

Fill in this information to identify the case:

Debtor name COLORADO 2002C LIMITED PARTNERSHIP
 United States Bankruptcy Court for the: NORTHERN District of TEXAS
(State)
 Case number (if known): 16-33744-BJH-11

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ -0-

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. <u>Texas Capital Bank</u>	<u>Checking</u>	<u>5 1 5 3</u>	\$ <u>104,867</u>
3.2. _____	_____	_____	\$ _____

4. Other cash equivalents (Identify all)

4.1. _____	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 104,867

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	Current value of debtor's interest
7.1. <u>Retainer/Deposit - Gray Reed McGraw</u>	\$ <u>22,030</u>
7.2. <u>Retainer/Deposit - Atropos</u>	\$ <u>12,500</u>

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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 32,530

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: $\frac{24,452}{\text{face amount}} - \frac{-0-}{\text{doubtful or uncollectible accounts}} = \dots \rightarrow$ \$ 24,452

11b. Over 90 days old: $\frac{\text{face amount}}{\text{face amount}} - \frac{\text{doubtful or uncollectible accounts}}{\text{doubtful or uncollectible accounts}} = \dots \rightarrow$ \$ _____

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 24,452

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.

Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials Crude Oil	08/31/2016 MM / DD / YYYY	\$ 15,752	Market Price	\$ 32,720
20. Work in progress	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale	MM / DD / YYYY	\$		\$
22. Other inventory or supplies	MM / DD / YYYY	\$		\$
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ 32,720

24. Is any of the property listed in Part 5 perishable?

- No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

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33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture _____	\$ _____	_____	\$ _____
40. Office fixtures _____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software _____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____	\$ _____	_____	\$ _____
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 <u>See Schedule 55 detail attached</u>	<u>Assigned Interest</u>	<u>\$ 149,377</u>	<u>Estimated Future Revenues</u>	<u>\$ -0-</u>
55.2 _____	_____	<u>\$ _____</u>	<u>less plugging costs</u>	<u>\$ _____</u>
55.3 _____	_____	<u>\$ _____</u>	_____	<u>\$ _____</u>
55.4 _____	_____	<u>\$ _____</u>	_____	<u>\$ _____</u>
55.5 _____	_____	<u>\$ _____</u>	_____	<u>\$ _____</u>
55.6 _____	_____	<u>\$ _____</u>	_____	<u>\$ _____</u>

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ -0-

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	<u>\$ _____</u>	_____	<u>\$ _____</u>
61. Internet domain names and websites	<u>\$ _____</u>	_____	<u>\$ _____</u>
62. Licenses, franchises, and royalties	<u>\$ _____</u>	_____	<u>\$ _____</u>
63. Customer lists, mailing lists, or other compilations	<u>\$ _____</u>	_____	<u>\$ _____</u>
64. Other intangibles, or intellectual property	<u>\$ _____</u>	_____	<u>\$ _____</u>
65. Goodwill	<u>\$ _____</u>	_____	<u>\$ _____</u>

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
 Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

See attached Schedule 74 \$ Unknown

Nature of claim _____

Amount requested \$ Unknown

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 104,867		
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 34,530		
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 24,451		
83. Investments. <i>Copy line 17, Part 4.</i>	\$ -0-		
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 32,720		
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ -0-		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ -0-		
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ -0-		
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ -0-	
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ -0-		
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ unknown		
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ 196,568	+ 91b. \$ -0-	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$ 196,568

Colorado 2002C

Debtor

Schedule 55 – Details

Description and Location of Property	Nature of Debtor's Interest of Property	Husband, Wife, Joint or Community	Current Value of Debtor's interest in property, without deducting an secured claim or exemption	Amount of Secured Claim
Oil and gas well 105.002093 Bolet 33-17 0.872375 net interest Book/Page 1884302/962 Weld CO	Working Interest	-	-	-
Oil and gas well 105.00214 Webster 31-11 0.997 net interest Book/Page 3243364 Weld CO	Working Interest	-	-	-
Oil and gas well 105.002151 Dyer 13-5 0.997 net interest Book/Page 3040482 Weld CO	Working Interest	-	-	-
Oil and gas well 105.002154 Booth 24-35 0.997 net interest Book/Page 3040481 Weld CO	Assigned	-	-	-
Oil and gas well 105.002176 Wells Ranch 31-5 0.7976 net interest Book/Page 3040480 Weld CO	Assigned	-	-	-
Oil and gas well 105.002178 Millage 23-3 0.9502407 net interest Book/Page 2832260 1865240/943 Weld CO	Assigned	-	-	-
Oil and gas well 105.00218 Kerbs 14-15 0.997 net interest Book/Page 3040479 Weld CO	Assigned	-	-	-
Oil and gas well 105.002183 Wells Ranch 14-33 0.7976 net interest Book/Page 3225680 Weld CO	Assigned	-	-	-
Oil and gas well 105.002184 Wells Ranch 14-35 0.7976 net interest Book/Page 3040483 Weld CO	Assigned	-	-	-
Oil and gas well 105.002185 Ehrlich 13-32 0.872375 net interest Book/Page 1876412/954 Weld CO	Assigned	-	-	-
Oil and gas well 105.002188 NHF 44-21 0.77766 net interest Book/Page 2652401 Weld CO	Assigned	-	-	-

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Schedule 55 – Details

Description and Location of Property	Nature of Debtor's Interest of Property	Husband, Wife, Joint or Community	Current Value of Debtor's interest in property, without deducting an secured claim or exemption	Amount of Secured Claim
Oil and gas well 105.002198 Loustalet 32-12 0.872375 net interest Book/Page 1865242/943 1858796/937 1895807/971 1895808/971 1962272/1026 1962274/1026 1962273/1026 2583922/1637 Weld CO	Assigned	-	-	-

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In re Colorado 2002-C Limited Partnership,

SCHEDULE 74
ASSETS – REAL AND PERSONAL PROPERTY

74. Causes of action against third parties (whether or not a lawsuit has been filed).

Potential causes of action against PDC Energy, Inc. (Amount unknown).

Potential claims for, among other things, negligence, breach of duty and malpractice against, among others, PDC's and the Debtors' former agents, auditors and accountants, and PDC's present and former officers and directors (Amount unknown).