

| | |
|---|---|
| <p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>Gary E. Klausner (State Bar No. 69077) Margreta A. Morgulas (State Bar No. 224950) Kizzy L. Jarshow (<i>Pro Hac Vice Application Pending</i>) Stutman, Treister & Glatt Professional Corporation 1901 Avenue of the Stars, 12th Floor Los Angeles, CA 90067 Telephone: (310) 228-5600 Facsimile: (310) 228-5788 Email: gklausner@stutman.com mmorgulas@stutman.com kjarashow@stutman.com</p> <p><input type="checkbox"/> Individual appearing without an attorney <input checked="" type="checkbox"/> Attorneys for: [Proposed] Reorganization Counsel for Debtors and Debtors in Possession</p> | <p>FOR COURT USE ONLY</p> |
| <p>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION</p> | |
| <p>In re:</p> <p>COLOREP, INC., a California corporation, <i>et al.</i>,</p> <p style="text-align: center;">Debtors.</p> <p style="text-align: center;">Tax I.D. Nos. 94-3055026 and 54-1200596 Debtor(s)</p> | <p>CASE NO.: 13-bk-27689-WB CHAPTER: 11 (Motion for Joint Administration With Case No. 13-bk-27698-WB Pending)</p> <p>NOTICE OF LODGMENT OF AMENDED INTERIM ORDER (A) AUTHORIZING DEBTOR TO OBTAIN POSTPETITION FINANCING; (B) GRANTING SUPERPRIORITY EXPENSE CLAIMS; AND (C) GRANTING OTHER RELIEF UNDER 11 U.S.C. §§ 105, 361, 362, 363, 364 AND 507(B), F.R.B.P. 2002 AND 4001; AND LBRS 2002-1 AND 4001-2)</p> |

PLEASE TAKE NOTE that the order titled "Amended Interim Order (A) Authorizing Debtor To Obtain Postpetition Financing; (B) Granting Superpriority Expense Claims; And (C) Granting Other Relief Under 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507(B), F.R.B.P. 2002 and 4001; and LBRS 2002-1 and 4001-2)" was lodged on August 9, 2013 and is attached. This order relates to the Motion which is docket number 12.

1 **Frank T. Pepler**
2 **Bertrand Pan**
3 **DLA PIPER LLP (US)**
4 550 South Hope Street
5 Suite 2300
6 Los Angeles, CA 90071-2678
7 Telephone: 213-330-7700
8 Facsimile: 213-330-7701

9 **Stuart M. Brown**
10 **DLA PIPER LLP (US)**
11 919 N. Market Street
12 Suite 1500
13 Wilmington, DE 19801-3046
14 Telephone: 302-468-5700
15 Facsimile: 302-394-2341

16 Attorneys for Meserole, LLC
17 DIP Agent and DIP Lender

18 **UNITED STATES BANKRUPTCY COURT**

19 **CENTRAL DISTRICT OF CALIFORNIA**

20 **LOS ANGELES DIVISION**

21 In re:

22 Colorep, Inc., et al.,

23 Debtors and Debtors-
24 in-Possession.

25 Case No. 13-27689

26 Chapter 11

27 **AMENDED INTERIM ORDER (A)**
28 **AUTHORIZING DEBTOR TO OBTAIN**
POSTPETITION FINANCING; (B)
GRANTING SUPERPRIORITY EXPENSE
CLAIMS; AND (C) GRANTING OTHER
RELIEF UNDER 11 U.S.C. §§ 105,
361, 362, 363, 364 AND 507(B),
F.R.B.P. 2002 AND 4001; AND
LBRs 2002-1 AND 4001-2)

29 Upon the Emergency Motion Of Debtors For Entry Of Interim
30 And Final DIP Orders (A) Authorizing Debtors To Obtain
31 Postpetition Financing; (B) Granting Superpriority Expense Claims
32 And Priming Liens; And (C) Granting Other Relief Under 11 U.S.C.

