GENERAL PROVISIONS

11.1 Confidential Nature of Information. Each Party agrees that it will treat in confidence all documents, materials and other information that it shall have obtained regarding the other Party during the course of the negotiations leading to the consummation of the transactions contemplated hereby (whether obtained before or after the date of this Agreement), the investigation provided for herein and the preparation of this Agreement and other related documents. Such documents, materials and information shall not be disclosed or communicated to any third Person (other than, in the case of the Purchasers, to their counsel, accountants, financial advisors and potential lenders, and in the case of the Sellers, to their counsel, accountants and financial advisors). No Party shall use any confidential information referred to in the second immediately preceding sentence in any manner whatsoever except solely for the purpose of evaluating the proposed purchase and sale of the Purchased Assets and the enforcement of its rights hereunder and under the Ancillary Documents; provided, however, that after the Closing, the Purchasers may use or disclose any confidential information included in the Purchased Assets and may use or disclose other confidential information that is otherwise reasonably related to the Target Businesses or the Purchased Assets. The obligation of each Party to treat such documents, materials and other information in confidence shall not apply to any information that (i) is or becomes available to such Party from a source other than the disclosing Party, provided such other source was not, and such Party would have no reason to believe such source was, subject to a confidentiality obligation in respect of such information, (ii) is or becomes available to the public other than as a result of disclosure by such Party or its agents, (iii) is required to be disclosed under applicable Law or judicial process, including the Bankruptcy Case, but only to the extent it must be disclosed, (iv) such Party reasonably deems necessary to disclose to obtain any of the consents or approvals contemplated hereby, or (v) the Sellers deem necessary to disclose to comply with the Bidding Procedures Order.

11.2 No Public Announcement. Neither the Sellers nor the Purchasers shall, without the approval of Holdings Inc. (in the case of a disclosure by the Purchasers) or Coach USA (in the case of a disclosure by the Sellers), make any press release or other public announcement concerning the transactions contemplated by this Agreement, except as and to the extent that any such Party shall be so obligated by Law, including as may be required by the Bankruptcy Case, securities laws, or the rules of any stock exchange, in which case the other Party or Parties shall, to the extent practicable, be advised prior to such disclosure and the Parties shall use their reasonable best efforts to cause a mutually agreeable release or announcement to be issued.

11.3 Notices. All notices or other communications required or permitted hereunder shall be in writing and shall be given or delivered by personal delivery, by facsimile, by electronic mail or by a nationally recognized private overnight courier service addressed as follows:

If to the Purchasers, to:

Coach USA, Inc.
160 S. Route 17 North
Paramus, New Jersey 07652

Attn: Ross Kinnear
Facsimile: (201) 225-7590
Email: Ross.Kinnear@coachusa.com

with a copy to (which shall not constitute notice):

Steptoe & Johnson LLP
1114 Avenue of the Americas
New York, New York 10036
Attn: Michael J.W. Rennock, Esq.
Facsimile: (212) 506-3950
E-mail: mrennock@steptoe.com

If to a Seller, to:

c/o Coach America Holdings, Inc.
8150 North Central Expressway, Suite M1000
Dallas, Texas 75206
Attn: Laura J. Hendricks, President & CEO
Facsimile: (972) 354-3525
E-mail: laura.hendricks@coachamerica.com

with a copy to(which alone shall not constitute notice):

Lowenstein Sandler PC
65 Livingston Avenue
Roseland, New Jersey 07068
Attn: Sharon L. Levine, Esq. and Steven E. Siesser, Esq.
Facsimile: (973) 597-2400
E-mail: slevine@lowenstein.com and ssiesser@lowenstein.com

or to such other address or facsimile number as such Party may indicate by a notice delivered to the other Party hereto.

Any notice, consent, authorization, direction or other communication delivered as aforesaid shall be deemed to have been effectively delivered and received, if sent by a nationally recognized private overnight courier service, on the date following the date upon which it is delivered for overnight delivery to such courier service, if delivered personally (with written confirmation of receipt), on the date of such delivery or, if sent via facsimile or electronic mail, on the date of the transmission of the facsimile or electronic mail, provided that the sender thereof receives written confirmation that the facsimile or electronic mail, as the case may be, was successfully delivered to the intended recipient.

11.4 Successors and Assigns.

(a) Except as expressly permitted in this Agreement, the rights and obligations of the Parties under this Agreement shall not be assignable by such parties without

the written consent of the other parties hereto, except that all or any portion of the rights of the Purchasers hereunder may be assigned prior to the Closing, without the consent of the Sellers, to any Affiliate of the Purchasers; provided that (i) the assignee shall assume in writing all of the Purchasers' obligations to the Sellers hereunder, (ii) the Purchasers shall not be released from any of its obligations hereunder by reason of such assignment and (iii) such assignment shall not delay or otherwise impede in any respect the timing for the consummation of the transactions contemplated hereby.

(b) This Agreement shall be binding upon and inure to the benefit of the Parties and their successors and permitted assigns. The successors and permitted assigns hereunder shall include any permitted assignee as well as the successors in interest to such permitted assignee (whether by merger, consolidation, liquidation (including successive mergers, consolidations or liquidations) or otherwise). Nothing in this Agreement, expressed or implied, is intended or shall be construed to confer upon any Person other than the parties and successors and assigns permitted by this Section 11.4 any right, remedy or claim under or by reason of this Agreement.

11.5 Entire Agreement; Amendments; Disclosure Schedules. This Agreement, the Ancillary Documents, Exhibits, Disclosure Schedules and the other documents and instruments referred to herein contain the entire understanding of the parties hereto with regard to the subject matter contained herein or therein, and supersede all prior agreements, understandings or letters of intent between or among any of the parties hereto with respect to such subject matter. This Agreement shall not be amended, modified or supplemented except by a written instrument signed by an authorized Representative of each of the Parties.

11.6 Waivers. Any term or provision of this Agreement may be waived, or the time for its performance may be extended, by the Party or Parties entitled to the benefit thereof. Any such waiver shall be validly and sufficiently authorized for the purposes of this Agreement if, as to any Party, it is authorized in writing by an authorized Representative of such Party. Except as otherwise provided herein, the failure of any Party hereto to enforce at any time any provision of this Agreement shall not be construed to be a waiver of such provision, nor in any way to affect the validity of this Agreement or any part hereof or the right of any Party thereafter to enforce each and every such provision. No waiver of any breach of this Agreement shall be held to constitute a waiver of any other or subsequent breach. No failure on the part of any Party to exercise, and no delay in exercising, any right, power or remedy hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of such right, power or remedy by such Party preclude any other or further exercise thereof or the exercise of any right, power or remedy. All remedies hereunder are cumulative and are not exclusive of any other remedies provided by Law.

11.7 Expenses. Each Party will pay all costs and expenses incident to its negotiation and preparation of this Agreement and to its performance and compliance with all agreements and conditions contained herein on its part to be performed or complied with, including the fees, expenses and disbursements of its counsel and accountants.

11.8 Partial Invalidity. Wherever possible, each provision hereof shall be interpreted in such manner as to be effective and valid under applicable Law, but in case any one or more of

the provisions contained herein shall, for any reason, be held to be invalid, illegal or unenforceable in any respect, such provision shall be ineffective to the extent, but only to the extent, of such invalidity, illegality or unenforceability without invalidating the remainder of such invalid, illegal or unenforceable provision or provisions or any other provisions hereof, unless such a construction would be unreasonable.

11.9 Execution in Counterparts. This Agreement may be executed in counterparts, each of which shall be considered an original instrument, but all of which shall be considered one and the same agreement, and shall become binding when one or more counterparts have been signed by and delivered to each of the Parties hereto. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or electronic delivery (i.e., by electronic mail of a PDF signature page) shall be effective as delivery of a manually executed counterpart of this Agreement.

11.10 Governing Law.

(a) This Agreement shall be governed by, and construed in accordance with, the laws of the State of Delaware applicable to contracts executed in and to be performed in that State.

(b) All actions and proceedings arising out of or relating to this Agreement, including the resolution of any and all disputes hereunder, shall be heard and determined in the Bankruptcy Court, and the Parties hereby irrevocably submit to the exclusive jurisdiction of the Bankruptcy Court in any such action or proceeding and irrevocably waive the defense of an inconvenient forum to the maintenance of any such action or proceeding. The Parties hereby consent to service of process by mail (in accordance with Section 11.3) or any other manner permitted by Law.

(c) THE PARTIES HEREBY IRREVOCABLY WAIVE ALL RIGHT TO TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM (WHETHER BASED IN CONTRACT, TORT OR OTHERWISE) ARISING OUT OF OR RELATING TO THIS AGREEMENT OR THE ACTIONS OF THE SELLERS, THE PURCHASERS, OR THEIR RESPECTIVE REPRESENTATIVES IN THE NEGOTIATION OR PERFORMANCE HEREOF.

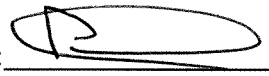
11.11 No Third Party Beneficiaries. This Agreement is for the sole benefit of the Parties and their permitted assigns and nothing herein, express or implied, is intended to or shall confer upon any other Person any legal or equitable benefit, claim, cause of action, remedy or right of any kind.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the parties hereto have caused this Asset Purchase Agreement to be executed the day and year first above written.

PURCHASERS:

COACH USA, INC.

By: 
Name: Ross Kinnear
Title: Chief Financial Officer

CAM LEASING, LLC

By:
Name: Ross Kinnear
Title: Vice President

COACH LEASING, INC.

By:
Name: Ross Kinnear
Title: Vice President

SPORRAN KTCS, INC.

By:
Name: Ross Kinnear
Title: President

ASTI, INC.

By:
Name: Ross Kinnear
Title: President

BLUE BIRD COACH LINES, INC.

By:
Name: Ross Kinnear
Title: President

SPORRAN AVB, INC.

By:
Name: Ross Kinnear
Title: President

SPORRAN EE, INC.

By:
Name: Ross Kinnear
Title: President

SPORRAN KBUSCO

By:
Name: Ross Kinnear
Title: President

SPORRAN PRTS, INC.

By:
Name: Ross Kinnear
Title: President

VALEN TRANSPORTATION, INC.

By:
Name: Ross Kinnear
Title: President

UTICA ROME BUS COMPANY, INC.

By:

Name: Ross Kinnear
Title: President

Solely for purposes of Sections 7.9 and 11.10:

STAGECOACH GROUP PLC

By:_____

Name: Ross Kinnear
Title: President

UTICA ROME BUS COMPANY, INC.

By:_____
Name:
Title:

Solely for purposes of Sections 7.9 and 11.10:

STAGECOACH GROUP PLC

By:_____
Name: ROSS PATERSON
Title: DIRECTOR OF FINANCE & COMPANY SECRETARY

SELLERS:

COACH AMERICA HOLDINGS, INC.

By:_____
Name: Brian Cejka
Title: Chief Restructuring Officer

LAKEFRONT LINES, INC.

By:_____
Name: Brian Cejka
Title: Chief Restructuring Officer

AMERICAN COACH LINES OF ATLANTA, INC.

By:_____
Name: Brian Cejka
Title: Chief Restructuring Officer

CUSA KBC, LLC

By:_____
Name: Brian Cejka
Title: Chief Restructuring Officer

CUSA PCSTC, LLC

By:_____
Name: Brian Cejka
Title: Chief Restructuring Officer

CUSA PRTS, LLC

By:_____
Name: Brian Cejka
Title: Chief Restructuring Officer

CUSA ELKO, LLC

By:_____
Name: Brian Cejka
Title: Chief Restructuring Officer

DILLON'S BUS SERVICE, INC.

By:_____
Name: Brian Cejka
Title: Chief Restructuring Officer

CUSA RAZ, LLC

By:_____
Name: Brian Cejka
Title: Chief Restructuring Officer

CUSA AWC, LLC

By:_____
Name: Brian Cejka
Title: Chief Restructuring Officer

CUSA AT, LLC

By:_____
Name: Brian Cejka
Title: Chief Restructuring Officer

EXHIBIT A

FORM OF ASSIGNMENT AND ASSUMPTION AGREEMENT

EXHIBIT B-1

SUPPLEMENTAL AUCTION PROCEDURES

EXHIBIT B-2

SUPPLEMENTAL BIDDING PROCEDURES

EXHIBIT C

BIDDING PROCEDURES ORDER

EXHIBIT D

FORM OF BILL OF SALE

EXHIBIT E

FORM OF SALE ORDER

EXHIBIT F

FORM OF TRANSITION SERVICES AGREEMENT

EXHIBIT G

FORM OF BALANCE SHEET

SCHEDULES

to the

ASSET PURCHASE AGREEMENT

by and among

COACH AMERICA HOLDINGS, INC. and

**THE SUBSIDIARIES OF COACH AMERICA HOLDINGS, INC.
LISTED AS "SELLERS" ON THE SIGNATURE PAGES THERETO,**

collectively, as the Sellers

and

COACH USA, INC. and

**THE SUBSIDIARIES OF COACH USA, INC.
LISTED AS "PURCHASERS" ON THE SIGNATURE PAGES THERETO,**

collectively, as the Purchasers

Dated as of May 17, 2012

INTRODUCTION TO SCHEDULES

These schedules have been prepared and delivered in accordance with the Asset Purchase Agreement (the "Agreement"), dated as of May 17, 2012, by and among Coach America Holdings, Inc. and the subsidiaries of Coach America Holdings, Inc. listed as "Sellers" on the signature pages thereto (collectively, the "Sellers"), and Coach USA, Inc. and the subsidiaries of Coach USA, Inc. listed as "Purchasers" on the signature pages thereto (collectively, the "Purchasers"). Capitalized terms used but not otherwise defined herein shall have the meaning ascribed thereto in the Agreement. Schedules 4.2, 4.5, 4.6(a)(i), 4.6(a)(ii), 4.6(e), 4.6(g), 4.7(a), 4.7(b), 4.7(c), 4.8, 4.9, 4.10, 4.11(a), 4.11(b), 4.12, 4.13, 4.14, 4.15(b), 4.15(c), 4.18 and 4.29, and only such schedules, constitute the Disclosure Schedules of the Sellers.

Any summary of or reference to any document herein is qualified in its entirety by the terms of such document (and all agreements, transactions, and arrangements referenced in or contemplated thereby).

Disclosure of any matter on the Disclosure Schedules pursuant to one provision, sub-provision, section, or subsection hereof is and shall be considered as disclosure pursuant to any other provision, sub-provision, section, or subsection of the Disclosure Schedules as though fully set forth therein to the extent that it is reasonably apparent from such disclosure that such disclosure is applicable to such other provision, sub-provision, section, or subsection of the Disclosure Schedules. Disclosure of any information on the Disclosure Schedules is not a statement or admission that such information is material, is required to be disclosed herein, reaches any applicable materiality thresholds, or is likely to materially and adversely affect the ability of the Sellers to perform its obligations under the Agreement or to consummate the transactions contemplated thereby.

No disclosure in these Disclosure Schedules relating to any possible breach or violation of any agreement, law, rule, or regulation shall be construed as an indication or admission that any such breach or violation actually exists or has occurred. Neither the specification of any dollar amount in the representations and warranties contained in the Agreement nor the inclusion of any specific item in these Schedules in response to a disclosure obligation or as an exception to a representation, warranty covenant or agreement shall be deemed an admission by the disclosing party that such amounts, higher or lower amounts, the items so included or any undisclosed items or information of comparable or greater significance represents a material exception of fact, event, circumstance or that such item will or is reasonably likely to result in a Company Material Adverse Effect.

The Disclosure Schedules may contain items that are not required by the Agreement to be listed herein. Such additional items are set forth for informational purposes only. The Disclosure Schedules and the information and disclosures contained therein are intended only to qualify and limit the representations, warranties, and covenants of the Sellers contained in the Agreement and shall not be deemed to expand in any way the scope or effect of any of such representations, warranties, or covenants.

The headings contained in these schedules are included for convenience only and are not intended to limit the effect of the disclosures contained in these schedules or to expand the scope of the information required to be disclosed in these schedules. In disclosing the information in these schedules, the Sellers expressly do not waive any attorney-client privilege associated with such information or any protection afforded by the work-product doctrine with respect to any of the matters disclosed or discussed herein.

List of Schedules

Purchase and Sale Schedules

Schedule 1.1(y)	Accounting Modifications/Limitations
Schedule 1.1(ooo)	Existing Letters of Credit
Schedule 1.1(ppp)	Existing Payment and Performance Bonds
Schedule 1.1(iiii)	Sellers' Knowledge Group
Schedule 2.1(c)	Equipment
Schedule 2.1(d)	Assumed Contracts
Schedule 2.1(e)	Assumed and Rejected Real Property Leases
Schedule 2.1(g)	Permits
Schedule 2.1(h)	Intellectual Property
Schedule 2.1(i)	Documents
Schedule 2.1(k)	Purchased Deposits
Schedule 2.1(m)	Assumed Equipment Leases
Schedule 2.1(s)	Additional Vehicles
Schedule 2.1(u)	Other Purchased Assets
Schedule 2.2(o)	Other Excluded Assets
Schedule 2.3(b)	Eligible Administrative Claims
Schedule 2.4(f)	Excluded Accrued Liabilities
Schedule 2.5	Cure Costs
Schedule 3.8(o)	Deliveries of Sellers
Schedule 6.3(a)	Conduct of Business Prior to Closing
Schedule 6.6	Required Material Permits
Schedule 8.2	Third Party Consents

Disclosure Schedules

Schedule 4.2	Subsidiaries and Investments
Schedule 4.5	Consents and Approvals
Schedule 4.6(a)(i)	Owned Real Property
Schedule 4.6(a)(ii)	Real Property Leases
Schedule 4.6(e)	Real Property
Schedule 4.6(g)	Environmental Compliance
Schedule 4.7(a)	Material Permits
Schedule 4.7(b)	Material Permits
Schedule 4.7(c)	Material Permits
Schedule 4.8	Brokers
Schedule 4.9	Absence of Certain Developments
Schedule 4.10	Litigation
Schedule 4.11(a)	Intellectual Property
Schedule 4.11(b)	Intellectual Property
Schedule 4.12	Contracts
Schedule 4.13	Customers and Suppliers
Schedule 4.14	Benefit Matters
Schedule 4.15(b)	Labor Matters
Schedule 4.15(c)	Labor Matters
Schedule 4.18	Affiliate Transactions
Schedule 4.20	Financial Statements

Schedule 1.1(y)

Accounting Modifications/Limitations

All financial records of the Sellers and certain of their Affiliates are maintained on a consolidated basis in accordance with GAAP. The Sellers will use commercially reasonable best efforts to delineate assets and liabilities by operating company.

Schedule 1.1(ooo)

Existing Letters of Credit

1. Irrevocable Standby Letter of Credit LCA1862NY, dated as of October 27, 2008, issued by The Royal Bank of Scotland plc and for the account of CUSA, LLC, in the amount of $206,000

2. Irrevocable Standby Letter of Credit LCA2011NY, dated as of August 28, 2009, issued by The Royal Bank of Scotland plc and for the account of Coach America Holdings, Inc., in the amount of $4,122,245

3. Clean Irrevocable Letter of Credit LCA2030NY, dated as of October 15, 2009, issued by The Royal Bank of Scotland plc and for the account of Coach America Holdings, Inc., in the amount of $1,355,079

Schedule 1.1(ppp)

Existing Payment and Performance Bonds

1. Bond Number 41190914, effective as of July 3, 2011, issued by Platte River Insurance Company in the amount of $19,000 on behalf of Lakefront Lines, Inc. and in favor of State of Ohio of Columbus, OH

2. Bond Number K08328298, effective as of August 26, 2011, issued by Westchester Fire Insurance Company in the amount of $3,538,268.24 on behalf of Coach America Holdings, Inc. c/o Dillon's Bus Services, Inc. and in favor of the State of Maryland by and through the Maryland Transit Administration acting for the Maryland Department of Transportation

3. Bond Number K08328304, effective as of August 26, 2011, issued by Westchester Fire Insurance Company in the amount of $353,494.29 on behalf of Coach America Holdings, Inc. c/o Dillon's Bus Services, Inc. and in favor of the State of Maryland by and through the Maryland Transit Administration acting for the Maryland Department of Transportation

4. Bond Number K08328316, effective as of August 26, 2011, issued by Westchester Fire Insurance Company in the amount of $3,088,776.37 on behalf of Coach America Holdings, Inc. c/o Dillon's Bus Services, Inc. and in favor of the State of Maryland

5. Bond Number K08328432, effective as of September 14, 2011, issued by Westchester Fire Insurance Company in the amount of $1,344,590.53 on behalf of Dillon's Bus Service, Inc. and in favor of the State of Maryland by and through the Maryland Transit Administration acting for the Maryland Department of Transportation

6. Bond Number 41154283, effective as of November 11, 2011, issued by Platte River Insurance Company in the amount of $2,346,461.55 on behalf of Dillon's Bus Service, Inc. and in favor of the State of Maryland by and through the Maryland Transit Administration acting for the Maryland Department of Transportation

7. Bond Number 41154284, effective as of November 11, 2011, issued by Platte River Insurance Company in the amount of $3,073,854.38 on behalf of Dillon's Bus Service, Inc. and in favor of the State of Maryland by and through the Maryland Transit Administration acting for the Maryland Department of Transportation

Schedule 1.1(iiii)

Sellers' Knowledge Group

Chad Dixon
Fln Neve
Ron Dillon, Jr.
Eric Lee
Cary Edwards
Dan Eisentrager
Richard Funke
John Garret

Schedule 2.1(c)

Equipment

See attached.

Non-Vehicle Asset Listing
As of March 31, 2012

Seller	Asset Code	Asset Description
American Coach Lines of Atlanta, Inc.	47659	Above Ground Fuel Tank
American Coach Lines of Atlanta, Inc.	C41584	Carpet Ace Wholesale Warehouse Atlanta-
American Coach Lines of Atlanta, Inc.	C41586	Concrete Install/Replace - G&S Unlimited Atlanta -
American Coach Lines of Atlanta, Inc.	C41585	Electric work Electrical Contractors 25807- Atlanta -
American Coach Lines of Atlanta, Inc.	48217	Facility Security Gate
American Coach Lines of Atlanta, Inc.	C41588	First Signal Security System Install Atlanta -
American Coach Lines of Atlanta, Inc.	47654	Light Fixture In Shop
American Coach Lines of Atlanta, Inc.	C41581	Leasehold Improvements – Atlanta
American Coach Lines of Atlanta, Inc.	51107	Leased Mobile Column Jack
American Coach Lines of Atlanta, Inc.	46488	Caterpillar Forklift-Used
American Coach Lines of Atlanta, Inc.	C41629	Shop Equip Integrated Supplies Atlanta -
American Coach Lines of Atlanta, Inc.	C41627	Shop/computer/office equipment & furniture Atlanta -
American Coach Lines of Atlanta, Inc.	C41833	Allocate Paradigm Distinctive Cost Jan-Mar06 Fm 2290
American Coach Lines of Atlanta, Inc.	C41831	Allocate Paradigm Distinctive Cost Y/E 2005 Corp2290
American Coach Lines of Atlanta, Inc.	C41829	Business Intelligence Module
American Coach Lines of Atlanta, Inc.	C41830	CDW NB71758 Atlanta -
American Coach Lines of Atlanta, Inc.	C41832	Distinctive Cost Paradigm Inv# 23558
American Coach Lines of Atlanta, Inc.	C41723	Office Furniture
American Coach Lines of Atlanta, Inc.	C41673	Computers
American Coach Lines of Atlanta, Inc.	C41678	DSF - Dell computer
American Coach Lines of Atlanta, Inc.	C41682	Dell Laptop Computer
American Coach Lines of Atlanta, Inc.	C41683	Dell Optiplex GX280 Computer
American Coach Lines of Atlanta, Inc.	C41681	Dell Power Edge 800 Server
American Coach Lines of Atlanta, Inc.	C41679	Two Dell Latitude D600 Pentium M725 Laptops
American Coach Lines of Atlanta, Inc.	48267	GPS Tracking Equipment-Atlanta
CUSA AWC, LLC	C39872	Concrete
CUSA AWC, LLC	C40351	Concrete Wash Rack Lane
CUSA AWC, LLC	46381	Office Linoleum And Carpeting
CUSA AWC, LLC	C40903	Replace Roof On Main Bldg
CUSA AWC, LLC	48400	Video Surveillance System
CUSA AWC, LLC	C39525	Coats Tire Changer
CUSA AWC, LLC	46188	Hetra Vehicle Lift System
CUSA AWC, LLC	C40913	Tank Monitoring System
CUSA AWC, LLC	C38765	Furniture/Fixtures
CUSA AWC, LLC	C40604	Telephone System
CUSA ELKO, LLC	C39505	Build 4105 W. Idaho St, Elko, NV 87801
CUSA ELKO, LLC	C40830	Parking Lot Repaving And Striping
CUSA ELKO, LLC	51086	Electrical And Plumb Upgrade For Hetra
CUSA ELKO, LLC	47836	Electrical Upgrade In Winnemucca Shop
CUSA ELKO, LLC	46205	Parking Lot For Winnemucca Office
CUSA ELKO, LLC	C39527	Renovate Leach Field
CUSA ELKO, LLC	C39967	2 Brake Lathes
CUSA ELKO, LLC	C39844	2004 Ford F250 Lariat
CUSA ELKO, LLC	C40621	2006 Ford Explorer
CUSA ELKO, LLC	46204	Cargo Containers (2) 40'
CUSA ELKO, LLC	C40703	Cat Op30 Forklift
CUSA ELKO, LLC	46201	Hetra Lift Post (4)
CUSA ELKO, LLC	48932	High Pressure Washer
CUSA ELKO, LLC	46202	Hotsey 870 Hot Water Pressure Washer
CUSA ELKO, LLC	50047	Tire Balancer

Seller	Asset Code	Asset Description
CUSA ELKO, LLC	C40831	Tire Pressure Monitoring System
CUSA ELKO, LLC	51046	Wash Rack
CUSA ELKO, LLC	C40092	Waste Oil Furnace
CUSA ELKO, LLC	C37901	Land 4105 W. Idaho St, Elko, Nv 87801
CUSA ELKO, LLC	C38771	Furniture/Fixtures
CUSA ELKO, LLC	46203	Computer And Phone Equip-Winnemucca
CUSA ELKO, LLC	46527	Motorola Two-way radio system
CUSA ELKO, LLC	46391	NBX Lan Telephone System
CUSA KBC, LLC	C39517	Build 1430 E. Houston St., San Antonio, TX 78801
CUSA KBC, LLC	C39519	Build 164 Jefferson St., Eagle Pass, TX 788523
CUSA KBC, LLC	C39518	Build 831 E. Crockett St., San Antonio, TX 78801
CUSA KBC, LLC	46428	Eagle Pass Building Remodel
CUSA KBC, LLC	C41030	Probandt St. Sign
CUSA KBC, LLC	C38745	Pressure Washer
CUSA KBC, LLC	C38759	Air Compressor
CUSA KBC, LLC	C41081	Hetra Lift Post (6)
CUSA KBC, LLC	C37917	Land 1430 E. Houston St., San Antonio, TX 78801
CUSA KBC, LLC	C37916	Land 164 Jefferson St., Eagle Pass, TX 788523
CUSA KBC, LLC	C37914	Land 831 E. Crockett St., San Antonio, TX 78801
CUSA KBC, LLC	C38778	Furniture/Fixtures
CUSA KBC, LLC	C39848	Network Server KBC
CUSA KBC, LLC	C39508	Build 710 E Davis St Bldg
CUSA KBC, LLC	C39689	Dump Station/Floor Drain
CUSA KBC, LLC	C40610	Used Fork Lift
CUSA KBC, LLC	C37904	Land 710 E Davis St., Grand Prairie, TX 75050
CUSA KBC, LLC	C38775	Furniture/Fixtures
CUSA KBC, LLC	47630	Brinks Security System
CUSA KBC, LLC	C40294	Bulk Fuel Monitoring System
CUSA PCSTC, LLC	C39494	Build 2000 Lease Improvement
CUSA PCSTC, LLC	C39495	Build 2001 Office Remodel
CUSA PCSTC, LLC	C40560	Sefac Shop Lift
CUSA PCSTC, LLC	C39907	Programming Design Anaheim Vanity
CUSA PCSTC, LLC	46393	Vetronix Engine Diagnostic Meter And Software
CUSA PCSTC, LLC	C38763	Furniture/Fixtures
CUSA PCSTC, LLC	C40164	All Tour System
CUSA PCSTC, LLC	C40543	Drivecam Laptops
CUSA PCSTC, LLC	C40542	Drivecam Software
CUSA PCSTC, LLC	C40702	Rapidlog Pro & Scanner
CUSA PCSTC, LLC	51089	Avaya Phone System
CUSA PCSTC, LLC	51105	Nextel For Anaheim
CUSA PRTS, LLC	48000	Cement Slab For Fuel Tank
CUSA PRTS, LLC	C40483	Depot Remodel
CUSA PRTS, LLC	48350	Fuel Tank Installed
CUSA PRTS, LLC	C40696	Office Remodel-Gillette
CUSA PRTS, LLC	48034	Parking Lot Repairs-2009
CUSA PRTS, LLC	C40410	Parking/Ac/Remodel
CUSA PRTS, LLC	48035	Roof Repair-2009
CUSA PRTS, LLC	C40142	A/C Reclaimer
CUSA PRTS, LLC	47962	Air Compressor
CUSA PRTS, LLC	C37891	Air Compressor
CUSA PRTS, LLC	48779	Ari Hetra Support Stands
CUSA PRTS, LLC	48780	Bbendpac-Light Vehicle Lift
CUSA PRTS, LLC	C37889	Bus Washer
CUSA PRTS, LLC	C37890	Hetra Bus Lift
CUSA PRTS, LLC	47466	Hetra Lift

Seller	Asset Code	Asset Description
CUSA PRTS, LLC	48321	Refrigerant Recovery Machine
CUSA PRTS, LLC	C40119	Wash & Water Evaporative Equipment
CUSA PRTS, LLC	C38760	Waste Oil Heater
CUSA PRTS, LLC	C38779	Furniture/Fixtures
CUSA PRTS, LLC	C40807	Access Payroll System
CUSA PRTS, LLC	47840	Drive Cams For Capital Lease Buses
CUSA PRTS, LLC	C39874	Stillwater Radio System
CUSA PRTS, LLC	C40734	Telephone System – NBX U3000
CUSA PRTS, LLC	47961	Two Way Radio System
CUSA PRTS, LLC	C39698	Trailer 6x12
CUSA RAZ, LLC	C39990	Alarm System
CUSA RAZ, LLC		Cement Pad & Tanks
CUSA RAZ, LLC	C40829	Chip Seal Of Parking Lot-Raz
CUSA RAZ, LLC	46199	Concrete Extension To Wash Pad
CUSA RAZ, LLC	C39994	Driver Room Remodel
CUSA RAZ, LLC	C41001	Electrical Panel Replacement-Portland
CUSA RAZ, LLC	46200	Exhaust Fans/Shop Roof
CUSA RAZ, LLC	48535	Fencing, Gate And Security System
CUSA RAZ, LLC	C40492	Garage Doors
CUSA RAZ, LLC	C40491	Insulate Office
CUSA RAZ, LLC	C39988	Remodel Of Office Space
CUSA RAZ, LLC	C39992	Shed Wiring
CUSA RAZ, LLC	C39989	Shop Office Remodeled
CUSA RAZ, LLC	C39991	Storage Room Electrical
CUSA RAZ, LLC	C39983	Air Jack
CUSA RAZ, LLC	C39945	Arihetra Bus Lifts 4
CUSA RAZ, LLC	C39982	Bus Washer
CUSA RAZ, LLC	C39984	Floor Jack
CUSA RAZ, LLC	C39981	Fuel Tank
CUSA RAZ, LLC	46198	Hetra Lift Post (4)
CUSA RAZ, LLC	C40629	John Deere Gator Cart
CUSA RAZ, LLC	51104	GPS And Inspection System
CUSA RAZ, LLC	C40504	Telephone System
Dillon's Bus Service, Inc.	46569	Hanover Maryland Improvements
Dillon's Bus Service, Inc.	48380	Relocation_Startupcost_ White Plaines
Dillon's Bus Service, Inc.	C41638	Dillon's - 20 LED Signs (AESYS Inc.)
Dillon's Bus Service, Inc.	C41640	10 LED Signs (AESYS Inc.)
Dillon's Bus Service, Inc.	C41644	10 LED Signs (AESYS Inc.)
Dillon's Bus Service, Inc.	C41645	10 LED Signs (AESYS Inc.)
Dillon's Bus Service, Inc.	47745	3100 Vehicle Washer System
Dillon's Bus Service, Inc.	46380	Electric Buswasher
Dillon's Bus Service, Inc.	48379	Floor Sweeper/Scrubber - White Plains
Dillon's Bus Service, Inc.	47999	Hetra Bus Lift
Dillon's Bus Service, Inc.	C41646	LED Sign (AESYS Inc.)
Dillon's Bus Service, Inc.	C41636	Shop/computer/office equipment & furniture
Dillon's Bus Service, Inc.	C41648	Wash Bay
Dillon's Bus Service, Inc.	C41649	Wash Bay
Dillon's Bus Service, Inc.	C41844	Allocate Paradigm Distinctive Cost Y/E 2005 Corp2290
Dillon's Bus Service, Inc.	C41845	Distinctive CBS - 5 Addtnl Users
Dillon's Bus Service, Inc.	C41696	7 Dell Computers
Dillon's Bus Service, Inc.	47724	Bara Code System
Dillon's Bus Service, Inc.	C41700	Dell Latitude D610 Laptop Computer
Dillon's Bus Service, Inc.	C41701	Dell Latitude D610 Laptop Computer
Dillon's Bus Service, Inc.	C41703	Dell Optiplex GX280 Computer
Dillon's Bus Service, Inc.	C41698	Dell Power Edge 800 Server

Seller	Asset Code	Asset Description
Dillon's Bus Service, Inc.	C41699	HP LaserJet 4250N - Nelson Business Products
Dillon's Bus Service, Inc.	C41702	Laptop Computer - Ron Dillon, Jr.
Dillon's Bus Service, Inc.	C41697	Nelson Business Products, Inc. - Cherry Hill Location
Dillon's Bus Service, Inc.	48268	54 GPS Units
Dillon's Bus Service, Inc.	C41749	GPS Tracking Equipment
Lakefront Lines, Inc.	46614	20 ton A/C and ductwork
Lakefront Lines, Inc.	46613	Aluma-Zorb ceiling
Lakefront Lines, Inc.	46631	Carpet
Lakefront Lines, Inc.	46748	Carpet, Furnace, A/C
Lakefront Lines, Inc.	46610	Chain link fence W130
Lakefront Lines, Inc.	46620	Concrete BP Garage, Wash Bay
Lakefront Lines, Inc.	46621	Concrete Main Drive/Manhole
Lakefront Lines, Inc.	46622	Concrete Pavement Sec 1,2
Lakefront Lines, Inc.	46616	Concrete Pavement Sec 3,4,5
Lakefront Lines, Inc.	46626	Concrete Replacement
Lakefront Lines, Inc.	46617	Concrete area 1,2
Lakefront Lines, Inc.	46606	Concrete lot W130
Lakefront Lines, Inc.	46609	Concrete lot W130
Lakefront Lines, Inc.	46678	Concrete trench, drain wash bay
Lakefront Lines, Inc.	46741	Driveway Replacement
Lakefront Lines, Inc.	46731	F/W Gas and Sewer
Lakefront Lines, Inc.	46676	Fence
Lakefront Lines, Inc.	46730	Fence Project
Lakefront Lines, Inc.	46721	Fence project
Lakefront Lines, Inc.	46724	Fuel Tank
Lakefront Lines, Inc.	46612	Furnace and A/C W130
Lakefront Lines, Inc.	46607	L/H Improvement W130
Lakefront Lines, Inc.	46608	L/H Improvement W130
Lakefront Lines, Inc.	46615	L/R Office Improvements
Lakefront Lines, Inc.	46743	Leasehold Improvement
Lakefront Lines, Inc.	46677	Manhole
Lakefront Lines, Inc.	46679	Manhole covers - fuel storage
Lakefront Lines, Inc.	46619	Mechanics Room Renovation
Lakefront Lines, Inc.	46625	New Gutters Paint W130
Lakefront Lines, Inc.	46749	New Gutters and Paint
Lakefront Lines, Inc.	46719	New Wall and Doors bus wash area
Lakefront Lines, Inc.	46618	New furnaces
Lakefront Lines, Inc.	46720	New sewer and doors
Lakefront Lines, Inc.	46630	Office Remodel
Lakefront Lines, Inc.	48439	Pit Covers
Lakefront Lines, Inc.	46723	Parking Lot Columbus
Lakefront Lines, Inc.	46628	Repair Gutters
Lakefront Lines, Inc.	46718	Roof Replacement
Lakefront Lines, Inc.	46740	Roof Replacement
Lakefront Lines, Inc.	46632	Sign
Lakefront Lines, Inc.	46624	Sign Renovation W 130
Lakefront Lines, Inc.	46611	Sign W130
Lakefront Lines, Inc.	46627	Storm Sewer and catch basins
Lakefront Lines, Inc.	46722	Storm sewer and Catch Basins
Lakefront Lines, Inc.	46629	Tile floor and Carpet
Lakefront Lines, Inc.	46623	Tour Office remodel
Lakefront Lines, Inc.	46729	Wash Bay
Lakefront Lines, Inc.	46712	4 Post Lift 18000 lb
Lakefront Lines, Inc.	46707	55 Ton Shop Press
Lakefront Lines, Inc.	46725	Bus Wash

Seller	Asset Code	Asset Description
Lakefront Lines, Inc.	46732	Bus wash
Lakefront Lines, Inc.	46744	Bus wash
Lakefront Lines, Inc.	46682	Compressors
Lakefront Lines, Inc.	46758	Digital fueling equipment
Lakefront Lines, Inc.	46714	FM 281XE 4wd tractor
Lakefront Lines, Inc.	46685	Fiber gas tanks
Lakefront Lines, Inc.	46745	Fuel Tank
Lakefront Lines, Inc.	46708	Fuel pump/tank gauge
Lakefront Lines, Inc.	46733	Furnace
Lakefront Lines, Inc.	46715	Garage Lift Control Arm
Lakefront Lines, Inc.	46706	Garage exhaust fan
Lakefront Lines, Inc.	46711	Garage light fixtures
Lakefront Lines, Inc.	46717	Heater
Lakefront Lines, Inc.	46716	New trench, grate-Truck wash bay
Lakefront Lines, Inc.	46683	Pit, bus washer
Lakefront Lines, Inc.	46726	Pressure Washer
Lakefront Lines, Inc.	46746	Pressure Washer
Lakefront Lines, Inc.	46710	Pressure washer
Lakefront Lines, Inc.	46738	Pressure washer
Lakefront Lines, Inc.	46727	Qeeco Fuel Monitor
Lakefront Lines, Inc.	46736	Reznor heater
Lakefront Lines, Inc.	46709	SB-1000 bus wash
Lakefront Lines, Inc.	46759	Snow blower, Jack, Spreader
Lakefront Lines, Inc.	46684	Tire Changer
Lakefront Lines, Inc.	46686	Towmotor and Tow lift
Lakefront Lines, Inc.	46747	Used Caterpillar fork lift
Lakefront Lines, Inc.	46713	Used Caterpillar fork lift
Lakefront Lines, Inc.	46687	Vacuum
Lakefront Lines, Inc.	46637	Computers and software
Lakefront Lines, Inc.	46638	Kellerscan software
Lakefront Lines, Inc.	51072	Maintenance Scanner Software
Lakefront Lines, Inc.	46639	Payroll database software
Lakefront Lines, Inc.	46641	Versyss Upgrade
Lakefront Lines, Inc.	46640	Versyss software
Lakefront Lines, Inc.	48308	Drive Cams For Lakefront Buses
Lakefront Lines, Inc.	46760	12X44 Modular Office
Lakefront Lines, Inc.	46669	2 Drawer Fireproof Safe
Lakefront Lines, Inc.	46668	2 Fireproof file cabinets
Lakefront Lines, Inc.	46663	File Cabinets
Lakefront Lines, Inc.	46666	Fireproof file
Lakefront Lines, Inc.	46672	Furniture
Lakefront Lines, Inc.	46673	Furniture
Lakefront Lines, Inc.	46674	Furniture and file cab
Lakefront Lines, Inc.	46675	L/R Office Furniture
Lakefront Lines, Inc.	46761	Office Furniture
Lakefront Lines, Inc.	46671	Office Desk and Desk system
Lakefront Lines, Inc.	46762	Office Furniture/Airport/WS
Lakefront Lines, Inc.	46664	Office furniture and fixtures
Lakefront Lines, Inc.	46667	Safe
Lakefront Lines, Inc.	46670	Safe
Lakefront Lines, Inc.	46665	Stove and Refrigerator
Lakefront Lines, Inc.	46680	ADT Security System
Lakefront Lines, Inc.	46681	ADT Security System
Lakefront Lines, Inc.	46737	Qecco fuel monitor
Lakefront Lines, Inc.	46633	Security equipment

