

1 GARY E. KLAUSNER (STATE BAR NO. 69077)
2 MARGRETA M. MORGULAS (STATE BAR NO. 224950),
3 KIZZY L. JARASHOW (*Admitted Pro Hac Vice*), and
4 MICHAEL S. NEUMEISTER (STATE BAR NO. 274220), Members of
5 **STUTMAN, TREISTER & GLATT**
6 **PROFESSIONAL CORPORATION**
7 1901 Avenue of the Stars, 12th Floor
8 Los Angeles, CA 90067
9 Telephone: (310) 228-5600
10 Telecopy: (310) 228-5788
11 Email: gklausner@stutman.com
12 mmorgulas@stutman.com
13 kjarashow@stutman.com
14 mneumeister@stutman.com

15 [Proposed] Reorganization Counsel
16 for Debtors and Debtors in Possession

17 Debtors' Mailing Address:
18 Colorep, Inc. and Transprint USA, Inc.
19 100 Pleasant Valley Road
20 Harrisonburg, VA 22801-9790
21 Attn: Robert Katz, [Proposed] CRO

22 **UNITED STATES BANKRUPTCY COURT**
23 **CENTRAL DISTRICT OF CALIFORNIA**
24 **LOS ANGELES DIVISION**

25 In re) Case No. 13-bk-27689-WB
26)
27 COLOREP, INC.,) Chapter 11
28 a California corporation, *et al.*,) (Jointly Administered)
29)
30 Debtors.) **NOTICE OF HEARING ON MOTION**
31) **FOR ORDER: (A) APPROVING SALE**
32) **AND BID PROCEDURES FOR THE**
33 Tax I.D. Nos. 94-3055026 (Colorep, Inc.) and) **SALE OF SUBSTANTIALLY ALL THE**
34 54-1200596 (Transprint USA, Inc.)) **ASSETS OF DEBTORS; (B)**
35) **SCHEDULING AN AUCTION AND**
36) **HEARING TO CONSIDER THE SALE**
37) **AND APPROVE THE FORM AND**
38) **MANNER OF NOTICE RELATED**
39) **THERE TO; (C) ESTABLISHING**
40) **PROCEDURES RELATING TO THE**
41) **ASSUMPTION AND ASSIGNMENT OF**
42) **CERTAIN CONTRACTS; AND (D)**
43) **GRANTING OTHER RELATED RELIEF**
44)
45) DATE: August 6, 2013
46) TIME: 11:00 a.m.
47) PLACE: Courtroom 1475
48) 255 East Temple Street
49) Los Angeles, CA 90012

1 **PLEASE TAKE NOTICE** that, pursuant to the *Order Granting Application and*
2 *Setting Hearing on Shortened Notice* [Docket No. 73] (the "Order"), the Court will hold a hearing
3 for the *Motion for Order: (A) Approving Sale and Bid Procedures for the Sale of Substantially all of*
4 *the Assets of Debtors; (B) Scheduling an Auction and Hearing to Consider the Sale and Approve the*
5 *Form and Manner of Notice Related Thereto; (C) Establishing Procedures Relating to the*
6 *Assumption and Assignment of Certain Contracts; and (D) Granting Other Related Relief* [Docket
7 No. 69] (the "Motion"), filed by Colorep, Inc. and Transprint USA, Inc. (the "Debtors"), the debtors
8 and debtors in possession in the above-captioned, jointly administered bankruptcy proceedings, on
9 August 6, 2013 at 11:00 a.m. (PT) in Courtroom 1475 in the above-referenced Court, located at 255
10 East Temple Street, Los Angeles, California. The Order further provides that any opposition to the
11 Motion shall be filed by, and served on the Debtors' above-referenced counsel and the United States
12 Trustee by, and the Court in Suite 1382 so as to be received on or before, July 30, 2013 at 12:00 p.m.
13 (PT). Any reply in support of the Motion may be presented orally at the above-scheduled hearing.

14 **PLEASE TAKE FURTHER NOTICE** that a copy of the Order, the Motion, and all
15 evidence filed in support of the Motion has been served on all interested persons required pursuant to
16 Federal Rules of Bankruptcy Procedure 2002 and 6004 and the Order. A copy of the Order, the
17 Motion, and all evidence filed in support of the Motion may also be obtained by sending a written
18 request to Michael S. Neumeister at mneumeister@stutman.com.

19
20 Date: July 26, 2013

Respectfully submitted,

21 /s/ Michael S. Neumeister
22 GARY E. KLAUSNER,
23 MARGRETA M. MORGULAS,
24 KIZZY L. JARASHOW, and
25 MICHAEL S. NEUMEISTER, Members of
26 **STUTMAN, TREISTER & GLATT**
27 **PROFESSIONAL CORPORATION**

[Proposed] Reorganization Counsel for
Debtor and Debtor in Possession