1 §§ 105, 361, 362, 363, 364 and 507(b), F.R.B.P. 2002 and 4001;
2 and LBRs 2002-1 AND 4001-2 (the "**Motion**"), dated July 10, 2013,
3 of Colorep, Inc. and Transprint USA, Inc., as debtors and
4 debtors-in-possession (collectively, the "**Debtors**"), in the
5 above-captioned chapter 11 cases (the "**Cases**"),

6 The Debtors having filed Cases on July 10, 2013 (the
7 "**Petition Date**"),

8 The Interim Hearing having been held by this Court on July
9 15, 2013 and an interim order having been entered on July 18,
10 2013 ("**First Interim DIP Order**") [D.I. 56];

11 IT IS FOUND, DETERMINED, ORDERED AND ADJUDGED, that:

12 1. The First Interim DIP Order be and hereby is amended by
13 amending the definition of Interim DIP Advances¹ to permit the
14 Debtors to borrow and authorize the DIP Agent and DIP Lenders to
15 lend from the Petition Date through the conclusion of the Final
16 Hearing the aggregate principal amount of \$1,375,000.00.

17 2. The Final Hearing will be held on August 15, 2013 at
18 2:00 p.m. (prevailing Pacific time) before this Court. Debtors
19 shall serve notice of the Final Hearing on or before August 12,
20 2013.

21

22

23

24

25

26

27

28

¹ Capitalized terms used herein and not defined shall have the meaning
ascribed in the First Interim DIP Order₂₋

1 3. Except as amended hereby, the First Interim DIP Order
2 shall remain in full force and effect.

3 IT IS SO ORDERED.

4 Dated: August _____, 2013

5
6
7 /s/ Gary E. Klausner
8 GARY E. KLAUSNER (STATE BAR NO. 69077)
9 MARGARETA M. MORGULAS (STATE BAR NO. 224950), and
10 KIZZY L JARASHOW (*Pro Hac Vice Application Pending*), Members of
11 **STUTMAN, TREISTER & GLATT**
12 **PROFESSIONAL CORPORATION**
13 1901 Avenue of the Stars, 12th Floor
14 Los Angeles, CA 90067
15 Telephone: (310) 228-5600
16 Telecopy: (310) 228-5788
17 Email: gklausner@stutman.com
18 mmrgulas@stutman.com
19 kjarashow@stutman.com

20 Reorganization Counsel
21 for Debtors and Debtors in Possession

22
23 /s/ Stuart M. Brown*
24 STUART M. BROWN (admitted pro hac vice)
25 **DLA PIPER LLP (US)**
26 919 N. Market Street
27 Suite 1500
28 Wilmington, DE 19801-3046
29 Telephone: 302-468-5700
30 Facsimile: 302-394-2341
31 Email: stuart.brown@dlapiper.com

32 Counsel for Meserole, LLC,
33 DIP Agent and DIP Lender

34 * per authorization by Stuart Brown

NOTICE OF ENTERED ORDER AND SERVICE LIST

Notice is given by the court that a judgment or order entitled :

AMENDED INTERIM ORDER (A) AUTHORIZING DEBTOR TO OBTAIN POSTPETITION FINANCING; (B) GRANTING SUPERPRIORITY EXPENSE CLAIMS AND PRIMING LIENS; AND (C) GRANTING OTHER RELIEF UNDER 11 U.S.C. §§ 105, 361, 362, 363, 364 AND 507(B), F.R.B.P. 2002 AND 4001; AND LBRs 2002-1 AND 4001-2)

was entered on the date indicated as "Entered" on the first page of this judgment or order and will be served in the manner stated below:

1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF) - Pursuant to controlling General Orders and LBRs, the foregoing document was served on the following persons by the court via NEF and hyperlink to the judgment or order. As of August 9, 2013, the following persons are currently on the Electronic Mail Notice List for this bankruptcy case or adversary proceeding to receive NEF transmission at the email addresses stated below.