Seller	Asset Code	Asset Description
Lakefront Lines, Inc.	46735	Security system
Lakefront Lines, Inc.	46728	Surveillance Equipment
Lakefront Lines, Inc.	46739	Surveillance Equipment
Lakefront Lines, Inc.	46742	Tank Monitoring System
Lakefront Lines, Inc.	46750	Mobile Radios
Lakefront Lines, Inc.	46660	Mobile radios
Lakefront Lines, Inc.	46661	Mobile radios
Lakefront Lines, Inc.	46751	Phone system
Lakefront Lines, Inc.	46634	Phone systems
Lakefront Lines, Inc.	46635	Phones
Lakefront Lines, Inc.	46636	Phones
Lakefront Lines, Inc.	46752	Radio Dispatch equipment
Lakefront Lines, Inc.	46755	Copiers
Lakefront Lines, Inc.	46753	Coin and Currency counters
Lakefront Lines, Inc.	46654	Copier
Lakefront Lines, Inc.	46656	Copier
Lakefront Lines, Inc.	46657	Copier
Lakefront Lines, Inc.	46653	Copier (3)
Lakefront Lines, Inc.	46647	Data multiplexor
Lakefront Lines, Inc.	46659	Driver boxes
Lakefront Lines, Inc.	46734	Driver mail boxes
Lakefront Lines, Inc.	46756	Fax Machines
Lakefront Lines, Inc.	46642	Fax machine
Lakefront Lines, Inc.	46644	Fax machine (2)
Lakefront Lines, Inc.	46643	Fax machine (3)
Lakefront Lines, Inc.	46652	HP 4200N printer
Lakefront Lines, Inc.	46650	Konica copier
Lakefront Lines, Inc.	47529	Printer Copier-Cleveland
Lakefront Lines, Inc.	47527	Printer Copier-Columbus
Lakefront Lines, Inc.	47526	Printer Copier-Toledo
Lakefront Lines, Inc.	47530	Printer Copier-Toledo-Retail
Lakefront Lines, Inc.	47528	Printer Scanner-Cincinnati
Lakefront Lines, Inc.	46645	Panasonic DX 2000 Fax
Lakefront Lines, Inc.	46646	Panasonic Fax
Lakefront Lines, Inc.	46658	Printer (2)
Lakefront Lines, Inc.	46754	Printers
Lakefront Lines, Inc.	46648	Printers-Misc
Lakefront Lines, Inc.	46757	SECURITY SYSTEM
Lakefront Lines, Inc.	46651	Scanners (4)
Lakefront Lines, Inc.	46649	TI printer
Lakefront Lines, Inc.	46662	Time Clock
Lakefront Lines, Inc.	46655	Wizard Server

g

g Division	Type of Vehicle	Year	Make	Model
tland	Service	2007	DODGE	3500
aheim	Motorcoach	1994	MCI	102D3
aheim	Motorcoach	1994	MCI	102D3
aheim	Motorcoach	1995	MCI	102D3
aheim	Motorcoach	1995	MCI	102D3
aheim	Motorcoach	1995	MCI	102D3
aheim	Motorcoach	1996	MCI	102D3
aheim	Motorcoach	1996	MCI	102D3
anta	Motorcoach	1995	MCI	102D3
anta	Motorcoach	1996	MCI	102D3
anta	Motorcoach	1997	MCI	102D3
lon's	Motorcoach	1998	MCI	102D3
lko	Motorcoach	1994	MCI	102D3
lko	Motorcoach	1994	MCI	102D3
lko	Motorcoach	1994	MCI	102D3
lko	Motorcoach	1994	MCI	102D3
lko	Motorcoach	1994	MCI	102D3
lko	Motorcoach	1996	MCI	102D3
lko	Motorcoach	1996	MCI	102D3
lko	Motorcoach	1996	MCI	102D3
lette	Motorcoach	1997	MCI	102D3
lette	Motorcoach	1997	MCI	102D3
lette	Motorcoach	1997	MCI	102D3
lette	Motorcoach	1997	MCI	102D3
ntonio	Motorcoach	1996	MCI	102D3
lko	Motorcoach	1996	MCI	102D3
tland	Motorcoach	1994	MCI	102D3
tland	Motorcoach	1994	MCI	102D3
ntonio	Motorcoach	1994	MCI	102D3
ntonio	Motorcoach	1996	MCI	102D3
ntonio	Motorcoach	1996	MCI	102D3
ntonio	Motorcoach	1996	MCI	102D3
ntonio	Motorcoach	1996	MCI	102D3
ntonio	Motorcoach	1996	MCI	102D3

g Division	Type of Vehicle	Year	Make	Model
ntonio	Motorcoach	1996	MCI	102D3
ntonio	Motorcoach	1996	MCI	102D3
ntonio	Motorcoach	1996	MCI	102D3
ntonio	Motorcoach	1996	MCI	102D3
ntonio	Motorcoach	1997	MCI	102D3
ntonio	Motorcoach	1997	MCI	102D3
heim	Motorcoach	1993	MCI	102DL3
heim	Motorcoach	1993	MCI	102DL3
heim	Motorcoach	1993	MCI	102DL3
heim	Motorcoach	1995	MCI	102DL3
heim	Motorcoach	1997	MCI	102DL3
heim	Motorcoach	1997	MCI	102DL3
heim	Motorcoach	1997	MCI	102DL3
heim	Motorcoach	1997	MCI	102DL3
heim	Motorcoach	1997	MCI	102DL3
heim	Motorcoach	1997	MCI	102DL3
heim	Motorcoach	1997	MCI	102DL3
heim	Motorcoach	1997	MCI	102DL3
heim	Motorcoach	1997	MCI	102DL3
heim	Motorcoach	1997	MCI	102DL3
heim	Motorcoach	1997	MCI	102DL3
heim	Motorcoach	1999	MCI	102DL3
heim	Motorcoach	1999	MCI	102DL3
heim	Motorcoach	1999	MCI	102DL3
lanta	Motorcoach	1996	MCI	102DL3
lanta	Motorcoach	1996	MCI	102DL3
lanta	Motorcoach	1996	MCI	102DL3
lanta	Motorcoach	1997	MCI	102DL3
lanta	Motorcoach	1997	MCI	102DL3
lon’s	Motorcoach	1999	MCI	102DL3
lko	Motorcoach	1997	MCI	102DL3
lko	Motorcoach	1993	MCI	102DL3
lko	Motorcoach	1993	MCI	102DL3
lko	Motorcoach	1994	MCI	102DL3
lko	Motorcoach	1994	MCI	102DL3
lko	Motorcoach	1994	MCI	102DL3
lko	Motorcoach	1994	MCI	102DL3

g Division	Type of Vehicle	Year	Make	Model
lko	Motorcoach	1994	MCI	102DL3
lko	Motorcoach	1994	MCI	102DL3
lko	Motorcoach	1995	MCI	102DL3
lko	Motorcoach	1995	MCI	102DL3
lko	Motorcoach	1995	MCI	102DL3
lko	Motorcoach	1995	MCI	102DL3
lko	Motorcoach	1996	MCI	102DL3
lko	Motorcoach	1996	MCI	102DL3
lko	Motorcoach	1996	MCI	102DL3
lko	Motorcoach	1996	MCI	102DL3
lko	Motorcoach	1996	MCI	102DL3
lko	Motorcoach	1996	MCI	102DL3
lko	Motorcoach	1997	MCI	102DL3
lko	Motorcoach	1997	MCI	102DL3
lko	Motorcoach	1997	MCI	102DL3
lko	Motorcoach	1997	MCI	102DL3
lko	Motorcoach	1998	MCI	102DL3
lko	Motorcoach	1998	MCI	102DL3
lko	Motorcoach	1998	MCI	102DL3
lko	Motorcoach	1999	MCI	102DL3
lko	Motorcoach	2000	MCI	102DL3
lko	Motorcoach	2000	MCI	102DL3
lko	Motorcoach	2000	MCI	102DL3
lko	Motorcoach	2000	MCI	102DL3
lko	Motorcoach	2000	MCI	102DL3
lko	Motorcoach	2000	MCI	102DL3
lko	Motorcoach	2000	MCI	102DL3
lette	Motorcoach	1996	MCI	102DL3
lette	Motorcoach	1996	MCI	102DL3
lette	Motorcoach	1997	MCI	102DL3
lette	Motorcoach	1997	MCI	102DL3
lette	Motorcoach	1997	MCI	102DL3
lette	Motorcoach	1998	MCI	102DL3
lette	Motorcoach	1998	MCI	102DL3
lette	Motorcoach	1998	MCI	102DL3
lette	Motorcoach	1998	MCI	102DL3
lette	Motorcoach	1999	MCI	102DL3

g Division	Type of Vehicle	Year	Make	Model
lette	Motorcoach	1999	MCI	102DL3
lette	Motorcoach	1999	MCI	102DL3
lette	Motorcoach	1999	MCI	102DL3
lette	Motorcoach	1999	MCI	102DL3
lette	Motorcoach	2000	MCI	102DL3
lette	Motorcoach	2000	MCI	102DL3
lette	Motorcoach	2000	MCI	102DL3
lette	Motorcoach	2000	MCI	102DL3
lette	Motorcoach	2000	MCI	102DL3
lette	Motorcoach	2000	MCI	102DL3
lette	Motorcoach	2000	MCI	102DL3
Antonio	Motorcoach	1997	MCI	102DL3
Antonio	Motorcoach	1997	MCI	102DL3
Antonio	Motorcoach	1997	MCI	102DL3
Antonio	Motorcoach	1997	MCI	102DL3
tland	Motorcoach	1997	MCI	102DL3
lko	Motorcoach	1997	MCI	102DL3
tland	Motorcoach	1999	MCI	102DL3
tland	Motorcoach	2000	MCI	102DL3
tland	Motorcoach	2000	MCI	102DL3
Antonio	Motorcoach	1994	MCI	102DL3
Antonio	Motorcoach	1994	MCI	102DL3
Antonio	Motorcoach	1995	MCI	102DL3
Antonio	Motorcoach	1996	MCI	102DL3
Antonio	Motorcoach	1996	MCI	102DL3
Antonio	Motorcoach	1996	MCI	102DL3
Antonio	Motorcoach	1996	MCI	102DL3
Antonio	Motorcoach	1996	MCI	102DL3
Antonio	Motorcoach	1996	MCI	102DL3
Antonio	Motorcoach	1996	MCI	102DL3
Antonio	Motorcoach	1996	MCI	102DL3
Antonio	Motorcoach	1996	MCI	102DL3
Antonio	Motorcoach	1996	MCI	102DL3
Antonio	Motorcoach	1996	MCI	102DL3
Antonio	Motorcoach	1996	MCI	102DL3
Antonio	Motorcoach	1996	MCI	102DL3
Antonio	Motorcoach	1996	MCI	102DL3
Antonio	Motorcoach	1996	MCI	102DL3

g Division	Type of Vehicle	Year	Make	Model
ntonio	Motorcoach	1996	MCI	102DL3
ntonio	Motorcoach	1996	MCI	102DL3
ntonio	Motorcoach	1996	MCI	102DL3
ntonio	Motorcoach	1996	MCI	102DL3
ntonio	Motorcoach	1996	MCI	102DL3
ntonio	Motorcoach	1996	MCI	102DL3
ntonio	Motorcoach	1997	MCI	102DL3
ntonio	Motorcoach	1997	MCI	102DL3
ntonio	Motorcoach	1997	MCI	102DL3
ntonio	Motorcoach	1997	MCI	102DL3
ntonio	Motorcoach	1997	MCI	102DL3
ntonio	Motorcoach	1997	MCI	102DL3
ntonio	Motorcoach	1997	MCI	102DL3
ntonio	Motorcoach	1997	MCI	102DL3
ntonio	Motorcoach	1997	MCI	102DL3
ntonio	Motorcoach	2000	MCI	102DL3
lon's	Motorcoach	2000	MCI	102DL3
ntonio	Motorcoach	2000	MCI	102DL3
ntonio	Motorcoach	2000	MCI	102DL3
ntonio	Motorcoach	2000	MCI	102DL3
lon's	Motorcoach	2000	MCI	102DL3
ntonio	Motorcoach	2000	MCI	102DL3
ntonio	Motorcoach	2000	MCI	102DL3
ntonio	Motorcoach	2000	MCI	102DL3
ntonio	Motorcoach	2000	MCI	102DL3
ntonio	Motorcoach	2000	MCI	102DL3
ntonio	Motorcoach	2000	MCI	102DL3
ntonio	Motorcoach	2000	MCI	102DL3
lon's	Motorcoach	2000	MCI	102DL3
ntonio	Motorcoach	2000	MCI	102DL3
lko	Motorcoach	1998	MCI	102DL3
lko	Motorcoach	1997	MCI	102DL3
lko	Motorcoach	2000	MCI	102DL3
lanta	Motorcoach	1998	MCI	102EL3
lanta	Motorcoach	1998	MCI	102EL3
lanta	Motorcoach	1998	MCI	102EL3
lanta	Motorcoach	1998	MCI	102EL3

g Division	Type of Vehicle	Year	Make	Model
lanta	Motorcoach	1999	MCI	102EL3
lanta	Motorcoach	2000	MCI	102EL3
lanta	Motorcoach	2000	MCI	102EL3
lanta	Motorcoach	2000	MCI	102EL3
lanta	Motorcoach	2000	MCI	102EL3
lanta	Motorcoach	2000	MCI	102EL3
lanta	Motorcoach	2000	MCI	102EL3
lon's	Motorcoach	2000	MCI	102EL3
lon's	Motorcoach	2000	MCI	102EL3
lanta	Motorcoach	1998	MCI	102EL3
lanta	Motorcoach	1998	MCI	102EL3
lanta	Motorcoach	1998	MCI	102EL3
lanta	Motorcoach	1998	MCI	102EL3
lon's	Service	2003	INTERNATIONAL	4300 DT
heim	Mini	2001	EDN	AEROTECH
tland	Mini	2001	EDN	AEROTECH
heim	Mini	2001	ELDORADO	AEROTECH
tland	Mini	2001	ELDORADO	aerotech
tland	Mini	2001	ELDORADO	aerotech
ntonio	Service	1999	INTERNATIONAL	box truck
m Beach	Motorcoach	2006	VANHOOL	c2045
ved to Dillon's)	Motorcoach	2005	VAN	C2045
tland	Motorcoach	2000	MCI	102DL3
lette	Motorcoach	2000	MCI	102DL3
ngeles	Motorcoach	2011	VAN	C2045
ngeles	Motorcoach	2011	VAN	C2045
rolina	Motorcoach	2011	VAN HOOL	C2045
lon's	Motorcoach	2011	VAN HOOL	C2045
uston	Motorcoach	2011	VAN HOOL	C2045
iami	Motorcoach	2006	VAN HOOL	C2045
ngeles	Motorcoach	2008	VAN HOOL	C2045
ngeles	Motorcoach	2011	VAN HOOL	C2045
iami	Motorcoach	2007	VAN HOOL	C2045
iami	Motorcoach	2007	VAN HOOL	C2045
iami	Motorcoach	2007	VAN HOOL	C2045
iami	Motorcoach	2007	VAN HOOL	C2045
iami	Motorcoach	2011	VAN HOOL	C2045

g Division	Type of Vehicle	Year	Make	Model
iami	Motorcoach	2011	VAN HOOL	C2045
iami	Motorcoach	2011	VAN HOOL	C2045
iami	Motorcoach	2011	VAN HOOL	C2045
lon's	Motorcoach	2005	VAN HOOL	C2045
ved to Dillon's)	Motorcoach	2005	VAN HOOL	C2045
arolina	Motorcoach	2007	VAN HOOL	C2045
aheim	Motorcoach	2000	VANHOOL	C2045
aheim	Motorcoach	2000	VANHOOL	C2045
aheim	Motorcoach	2000	VANHOOL	C2045
aheim	Motorcoach	2000	VANHOOL	C2045
aheim	Motorcoach	2000	VANHOOL	C2045
aheim	Motorcoach	2000	VANHOOL	C2045
aheim	Motorcoach	2000	VANHOOL	C2045
aheim	Motorcoach	2001	VANHOOL	C2045
aheim	Motorcoach	2001	VANHOOL	C2045
aheim	Motorcoach	2002	VANHOOL	C2045
lon's	Motorcoach	2001	VANHOOL	C2045
lon's	Motorcoach	2001	VANHOOL	C2045
uston	Motorcoach	2011	VANHOOL	C2045
lon's	Motorcoach	2007	MCI	J4500
oenix	Motorcoach	2011	VANHOOL	C2045
Angeles	Motorcoach	2012	VAN	C2045L
Angeles	Motorcoach	2012	VAN	C2045L
Angeles	Motorcoach	2012	VAN	C2045L
Angeles	Motorcoach	2012	VAN	C2045L
Angeles	Motorcoach	2012	VAN	C2045L
Angeles	Motorcoach	2012	VAN	C2045L
Angeles	Motorcoach	2012	VAN	C2045L
Angeles	Motorcoach	2012	VAN	C2045L
Angeles	Motorcoach	2012	VAN	C2045L
Angeles	Motorcoach	2012	VAN	C2045L
Angeles	Motorcoach	2012	VAN	C2045L
Angeles	Motorcoach	2012	VAN	C2045L
Angeles	Motorcoach	2012	VAN	C2045L
arolina	Motorcoach	2007	VAN HOOL	C2045L
uston	Motorcoach	2010	VAN HOOL	C2045L
uston	Motorcoach	2010	VAN HOOL	C2045L

g Division	Type of Vehicle	Year	Make	Model
uston	Motorcoach	2010	VAN HOOL	C2045L
uston	Motorcoach	2010	VAN HOOL	C2045L
uston	Motorcoach	2010	VAN HOOL	C2045L
uston	Motorcoach	2010	VAN HOOL	C2045L
uston	Motorcoach	2010	VAN HOOL	C2045L
uston	Motorcoach	2010	VAN HOOL	C2045L
uston	Motorcoach	2011	VAN HOOL	C2045L
uston	Motorcoach	2011	VAN HOOL	C2045L
lon's	Motorcoach	2011	VAN HOOL	C2045L
lon's	Motorcoach	2007	VAN HOOL	C2045L
ved to Dillon's)	Motorcoach	2006	VAN HOOL	C2045L
ved to Dillon's)	Motorcoach	2006	VAN HOOL	C2045L
ved to Dillon's)	Motorcoach	2006	VAN HOOL	C2045L
ved to Dillon's)	Motorcoach	2007	VAN HOOL	C2045L
ved to Dillon's)	Motorcoach	2007	VAN HOOL	C2045L
ved to Dillon's)	Motorcoach	2007	VAN HOOL	C2045L
arolina	Motorcoach	2011	VAN HOOL	C2045L
arolina	Motorcoach	2011	VAN HOOL	C2045L
arolina	Motorcoach	2011	VAN HOOL	C2045L
lon's	Motorcoach	2001	VANHOOL	C2045L
lon's	Motorcoach	2001	VANHOOL	C2045L
lon's	Motorcoach	2001	VANHOOL	C2045L
lon's	Motorcoach	2001	VANHOOL	C2045L
lon's	Motorcoach	2001	VANHOOL	C2045L
lon's	Motorcoach	2001	VANHOOL	C2045L
lon's	Motorcoach	2001	VANHOOL	C2045L
lon's	Motorcoach	2001	VANHOOL	C2045L
lon's	Motorcoach	2001	VANHOOL	C2045L
arolina	Motorcoach	2011	VANHOOL	C2045L
lon's	Motorcoach	2007	VANHOOL	C2045L
efront	Midsize	2013	FRHT	CE300
efront	Midsize	2013	FRHT	CE300
lanta	Mini	2009	CHAMPION	CHALLENGER
lanta	Mini	2009	CHAMPION	CHALLENGER
lanta	Mini	2009	CHAMPION	CHALLENGER
efront	Mini	2007	CHAMPION	CHALLENGER
efront	Mini	2007	CHAMPION	CHALLENGER

g Division	Type of Vehicle	Year	Make	Model
efront	Mini	2007	CHAMPION	CHALLENGER
efront	Mini	2007	CHAMPION	CHALLENGER
efront	Mini	2008	CHAMPION	CHALLENGER
efront	Mini	2008	CHAMPION	CHALLENGER
efront	Mini	2009	CHAMPION	CHALLENGER
efront	Mini	2009	CHAMPION	CHALLENGER
efront	Mini	2009	CHAMPION	CHALLENGER
efront	Mini	2009	CHAMPION	CHALLENGER
efront	Mini	2009	CHAMPION	CHALLENGER
tland	Mini	2000	CHAMPION	CHALLENGER
lanta	Mini	1999	METROTRANS	CLASSIC
efront	Rail Crew	2008	TOYOTA	COROLLA
efront	Rail Crew	2010	TOYOTA	COROLLA
efront	Rail Crew	2010	TOYOTA	COROLLA
efront	Rail Crew	2010	TOYOTA	COROLLA
efront	Rail Crew	2008	TOYOTA	COROLLA
efront	Rail Crew	2010	TOYOTA	COROLLA
tland	Midsize	2000	BBB	CSRE 3700
tland	Midsize	2001	BBB	CSRE 3700
tland	Midsize	2001	BBB	CSRE 3700
mento	Motorcoach	2002	MCI	D4000
mento	Motorcoach	2002	MCI	D4000
lko	Motorcoach	2007	MCI	D4005
lko	Motorcoach	2007	MCI	D4005
lko	Motorcoach	2007	MCI	D4005
lko	Motorcoach	2007	MCI	D4005
tland	Transit	1997	NEW FLYER	D40LF
tland	Transit	1997	NEW FLYER	D40LF
tland	Transit	1997	NEW FLYER	D40LF
tland	Transit	1997	NEW FLYER	D40LF
tland	Transit	1997	NEW FLYER	D40LF
tland	Transit	1997	NEW FLYER	D40LF
tland	Transit	1997	NEW FLYER	D40LF
tland	Transit	1997	NEW FLYER	D40LF
tland	Transit	1997	NEW FLYER	D40LF
tland	Transit	1997	NEW FLYER	D40LF
tland	Transit	1997	NEW FLYER	D40LF

g Division	Type of Vehicle	Year	Make	Model
tland	Transit	1997	NEW FLYER	D40LF
tland	Transit	1997	NEW FLYER	D40LF
tland	Transit	1997	NEW FLYER	D40LF
tland	Transit	1997	NEW FLYER	D40LF
lko	Motorcoach	2004	MCI	D4500
lko	Motorcoach	2003	MCI	D4500
lko	Motorcoach	2003	MCI	D4500
lko	Motorcoach	2003	MCI	D4500
lko	Motorcoach	2003	MCI	D4500
lko	Motorcoach	2003	MCI	D4500
lko	Motorcoach	2004	MCI	D4500
iami	Motorcoach	2007	MCI	D4500
iami	Motorcoach	2007	MCI	D4500
lon's	Motorcoach	2004	MCI	D4500
lon's	Motorcoach	2004	MCI	D4500
lon's	Motorcoach	2004	MCI	D4500
lon's	Motorcoach	2005	MCI	D4500
lon's	Motorcoach	2009	MCI	D4505
lon's	Motorcoach	2009	MCI	D4505
lon's	Motorcoach	2009	MCI	D4505
lon's	Motorcoach	2009	MCI	D4505
lon's	Motorcoach	2007	MCI	D4505
lko	Motorcoach	2009	MCI	D4505
lko	Motorcoach	2009	MCI	D4505
lko	Motorcoach	2009	MCI	D4505
lko	Motorcoach	2009	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505

g Division	Type of Vehicle	Year	Make	Model
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lko	Motorcoach	2010	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505

g Division	Type of Vehicle	Year	Make	Model
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2009	MCI	D4505
lette	Motorcoach	2008	MCI	D4505
lon's	Motorcoach	2009	MCI	D4505
lon's	Motorcoach	2009	MCI	D4505
lon's	Motorcoach	2009	MCI	D4505
lon's	Motorcoach	2007	MCI	D4505
lon's	Motorcoach	2007	MCI	D4505
lon's	Motorcoach	2007	MCI	D4505
lon's	Motorcoach	2007	MCI	D4505
lon's	Motorcoach	2007	MCI	D4505
mento	Motorcoach	2007	MCI	D4505
mento	Motorcoach	2007	MCI	D4505
mento	Motorcoach	2007	MCI	D4505
mento	Motorcoach	2007	MCI	D4505
ntonio	Motorcoach	2010	MCI	D4505
ntonio	Motorcoach	2010	MCI	D4505
efront	Service	2009	CHEVROLET	E1500
efront	Mini	2004	FORD	E350
lko	Mini	1998	FORD	E350
lette	Mini	2007	FORD	E350
tland	Mini	1998	FORD	E350
mento	Mini	1998	FORD	E350
mento	Mini	1998	FORD	E350
ntonio	Mini	1998	FORD	E350
lette	Rail Crew	2004	FRD	E350
lon's	Motorcoach	2003	MCI	E4500
lon's	Motorcoach	2003	MCI	E4500
lon's	Motorcoach	2003	MCI	E4500
lon's	Motorcoach	2003	MCI	E4500
lon's	Motorcoach	2003	MCI	E4500
lon's	Motorcoach	2003	MCI	E4500
lon's	Motorcoach	2004	MCI	E4500
lon's	Motorcoach	2004	MCI	E4500
lon's	Motorcoach	2006	MCI	E4500

g Division	Type of Vehicle	Year	Make	Model
tland	Mini	1997	FORD	Econoline
efront	Service	2000	FORD	ECONOLINE WAGON SD
efront	Service	2004	FORD	ECONOLINE WAGON SD
efront	Service	2005	FORD	ECONOLINE WAGON SD
lanta	Rail Crew	2010	CHEVROLET	EQUINOX
lanta	Rail Crew	2011	CHEVROLET	EQUINOX
aheim	Midsize	2006	BBB	EXCEL102
aheim	Midsize	2006	BBB	EXCEL102
tland	Midsize	2006	BBB	EXCEL102
tland	Midsize	2006	BBB	EXCEL102
tland	Midsize	2006	BBB	EXCEL102
tland	Midsize	2006	BBB	EXCEL102
tland	Midsize	2006	BBB	EXCEL102
tland	Midsize	2006	BBB	EXCEL102
tland	Midsize	2006	BBB	EXCEL102
lette	Service	2008	CMD	EXP3500
lanta	Service	1998	FORD	EXPEDITION
tland	Service	2000	FORD	F250
aheim	Service	2000	FORD	F250
lko	Service	2002	FORD	F350
lon's	Service	2006	FORD	F350
Antonio	Service	2002	FORD	F350
aheim	Midsize	2005	AMG	FB65
efront	Midsize	2004	FRHT	FD65
efront	Midsize	2004	FRHT	FD65
efront	Midsize	2004	FRHT	FD65
Antonio	Rail Crew	2005	FRD	FREESTAR
efront	School Bus	2000	THOMAS	FS6500
efront	School Bus	2000	THOMAS	FS6500
efront	School Bus	2000	THOMAS	FS6500
efront	School Bus	2000	THOMAS	FS6500
efront	School Bus	2002	THOMAS	FS6500
efront	School Bus	2002	THOMAS	FS6500
efront	School Bus	2002	THOMAS	FS6500
efront	School Bus	2002	THOMAS	FS6500
efront	School Bus	2003	THOMAS	FS6500
efront	School Bus	2003	THOMAS	FS6500

g Division	Type of Vehicle	Year	Make	Model
efront	School Bus	2004	Thomas	FS6500
efront	School Bus	2004	Thomas	FS6500
efront	School Bus	2005	Thomas	FS6500
efront	School Bus	2005	Thomas	FS6500
efront	School Bus	2005	THOMAS	FS6500
efront	School Bus	2005	Thomas	FS6500
efront	School Bus	2005	Thomas	FS6500
efront	School Bus	2005	Thomas	FS6500
efront	School Bus	2005	Thomas	FS6500
efront	School Bus	2005	Thomas	FS6500
efront	School Bus	2005	Thomas	FS6500
efront	School Bus	2005	Thomas	FS6500
efront	School Bus	2005	Thomas	FS6500
efront	School Bus	2005	Thomas	FS6500
Antonio	Service	2009	CHEVROLET	G3500
lanta	Mini	2000	FORD	GCII
lanta	Mini	2007	GOSHEN	GCII
lanta	Mini	2007	GOSHEN	GCII
mento	Motorcoach	1994	PREVOST	H3-40
mento	Motorcoach	1994	PREVOST	H3-40
mento	Motorcoach	1994	PREVOST	H3-40
mento	Motorcoach	1994	PREVOST	H3-40
mento	Motorcoach	1994	PREVOST	H3-40
lanta	Motorcoach	2005	PREVOST	H3-41
tland	Motorcoach	1997	PREVOST	H3-41
tland	Motorcoach	1997	PREVOST	H3-41
tland	Motorcoach	1997	PREVOST	H3-41
tland	Motorcoach	1997	PREVOST	H3-41
tland	Motorcoach	1997	PREVOST	H3-41
mento	Motorcoach	1996	PREVOST	H3-41
mento	Motorcoach	1996	PREVOST	H3-41
mento	Motorcoach	1996	PREVOST	H3-41
lanta	Motorcoach	1994	PREVOST	H3-45
lanta	Motorcoach	1995	PREVOST	H3-45
lanta	Motorcoach	1995	PREVOST	H3-45
lanta	Motorcoach	1995	PREVOST	H3-45
lanta	Motorcoach	1996	PREVOST	H3-45

g Division	Type of Vehicle	Year	Make	Model
lanta	Motorcoach	1996	PREVOST	H3-45
lanta	Motorcoach	2000	PREVOST	H3-45
lanta	Motorcoach	2000	PREVOST	H3-45
lanta	Motorcoach	2000	PREVOST	H3-45
lanta	Motorcoach	2000	PREVOST	H3-45
lanta	Motorcoach	2000	PREVOST	H3-45
lanta	Motorcoach	2005	PREVOST	H3-45
lon's	Motorcoach	1997	PREVOST	H3-45
lanta	Motorcoach	2000	PREVOST	H3-45
tland	Motorcoach	1995	PREVOST	H3-45
tland	Motorcoach	1995	PREVOST	H3-45
tland	Motorcoach	1995	PREVOST	H3-45
tland	Motorcoach	1995	PREVOST	H3-45
tland	Motorcoach	1999	PREVOST	H3-45
tland	Motorcoach	1999	PREVOST	H3-45
mento	Motorcoach	1996	PREVOST	H3-45
mento	Motorcoach	1996	PREVOST	H3-45
mento	Motorcoach	1997	PREVOST	H3-45
mento	Motorcoach	1997	PREVOST	H3-45
mento	Motorcoach	1997	PREVOST	H3-45
mento	Motorcoach	1997	PREVOST	H3-45
mento	Motorcoach	1997	PREVOST	H3-45
mento	Motorcoach	1999	PREVOST	H3-45
mento	Motorcoach	1999	PREVOST	H3-45
mento	Motorcoach	2000	PREVOST	H3-45
mento	Motorcoach	2000	PREVOST	H3-45
mento	Motorcoach	2000	PREVOST	H3-45
mento	Motorcoach	2000	PREVOST	H3-45
mento	Motorcoach	2003	PREVOST	H3-45
mento	Motorcoach	2004	PREVOST	H3-45
mento	Motorcoach	2004	PREVOST	H3-45
mento	Motorcoach	2004	PREVOST	H3-45
mento	Motorcoach	2004	PREVOST	H3-45
mento	Motorcoach	2005	PREVOST	H3-45
mento	Motorcoach	2005	PREVOST	H3-45
mento	Motorcoach	2006	PREVOST	H3-45
mento	Motorcoach	2006	PREVOST	H3-45

g Division	Type of Vehicle	Year	Make	Model
mento	Motorcoach	2009	PREVOST	H3-45
heim	Motorcoach	2003	MCI	J4500
heim	Motorcoach	2003	MCI	J4500
heim	Motorcoach	2003	MCI	J4500
heim	Motorcoach	2005	MCI	J4500
heim	Motorcoach	2006	MCI	J4500
heim	Motorcoach	2006	MCI	J4500
heim	Motorcoach	2006	MCI	J4500
anta	Motorcoach	2005	MCI	J4500
anta	Motorcoach	2005	MCI	J4500
anta	Motorcoach	2006	MCI	J4500
anta	Motorcoach	2006	MCI	J4500
anta	Motorcoach	2007	MCI	J4500
anta	Motorcoach	2007	MCI	J4500
anta	Motorcoach	2009	MCI	J4500
anta	Motorcoach	2009	MCI	J4500
anta	Motorcoach	2009	MCI	J4500
anta	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2005	MCI	J4500
lon's	Motorcoach	2005	MCI	J4500
lon's	Motorcoach	2005	MCI	J4500
lon's	Motorcoach	2008	MCI	J4500
lon's	Motorcoach	2008	MCI	J4500
efront	Motorcoach	2010	MCI	J4500
efront	Motorcoach	2010	MCI	J4500
efront	Motorcoach	2010	MCI	J4500
efront	Motorcoach	2010	MCI	J4500
efront	Motorcoach	2010	MCI	J4500
efront	Motorcoach	2010	MCI	J4500
efront	Motorcoach	2010	MCI	J4500
efront	Motorcoach	2010	MCI	J4500
efront	Motorcoach	2010	MCI	J4500
efront	Motorcoach	2010	MCI	J4500
efront	Motorcoach	2010	MCI	J4500
efront	Motorcoach	2010	MCI	J4500
efront	Motorcoach	2010	MCI	J4500
efront	Motorcoach	2010	MCI	J4500
efront	Motorcoach	2010	MCI	J4500

g Division	Type of Vehicle	Year	Make	Model
efront	Motorcoach	2010	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2005	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500

g Division	Type of Vehicle	Year	Make	Model
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2006	MCI	J4500
efront	Motorcoach	2007	MCI	J4500
efront	Motorcoach	2007	MCI	J4500
efront	Motorcoach	2007	MCI	J4500
efront	Motorcoach	2007	MCI	J4500
efront	Motorcoach	2007	MCI	J4500
efront	Motorcoach	2007	MCI	J4500
efront	Motorcoach	2007	MCI	J4500
efront	Motorcoach	2007	MCI	J4500
efront	Motorcoach	2007	MCI	J4500
efront	Motorcoach	2007	MCI	J4500
efront	Motorcoach	2007	MCI	J4500
efront	Motorcoach	2007	MCI	J4500
efront	Motorcoach	2007	MCI	J4500
efront	Motorcoach	2007	MCI	J4500
efront	Motorcoach	2007	MCI	J4500
efront	Motorcoach	2008	MCI	J4500
efront	Motorcoach	2008	MCI	J4500
efront	Motorcoach	2008	MCI	J4500
efront	Motorcoach	2008	MCI	J4500
efront	Motorcoach	2008	MCI	J4500
efront	Motorcoach	2008	MCI	J4500
efront	Motorcoach	2008	MCI	J4500
efront	Motorcoach	2008	MCI	J4500
efront	Motorcoach	2009	MCI	J4500
efront	Motorcoach	2009	MCI	J4500
efront	Motorcoach	2009	MCI	J4500
efront	Motorcoach	2009	MCI	J4500
efront	Motorcoach	2009	MCI	J4500
efront	Motorcoach	2009	MCI	J4500
efront	Motorcoach	2009	MCI	J4500
efront	Motorcoach	2009	MCI	J4500
efront	Motorcoach	2009	MCI	J4500
efront	Motorcoach	2009	MCI	J4500
efront	Motorcoach	2009	MCI	J4500

g Division	Type of Vehicle	Year	Make	Model
efront	Motorcoach	2009	MCI	J4500
efront	Motorcoach	2009	MCI	J4500
efront	Motorcoach	2009	MCI	J4500
efront	Motorcoach	2009	MCI	J4500
ved to Dillon's)	Motorcoach	2008	MCI	J4500
ved to Dillon's)	Motorcoach	2008	MCI	J4500
lon's	Motorcoach	2007	MCI	J4500
arolina	Motorcoach	2007	MCI	J4500
arolina	Motorcoach	2008	MCI	J4500
fer to Gillette)	Motorcoach	2004	MCI	J4500
lette	Motorcoach	2004	MCI	J4500
lette	Motorcoach	2003	MCI	J4500
lette	Motorcoach	2004	MCI	J4500
lette	Motorcoach	2004	MCI	J4500
lette	Motorcoach	2004	MCI	J4500
lon's	Motorcoach	2003	MCI	J4500
Antonio	Motorcoach	2005	MCI	J4500
Antonio	Motorcoach	2005	MCI	J4500
Antonio	Motorcoach	2005	MCI	J4500
Antonio	Motorcoach	2005	MCI	J4500
r to San Antonio)	Motorcoach	2008	MCI	J4500
lon's	Motorcoach	2003	MCI	J4500
lon's	Motorcoach	2003	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500

g Division	Type of Vehicle	Year	Make	Model
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2009	MCI	J4500
lon's	Motorcoach	2010	MCI	J4500
lon's	Motorcoach	2010	MCI	J4500
lko	Motorcoach	2003	MCI	J4500
lko	Motorcoach	2004	MCI	J4500
lette	Motorcoach	2005	MCI	J4500
Antonio	Motorcoach	2005	MCI	J4500
Antonio	Motorcoach	2005	MCI	J4500
Antonio	Motorcoach	2005	MCI	J4500
Antonio	Motorcoach	2005	MCI	J4500
lko	Motorcoach	2005	MCI	J4500
uston	Motorcoach	2010	MCI	J4500
uston	Motorcoach	2010	MCI	J4500
er - Ace	Motorcoach	2010	MCI	J4500
Angeles	Motorcoach	2010	MCI	J4500
er - Ace	Motorcoach	2010	MCI	J4500
Angeles	Motorcoach	2010	MCI	J4500

g Division	Type of Vehicle	Year	Make	Model
ngeles	Motorcoach	2010	MCI	J4500
lko	Motorcoach	2003	MCI	J4500
lko	Motorcoach	2003	MCI	J4500
lko	Motorcoach	2003	MCI	J4500
lko	Motorcoach	2003	MCI	J4500
ngeles	Motorcoach	2006	MCI	J4500
ngeles	Motorcoach	2006	MCI	J4500
ngeles	Motorcoach	2007	MCI	J4500
ngeles	Motorcoach	2007	MCI	J4500
ngeles	Motorcoach	2007	MCI	J4500
ngeles	Motorcoach	2007	MCI	J4500
ngeles	Motorcoach	2007	MCI	J4500
ngeles	Motorcoach	2007	MCI	J4500
ngeles	Motorcoach	2007	MCI	J4500
ngeles	Motorcoach	2007	MCI	J4500
iami	Motorcoach	2009	MCI	J4500
iami	Motorcoach	2009	MCI	J4500
iami	Motorcoach	2009	MCI	J4500
iami	Motorcoach	2009	MCI	J4500
lon’s	Motorcoach	2004	MCI	J4500
lon’s	Motorcoach	2004	MCI	J4500
lon’s	Motorcoach	2004	MCI	J4500
lon’s	Motorcoach	2004	MCI	J4500
lon’s	Motorcoach	2004	MCI	J4500
lon’s	Motorcoach	2004	MCI	J4500
lon’s	Motorcoach	2004	MCI	J4500
lon’s	Motorcoach	2004	MCI	J4500
lon’s	Motorcoach	2004	MCI	J4500
lon’s	Motorcoach	2004	MCI	J4500
lon’s	Motorcoach	2004	MCI	J4500
lon’s	Motorcoach	2004	MCI	J4500
lon’s	Motorcoach	2004	MCI	J4500
lon’s	Motorcoach	2004	MCI	J4500
lon’s	Motorcoach	2004	MCI	J4500
lon’s	Motorcoach	2004	MCI	J4500
lon’s	Motorcoach	2005	MCI	J4500
lon’s	Motorcoach	2005	MCI	J4500

