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COUNSEL TO THE DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT FOR THE
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § Chapter 11
§
COLORADO 2002B LIMITED § Case No. 16-33743-BJH-11
PARTNERSHIP and COLORADO 2002C §
LIMITED PARTNERSHIP, § Jointly Administered
§
Debtors. §
§

NOTICE OF EFFECTIVE DATE OF JOINT CHAPTER 11 PLAN

PLEASE TAKE NOTICE that the Effective Date of the *Debtors’ Joint Chapter 11 Plan* (the “Plan”) occurred on August 1, 2017.¹

PLEASE TAKE FURTHER NOTICE that pursuant to the Plan, the following deadlines apply to Administrative Expense Claims, Fee Claims, and Claims arising out of the rejection of executory contracts and unexpired leases:

A. Administrative Expense Claims. All holders of Administrative Expense Claims, other than Professional Persons holding Fee Claims, shall file with the Bankruptcy Court a request for the payment of such Administrative Claims within thirty (30) days after the Effective Date, being no later than August 31, 2017. Any such request must be served on the Debtors and their counsel, and must, at a minimum, set forth (i) the name of the holder of the Administrative Expense Claim; (ii) the amount of the Administrative Expense Claim; and (iii) the basis for the Administrative Expense Claim. A failure to file any such request in a timely fashion will result

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

in the Administrative Expense Claim in question being discharged and its holder forever barred from asserting such Administrative Expense Claim against the Debtors.

B. Bar Date for Rejection Damages Claims. All Claims arising out of the rejection of executory contracts and unexpired leases (if any) must be served upon the applicable Debtor and its counsel within thirty (30) days after the earlier of (i) the date of entry of an order of the Bankruptcy Court approving such rejection or (ii) the Effective Date. Any Claims not filed within such time shall be forever barred from assertion against the Debtors, their Estates and their property.

C. Fee Claims. Every Professional Person holding a Fee Claim that has not previously been the subject of a final fee application and accompanying Bankruptcy Court order shall file a final application for payment of fees and reimbursement of expenses no later than August 31, 2017, the date that is thirty (30) days after the Effective Date. Any such final fee application shall conform to and comply with all applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules. The last date to object to any final fee application shall be the twenty-fourth (24th) day after such fee application has been filed with the Bankruptcy Court. All final fee applications shall be set for hearing on the same day, as the Bankruptcy Court's calendar permits, after consultation with counsel to the Debtors.

Respectfully submitted this 1st day of August, 2017.

GRAY REED & McGRAW LLP

By: /s/ Jason S. Brookner

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