Service information continued on attached page

2. SERVED BY THE COURT VIA UNITED STATES MAIL: A copy of this notice and a true copy of this judgment or order was sent by United States mail, first class, postage prepaid, to the following persons and/or entities at the addresses indicated below:

Service information continued on attached page

3. TO BE SERVED BY THE LODGING PARTY: Within 72 hours after receipt of a copy of this judgment or order which bears an "Entered" stamp, the party lodging the judgment or order will serve a complete copy bearing an "Entered" stamp by United States mail, overnight mail, facsimile transmission or email and file a proof of service of the entered order on the following persons and/or entities at the addresses, facsimile transmission numbers, and/or email addresses stated below:

Service information continued on attached page

1. **SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF:**

Brian L Davidoff on behalf of Creditor Quercus Trust
bdavidoff@greenbergglusker.com,
jreinglass@greenbergglusker.com;kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;
m;sgaeta@greenbergglusker.com

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient
Technologies Corporation
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)
ron.maroko@usdoj.gov

David W. Meadows on behalf of Creditor Virginia Electric And Power Co
david@davidwmeadowslaw.com

Stephan W Milo on behalf of Interested Party Courtesy NEF
smilo@wawlaw.com, psilling@wawlaw.com

Margreta M Morgulas on behalf of Debtor Colorep, Inc.
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.
mmorgulas@stutman.com

Michael S Neumeister on behalf of Debtor Colorep, Inc.
mneumeister@stutman.com

Frank T Pepler on behalf of Creditor Meserole, LLC
frank.pepler@dlapiper.com

Danielle A Pham on behalf of Debtor Colorep, Inc.
dpham@stutman.com, daniellepham@gmail.com

Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF
jreisner@irell.com

Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.
crivas@reedsmith.com

United States Trustee (LA)
ustpregion16.la.ecf@usdoj.gov

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central
District of California.

3. TO BE SERVED BY THE LODGING PARTY:

Debtors:

Colorep, Inc. and Transprint
USA, Inc.
Attn: Robert Katz
1000 Pleasant Valley Road
Harrisonburg, VA 22801-9790

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

20 Largest Creditors

Anthem Blue Cross Blue Shield
Attn: Dianne Loving
P.O. Box 580494
Charlotte, NC 28258

Domtar Corporation
Port Huron Mill
1700 Washington Avenue
Port Huron, MI 48060

Domtar Corporation
Subsidiary Of Domtar Ind
1700 Washington Avenue
Port Huron, MI 48060

Dominion Va Power
Attn: Barbara Smith
P.O. Box 26666
Richmond, VA 23261-6666

Dominion Virginia Power
P.O. Box 26019
Richmond, VA 23260-6019

Krausz Puente LLC
c/o The Krausz Companies
44 Montgomery St, Ste 3300
San Francisco, CA 94104

Krausz Puente LLC
11383 Newport Dr
Rancho Cucamonga, CA 91730-5536

Stonefield Josephson, Inc.
Attn: Steve Rapattoni, CPA
5 Park Plaza, Suite 700
Irvine, CA 92614

Susan D'Arcy
aka SRD International
95 East Broadway
Roslyn, NY 11576

Mimaki USA, Inc.
c/o Wiliam Hearnburg, Jr.
Smith, Gambrell & Russell, LLP
Promenade, Suite 3100
1230 Peachtree Street N.E.
Atlanta, GA 30309

Mimaki USA, Inc.
Dept. CH 17368
Palatine, IL 6055-7368

Bonnie Julian
1244 Pole Branch Rd
Clover, SC 29710

L.H. Charney Associates, LLC
Attn: Bruce Block
1441 Broadway
New York, New York 10018

Counsel to L.H. Charney
Associates, LLC
Attn: Scott S. Markowitz
Tarter Krinsky & Drogin LLP
1350 Broadway
New York, NY 10018

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central
District of California.