g Division	Type of Vehicle	Year	Make	Model
lon's	Motorcoach	2005	MCI	J4500
lon's	Motorcoach	2005	MCI	J4500
lon's	Motorcoach	2005	MCI	J4500
lon's	Motorcoach	2005	MCI	J4500
lon's	Motorcoach	2006	MCI	J4500
lon's	Motorcoach	2006	MCI	J4500
lon's	Motorcoach	2006	MCI	J4500
lon's	Motorcoach	2006	MCI	J4500
lon's	Motorcoach	2006	MCI	J4500
lon's	Motorcoach	2007	MCI	J4500
lon's	Motorcoach	2007	MCI	J4500
lon's	Motorcoach	2007	MCI	J4500
lon's	Motorcoach	2007	MCI	J4500
ando	Motorcoach	2008	MCI	J4500
ando	Motorcoach	2008	MCI	J4500
tland	Motorcoach	2003	MCI	J4500
tland	Motorcoach	2003	MCI	J4500
tland	Motorcoach	2005	MCI	J4500
tland	Motorcoach	2007	MCI	J4500
tland	Motorcoach	2007	MCI	J4500
tland	Motorcoach	2007	MCI	J4500
tland	Motorcoach	2007	MCI	J4500
tland	Motorcoach	2008	MCI	J4500
lko	Motorcoach	2003	MCI	J4500
Antonio	Motorcoach	2005	MCI	J4500
Antonio	Motorcoach	2005	MCI	J4500
Antonio	Motorcoach	2005	MCI	J4500
Antonio	Motorcoach	2005	MCI	J4500
Antonio	Motorcoach	2005	MCI	J4500
Antonio	Motorcoach	2006	MCI	J4500
Antonio	Motorcoach	2006	MCI	J4500
Antonio	Motorcoach	2007	MCI	J4500
Antonio	Motorcoach	2007	MCI	J4500
Antonio	Motorcoach	2007	MCI	J4500
Diego	Motorcoach	2005	MCI	J4500
Diego	Motorcoach	2006	MCI	J4500
asota o Dillon's)	Motorcoach	2008	MCI	J4500

g Division	Type of Vehicle	Year	Make	Model
tland	Mini	2001	KRYSTAL	K28G
lon's	Midsize	2006	ABC	M1035
lon's	Midsize	2006	ABC	M1035
tland	Midsize	2005	ABC	M1035
tland	Midsize	2005	ABC	M1035
tland	Midsize	2006	ABC	M1035
Antonio	Rail Crew	2011	CHEVROLET	MALIBU
lanta	Mini	2008	TURTLETOP	ODYSSEY
lanta	Rail Crew	1996	DODGE	RAM 3500 PICKUP
efront	Transit	1991	RTS	RTS-II
efront	Transit	1991	RTS	RTS-II
efront	Transit	1992	RTS	RTS-II
efront	Transit	1992	RTS	RTS-II
efront	Transit	1992	RTS	RTS-II
efront	Transit	1990	TMC	RTS-II
efront	Transit	1990	TMC	RTS-II
efront	Rail Crew	1991	TMC	RTS-II
lko	Rail Crew	2011	GMC	SAVANA
efront	Mini	2006	Startrans	senator
efront	Mini	2006	Startrans	senator
efront	Mini	2006	Startrans	senator
efront	Mini	2006	Startrans	senator
efront	Mini	2006	Startrans	senator
efront	Mini	2006	Startrans	senator
efront	Mini	2006	Startrans Senator	senator
lko	Mini	2002	SUPREME	SENATOR
lko	Mini	2002	SUPREME	SENATOR
lanta	Service	1997	KMT	service
lanta	Rail Crew	2006	CHEVROLET	SUBURBAN
lko	Rail Crew	2005	CHEVROLET	SUBURBAN
lko	Rail Crew	2005	CHEVROLET	SUBURBAN
lko	Rail Crew	2006	CHEVROLET	SUBURBAN
lette	Rail Crew	2009	CHEVROLET	SUBURBAN
lon's	Rail Crew	2008	CHEVROLET	SUBURBAN
arolina	Motorcoach	2006	VAN HOOL	T2145
aheim	Motorcoach	2009	VANHOOL	TD925
aheim	Motorcoach	2009	VANHOOL	TD925

g Division	Type of Vehicle	Year	Make	Model
heim	Motorcoach	2009	VANHOOL	TD925
anta	Midsize	2005	GLA	TITAN
lon's	Midsize	2009	GLAVAL	titan
lko	Midsize	2007	GLAVAL	titan
Vegas	Midsize	2007	GLAVAL	titan
lette	Midsize	2007	GLAVAL	titan
lette	Midsize	2007	GLAVAL	titan
lko	Midsize	2007	GLAVAL	titan
Vegas	Midsize	2009	GLAVAL	titan
heim	Trolley	1999	ENTERPRISE	TROLLEY
heim	Trolley	1999	ENTERPRISE	TROLLEY
heim	Trolley	2000	ENTERPRISE	TROLLEY
heim	Trolley	2000	ENTERPRISE	TROLLEY
heim	Trolley	2001	MOL	TROLLEY
heim	Trolley	2001	MOL	TROLLEY
heim	Trolley	2001	MOL	TROLLEY
ntonio	Service	2003	SPECIAL	TROLLEY
lette	Rail Crew	2006	CHEVROLET	TRUCK
lko	Service	2007	Chevrolet	TRUCK
lette	Service	2001	CHEVY	TRUCK
lon's	Service	1995	FORD	TRUCK
ntonio	Service	2001	FORD	TRUCK
lette	Service	1995	FORD	TRUCK
anta	Mini	2006	GLA	UNIVERSAL
anta	Mini	2006	GLA	UNIVERSAL
anta	Mini	2006	GLA	UNIVERSAL
anta	Mini	2007	GLA	UNIVERSAL
anta	Mini	2007	GLA	UNIVERSAL
anta	Mini	2007	GLA	UNIVERSAL
anta	Mini	2007	GLA	UNIVERSAL
anta	Mini	2007	GLA	UNIVERSAL
lette	Rail Crew	1998	DODGE	VAN
lette	Rail Crew	1998	DODGE	VAN
lon's	Service	1998	FORD	VAN
anta	Mini	2008	DIA	VIP 2500
anta	Mini	2008	DIA	VIP 2500
anta	Mini	2008	DIA	VIP 2500

g Division	Type of Vehicle	Year	Make	Model
lanta	Mini	2008	DIA	VIP 2500
lanta	Mini	2008	DIA	VIP 2500
lanta	Mini	2010	DIA	VIP 2500
lanta	Mini	2010	DIA	VIP 2500
lko	Mini	1997	DIA	VIP 2500
lanta	Mini	2008	DIAMOND	VIP 2500
Antonio	Rail Crew	2011	GMC	YUKON
tland	Rail Crew	1997	FORD	
efront	Motorcoach	2012	MCI	J4500
efront	Motorcoach	2012	MCI	J4500
efront	Motorcoach	2012	MCI	J4500
efront	Motorcoach	2012	MCI	J4500
efront	Motorcoach	2012	MCI	J4500
efront	Motorcoach	2012	MCI	J4500
efront	Motorcoach	2012	MCI	J4500
efront	Motorcoach	2012	MCI	J4500
efront	Motorcoach	2012	MCI	J4500
efront	Motorcoach	2012	MCI	J4500
efront	Motorcoach	2012	MCI	J4500
efront	Motorcoach	2012	MCI	J4500
efront	Motorcoach	2012	MCI	J4500

Schedule 2.1(d)

Assumed Contracts

Credit Card Processing Agreements

1. Agreement, dated as of February 19, 2009, by and between Wells Fargo Merchant Services, L.L.C. and Lakefront Lines, Inc.

Labor Agreements

1. Contract, dated as of July 16, 2010, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Teamsters Local 657 and Teamsters, General Drivers, Warehousemen, Helpers, and Service Employees Local Union 968

All Business/Customer Contracts

American Coach Lines, Inc.

1. Shuttle bus services agreement, dated as of October 15, 2008, by and between American Coach Lines, Inc. and Buckhead Community Improvement District

2. Shuttle bus services agreement, dated as December 31, 2011, by and between American Coach Lines, Inc. and Buckhead Community Improvement District

American Coach Lines of Atlanta, Inc.

3. Transit Operations Agreement, entered into as of June 15, 2010 and amended as of September 30, 2011, by and between the Georgia Regional Transportation Authority and American Coach Lines of Atlanta, Inc. (GRTA Contract No. 10-026)

4. Megabus Operating Agreement, dated as of October 3, 2011, by and between Megabus Northeast LLC and American Coach Lines of Atlanta, Inc.

5. Agreement for Management, Operation and Maintenance of the Buckhead Shuttle System, dated as of August 8, 2003, by and between American Coach Lines of Atlanta, Inc. and Buckhead Community Improvement District

6. Service Contract (for shuttle bus service), commenced as of April 15, 2010, by and between American Coach Lines of Atlanta, Inc. and Cousins Properties Services, LLC (Concourse Corporate Center)

7. Transportation Services Agreement, dated as of August 1, 2010, by and between American Coach Lines of Atlanta, Inc. and Cox Enterprises

8. Transportation Services Agreement, dated as of August 15, 2009, by and between American Coach Lines of Atlanta, Inc. and Jacksonville State University

9. Interstate scheduled service agreement, dated as of November 16, 2011, by and between American Coach Lines of Atlanta, Inc. and Megabus

10. Transportation Services Agreement, effective as of May 1, 2011, by and between American Coach Lines of Atlanta, Inc. and Perimeter Transportation and Sustainability Coalition, Inc. (Glenlake/Embassy Row Community)

11. Service Contractor Agreement, dated as of March 14, 2011, by and between American Coach Lines of Atlanta, Inc. and Sanctuary Park Association, Inc.

12. Service agreement with Perimeter Summit Parcel 3 Limited Partnership, dated as of June 1, 2007

13. Lease Agreement dated as of October 3, 2011, between Coach Leasing Inc. and American Coach Lines of Atlanta (relating to Megabus Agreement for lease of buses)

CUSA AWC, LLC

14. National Railroad Passenger Corporation Services Contract, dated as of December 1, 2006, by and between CUSA AWC, LLC d/b/a All West Coachlines and National Railroad Passenger Corporation (Contract No. S 250 58790)

15. Shuttle service agreement (Agreement No. 58551), effective as of March 1, 2005 and amended as of March 2, 2008, March 2, 2010, February 28, 2011, May 25, 2011, July 1, 2011 and August 1, 2011, by and between CUSA AWC, LLC and Intel Corporation

16. Thruway bus service agreement, dated as of November 6, 2006, by and between CUSA AWC, LLC and National Railroad Passenger Corporation

CUSA ELKO, LLC

17. Charter Transportation Services Agreement (Service Agreement MCA144284), dated as of December 23, 2008, by and between Cortez Joint Venture (by Barrick Cortez, Inc.) and CUSA ELKO, LLC

18. Charter Transportation Services Agreement (Service Agreement MCA2296796), dated as of December 23, 2008, by and between Barrick Goldstrike Mines Inc. and CUSA ELKO, LLC

19. Charter Transportation Services Agreement (Service Agreement MCA1011643), dated as of December 23, 2008, by and between Barrick Turquoise Ridge Inc. and CUSA ELKO, LLC

20. Charter Transportation Services Agreement (Service Agreement MCA45743), dated as of December 23, 2008, by and between Barrick Gold U.S. Inc. and CUSA ELKO, LLC

21. Charter Transportation Services Agreement (Service Agreement MCA35016), dated as of December 23, 2009, by and between Barrick Gold U.S. Inc. and CUSA ELKO, LLC

22. Transportation Services Agreement (Agreement No. TSA-10-KM-002M), dated as of February 17, 2010 and amended as of July 1, 2011, by and between CUSA ELKO, LLC and Newmont USA Limited

23. Paratransit services agreement, dated as of October 1, 2011, by and between County of Elko, Nevada and CUSA ELKO, LLC

24. Agreement, entered into September 28, 2011, by and between County of White Pine, Nevada and CUSA ELKO, LLC

25. Agreement, commencing as of July 1, 2011, by and between Goldcorp Marigold Mining Company and CUSA ELKO, LLC

26. Motorcoach size crew transport agreement, dated as of July 5, 2010, by and between Hycroft Resources and Development, Inc. and CUSA ELKO, LLC

27. Charter Transportation Service Agreement, dated as of February 19, 2009, by and between Rodeo Creek Gold Inc. and CUSA ELKO, LLC

28. Transportation Agreement made 2010 between CUSA ELKO, LLC and Allied Nevada Gold Corp.

<u>CUSA KBC, LLC</u>

29. State/Local Public Transportation, Fiscal Year 11, 5311 Intercity Bus, Project Grant Agreement, effective September 1, 2010, by and between the State of Texas, acting through the Texas Department of Transportation and CUSA KBC, LLC, dba Kerrville Bus Company (Phase II); Public Transportation Project Grant Agreement, Amendment # 1, dated as of August 29, 2011, by and between the State of Texas, acting through the Texas Department of Transportation and CUSA KBC, LLC, dba Kerrville Bus Company (Phase II)

30. Federal Intercity Bus, Fiscal Year 12, Public transportation Project Grant Agreement, effective September 1, 2011, by and between the State of Texas, acting through the Texas Department of Transportation and CUSA KBC, LLC, dba Kerrville Bus Company (Phase III)

31. Megabus Operating Agreement, dated as of March 2012, by and between Megabus Northeast, LLC and CUSA KBC, LLC, as amended by that certain First Amendment to Megabus Operating Agreement, dated as of April 2012

32. Bus Terminal License Agreement, dated as of September 17, 2003, by and between CUSA KBC, LLC and Greyhound Lines, Inc. (916 East Koenig Lane, Austin, TX)

33. Bus Terminal License Agreement, dated as of September 17, 2003, by and between CUSA KBC, LLC and Greyhound Lines, Inc. (311 East 3rd Street, Big Spring, TX)

34. Bus Terminal License Agreement, dated as of September 17, 2003, by and between CUSA KBC, LLC and Greyhound Lines, Inc. (205 South Lamar Street, Dallas, TX)

35. Bus Terminal License Agreement, dated as of September 17, 2003, by and between CUSA KBC, LLC and Greyhound Lines, Inc. (901 Commerce Street, Fort Worth, TX)

36. Bus Terminal License Agreement, dated as of September 17, 2003, by and between CUSA KBC, LLC and Greyhound Lines, Inc. (2121 South Main, Houston, TX)

37. Bus Terminal License Agreement, dated as of September 17, 2003, by and between CUSA KBC, LLC and Greyhound Lines, Inc. (301 East Margill, Longview, TX)

38. Bus Terminal License Agreement, dated as of September 17, 2003, by and between CUSA KBC, LLC and Greyhound Lines, Inc. (201 South Bolivar, Marshall, TX)

39. Bus Terminal License Agreement, dated as of September 17, 2003, by and between CUSA KBC, LLC and Greyhound Lines, Inc. (500 North St. Mary's, San Antonio, TX)

40. Bus Terminal License Agreement, dated as of September 17, 2003, by and between CUSA KBC, LLC and Greyhound Lines, Inc. (408 Fannin St., Shreveport, LA)

41. Bus Terminal License Agreement, dated as of September 17, 2003, by and between CUSA KBC, LLC and Greyhound Lines, Inc. (405 East 51st St., Texarkana, AR)

42. Bus Terminal License Agreement, dated as of September 17, 2003, by and between CUSA KBC, LLC and Greyhound Lines, Inc. (303 North Bois D'Arc St., Tyler, TX)

CUSA PCSTC, LLC

43. Extension Agreement, effective November 10, 2011 through November 9, 2012, by and between Capistrano Unified School District and CUSA PCSTC, LLC

44. Passenger stage coach license agreement, dated as of September 8, 2011, by and between the City of Long Beach and CUSA PCSTC, LLC

45. License agreement, dated as of October 15, 2011, by and between the County of Orange and CUSA PCSTC, LLC

46. Promotion and ticket agreement, dated as of October 4, 2010, by and between Disney Destinations, LLC and CUSA PCSTC, LLC

47. Ticket agreement, dated as of July 2011, by and between Disneyland and CUSA PCSTC, LLC

48. Pricing agreement, dated as of January 13, 2012, by and between Disneyland and CUSA PCSTC, LLC

49. Service Agreement, dated March 1, 2008, by and between Disneyland Resort and CUSA PCSTC, LLC

50. Tour packager agreement, dated as of January 1, 2012, by and between Knott's Berry Farm and CUSA PCSTC, LLC

51. Advertising agreement, dated as of January 1, 2012, by and between Legoland California and CUSA PCSTC, LLC

52. ESeller ticket agreement, dated as of October 25, 2010, by and between Legoland California and CUSA PCSTC, LLC

53. Wholesale voucher agreement, dated as of October 12, 2011, by and between Legoland California Resort and CUSA PCSTC, LLC

54. Pre-purchase eSeller ticket agreement, dated as of December 31, 2012, by and between Legoland California Resort and CUSA PCSTC, LLC

55. Wholesale agreement, dated as of July 1, 2011, by and between LIB/Go Travel Inc. and CUSA PCSTC, LLC

56. Services Agreement, entered into April 2008, by and between Magical Cruise Company, Limited d/b/a Disney Cruise Line and CUSA PCSTC, LLC

57. Net rate agreement, dated as of October 1, 2011, by and between Medieval Times Dinner & Tournament and CUSA PCSTC, LLC

58. Ticket sales agreement, dated as of December 23, 2011, by and between the San Diego Zoo and CUSA PCSTC, LLC

59. Transportation Agreement, made August 22, 2011, by and between San Pedro Historic Waterfront-Business Improvement District and CUSA PCSTC, LLC

60. Tour operator agreement, dated as of January 1, 2012, by and between SeaWorld LLC d/b/a SeaWorld San Diego and CUSA PCSTC, LLC

61. Tour operator agreement, dated as of September 15, 2011 and amended as of November 2, 2011, by and between SeaWorld LLC d/b/a SeaWorld San Diego and CUSA PCSTC, LLC

62. Rate agreement, dated as of April 1, 2011, by and between Starline Tours and CUSA PCSTC, LLC

63. Transportation service license, dated as of December 17, 2010, by and between the City of Los Angeles and CUSA PCSTC, LLC

64. Wholesale/voucher program agreement, dated as of January 1, 2012, by and between USS Midway Museum and CUSA PCSTC, LLC

CUSA PRTS, LLC

65. Amended and Restated Statement of Work 001, dated as of July 15, 2011, by and between Cloud Peak Energy Services Company f/k/a Rio Tinto Energy America Services Company and CUSA PRTS, LLC d/b/a Powder River Transportation

66. Agreement for the Supply of Services (and associated Products), dated as of April 1, 2008, by and between Rio Tinto Energy America Services Company and CUSA PRTS, LLC d/b/a Powder River Transportation Services

67. Charter Bus Transportation Service Agreement, dated as of July 8, 2008 and amended as of January 27, 2009, by and between Powder River Coal, LLC and CUSA PRTS, LLC

68. Bus Transportation Services Agreement (Contract No. 1487 - OS), dated as of May 1, 2007 and amended as of May 27, 2008 and March 6, 2009, by and between Stillwater Mining Company and CUSA PRTS, LLC

69. Bus Transportation Services Agreement (Contract No. 1488 - OS), dated as of May 1, 2007 and amended as of May 27, 2008, July 7, 2008, March 6, 2009 and April 7, 2009, by and between Stillwater Mining Company and CUSA PRTS, LLC

70. General Services Agreement, dated as of June 15, 2008 and amended as of June 24, 2010, between Thunder Basin Coal Co., LLC and CUSA PRTS, LLC d/b/a Powder River Transportation

71. Transportation agreement, dated as of July 9, 2010, by and between Thunder Basin Coal Co., LLC and CUSA PRTS, LLC

CUSA RAZ, LLC

72. Transportation agreement, dated as of September 10, 2008, by and between Command Management Services, Inc. and CUSA RAZ, LLC

73. Shuttle service agreement (Contract No. 58551), dated as of March 1, 2005 and amended as of March 2, 2008, March 2, 2010, February 28, 2011, May 25, 2011, July 1, 2011 and August 1, 2011, by and between Intel Corporation and CUSA RAZ, LLC

74. Change Order, dated as of February 2, 2011, by and between Raz Transportation Company/Gray Line Portland and Skansa USA Building Inc.

75. Change Order, dated as of February 24, 2011, by and between Raz Transportation Company/Gray Line Portland and Skansa USA Building Inc.

76. Change Order, dated as of March 24, 2011, by and between Raz Transportation Company/Gray Line Portland and Skansa USA Building Inc.

77. Change Order, dated as of April 4, 2011, by and between Raz Transportation Company/Gray Line Portland and Skansa USA Building Inc.

78. Change Order, dated as of December 23, 2010, by and between Raz Transportation Company/Gray Line Portland and Skansa USA Building Inc.

79. Change Order, dated as of April 25, 2011, by and between Raz Transportation Company/Gray Line Portland and Skansa USA Building Inc.

80. Change Order, dated as of April 26, 2011, by and between Raz Transportation Company/Gray Line Portland and Skansa USA Building Inc.

81. Change Order, dated as of November 15, 2011, by and between Raz Transportation Company/Gray Line Portland and Skansa USA Building Inc.

82. Shuttle Bus Transportation Agreement, dated as of November 1, 2009, by and between Spirit Mountain Gaming, Inc. and CUSA RAZ, LLC

83. Contract for Swan Island Evening Shuttle Service, commencing September 1, 2011, by and between Swan Island Business Association and CUSA RAZ, LLC

Dillon's Bus Service, Inc.

84. State of Maryland Department of Transportation Sample Contract Agreement for Commuter Bus Service Between Columbia, Jessup and Elkridge, Maryland and Baltimore, Maryland (Contract No. T8000-0299), dated as of August 31, 2009, by and between Dillon's Bus Service, Inc. and Maryland's Transit Administration

85. State of Maryland Department of Transportation Contract Agreement for Commuter Bus Service Between Churchville/Hickory/Bel Air/Havre de Grace, Maryland and Washington, D.C. (Contract No. T8000-0293), dated as of October 1, 2009, by and between Dillon's Bus Service, Inc. and Maryland's Transit Administration

86. State of Maryland Department of Transportation Contract Agreement for Commuter Bus Service Between Charles County, Maryland and Washington, D.C. (Contract No. T8000-0294C), dated as of November 1, 2009, by and between Dillon's Bus Service, Inc. and Maryland's Transit Administration

87. State of Maryland Department of Transportation Contract Agreement for Commuter Bus Service Between California, Charlotte Hall/Waldorf, Maryland and Washington, D.C.

(Contract No. T8000-0294B), dated as of November 1, 2009, by and between Dillon's Bus Service, Inc. and Maryland's Transit Administration

88. State of Maryland Department of Transportation Contract Agreement for Commuter Bus Service Between Clarksville, Columbia, Ellicott City and Silver Spring, Maryland and Washington, D.C. (Contract No. T-8000-0298), dated as of August 31, 2009, by and between Dillon's Bus Service, Inc. and Maryland's Transit Administration

89. State of Maryland Department of Transportation Contract Agreement for Commuter Bus Service Between Kent Island and Annapolis, Maryland and Washington, D.C. (Contract No. T8000-0297), dated as of August 31, 2009, by and between Dillon's Bus Service, Inc. and Maryland's Transit Administration

90. Contractual Agreement, dated as of March 19, 2009, by and between Baltimore City Community College and Dillon's Bus Service, Inc.

91. Transportation agreement, by and between Towson University and Dillon's Bus Service, Inc.

Lakefront Lines, Inc.

92. Shuttle service agreement, dated as of 1990, by and between AK Steel and Lakefront Lines, Inc.

93. Shuttle service agreement, dated as of 1988, by and between Cuyahoga County Board of Developmental Disabilities and Lakefront Lines, Inc.

94. Agreement for Contractual Transporation Services, entered into January 1, 2011, by and between Cuyahoga County Board of Developmental Disabilities and Lakefront Lines, Inc.

95. Ohio Rural Intercity Bus Service Contract, effective as of November 1, 2010, by and between Hocking Athens Perry Community Action and Lakefront Lines, Inc.

96. Transportation agreement, dated as of January 1, 2011, by and between Indiana Department of Transportation and Lakefront Lines, Inc.

97. Transportation agreement, dated as of October 1, 2010, by and between West Virginia Department of Transportation and Lakefront Lines, Inc.

98. Transportation rebate agreement, by and between Windsor Casino Limited – Canada and Lakefront Lines, Inc.

99. Stand-By Paratransit Service Agreement, by and between the Greater Regional Transit Authority and Lakefront Lines, Inc.

100. Agreement for Contracted Transportation Services entered into January 1, 2005, between the Cuyahoga County Board of Mental Retardation and Developmental Disabilities, and Hopkins Airport Limousine Service, Inc.

Other Agreements

American Coach Lines of Atlanta, Inc.

1. Sales contract with A&R Investment Group LLC d/b/a Holiday Inn Mobile-Airport, entered into October 17, 2011, and effective November 15, 2011

2. Inter-Tel Software Site License, Tri-Party Agreement with Inter-Tel Technologies, Inc., dated December 18, 2006

3. Shuttle Services Contract between Hines Interests Limited Partnership as agent for Perimeter Summit Parcel 3 Limited Partnership, dated June 1, 2007

4. Room Agreement with Ramada Inn, Nashville Stadium, dated November 7, 2011

5. Hotel Contract with Sleep Inn at Court Square, dated November 7, 2011

6. Subcontractor Services Agreement with TBI Airport Management, Inc.

7. Technology License and Services Agreement with Transloc Inc., dated as of August 26, 2009 and amended as of November 24, 2009

8. Standard Lodging Rate Agreement with Vista Hospitality LLC d/b/a Crowne Plaza Orlando Downtown, effective November 15, 2011

CUSA AWC, LLC

1. Service agreement between ISO Claims Services, Inc. and All West Coachlines, Inc., dated as of August 1, 2008

2. Service agreement between Sacramento Control Systems and All West Coachlines, Inc., dated as of December 23, 1992

3. Service agreements between Sonitrol and All West Coachlines, Inc., dated as of:
    - December 21, 1991; and
    - May 30, 2007.
    - May 17, 2007
    - November 21, 1991.

4. Service agreement with SprintNextel, dated as of January 1, 2012

5. Employment Subscription Agreement, dated July 31, 2008, by and between All West Coach Lines and e-Verifile.com, Inc.

6. Pricing proposal, dated August 17, 2011, by and between All West Coach Lines Inc. and J.J. Keller & Associates, Inc.

CUSA ELKO, LLC

1. Agreement, dated as of August 24, 2011, by and between Wells Fargo Merchant Services, L.L.C. and CUSA ELKO, LLC d/b/a K-T Contract Services

2. License Agreement, dated as of June 1, 2011, by and between Coach America and Lander County

CUSA KBC, LLC

1. Service agreement with D. L. Bandy Constructors, Inc., dated as of November 14, 2011

2. Service agreement with Sunland Group, Inc., dated as of September 22, 2011

3. Tariff Participation Agreement between Lakefront Lines, Inc. and CUSA KBC, LLC dba Kerrville Bus Company

4. Interline Billing Agreement between Lakefront Lines, Inc. and KUSA KBC, LLC dba Kerrville Bus Company, signed December 21, 2007

5. Telephone Information Services Agreement, dated as of September 17, 2003, by and between CUSA KBC, LLC and Greyhound Lines, Inc.

6. Bus Terminal License Agreement, dated as of May 1, 2011, by and between Kerrville Bus Company/ CUSA LLC and Jefferson Partners L.P. d/b/a Jefferson Lines.

7. Tariff Participation Agreement and Interline Billing Agreement, dated as of February 19, 2009, by and between CUSA KBC, LLC and Adirondack Transit Lines.

8. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 26, 2007, by and between CUSA KBC, LLC and All Aboard America/Industrial Lines a/k/a All American Travels.

9. Tariff Participation Agreement, dated as of December 11, 2007, by and between Kerrville Bus Company/CUSA LLC and Americanos USA LLC.

10. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 27, 2007, by and between Kerrville Bus company and Carl R. Bieber, Inc. a/k/a Bieber Tourways.

11. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 27, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Black Hill Stage Lines.

12. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 28, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Bonanza Bus Lines/A Peter Pan Company.

13. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 24, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Burlington Trailways/Burlington Stage Lines.

14. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 27, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Capitol Trailways of PA/Capitol Bus Lines.

15. Tariff Participation Agreement, dated as of December 11, 2007, by and between Kerrville Bus Company/CUSA LLC and Carolina Coach Company.

16. Tariff Participation Agreement and Interline Billing Agreement, dated as of January 10, 2008, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Colonial Trailways.

17. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 24, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Concho Coaches.

18. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 31, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Concord Trailways/Concord Coach Lines.

19. Tariff Participation Agreement, dated as of December 11, 2007, by and between Kerrville Bus Company/CUSA LLC and Cruceros USA.

20. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 18, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and John T. Cyr & Sons (Cyr Bus Line).

21. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 20, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Delta Bus Lines, Inc.

22. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 24, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Fullington Trailways/Fullington Auto Bus Co.

23. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 21, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Greyhound Lines, Inc.

24. Tariff Participation Agreement and Interline Billing Agreement, dated as of January 7, 2008, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Greyhound Canada Transportation Corporation.

25. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 21, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Greyhound Lines, Inc.

26. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 28, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Hudson Transit Lines.

27. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 19, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Indian Trails, Inc.

28. Tariff Participation Agreement and Interline Billing Agreement, dated as of June 19, 2009, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Jefferson Lines.

29. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 27, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Lamers Bus Lines/Leisure Way Routes.

30. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 19, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Frank Martz Coach Company/Martz Trailways.

31. Tariff Participation Agreement and Interline Billing Agreement, dated as of January 9, 2008, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and New York Trailways/Passenger Bus Corporation.

32. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 24, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Northwestern Stage Lines, Inc./Northwestern Trailways.

33. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 18, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Peter Pan Bus Lines, Inc.

34. Tariff Participation Agreement and Interline Billing Agreement, dated as of January 9, 2008, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Pine Hill-Kingston Bus Corp.

35. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 27, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Porter Stage Lines/Porter Enterprises.

36. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 26, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Southeastern Stages, Inc.

37. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 27, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Southwestern Coaches, Inc./Arrow Trailways of Texas.

38. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 23, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Susquehanna Trailways/Susquehanna Transit co.

39. Tariff Participation Agreement and Interline Billing Agreement, dated as of December 21, 2007, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Trentway-Wagar, Inc./Coach Canada.

40. Tariff Participation Agreement and Interline Billing Agreement, dated as of February 11, 2008, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Valley Transit Company.

41. Tariff Participation Agreement, dated as of December 11, 2007, by and between Kerrville Bus Company/CUSA LLC and Vermont Transit Co., Inc.

CUSA PCSTC, LLC

1. Maintenance Agreement between Bonus Building Care of Orange County and Coach America, dated September 28, 2009

2. Service agreement with Brink's U.S., dated as of April 1, 2006

3. Contract with Bubba Gump Shrimp Company, dated as of January 1, 2012

4. Site/Airtime Usage Agreement with Glendale Electronics, Inc., dated January 16, 2002

5. Contract with Knott's Berry Farm, effective as of January 1, 2012

6. Contract with Legoland California, dated as of January 1, 2012

7. Contract with Medieval Times Dinner & Tournament, dated as of January 1, 2012

8. Contract with Motel 6/Studio 6, dated as of May 18, 2011

9. Proposal by Mutual Liquid Gas & Equipment Co., Inc., accepted by Coach USA on May 12, 2005

10. Advertising Contract with Pirate's Dinner Adventure, effective as of January 1, 2012

11. Service Rental Agreement with Prudential Overall Supply, dated as of October 30, 2008

12. Contract with SeaWorld, dated as of January 1, 2012

13. Advertising Agreement with Southeast Publications USA, Inc., dated as of January 4, 2012

14. Electronic Communication Station (ECS) subscription order between The Marlin Company and Pacific Coast Sightseeing, beginning August 1, 2011

15. Contract with Universal Studios Hollywood, dated as of January 1, 2012

16. Advertising Contract with Zoological Society of San Diego, effective as of January 1, 2012

CUSA RAZ, LLC

1. Service agreement with Guardian Systems N.W. Inc., dated as of June 17, 2003

2. Service agreement with Jan-Pro Cleaning Systems, dated as of December 29, 2008

Dillon's Bus Service, Inc.

1. Service agreement with Comfort Systems USA, dated as of September 17, 2010

2. Service agreement with Home Paramount Pest Control, dated as of January 20, 2011

3. Supply agreement with Suburban Propane, L.P., dated as of September 16, 2010

4. Service agreement with Waste Management, dated as of August 2, 2010

Lakefront Lines, Inc.

1. Interline Billing Agreement with Adirondack Transit Lines, Inc. d/b/a Adirondack Trailways, dated as of January 14, 2008

2. Tariff Participation Agreement with All Aboard America/Industrial Bus Lines, effective as of January 1, 2008

3. Interline Billing Agreement with All Aboard America/Industrial Bus Lines a/k/a All American Travels, effective as of January 1, 2008

4. Tariff Participation Agreement with Americanos S.A. de C.V., dated as of November 12, 2007

5. Tariff Participation Agreement with Americanos USA LLC, dated as of November 12, 2007

6. Tariff Participation Agreement with Badger Coaches, Inc., dated as of January 1, 2008

7. Interline Billing Agreement with Badger Coaches, Inc., dated as of January 1, 2008

8. Tariff Participation Agreement with Black Hills Stage Line, dated as of December 17, 2007

9. Interline Billing Agreement with Black Hills Stage Line, dated as of December 17, 2007

10. Tariff Participation Agreement with Bonanza Bus Lines, dated as of January 3, 2008

11. Interline Billing Agreement with Bonanza Bus Lines, dated as of January 3, 2008

12. Tariff Participation Agreement with Burlington Trailways, Inc., dated as of December 15, 2007

13. Interline Billing Agreement with Burlington Trailways, Inc., dated as of December 15, 2007

14. Tariff Participation Agreement with C&J Trailways, dated as of December 26, 2007

15. Interline Billing Agreement with C&J Trailways, dated as of December 12, 2007

16. Tariff Participation Agreement with Capital Trailways/Capital Motor Lines, dated as of December 31, 2007

17. Interline Billing Agreement with Capital Trailways/Capital Motor Lines, dated as of December 21, 2007

18. Tariff Participation Agreement with Carl R. Bieber Inc. a/k/a Bieber Tourways, dated as of December 27, 2007

19. Interline Billing Agreement with Carl R. Bieber Inc. a/k/a Bieber Tourways, dated as of December 27, 2007

20. Tariff Participation Agreement with Carolina Coach Company, dated as of November 12, 2007

21. Tariff Participation Agreement with Chenago Valley Bus Line, dated as of January 1, 2008

22. Interline Billing Agreement with Chenago Valley Bus Line, dated as of December 28, 2007

23. Tariff Participation Agreement with Coach America, effective January 1, 2008

24. Interline Billing Agreement with Coach America, dated as of December 21, 2007

25. Tariff Participation Agreement with Colonial Trailways, dated as of January 1, 2008

26. Interline Billing Agreement with Colonial Trailways, dated as of December 31, 2007

27. Tariff Participation Agreement with Concho Coaches, dated as of January 1, 2008

28. Interline Billing Agreement with Concho Coaches, dated as of December 12, 2007

29. Tariff Participation Agreement with Concord Coach Lines, Inc., dated as of December 31, 2007

30. Tariff Participation Agreement with Concord Trailways, dated as of January 1, 2008

31. Interline Billing Agreement with Concord Trailways, dated as of December 31, 2007

32. Tariff Participation Agreement with Cruceros S.A. de C.V., dated as of November 12, 2007

33. Tariff Participation Agreement with Cruceros USA, dated as of November 12, 2007

34. Tariff Participation Agreement with Dattco, Inc., dated as of January 1, 2008

35. Interline Billing Agreement with Dattco, Inc., dated as of January 1, 2008

36. Tariff Participation Agreement with Delta Bus Lines, Inc., dated as of December 31, 2007

37. Interline Billing Agreement with Delta Bus Lines, Inc., effective January 1, 2008

38. Tariff Participation Agreement with Frank Martz Coach/Martz Trailways, dated as of December 23, 2007

39. Interline Billing Agreement with Frank Martz Coach/Martz Trailways, dated as of December 23, 2007

40. Tariff Participation Agreement with Frank Martz Coach/Martz Trailways, dated as of January 28, 2008

41. Interline Billing Agreement with Frank Martz Coach/Martz Trailways, dated as of January 28, 2008

42. Tariff Participation Agreement with Fullington Trailways, dated as of December 18, 2008

43. Interline Billing Agreement with Fullington Trailways, dated as of December 18, 2008

44. Tariff Participation Agreement with Fullington Trailways, dated as of January 1, 2008

45. Interline Billing Agreement with Fullington Trailways, dated as of January 1, 2008

46. Tariff Participation Agreement with Grey Goose Bus Lines c/o Greyhound Canada, dated as of January 7, 2008

47. Tariff Participation Agreement with Greyhound Canada Transport, dated as of January 1, 2008

48. Interline Billing Agreement with Greyhound Canada Transport, dated as of January 1, 2008

49. Tariff Participation Agreement with Greyhound Lines, Inc., dated as of November 12, 2007

50. Interline Billing Agreement with Greyhound Lines, Inc., dated as of January 22, 2008

51. Tariff Participation Agreement with Hudson Transit Lines, dated as of December 28, 2007

52. Interline Billing Agreement with Hudson Transit Lines, dated as of December 28, 2007

53. Tariff Participation Agreement with Indian Trails, dated as of January 14, 2008

54. Interline Billing Agreement with Indian Trails, dated as of January 14, 2008

55. Tariff Participation Agreement with Jefferson Lines, dated as of December 27, 2007

56. Interline Billing Agreement with Jefferson Lines, dated as of December 27, 2007

57. Tariff Participation Agreement with Lamers Bus Lines, dated as of January 1, 2008

58. Interline Billing Agreement with Lamers Bus Lines, dated as of January 1, 2008

59. Tariff Participation Agreement with Miller Trailways, dated as of January 5, 2010

60. Interline Billing Agreement with Miller Trailways, dated as of January 5, 2010

61. Tariff Participation Agreement with Miller Trailways, dated as of January 1, 2008

62. Interline Billing Agreement with Miller Trailways, dated as of January 1, 2008

63. Tariff Participation Agreement with New Jersey Transit, dated as of January 1, 2008

64. Interline Billing Agreement with New Jersey Transit, dated as of January 1, 2008

65. Tariff Participation Agreement with Northwestern Stage Lines, Inc. d/b/a Northwestern Trailways, dated as of January 28, 2008

66. Interline Billing Agreement with Northwestern Stage Lines, Inc. d/b/a Northwestern Trailways, dated as of January 28, 2008

67. Tariff Participation Agreement with Orange Belt Stages, dated as of December 21, 2007

68. Interline Billing Agreement with Passenger Bus Corp. d/b/a New York Trailways, dated as of January 25, 2008

69. Tariff Participation Agreement with Peter Pan Bus Lines, dated as of January 3, 2008

70. Interline Billing Agreement with Peter Pan Bus Lines, dated as of January 3, 2008

71. Tariff Participation Agreement with Pine Hill-Kingston Bus Corp. d/b/a Pine Hill Trailways, dated as of January 25, 2008

72. Interline Billing Agreement with Pine Hill-Kingston Bus Corp. d/b/a Pine Hill Trailways, dated as of January 25, 2008

73. Tariff Participation Agreement with Pine Hill-Kingston Bus Corp. d/b/a Pine Hill Trailways, dated as of January 9, 2008

74. Interline Billing Agreement with Pine Hill-Kingston Bus Corp. d/b/a Pine Hill Trailways, dated as of January 9, 2008

75. Tariff Participation Agreement with Plymouth & Brockton Street Railway Co., dated as of January 1, 2008

76. Interline Billing Agreement with Plymouth & Brockton Street Railway Co., dated as of January 1, 2008

77. Tariff Participation Agreement with Porter Stage Lines/Porter Enterprises, Inc., dated as of December 18, 2007

78. Interline Billing Agreement with Porter Stage Lines/Porter Enterprises, Inc., dated as of December 18, 2007

79. Tariff Participation Agreement with Salt Lake Express, dated as of December 28, 2007

80. Interline Billing Agreement with Salt Lake Express, dated as of December 28, 2007

81. Tariff Participation Agreement with Saskatchewan Transportation Company, dated as of January 1, 2008

82. Interline Billing Agreement with Saskatchewan Transportation Company, dated as of January 1, 2008

83. Tariff Participation Agreement with Southeastern Stages, Inc., dated as of December 28, 2007

84. Interline Billing Agreement with Southeastern Stages, Inc., dated as of December 28, 2007

85. Tariff Participation Agreement with Southwestern Coaches/Arrow Trailways of Texas, dated as of December 18, 2007

86. Tariff Participation Agreement with Susquehanna Trailways, dated as of December 27, 2007

87. Tariff Participation Agreement with Texas, New Mexico & Oklahoma Coaches, Inc., dated as of November 12, 2007

88. Tariff Participation Agreement with The Shuttle Inc., dated as of January 1, 2008

89. Interline Billing Agreement with The Shuttle Inc., dated as of January 1, 2008

90. Tariff Participation Agreement with Trans-Bridge Lines, Inc., dated as of January 1, 2008

91. Interline Billing Agreement with Trans-Bridge Lines, Inc., dated as of December 18, 2007

92. Tariff Participation Agreement with Trentway – Wagar, Inc./Coach Canada, dated as of January 1, 2008

93. Interline Billing Agreement with Trentway – Wagar, Inc./Coach Canada, dated as of February 19, 2008

94. Tariff Participation Agreement with Valley Retriever Buslines, dated as of January 1, 2008

95. Interline Billing Agreement with Valley Retriever Buslines, dated as of January 1, 2008

96. Tariff Participation Agreement with Valley Transit, dated as of January 21, 2008

97. Interline Billing Agreement with Valley Transit, dated as of January 30, 2008

98. Tariff Participation Agreement with Valley Transit Company, Inc., dated as of November 12, 2007

99. Tariff Participation Agreement with Vermont Transit Co., Inc.., dated as of November 12, 2007

100. Tariff Participation Agreement with Voyageur Corporation, dated as of January 11, 2008

101. Tariff Participation Agreement with Wisconsin Coach Lines, Inc./A Coach USA Company, dated as of January 1, 2008

102. Interline Billing Agreement with Wisconsin Coach Lines, Inc./A Coach USA Company, dated as of January 1, 2008

103. Letter Agreements with Greyhound Lines, Inc., dated as of:
    - August 1, 2011 (218 East High Street, Lima, OH); and
    - August 1, 2011 (2245 Southgate Parkway, Cambridge, OH).

