IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
COACH AM GROUP HOLDINGS CORP., *et al.*[1]	Case No. 12-10010 (KG)
Debtors.	(Jointly Administered)
	Re: Docket No. 770

CERTIFICATION OF COUNSEL REGARDING FIRST INTERIM FEE APPLICATION OF ROTHSCHILD INC. FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE DEBTORS FOR THE PERIOD FROM JANUARY 3, 2012 THROUGH MARCH 31, 2012

I, Justin K. Edelson, Esq., of Polsinelli Shughart PC, counsel to the above-captioned debtors and debtors in possession (the "**Debtors**"), certify and state as follows:

1. On June 1, 2012, the Debtors filed the *First Interim Fee Application of Rothschild Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor and Investment Banker to the Debtors for the Period from January 3, 2012 through March 31, 2012* [Docket No. 770] (the "**Application**"). The Application requests allowance of compensation in the amount of $450,000.00 and reimbursement of expenses in the amount of $59,082.44.

[1] Coach Am Group Holdings Corp. (4830); Coach Am Holdings Corp. (1816); Coach America Holdings, Inc. (2841); American Coach Lines, Inc. (2470); America Charters, Ltd. (8246); American Coach Lines of Atlanta, Inc. (4003); American Coach Lines of Jacksonville, Inc. (0136); American Coach Lines of Miami, Inc. (7867); American Coach Lines of Orlando, Inc. (0985); Coach America Group, Inc. (2816); B & A Charter Tours, Inc. (9392); Dillon's Bus Service, Inc. (5559); Florida Cruise Connection, Inc. (9409); Hopkins Airport Limousine Services, Inc. (1333); Lakefront Lines, Inc. (5309); The McMahon Transportation Company (0030); Midnight Sun Tours, Inc. (2791); Royal Tours of America, Inc. (2313); Southern Coach Company (6927); Tippet Travel, Inc. (8787); Trykap Airport Services, Inc. (0732); Trykap Transportation Management, Inc. (2727); KBUS Holdings, LLC (6419); ACL Leasing, LLC (2058); CAPD, LLC (4454); Coach America Transportation Solutions, LLC (6909); CUSA, LLC (3523); CUSA ASL, LLC (2030); CUSA AT, LLC (2071); CUSA AWC, LLC (2084); CUSA BCCAE, LLC (2017); CUSA BESS, LLC (3610); CUSA CC, LLC (1999); CUSA CSS, LLC (9896); CUSA EE, LLC (1982); CUSA ELKO, LLC (4648); CUSA ES, LLC (1941); CUSA FL, LLC (1920); CUSA GCBS, LLC (1891); CUSA GCT, LLC (1833); CUSA KBC, LLC (1808); CUSA K-TCS, LLC (1741); CUSA Leasing, LLC (1321); CUSA PCSTC, LLC (1701); CUSA PRTS, LLC (1591); CUSA RAZ, LLC (0640); CUSA Transit Services, LLC (8847); Get A Bus, LLC (1907); Coach BCCAE, L.P. (3488); Coach Leasing BCCAE, L.P. (6784). The Debtors' corporate offices are located at 8150 North Central Expressway, Suite M1000, Dallas, Texas 75206.

2. The objection deadline for the Application was June 15, 2012. The Debtors received informal comments from the Office of the United States Trustee (the "**UST**"). Rothschild Inc. has agreed to reduce its requested expense reimbursement by $4,784.81 and has provided the UST with responses to the remainder of its questions regarding the Application. The UST has advised the Debtors that the explanations provided by Rothschild Inc. and the reductions resolve the UST's concerns regarding the Application. No other responses or objections were received.

3. Accordingly, pursuant to the *Order Pursuant to 11 U.S.C. §§ 105(a) and 331, Fed. R. Bankr. P. 2016(a) and Del. Bankr. L. R. 2016-2 Establishing Procedures for (I) Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court and (II) Reimbursement of Expenses Incurred by Statutory Committee Members* [Docket No. 157], Rothschild Inc. is entitled to payment of 80% of its requested fees and 100% of its requested expense reimbursement (less $4,784.81) as set forth in the Application.

Respectfully submitted,

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- and –

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Dated: June 19, 2012
Wilmington, Delaware