

The following constitutes the ruling of the court and has the force and effect therein described.

Signed December 5, 2016

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

S
Chapter 11

COLORADO 2002B LIMITED
PARTNERSHIP and COLORADO 2002C
LIMITED PARTNERSHIP,
Debtors.

Chapter 11

Case No. 16-33743-BJH-11

Jointly Administered

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Expression 11

Case No. 16-33743-BJH-11

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Jointly Administered

ORDER AUTHORIZING EMPLOYMENT OF GRAY REED & McGRAW, P.C. AS COUNSEL TO THE DEBTORS PURSUANT TO SECTION 327(a) OF THE BANKRUPTCY CODE AND RULES 2014 AND 2016 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE, EFFECTIVE AS OF THE PETITION DATE

Upon the Application (the "Application") of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for Order Authorizing Employment of Gray Reed & McGraw, P.C. ("Gray Reed") as Counsel to the Debtors Pursuant to Section 327(a) of the Bankruptcy Code and Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure, Effective as of the Petition Date; and upon the Statement of Gray Reed & McGraw, P.C. and Declaration of Jason S. Brookner Pursuant to Rules 2014 and 2016 of the Federal Rules of

¹ Capitalized terms used but not defined herein have the meanings set forth in the Application.

ORDER AUTHORIZING EMPLOYMENT OF GRAY REED & MCGRAW, P.C. AS COUNSEL TO THE DEBTORS – PAGE 1
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Bankruptcy Procedure and Sections 327(a), 329 and 504 of the Bankruptcy Code (the "Rule

2014 Statement"); and the Court having jurisdiction to consider this matter pursuant to 28 U.S.C.

§§ 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A);

and upon the representations made by the Debtors and Gray Reed in the Application and the

Rule 2014 Statement that Gray Reed represents no interest adverse to the Debtors and their

respective estates with respect to the matters upon which Gray Reed is to be engaged and that

Gray Reed is "disinterested" as that term is defined in section 101(14) of the Bankruptcy Code;

and it appearing that the employment of Gray Reed is appropriate and in the best interests of the

Debtors and their respective estates and parties in interest; and it appearing that sufficient notice

of the Application has been given, and that no other or further notice is required; and after due

deliberation and sufficient cause appearing therefor, it is

ORDERED AS FOLLOWS:

1. The Application is granted, as set forth herein.

2. Pursuant to section 327(a) of the Bankruptcy Code and Bankruptcy Rule 2014,

the Debtors are authorized to employ Gray Reed as their counsel, effective as of the Petition

Date, to provide the services described in the Application.

3. Gray Reed shall be compensated and reimbursed in accordance with the

customary hourly rates as set forth in the Application.

4. Gray Reed shall apply to the Court for allowance of compensation and

reimbursement of expenses in accordance with all applicable provisions of the Bankruptcy Code,

the Bankruptcy Rules, and the Local Rules and Orders of this Court.

END OF ORDER

ORDER AUTHORIZING EMPLOYMENT OF GRAY REED & MCGRAW, P.C. AS COUNSEL TO THE DEBTORS – PAGE 2

United States Bankruptcy Court Northern District of Texas

In re:

NONE.

Colorado 2002B Limited Partnership Debtor

Case No. 16-33743-bjh

TOTAL: 0

TOTAL: 5

Chapter 11

CERTIFICATE OF NOTICE

User: ctello District/off: 0539-3 Page 1 of 1 Date Rcvd: Dec 06, 2016

Form ID: pdf012 Total Noticed: 2

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 08, 2016.

db +Colorado 2002B Limited Partnership, 1775 Sherman Street, #3000, Denver, CO 80203-4341 +Gray Reed & McGraw, P.C., 1601 Elm Street, Suite 4600, Dallas, TX 75201-7212 cr

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 08, 2016 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 6, 2016 at the address(es) listed below:

Jason S. Brookner on behalf of Debtor Colorado 2002C Limited Partnership jbrookner@grayreed.com, cpatterson@grayreed.com;lwebb@grayreed.com

Jason S. Brookner on behalf of Creditor Atropos, Inc. jbrookner@grayreed.com, cpatterson@grayreed.com;lwebb@grayreed.com

Jason S. Brookner on behalf of Debtor Colorado 2002B Limited Partnership

jbrookner@grayreed.com, cpatterson@grayreed.com;lwebb@grayreed.com Lydia Rogers Webb on behalf of Debtor Colorado 2002B Limited Partnership lwebb@grayreed.com

United States Trustee ustpregion06.da.ecf@usdoj.gov