104. Maintenance agreement with Transched Systems Limited, dated as of August 20, 2005

105. Tariff Participation Agreement between Lakefront Lines, Inc. and CUSA KBC, LLC dba Kerrville Bus Company

106. Interline Billing Agreement between Lakefront Lines, Inc. and KUSA KBC, LLC dba Kerrville Bus Company, signed December 21, 2007

107. Maintenance agreement with Transched Systems Limited, dated as of August 20, 2005

108. Software License Agreement referenced in Maintenance Agreement with Transched

Schedule 2.1(e)

Assumed and Rejected Real Property Leases

Leases Being Assumed:

1. Standard Industrial/Commercial Single-Tenant Lease – Net, dated as of March 30, 2008, as amended, modified or supplemented from time to time, by and between CUSA PCSTC, LLC d/b/a Pacific Coast Sightseeing Tours and Charters, as lessee, and Hall Anaheim Realty, LLC, as lessor, for the lease of real property located at 2001 & 2025 South Manchester Ave., Anaheim, CA 92802.

2. Sublease, dated as of July 1, 2008, as amended, modified or supplemented from time to time, by and between Raymond Yee of Gift Corner, as sublessee, and CUSA PCSTC, LLC, as sublessor, for the sublease of real property located at 2001 & 2025 South Manchester Ave., Anaheim, CA 92802.

3. Sublease, dated as of October 7, 2004, as amended, modified or supplemented from time to time, by and between Virgin Holidays Limited, as sublessee, and CUSA PCSTC, LLC, as sublessor, for the sublease of real property located at 2001 & 2025 South Manchester Ave., Anaheim, CA 92802.

4. Standard Industrial/Commercial Single-Tenant Lease – Net, dated as of January 13, 2000, as amended, modified or supplemented from time to time, by and between All West Coach Lines, as lessee, and Jeffrey J. Stansfield and Lauretta J. Stansfield, Trustees of the Stansfield Family Trust dated March 6, 1990, as lessors, for the lease of real property located at 7701 Wilbur Way, Sacramento, CA 95828-4994.

5. Agreement of Lease, dated as of November 16, 1999, as amended, modified or supplemented from time to time, by and between American Coach Lines, Inc., as tenant, and Calvin K. Cooper, as landlord, and Coach USA, Inc., as guarantor, for the lease of real property located at 705 Lively Ave., Norcross, GA 30071.

6. Commercial Land Lease, dated as of March 10, 2009, as amended, modified or supplemented from time to time, by and between Dillon's Bus Service, Inc./American Coach Lines, as tenant, and 1120 OPR – 1133 SPB, LLC, as landlord, for the lease of real property located at 1121 South Philadelphia Blvd., Aberdeen, MD 21001.

7. Lease, dated as of January 10, 2008, as amended, modified or supplemented from time to time, by and between Dillon's Bus Service, Inc., as tenant, and The Hertz Corporation, as landlord, for the lease of real property located at 7479 New Ridge Rd., Hanover, MD 21076.

8. Lease Agreement, dated as of January 12, 2010, as amended, modified or supplemented from time to time, by and between Dillon's Bus Service, Inc., as tenant, and Helmsman

Property Services, Inc., as landlord, for the lease of real property located at 10725 Demarr Rd., White Plains, MD 20695.

9. Agreement of Lease, dated February 15, 2001, as amended, modified or supplemented from time to time, by and between All West Coach Lines, Inc., as tenant, and Sierra Development Company, as landlord, for the lease of real property located at One East First St., Suite 1103, Reno, Nevada 89501.

10. Lease agreement, dated February 7, 2002, as amended, modified or supplemented from time to time, by and between All West Coach Lines, Inc., as lessee, and Smith Detroit-Diesel Allison, as lessor, for the lease of real property located at 8 Glendale Ave., Sparks, NV 89431.

11. Lease, dated as of April 17, 2008, as amended, modified or supplemented from time to time, by and between Lakefront Lines, Inc., as tenant, and TMJ Brookpark LLC, as landlord, for the lease of real property located at 13315 Brookpark Rd. and 5308 West 130th St., Brookpark, OH 44142.

12. Lease, dated as of April 17, 2008, as amended, modified or supplemented from time to time, by and between Lakefront Lines, Inc., as tenant, and TMJ Columbus LLC, as landlord, for the lease of real property located at 3152 East 17th Ave., Columbus, OH 43219.

13. Lease, dated as of April 17, 2008, as amended, modified or supplemented from time to time, by and between Lakefront Lines, Inc., as tenant, and TMJ Fairfield, LLC, as landlord, for the lease of real property located at 4991 Factory Dr., Fairfield, OH 45014.

14. Lease, dated as of April 17, 2008, as amended, modified or supplemented from time to time, by and between Lakefront Lines, Inc., as tenant, and TMJ Toledo, LLC, as landlord, for the lease of real property located at 3152 Hill Ave., Toledo, OH 43607.

15. Defined Term Tenancy Agreement, dated as of August 17, 2004, as amended, modified or supplemented from time to time, by and between Raz Transportation Company, as lessee, and Aman Enterprises, Inc., as lessor, for the lease of real property located at 11655 SW Pacific Hwy., Tigard, OR 97223.

16. Oral lease agreement for 4413 Nixon Dr., Austin, TX 78725 (satellite parking lot).

17. Lease Contract, dated as of October 1, 1994, as amended, modified or supplemented from time to time, by and between Kerrville Bus Company, as tenant, and City of Del Rio, as landlord, for the lease of real property located at 122 West Broadway St., Del Rio, TX 78840-5528.

18. Lease Contract, dated as of April 28, 2003, as amended, modified or supplemented from time to time, by and between Community Council of Southwest Texas, Inc., as tenant, and

Kerrville Bus Company, as landlord, for the lease of real property located at 164 Jefferson St., Eagle Pass, TX 77852.

19. Oral lease agreement, between CUSA KBC, LLC d/b/a Kerrville Bus Company and Alamo Area Council of Governments for the use of an intermodal terminal located at 206 Schreiner St., Kerrville, TX 78028 (Intermodal Transportation Center).

20. Commercial Real Estate Lease, dated as of January 1, 2008, as amended, modified or supplemented from time to time, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company, as tenant, and Brazos Transit District, as landlord, for the lease of real property located at 302 South First St., Jennings Station, Lufkin, TX 75901.

21. Lease Agreement, dated as of August 1, 2009, as amended, modified or supplemented from time to time, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company, as lessee, and Concho Valley Transit District, as lessor, for the sublease of real property located at 59 E. 6th St. (Rooms B & C), San Angelo, TX 76903.

22. Commercial Lease Agreement, dated as of April 9, 2008, as amended, modified or supplemented from time to time, by and between CUSA KBC, LLC, as tenant, and Newell Recycling Company, Inc., as landlord, for the lease of real property located at 840 Probandt St., San Antonio, TX 78204.

23. Washington Convention and Sports Authority Parking Lot License Agreement, dated as of April 26, 2010, as amended, modified or supplemented from time to time, by and between Dillon's Bus Services, Inc., as licensee, and (Eric A, Moses) District of Columbia Sports and Entertainment Authority, as licensor, for the right to use Stadium Parking Lots Nos. 1 and 2 at the RFK Stadium.

24. Oral lease agreement, by and between Ely Bus KT Services (CUSA ELKO, LLC d/b/a K.T. Contract Services Elko), as tenant, and Curto Rentals, as landlord, for the lease of real property located at 430 Campton St., Ely, NV 89301.

25. Lease Agreement, dated as of April 1, 2009, as amended, modified or supplemented from time to time, by and between CUSA ELKO, LLC, as tenant, and Transwood Carriers, Inc, as landlord, for the lease of real property located at 4500 Jungo Rd., Winnemucca, NV 89445.

26. Lease, dated as of July 1, 2004, as amended, modified or supplemented from time to time, by and between CUSA PRTS, LLC d/b/a Powder River Transportation Services, as tenant, and Cook Properties, as landlord, for the lease of real property located at 6830 Commercial Ave., Billings, MT 59101.

27. Lease, dated as of September 30, 2008, as amended, modified or supplemented from time to time, by and between CUSA PRTS, LLC, as tenant, and Town and Country Supply & Management, Inc., as landlord, for the lease of real property located at 602 8th Ave. North, Columbus, MT 59109.

28. Indefinite Term Lease for Land, dated as of March 1, 2007, as amended, modified or supplemented from time to time, by and between CUSA PRTS, LLC d/b/a Powder River Transportation Services, as lessee, and Montana Rail Link, Inc., as lessor, for the lease of real property located at Mile Post 14+2503, Survey Station 764+23, Laurel, MT 59044

29. Lease Agreement, dated as of May 1, 2004, as amended, modified or supplemented from time to time, by and between CUSA PRTS, LLC as lessee, and Park Country Fair Board, as lessor, for the lease of real property located at 46 View Vista Dr., Livingston, MT 59047.

30. Oral lease agreement, by and between CUSA PRTS, LLC d/b/a Powder River Transportation Services, as lessee, and Beartooth Industries, as lessor, for the lease of real property located at 7042 Highway 212, Red Lodge, MT 59068.

31. Lease Agreement, dated as of May 1, 2004, as amended, modified or supplemented from time to time, by and between CUSA PRTS, LLC d/b/a Powder River Transportation Services, as lessee, and Leonard W. and Susan B. Carter, as lessor, for the lease of real property located at 524 Broadway, Red Lodge, MT 59068 (Stillwater Mining Co.).

32. Agreement of Lease, dated as of November 5, 1998, as amended, modified or supplemented from time to time, by and between Powder River Transportation, as tenant, and Coach Properties, LLC, as landlord, for the lease of real property located at 685 Smylie Rd., Douglas, WY 82633.

33. Parking Lot Lease, dated as of July 1, 2004, as amended, modified or supplemented from time to time, by and between CUSA PRTS, LLC, as lessee, and Worthen Family, L.P., as lessor, for the lease of real property located at 685 Smylie Rd., Lot "A", Douglas, WY 82633.

34. Agreement of Lease, dated as of January 1, 2012, as amended, modified or supplemented from time to time, by and between CUSA PRTS, LLC, as tenant, and Coach Properties, LLC, as landlord, for the lease of real property commonly known as (a) 1700 E. Hwy. 14-16, (b) 1720 E. Hwy. 14-16, Lot "A" (the Powder River Coal Company parking lot), (c) 1720 E. Hwy. 14-16, Lot "B", (d) 400 Stetson Drive (the "Arch Coal Company Parking Lot") and (e) 1611 E. Sixth Street (the "Arch and Cloud Peak Coal Companies Parking Lot"), all of which are located in Gillette, WY 82716.

35. Oral lease agreement, by and between CUSA PRTS, LLC d/b/a Powder River Transportation Services, as tenant, and Gasstop Two LLC, as landlord, for the lease of real property located at Union Chapel Road, Gillette, WY 82718 (Gasstop Two LLC Lot).

36. Oral lease agreement, by and between CUSA PRTS, LLC d/b/a Powder River Transportation Services, as tenant, and Central Wyoming Livestock, LLC, as landlord, for the lease of real property located at 1293 US Hwy. 87, Glenrock, WY 82637.

Leases Being Rejected:

None.

Schedule 2.1(g)

Permits

Entity	Agency/State/ Province	Permit
American Coach Lines of Atlanta, Inc., d/b/a Megabus	FMCSA	MC-141589 – Common carrier passenger
	GA PSC	MCA No. 201499 – Bus Authority
	GA PSC	MCA No. 501316 – No fixed route charter bus
	AL PSC	Certificate CB109 – Common carrier irregular route
	SC Secretary of State	Certificate of Authorization (foreign admission)
	Atlanta Intl. Airport	Airport Permit 2012
CUSA AWC, LLC d/b/a All West Coachlines	FMCSA	MC-465200 – Common & contract carrier passenger
	CA PUC	Class A Charter-Party Certificate, File No. TCP0016903-A
	NV TSA	Certificate of Public Convenience & Necessity CPCN 2113
	NMFTA	SCAC: AWCN-expires 06/30/2012
	US Dept. Interior	Grand Canyon National Park/Commercial Use Authorization No. CUA GRCA 5600 5023
	US Dept. Interior	Yosemite National Park/Commercial Use Authorization No. 8800-12-228
	CA	Health & Human Services Agency; employer account No. 232-5279-4
	State of California Pressure vessel unit	Permit to operate Air pressure Tank – Permit No. A002504-06
	State Water Resource Control Board, Storm water Division	Industrial Storm Water General Permit Order # 97-03-DWQ – Permit No. WDID5S34I018431
	CA EPA, Department of Toxic Substance Control	Waste Generator Permit – Permit No. CAL000238027
	County of Sacramento	Hazmat Permit – Permit No. AR 0027141
	County of Sacramento	UST Permit – Permit No. PR0019082
	County of Sacramento	Hazardous waste Generator Permit – Permit No. PR0019081
CUSA ELKO, LLC d/b/a K-T Contract Services ELKO	FMCSA	MC-467153 – Common & contract carrier passenger
	NV TSA	Certificate of Public Convenience, CPCN 2121, Intrastate passenger service within the state

Entity	Agency/State/ Province	Permit
	NV DEP	Storm water Permit for Discharge from Industrial Site #NVR050000 / #ISW348
	NV DEP	Storm water Permit for Discharge from Industrial Site #NVR050000 / #ISW1592
	NV DEP	Storm water Permit for Discharge from Industrial Site #NVR050000
	Nevada State Fire Marshall	Hazardous Materials Permit - Company # 55410 / Fac. # 58232
	Nevada State Fire Marshall	Hazardous Materials Permit - Company # 55410 / Fac. # 58266
	Nevada Dept. Public Safety	Hazardous Materials Permit – Permit No. #20133
	Nevada Dept. Public Safety	Hazardous Materials Permit – Permit No. #20137
	NV State Fire Marshal	AST Operational Permit
	FCC	Radio Station Authorization, Call Sign WPWI768; FRN 0009198367
CUSA KBC, LLC d/b/a Kerrville Bus Company	FMCSA	MC-463270 – Common & contract carrier passenger
	TX DMV	TxDMV No. 005841410C – Commercial carrier-bus
	LA Gaming	Permit PO86502562 Non-Gaming Supplier Permit
	LA Gaming	Certificate I032808608 Non-gaming Manufacturer & Supplier
	LA Gaming	Certificate No. 1678 Non-gaming Manufacturer & Supplier
	Tunica-Biloxi Gaming	License No. N1653 Gaming License
	San Antonio Water System	Industrial Discharge
	City Of San Antonio Fire Department	Hazardous Material Permit – Permit No. 157512
	EPA/TCEQ	RCRA Handler: Unspecified Universal (inactive) – Permit No. TXD988025805
	TCEQ	Solid Waste Registration (inactive) – Permit No. 76320
	TCEQ	TPDES Multi-Sector General Permit TXR050000 – Permit No. TXR05S304
	TCEQ	Petroleum Storage Tank Registration – Owner # 62220/Facility 2055
	TCEQ	Delivery Certificate – Owner # 62220/Facility 2055
	TCEQ	TPDES Multi-Sector General Permit TXR050000 – Permit No. TXR05S766
	TCEQ	TPDES Multi-Sector General Permit TXR050000 – Permit No. TXR05X143
	TCEQ	Petroleum Storage Tank Registration – ID # 20130
	TCEQ	Delivery Certificate – ID # 20130

Entity	Agency/State/ Province	Permit
CUSA PCSTC, LLC d/b/a Pacific-Coast Sightseeing Tours & Charters	FMCSA	MC-463273 – Common & contract carrier passenger
	CA PUC	Certificate No. TCP0016899 Class A Charter-Party Certificate
	CA PUC	Tariff CA P.U.C. No. 1
	Anaheim Fire Department	Cupa Consolidated Permit – Permit No. Fep-0001022
	Anaheim Fire Department	Cupa Consolidated Permit – Permit No. Fep-0001022
	State of California Dept. of Industrial Relations	Permit To Operate Liquidied Petroleum Tank – Ser.# 259444
	State of California Dept. of Industrial Relations	Permit To Operate Air Pressure Tank – Ser.#40736
	State of California Dept. of Industrial Relations	Permit To Operate Liquidied Petroleum Tank – Ser.#170519
	Anaheim Fire Department	Fire Code Permit – Permit No. FIS-0006554
	State Water Resource Control Board, Storm Water Division	Industrial Storm Water General Permit Order # 97-03-DWQ – Permit No. WDID830I019206
	Anaheim Fire Department	Cupa Consolidated Permit – Permit No. Fep-0001026
	Anaheim Fire Department	Cupa Consolidated Permit – Permit No. Fep-0001026
	Anaheim Fire Department	Fire Code Permit – Permit No. FIS-0006555
	CA EPA, Department of Toxic Substance Control	Waste Generator Permit – Permit No. CAL000238027
	EPA / CA	RCRA Handler: SQG (active) – Permit No. CAD983661471
CUSA PRTS, LLC d/b/a Powder River Transportation Services	FMCSA	MC-463274 – Common & contract carrier passenger
	MT PSC	No. 8962 Registration Receipt Intrastate Operations
	CO DOR	Passenger Mile Tax License No. 8149614
	WY DOT	No. 160177 – Taxi authority (CUSA PRTS, LLC d/b/a Coach America Taxi)
	WY DOT	No. 155827 – Common carrier passenger authority (CUSA PRTS, LLC d/b/a Coach America/Powder River Transportation Services)
	CO PUC	Exempt intrastate stamps PUC No. CSB-00172
	SD Dept. of Revenue	CA-6611 Carrier Liquor License

Entity	Agency/State/ Province	Permit
	City of Gillette Department of Utilities	Bus wash discharge authorization through grit trap
	Department of Environmental Quality/Water Quality Division	Authorization to Discharge Storm Water Associated Industrial Activities Under the Wyoming Pollutant Discharge Elimination System – Permit No. WYR001203
	Campbell County Fire Department	Operational Permit
	EPA/DEQ	RCRA Handler: Unspecified Universal (inactive) – Permit No. WYR000002386
CUSA RAZ, LLC d/b/a RAZ Transportation Company	FMCSA	MC-499453 – Common & contract carrier passenger
	OR	Weight-Mile Tax Permit
	Port of Seattle	Charter Bus Ground Transportation Operating Agreement
	Oregon DEQ	Oregon's NPDES General Permit # 1200Z – Facility ID # S115391
	Clean Water Service	Wash water Discharge Permit – Permit # 111-366
	EPA / DEQ	RCRA Handler: Unspecified Universal (inactive) – Permit No. ORQ000019349
	DEQ	RCRA Handler: Unspecified Universal (inactive) – Permit No. HWMS-3075-CESQG
	DEQ	RCRA Handler: Unspecified Universal (inactive) – Permit No. HAZWASTE-3075-CESQG
	FCC	Radio Station Authorization, Call Sign WQNW350; FRN 0020821435
Dillon's Bus Service, Inc.	FMCSA	MC-36788 – Common carrier passenger
	MD PSC	Carrier Number 20; charter party and regular route passenger
	Anne Arundel County, Department of Public Works, Waste Pretreatment Program	Wastewater Discharge Permit – Permit # 080246
	Maryland Department of the Environment	General Permit # 02-Sw For Storm Water Discharges – (General Permit Registration # 02sw2074)
	Maryland Department of the Environment	UST Certification of Registration - Facility # 0016092
	Maryland Department of the Environment	NPDES Discharge Permit

Entity	Agency/State/ Province	Permit
	Washington Metropolitan Area Transit Commission	WMATC No. 529
Hopkins Airport Limousine Services, Inc.	FCC	Radio Station Authorization, Call Sign WPKM530; FRN 0006993414
Lakefront Lines, Inc.	FMCSA	MC-121599 – Common carrier passenger
	OH PUCO	PUCO No. 50725 Ohio passenger authority
	Ontario	Non-Gaming Related Supplier License – File No. 00061582, Registration No. 00083817
	The Petroleum UST Release Compensation Board	Facility Certificate of Coverage – Certificate # 17737-0002
	The Petroleum UST Release Compensation Board	Facility Certificate of Coverage – Certificate # 17737-0004
	The Petroleum UST Release Compensation Board	Facility Certificate of Coverage – Certificate # 17737-0003
	EPA / OH EPA	SERC Handler: SQG – OHD981795214
	The Petroleum UST Release Compensation Board	Facility Certificate of Coverage – Certificate # 17737-0001

Schedule 2.1(h)

Intellectual Property

See attached.

demark Applications

OWNERSHIP ENTITY	GOODS/ SERVICES	APP.NO. / DATE	REG. NO. / DATE	REGISTER
CUSA, LLC	"motor coach charter services, tour guide services, conducting sightseeing tours for others, transportation of passengers by bus, and airport shuttle services" in Class 39	78/806,319 02/03/06	3,327,239 10/30/07	U.S. Federal

Entities

OWNERSHIP ENTITY	GOODS/ SERVICES	APP.NO. / DATE	REG. NO. / DATE	REGISTER
American Coach Lines, Inc.	"transportation of people and goods by taxis, limousines, buses, vans and mini-vans" in class 39	75/782,552 08/25/99	2,408,316 11/28/00	U.S. Federal
American Coach Lines, Inc.	"transportation of people and goods by taxis, limousines, buses, vans and mini-vans" in class 39	75/782,551 08/25/99	2,412,201 12/12/00	U.S. Federal
American Coach Lines, Inc.	"transportation of people by buses, vans and minicoaches" in class 39	76/562,990 12/03/03	3,096,059 05/23/06	U.S. Federal
Coach America Holdings, Inc.	Transportation services by bus, Class 39, US Class 100, 105	76/705,554 12/03/10	3,995,486 07/19/11	U.S. Federal, Principal Register

Coach America Holdings, Inc.	Transportation services by bus, Class 39, US Class 100,105	76/705,943 01/10/2011	4,027,339 09/20/11	U.S. Federal, Principal Register
Coach America Holdings, Inc.	Transportation services by bus, Class 39, US Class 100, 105	76/705,946 01/10/11	3,995,509 07/19/11	U.S. Federal, Principal Register
Coach America Holdings, Inc.		76/705,945 01/10/11	4,027,341 09/20/11	
Coach America Holdings, Inc.		76/705,944 01/10/11	4,027,340 09/20/00	

trademarks:

e of Atlanta
Coach Lines of Atlanta, Inc.
Lines, Inc.

the trademarks and other intellectual property of Coach USA, Inc. below pursuant to the Trademark License ed as of September 17, 2003 by and between Coach USA, Inc. and KBUS Holdings, LLC:

s and service marks under United States Trademark Registration Nos. 2,148,283, 2,322,634, and 2,353,863 and tes Trademark Application Serial No. 76/303,879 for the “COACH USA” mark.

tinctive images, designs, and colors to promote, offer for sale, and sell its transportation services, namely the esign, the star positioned in the flying C, the stylized lettering, the white background for the flying C design, the ground for the Coach USA lettering, the extended white background striping, and the red, white, and blue colors g, Coach USA lettering, in the flying C design as contained in Coach USA's trademarks, service marks, l materials and on vehicles, that are protected by federal registration and common law rights as trademarks, rks, and trade dress of Coach USA.

Domain Names

Aclofatlanta.com
allwestcoachlines.com
americancoachlinesatlanta.com
americancoachlinesofatlanta.com
americancoachofatlanta.com
americancoachofsouthflorida.com
anaheim-sightseeing.com
anaheimsightseeing.com
anaheimsightseeing.us
anahiemsightseeing.com
bookcoachusa.com
dillonbus.biz
dillonbus.com
dillonbus.info
dillonbus.net
dillonbus.org
dillonbus.us
gohopkins.biz
gohopkins.com
gohopkins.info
gohopkins.net
gohopkins.org
gohopkins.us
grayline-atl.com
graylineanaheim.com
graylinela.com
graylinelosangeles.com
graylinesocal.com
graylinesoutherncalifornia.com
lakefrontlines.com
lakefrontlinestoledo.com
portland-sightseeing.com
raztrans.com
roeschline.com
roeschline.us
socalsightseeing.com
socaltours.com
yellowstonesightseeing.com

Schedule 2.1(i)

Documents

Employee records maintained by the Sellers that relate to the Transferred Employees, which, pursuant to Section 2.1(i) of the Agreement, shall be used by the Purchasers solely and exclusively for the purposes which they are currently used by the Sellers.

Schedule 2.1(k)

Purchased Deposits

Purchased Deposits
As of March 31, 2012

LEGAL ENTITY	NAME OF DEPOSIT HOLDER	TYPE OF DEPOSIT (Description)	AMOUNT
American Coach Lines of Atlanta, Inc.	AT&T Mobility	Cell Phone	$500.00
CUSA AWC,LLC	City/County of San Francisco	Airport Vehicle Permits	500.00
CUSA AWC,LLC	Fastrak	Electronic Toll Collection	740.00
CUSA ELKO, LLC	None	None	None
CUSA KBC, LLC	Newell Recycling	Lease of Probandt Lot	3,000.00
CUSA PCSTC,LLC	City of Los Angeles	License	750.00
CUSA PCSTC,LLC	CM Financial Corporation	Security Deposit-LEASE	1,527.00
CUSA PCSTC,LLC	John Wayne Airport	License	53,396.00
CUSA RAZ, LLC	Aman Enterprises Inc.	Security Deposit	11,220.00
CUSA RAZ, LLC	Lease Consultants	Security Deposit	298.00
CUSA, LLC **[1]**	People's Capital and Leasing Corp.	Vehicle Lease Security Deposit (Operating Lease)	112,534.29
CUSA, LLC **[1]**	ICON Coach, LLC	Vehicle Lease Security Deposit (Operating Lease)	2,006,000.67
CUSA, LLC **[2]**	GATX Corporation	Vehicle Lease Security Deposit (Operating Lease)	2,014,842.40
Dillon's Bus Service, Inc.	Atel	deposit for upcoming work	4,062.00
Dillon's Bus Service, Inc.	EZ Pass Maryland	prepaid tolls	26,478.00
Dillon's Bus Service, Inc.	Helmsman Properties deposit	property security deposit for lease	32,500.00
Dillon's Bus Service, Inc.	Washington parking	security deposit for parking	10,000.00
Lakefront Lines, Inc.	Allegheny County Airport	Security Deposit	250.00
Lakefront Lines, Inc.	Belterra Casino	Security Deposit - Toledo	500.00
Lakefront Lines, Inc.	Belterra Casino	Security Deposit-Cincinnati	500.00
Lakefront Lines, Inc.	Detroit Tunnel Commission	Security Deposit	2,000.00
Lakefront Lines, Inc.	Soaring Eagle	Security Deposit	3,000.00
Lakefront Lines, Inc.	Windsor Tunnel Commission	Security Deposit	1,800.00
		TOTAL:	**$ 4,286,398.36**

[1] The Purchasers are only assuming a portion of the vehicles under this lease; this represents a prorata share of the total deposit for this lease.

[2] Included full amount of deposit based on assumption that all coaches are assumed and assigned to the Purchasers. Pursuant to the Agreement, the transferred deposit would be prorated if fewer motorcoaches were assumed by the Purchasers.

Schedule 2.1(m)

Assumed Equipment Leases

See attached.

Division	Type of Vehicle	Year	Make	Model
ta	Motorcoach	2006	MCI	J4500
n's	Motorcoach	2005	MCI	J4500
n's	Motorcoach	2005	MCI	J4500
ont	Motorcoach	2010	MCI	J4500
ont	Motorcoach	2010	MCI	J4500
ont	Motorcoach	2010	MCI	J4500
ont	Motorcoach	2010	MCI	J4500
ont	Motorcoach	2010	MCI	J4500
ont	Motorcoach	2010	MCI	J4500
ont	Motorcoach	2010	MCI	J4500
ont	Motorcoach	2010	MCI	J4500
ont	Motorcoach	2010	MCI	J4500
ont	Motorcoach	2010	MCI	J4500
ont	Motorcoach	2010	MCI	J4500
ont	Motorcoach	2010	MCI	J4500
ont	Motorcoach	2010	MCI	J4500
ont	Motorcoach	2010	MCI	J4500
ont	Motorcoach	2010	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500

Division	Type of Vehicle	Year	Make	Model
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2009	MCI	J4500
n's	Motorcoach	2010	MCI	J4500
n's	Motorcoach	2010	MCI	J4500
ton	Motorcoach	2010	MCI	J4500
ton	Motorcoach	2010	MCI	J4500
- Ace	Motorcoach	2010	MCI	J4500
geles	Motorcoach	2010	MCI	J4500
- Ace	Motorcoach	2010	MCI	J4500
geles	Motorcoach	2010	MCI	J4500
geles	Motorcoach	2010	MCI	J4500
n's	Motorcoach	2006	MCI	J4500
eim	Motorcoach	2009	VANHOOL	TD925
eim	Motorcoach	2009	VANHOOL	TD925
eim	Motorcoach	2009	VANHOOL	TD925

Schedule 2.1(s)

Additional Vehicles

Operating Division	Type of Vehicle	Year
W Palm Beach	Motorcoach	2006
Los Angeles	Motorcoach	2011
Los Angeles	Motorcoach	2011
N Carolina	Motorcoach	2011
Houston	Motorcoach	2011
Miami	Motorcoach	2006
Los Angeles	Motorcoach	2008
Los Angeles	Motorcoach	2011
Miami	Motorcoach	2007
Miami	Motorcoach	2007
Miami	Motorcoach	2007
Miami	Motorcoach	2007
Miami	Motorcoach	2011
Miami	Motorcoach	2011
Miami	Motorcoach	2011
Miami	Motorcoach	2011
N Carolina	Motorcoach	2007
Houston	Motorcoach	2011
Phoenix	Motorcoach	2011
Los Angeles	Motorcoach	2012
Los Angeles	Motorcoach	2012
Los Angeles	Motorcoach	2012
Los Angeles	Motorcoach	2012
Los Angeles	Motorcoach	2012
Los Angeles	Motorcoach	2012
Los Angeles	Motorcoach	2012
Los Angeles	Motorcoach	2012
Los Angeles	Motorcoach	2012
Los Angeles	Motorcoach	2012
Los Angeles	Motorcoach	2012
Los Angeles	Motorcoach	2012
Los Angeles	Motorcoach	2012
Los Angeles	Motorcoach	2012
N Carolina	Motorcoach	2007
Houston	Motorcoach	2010
Houston	Motorcoach	2010
Houston	Motorcoach	2010
Houston	Motorcoach	2010
Houston	Motorcoach	2010
Houston	Motorcoach	2010
Houston	Motorcoach	2010
Houston	Motorcoach	2010
Houston	Motorcoach	2011
Houston	Motorcoach	2011
Sarasota (Moved to Dillon's)	Motorcoach	2006
Sarasota (Moved to Dillon's)	Motorcoach	2006
Sarasota (Moved to Dillon's)	Motorcoach	2007
Sarasota (Moved to Dillon's)	Motorcoach	2007

Operating Division	Type of Vehicle	Year
Sarasota (Moved to Dillon's)	Motorcoach	2007
N Carolina	Motorcoach	2011
N Carolina	Motorcoach	2011
N Carolina	Motorcoach	2011
N Carolina	Motorcoach	2011
Miami	Motorcoach	2007
Miami	Motorcoach	2007
Sarasota (Moved to Dillon's)	Motorcoach	2008
Sarasota (Moved to Dillon's)	Motorcoach	2008
N Carolina	Motorcoach	2007
N Carolina	Motorcoach	2008
Houston	Motorcoach	2010
Houston	Motorcoach	2010
Denver - Ace	Motorcoach	2010
Los Angeles	Motorcoach	2010
Denver - Ace	Motorcoach	2010
Los Angeles	Motorcoach	2010
Los Angeles	Motorcoach	2010
Los Angeles	Motorcoach	2006
Los Angeles	Motorcoach	2006
Los Angeles	Motorcoach	2007
Los Angeles	Motorcoach	2007
Los Angeles	Motorcoach	2007
Los Angeles	Motorcoach	2007
Los Angeles	Motorcoach	2007
Los Angeles	Motorcoach	2007
Los Angeles	Motorcoach	2007
Los Angeles	Motorcoach	2007
Miami	Motorcoach	2009
Miami	Motorcoach	2009
Miami	Motorcoach	2009
Miami	Motorcoach	2009
Orlando	Motorcoach	2008
Orlando	Motorcoach	2008
San Diego	Motorcoach	2005
San Diego	Motorcoach	2006
Sarasota (Moved to Dillon's)	Motorcoach	2008
N Carolina	Motorcoach	2006

Schedule 2.1(u)

Other Purchased Assets

The following prepaid assets, determined as of March 31, 2012:

ENTITY	AMOUNT ($)
American Coach Lines of Atlanta, Inc.	
Prepaid Building Rent	0.00
Prepaid Maintenance	0.00
Prepaid Computer Support	0.00
Prepaid Vehicle Registration And Licensing	70,718.61
Prepaid Vehicle Lease Payments	0.00
Prepaid Other	45,641.58
Deposit Other Current	0.00
Prepaid Advertising And Printing	0.00
Deposit To Operating Auth	0.00
Prepaid Property/PUC Taxes	8,778.92
Prepaid Tour Cost	186.75
Prepaid Insurance Premiums - Other	0.00
Prepaid Supplies	0.00
Prepaid Tickets	0.00
TOTAL:	$ 125,330.00
CUSA AWC, LLC	
Prepaid Building Rent	0.00
Prepaid Maintenance	0.00
Prepaid Computer Support	0.00
Prepaid Vehicle Registration And Licensing	42,328.65
Prepaid Vehicle Lease Payments	0.00
Prepaid Other	11,352.14
Deposit Other Current	0.00
Prepaid Advertising And Printing	1,437.30
Deposit To Operating Auth	0.00
Prepaid Property/PUC Taxes	12,110.09
Prepaid Tour Cost	4,937.00
Prepaid Insurance Premiums - Other	0.00
Prepaid Supplies	0.00
Prepaid Tickets	0.00
TOTAL:	$ 72,165.18

ENTITY	AMOUNT ($)
CUSA ELKO, LLC	
Prepaid Building Rent	0.00
Prepaid Maintenance	0.00
Prepaid Computer Support	0.00
Prepaid Vehicle Registration And Licensing	137,736.93
Prepaid Vehicle Lease Payments	0.00
Prepaid Other	10,572.88
Deposit Other Current	0.00
Prepaid Advertising And Printing	0.00
Deposit To Operating Auth	0.00
Prepaid Property/PUC Taxes	2,342.20
Prepaid Tour Cost	0.00
Prepaid Insurance Premiums - Other	0.00
Prepaid Supplies	0.00
Prepaid Tickets	0.00
TOTAL:	$ 150,652.01
CUSA KBC, LLC	
Prepaid Building Rent	0.00
Prepaid Maintenance	0.00
Prepaid Computer Support	0.00
Prepaid Vehicle Registration And Licensing	64,789.56
Prepaid Vehicle Lease Payments	0.00
Prepaid Other	36,812.06
Deposit Other Current	0.00
Prepaid Advertising And Printing	6,087.67
Deposit To Operating Auth	0.00
Prepaid Property/PUC Taxes	0.00
Prepaid Tour Cost	0.00
Prepaid Insurance Premiums - Other	0.00
Prepaid Supplies	0.00
Prepaid Tickets	0.00
TOTAL:	$ 107,689.29
CUSA PCSTC, LLC	
Prepaid Building Rent	0.00
Prepaid Maintenance	0.00
Prepaid Computer Support	0.00
Prepaid Vehicle Registration And Licensing	28,215.84
Prepaid Vehicle Lease Payments	0.00
Prepaid Other	58,698.44
Deposit Other Current	55,672.50
Prepaid Advertising And Printing	42,320.47
Deposit To Operating Auth	0.00

ENTITY		AMOUNT ($)
Prepaid Property/PUC Taxes		10,871.39
Prepaid Tour Cost		0.00
Prepaid Insurance Premiums - Other		0.00
Prepaid Supplies		0.00
Prepaid Tickets		55,537.49
	TOTAL:	$ 251,316.13
CUSA PRTS, LLC		
Prepaid Building Rent		7,618.34
Prepaid Maintenance		0.00
Prepaid Computer Support		0.00
Prepaid Vehicle Registration And Licensing		51,186.56
Prepaid Vehicle Lease Payments		0.00
Prepaid Other		52,569.19
Deposit Other Current		0.00
Prepaid Advertising And Printing		2,420.06
Deposit To Operating Auth		0.00
Prepaid Property/PUC Taxes		0.00
Prepaid Tour Cost		0.00
Prepaid Insurance Premiums - Other		0.00
Prepaid Supplies		0.00
Prepaid Tickets		0.00
	TOTAL:	$ 113,794.15
CUSA RAZ, LLC		
Prepaid Building Rent		0.00
Prepaid Maintenance		11,734.90
Prepaid Computer Support		0.00
Prepaid Vehicle Registration And Licensing		31,919.07
Prepaid Vehicle Lease Payments		0.00
Prepaid Other		4,699.77
Deposit Other Current		0.00
Prepaid Advertising And Printing		584.58
Deposit To Operating Auth		0.00
Prepaid Property/PUC Taxes		1,225.23
Prepaid Tour Cost		0.00
Prepaid Insurance Premiums - Other		19,039.32
Prepaid Supplies		0.00
Prepaid Tickets		0.00
	TOTAL:	$ 69,202.87
DILLON'S BUS SERVICE, INC.		
Prepaid Building Rent		32,500.00
Prepaid Maintenance		59,539.09

ENTITY		AMOUNT ($)
Prepaid Computer Support		8,587.16
Prepaid Vehicle Registration And Licensing		115,896.15
Prepaid Vehicle Lease Payments		0.00
Prepaid Other		149,956.83
Deposit Other Current		48,170.93
Prepaid Advertising And Printing		1,826.12
Deposit To Operating Auth		0.00
Prepaid Property/PUC Taxes		5,354.78
Prepaid Tour Cost		0.00
Prepaid Insurance Premiums - Other		0.00
Prepaid Supplies		0.00
Prepaid Tickets		1,153,898.20
	TOTAL:	$ 1,575,729.26
LAKEFRONT LINES, INC.		
Prepaid Building Rent		0.00
Prepaid Maintenance		0.00
Prepaid Computer Support		8,026.64
Prepaid Vehicle Registration And Licensing		167,711.04
Prepaid Vehicle Lease Payments		20,022.00
Prepaid Other		20,954.54
Deposit Other Current		0.00
Prepaid Advertising And Printing		317,200.75
Deposit To Operating Auth		3,800.00
Prepaid Property/PUC Taxes		0.00
Prepaid Tour Cost		57,420.74
Prepaid Insurance Premiums - Other		62,781.88
Prepaid Supplies		12,349.13
Prepaid Tickets		0.00
	TOTAL:	$ 670,266.72

Schedule 2.2(o)

Other Excluded Assets

The motorcoaches subject to the inter-company lease arrangement referred to on Schedule 4.18.

