



CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed March 31, 2017

United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT FOR THE  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
COLORADO 2002B LIMITED	§	
PARTNERSHIP and COLORADO 2002C	§	Case No. 16-33743-BJH-11
LIMITED PARTNERSHIP,	§	
	§	
Debtors.	§	Jointly Administered

**ORDER APPROVING DISCLOSURE STATEMENT; THE FORM OF BALLOTS AND SOLICITATION PROCEDURES; SCHEDULING CERTAIN DATES IN CONNECTION WITH CONFIRMATION; AND GRANTING RELATED RELIEF**

Upon the *Motion for Order (I) Approving Disclosure Statement; (II) Approving Form of Ballots and Solicitation Procedures; (III) Scheduling Certain Dates in Connection with Confirmation; and (IV) Granting Related Relief* (the "Motion") [Docket No. 92] filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors");<sup>1</sup>

<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

and the Court having jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157(a) and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A); and venue before this Court being proper pursuant to 28 U.S.C. § 1408 and 1409; and the Court being satisfied that the relief requested in the Motion is appropriate and is in the best interests of the Debtors and their respective estates; and it appearing that sufficient notice of the Motion and the hearing to approve the Disclosure Statement has been given, and that no other or further notice is required; and upon all of the proceedings had before the Court; and after due deliberation and good cause appearing therefor, it is hereby

ORDERED AS FOLLOWS:

**Approval of Disclosure Statement and Pertinent Dates**

1. The Disclosure Statement is hereby approved as containing “adequate information,” as such term is defined in § 1125(a) of the Bankruptcy Code.

2. To the extent not withdrawn, settled, or otherwise resolved, any objection to the Disclosure Statement is overruled.

3. A hearing to consider confirmation of the Plan (the “Confirmation Hearing”) shall commence on May 17, 2017, at 1:15 p.m. prevailing Central Time. The Confirmation Hearing may be adjourned from time to time without any notice other than an announcement made in open court or at any adjourned hearing thereon.

4. May 2, 2017, at 5:00 p.m. prevailing Central Time (the “Plan Objection Deadline”) is fixed as the last day for filing written objections to the confirmation of the Plan (including any supporting brief or memorandum) and for serving same, by first class mail, to the parties listed on the Limited Service List established in these Chapter 11 Cases, and by hand delivery or e-mail to the parties at the following addresses **so as to be actually received on or before the Plan Objection Deadline**: (i) counsel to the Debtors, Gray Reed & McGraw LLP, 1601 Elm Street, Suite

4600, Dallas, Texas 75201, Attn: Jason S. Brookner ([jbrookner@grayreed.com](mailto:jbrookner@grayreed.com)) and (ii) the Office of the United States Trustee, 1100 Commerce Street, Room 976, Dallas, Texas 75242, Attn: Meredyth Kippes ([Meredyth.A.Kippes@usdoj.gov](mailto:Meredyth.A.Kippes@usdoj.gov)). Any objection to confirmation of the Plan must be in writing and (a) must state the name and address of the objecting party and the amount of its Claim or the nature of its Claim or Equity Interest; (b) must state with particularity the nature of the objection; and (c) include any supporting brief or memorandum of law. Any confirmation objection not timely filed and served as set forth herein may be waived and may not be considered by the Court.

5. Any reply to any objection(s) to confirmation must be filed and served on any objecting parties on or before May 9, 2017, at 5:00 p.m. prevailing Central Time (the “Reply Deadline”).

#### **Approval of Form of Notice**

6. Notice of the Disclosure Statement hearing was appropriate and satisfied the requirements of Bankruptcy Rules 2002(b), (d) and 3017(a).

7. The form of Confirmation Hearing Notice attached as Exhibit “B” to the Motion, and incorporated herein by reference, is hereby approved.

8. The form of Ballot attached as Exhibit “C” to the Motion, and incorporated herein by reference, is hereby approved.

9. The form and manner of notice approved in this Order is adequate, appropriate, and satisfies the requirements of the Bankruptcy Code, Bankruptcy Rules, Local Rules of Bankruptcy Procedure, and Orders of this Court to the extent applicable to Persons affected thereby.

**Miscellaneous**

10. Prior to mailing, the Debtors may make (i) final, non-substantive edits, and (ii) any revisions announced on the record at the hearing on March 28, 2017, at 1:45 p.m. prevailing Central Time to the Disclosure Statement, the Plan, and all notices to be served, with such revisions to be filed with the Court and which shall be deemed approved by this Order without further notice or hearing.

11. This Court shall retain jurisdiction to hear and consider all matter arising from the interpretation or implementation of this Order.

### END OF ORDER ###