| | | |
|--|---|--|
| Fish & Associates Attn: Mei Tsang 2603 Main Street, Suite 10000 Irvine, CA 92614-4271 | Fedex - Techconnect Attn: Pam Gish Lockbox 360353 500 Ross St. Rm 154-0455 Pittsburg, PA 15252 | Federal Express Corp. PO Box 371461 Pittsburgh, PA 15250-7461 |
| Stand Energy Corporation Attn Kathy Kellems, Credit Manager 1077 Celestial St., Suite 110 Cincinnati, OH 45202 | Stand Energy Corporation PO Box 632712 Pittsburgh, PA 15250-7461 | Carlo Tenconi Via Stromboli 209 Milan 20144 ITALY |
| Atlantic Paper Company 430 Feheley Drive King of Prussia, PA 19406 | Univar USA, Inc. Attn: Doug Putney 1001 Old Bermuda Hundred Rd Chester, VA 23836 | Univar USA, Inc. P. O. Box 409692 Atlanta, GA 30384-9692 |
| PBMares /PBGH Attn: Mary Aldrich 558 South Main Street Harrisonburg, VA 22801 | Columbia Gas GTS Account P.O. Box 742529 Cincinnati, OH 45274-2529 | Chemsolv, Inc. P.O. Box 13847 Roanoke, VA 24037 |
| Dupont Company Attn: Jenna Pike 1007 Market Street Wilmington, DE 19898 | Dupont Company Cashier's Office D-8003-3 1007 Market Street Wilmington, DE 19898 | Shelter Capital Partners fka Yazam LLC Attn: Rodney Friedman 10880 Wilshire Blvd., Suite 1850 Los Angeles, CA 90024 |
| Nexeo Solutions 3 Waterway Square Place Suite 1000 The Woodlands, TX 77380 | Nexeo Solutions LLC 62190 Collections Center Dr Chicago, IL 60693-0621 | |
| | Secured Lenders | |
| Meserole, LLC Attn: Ari Hirt 152 W 57th Street, 4th Fl. New York, NY 10019 | Counsel to Meserole LLC DLA Piper LLP (US) Attn: Stuart M. Brown 919 N. Market St., # 1500 Wilmington, DE 19801 | Counsel to Meserole LLC DLA Piper LLP (US) Attn: Frank Pepler & Bertrand Pan 550 S. Hope Street, #2300 Los Angeles, CA 90071-2678 |

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

June 2012

F 9021-1.1.NOTICE.ENTERED.ORDER

575687v1

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
Stutman, Treister & Glatt, P.C. – 1901 Avenue of the Stars, 12th Floor – Los Angeles, CA 90067-6013.

A true and correct copy of the foregoing document entitled: **NOTICE OF LODGMENT OF AMENDED INTERIM ORDER (A) AUTHORIZING DEBTOR TO OBTAIN POSTPETITION FINANCING; (B) GRANTING SUPERPRIORITY EXPENSE CLAIMS; AND (C) GRANTING OTHER RELIEF UNDER 11 U.S.C. §§ 105, 361, 362, 363, 364 AND 507(B), F.R.B.P. 2002 AND 4001; AND LBR 2002-1 AND 4001-2** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On August 9, 2013, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On August 9, 2013, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

The Honorable Julia Brand
U.S. Bankruptcy Court Central District of California
255 East Temple Street, Suite 1382
Los Angeles, CA 90012

The Honorable Sheri Bluebond
United States Bankruptcy Court
255 East Temple Street, Suite 1482
Los Angeles, CA 90012

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

August 9, 2013
Date

Kendra A. Johnson
Printed Name

/s/Kendra A. Johnson
Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Brian L Davidoff on behalf of Creditor Quercus Trust
bdavidoff@greenbergglusker.com,
jreinglass@greenbergglusker.com;kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;
m;sgaeta@greenbergglusker.com

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient
Technologies Corporation
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)
ron.maroko@usdoj.gov

David W. Meadows on behalf of Creditor Virginia Electric And Power Co
david@davidwmeadowslaw.com

Stephan W Milo on behalf of Interested Party Courtesy NEF
smilo@wawlaw.com, psilling@wawlaw.com

Margreta M Morgulas on behalf of Debtor Colorep, Inc.
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.
mmorgulas@stutman.com

Michael S Neumeister on behalf of Debtor Colorep, Inc.
mneumeister@stutman.com

Frank T Pepler on behalf of Creditor Meserole, LLC
frank.pepler@dlapiper.com

Danielle A Pham on behalf of Debtor Colorep, Inc.
dpham@stutman.com, daniellepham@gmail.com

Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF
jreisner@irell.com

Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.
crivas@reedsmith.com

United States Trustee (LA)
ustpreion16.la.ecf@usdoj.gov

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL

Debtors:

Colorep, Inc. and Transprint USA, Inc.
Attn: Robert Katz
1000 Pleasant Valley Road
Harrisonburg, VA 22801-9790