All tires on the vehicle assets are leased pursuant to a master lease agreement and are not owned. The tires will not be transferred to the Purchaser under the Agreement.

Schedule 2.3(b)

Eligible Administrative Claims

Eligible Administrative Claims
As of May 9, 2012

Service Provider/Supplier	Amount
American Coach Lines of Atlanta, Inc.	
20 Perimeter Summit	$ 200.00
ABC Bus Companies Inc	9,957.60
Academy Bus Tours, Inc.	2,845.31
Advantage Graphics & Signs	334.38
Alabama Department of Revenue	687.60
All Peachtree Towing & Recovery Inc	1,784.50
AT&T	159.43
Atlanta Safety Brake Service Inc	1,579.60
Barnes Distribution	237.99
Brian Diamond Glass Co. LLC	600.00
Calhoun County Water & Fire Protection Authority	16.10
Cintas Fire Protection	758.65
City of Atlanta	106.30
City of Jacksonville, Jacksonville Utilities Board	33.41
Contractors Chemical Corporation	1,745.00
Detailing 4u2c	550.00
Dunbar Bankpak Inc	154.80
Emily Cruz Eng	500.00
Enviro-Cool LLC	1,017.50
Fireside Natural Gas	914.36
Fleetpride Heavy Duty Experts	2,688.27
G & K Services Inc	441.72
Gainesville Janitor Supply	248.75
Georgia Brake & Wheel	355.85
Halco Industries Inc	6,806.47
Happy Faces Employment Group Inc	737.10
Jose A. Alvarado	250.00
MCI Service Parts Incorporated	3,626.42
Mohawk Manufacturing & Supply Co	126.05
Motorcoach Movies	192.00
Mustang Computer Supplies	615.11
Novacopy	1,025.13
On Hold Marketing	173.70
ONeil Frank	825.00
Prevost	420.68
Proview Tours LLC	332.50
Quick Fleet Tire Service	360.00
Quill Corporation	713.00
Refund	1,125.00
Safety-Kleen Systems Incorporated	(1,555.20)
Saucon	-
Southern Auto Electric Incorporated	295.95
Superglass Windshield Repair	30.00

Service Provider/Supplier		Amount
T&D Bus Service		2,525.00
The Capital City Machine Shop		130.00
Thermo King of Atlanta		275.26
Truck Tire Service Corporation		363.00
Tumino's Towing Incorporated		5,500.00
Uniform Sales America Inc		1,054.89
United Maintenance Incorporated		1,068.20
Veterans Radiator Co Inc		2,115.00
WY Electronics		2,192.90
ZEP Manufacturing Company		7,474.97
	TOTAL:	**$ 66,715.25**

CUSA AWC, LLC

ABC Bus Companies Inc		$ 154.82
Adolfo Gutierrez		136.00
Aguayo Tim		149.64
Aramark Uniform Services Inc		835.54
Astro Security Monitoring		101.65
Conoco Phillips Company		1,574.34
CPI Office Products		8.33
Elk Grove Citizen		150.00
Fleetpride Heavy Duty Experts		39.09
Interstate Battery Systems of Sacramento		260.65
MCI Service Parts Incorporated		1,759.31
Murray David		104.71
Praxair Distribution Inc		43.01
Prevost		2,007.98
Radio Engineering Industries		1,029.03
Reno – Tahoe Airport Authority		6.00
Ricoh Americas Corp		732.70
Sc Fuels		33,265.30
Smith Power Products Inc		2,430.40
Sonitrol - N Highlands		530.01
Terminix International		69.00
Waste Management of Sacramento		640.69
WP Commercial Fueling		$223.60
	TOTAL:	**$ 46,251.80**

CUSA ELKO, LLC

ABC Bus Companies Inc	$ 163.77
Al Park Petroleum Incorporated	71,501.33
Ameripride Uniform Services	1,115.17
Automotive Resources Incorporated	618.51
Carquest of Elko	398.00
Chris's Service Inc.	2,587.52
CPI Office Products	198.80
Cummins Rocky Mountain LLC	(901.55)
Desert Disposal	184.00
DirecTV	89.99
Fairmont Supply Company	2,237.67
IBS Incorporated	1,261.48
Inland Supply Company	2,552.61
MCI Service Parts Incorporated	11,196.86

Service Provider/Supplier	Amount
Mohawk Manufacturing & Supply Co	212.00
Mountain West Truck Center	(53.20)
Mt Wheeler Power	194.99
Novacopy	635.32
Outsource Administrators, Inc d/b/a Travelliance	337.26
PC Internet – SMS Computing	$70.00
Prevost	1,331.69
Safety-Kleen Systems Incorporated	(55.95)
Shadow Mountain Water	78.00
Silver State Fire	178.31
Smith Power Products Inc	(15,729.79)
Sonoma Health & Safety Center	80.00
TOTAL:	**$ 80,482.79**

CUSA KBC, LLC

ABC Bus Companies Inc	$ 2,362.99
Accurate Pest Control	270.31
Ace Bolt Screw Company	98.41
Alternator Service Inc	914.71
American Heritage Life Insurance Company	67.77
America's Best Value Inn.	68.14
AT&T (SBC)	571.74
AT&T Mobility	1,852.09
Barnes Distribution	182.91
Barrett & Sons, Inc.	685.60
Best Western - Del Rio	6,043.80
Bingo Bugle	395.00
Bird Tamara	214.36
Bridgestone/Firestone Inc	22,830.63
Career Builder	15,000.00
Carey of Austin	5,150.00
Chem Pace Corporation	428.68
CPI Office Products	552.59
Drivecam Inc	509.25
Dunbar Bankpak Inc	47.63
Federal Express	247.99
Frank S Manitzas Attorney At Law	7,500.00
Howard Johnson Grand Prairie	2,397.00
Hudson Energy Services LLC	597.38
Jackson Motors	1,260.00
Jani King of San Antonio Region	1,344.77
JJ Keller & Associates Inc	75.60
Keeton Craig	128.81
Lone Star Coaches Incorporated	830.00
Loomis	201.14
MCI Service Parts Incorporated	6,646.34
Mohawk Manufacturing & Supply Co	457.81
National D.R.I.V.E.	4.00
National Diagnostics Inc	441.25
Newell Recycling Of San Antonio, LP	606.10
North Texas Tollway Authority	5.65
Plaza Inn	8,450.00
Pre-Paid Legal Services Inc.	77.70
Prevost	718.95

Service Provider/Supplier	Amount
Prostar Services	439.16
RBM Inc	500.00
Refund	260.00
Russell L. Tatum	9,617.29
Russells Printing & Publishing, Inc.	1,202.50
Safeway Supply Inc	85.31
Sanivac / Davis Mfg.	529.27
Sc Fuels	55,210.98
Senior News TX	999.40
Smith Protection Security	3,765.87
Super 8 Motel Texarkana	1,416.24
Teamsters Local 657	994.00
Teamsters Local 968	176.75
Texas Medclinic	74.00
Time Warner Cable1	325.99
Transportation Automation Standards Association	395.00
Troy Arn	2,761.50
U.S. Disposal Inc.	156.98
Verizon Southwest	29.20
Verizon Wireless	424.58
Waste Management Of San Antonio	734.21
Windstream	32.96
ZEP Manufacturing Company	728.47
TOTAL:	**$ 171,096.76**

CUSA PCSTC, LLC

ABC Bus Companies Inc	$ 1,795.41
Asbury Environmental	1,032.77
AT&T	131.72
Bonus Building Care In Orange County	685.00
California Cleaning Systems	495.61
Canyon Tire Sales Inc	1,007.87
Carls Auto Electric	375.19
Catalina Channel Express	3,081.00
City of Anaheim	1,207.96
Cm Financial Corporation	763.26
Coolersmart	291.00
CPI Office Products	113.60
Culligan	57.70
Dewey Pest Control Inc	151.00
Federal Express	408.33
Firemaster Dept. 1019	2,446.50
Fleetpride Incorporated	3,534.49
Galls – An Aramark Company	381.60
Glendale Electronics	350.00
Gray Line Worldwide	1,507.00
Howard Johnson Hotel Anaheim	1,159.00
Ironman Parts & Services	33.05
John Wayne Airport	16,919.34
Knotts Berry Farm – Cedar Fair LP	33,230.88
Legoland California	32,676.00
Marlin Company	220.83
MCI Service Parts Incorporated	4,664.67
Medieval Dinner Tournament Inc Buena Park	6,117.00

Service Provider/Supplier	Amount
Mohawk Manufacturing & Supply Co	179.15
PF Services	165.00
Pirates Dinner Adventure	1,133.50
Prudential Overall Supply	1,256.52
Quinn Company	1,092.01
Saucon	-
SC Fuels	60,517.18
Seaworld San Diego	29,712.00
Sefac Inc	1,018.50
Silver State Coach Inc	340.00
Smith Power Products Inc	75.32
Southeast Publications USA Inc	829.00
Southern California Gas Co	(37.89)
Starline Tours Hollywood Inc	953.25
Toll Roads Service Center	176.25
Unique Forms - Beatrice Corapci	878.84
United Transmission Exchange	313.93
Zoological Society San Diego	11,517.00
TOTAL:	**$ 224,957.34**

CUSA PRTS, LLC

A&I Distributors	$ 124.17
Alpha Overhead Door Inc	741.35
Alsco	740.56
And More Publishing Inc	800.00
AT&T Mobility	205.91
Basin Radio Network	153.00
Big Horn Tire	511.98
Centurylink.	151.04
City of Gillette	2,088.88
CPI Office Products	$374.45
Cummins Rocky Mountain LLC	$105.89
Do Incorporated	28,916.36
Fastenal Company	3.94
Federal Express	170.73
Fleetpride Heavy Duty Experts	94.73
Foxys Cleaning Company LLC	663.00
Interstate Companies Inc.	2,451.19
JJ Keller & Associates Inc	48.89
Lawson Products, Inc d/b/a Kent Automotive	168.60
MCI Service Parts Incorporated	3,720.37
Midas Auto Service Experts	1,418.58
Mohawk Manufacturing & Supply Co	56.60
Montana Dakota Utilities Co	487.83
Motor Power Equipment	-
Norco Inc	941.06
Northwestern Energy	506.08
Novacopy	710.52
One Stop Auto Plex	49.14
Outsource Administrators, Inc /d/b/a Travelliance	3,239.20
Rocky Mountain Power	75.15
Safety-Kleen Systems Incorporated	165.00
Simpsons Creative Printers	74.20
Sourcegas	1,050.16

Service Provider/Supplier		Amount
Starr Communications		133.00
Ziplocal Formerly Pdcpages		344.01
	TOTAL:	**$ 51,485.57**

CUSA RAZ, LLC

ABC Bus Companies Inc	$ 621.28
CPI Office Products	584.80
General Environmental Engineering Inc	1,996.25
Landmark Ford	(100.00)
Maverick Welding Supplies Inc	44.10
McCoy Freightliner of Portland	(1,514.72)
MCI Service Parts Incorporated	2,731.97
Mohawk Manufacturing & Supply Co	1,901.51
New Flyer Parts	649.65
Prevost	932.43
Quill Corporation	17.99
X O Communications.	477.12
ZEP Manufacturing Company	154.18
TOTAL:	**$ 8,496.56**

Dillon's Bus Service, Inc.

A.S. Tours Inc	$ 6,171.00
ABC Bus Companies Inc	2,695.15
All Duty Repairs LLC	8,074.00
Atlantic Business Systems	190.00
BGE	217.80
Bus Rates.Com	1,225.00
Cintas Corporation Baltimore	416.82
Coach Transit Components	1,211.01
Coca Cola Bottling Company	531.70
Deer Park	51.18
Demarr Road LLC	4,645.16
Denton Spring Water Co	40.90
DirecTV	102.99
Donna Dillon	3,800.00
Dunbar Armored Inc	577.36
Dunbar Bankpak Inc	24.92
Enoch Office Equipment	525.00
Federal Express	59.19
Field of Green, Inc	725.00
Fleetpride Heavy Duty Experts	7,591.14
G&K Services Inc.	1,006.22
GE Capital	676.28
Great Valley Industries Inc.	127.49
Green Petroleum	68,901.39
J & R Bus Service Inc	8,748.60
JJ Keller & Associates Inc	520.65
Johnson & Towers	(7,500.00)
Lehigh Outfitters, LLC	1,318.92
MCI Service Parts Incorporated	10,156.99
Metro Two Way & Tracking Inc	350.00
Mohawk Manufacturing & Supply Co	353.34
Refund	1,360.00

Service Provider/Supplier		Amount
Roberts Oxygen Company, Inc.		172.54
Saucon		260.00
Smith Power Products Inc		4,480.00
Southwest Print Source		2,188.40
State Wide Septic & Backhoe Inc		200.00
The Finishing Touch 1 LLC		16,996.00
Waste Management of MD - Baltimore		1,849.26
	TOTAL:	**$ 151,041.40**

Lakefront Lines, Inc.

Cummins Bridgeway LLC		$ (500.00)
Federal Express		153.64
Prevost Car Inc – Credit Dept.		(587.83)
	TOTAL:	**$(934.19)**

* *These amounts do not include any invoices that are in transit or estimates of invoices that may be entered prior to the Closing.*

Schedule 2.4(f)

Excluded Accrued Liabilities

Accrued professional fees of firms retained to provide services related to the Bankruptcy Case.

Schedule 2.5

Cure Costs

Cure Costs
as of April 30, 2012

Entity	Contract Counter Party	Cure Related to Stagecoach
ACL Leasing, LLC	People's Capital and Leasing Corp.	2,626.00
ACL Leasing, LLC	RBS Asset Finance	3,412.00
ACL Leasing, LLC	TD Equipment Finance, Inc.	$ 1,591.00
American Coach Lines of Atlanta, Inc.	A&R Investment Group LLC d/b/a Holiday Inn Mobile-Airport	9,188.40
American Coach Lines of Atlanta, Inc.	Buckhead Community Improvement District	-
American Coach Lines of Atlanta, Inc.	Cooper, Calvin K.	933.34
American Coach Lines of Atlanta, Inc.	Cousins Properties Services, LLC	-
American Coach Lines of Atlanta, Inc.	Cox Enterprises	-
American Coach Lines of Atlanta, Inc.	Georgia Regional Transportation Authority	-
American Coach Lines of Atlanta, Inc.	Great America Leasing Corporation	1,407.28
American Coach Lines of Atlanta, Inc.	Inter-Tel Technologies, Inc.	-
American Coach Lines of Atlanta, Inc.	Jacksonville State University	-
American Coach Lines of Atlanta, Inc.	JPMorgan Chase Bank, N.A.	-
American Coach Lines of Atlanta, Inc.	Megabus	-
American Coach Lines of Atlanta, Inc.	Mitel	2,202.64
American Coach Lines of Atlanta, Inc.	Perimeter Summit Parcel 3 Limited Partnership	-
American Coach Lines of Atlanta, Inc.	Perimeter Transportation And Sustainability Coalition, Inc.	-
American Coach Lines of Atlanta, Inc.	Ramada Inn, Nashville Stadium	10,226.84
American Coach Lines of Atlanta, Inc.	Sanctuary Park Association, Inc.	-
American Coach Lines of Atlanta, Inc.	Seven Oaks Mgmt LLC	-
American Coach Lines of Atlanta, Inc.	Sleep Inn At Court Square	14,772.52
American Coach Lines of Atlanta, Inc.	TBI Airport Management	-
American Coach Lines of Atlanta, Inc.	The Bank of New York Mellon	-
American Coach Lines of Atlanta, Inc.	Transloc Inc.	-
American Coach Lines of Atlanta, Inc.	Vista Hospitality LLC d/b/a Crowne Plaza Orlando Downtown	6,896.95
American Coach Lines of Atlanta, Inc.	Wilborn, Gary W.	83.33
American Coach Lines, Inc.	Cintas	8,117.66
American Coach Lines, Inc.	Hudsonmann	25.01
American Coach Lines, Inc.	National Diagnostic, Inc.	47,611.05
CUSA AWC, LLC	California First Leasing Corp.	646.00
CUSA AWC, LLC	Intel Corporation	-
CUSA AWC, LLC	ISO Claims Services, Inc.	-
CUSA AWC, LLC	National Railroad Passenger Corporation	-
CUSA AWC, LLC	Ricoh Americas Corporation	12,996.01
CUSA AWC, LLC	Sacramento Control Systems	1.57
CUSA AWC, LLC	Smith Detroit – Deisel Allison	-
CUSA AWC, LLC	Sonitrol	1,060.02
CUSA AWC, LLC	Sprint/Nextel	16,647.70
CUSA AWC, LLC	Stansfield Family Trust	-

Entity	Contract Counter Party	Cure Related to Stagecoach
CUSA ELKO, LLC	Barrick Cortez, Inc.	-
CUSA ELKO, LLC	Barrick Gold U.S. Inc.	-
CUSA ELKO, LLC	Barrick Goldstrike Mines Inc.	-
CUSA ELKO, LLC	Barrick Turquoise Ridge Inc.	-
CUSA ELKO, LLC	County of Elko, Nevada	-
CUSA ELKO, LLC	County of White Pine, Nevada	-
CUSA ELKO, LLC	Curto Rentals - Leo Curto	20.00
CUSA ELKO, LLC	Elko Television District	3,200.00
CUSA ELKO, LLC	Goldcorp Marigold Mining Company	-
CUSA ELKO, LLC	Hycroft Resources And Development, Inc.	-
CUSA ELKO, LLC	Lander County	7.50
CUSA ELKO, LLC	Newmont USA Limited	-
CUSA ELKO, LLC	Rodeo Creek Gold Inc.	-
CUSA ELKO, LLC	Transamerica Financial Life Insurance Company	-
CUSA ELKO, LLC	Transwood Carriers, Inc.	116.67
CUSA GCBS, LLC	Asbury Environmental Services	644.89
CUSA GCBS, LLC	Safety-Kleen Services, Inc.	5,144.66
CUSA KBC, LLC	Alamo Area Council of Governments	1,509.01
CUSA KBC, LLC	Brazo Transit District	-
CUSA KBC, LLC	City of Del Rio	-
CUSA KBC, LLC	Community Council of Southwest Texas, Inc.	-
CUSA KBC, LLC	Concho Valley Transit District	21.83
CUSA KBC, LLC	D. L. Bany Constructors, Inc.	-
CUSA KBC, LLC	Newell Recycling Company Inc.	1,967.28
CUSA KBC, LLC	Sunland Group, Inc.	-
CUSA KBC, LLC	Teamsters Local 657	-
CUSA KBC, LLC	Teamsters, General Drivers, Warehousemen, Helpers, and Service Employees Local Union 968	-
CUSA KBC, LLC	Texas Department of Transportation	-
CUSA KBC, LLC	Texas Department of Transportation	-
CUSA KBC, LLC	Wells Fargo Merchant Services, L.L.C.	-
CUSA K-TCS, LLC	G&K Services	4,194.49
CUSA K-TCS, LLC	IKON Financial Services	185.92
CUSA PCSTC, LLC	ABD, LLC	-
CUSA PCSTC, LLC	AIG Commercial Asset Finance	18,552.00
CUSA PCSTC, LLC	Bonus Building Care	1,392.83
CUSA PCSTC, LLC	Brink's U.S.	89.00
CUSA PCSTC, LLC	Bubba Gump Shrimp Company	-
CUSA PCSTC, LLC	Capistrano Unified School District	-
CUSA PCSTC, LLC	Catalina Express	1,829.00
CUSA PCSTC, LLC	City of Long Beach	-
CUSA PCSTC, LLC	CM Financial Corporation	1,526.52
CUSA PCSTC, LLC	Coolersmartusa, LLC	669.43
CUSA PCSTC, LLC	County of Orange	-
CUSA PCSTC, LLC	De Lage Landen Financial Services, Inc.	-
CUSA PCSTC, LLC	Disney Destinations, LLC	-
CUSA PCSTC, LLC	Disneyland	-
CUSA PCSTC, LLC	Disneyland	-
CUSA PCSTC, LLC	Disneyland Resort	-
CUSA PCSTC, LLC	Glendale Electronics, Inc.	1,904.17
CUSA PCSTC, LLC	Gray Line Corporation	159.68
CUSA PCSTC, LLC	Hall Anaheim Realty, LLC	-
CUSA PCSTC, LLC	Knott's Berry Farm	1,917.00
CUSA PCSTC, LLC	Knott's Theme Park	-

Entity	Contract Counter Party	Cure Related to Stagecoach
CUSA PCSTC, LLC	Legoland California	-
CUSA PCSTC, LLC	Legoland California Resort	-
CUSA PCSTC, LLC	Legoland California Resort	-
CUSA PCSTC, LLC	LIB/Go Travel Inc	-
CUSA PCSTC, LLC	Magical Cruise Company, Limited d/b/a Disney Cruise Line	-
CUSA PCSTC, LLC	Medieval Times Dinner & Tournament	26,572.00
CUSA PCSTC, LLC	Motel 6/Studio 6	313.62
CUSA PCSTC, LLC	Mutual Liquid Gas & Equipment Co., Inc.	1,843.71
CUSA PCSTC, LLC	Pirate's Dinner Adventure	15,990.00
CUSA PCSTC, LLC	Prudential Overall Supply	1,865.35
CUSA PCSTC, LLC	Raymond Yee of Gift Corner	-
CUSA PCSTC, LLC	San Diego Zoo	-
CUSA PCSTC, LLC	San Pedro Historic Waterfront-Business Improvement District	-
CUSA PCSTC, LLC	Seaworld	-
CUSA PCSTC, LLC	Seaworld LLC d/b/a Seaworld San Diego	354.00
CUSA PCSTC, LLC	Southeast Publications USA, Inc.	-
CUSA PCSTC, LLC	Starline Tours	6,721.75
CUSA PCSTC, LLC	The City of Los Angeles	1,701.70
CUSA PCSTC, LLC	The Marlin Company	228.19
CUSA PCSTC, LLC	Universal Studios Hollywood	-
CUSA PCSTC, LLC	USS Midway Museum	-
CUSA PCSTC, LLC	Virgin Holidays Limited	-
CUSA PCSTC, LLC	Zoological Society of San Diego	22,590.00
CUSA PRTS, LLC	Beartooth Industries	12.50
CUSA PRTS, LLC	Central Wyoming Livestock LLC	16.67
CUSA PRTS, LLC	Cloud Peak Energy Services f/k/a Rio Tinto Energy America Services Company	-
CUSA PRTS, LLC	Coach Properties, LLC	782.91
CUSA PRTS, LLC	Cook Properties	141.45
CUSA PRTS, LLC	Gasstop Two LLC	26.67
CUSA PRTS, LLC	Icon Capital Corp.	10,634.00
CUSA PRTS, LLC	Leonard W. Carter	-
CUSA PRTS, LLC	Montana Rail Link Inc	699.02
CUSA PRTS, LLC	Park County Fair	10.00
CUSA PRTS, LLC	Powder River Coal, LLC	-
CUSA PRTS, LLC	Rio Tinto Energy America Services Company	-
CUSA PRTS, LLC	Stillwater Mining Company	-
CUSA PRTS, LLC	Thunder Basin Coal Co., LLC	-
CUSA PRTS, LLC	Town And Country Supply & Management, Inc.	-
CUSA PRTS, LLC	Worthen Family, LC	-
CUSA RAZ, LLC	Carson Oil Co., Inc.	-
CUSA RAZ, LLC	Command Management Services, Inc.	-
CUSA RAZ, LLC	Guardian Systems N.W. Inc.	0.73
CUSA RAZ, LLC	Intel Corporation	-
CUSA RAZ, LLC	Jan-Pro Cleaning Systems	6,968.00
CUSA RAZ, LLC	Lease Consultants Corporation	9.97
CUSA RAZ, LLC	Pacific office Automation	463.65
CUSA RAZ, LLC	Pitney Bowes	-
CUSA RAZ, LLC	Skanska USA Building, Inc.	-
CUSA RAZ, LLC	Spirit Mountain Gaming, Inc.	-
CUSA RAZ, LLC	Swan Island Business Association	-
CUSA RAZ, LLC	Toshiba America Business Solutions, Inc.	64.79

Entity	Contract Counter Party	Cure Related to Stagecoach
CUSA RAZ, LLC	Walter S. Aman Credit Shelter Trust	-
CUSA, LLC	Aramark Management Services Limited Partnership	2,917.50
CUSA, LLC	AT&T	12,212.67
CUSA, LLC	DAC Group/Cleveland	21,068.59
CUSA, LLC	General Electric Capital Corp.	38,253.00
CUSA, LLC	Mansfield Oil Company of Gainesville, Inc.	152,713.63
CUSA, LLC	Marlin Company	228.19
CUSA, LLC	North American Communications Resource, Inc.	37,934.67
CUSA, LLC	Novacopy	85.42
CUSA, LLC	Pitney Bowes	2,286.37
CUSA, LLC	Qwest Communications Company, LLC d/b/a Centurylink QCC	5,467.60
CUSA, LLC	Thomas Petroleum, LLC	15,253.03
CUSA, LLC	Verizon Wireless	9,324.22
CUSA, LLC	XO Interactive, Inc.	4,483.84
Dillon's Bus Service, Inc.	1120 Opr-1133 SPB LLC	83.33
Dillon's Bus Service, Inc.	Baltimore City Community College	-
Dillon's Bus Service, Inc.	Comfort Systems USA	-
Dillon's Bus Service, Inc.	Demarr Road LLC - Helmsman Property Services Inc.	10,706.26
Dillon's Bus Service, Inc.	DirecTV	331.72
Dillon's Bus Service, Inc.	Hertz Corporation	1,788.79
Dillon's Bus Service, Inc.	Home Paramount Pest Control	-
Dillon's Bus Service, Inc.	Marquette Equipment Finance, LLC	10,704.00
Dillon's Bus Service, Inc.	Maryland's Transit Administration	405,000.00
Dillon's Bus Service, Inc.	Modspace	121.95
Dillon's Bus Service, Inc.	Suburban Propane, L.P.	61.32
Dillon's Bus Service, Inc.	Townson University	-
Dillon's Bus Service, Inc.	Washington Convention And Sport Authority	4,850.00
Dillon's Bus Service, Inc.	Waste Management	430.04
Lakefront Lines, Inc.	Adirondack Transit Lines, Inc. d/b/a Adirondack Trailways	-
Lakefront Lines, Inc.	AK Steel	300.00
Lakefront Lines, Inc.	All Aboard America/Industrial Bus Lines a/k/a All American Travels	-
Lakefront Lines, Inc.	Americanos S.A. De C.V.	-
Lakefront Lines, Inc.	Americanos USA LLC	-
Lakefront Lines, Inc.	Badger Coaches, Inc.	-
Lakefront Lines, Inc.	Black Hills Stage Line	-
Lakefront Lines, Inc.	Bonanza Bus Lines	-
Lakefront Lines, Inc.	Bridgestone Americas Tire Operations, LLC	19,538.91
Lakefront Lines, Inc.	Burlington Trailways, Inc.	-
Lakefront Lines, Inc.	C&J Trailways	-
Lakefront Lines, Inc.	Capital Trailways/Capital Motor Lines	-
Lakefront Lines, Inc.	Carl R. Bieber Inc. a/k/a Bieber Tourways	-
Lakefront Lines, Inc.	Carolina Coach Company	-
Lakefront Lines, Inc.	Chenago Valley Bus Line	-
Lakefront Lines, Inc.	Coach America	-
Lakefront Lines, Inc.	Colonial Trailways	-
Lakefront Lines, Inc.	Concho Coaches	-
Lakefront Lines, Inc.	Concord Coach Lines, Inc.	-
Lakefront Lines, Inc.	Concord Trailways	-
Lakefront Lines, Inc.	Cruceros S.A. De C.V.	-

Entity	Contract Counter Party	Cure Related to Stagecoach
Lakefront Lines, Inc.	Cruceros USA	-
Lakefront Lines, Inc.	Cuyahoga County Board of Developmental Disabilities	-
Lakefront Lines, Inc.	Dattco, Inc.	-
Lakefront Lines, Inc.	Delta Bus Lines, Inc.	-
Lakefront Lines, Inc.	Frank Martz Coach/Martz Trailways	-
Lakefront Lines, Inc.	Fullington Trailways	-
Lakefront Lines, Inc.	Greater Regional Transit Authority	-
Lakefront Lines, Inc.	Grey Goose Bus Lines	-
Lakefront Lines, Inc.	Greyhound Canada Transport	-
Lakefront Lines, Inc.	Greyhound Lines, Inc.	-
Lakefront Lines, Inc.	Hocking Athens Perry Community Action	-
Lakefront Lines, Inc.	Holiday Inn	6,424.80
Lakefront Lines, Inc.	Hudson Transit Lines	-
Lakefront Lines, Inc.	Indian Trails	-
Lakefront Lines, Inc.	Indiana Dept of Transportation	-
Lakefront Lines, Inc.	Jefferson Lines	-
Lakefront Lines, Inc.	Lamers Bus Lines	-
Lakefront Lines, Inc.	Miller Trailways	-
Lakefront Lines, Inc.	New Jersey Transit	-
Lakefront Lines, Inc.	Northwestern Stage Lines, Inc. d/b/a Northwestern Trailways	-
Lakefront Lines, Inc.	Orange Belt Stages	-
Lakefront Lines, Inc.	Passenger Bus Corp. d/b/a New York Trailways	-
Lakefront Lines, Inc.	Peter Pan Bus Lines	1,902.54
Lakefront Lines, Inc.	Pine Hill-Kingston Bus Corp. d/b/a Pine Hill Trailways	-
Lakefront Lines, Inc.	Pitney Bowes	-
Lakefront Lines, Inc.	Pitney Bowes	-
Lakefront Lines, Inc.	Plymouth & Brockton Street Railway Co	-
Lakefront Lines, Inc.	Porter Stage Lines/Porter Enterprises, Inc.	-
Lakefront Lines, Inc.	Salt Lake Express	-
Lakefront Lines, Inc.	Saskatchewan Transportation Company	-
Lakefront Lines, Inc.	Southeastern Stages, Inc.	1,998.40
Lakefront Lines, Inc.	Southwestern Coaches/Arrow Trailways of Texas	-
Lakefront Lines, Inc.	Susquehanna Trailways	-
Lakefront Lines, Inc.	Texas, New Mexico & Oklahoma Coaches, Inc.	-
Lakefront Lines, Inc.	The Shuttle Inc.	-
Lakefront Lines, Inc.	TMJ Brookpark LLC	515.11
Lakefront Lines, Inc.	TMJ Fairfield LLC	222.89
Lakefront Lines, Inc.	TMJ Toledo LLC	-
Lakefront Lines, Inc.	Trans-Bridge Lines, Inc.	-
Lakefront Lines, Inc.	Transched Systems Limited	-
Lakefront Lines, Inc.	Trentway - Wagar, Inc./Coach Canada	-
Lakefront Lines, Inc.	Valley Retriever Buslines	-
Lakefront Lines, Inc.	Valley Transit	-
Lakefront Lines, Inc.	Valley Transit Company, Inc.	-
Lakefront Lines, Inc.	Vermont Transit Co., Inc.	-
Lakefront Lines, Inc.	Voyageur Corporation	-
Lakefront Lines, Inc.	Wells Fargo Merchant Services, L.L.C.	-
Lakefront Lines, Inc.	West Virginia Dept of Transportation	-
Lakefront Lines, Inc.	Western Surety Company	-
Lakefront Lines, Inc.	Windsor Casino Limited - Canada	-

Entity	Contract Counter Party	Cure Related to Stagecoach
Lakefront Lines, Inc.	Wisconsin Coach Lines, Inc./ A Coach USA Company	-
	TOTAL:	**$ 1,050,716.67**

Schedule 3.8(o)

Deliveries of the Sellers

Documents to be delivered to transfer title to Owned Real Property:

1. 4105 West Idaho Street, Elko, NV 87801:

   A. Special Warranty Deed
   B. Seller Title Affidavit
   C. Declaration of Value
   D. Assignment of Service Contracts, if any are being assumed
   E. Release of Mortgage or Deed of Trust*
   F. UCC-3 termination statements terminating security interest in fixtures (if any have been filed)*
   G. Articles of Organization
   H. Operating Agreement
   I. Certificate of Good Standing
   J. FIRPTA certificate

2. 164,164C Jefferson Street, Eagle Pass, TX 78852:

   A. Special Warranty Deed
   B. Seller Title Affidavit
   C. Assignment of Service Contracts, if any are being assumed
   D. Release of Mortgage or Deed of Trust*
   E. UCC-3 termination statements terminating security interest in fixtures (if any have been filed)*
   F. Articles of Organization
   G. Operating Agreement
   H. Certificate of Good Standing
   I. FIRPTA certificate

3. 710 East Davis Street, Grand Prairie, TX 75050:

   A. Special Warranty Deed
   B. Seller Title Affidavit
   C. Assignment of Service Contracts, if any are being assumed
   D. Release of Mortgage or Deed of Trust*
   E. UCC-3 termination statements terminating security interest in fixtures (if any have been filed)*
   F. Articles of Organization
   G. Operating Agreement
   H. Certificate of Good Standing
   I. FIRPTA certificate

**or appropriate instrument as directed by the Bankruptcy Court in the Sale Order*

4. 1430 East Houston Street, Houston, TX 78202:

   A. Special Warranty Deed
   B. Seller Title Affidavit
   C. Assignment of Service Contracts, if any are being assumed
   D. Release of Mortgage or Deed of Trust*
   E. UCC-3 termination statements terminating security interest in fixtures (if any have been filed)*
   F. Articles of Organization
   G. Operating Agreement
   H. Certificate of Good Standing
   I. FIRPTA certificate

5. 232 North Mesquite Lane , San Antonio, TX 78202:

   A. Special Warranty Deed
   B. Seller Title Affidavit
   C. Assignment of Service Contracts, if any are being assumed
   D. Release of Mortgage or Deed of Trust*
   E. UCC-3 termination statements terminating security interest in fixtures (if any have been filed)*
   F. Articles of Organization
   G. Operating Agreement
   H. Certificate of Good Standing
   I. FIRPTA certificate

**or appropriate instrument as directed by the Bankruptcy Court in the Sale Order*

Documents to be delivered to assign Assumed Real Property Leases:

An assignment of lease, in substantially the form attached as Exhibit A to this Schedule 3.8(o), for each of the Leases of Real Property listed on Schedule 2.1(e) under the heading "Leases Being Assumed."

EXHIBIT A

Form of Assignment of Lease

[See attached]

ASSIGNMENT AND ASSUMPTION OF LEASES

THIS ASSIGNMENT AND ASSUMPTION OF LEASES (this "Assignment") is dated as of [•], 2012 (the "Effective Date") and is entered into by and between **[NAME OF DEBTOR ASSIGNOR],** a [•] [corporation/limited liability company] with an address at c/o Coach America Holdings, Inc., 8150 North Central Expressway, Suite M1000, Dallas, Texas 75206 ("Assignor") and **[NAME OF ASSIGNEE]**, a _____ with an address at _____ _____ ("Assignee").

W I T N E S S E T H:

WHEREAS, Assignor desires to assign to Assignee all of Assignor's right, title and interest in and to the lease agreements identified on Schedule A annexed hereto (collectively, the "Leases"), and Assignee desires to assume all of Assignor's obligations and enjoy all of Assignor's rights under the Leases, all in accordance with the terms and provisions contained herein;

NOW, THEREFORE, in consideration of TEN DOLLARS ($10.00) and other good and valuable consideration, receipt of which by Assignor is hereby acknowledged, and in further consideration of the mutual promises, covenants and conditions herein contained, the parties, intending to be legally bound, do hereby agree as follows:

1. Assignor hereby assigns to Assignee, and Assignee hereby accepts and assumes from Assignor, without recourse, representation or warranty, all right, title, and interest of Assignor in and to the Leases and all security deposits in connection therewith, effective as of the Effective Date, all as fully as though Assignee were the original named tenant under the Leases.

2. From and after the Effective Date, Assignee shall perform all of the obligations of the tenant under the Leases and enjoy all of tenant's rights under the Leases, and Assignor will be released from any and all obligations under the Leases arising from and after the Effective Date.

3. This Assignment shall inure to the benefit of, and shall be binding upon, the parties hereto and their respective heirs, executors, administrators, successors, and assigns.

4. The validity, performance, construction and effect of this Assignment shall be governed by the laws of the State of Texas, without regard to the law and principles regarding conflicts of law.

5. This Assignment may be executed in one or more counterparts, each of which shall be deemed an original instrument, and all of which shall be deemed to constitute but one and the same Assignment.

IN WITNESS WHEREOF, the parties have executed and delivered this Assignment as of the Effective Date.

ASSIGNOR:

[NAME OF DEBTOR ASSIGNOR]

By:_____
Name:
Title:

ASSIGNEE:

[NAME OF ASSIGNEE]

By:_____
Name:
Title:

STATE OF)
) ss.:
COUNTY OF)

On the __ day of ____ in the year 2012 before me, the undersigned, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

_____
Notary Public

STATE OF)
) ss.:
COUNTY OF)

On the __ day of ____ in the year 2012 before me, the undersigned, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

_____
Notary Public

SCHEDULE A

LEASES

Schedule 4.2

Subsidiaries and Investments

Holder	Issuer	Number and Class (if applicable) of Equity Interests	% of Outstanding Equity
Coach America Holdings, Inc.	Coach America Group, Inc.	1,000 Shares of Common Stock	100%
Coach America Holdings, Inc.	Lakefront Lines, Inc.	1,500 Shares of Common Stock	100%
Coach America Holdings, Inc.	Hopkins Airport Limousine, Inc.	2,632 Shares of Common Stock	100%
Coach America Group, Inc.	KBUS Holdings, LLC	100% Membership Interest	100%
KBUS Holdings, LLC	CUSA, LLC	100% Membership Interest	100%
KBUS Holdings, LLC	CUSA Leasing, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA ASL, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA AT, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA AWC, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA BCCAE, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA CC, LLC	100% Membership Interest	100%
CUSA, LLC	Coach America Transportation Solutions, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA CSS, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA EE, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA Elko, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA ES, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA FL, LLC	100% Membership Interest	100%
CUSA, LLC	Get A Bus, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA GCBS, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA GCT, LLC	100% Membership Interest	100%

Holder	Issuer	Number and Class (if applicable) of Equity Interests	% of Outstanding Equity
CUSA, LLC	CUSA KBC, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA K-TCS, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA PCSTC, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA PRTS, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA RAZ, LLC	100% Membership Interest	100%
CUSA, LLC	CUSA Transit Services, LLC	100% Membership Interest	100%
CUSA, LLC	American Coach Lines, Inc.	117,000 Shares of Common Stock	100%
CUSA GCT, LLC	CUSA BESS, LLC	100% Membership Interest	100%
CUSA Transit Services, LLC	Coach Leasing BCCAE, L.P.	0.01% Membership Interest	0.01%
CUSA Transit Services, LLC	Coach BCCAE, L.P.	0.01% Membership Interest	0.01%
CUSA BCCAE, LLC	Coach Leasing BCCAE, L.P.	99.99% Membership Interest	99.99%
CUSA BCCAE, LLC	Coach BCCAE, L.P.	99.99% Membership Interest	99.99%
American Coach Lines, Inc.	America Charters, Ltd.	1,000 Shares of Common Stock	100%
American Coach Lines, Inc.	American Coach Lines of Atlanta, Inc.	1,166 Shares of Common Stock	100%
American Coach Lines, Inc.	B & A Charter Tours, Inc.	9,000 Shares of Common Stock	100%
American Coach Lines, Inc.	Dillon's Bus Service, Inc.	200 Shares of Common Stock	100%
American Coach Lines, Inc.	Florida Cruise Connection, Inc.	1 Share of Common Stock	100%
American Coach Lines, Inc.	American Coach Lines of Jacksonville, Inc.	1000 Shares of Common Stock	100%
American Coach Lines, Inc.	Midnight Sun Tours, Inc.	2 Shares of Common Stock	100%
American Coach Lines, Inc.	American Coach Lines of Orlando, Inc.	500 Shares of Common Stock	100%
American Coach Lines, Inc.	Royal Tours of America, Inc.	480 Shares of Common Stock	100%
American Coach Lines, Inc.	Southern Coach Company	258 Shares of Common Stock	100%
American Coach Lines, Inc.	Tippett Travel, Inc.	500 Shares of Common Stock	100%

Holder	Issuer	Number and Class (if applicable) of Equity Interests	% of Outstanding Equity
American Coach Lines, Inc.	Trykap Transportation Management, Inc.	1,000 Shares of Common Stock	100%
American Coach Lines, Inc.	American Coach Lines of Miami, Inc.	100 Shares of Common Stock	100%
American Coach Lines, Inc.	ACL Leasing, LLC	100% Membership Interest	100%
Dillon's Bus Service, Inc.	CAPD, LLC	100% Membership Interest	100%
Dillon's Bus Service, Inc.	The McMahon Transportation Company	108 Shares of Common Stock	100%
Trykap Transportation Management, Inc.	Trykap Airport Services, Inc.	1,000 Shares of Common Stock	100%

Schedule 4.5

Consents and Approvals

Consent or approval by the Surface Transportation Board of the U.S. Department of Transportation of an application of the Purchasers, pursuant to 49 U.S.C. § 14303, for control of the assets and motor passenger carrier businesses of the Sellers and of all of the Permits required for the operation of those carrier businesses in interstate and intrastate commerce, including those issued by any state of the United States of America ("US States"), set forth on Schedule 2.1(g), but excluding the Permits issued by any Canadian province. While no approval process should be required with respect to Permits for intrastate commerce issued by any US State pursuant to the preemption provisions of 49 U.S.C. § 14303(f), it may be necessary to file applications and/or notices of the transfer with various agencies of the applicable US States.

Canadian provincial approval of transfer will be required with respect to the following Permit:

Entity	Agency/State/Province	Permit
Lakefront Lines, Inc.	Ontario	Non-Gaming Related Supplier License – File No. 00061582, Registration No. 00083817

Consents or approvals required, if any, for the transfer of all Required Material Permits listed on Schedule 6.6.

Contractual consents of counterparties which would be required under the terms of the Assumed Contracts, Assumed Real Property Leases and Assumed Equipment Leases are not required pursuant to section 365 of the Bankruptcy Code subject to compliance with that section and applicable Order of the Bankruptcy Court.

U.S. Bankruptcy Court approvals.

Schedule 4.6(a)(i)

Owned Real Property

1. 4105 West Idaho St.
   Elko, NV 87801

2. 164, 164C Jefferson St.
   Eagle Pass, TX 78852-4818

3. 710 E Davis St. (710C, 710D)
   Grand Prairie, TX 75050

4. 1430 E Houston St.
   San Antonio, TX 78202

5. 232 North Mesquite Lane
   San Antonio, TX 78202

Schedule 4.6(a)(ii)

Real Property Leases

1. Standard Industrial/Commercial Single-Tenant Lease – Net, dated as of March 30, 2008, as amended, modified or supplemented from time to time, by and between CUSA PCSTC, LLC d/b/a Pacific Coast Sightseeing Tours and Charters, as lessee, and Hall Anaheim Realty, LLC, as lessor, for the lease of real property located at 2001 & 2025 South Manchester Ave., Anaheim, CA 92802.

2. Sublease, dated as of July 1, 2008, as amended, modified or supplemented from time to time, by and between Raymond Yee of Gift Corner, as sublessee, and CUSA PCSTC, LLC, as sublessor, for the sublease of real property located at 2001 & 2025 South Manchester Ave., Anaheim, CA 92802.

3. Sublease, dated as of October 7, 2004, as amended, modified or supplemented from time to time, by and between Virgin Holidays Limited, as sublessee, and CUSA PCSTC, LLC, as sublessor, for the sublease of real property located at 2001 & 2025 South Manchester Ave., Anaheim, CA 92802.

4. Standard Industrial/Commercial Single-Tenant Lease – Net, dated as of January 13, 2000, as amended, modified or supplemented from time to time, by and between All West Coach Lines, as lessee, and Jeffrey J. Stansfield and Lauretta J. Stansfield, Trustees of the Stansfield Family Trust dated March 6, 1990, as lessors, for the lease of real property located at 7701 Wilbur Way, Sacramento, CA 95828-4994.

5. Agreement of Lease, dated as of November 16, 1999, as amended, modified or supplemented from time to time, by and between American Coach Lines, Inc., as tenant, and Calvin K. Cooper, as landlord, and Coach USA, Inc., as guarantor, for the lease of real property located at 705 Lively Ave., Norcross, GA 30071.

6. Commercial Land Lease, dated as of March 10, 2009, as amended, modified or supplemented from time to time, by and between Dillon's Bus Service, Inc./American Coach Lines, as tenant, and 1120 OPR – 1133 SPB, LLC, as landlord, for the lease of real property located at 1121 South Philadelphia Blvd., Aberdeen, MD 21001.

7. Lease, dated as of January 10, 2008, as amended, modified or supplemented from time to time, by and between Dillon's Bus Service, Inc., as tenant, and The Hertz Corporation, as landlord, for the lease of real property located at 7479 New Ridge Rd., Hanover, MD 21076.

8. Lease Agreement, dated as of January 12, 2010, as amended, modified or supplemented from time to time, by and between Dillon's Bus Service, Inc., as tenant, and Helmsman Property Services, Inc., as landlord, for the lease of real property located at 10725 Demarr Rd., White Plains, MD 20695.

9. Agreement of Lease, dated February 15, 2001, as amended, modified or supplemented from time to time, by and between All West Coach Lines, Inc., as tenant, and Sierra Development Company, as landlord, for the lease of real property located at One East First St., Suite 1103, Reno, Nevada 89501.

10. Lease agreement, dated February 7, 2002, as amended, modified or supplemented from time to time, by and between All West Coach Lines, Inc., as lessee, and Smith Detroit-Diesel Allison, as lessor, for the lease of real property located at 8 Glendale Ave., Sparks, NV 89431.

11. Lease, dated as of April 17, 2008, as amended, modified or supplemented from time to time, by and between Lakefront Lines, Inc., as tenant, and TMJ Brookpark LLC, as landlord, for the lease of real property located at 13315 Brookpark Rd. and 5308 West 130th St., Brookpark, OH 44142.

12. Lease, dated as of April 17, 2008, as amended, modified or supplemented from time to time, by and between Lakefront Lines, Inc., as tenant, and TMJ Columbus LLC, as landlord, for the lease of real property located at 3152 East 17th Ave., Columbus, OH 43219.

13. Lease, dated as of April 17, 2008, as amended, modified or supplemented from time to time, by and between Lakefront Lines, Inc., as tenant, and TMJ Fairfield, LLC, as landlord, for the lease of real property located at 4991 Factory Dr., Fairfield, OH 45014.

14. Lease, dated as of April 17, 2008, as amended, modified or supplemented from time to time, by and between Lakefront Lines, Inc., as tenant, and TMJ Toledo, LLC, as landlord, for the lease of real property located at 3152 Hill Ave., Toledo, OH 43607.

15. Defined Term Tenancy Agreement, dated as of August 17, 2004, as amended, modified or supplemented from time to time, by and between Raz Transportation Company, as lessee, and Aman Enterprises, Inc., as lessor, for the lease of real property located at 11655 SW Pacific Hwy., Tigard, OR 97223.

16. Oral lease agreement for 4413 Nixon Dr., Austin, TX 78725 (satellite parking lot).

17. Lease Contract, dated as of October 1, 1994, as amended, modified or supplemented from time to time, by and between Kerrville Bus Company, as tenant, and City of Del Rio, as landlord, for the lease of real property located at 122 West Broadway St., Del Rio, TX 78840-5528.

18. Lease Contract, dated as of April 28, 2003, as amended, modified or supplemented from time to time, by and between Community Council of Southwest Texas, Inc., as tenant, and Kerrville Bus Company, as landlord, for the lease of real property located at 164 Jefferson St., Eagle Pass, TX 77852.

19. Oral lease agreement, between CUSA KBC, LLC d/b/a Kerrville Bus Company and Alamo Area Council of Governments for the use of an intermodal terminal located at 206 Schreiner St., Kerrville, TX 78028 (Intermodal Transportation Center).

20. Commercial Real Estate Lease, dated as of January 1, 2008, as amended, modified or supplemented from time to time, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company, as tenant, and Brazos Transit District, as landlord, for the lease of real property located at 302 South First St., Jennings Station, Lufkin, TX 75901.

21. Lease Agreement, dated as of August 1, 2009, as amended, modified or supplemented from time to time, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company, as lessee, and Concho Valley Transit District, as lessor, for the sublease of real property located at 59 E. 6th St. (Rooms B & C), San Angelo, TX 76903.

22. Commercial Lease Agreement, dated as of April 9, 2008, as amended, modified or supplemented from time to time, by and between CUSA KBC, LLC, as tenant, and Newell Recycling Company, Inc., as landlord, for the lease of real property located at 840 Probandt St., San Antonio, TX 78204.

23. Washington Convention and Sports Authority Parking Lot License Agreement, dated as of April 26, 2010, as amended, modified or supplemented from time to time, by and between Dillon's Bus Services, Inc., as licensee, and (Eric A, Moses) District of Columbia Sports and Entertainment Authority, as licensor, for the right to use Stadium Parking Lots Nos. 1 and 2 at the RFK Stadium.

24. Oral lease agreement, by and between Ely Bus KT Services (CUSA ELKO, LLC d/b/a K.T. Contract Services Elko), as tenant, and Curto Rentals, as landlord, for the lease of real property located at 430 Campton St., Ely, NV 89301.

25. Lease Agreement, dated as of April 1, 2009, as amended, modified or supplemented from time to time, by and between CUSA ELKO, LLC, as tenant, and Transwood Carriers, Inc, as landlord, for the lease of real property located at 4500 Jungo Rd., Winnemucca, NV 89445.

26. Lease, dated as of July 1, 2004, as amended, modified or supplemented from time to time, by and between CUSA PRTS, LLC d/b/a Powder River Transportation Services, as tenant, and Cook Properties, as landlord, for the lease of real property located at 6830 Commercial Ave., Billings, MT 59101.

27. Lease, dated as of September 30, 2008, as amended, modified or supplemented from time to time, by and between CUSA PRTS, LLC, as tenant, and Town and Country Supply & Management, Inc., as landlord, for the lease of real property located at 602 8th Ave. North, Columbus, MT 59109.

28. Indefinite Term Lease for Land, dated as of March 1, 2007, as amended, modified or supplemented from time to time, by and between CUSA PRTS, LLC d/b/a Powder River

Transportation Services, as lessee, and Montana Rail Link, Inc., as lessor, for the lease of real property located at Mile Post 14+2503, Survey Station 764+23, Laurel, MT 59044

29. Lease Agreement, dated as of May 1, 2004, as amended, modified or supplemented from time to time, by and between CUSA PRTS, LLC as lessee, and Park Country Fair Board, as lessor, for the lease of real property located at 46 View Vista Dr., Livingston, MT 59047.

30. Oral lease agreement, by and between CUSA PRTS, LLC d/b/a Powder River Transportation Services, as lessee, and Beartooth Industries, as lessor, for the lease of real property located at 7042 Highway 212, Red Lodge, MT 59068.

31. Lease Agreement, dated as of May 1, 2004, as amended, modified or supplemented from time to time, by and between CUSA PRTS, LLC d/b/a Powder River Transportation Services, as lessee, and Leonard W. and Susan B. Carter, as lessor, for the lease of real property located at 524 Broadway, Red Lodge, MT 59068 (Stillwater Mining Co.).

32. Agreement of Lease, dated as of November 5, 1998, as amended, modified or supplemented from time to time, by and between Powder River Transportation, as tenant, and Coach Properties, LLC, as landlord, for the lease of real property located at 685 Smylie Rd., Douglas, WY 82633.

33. Parking Lot Lease, dated as of July 1, 2004, as amended, modified or supplemented from time to time, by and between CUSA PRTS, LLC, as lessee, and Worthen Family, L.P., as lessor, for the lease of real property located at 685 Smylie Rd., Lot "A", Douglas, WY 82633.

34. Agreement of Lease, dated as of January 1, 2012, as amended, modified or supplemented from time to time, by and between CUSA PRTS, LLC, as tenant, and Coach Properties, LLC, as landlord, for the lease of real property commonly known as (a) 1700 E. Hwy. 14-16, (b) 1720 E. Hwy. 14-16, Lot "A" (the Powder River Coal Company parking lot), (c) 1720 E. Hwy. 14-16, Lot "B", (d) 400 Stetson Drive (the "Arch Coal Company Parking Lot") and (e) 1611 E. Sixth Street (the "Arch and Cloud Peak Coal Companies Parking Lot"), all of which are located in Gillette, WY 82716.

35. Oral lease agreement, by and between CUSA PRTS, LLC d/b/a Powder River Transportation Services, as tenant, and Gasstop Two LLC, as landlord, for the lease of real property located at Union Chapel Road, Gillette, WY 82718 (Gasstop Two LLC Lot).

36. Oral lease agreement, by and between CUSA PRTS, LLC d/b/a Powder River Transportation Services, as tenant, and Central Wyoming Livestock, LLC, as landlord, for the lease of real property located at 1293 US Hwy. 87, Glenrock, WY 82637.

Schedule 4.6(e)

Real Property Leases

None, except as such enforceability may be limited by bankruptcy, insolvency or other similar laws affecting the enforcement of creditors' rights generally.

Schedule 4.6(g)

Environmental Compliance

American Coach Lines of Atlanta, Inc.

Site Name and Address:
American Coach Lines of Atlanta, Inc., 705 Lively Avenue, Norcross, GA

Governmental Unit:
Georgia Department of Natural Resources Environmental Protection Division

Date of Notice:
4/16/2008

Environment Law:
~18,000 gallon underground diesel fuel release from UST system

CUSA KBC, LLC

Site Name and Address:
CUSA KBC, LLC, 1430 East Houston Street, San Antonio, TX

Governmental Unit:
Texas Commission on Environmental Quality, Region 13

Date of Notice:
3/3/2001

Environment Law:
Ghost tank discovered during construction of building, Benzene in soil samples exceed PST Program Action Levels

CUSA KBC, LLC

Site Name and Address:
CUSA KBC, LLC, 1430 East Houston Street, San Antonio, TX

Governmental Unit:
Texas Commission on Environmental Quality, Region 13

Date of Notice:
5/27/11

Environment Law:
Ghost tank discovered during construction related to building, tank pit water concentration exceed PST Program Action Levels

Schedule 4.7(a)

Material Permits

Entity	Agency/State/ Province	Permit
American Coach Lines of Atlanta, Inc., d/b/a Megabus	FMCSA	MC-141589 – Common carrier passenger
	GA PSC	MCA No. 201499 – Bus Authority
	GA PSC	MCA No. 501316 – No fixed route charter bus
	AL PSC	Certificate CB109 – Common carrier irregular route
	SC Secretary of State	Certificate of Authorization (foreign admission)
	Atlanta Intl. Airport	Airport Permit 2012
CUSA AWC, LLC d/b/a All West Coachlines	FMCSA	MC-465200 – Common & contract carrier passenger
	CA PUC	Class A Charter-Party Certificate, File No. TCP0016903-A
	NV TSA	Certificate of Public Convenience & Necessity CPCN 2113
	NMFTA	SCAC: AWCN-expires 06/30/2012
	US Dept. Interior	Grand Canyon National Park/Commercial Use Authorization No. CUA GRCA 5600 5023
	US Dept. Interior	Yosemite National Park/Commercial Use Authorization No. 8800-12-228
	CA	Health & Human Services Agency; employer account No. 232-5279-4
	State of California Pressure vessel unit	Permit to operate Air pressure Tank – Permit No. A002504-06
	State Water Resource Control Board, Storm water Division	Industrial Storm Water General Permit Order # 97-03-DWQ – Permit No. WDID5S34I018431
	CA EPA, Department of Toxic Substance Control	Waste Generator Permit – Permit No. CAL000238027
	County of Sacramento	Hazmat Permit – Permit No. AR 0027141
	County of Sacramento	UST Permit – Permit No. PR0019082
	County of Sacramento	Hazardous waste Generator Permit – Permit No. PR0019081
CUSA ELKO, LLC d/b/a K-T Contract Services ELKO	FMCSA	MC-467153 – Common & contract carrier passenger
	NV TSA	Certificate of Public Convenience, CPCN 2121, Intrastate passenger service within the state

Entity	Agency/State/ Province	Permit
	NV DEP	Storm water Permit for Discharge from Industrial Site #NVR050000 / #ISW348
	NV DEP	Storm water Permit for Discharge from Industrial Site #NVR050000 / #ISW1592
	NV DEP	Storm water Permit for Discharge from Industrial Site #NVR050000
	Nevada State Fire Marshall	Hazardous Materials Permit - Company # 55410 / Fac. # 58232
	Nevada State Fire Marshall	Hazardous Materials Permit - Company # 55410 / Fac. # 58266
	Nevada Dept. Public Safety	Hazardous Materials Permit – Permit No. #20133
	Nevada Dept. Public Safety	Hazardous Materials Permit – Permit No. #20137
	NV State Fire Marshal	AST Operational Permit
	FCC	Radio Station Authorization, Call Sign WPWI768; FRN 0009198367
CUSA KBC, LLC d/b/a Kerrville Bus Company	FMCSA	MC-463270 – Common & contract carrier passenger
	TX DMV	TxDMV No. 005841410C – Commercial carrier-bus
	LA Gaming	Permit PO86502562 Non-Gaming Supplier Permit
	LA Gaming	Certificate I032808608 Non-gaming Manufacturer & Supplier
	LA Gaming	Certificate No. 1678 Non-gaming Manufacturer & Supplier
	Tunica-Biloxi Gaming	License No. N1653 Gaming License
	San Antonio Water System	Industrial Discharge
	City Of San Antonio Fire Department	Hazardous Material Permit – Permit No. 157512
	EPA/TCEQ	RCRA Handler: Unspecified Universal (inactive) – Permit No. TXD988025805
	TCEQ	Solid Waste Registration (inactive) – Permit No. 76320
	TCEQ	TPDES Multi-Sector General Permit TXR050000 – Permit No. TXR05S304
	TCEQ	Petroleum Storage Tank Registration – Owner # 62220/Facility 2055
	TCEQ	Delivery Certificate – Owner # 62220/Facility 2055
	TCEQ	TPDES Multi-Sector General Permit TXR050000 – Permit No. TXR05S766
	TCEQ	TPDES Multi-Sector General Permit TXR050000 – Permit No. TXR05X143
	TCEQ	Petroleum Storage Tank Registration – ID # 20130
	TCEQ	Delivery Certificate – ID # 20130

Entity	Agency/State/ Province	Permit
CUSA PCSTC, LLC d/b/a Pacific-Coast Sightseeing Tours & Charters	FMCSA	MC-463273 – Common & contract carrier passenger
	CA PUC	Certificate No. TCP0016899 Class A Charter-Party Certificate
	CA PUC	Tariff CA P.U.C. No. 1
	Anaheim Fire Department	Cupa Consolidated Permit – Permit No. Fep-0001022
	Anaheim Fire Department	Cupa Consolidated Permit – Permit No. Fep-0001022
	State of California Dept. of Industrial Relations	Permit To Operate Liquidied Petroleum Tank – Ser.# 259444
	State of California Dept. of Industrial Relations	Permit To Operate Air Pressure Tank – Ser.#40736
	State of California Dept. of Industrial Relations	Permit To Operate Liquidied Petroleum Tank – Ser.#170519
	Anaheim Fire Department	Fire Code Permit – Permit No. FIS-0006554
	State Water Resource Control Board, Storm Water Division	Industrial Storm Water General Permit Order # 97-03-DWQ – Permit No. WDID830I019206
	Anaheim Fire Department	Cupa Consolidated Permit – Permit No. Fep-0001026
	Anaheim Fire Department	Cupa Consolidated Permit – Permit No. Fep-0001026
	Anaheim Fire Department	Fire Code Permit – Permit No. FIS-0006555
	CA EPA, Department of Toxic Substance Control	Waste Generator Permit – Permit No. CAL000238027
	EPA / CA	RCRA Handler: SQG (active) – Permit No. CAD983661471
CUSA PRTS, LLC d/b/a Powder River Transportation Services	FMCSA	MC-463274 – Common & contract carrier passenger
	MT PSC	No. 8962 Registration Receipt Intrastate Operations
	CO DOR	Passenger Mile Tax License No. 8149614
	WY DOT	No. 160177 – Taxi authority (CUSA PRTS, LLC d/b/a Coach America Taxi)
	WY DOT	No. 155827 – Common carrier passenger authority (CUSA PRTS, LLC d/b/a Coach America/Powder River Transportation Services)
	CO PUC	Exempt intrastate stamps PUC No. CSB-00172
	SD Dept. of Revenue	CA-6611 Carrier Liquor License

Entity	Agency/State/ Province	Permit
	City of Gillette Department of Utilities	Bus wash discharge authorization through grit trap
	Department of Environmental Quality/Water Quality Division	Authorization to Discharge Storm Water Associated Industrial Activities Under the Wyoming Pollutant Discharge Elimination System – Permit No. WYR001203
	Campbell County Fire Department	Operational Permit
	EPA/DEQ	RCRA Handler: Unspecified Universal (inactive) – Permit No. WYR000002386
CUSA RAZ, LLC d/b/a RAZ Transportation Company	FMCSA	MC-499453 – Common & contract carrier passenger
	OR	Weight-Mile Tax Permit
	Port of Seattle	Charter Bus Ground Transportation Operating Agreement
	Oregon DEQ	Oregon's NPDES General Permit # 1200Z – Facility ID # S115391
	Clean Water Service	Wash water Discharge Permit – Permit # 111-366
	EPA / DEQ	RCRA Handler: Unspecified Universal (inactive) – Permit No. ORQ000019349
	DEQ	RCRA Handler: Unspecified Universal (inactive) – Permit No. HWMS-3075-CESQG
	DEQ	RCRA Handler: Unspecified Universal (inactive) – Permit No. HAZWASTE-3075-CESQG
	FCC	Radio Station Authorization, Call Sign WQNW350; FRN 0020821435
Dillon's Bus Service, Inc.	FMCSA	MC-36788 – Common carrier passenger
	MD PSC	Carrier Number 20; charter party and regular route passenger
	Anne Arundel County, Department of Public Works, Waste Pretreatment Program	Wastewater Discharge Permit – Permit # 080246
	Maryland Department of the Environment	General Permit # 02-Sw For Storm Water Discharges – (General Permit Registration # 02sw2074)
	Maryland Department of the Environment	UST Certification of Registration - Facility # 0016092
	Maryland Department of the Environment	NPDES Discharge Permit

Entity	Agency/State/ Province	Permit
	Washington Metropolitan Area Transit Commission	WMATC No. 529
Hopkins Airport Limousine Services, Inc.	FCC	Radio Station Authorization, Call Sign WPKM530; FRN 0006993414
Lakefront Lines, Inc.	FMCSA	MC-121599 – Common carrier passenger
	OH PUCO	PUCO No. 50725 Ohio passenger authority
	Ontario	Non-Gaming Related Supplier License – File No. 00061582, Registration No. 00083817
	The Petroleum UST Release Compensation Board	Facility Certificate of Coverage – Certificate # 17737-0002
	The Petroleum UST Release Compensation Board	Facility Certificate of Coverage – Certificate # 17737-0004
	The Petroleum UST Release Compensation Board	Facility Certificate of Coverage – Certificate # 17737-0003
	EPA / OH EPA	SERC Handler: SQG – OHD981795214
	The Petroleum UST Release Compensation Board	Facility Certificate of Coverage – Certificate # 17737-0001

Schedule 4.7(b)

Material Permits

None.

Schedule 4.7(c)

Material Permits

None.

Schedule 4.8

Brokers

None.

Schedule 4.9

Absence of Certain Developments

(ii): Capital Expenditures

Asset #	Amount	Description	Category	Month	Business
53121	58,560.00	2012 CHEVY 4500	Transportation Equipment	Feb-12	Lakefront
53122	65,060.00	2012 CHEVY 4500	Transportation Equipment	Feb-12	Lakefront
53123	65,060.00	2012 CHEVY 4500	Transportation Equipment	Feb-12	Lakefront
53124	65,060.00	2012 CHEVY 4500	Transportation Equipment	Feb-12	Lakefront
53133	462,746.52	2012 MCI J4500	Transportation Equipment	Feb-12	Lakefront
53134	463,281.45	2012 MCI J4500	Transportation Equipment	Feb-12	Lakefront
53135	462,754.67	2012 MCI J4500	Transportation Equipment	Feb-12	Lakefront
53136	463,093.03	2012 MCI J4500	Transportation Equipment	Feb-12	Lakefront
53137	453,197.83	2012 MCI J4500	Transportation Equipment	Feb-12	Lakefront
53138	453,197.83	2012 MCI J4500	Transportation Equipment	Feb-12	Lakefront
53139	453,197.83	2012 MCI J4500	Transportation Equipment	Feb-12	Lakefront
53140	453,197.83	2012 MCI J4500	Transportation Equipment	Feb-12	Lakefront
53141	453,197.83	2012 MCI J4500	Transportation Equipment	Feb-12	Lakefront
53142	453,197.83	2012 MCI J4500	Transportation Equipment	Feb-12	Lakefront
53143	490,754.67	2012 MCI J4500	Transportation Equipment	Feb-12	Lakefront
53144	481,197.83	2012 MCI J4500	Transportation Equipment	Feb-12	Lakefront
53145	490,684.08	2012 MCI J4500	Transportation Equipment	Feb-12	Lakefront

(viii): None.

(xiii): None.

(xv): None.

(xvii): None.

(xviii): None.

Schedule 4.10

Litigation

General Claims

Name of Action	Name and Full Address of Party, Telephone and Facsimile Numbers	Description of Adverse Claim	Amount of Claim	Name and Full Address of Court Where Action is Pending (if suit has been filed)
State of Wyoming, IRP Audit for 2005 and 2006*	State of Wyoming Department of Audit Excise Tax Division 122 W. 25th Street Cheyenne, WY 82002	Audit of vehicle registration fees due under the International Registration Plan.	$493,547.99	Currently involved in appeal of audit results at the State of Wyoming, Department of Audit.

**A portion of the Wyoming IRP audit relates to buses registered to CUSA AWC, LLC, CUSA ELKO, LLC, CUSA KBC, LLC, CUSA PCSTC, LLC, CUSA PRTS, LLC and CUSA RAZ, LLC. It is possible that a portion of the liabilities incurred by the Sellers with respect to such claim, if any, would be allocated to those carriers if they are divested in a separate sales transaction.*

Auto Liability Claims
As of December 31, 2011

Event Number	File Number	Location	Date of Loss
A764605176	A764605176000201	Powder River	2/12/2007
A864606316	200802060310002	Kerrville - San Antonio	11/19/2007
A864607977	200803060990001	Dillon's Bus Service	2/27/2008
A864607977	200803060990002	Dillon's Bus Service	2/27/2008
A864623562	200807678210001	Raz Transportation Company	7/3/2008
A864624698	200807682810002	Anaheim/Pacific Coast Sightseeing	7/9/2008
A864637000	200810738110001	Lakefront Lines	10/10/2008
A864642195	A864642195000301	Dillon's Bus Service	11/26/2008
A864642200	A864642200000102	Kerrville - San Antonio	11/26/2008
A964605184	200902809410001	Dillon's Bus Service	2/11/2009
B164612914	201103178110001	Lakefront Lines	4/19/2009
A964632754	A964632754000201	Dillon's Bus Service	9/23/2009
A964639195	A964639195000201	Dillon's Bus Service	11/12/2009
A964639195	A964639195000102	Dillon's Bus Service	11/12/2009
A964640747	200912956710002	Allwest Coach Lines	12/1/2009
A964640745	200912956510001	Allwest Coach Lines	12/1/2009
B064608811	201003007810003	American Coach Lines - Atlanta	3/15/2010
B164611949	201103176010001	Lakefront Lines	5/2/2010
B064615815	B064615815000102	Dillon's Bus Service	5/12/2010
B064621749	B064621749001601	Kerrville - San Antonio	6/24/2010
B064621749	B064621749001201	Kerrville - San Antonio	6/24/2010
B064621749	B064621749001501	Kerrville - San Antonio	6/24/2010
B064621749	B064621749002101	Kerrville - San Antonio	6/24/2010
B064621749	B064621749000801	Kerrville - San Antonio	6/24/2010
B064621749	B064621749000401	Kerrville - San Antonio	6/24/2010
B064621749	B064621749000601	Kerrville - San Antonio	6/24/2010
B064621749	B064621749000501	Kerrville - San Antonio	6/24/2010
B064621749	B064621749000701	Kerrville - San Antonio	6/24/2010
B064621749	B064621749000301	Kerrville - San Antonio	6/24/2010
B064624887	B064624887000301	Kerrville - Grand Prairie	7/11/2010
B064625067	B064625067000201	Kerrville - San Antonio	7/19/2010
B064633746	201009090510003	Kerrville - San Antonio	7/30/2010
B064628676	201008077910001	Lakefront Lines	8/12/2010
B064631986	B064631986000201	Dillon's Bus Service	8/30/2010
B064637063	B064637063000202	Dillon's Bus Service	8/31/2010
B064631987	B064631987000202	American Coach Lines - Atlanta	9/2/2010
B064633165	B064633165000801	Raz Transportation Company	9/12/2010
B064633165	B064633165000601	Raz Transportation Company	9/12/2010
B064633165	B064633165000501	Raz Transportation Company	9/12/2010

Event Number	File Number	Location	Date of Loss
B064633165	B064633165000401	Raz Transportation Company	9/12/2010
B064633165	B064633165000201	Raz Transportation Company	9/12/2010
B064633165	201009089410001	Raz Transportation Company	9/12/2010
B064633165	B064633165000701	Raz Transportation Company	9/12/2010
B064633165	B064633165001001	Raz Transportation Company	9/12/2010
B064633165	B064633165001301	Raz Transportation Company	9/12/2010
B064635957	201010098910001	Lakefront Lines	9/21/2010
B064635029	B064635029000201	Raz Transportation Company	9/24/2010
B064635362	B064635362000402	American Coach Lines - Atlanta	9/26/2010
B064635362	B064635362000702	American Coach Lines - Atlanta	9/26/2010
B064635362	B064635362000901	American Coach Lines - Atlanta	9/26/2010
B064635362	B064635362000701	American Coach Lines - Atlanta	9/26/2010
B064635362	B064635362000802	American Coach Lines - Atlanta	9/26/2010
B164644215	201108251010001	Dillon's Bus Service	10/5/2010
B064638175	B064638175000301	Anaheim/Pacific Coast Sightseeing	10/14/2010
B064648034	201012135910001	Allwest Coach Lines	12/10/2010
B164615367	B164615367000201	Dillon's Bus Service	3/1/2011
B164611711	B164611711000201	Kerrville - San Antonio	3/5/2011
B164611941	B164611941000201	Dillon's Bus Service	3/7/2011
B164617393	201104190310001	Dillon's Bus Service	4/1/2011
B164618276	B164618276000201	American Coach Lines - Atlanta	4/8/2011
B164619751	B164619751000201	Dillon's Bus Service	4/12/2011
B164627778	201106215010002	Kerrville - Shreveport	4/20/2011
B164621421	B164621421000301	Raz Transportation Company	4/22/2011
B164628967	B164628967001201	Kerrville - San Antonio	6/6/2011
B164628967	B164628967001001	Kerrville - San Antonio	6/6/2011
B164628967	B164628967000901	Kerrville - San Antonio	6/6/2011
B164628967	B164628967000801	Kerrville - San Antonio	6/6/2011
B164628967	B164628967001101	Kerrville - San Antonio	6/6/2011
B164628967	B164628967000501	Kerrville - San Antonio	6/6/2011
B164628967	B164628967000401	Kerrville - San Antonio	6/6/2011
B164628967	B164628967000601	Kerrville - San Antonio	6/6/2011
B164628967	B164628967000301	Kerrville - San Antonio	6/6/2011
B164628967	B164628967001301	Kerrville - San Antonio	6/6/2011
B164628967	B164628967000701	Kerrville - San Antonio	6/6/2011
B164628967	B164628967002201	Kerrville - San Antonio	6/6/2011
B164628967	B164628967001601	Kerrville - San Antonio	6/6/2011
B164628967	B164628967000201	Kerrville - San Antonio	6/6/2011
B164628967	B164628967003001	Kerrville - San Antonio	6/6/2011
B164628967	B164628967002901	Kerrville - San Antonio	6/6/2011
B164628967	B164628967002801	Kerrville - San Antonio	6/6/2011
B164628967	B164628967002601	Kerrville - San Antonio	6/6/2011

Event Number	File Number	Location	Date of Loss
B164628967	B164628967002501	Kerrville - San Antonio	6/6/2011
B164628967	B164628967002401	Kerrville - San Antonio	6/6/2011
B164628967	B164628967002301	Kerrville - San Antonio	6/6/2011
B164628967	B164628967002101	Kerrville - San Antonio	6/6/2011
B164628967	B164628967002001	Kerrville - San Antonio	6/6/2011
B164628967	B164628967001901	Kerrville - San Antonio	6/6/2011
B164628967	B164628967001801	Kerrville - San Antonio	6/6/2011
B164628967	B164628967001701	Kerrville - San Antonio	6/6/2011
B164628967	B164628967001501	Kerrville - San Antonio	6/6/2011
B164628967	201106218210001	Kerrville - San Antonio	6/6/2011
B164628967	B164628967003101	Kerrville - San Antonio	6/6/2011
B164630431	201106221010002	Dillon's Bus Service	6/7/2011
B164629476	B164629476000601	Kerrville - San Antonio	6/7/2011
B164629476	B164629476000501	Kerrville - San Antonio	6/7/2011
B164629476	B164629476000401	Kerrville - San Antonio	6/7/2011
B164633021	201106225910002	Dillon's Bus Service	6/22/2011
B164639225	201107239810002	Dillon's Bus Service	7/14/2011
B164641976	201108247510001	Kerrville - Shreveport	7/18/2011
B164641353	201108246710002	Lakefront Lines	8/2/2011
B164641977	201108247710002	Dillon's Bus Service	8/4/2011
B164650136	201109263010002	Lakefront Lines	8/5/2011
B164650136	201109263010001	Lakefront Lines	8/5/2011
B164642695	B164642695000501	Anaheim/Pacific Coast Sightseeing	8/9/2011
B164642695	B164642695000601	Anaheim/Pacific Coast Sightseeing	8/9/2011
B164642695	B164642695000201	Anaheim/Pacific Coast Sightseeing	8/9/2011
B164642695	B164642695000301	Anaheim/Pacific Coast Sightseeing	8/9/2011
B164642695	201108248410001	Anaheim/Pacific Coast Sightseeing	8/9/2011
B164642695	B164642695000401	Anaheim/Pacific Coast Sightseeing	8/9/2011
B164654063	201110272710002	Dillon's Bus Service	8/24/2011
B164646910	B164646910000201	Anaheim/Pacific Coast Sightseeing	8/28/2011
B164646910	201108257110001	Anaheim/Pacific Coast Sightseeing	8/28/2011
B164649870	201109262510002	Dillon's Bus Service	8/30/2011
B164649258	B164649258000201	Lakefront Lines	8/30/2011
B164649614	201109261510001	Dillon's Bus Service	9/12/2011
B164649614	B164649614000201	Dillon's Bus Service	9/12/2011
B164650674	201109264210002	Raz Transportation Company	9/13/2011
B164650394	201109263910002	Dillon's Bus Service	9/13/2011
B164651029	B164651029000501	Dillon's Bus Service	9/14/2011
B164651029	B164651029000701	Dillon's Bus Service	9/14/2011
B164651029	B164651029000401	Dillon's Bus Service	9/14/2011
B164651029	B164651029000601	Dillon's Bus Service	9/14/2011
B164652425	201109267910001	Allwest Coach Lines	9/23/2011

Event Number	File Number	Location	Date of Loss
B164657582	201110282710002	Raz Transportation Company	10/5/2011
B164655461	201110277510001	Dillon's Bus Service	10/6/2011
B164668546	B164668546000101	Lakefront Lines	10/11/2011
B164656236	201110279210002	Dillon's Bus Service	10/14/2011
B164656236	B164656236000301	Dillon's Bus Service	10/14/2011
B164656886	201110280810001	Dillon's Bus Service	10/17/2011
B164656886	B164656886000301	Dillon's Bus Service	10/17/2011
B164656886	B164656886000201	Dillon's Bus Service	10/17/2011
B164659576	201110286310002	Dillon's Bus Service	10/21/2011
B164659575	B164659575000301	Kerrville - San Antonio	10/25/2011
B164659575	B164659575000401	Kerrville - San Antonio	10/25/2011
B164659575	201110284910001	Kerrville - San Antonio	10/25/2011
B164659575	B164659575000201	Kerrville - San Antonio	10/25/2011
B164659575	B164659575000501	Kerrville - San Antonio	10/25/2011
B164666381	201112303710003	Kerrville - San Antonio	10/25/2011
B164658752	201110285710002	Elko-Nevada	10/26/2011
B164664584	B164664584000301	American Coach Lines - Atlanta	10/31/2011
B164660064	201111288810001	Elko-Nevada	11/1/2011
B164660062	201111288510002	Dillon's Bus Service	11/2/2011
B164660065	201111288910001	Dillon's Bus Service	11/3/2011
B164662258	201111295110002	Dillon's Bus Service	11/3/2011
B164661651	201111290810003	Dillon's Bus Service	11/5/2011
B164661178	201111292410002	Dillon's Bus Service	11/8/2011
B164662255	201111294710001	Dillon's Bus Service	11/8/2011
B164664807	201112300910002	American Coach Lines - Atlanta	11/10/2011
B164662496	B164662496000501	Kerrville - San Antonio	11/11/2011
B164662496	B164662496000201	Kerrville - San Antonio	11/11/2011
B164662496	201111294810001	Kerrville - San Antonio	11/11/2011
B164662496	B164662496000601	Kerrville - San Antonio	11/11/2011
B164662496	B164662496000301	Kerrville - San Antonio	11/11/2011
B164662496	B164662496000401	Kerrville - San Antonio	11/11/2011
B164662027	201111294410001	Dillon's Bus Service	11/12/2011
B164662784	201111296610002	Dillon's Bus Service	11/15/2011
B164662502	201111296210002	Dillon's Bus Service	11/15/2011
B164662786	201111296810002	Raz Transportation Company	11/16/2011
B164662504	201111296310002	Dillon's Bus Service	11/16/2011
B164666385	201112304210002	Dillon's Bus Service	11/18/2011
B164663625	201111297810001	Kerrville - San Antonio	11/21/2011
B164664582	201111300510001	Allwest Coach Lines	11/28/2011
B164664582	B164664582000201	Allwest Coach Lines	11/28/2011
B164668840	201112310610002	Dillon's Bus Service	12/1/2011
B164665635	201112302410001	American Coach Lines - Atlanta	12/3/2011

Event Number	File Number	Location	Date of Loss
B164666378	201112303410003	Dillon's Bus Service	12/6/2011
B164666379	201112303510002	Dillon's Bus Service	12/7/2011
B164666383	201112304010002	American Coach Lines - Atlanta	12/8/2011
B164668371	201112308410003	Anaheim/Pacific Coast Sightseeing	12/8/2011
B164667656	201112305910001	Kerrville - San Antonio	12/11/2011
B164669083	201112310910002	Dillon's Bus Service	12/13/2011
B164668613	201112309610002	Dillon's Bus Service	12/13/2011
B164668615	201112309910002	Dillon's Bus Service	12/16/2011
B164668838	201112310010002	Dillon's Bus Service	12/16/2011
B164669084	201112311010001	Dillon's Bus Service	12/19/2011
B164668839	201112310410001	Dillon's Bus Service	12/19/2011
B164669086	201112311210002	Dillon's Bus Service	12/21/2011
B164669085	201112311110002	Dillon's Bus Service	12/22/2011