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

20 Largest Creditors

Anthem Blue Cross Blue Shield
Attn: Dianne Loving
P.O. Box 580494
Charlotte, NC 28258

Domtar Corporation
Port Huron Mill
1700 Washington Avenue
Port Huron, MI 48060

Domtar Corporation
Subsidiary Of Domtar Ind
1700 Washington Avenue
Port Huron, MI 48060

Dominion Va Power
Attn: Barbara Smith
P.O. Box 26666
Richmond, VA 23261-6666

Dominion Virginia Power
P.O. Box 26019
Richmond, VA 23260-6019

Krausz Puente LLC
c/o The Krausz Companies
44 Montgomery St, Ste 3300
San Francisco, CA 94104

Krausz Puente LLC
11383 Newport Dr
Rancho Cucamonga, CA 91730-5536

Stonefield Josephson, Inc.
Attn: Steve Rapattoni, CPA
5 Park Plaza, Suite 700
Irvine, CA 92614

Susan D'Arcy
aka SRD International
95 East Broadway
Roslyn, NY 11576

Mimaki USA, Inc.
c/o Wiliam Hearnburg, Jr.
Smith, Gambrell & Russell, LLP
Promenade, Suite 3100
1230 Peachtree Street N.E.
Atlanta, GA 30309

Mimaki USA, Inc.
Dept. CH 17368
Palatine, IL 6055-7368

Bonnie Julian
1244 Pole Branch Rd
Clover, SC 29710

L.H. Charney Associates, LLC
Attn: Bruce Block
1441 Broadway
New York, New York 10018

Counsel to L.H. Charney Associates, LLC
Attn: Scott S. Markowitz
Tarter Krinsky & Drogin LLP
1350 Broadway
New York, NY 10018

Fish & Associates
Attn: Mei Tsang
2603 Main Street, Suite 10000
Irvine, CA 92614-4271

Fedex – Techconnect
Attn: Pam Gish
Lockbox 360353
500 Ross St. Rm 154-0455
Pittsburg, PA 15252

Federal Express Corp.
PO Box 371461
Pittsburgh, PA 15250-7461

Stand Energy Corporation
Attn Kathy Kellems, Credit Manager
1077 Celestial St., Suite 110
Cincinnati, OH 45202

Stand Energy Corporation
PO Box 632712
Pittsburgh, PA 15250-7461

Carlo Tenconi
Via Stromboli 209
Milan 20144
ITALY

Atlantic Paper Company
430 Feheley Drive
King of Prussia, PA 19406

Univar USA, Inc.
Attn: Doug Putney
1001 Old Bermuda Hundred Rd
Chester, VA 23836

Univar USA, Inc.
P. O. Box 409692
Atlanta, GA 30384-9692

PBMares /PBGH
Attn: Mary Aldrich
558 South Main Street
Harrisonburg, VA 22801

Columbia Gas GTS Account
P.O. Box 742529
Cincinnati, OH 45274-2529

Chemsolv, Inc.
P.O. Box 13847
Roanoke, VA 24037

Dupont Company
Attn: Jenna Pike
1007 Market Street
Wilmington, DE 19898

Dupont Company
Cashier's Office D-8003-3
1007 Market Street
Wilmington, DE 19898

Shelter Capital Partners fka Yazam LLC
Attn: Rodney Friedman
10880 Wilshire Blvd., Suite 1850
Los Angeles, CA 90024

Nexeo Solutions
3 Waterway Square Place
Suite 1000
The Woodlands, TX 77380

Nexeo Solutions LLC
62190 Collections Center Dr
Chicago, IL 60693-0621

Secured Lenders

Meserole, LLC
Attn: Ari Hirt
152 W 57th Street, 4th Fl.
New York, NY 10019

Counsel to Meserole LLC
DLA Piper LLP (US)
Attn: Stuart M. Brown
919 N. Market St., # 1500
Wilmington, DE 19801

Counsel to Meserole LLC
DLA Piper LLP (US)
Attn: Frank Pepler & Bertrand Pan
550 S. Hope Street, #2300
Los Angeles, CA 90071-2678