Open Workers' Compensation Claims
As of December 31, 2011

Event Number	File Number	Location	Date of Loss
A433105810	A433105810000101	Kerrville - San Antonio	3/25/2004
A964609225	A964609225000101	Lakefront Lines	1/8/2005
A533105526	A533105526000101	Anaheim/Pacific Coast Sightseeing	3/5/2005
A664614514	A664614514000101	Kerrville - San Antonio	4/3/2006
A964628377	200908904320001	Anaheim/Pacific Coast Sightseeing	12/21/2006
A764620422	200705043830001	Anaheim/Pacific Coast Sightseeing	5/22/2007
A964620710	200906871620001	Anaheim/Pacific Coast Sightseeing	7/9/2008
A864629245	200808707220001	Kerrville - San Antonio	8/15/2008
A864642203	200812767820001	Kerrville - San Antonio	11/16/2008
A964613213	200904840820001	Kerrville - San Antonio	4/17/2009
A964614048	200904845020011	Anaheim/Pacific Coast Sightseeing	4/26/2009
A964621083	200906864620001	Kerrville - San Antonio	6/7/2009
A964620877	200906872320001	Anaheim/Pacific Coast Sightseeing	6/18/2009
A964627491	200908900920001	Anaheim/Pacific Coast Sightseeing	8/10/2009
A964632420	200909920120001	Elko-Nevada	9/17/2009
A964633781	200910926420001	Kerrville - Shreveport	9/30/2009
B064602585	201001983920001	Lakefront Lines	1/21/2010
B064611229	201004019020001	Dillon's Bus Service	3/11/2010
B064610229	201003014520001	Dillon's Bus Service	3/17/2010
B064610227	201003014220001	Kerrville - San Antonio	3/27/2010
B064611897	201004021520001	Elko-Nevada	4/1/2010
B064614857	201005033820001	Kerrville - San Antonio	5/5/2010
B064615470	201005036320010	Kerrville - San Antonio	5/8/2010
B064631174	201008084520001	Raz Transportation Company	8/26/2010
B064635588	201009096820001	Kerrville - San Antonio	9/26/2010
B064641423	201011117320001	Lakefront Lines	10/26/2010
B064640821	201011114820001	Kerrville - San Antonio	10/28/2010
B064641427	201011117820001	Kerrville - San Antonio	10/29/2010
B064644273	201011123320010	Lakefront Lines	11/15/2010
B164617396	201104190620001	Allwest Coach Lines	3/30/2011
B164626810	201105212820001	Kerrville - San Antonio	5/5/2011
B164624874	201105207320001	Anaheim/Pacific Coast Sightseeing	5/16/2011
B164629069	B164629069000101	Lakefront Lines	6/3/2011
B164638495	201107239520001	Allwest Coach Lines	7/19/2011
B164644216	201108251220001	Lakefront Lines	8/11/2011
B164651037	201109265820001	Kerrville - San Antonio	9/5/2011
B164652431	201109268520012	American Coach Lines - Atlanta	9/21/2011
B164653447	201110271520001	Dillon's Bus Service	9/26/2011
B164658754	201110286120001	Anaheim/Pacific Coast Sightseeing	10/1/2011

Event Number	File Number	Location	Date of Loss
B164655953	201110278520001	Raz Transportation Company	10/4/2011
B164655220	201110276420001	Dillon's Bus Service	10/6/2011
B164654589	201110275620001	Elko-Nevada	10/6/2011
B164657110	201110281420001	Lakefront Lines	10/11/2011
B164656885	201110280820010	Dillon's Bus Service	10/17/2011
B164658269	201110284320001	American Coach Lines - Atlanta	10/21/2011
B164661182	201111292720001	Anaheim/Pacific Coast Sightseeing	10/23/2011
B164660855	201111290920001	Lakefront Lines	11/2/2011
B164660940	201111291620001	American Coach Lines - Atlanta	11/5/2011
B164662257	201111295020001	Elko-Nevada	11/9/2011
B164662256	201111294920001	Kerrville - San Antonio	11/11/2011
B164662497	201111295520001	Kerrville - San Antonio	11/14/2011
B164662783	201111296520001	American Coach Lines - Atlanta	11/15/2011
B164667655	201112302020001	Allwest Coach Lines	12/1/2011

Closed Workers' Compensation Claims
As of December 31, 2011

Event Number	File Number	Location	Date of Loss	Date Closed	Paid Total
A433104714	A433104714000101	Allwest Coach Lines	3/10/2004	6/18/2004	$1,302.12
A433106406	A433106406000101	Allwest Coach Lines	4/6/2004	6/12/2004	$512.35
A433108705	A433108705000101	Allwest Coach Lines	5/15/2004	10/27/2004	$599.17
A433110099	A433110099000101	Allwest Coach Lines	6/12/2004	8/6/2004	$733.55
A433111515	A433111515000101	Allwest Coach Lines	6/26/2004	8/9/2004	$92.88
A433111834	A433111834000101	Allwest Coach Lines	7/10/2004	8/9/2004	$290.95
A433115917	A433115917000101	Allwest Coach Lines	8/1/2004	11/8/2004	$1,428.56
A433119231	A433119231000101	Allwest Coach Lines	10/15/2004	1/14/2005	$988.30
A533114482	A533114482000101	Allwest Coach Lines	11/1/2004	4/20/2007	$24.00
A433120643	A433120643000101	Allwest Coach Lines	11/12/2004	4/26/2005	$674.83
A533112103	A533112103000101	Allwest Coach Lines	5/31/2005	9/9/2005	$263.47
A533114600	A533114600000101	Allwest Coach Lines	6/25/2005	9/30/2005	$2,021.21
A533114059	A533114059000101	Allwest Coach Lines	6/25/2005	8/5/2005	$154.48
A664632886	A664632886000101	Allwest Coach Lines	9/1/2005	4/20/2007	$12.00
A664601924	A664601924000101	Allwest Coach Lines	12/12/2005	3/24/2008	$1,529.08
A664600721	A664600721000101	Allwest Coach Lines	12/30/2005	1/12/2006	$467.58
A664601218	A664601218000101	Allwest Coach Lines	1/7/2006	5/9/2006	$1,246.19
A664606867	A664606867000101	Allwest Coach Lines	2/18/2006	3/10/2006	$1,731.39
A664609220	A664609220000101	Allwest Coach Lines	3/13/2006	8/31/2006	$622.05
A664613399	A664613399000101	Allwest Coach Lines	4/25/2006	9/12/2006	$572.79
A664615657	200605021770001	Allwest Coach Lines	5/4/2006	11/30/2009	$56,808.47
A764612880	200704041440001	Allwest Coach Lines	4/9/2007	2/4/2008	$1,576.43
A764624812	200706046000001	Allwest Coach Lines	6/24/2007	11/30/2007	$5,652.54
A864624169	200807678920001	Allwest Coach Lines	7/6/2008	6/30/2010	$28,620.83
A964608447	200903821520001	Allwest Coach Lines	3/8/2009	6/23/2009	$3,290.08
A964609828	200903827720001	Allwest Coach Lines	3/22/2009	5/29/2009	$1,398.90
A964632757	200909921720001	Allwest Coach Lines	9/18/2009	11/16/2009	$407.44
A964636364	200910935920001	Allwest Coach Lines	10/21/2009	11/30/2010	$9,681.33
B064616746	201005039920001	Allwest Coach Lines	12/8/2009	8/9/2010	$768.38
B064615467	201005035920001	Allwest Coach Lines	5/3/2010	9/23/2010	$1,711.45
B164600910	201101147620001	Allwest Coach Lines	12/21/2010	4/29/2011	$3,052.79
B164601144	201101148320001	Allwest Coach Lines	1/1/2011	5/4/2011	$1,430.96
B164615614	201103186320001	Allwest Coach Lines	3/25/2011	9/28/2011	$2,417.81
B164635285	201107230820001	Allwest Coach Lines	7/5/2011	8/19/2011	$141.87
B164638495	201107239520001	Allwest Coach Lines	7/19/2011	1/31/2012	$9,381.20
B164651036	201109265720001	Allwest Coach Lines	9/16/2011	12/1/2011	$116.25
A864606710	200802060480001	American Coach Lines – Atlanta	5/18/2007	2/2/2009	$44,274.42
A864608823	200803061390001	American Coach Lines – Atlanta	9/3/2007	7/31/2009	$4,992.50

Event Number	File Number	Location	Date of Loss	Date Closed	Paid Total
A864608824	200803061400001	American Coach Lines – Atlanta	10/23/2007	1/29/2010	$5,482.49
A764646163	200712056870001	American Coach Lines – Atlanta	12/3/2007	3/24/2008	$961.93
A864601617	200801058320001	American Coach Lines – Atlanta	12/31/2007	6/19/2008	$1,230.85
A864603785	200801059140001	American Coach Lines – Atlanta	1/24/2008	7/8/2008	$979.16
A864605212	200802059850001	American Coach Lines – Atlanta	2/5/2008	6/24/2008	$246.37
A864608515	200803061270001	American Coach Lines – Atlanta	2/29/2008	6/19/2008	$1,299.72
A864611039	200804062430001	American Coach Lines – Atlanta	3/24/2008	6/10/2008	$318.71
A864618313	200805065330001	American Coach Lines – Atlanta	5/22/2008	11/13/2009	$978.89
A864622256	200806674620001	American Coach Lines – Atlanta	6/24/2008	8/28/2008	$271.38
A864635165	200810730720001	American Coach Lines – Atlanta	9/29/2008	10/31/2008	$742.88
A864636462	200810736820001	American Coach Lines – Atlanta	10/9/2008	10/31/2008	$659.88
A864636847	200810738920012	American Coach Lines – Atlanta	10/13/2008	12/8/2011	$262,800.58
A864638933	200811749020012	American Coach Lines – Atlanta	10/30/2008	11/23/2010	$1,887.39
A964601848	200901793120001	American Coach Lines – Atlanta	1/15/2009	3/30/2009	$913.45
A964612255	200904836620012	American Coach Lines – Atlanta	4/7/2009	4/28/2010	$1,945.18
A964614046	200904844920012	American Coach Lines – Atlanta	4/27/2009	6/15/2011	$3,029.37
A964616238	200905852620001	American Coach Lines – Atlanta	4/30/2009	1/5/2011	$21,013.07
A964622116	200907876720010	American Coach Lines – Atlanta	6/28/2009	7/28/2009	$216.48
A964625241	200907890320001	American Coach Lines – Atlanta	7/22/2009	2/25/2010	$416.86
A964628870	200908905420010	American Coach Lines – Atlanta	8/17/2009	9/19/2011	$1,882.04
A964632417	200909919720001	American Coach Lines – Atlanta	9/19/2009	9/19/2011	$14,263.33
B064600907	201001975720001	American Coach Lines – Atlanta	1/8/2010	10/19/2011	$21,372.29
B064603605	201002988620001	American Coach Lines – Atlanta	2/1/2010	3/22/2010	$2,117.81
B064609704	201003012120001	American Coach Lines – Atlanta	3/19/2010	11/23/2011	$15,481.75
B064611545	201004020420001	American Coach Lines – Atlanta	3/25/2010	5/21/2010	$254.21
B064611225	201004018620001	American Coach Lines – Atlanta	3/31/2010	4/30/2010	$1,535.02
B064619614	201006048720001	American Coach Lines – Atlanta	6/2/2010	4/20/2011	$110,608.61
B064630094	201008080420001	American Coach Lines – Atlanta	8/16/2010	9/28/2010	$766.03
B064630324	201008081020001	American Coach Lines – Atlanta	8/18/2010	12/22/2010	$8,447.87
B064637768	201010104120001	American Coach Lines – Atlanta	10/11/2010	12/27/2010	$186.26
B064641219	201011116020012	American Coach Lines – Atlanta	10/23/2010	8/11/2011	$1,725.69
B064645871	201012130020012	American Coach Lines – Atlanta	11/23/2010	2/4/2011	$2,277.16
B164606929	201102162320001	American Coach Lines – Atlanta	1/26/2011	3/18/2011	$1,474.54
B164620958	201104198120001	American Coach Lines – Atlanta	2/10/2011	4/29/2011	$555.69
B164618515	201104192820001	American Coach Lines – Atlanta	3/26/2011	7/22/2011	$3,269.01
B164618804	201104193720001	American Coach Lines – Atlanta	4/13/2011	6/30/2011	$1,239.87
B164623696	201105204620001	American Coach Lines – Atlanta	5/5/2011	7/6/2011	$1,051.14
B164658269	201110284320001	American Coach Lines – Atlanta	10/21/2011	1/5/2012	$1,269.22
B164660940	201111291620001	American Coach Lines – Atlanta	11/5/2011	3/7/2012	$6,286.33
B164670088	201112313720001	American Coach Lines – Atlanta	12/19/2011	2/27/2012	$781.91
B264601585	201201319720001	American Coach Lines – Atlanta	1/7/2012	3/7/2012	$1,568.16

Event Number	File Number	Location	Date of Loss	Date Closed	Paid Total
B264606515	201202332520001	American Coach Lines – Atlanta	1/26/2012	3/26/2012	$2,417.85
A333118385	A333118385000101	Anaheim/Pacific Coast Sightseeing	9/19/2003	10/26/2007	$11,174.97
A333118795	A333118795000101	Anaheim/Pacific Coast Sightseeing	9/26/2003	10/20/2003	$1,184.94
A333120698	A333120698000101	Anaheim/Pacific Coast Sightseeing	10/12/2003	1/28/2004	$854.79
A333120615	A333120615000101	Anaheim/Pacific Coast Sightseeing	10/29/2003	2/27/2004	$478.55
A433102989	A433102989000101	Anaheim/Pacific Coast Sightseeing	12/15/2003	2/19/2004	$497.16
A433102691	A433102691000101	Anaheim/Pacific Coast Sightseeing	1/22/2004	3/5/2004	$1,325.07
A433101697	A433101697000101	Anaheim/Pacific Coast Sightseeing	1/22/2004	4/16/2004	$1,510.75
A433109796	A433109796000101	Anaheim/Pacific Coast Sightseeing	6/5/2004	6/25/2004	$327.72
A433111411	A433111411000101	Anaheim/Pacific Coast Sightseeing	6/5/2004	8/20/2004	$6.00
A433110244	A433110244000101	Anaheim/Pacific Coast Sightseeing	6/8/2004	4/15/2005	$24,361.35
A433110297	A433110297000101	Anaheim/Pacific Coast Sightseeing	6/10/2004	8/11/2004	$365.70
A433110704	A433110704000101	Anaheim/Pacific Coast Sightseeing	6/19/2004	9/24/2004	$1,261.49
A433112733	A433112733000101	Anaheim/Pacific Coast Sightseeing	7/4/2004	11/10/2005	$487.70
A433113867	A433113867000101	Anaheim/Pacific Coast Sightseeing	7/26/2004	1/28/2009	$58,633.30
A433114438	A433114438000101	Anaheim/Pacific Coast Sightseeing	8/9/2004	5/31/2007	$25,960.37
A433115430	A433115430000101	Anaheim/Pacific Coast Sightseeing	8/20/2004	9/14/2004	$347.68
A433116901	A433116901000101	Anaheim/Pacific Coast Sightseeing	9/16/2004	2/12/2008	$61,410.37
A533103040	A533103040000101	Anaheim/Pacific Coast Sightseeing	1/30/2005	12/20/2007	$25,837.92
A533104390	A533104390000101	Anaheim/Pacific Coast Sightseeing	2/13/2005	4/29/2005	$498.95
A533106641	A533106641000101	Anaheim/Pacific Coast Sightseeing	3/17/2005	5/4/2005	$282.48
A533107039	A533107039000101	Anaheim/Pacific Coast Sightseeing	3/21/2005	5/27/2005	$165.59
A533109859	A533109859000101	Anaheim/Pacific Coast Sightseeing	4/29/2005	7/26/2005	$421.18
A533110959	A533110959000101	Anaheim/Pacific Coast Sightseeing	5/16/2005	7/20/2005	$521.40
A533115028	A533115028000101	Anaheim/Pacific Coast Sightseeing	6/8/2005	7/14/2005	$792.25
A533115340	A533115340000101	Anaheim/Pacific Coast Sightseeing	7/9/2005	7/31/2009	$36,416.40
A533117387	A533117387000101	Anaheim/Pacific Coast Sightseeing	8/9/2005	11/8/2005	$554.15
A533117888	A533117888000101	Anaheim/Pacific Coast Sightseeing	8/17/2005	12/1/2005	$2,524.63
A533120294	A533120294000101	Anaheim/Pacific Coast Sightseeing	9/4/2005	12/21/2005	$0.00
A564634664	A564634664000101	Anaheim/Pacific Coast Sightseeing	10/2/2005	11/15/2005	$406.40
A564639731	A564639731000101	Anaheim/Pacific Coast Sightseeing	11/21/2005	3/2/2006	$858.35
A664604777	A664604777000101	Anaheim/Pacific Coast Sightseeing	2/3/2006	5/25/2006	$1,958.05
A664606114	A664606114000101	Anaheim/Pacific Coast Sightseeing	2/17/2006	1/31/2007	$2,091.56
A664617128	A664617128000101	Anaheim/Pacific Coast Sightseeing	5/15/2006	11/30/2011	$10,239.07
A664617129	A664617129000101	Anaheim/Pacific Coast Sightseeing	5/21/2006	12/3/2011	$361.03
A664618690	200606023280001	Anaheim/Pacific Coast Sightseeing	6/4/2006	8/31/2006	$257.36
A664622851	200607025520001	Anaheim/Pacific Coast Sightseeing	6/19/2006	8/29/2006	$316.44
A664625092	200607026310001	Anaheim/Pacific Coast Sightseeing	6/22/2006	10/29/2008	$119,477.34
A664622852	200607025530001	Anaheim/Pacific Coast Sightseeing	6/26/2006	8/31/2006	$725.74
A764600707	200701035930001	Anaheim/Pacific Coast Sightseeing	7/2/2006	5/30/2007	$6.00
A664623924	200607026120001	Anaheim/Pacific Coast Sightseeing	7/17/2006	11/28/2006	$307.43

Event Number	File Number	Location	Date of Loss	Date Closed	Paid Total
A664625578	200607027050001	Anaheim/Pacific Coast Sightseeing	7/25/2006	12/30/2006	$882.96
A664628704	200608028150001	Anaheim/Pacific Coast Sightseeing	8/18/2006	11/14/2006	$55.40
A664632027	200609029830003	Anaheim/Pacific Coast Sightseeing	9/20/2006	1/15/2010	$92,654.04
A664636084	200610032060001	Anaheim/Pacific Coast Sightseeing	10/23/2006	8/24/2009	$322.38
A664637664	200611032980001	Anaheim/Pacific Coast Sightseeing	11/6/2006	1/25/2007	$565.86
A664639675	200611033970001	Anaheim/Pacific Coast Sightseeing	11/23/2006	9/23/2008	$5,664.05
A664641990	200612034900001	Anaheim/Pacific Coast Sightseeing	12/4/2006	2/26/2007	$835.39
A764602385	200701036730001	Anaheim/Pacific Coast Sightseeing	1/19/2007	10/16/2007	$4,730.01
A764604624	200702037590001	Anaheim/Pacific Coast Sightseeing	2/6/2007	4/3/2009	$3,353.99
A764605953	200702038260001	Anaheim/Pacific Coast Sightseeing	2/9/2007	3/22/2007	$556.45
A764606134	200702038450001	Anaheim/Pacific Coast Sightseeing	2/18/2007	5/9/2007	$985.34
A764612893	200704041350001	Anaheim/Pacific Coast Sightseeing	4/1/2007	9/8/2010	$134,108.96
A764616450	200705042730001	Anaheim/Pacific Coast Sightseeing	4/16/2007	11/7/2007	$1,950.70
A764616785	200705042810001	Anaheim/Pacific Coast Sightseeing	5/3/2007	6/27/2007	$496.25
A764622595	200706044840001	Anaheim/Pacific Coast Sightseeing	6/3/2007	8/8/2007	$740.81
A764622596	200706044850001	Anaheim/Pacific Coast Sightseeing	6/4/2007	7/13/2007	$507.70
A764624787	200706045890001	Anaheim/Pacific Coast Sightseeing	6/12/2007	4/18/2008	$704.24
A764624824	200706046240001	Anaheim/Pacific Coast Sightseeing	6/25/2007	8/27/2007	$360.57
A764625289	200707046520001	Anaheim/Pacific Coast Sightseeing	7/1/2007	10/9/2007	$677.43
A764628074	200707048260001	Anaheim/Pacific Coast Sightseeing	7/11/2007	2/8/2008	$5,216.26
A764628070	200707048220001	Anaheim/Pacific Coast Sightseeing	7/21/2007	8/24/2007	$383.34
A764628391	200707048380001	Anaheim/Pacific Coast Sightseeing	7/22/2007	9/24/2007	$399.34
A764630544	200708049530001	Anaheim/Pacific Coast Sightseeing	8/6/2007	11/29/2010	$1,328.92
A764633203	200708050730001	Anaheim/Pacific Coast Sightseeing	8/15/2007	10/29/2007	$0.00
A764641691	200711054300001	Anaheim/Pacific Coast Sightseeing	9/29/2007	10/21/2009	$1,797.75
A764646537	200712057130001	Anaheim/Pacific Coast Sightseeing	12/18/2007	2/22/2008	$633.51
A864600743	200801057980001	Anaheim/Pacific Coast Sightseeing	12/26/2007	3/14/2008	$368.33
A864604384	200802059610001	Anaheim/Pacific Coast Sightseeing	2/4/2008	6/11/2008	$322.49
A864604902	200802059750001	Anaheim/Pacific Coast Sightseeing	2/7/2008	6/5/2008	$633.90
A864607355	200803060720001	Anaheim/Pacific Coast Sightseeing	2/19/2008	6/5/2008	$0.00
A864609386	200803061650001	Anaheim/Pacific Coast Sightseeing	3/12/2008	5/22/2008	$908.38
A864610875	200803062340001	Anaheim/Pacific Coast Sightseeing	3/20/2008	6/19/2008	$328.53
A864614855	200804064020001	Anaheim/Pacific Coast Sightseeing	4/27/2008	9/12/2008	$846.99
A864619066	200806065830001	Anaheim/Pacific Coast Sightseeing	5/26/2008	8/19/2008	$68.68
A864621648	200806671620001	Anaheim/Pacific Coast Sightseeing	6/19/2008	9/30/2008	$421.18
A864635685	200810732920001	Anaheim/Pacific Coast Sightseeing	9/17/2008	12/8/2008	$360.33
A864636468	200810737520001	Anaheim/Pacific Coast Sightseeing	10/7/2008	12/9/2008	$401.00
A864636469	200810737620001	Anaheim/Pacific Coast Sightseeing	10/7/2008	1/14/2009	$375.45
A864637296	200810741520001	Anaheim/Pacific Coast Sightseeing	10/15/2008	12/9/2008	$306.29
A864642890	200812771520001	Anaheim/Pacific Coast Sightseeing	11/29/2008	2/6/2009	$346.13
A964613220	200904840120001	Anaheim/Pacific Coast Sightseeing	4/15/2009	9/30/2009	$538.33

Event Number	File Number	Location	Date of Loss	Date Closed	Paid Total
A964617993	200906860420001	Anaheim/Pacific Coast Sightseeing	5/31/2009	8/12/2009	$1,481.42
A964620711	200906871720001	Anaheim/Pacific Coast Sightseeing	6/17/2009	7/31/2009	$369.26
A964623567	200907883120001	Anaheim/Pacific Coast Sightseeing	7/2/2009	10/21/2009	$335.72
A964624467	200907887220001	Anaheim/Pacific Coast Sightseeing	7/15/2009	9/4/2009	$480.98
A964624612	200907888620001	Anaheim/Pacific Coast Sightseeing	7/20/2009	11/6/2009	$745.97
A964627491	200908900920001	Anaheim/Pacific Coast Sightseeing	8/10/2009	3/20/2012	$57,185.35
A964628953	200908906220001	Anaheim/Pacific Coast Sightseeing	8/20/2009	11/10/2009	$299.66
B064600462	201001973520001	Anaheim/Pacific Coast Sightseeing	12/23/2009	3/4/2010	$301.01
B064610064	201003013920001	Anaheim/Pacific Coast Sightseeing	3/20/2010	6/17/2010	$1,313.54
B064610908	201004017720001	Anaheim/Pacific Coast Sightseeing	3/30/2010	5/14/2010	$528.35
B064617159	201005041220001	Anaheim/Pacific Coast Sightseeing	5/22/2010	7/14/2010	$503.84
B064626998	201008073820001	Anaheim/Pacific Coast Sightseeing	8/3/2010	10/15/2010	$669.96
B064638172	201010106320001	Anaheim/Pacific Coast Sightseeing	10/3/2010	12/3/2010	$512.53
B064639398	201010110420001	Anaheim/Pacific Coast Sightseeing	10/21/2010	1/4/2011	$399.32
B064640722	201010113820001	Anaheim/Pacific Coast Sightseeing	10/26/2010	1/13/2011	$860.52
B064645870	201012130520001	Anaheim/Pacific Coast Sightseeing	11/21/2010	2/18/2011	$1,605.43
B164608250	201102165920001	Anaheim/Pacific Coast Sightseeing	2/11/2011	4/12/2011	$261.51
B164623431	201105204120001	Anaheim/Pacific Coast Sightseeing	4/25/2011	6/16/2011	$554.18
B164625382	201105208620001	Anaheim/Pacific Coast Sightseeing	5/14/2011	7/11/2011	$656.78
A864604841	200802059700001	Dillon's Bus Service	2/5/2008	8/23/2010	$7,958.09
A864611653	200804062740001	Dillon's Bus Service	3/29/2008	3/15/2011	$11,649.95
A864616902	200805064870001	Dillon's Bus Service	5/10/2008	6/28/2008	$451.91
A864618668	200805065660001	Dillon's Bus Service	5/28/2008	2/17/2009	$1,904.49
A864621066	200806666220001	Dillon's Bus Service	6/11/2008	1/19/2010	$5,921.08
A864623435	200807677520001	Dillon's Bus Service	7/1/2008	8/14/2008	$285.14
A864643193	200812772720001	Dillon's Bus Service	8/9/2008	6/10/2011	$13,629.50
A864629243	200808707020001	Dillon's Bus Service	8/14/2008	9/18/2008	$293.13
A864635005	200809729720001	Dillon's Bus Service	9/26/2008	9/7/2011	$20,741.58
A864637005	200810740020001	Dillon's Bus Service	9/27/2008	4/30/2009	$3,292.07
A864635617	200810732620001	Dillon's Bus Service	10/3/2008	11/18/2008	$631.17
A864639505	200811751620001	Dillon's Bus Service	11/4/2008	2/17/2009	$3,215.38
A864642090	200811764720001	Dillon's Bus Service	11/24/2008	5/27/2009	$268.65
A964607413	200903818020001	Dillon's Bus Service	3/2/2009	9/26/2009	$1,761.01
A964617424	200905856220001	Dillon's Bus Service	5/26/2009	1/19/2010	$526.68
B064600265	201001970920001	Dillon's Bus Service	12/28/2009	3/30/2010	$1,496.51
B064611672	201004020820001	Dillon's Bus Service	4/1/2010	5/24/2010	$720.93
B064625071	201007066320001	Dillon's Bus Service	6/2/2010	10/18/2010	$282.40
B064631801	201009086520001	Dillon's Bus Service	8/28/2010	10/18/2010	$417.67
B064639207	201010109720001	Dillon's Bus Service	9/24/2010	12/9/2010	$648.02
B064650291	201012143920001	Dillon's Bus Service	11/18/2010	1/28/2011	$455.88
B064650289	201012143720001	Dillon's Bus Service	11/23/2010	2/25/2011	$307.61

Event Number	File Number	Location	Date of Loss	Date Closed	Paid Total
B064647469	201012135720001	Dillon's Bus Service	12/9/2010	6/8/2011	$611.31
B164607632	201102164220001	Dillon's Bus Service	2/7/2011	3/29/2012	$1,990.48
B164619056	201104194120001	Dillon's Bus Service	3/25/2011	7/27/2011	$440.64
B164627779	201106215120001	Dillon's Bus Service	5/18/2011	9/7/2011	$578.92
B164627781	201106215420001	Dillon's Bus Service	5/18/2011	8/12/2011	$262.49
B164651812	201109267020001	Dillon's Bus Service	8/23/2011	12/16/2011	$284.41
B164653447	201110271520001	Dillon's Bus Service	9/26/2011	2/28/2012	$863.26
B264601586	201201319820001	Dillon's Bus Service	12/27/2011	3/24/2012	$7.90
A433114692	A433114692000101	ELKO – Nevada	8/9/2004	2/1/2005	$735.24
A533100303	A533100303000101	ELKO – Nevada	12/15/2004	9/7/2005	$12,022.23
A533106241	A533106241000101	ELKO – Nevada	3/6/2005	8/4/2009	$2,094.98
A533109462	A533109462000101	ELKO – Nevada	4/20/2005	9/13/2005	$3,659.99
A533112217	A533112217000101	ELKO – Nevada	5/25/2005	11/1/2005	$6,724.81
A533116616	A533116616000101	ELKO – Nevada	7/24/2005	1/10/2006	$909.60
A533116910	A533116910000101	ELKO – Nevada	7/28/2005	1/11/2006	$1,478.41
A533118407	A533118407000101	ELKO – Nevada	8/23/2005	2/10/2006	$957.93
A564634682	A564634682000101	ELKO – Nevada	10/4/2005	5/5/2006	$6,476.85
A564638907	A564638907000101	ELKO – Nevada	11/11/2005	5/2/2006	$284.82
A564639362	A564639362000101	ELKO – Nevada	11/11/2005	5/2/2006	$420.14
A564641876	A564641876000101	ELKO – Nevada	11/30/2005	5/16/2006	$408.63
A664602279	A664602279000101	ELKO – Nevada	1/13/2006	5/5/2006	$817.43
A964601536	200901203220001	ELKO – Nevada	1/13/2006	6/9/2009	$0.00
A664603480	A664603480000101	ELKO – Nevada	1/26/2006	5/10/2006	$1,156.67
A664606292	A664606292000101	ELKO – Nevada	2/20/2006	8/1/2006	$653.03
A664608045	A664608045000101	ELKO – Nevada	3/1/2006	8/23/2006	$863.18
A664608539	A664608539000101	ELKO – Nevada	3/9/2006	8/29/2006	$1,078.61
A664608702	A664608702000101	ELKO – Nevada	3/9/2006	8/23/2006	$396.76
A664610260	A664610260000101	ELKO – Nevada	3/21/2006	9/18/2006	$9,527.59
A664614765	A664614765000101	ELKO – Nevada	5/1/2006	10/16/2006	$1,546.73
A664616552	A664616552000101	ELKO – Nevada	5/18/2006	11/1/2006	$576.58
A664620876	A664620876000101	ELKO – Nevada	6/19/2006	12/11/2006	$637.13
A664628350	A664628350000101	ELKO – Nevada	8/3/2006	1/16/2007	$323.47
A664630294	A664630294000101	ELKO – Nevada	8/23/2006	2/13/2007	$285.76
A664634105	200610030700001	ELKO – Nevada	9/26/2006	2/13/2007	$829.10
A664634106	200610030710001	ELKO – Nevada	10/3/2006	2/20/2007	$1,457.36
A664634478	200610030810001	ELKO – Nevada	10/6/2006	8/15/2007	$61,623.33
A664636313	A664636313000101	ELKO – Nevada	10/15/2006	1/30/2007	$309.54
A664640762	A664640762000101	ELKO – Nevada	11/23/2006	3/5/2007	$1,149.27
A664640637	200612034640001	ELKO – Nevada	12/1/2006	6/27/2008	$39,855.22
A764606045	A764606045000101	ELKO – Nevada	12/5/2006	3/19/2007	$450.92
A764615996	200705042480001	ELKO – Nevada	4/23/2007	8/9/2007	$498.99

Event Number	File Number	Location	Date of Loss	Date Closed	Paid Total
A764623569	200706045170001	ELKO – Nevada	6/11/2007	10/2/2007	$418.15
A764625599	200707046510001	ELKO – Nevada	6/20/2007	10/10/2007	$687.85
A764639593	200710053480001	ELKO – Nevada	10/5/2007	5/19/2008	$1,741.90
A764647340	200712057480001	ELKO – Nevada	12/12/2007	7/21/2008	$6,005.51
A864610363	200803057490001	ELKO – Nevada	12/18/2007	4/7/2008	$414.21
A864604196	200802059510001	ELKO – Nevada	1/10/2008	2/26/2009	$13,807.01
A864602381	200801058700001	ELKO – Nevada	1/10/2008	4/30/2008	$161.98
A864605503	200802059940001	ELKO – Nevada	2/7/2008	6/3/2008	$1,088.26
A864606885	200802060570001	ELKO – Nevada	2/20/2008	6/5/2008	$2,258.62
A864610193	200803062010001	ELKO – Nevada	2/21/2008	6/9/2008	$440.27
A864610194	200803062020001	ELKO – Nevada	2/22/2008	6/10/2008	$295.47
A864610197	200803062050001	ELKO – Nevada	3/2/2008	10/25/2010	$17,991.45
A864610195	200803062030001	ELKO – Nevada	3/2/2008	7/16/2008	$915.68
A864610196	200803062040001	ELKO – Nevada	3/18/2008	9/30/2008	$4,648.47
A864615156	200805064140001	ELKO – Nevada	3/31/2008	4/28/2010	$21,427.18
A864618826	200805065740001	ELKO – Nevada	5/20/2008	4/13/2009	$14,589.60
A964638315	200911946220001	ELKO – Nevada	6/8/2008	2/5/2010	$442.10
A864625068	200807684620001	ELKO – Nevada	7/8/2008	10/28/2008	$395.02
A864631814	200809716820001	ELKO – Nevada	7/17/2008	12/4/2008	$114.38
A864626573	200807691420001	ELKO – Nevada	7/22/2008	11/5/2008	$539.96
A864631815	200809716920001	ELKO – Nevada	8/29/2008	12/18/2008	$944.01
A864633225	200809722320001	ELKO – Nevada	9/3/2008	12/22/2008	$1,584.84
A864636275	200810736620001	ELKO – Nevada	10/6/2008	1/21/2009	$1,513.97
A864640593	200811758120001	ELKO – Nevada	10/20/2008	2/10/2009	$1,275.01
A864640181	200811755420001	ELKO – Nevada	11/8/2008	4/16/2009	$1,148.47
A864640783	200811759320001	ELKO – Nevada	11/12/2008	1/12/2010	$31,078.35
A964600379	200901784320001	ELKO – Nevada	12/27/2008	8/24/2010	$35,834.83
A964608459	200903821020001	ELKO – Nevada	2/4/2009	5/28/2009	$414.76
A964609349	200903826320001	ELKO – Nevada	3/18/2009	7/14/2009	$713.10
A964610518	200903831220001	ELKO – Nevada	3/23/2009	7/7/2009	$614.48
A964613880	200904844820001	ELKO – Nevada	4/25/2009	8/10/2009	$1,264.65
A964619008	200906863820001	ELKO – Nevada	5/29/2009	9/14/2009	$950.75
A964620886	200906873220001	ELKO – Nevada	6/15/2009	8/26/2009	$6,884.37
A964625242	200907890420001	ELKO – Nevada	7/23/2009	11/30/2009	$728.27
A964629270	200908907520001	ELKO – Nevada	8/24/2009	12/10/2009	$2,073.79
A964636723	200910937720001	ELKO – Nevada	9/20/2009	9/26/2010	$4,269.34
A964633626	200910926220001	ELKO – Nevada	9/23/2009	1/7/2010	$543.86
A964639486	200911952920001	ELKO – Nevada	11/11/2009	3/9/2010	$975.66
A964642466	200912962720001	ELKO – Nevada	12/15/2009	3/31/2010	$317.29
A964642468	200912962920001	ELKO – Nevada	12/15/2009	3/31/2010	$850.93
B064601955	201001980320001	ELKO – Nevada	1/9/2010	12/2/2011	$3,250.93

Event Number	File Number	Location	Date of Loss	Date Closed	Paid Total
B064601954	201001980220001	ELKO – Nevada	1/13/2010	8/13/2010	$8,167.14
B064607457	201003003320001	ELKO – Nevada	3/2/2010	8/19/2010	$10,345.62
B064607687	201003004020010	ELKO – Nevada	3/6/2010	3/29/2011	$101,494.23
B064611897	201004021520001	ELKO – Nevada	4/1/2010	1/5/2012	$38,613.77
B064611060	201004018520001	ELKO – Nevada	4/4/2010	7/19/2010	$300.92
B064611898	201004021620001	ELKO – Nevada	4/12/2010	7/27/2010	$372.13
B064626824	201008072420001	ELKO – Nevada	7/28/2010	11/17/2010	$417.39
B064627567	201008075920001	ELKO – Nevada	8/4/2010	11/18/2010	$223.19
B064630892	201008082820001	ELKO – Nevada	8/26/2010	3/10/2011	$17,913.42
B064641025	201011115420001	ELKO – Nevada	10/1/2010	3/28/2011	$3,578.96
B064641028	201011115820001	ELKO – Nevada	10/27/2010	3/8/2011	$13,103.38
B164602786	201101153020001	ELKO – Nevada	1/17/2011	5/3/2011	$6,580.11
B164609430	201102168220001	ELKO – Nevada	2/8/2011	6/30/2011	$764.81
B164626274	201105210420001	ELKO – Nevada	5/21/2011	8/12/2011	$261.66
B164637029	201107236820001	ELKO – Nevada	6/24/2011	10/7/2011	$776.93
B164656621	201110279920001	ELKO – Nevada	9/5/2011	12/22/2011	$687.62
B164654589	201110275620001	ELKO – Nevada	10/6/2011	3/28/2012	$43,023.29
B164662257	201111295020001	ELKO – Nevada	11/9/2011	1/23/2012	$266.16
B264601194	201201317820001	ELKO – Nevada	12/19/2011	3/26/2012	$365.24
A333119786	A333119786000101	Kerrville – San Antonio	9/22/2003	11/17/2003	$147.34
A333120680	A333120680000101	Kerrville – San Antonio	11/5/2003	12/17/2003	$0.00
A333120878	A333120878000101	Kerrville – San Antonio	11/8/2003	12/17/2003	$0.00
A433100760	A433100760000101	Kerrville – San Antonio	1/10/2004	2/13/2004	$349.54
A433101069	A433101069000101	Kerrville – San Antonio	1/15/2004	2/26/2004	$1,021.89
A433101232	A433101232000101	Kerrville – San Antonio	1/20/2004	3/11/2005	$6.00
A433102122	A433102122000101	Kerrville – San Antonio	1/30/2004	3/17/2004	$355.16
A433104359	A433104359000101	Kerrville – San Antonio	2/15/2004	5/4/2004	$6.00
A433106994	A433106994000101	Kerrville – San Antonio	3/20/2004	12/5/2006	$452.00
A433105500	A433105500000101	Kerrville – San Antonio	3/25/2004	7/16/2004	$953.17
A433105810	A433105810000101	Kerrville – San Antonio	3/25/2004	3/15/2012	$259,364.35
A433106456	A433106456000101	Kerrville – San Antonio	4/11/2004	2/28/2005	$28,331.49
A433106995	A433106995000101	Kerrville – San Antonio	4/16/2004	5/14/2008	$167,062.93
A433108952	A433108952000101	Kerrville – San Antonio	4/22/2004	6/30/2004	$199.74
A433108962	A433108962000101	Kerrville – San Antonio	5/3/2004	11/27/2006	$8,880.43
A433110436	A433110436000101	Kerrville – San Antonio	5/18/2004	10/13/2004	$0.00
A433110748	A433110748000101	Kerrville – San Antonio	6/4/2004	5/27/2005	$4,775.95
A433110661	A433110661000101	Kerrville – San Antonio	6/16/2004	7/19/2004	$501.43
A433112071	A433112071000101	Kerrville – San Antonio	7/15/2004	2/25/2005	$15,521.27
A433112130	A433112130000101	Kerrville – San Antonio	7/15/2004	8/31/2004	$196.53
A433116145	A433116145000101	Kerrville – San Antonio	8/17/2004	9/23/2005	$19,055.68
A433114751	A433114751000101	Kerrville – San Antonio	8/18/2004	10/8/2004	$330.75

Event Number	File Number	Location	Date of Loss	Date Closed	Paid Total
A433115648	A433115648000101	Kerrville – San Antonio	8/20/2004	11/30/2004	$145.46
A433115425	A433115425000101	Kerrville – San Antonio	8/28/2004	11/30/2004	$731.26
A433118786	A433118786000101	Kerrville – San Antonio	10/13/2004	12/15/2004	$1,262.93
A433119741	A433119741000101	Kerrville – San Antonio	10/27/2004	12/30/2004	$0.00
A433122722	A433122722000101	Kerrville – San Antonio	12/13/2004	6/10/2005	$9,561.28
A533101024	A533101024000101	Kerrville – San Antonio	1/8/2005	2/25/2005	$10.28
A564610942	A564610942000101	Kerrville – San Antonio	3/21/2005	4/15/2005	$268.19
A564610943	A564610943000101	Kerrville – San Antonio	3/28/2005	12/30/2005	$2,044.10
A564614480	A564614480000101	Kerrville – San Antonio	5/3/2005	7/1/2005	$366.66
A564618383	A564618383000101	Kerrville – San Antonio	6/2/2005	8/11/2005	$2,641.01
A564618731	A564618731000101	Kerrville – San Antonio	6/6/2005	12/30/2005	$23,513.04
A564622172	A564622172000101	Kerrville – San Antonio	6/30/2005	12/13/2005	$3,578.37
A564623318	A564623318000101	Kerrville – San Antonio	7/6/2005	9/14/2005	$2,614.86
A564631354	A564631354000101	Kerrville – San Antonio	9/8/2005	12/13/2005	$376.81
A564637437	A564637437000101	Kerrville – San Antonio	10/9/2005	12/30/2005	$158.93
A564636405	A564636405000101	Kerrville – San Antonio	10/18/2005	2/15/2006	$3,844.35
A664600461	A664600461000101	Kerrville – San Antonio	12/29/2005	8/1/2006	$19,872.82
A664603139	A664603139000101	Kerrville – San Antonio	1/7/2006	10/30/2006	$31,583.16
A664601178	A664601178000101	Kerrville – San Antonio	1/7/2006	5/31/2006	$4,139.41
A664606464	A664606464000101	Kerrville – San Antonio	2/10/2006	9/9/2009	$40,234.90
A664605382	A664605382000101	Kerrville – San Antonio	2/13/2006	5/31/2006	$1,462.96
A664608569	A664608569000101	Kerrville – San Antonio	3/12/2006	11/30/2006	$9,289.10
A664609287	A664609287000101	Kerrville – San Antonio	3/18/2006	6/9/2006	$4,694.69
A664613139	A664613139000101	Kerrville – San Antonio	3/29/2006	12/12/2007	$56,167.62
A664611748	A664611748000101	Kerrville – San Antonio	4/6/2006	6/9/2006	$0.00
A664612186	A664612186000101	Kerrville – San Antonio	4/11/2006	12/10/2008	$52,402.64
A664612929	A664612929000101	Kerrville – San Antonio	4/18/2006	6/8/2006	$101.60
A664618074	A664618074000101	Kerrville – San Antonio	5/9/2006	8/16/2006	$2,515.90
A664617223	200605022650001	Kerrville – San Antonio	5/15/2006	9/6/2006	$570.30
A664620150	200606023750001	Kerrville – San Antonio	6/15/2006	7/13/2006	$1,000.83
A664623007	200607025140001	Kerrville – San Antonio	6/19/2006	7/18/2006	$0.00
A664622736	A664622736000101	Kerrville – San Antonio	7/3/2006	7/11/2006	$129.88
A664626750	A664626750000101	Kerrville – San Antonio	8/2/2006	10/11/2006	$5,275.26
A664629685	200608028450001	Kerrville – San Antonio	8/28/2006	10/25/2011	$89,226.10
A664630238	A664630238000101	Kerrville – San Antonio	8/30/2006	10/10/2006	$527.02
A664632783	A664632783000101	Kerrville – San Antonio	9/26/2006	11/16/2006	$6.00
A664633834	200610030570001	Kerrville – San Antonio	9/28/2006	11/15/2006	$154.27
A664636619	200610032140001	Kerrville – San Antonio	10/25/2006	11/30/2006	$6.00
A664637517	200611032780001	Kerrville – San Antonio	11/4/2006	1/16/2007	$314.35
A664639671	200611033620001	Kerrville – San Antonio	11/15/2006	1/5/2007	$0.00
A664639800	200611034000001	Kerrville – San Antonio	11/26/2006	1/5/2007	$0.00

Event Number	File Number	Location	Date of Loss	Date Closed	Paid Total
A664641993	200612034960001	Kerrville – San Antonio	12/5/2006	10/31/2007	$671.29
A764602519	200701036740001	Kerrville – San Antonio	1/3/2007	3/30/2007	$0.00
A764605394	200702038040001	Kerrville – San Antonio	2/10/2007	3/30/2007	$0.00
A764605118	200702037990001	Kerrville – San Antonio	2/11/2007	3/30/2007	$0.00
A764605951	200702038350001	Kerrville – San Antonio	2/15/2007	3/22/2007	$0.00
A764607150	200703038930001	Kerrville – San Antonio	2/24/2007	4/9/2007	$458.94
A764607459	200703039120001	Kerrville – San Antonio	2/25/2007	3/27/2007	$0.00
A764607878	200703039470001	Kerrville – San Antonio	3/4/2007	3/30/2007	$0.00
A764609028	200703040050001	Kerrville – San Antonio	3/4/2007	4/2/2007	$0.00
A764608723	200703039890001	Kerrville – San Antonio	3/12/2007	4/23/2007	$0.00
A764611492	200703040270001	Kerrville – San Antonio	3/15/2007	5/7/2007	$6.00
A764609448	200703040160001	Kerrville – San Antonio	3/17/2007	3/28/2007	$0.00
A764611497	200703040700001	Kerrville – San Antonio	3/27/2007	7/3/2007	$547.03
A764612886	200704041640001	Kerrville – San Antonio	4/5/2007	6/14/2007	$0.00
A764615349	200704042330001	Kerrville – San Antonio	4/23/2007	9/10/2008	$14,398.51
A764619780	200705043640001	Kerrville – San Antonio	5/17/2007	8/4/2008	$7,795.39
A764619781	200705043650001	Kerrville – San Antonio	5/19/2007	10/16/2007	$347.19
A864602528	200801049400001	Kerrville – San Antonio	8/2/2007	10/30/2008	$11,292.66
A764631232	200708049800001	Kerrville – San Antonio	8/14/2007	3/25/2011	$23,752.29
A764632955	200708050210001	Kerrville – San Antonio	8/16/2007	11/9/2007	$557.82
A764641687	200711054100001	Kerrville – San Antonio	10/31/2007	12/20/2007	$0.00
A764643825	200711054560001	Kerrville – San Antonio	11/2/2007	1/3/2008	$303.93
A864600001	200801057610001	Kerrville – San Antonio	12/18/2007	12/18/2009	$1,600.87
A864600195	200801057760001	Kerrville – San Antonio	1/2/2008	4/7/2008	$679.04
A864601088	200801058040001	Kerrville – San Antonio	1/2/2008	5/14/2010	$17,376.52
A864601779	200801058380001	Kerrville – San Antonio	1/6/2008	5/2/2011	$26,346.14
A864619062	200806060140001	Kerrville – San Antonio	2/4/2008	8/29/2008	$439.94
A864625835	200807626720001	Kerrville – San Antonio	4/2/2008	8/21/2008	$9.17
A864614141	200804063620001	Kerrville – San Antonio	4/18/2008	6/23/2008	$743.53
A864616035	200805064590001	Kerrville – San Antonio	5/7/2008	6/30/2008	$144.52
A864620383	200806665120001	Kerrville – San Antonio	6/10/2008	6/20/2008	$0.00
A864627939	200808703220001	Kerrville – San Antonio	8/6/2008	8/18/2008	$128.16
A864633546	200809723420001	Kerrville – San Antonio	9/11/2008	11/7/2008	$360.63
A864636850	200810739320001	Kerrville – San Antonio	10/13/2008	3/25/2010	$29,253.35
A964607591	200903819420001	Kerrville – San Antonio	2/24/2009	4/28/2009	$835.83
A964608978	200903822520001	Kerrville – San Antonio	3/9/2009	5/27/2009	$599.30
A964612257	200904836720001	Kerrville – San Antonio	4/13/2009	6/29/2009	$1,579.98
A964621083	200906864620001	Kerrville – San Antonio	6/7/2009	1/4/2012	$22,720.25
A964629976	200909909920001	Kerrville – San Antonio	8/30/2009	10/30/2009	$0.00
A964631592	200909915720001	Kerrville – San Antonio	9/11/2009	12/30/2009	$423.79
A964632414	200909919420001	Kerrville – San Antonio	9/18/2009	2/1/2010	$1,796.57

Event Number	File Number	Location	Date of Loss	Date Closed	Paid Total
B064600760	201001974820001	Kerrville – San Antonio	1/4/2010	2/23/2010	$504.49
B064605204	201002994220001	Kerrville – San Antonio	2/3/2010	10/29/2010	$37,208.30
B064635361	201009005920001	Kerrville – San Antonio	3/4/2010	9/28/2010	$0.00
B064615470	201005036320010	Kerrville – San Antonio	5/8/2010	1/9/2012	$4,393.22
B064616387	201005039420001	Kerrville – San Antonio	5/16/2010	8/12/2011	$6,972.76
B064636514	201010057720001	Kerrville – San Antonio	6/24/2010	10/29/2010	$173.09
B064623056	201007057320001	Kerrville – San Antonio	6/29/2010	5/13/2011	$29,484.35
B064627202	201008074820001	Kerrville – San Antonio	7/20/2010	9/17/2010	$667.42
B064626996	201008072720001	Kerrville – San Antonio	8/1/2010	4/22/2011	$5,620.80
B064629408	201008079320001	Kerrville – San Antonio	8/17/2010	9/30/2010	$703.30
B064641427	201011117820001	Kerrville – San Antonio	10/29/2010	3/2/2012	$12,225.77
B064648226	201012138220001	Kerrville – San Antonio	12/15/2010	3/3/2011	$5,289.33
B064649398	201012141420001	Kerrville – San Antonio	12/22/2010	2/3/2011	$1,909.34
B164606648	201102161520001	Kerrville – San Antonio	2/4/2011	3/22/2011	$137.87
B164626810	201105212820001	Kerrville – San Antonio	5/5/2011	3/30/2012	$14,172.09
B164636765	201107235320001	Kerrville – San Antonio	7/11/2011	8/31/2011	$959.38
B164640723	201108244820001	Kerrville – San Antonio	7/28/2011	11/2/2011	$1,986.00
B164651037	201109265820001	Kerrville – San Antonio	9/5/2011	1/16/2012	$7.55
B264601196	201201318120001	Kerrville – San Antonio	1/1/2012	1/30/2012	$835.74
464604420	10935128	Lakefront Lines	11/3/1999	11/1/2002	$299.01
464604413	10934951	Lakefront Lines	1/18/2000	11/1/2002	$19,694.53
464604421	10935137	Lakefront Lines	1/25/2000	11/1/2002	$1,865.80
464604436	10935294	Lakefront Lines	2/17/2000	11/1/2002	$2,253.29
464604422	10935148	Lakefront Lines	3/15/2000	11/1/2002	$0.00
464604414	10934953	Lakefront Lines	3/17/2000	11/1/2002	$146.40
464604423	10935152	Lakefront Lines	4/17/2000	11/1/2002	$0.00
464604418	10934964	Lakefront Lines	5/5/2000	11/1/2002	$456.00
464604415	10934954	Lakefront Lines	5/10/2000	8/2/2004	$6,420.59
464604424	10935156	Lakefront Lines	7/21/2000	11/1/2002	$156.89
464604419	10934967	Lakefront Lines	8/17/2000	11/1/2002	$0.00
464604427	10935159	Lakefront Lines	8/29/2000	11/1/2002	$0.00
464604425	10935157	Lakefront Lines	8/29/2000	11/1/2002	$0.00
464604426	10935158	Lakefront Lines	9/6/2000	11/1/2002	$115.54
464604416	10934958	Lakefront Lines	9/8/2000	2/26/2008	$4,711.31
464604417	10934960	Lakefront Lines	11/1/2000	11/1/2002	$292.85
464604428	10935195	Lakefront Lines	11/15/2000	11/1/2002	$223.00
464604429	10935200	Lakefront Lines	1/29/2001	11/1/2002	$44.71
464604435	10935293	Lakefront Lines	2/8/2001	11/1/2002	$75.00
464604438	10935298	Lakefront Lines	6/11/2001	11/1/2002	$400.76
464604430	10935224	Lakefront Lines	7/15/2001	11/1/2002	$402.19
464604437	10935295	Lakefront Lines	7/26/2001	11/1/2002	$17,493.12

Event Number	File Number	Location	Date of Loss	Date Closed	Paid Total
464604431	10935238	Lakefront Lines	10/21/2001	11/1/2002	$353.82
464604439	10935299	Lakefront Lines	11/18/2001	8/30/2006	$88,820.96
464604432	10935259	Lakefront Lines	2/22/2002	11/1/2002	$217.33
464604433	10935260	Lakefront Lines	2/25/2002	11/1/2002	$167.51
464604442	10935314	Lakefront Lines	4/9/2002	8/25/2005	$17,276.63
464604441	10935313	Lakefront Lines	4/17/2002	11/1/2002	$7,271.58
464604445	11080380	Lakefront Lines	6/23/2002	3/14/2003	$98.74
464604443	10935316	Lakefront Lines	7/1/2002	11/1/2002	$6,387.43
464604451	11189535	Lakefront Lines	9/1/2002	2/1/2006	$27,666.26
464604434	10935290	Lakefront Lines	10/9/2002	11/1/2002	$768.20
464604463	11633957	Lakefront Lines	12/6/2002	9/28/2004	$640.22
464604444	11047454	Lakefront Lines	1/24/2003	11/29/2004	$201.65
464604453	11407450	Lakefront Lines	1/31/2003	10/7/2004	$417.22
464604446	11080383	Lakefront Lines	2/23/2003	3/14/2003	$9,742.53
B064628088	B064628088000101	Lakefront Lines	3/2/2003	7/5/2011	$5,496.60
B064613271	B064613271000101	Lakefront Lines	3/18/2003	2/28/2011	$34,839.18
464604449	11099125	Lakefront Lines	3/21/2003	4/2/2003	$360.52
464604452	11369401	Lakefront Lines	3/30/2003	4/8/2005	$1,144.23
464604450	11100139	Lakefront Lines	4/8/2003	4/14/2003	$467.12
464604454	11429138	Lakefront Lines	9/12/2003	9/18/2003	$0.00
464604455	11485427	Lakefront Lines	10/21/2003	11/13/2003	$0.00
464604456	11510933	Lakefront Lines	11/13/2003	8/30/2006	$4,662.12
464604459	11521167	Lakefront Lines	11/19/2003	12/23/2003	$82.12
464604457	11519248	Lakefront Lines	12/4/2003	10/1/2004	$56.14
464604458	11519249	Lakefront Lines	12/4/2003	12/12/2003	$0.00
464604462	11571434	Lakefront Lines	1/6/2004	9/2/2004	$154.78
464604461	11571044	Lakefront Lines	1/26/2004	12/12/2005	$6,780.70
464604464	11681227	Lakefront Lines	4/20/2004	11/4/2004	$267.78
464604465	11685303	Lakefront Lines	4/22/2004	11/15/2004	$509.66
464604466	11685823	Lakefront Lines	4/27/2004	12/2/2008	$2,608.95
464604467	11688563	Lakefront Lines	5/6/2004	11/1/2005	$14,994.08
464604468	11710776	Lakefront Lines	6/21/2004	2/26/2008	$39,092.32
464604469	11738560	Lakefront Lines	7/26/2004	8/25/2005	$722.25
464604471	11759329	Lakefront Lines	9/4/2004	4/4/2005	$335.10
464604470	11751263	Lakefront Lines	9/13/2004	2/24/2005	$285.82
464604474	11828651	Lakefront Lines	1/6/2005	7/18/2005	$544.18
464604473	11828646	Lakefront Lines	1/7/2005	2/8/2005	$0.00
464604475	11881837	Lakefront Lines	3/23/2005	1/4/2006	$150.50
464604476	11897933	Lakefront Lines	4/13/2005	1/27/2006	$354.63
464604477	11928148	Lakefront Lines	5/7/2005	10/5/2005	$7,500.00
464604479	12045102	Lakefront Lines	10/17/2005	5/1/2006	$871.77

Event Number	File Number	Location	Date of Loss	Date Closed	Paid Total
464604478	12045009	Lakefront Lines	10/30/2005	2/15/2007	$21,896.24
464604480	12113122	Lakefront Lines	12/14/2005	5/22/2006	$687.00
464604481	12154523	Lakefront Lines	5/9/2006	12/1/2006	$907.40
A964639229	A964639229000101	Lakefront Lines	5/15/2006	2/28/2011	$2,395.71
464604482	12156826	Lakefront Lines	5/29/2006	5/6/2008	$2,516.71
464604485	12174258	Lakefront Lines	6/12/2006	10/9/2007	$90.46
464604484	12161451	Lakefront Lines	6/15/2006	2/23/2007	$607.36
464604486	12193909	Lakefront Lines	7/13/2006	1/13/2009	$71,107.86
464604487	12202046	Lakefront Lines	7/23/2006	5/16/2007	$0.00
464604488	12204846	Lakefront Lines	8/19/2006	10/9/2007	$1,057.59
464604489	12209552	Lakefront Lines	8/24/2006	10/9/2007	$107.11
464604492	12248212	Lakefront Lines	8/27/2006	4/9/2008	$0.00
464604490	12209554	Lakefront Lines	9/1/2006	5/6/2008	$768.92
464604491	12217454	Lakefront Lines	9/28/2006	1/13/2009	$14,268.94
464604493	12249594	Lakefront Lines	12/22/2006	9/9/2008	$2,355.15
464604499	12273386	Lakefront Lines	1/5/2007	8/14/2007	$0.00
A964609224	A964609224000101	Lakefront Lines	1/8/2007	11/22/2011	$10,381.54
464604496	12258129	Lakefront Lines	1/8/2007	7/26/2007	$564.70
464604497	12258130	Lakefront Lines	1/8/2007	8/5/2008	$1,166.07
464604495	12258124	Lakefront Lines	1/8/2007	10/16/2007	$1,518.61
A964609223	A964609223000101	Lakefront Lines	1/8/2007	8/29/2011	$127,459.26
464604494	12258098	Lakefront Lines	1/8/2007	10/11/2007	$515.11
464604501	12276808	Lakefront Lines	2/16/2007	1/22/2008	$573.28
464604503	12319932	Lakefront Lines	3/31/2007	5/24/2007	$0.00
464604502	12306083	Lakefront Lines	4/16/2007	6/13/2007	$0.00
464604504	12323678	Lakefront Lines	4/25/2007	1/22/2008	$446.22
464604505	12337328	Lakefront Lines	7/20/2007	11/14/2007	$216.02
464604507	12354590	Lakefront Lines	7/27/2007	1/8/2008	$0.00
464604506	12340769	Lakefront Lines	8/6/2007	11/17/2008	$34,458.59
A964609227	A964609227000101	Lakefront Lines	10/14/2007	6/21/2011	$41,678.40
464604509	12393163	Lakefront Lines	10/16/2007	2/3/2009	$16,294.10
464604508	12392577	Lakefront Lines	10/19/2007	4/29/2008	$781.90
464604511	12423522	Lakefront Lines	12/7/2007	9/9/2008	$3,453.56
464604512	12436317	Lakefront Lines	3/16/2008	8/25/2008	$1,128.66
A964608140	A964608140000101	Lakefront Lines	7/3/2008	7/20/2010	$21,915.62
A964631076	A964631076000101	Lakefront Lines	7/27/2008	2/28/2011	$2,083.18
A964608129	A964608129000101	Lakefront Lines	11/5/2008	5/19/2009	$681.50
A964608130	A964608130000101	Lakefront Lines	1/3/2009	5/7/2009	$580.58
A964608249	A964608249000101	Lakefront Lines	1/13/2009	1/13/2011	$0.00
A964608246	A964608246000101	Lakefront Lines	2/5/2009	1/17/2011	$644.59
A964610117	200903828020001	Lakefront Lines	2/22/2009	1/13/2011	$127.74

Event Number	File Number	Location	Date of Loss	Date Closed	Paid Total
A964610116	200903827920001	Lakefront Lines	2/23/2009	1/26/2011	$127.74
A964609691	200903827120001	Lakefront Lines	3/11/2009	1/13/2011	$1,880.13
A964610285	200903829820001	Lakefront Lines	3/25/2009	5/12/2009	$573.63
A964611404	200904833620001	Lakefront Lines	4/1/2009	3/9/2010	$1,369.17
A964620481	200906870020001	Lakefront Lines	4/21/2009	10/20/2009	$3,870.35
A964624144	200907884520010	Lakefront Lines	5/8/2009	10/6/2009	$6.85
A964620153	200906869220001	Lakefront Lines	5/10/2009	12/8/2009	$788.89
A964636859	200910938820001	Lakefront Lines	9/3/2009	12/4/2009	$165.71
A964636861	200910939020001	Lakefront Lines	10/6/2009	12/4/2009	$408.92
A964637670	200911943420001	Lakefront Lines	10/28/2009	2/9/2010	$85.53
A964639363	200911951720001	Lakefront Lines	11/4/2009	3/4/2010	$1,383.19
A964642319	200912962320001	Lakefront Lines	11/29/2009	3/16/2010	$522.74
A964643360	200912966320001	Lakefront Lines	12/22/2009	3/29/2010	$894.70
B064603598	201002987520001	Lakefront Lines	1/23/2010	7/22/2010	$4,104.18
B064603246	201001985620001	Lakefront Lines	1/25/2010	6/1/2010	$712.69
B064605176	201002991320001	Lakefront Lines	2/5/2010	7/26/2011	$7,301.05
B064616747	201005040120001	Lakefront Lines	5/14/2010	11/10/2010	$12,282.73
B064619801	201006050020001	Lakefront Lines	6/8/2010	10/11/2010	$7.25
B064628284	201008076620001	Lakefront Lines	8/5/2010	11/5/2010	$368.50
B064639193	201010108420001	Lakefront Lines	10/9/2010	1/7/2011	$794.15
B064645657	B064645657000101	Lakefront Lines	11/19/2010	12/19/2011	$4,128.35
B164610933	201103172920001	Lakefront Lines	2/22/2011	10/19/2011	$5,222.74
B164613349	201103180120001	Lakefront Lines	3/14/2011	6/22/2011	$431.45
B164618278	201104192420001	Lakefront Lines	3/17/2011	7/18/2011	$610.21
B164629069	B164629069000101	Lakefront Lines	6/3/2011	2/7/2012	$1,907.87
A433119769	A433119769000101	Powder River	1/24/2004	1/27/2005	$1,056.33
A433118010	A433118010000101	Powder River	8/23/2004	2/24/2005	$573.96
A433119047	A433119047000101	Powder River	9/9/2004	8/20/2008	$104,045.11
A533101535	A533101535000101	Powder River	12/1/2004	4/28/2006	$25,184.14
A433122910	A433122910000101	Powder River	12/15/2004	3/8/2005	$26.40
A533119448	A533119448000101	Powder River	12/29/2004	11/14/2005	$433.80
A533106931	A533106931000101	Powder River	3/17/2005	4/23/2008	$124,452.71
A564639029	A564639029000101	Powder River	5/21/2005	12/30/2005	$169.62
A564638381	A564638381000101	Powder River	10/8/2005	1/30/2006	$436.13
A664602242	A664602242000101	Powder River	1/14/2006	5/15/2006	$4,476.42
A764601073	A764601073000101	Powder River	9/13/2006	2/26/2007	$344.07
A664641992	200612034950001	Powder River	12/2/2006	5/28/2008	$573.13
A764628633	200707048410001	Powder River	7/20/2007	8/23/2007	$6.00
A764634672	200709050920001	Powder River	8/30/2007	4/17/2008	$15,424.88
A864601619	200801058340001	Powder River	1/5/2008	6/13/2008	$0.00
A864636536	200810737420010	Powder River	10/10/2008	8/24/2011	$114,414.70

Event Number	File Number	Location	Date of Loss	Date Closed	Paid Total
A964636361	200910935620001	Powder River	10/14/2009	12/30/2009	$1,213.21
A433123455	A433123455000101	RAZ Transportation Company	11/3/2004	7/11/2006	$1,119.74
A664620233	A664620233000101	RAZ Transportation Company	11/5/2004	7/11/2006	$0.00
A533104672	A533104672000101	RAZ Transportation Company	2/20/2005	7/11/2005	$0.00
A533105001	A533105001000101	RAZ Transportation Company	2/22/2005	9/21/2005	$8,337.82
A533105060	A533105060000101	RAZ Transportation Company	3/1/2005	3/20/2006	$39,380.67
A533105409	A533105409000101	RAZ Transportation Company	3/2/2005	4/26/2005	$93.49
A564625807	A564625807000101	RAZ Transportation Company	7/3/2005	11/17/2005	$5,466.83
A564632587	A564632587000101	RAZ Transportation Company	7/13/2005	12/16/2005	$6.00
A564632576	A564632576000101	RAZ Transportation Company	8/31/2005	1/19/2009	$35,492.15
A564636861	A564636861000101	RAZ Transportation Company	10/17/2005	5/22/2009	$51,382.78
A664600642	A664600642000101	RAZ Transportation Company	12/18/2005	5/27/2008	$198,394.48
A664600643	A664600643000101	RAZ Transportation Company	12/23/2005	3/31/2006	$1,635.59
A664610143	A664610143000101	RAZ Transportation Company	1/16/2006	6/28/2006	$3,179.70
A664602529	A664602529000101	RAZ Transportation Company	1/20/2006	4/2/2006	$762.23
A664602807	A664602807000101	RAZ Transportation Company	1/21/2006	5/18/2006	$0.00
A664605366	A664605366000101	RAZ Transportation Company	2/1/2006	8/18/2006	$2,261.94
A664611250	A664611250000101	RAZ Transportation Company	3/26/2006	5/22/2007	$6,138.26
A664619714	200606023480001	RAZ Transportation Company	6/3/2006	11/7/2006	$577.95
A664627489	200608027630001	RAZ Transportation Company	8/7/2006	6/20/2007	$3,152.52
A664638125	200611033180001	RAZ Transportation Company	8/24/2006	3/21/2007	$892.10
A664639665	200611033820001	RAZ Transportation Company	11/2/2006	1/7/2008	$1,492.89
A664639673	200611033660012	RAZ Transportation Company	11/16/2006	8/31/2007	$91.94
A664641991	200612034930001	RAZ Transportation Company	11/29/2006	6/1/2007	$608.31
A764600692	200612035380010	RAZ Transportation Company	12/8/2006	8/16/2010	$18,623.85
A764600702	200612035630001	RAZ Transportation Company	12/21/2006	5/16/2007	$1,161.07
A764600703	200612035640001	RAZ Transportation Company	12/22/2006	5/18/2007	$641.25
A764603357	200701037110001	RAZ Transportation Company	1/18/2007	10/24/2007	$3,580.70
A764611496	200703040660001	RAZ Transportation Company	2/1/2007	6/1/2007	$257.24
A764611501	200703040770001	RAZ Transportation Company	3/23/2007	7/10/2007	$1,066.80
A764611502	200703040780001	RAZ Transportation Company	3/25/2007	10/17/2007	$3,231.64
A764615351	200704042370001	RAZ Transportation Company	4/22/2007	6/25/2007	$1,074.91
A764615350	200704042360001	RAZ Transportation Company	4/23/2007	6/6/2007	$0.00
A764616444	200705042670001	RAZ Transportation Company	5/1/2007	7/18/2007	$3,457.96
A764624798	200706045470001	RAZ Transportation Company	6/8/2007	10/17/2007	$878.18
A764627898	200707048130001	RAZ Transportation Company	7/16/2007	8/23/2007	$0.00
A764629165	200708048800001	RAZ Transportation Company	7/26/2007	8/31/2007	$338.35
A764630554	200708049470001	RAZ Transportation Company	8/1/2007	11/29/2007	$1,025.64
A764633379	200709050790001	RAZ Transportation Company	8/21/2007	3/16/2009	$109,052.33
A764633380	200709050800001	RAZ Transportation Company	8/22/2007	9/24/2008	$5,008.46
A764644133	200712055900001	RAZ Transportation Company	11/13/2007	6/6/2008	$404.27

Event Number	File Number	Location	Date of Loss	Date Closed	Paid Total
A864601407	200801058250001	RAZ Transportation Company	1/5/2008	4/21/2008	$1,119.51
A864607976	200803060980001	RAZ Transportation Company	2/25/2008	2/23/2009	$17,566.41
A864607975	200803060970013	RAZ Transportation Company	3/3/2008	7/30/2008	$1,509.02
A864616737	200805064780001	RAZ Transportation Company	5/8/2008	7/30/2008	$241.20
A864635950	200810735220001	RAZ Transportation Company	9/18/2008	1/28/2009	$806.03
A864638798	200810748820001	RAZ Transportation Company	10/22/2008	4/21/2009	$2,747.07
A964600371	200812781920001	RAZ Transportation Company	12/11/2008	2/3/2009	$454.73
A964630661	200909911920001	RAZ Transportation Company	9/3/2009	6/14/2011	$58,347.46
A964639852	200911954320001	RAZ Transportation Company	11/20/2009	4/28/2010	$522.79
B064613960	201004031120001	RAZ Transportation Company	4/17/2010	6/29/2010	$934.94
B064618318	201006044120001	RAZ Transportation Company	5/6/2010	12/3/2010	$5,346.97
B064617157	201005041020001	RAZ Transportation Company	5/20/2010	6/29/2010	$841.70
B164604322	201101154220001	RAZ Transportation Company	9/22/2010	5/10/2011	$1,314.17
B164601477	201101149020001	RAZ Transportation Company	11/18/2010	9/23/2011	$2,980.10
B064648437	201012139420001	RAZ Transportation Company	12/16/2010	2/10/2011	$318.63
B064649394	201012141020001	RAZ Transportation Company	12/17/2010	2/3/2011	$563.19
B164648989	201109260220001	RAZ Transportation Company	9/5/2011	10/19/2011	$382.08
B164670304	201112314220001	RAZ Transportation Company	12/1/2011	3/2/2012	$467.76

Schedule 4.11(a)

Intellectual Property

See attached.

demark Applications

OWNERSHIP ENTITY	GOODS/ SERVICES	APP.NO. / DATE	REG. NO. / DATE	REGISTER
CUSA, LLC	"motor coach charter services, tour guide services, conducting sightseeing tours for others, transportation of passengers by bus, and airport shuttle services" in Class 39	78/806,319 02/03/06	3,327,239 10/30/07	U.S. Federal
Coach America Holdings, Inc.	"motor coach charter services, tour guide services, conducting sightseeing tours for others, transportation of passengers by bus, and airport shuttle services" in Class 39	78/806,302 02/03/06	3,438,628 05/27/08	U.S. Federal, Supplemental Register
Coach America Holdings, Inc.	"transportation services by bus, motor coach charter services, tour guide services, conducting sightseeing tours for others, airport shuttle services" in Int. Class 039	76/709314 10/05/11	Pending	U.S. Federal, Principal Register
CUSA ES, LLC	Motor coach transportation		20065700821 11/22/06	State-Wisconsin

s Entities

OWNERSHIP ENTITY	GOODS/ SERVICES	APP.NO. / DATE	REG. NO. / DATE	REGISTER
American Coach Lines, Inc.	"transportation of people and goods by taxis, limousines, buses, vans and mini-vans" in class 39	75/782,552 08/25/99	2,408,316 11/28/00	U.S. Federal
American Coach Lines, Inc.	"transportation of people and goods by taxis, limousines, buses, vans and mini-vans" in class 39	75/782,551 08/25/99	2,412,201 12/12/00	U.S. Federal
American Coach Lines, Inc.	"transportation of people by buses, vans and minicoaches" in class 39	76/562,990 12/03/03	3,096,059 05/23/06	U.S. Federal
Coach America Holdings, Inc.	Transportation services by bus, Class 39, US Class 100, 105	76/705,554 12/03/10	3,995,486 07/19/11	U.S. Federal, Principal Register
Coach America Holdings, Inc.	Transportation services by bus, Class 39, US Class 100,105	76/705,943 01/10/2011	4,027,339 09/20/11	U.S. Federal, Principal Register
Coach America Holdings, Inc.	Transportation services by bus, Class 39, US Class 100, 105	76/705,946 01/10/11	3,995,509 07/19/11	U.S. Federal, Principal Register
Coach America Holdings, Inc.		76/705,945 01/10/11	4,027,341 09/20/11	

Coach America Holdings, Inc.		76/705,944 01/10/11	4,027,340 09/20/00	

trademarks:

e of Atlanta
Coach Lines of Atlanta, Inc.
Lines, Inc.

the trademarks and other intellectual property of Coach USA, Inc. below pursuant to the Trademark License ed as of September 17, 2003 by and between Coach USA, Inc. and KBUS Holdings, LLC:

s and service marks under United States Trademark Registration Nos. 2,148,283, 2,322,634, and 2,353,863 and tes Trademark Application Serial No. 76/303,879 for the "COACH USA" mark.

tinctive images, designs, and colors to promote, offer for sale, and sell its transportation services, namely the esign, the star positioned in the flying C, the stylized lettering, the white background for the flying C design, the ground for the Coach USA lettering, the extended white background striping, and the red, white, and blue colors g, Coach USA lettering, in the flying C design as contained in Coach USA's trademarks, service marks, al materials and on vehicles, that are protected by federal registration and common law rights as trademarks, rks, and trade dress of Coach USA.

Domain Names

1866getabus.com
1866getabus.info
866getabus.com
866getabus.info
aclofatlanta.com
allwestcoachlines.com
americancoachlinesatlanta.com
americancoachlinesofatlanta.com
americancoachofatlanta.com
americancoachofsouthflorida.com
anaheim-sightseeing.com
anaheimsightseeing.com
anaheimsightseeing.us
anahiemsightseeing.com
bookcoachusa.com
coachamerica.biz
coachamerica.com
coachamerica.info
coachamerica.org
coachamerica.us
coachamericaatlanta.com
coachamericabaltimore.com
coachamericaelko.com
coachamericaportland.com
dillonbus.biz
dillonbus.com
dillonbus.info
dillonbus.net
dillonbus.org
dillonbus.us
gohopkins.biz
gohopkins.com
gohopkins.info
gohopkins.net
gohopkins.org
gohopkins.us
grayline-atl.com
graylineanaheim.com
graylinela.com
graylinelosangeles.com
graylinesocal.com
graylinesoutherncalifornia.com
hopkinsairportshuttle.com
hopkinsts.com
lakefrontlines.com
lakefrontlinestoledo.com
portland-sightseeing.com
raztrans.com
roeschline.com
roeschline.us
socalsightseeing.com
socaltours.com
yellowstonesightseeing.com
bookcoachamerica.com

Schedule 4.11(b)

Intellectual Property

None.

Schedule 4.12

Validity of Assumed Contracts

None.

Schedule 4.13

Customers and Suppliers

None.

Schedule 4.14

Benefit Matters

Defined Contribution Plans

CUSA K-TCS, LLC 401(k) and Savings Plan for Represented Employees

CUSA KBC, LLC 401(k) and Savings Plan for Represented Employees

CUSA GCT, LLC 401(k) and Savings Plan for Represented Employees

CUSA FL, LLC 401(k) and Savings Plan for Represented Employees of Local 665

CUSA, LLC DBA Coach America Master 401(k) and Savings Plan

CUSA Transit Services, LLC 401(k) and Savings Plan for Represented Employees

CUSA EE, LLC 401(k) and Savings Plan for Represented Employees

CUSA FL, LLC 401(k) and Savings Plan for Represented Employees of Local 856

CUSA ELKO, LLC 401(k) and Savings Plan for Represented Employees

Defined Benefit Plans

Western Conference of Teamsters Pension Trust Fund (For Local 631 Drivers, Mechanics, Service/Wash Crew and Airport Tickets)

Automotive Industries Pension Trust Fund (For Local 1414 Mechanics)

Union Pension

Western Conference of Teamsters Pension Trust – Local 848, Sylmar Transit (Commuter Express Drivers)

Western Conference of Teamsters Pension Trust – Local 848, Sylmar Transit (Dash Drivers)

Non-Qualified Plans

Coach America Deferred Compensation Plan

Welfare Plans

CUSA Health and Welfare Plan (includes component plans as set forth below):

- CIGNA Core Medical Plan
- CIGNA Buy-Up Medical Plan
- Kaiser Northern California HMO
- Kaiser Southern California HMO
- Health Plan of Nevada HMO
- Kaiser Oregon HMO
- Sierra HMO

- Dental Plan (CIGNA DHMO and MetLife DPPO)
- Voluntary Vision Plan (Cigna)
- Life Insurance Plan (Cigna)
- Supplemental Life Insurance and Accidental Death and Dismemberment Plan (Cigna)
- Spouse Life Insurance (Cigna)
- Child Life Insurance (Cigna)
- Accidental Death and Dismemberment Plan (Cigna)
- Employee Assistance Program (Horizon Health EAP Services)
- Short Term Disability Plan (Cigna)
- Long Term Disability Plan (Cigna)
- Voluntary Long Term Disability Plan

Union Welfare Plans (CUSA, LLC)

OXFORD HEALTH PLANS, INC, Local 455, Denver

Kaiser California via PacFed – Local 1414, San Francisco

Health Net via PacFed – Local 1414, San Francisco

Kaiser – Local 87, Bakersfield

PacifiCare - Local 87, Bakersfield

Kaiser California via PacFed – Local 848, Sylmar Transit

Health Net via PacFed – Local 848, Sylmar Transit

Kaiser California via PacFed – Local 572, Sylmar Transit

Health Net via PacFed – Local 572, Sylmar Transit

Orlando Drivers Union, Local 87

Optional Ancillary Coverage & Vacation/PTO and Sick Pay Policies

CIGNA Identity Theft Program (Cigna - optional coverage under group life, accident or disability policies)

CIGNA Secure Travel Program (Cigna - optional coverage under accident policy)

CIGNA Will Preparation Program (Cigna - optional coverage under group life, accident or disability policies)

Coach America Vacation, Paid Time Off, Sick Pay Schedule

Schedule 4.15(b)

Labor Matters

None.

Schedule 4.15(c)

Labor Matters

Contract, dated as of July 16, 2010, by and between CUSA KBC, LLC d/b/a Kerrville Bus Company and Teamsters Local 657 and Teamsters, General Drivers, Warehousemen, Helpers, and Service Employees Local Union 968

Schedule 4.18

Affiliate Transactions

CUSA PCSTC, LLC has leased several motorcoaches from CUSA GCBS, LLC for $10 per month, pursuant to an inter-company, short-term oral lease. Such motorcoaches are located at certain Acquired Leased Real Property in Anaheim, California but constitute Excluded Assets, which, for the avoidance of doubt, will not be sold to the Purchasers pursuant to the Agreement or otherwise.

Schedule 4.29

Financial Statements

None.

Schedule 6.3(a)

Conduct of Business Prior to Closing

None.

Schedule 6.6

Required Material Permits

Entity	Agency/State/ Province	Permit
American Coach Lines of Atlanta, Inc.	FMCSA	MC-141589 – common carrier passenger
CUSA AWC, LLC d/b/a All West Coachlines	FMCSA	MC-465200 – common & contract carrier passenger
CUSA ELKO, LLC d/b/a K-T Contract Services ELKO	FMCSA	MC-467153 – common & contract carrier passenger
CUSA KBC, LLC d/b/a Kerrville Bus Company	FMCSA	MC-463270 – common & contract carrier passenger
CUSA PCSTC, LLC d/b/a Pacific-Coast Sightseeing Tours & Charters	FMCSA	MC-463273 – common & contract carrier passenger
CUSA PRTS, LLC d/b/a Powder River Transportation Services	FMCSA	MC-463274 – common & contract carrier passenger
CUSA RAZ, LLC d/b/a RAZ Transportation Company	FMCSA	MC-499453 – common & contract carrier passenger
Dillon's Bus Service, Inc.	FMCSA	MC-36788 – common carrier passenger
Lakefront Lines, Inc.	FMCSA	MC-121599 – common carrier passenger

Schedule 8.2

Third Party Consents

None.