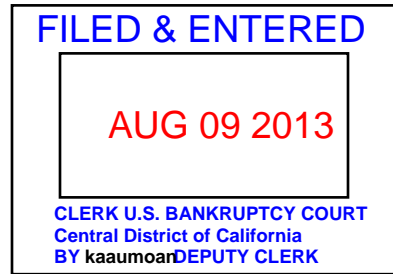


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3 **DLA PIPER LLP (US)**
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16 Attorneys for Meserole, LLC
17 DIP Agent and DIP Lender

18 **UNITED STATES BANKRUPTCY COURT**
19 **CENTRAL DISTRICT OF CALIFORNIA**
20 **LOS ANGELES DIVISION**



21 In re:
22 Colorep, Inc., et al.,
23 Debtors and Debtors-
24 in-Possession.

Case No. 2:13-bk-27689WB

Chapter 11

**AMENDED INTERIM ORDER (A)
AUTHORIZING DEBTOR TO OBTAIN
POSTPETITION FINANCING; (B)
GRANTING SUPERPRIORITY EXPENSE
CLAIMS; AND (C) GRANTING OTHER
RELIEF UNDER 11 U.S.C. §§ 105,
361, 362, 363, 364 AND 507(B),
F.R.B.P. 2002 AND 4001; AND
LBRs 2002-1 AND 4001-2)**

25 Upon the Emergency Motion Of Debtors For Entry Of Interim
26 And Final DIP Orders (A) Authorizing Debtors To Obtain
27 Postpetition Financing; (B) Granting Superpriority Expense Claims
28 And Priming Liens; And (C) Granting Other Relief Under 11 U.S.C.

1 §§ 105, 361, 362, 363, 364 and 507(b), F.R.B.P. 2002 and 4001;
2 and LBRs 2002-1 AND 4001-2 (the "**Motion**"), dated July 10, 2013,
3 of Colorep, Inc. and Transprint USA, Inc., as debtors and
4 debtors-in-possession (collectively, the "**Debtors**"), in the
5 above-captioned chapter 11 cases (the "**Cases**"),

6 The Debtors having filed Cases on July 10, 2013 (the
7 "**Petition Date**"),

8 The Interim Hearing having been held by this Court on July
9 15, 2013 and an interim order having been entered on July 18,
10 2013 ("**First Interim DIP Order**") [D.I. 56];

11 IT IS FOUND, DETERMINED, ORDERED AND ADJUDGED, that:

12 1. The First Interim DIP Order be and hereby is amended by
13 amending the definition of Interim DIP Advances¹ to permit the
14 Debtors to borrow and authorize the DIP Agent and DIP Lenders to
15 lend from the Petition Date through the conclusion of the Final
16 Hearing the aggregate principal amount of \$1,375,000.00.

17 2. The Final Hearing will be held on **August 15, 2013 at**
18 **2:00 p.m.** (prevailing Pacific time) before this Court. Debtors
19 shall serve notice of the Final Hearing on or before **August 12,**
20 **2013.**

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¹ Capitalized terms used herein and not defined shall have the meaning
ascribed in the First Interim DIP Order 2.

1 3. Except as amended hereby, the First Interim DIP Order
2 shall remain in full force and effect.

3 **IT IS SO ORDERED.**

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Date: August 9, 2013



Sheri Bluebond
United States Bankruptcy Judge

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/s/ Gary E. Klausner
GARY E. KLAUSNER (STATE BAR NO. 69077)
MARGARETA M. MORGULAS (STATE BAR NO. 224950), and
KIZZY L JARASHOW (*Pro Hac Vice Application Pending*), Members of
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Reorganization Counsel
for Debtors and Debtors in Possession

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Counsel for Meserole, LLC,
DIP Agent and DIP Lender

* per authorization by Stuart Brown

NOTICE OF ENTERED ORDER AND SERVICE LIST

Notice is given by the court that a judgment or order entitled :

AMENDED INTERIM ORDER (A) AUTHORIZING DEBTOR TO OBTAIN POSTPETITION FINANCING; (B) GRANTING SUPERPRIORITY EXPENSE CLAIMS AND PRIMING LIENS; AND (C) GRANTING OTHER RELIEF UNDER 11 U.S.C. §§ 105, 361, 362, 363, 364 AND 507(B), F.R.B.P. 2002 AND 4001; AND LBRs 2002-1 AND 4001-2)

was entered on the date indicated as "Entered" on the first page of this judgment or order and will be served in the manner stated below:

1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF) - Pursuant to controlling General Orders and LBRs, the foregoing document was served on the following persons by the court via NEF and hyperlink to the judgment or order. As of August 9, 2013, the following persons are currently on the Electronic Mail Notice List for this bankruptcy case or adversary proceeding to receive NEF transmission at the email addresses stated below.

Service information continued on attached page

2. SERVED BY THE COURT VIA UNITED STATES MAIL: A copy of this notice and a true copy of this judgment or order was sent by United States mail, first class, postage prepaid, to the following persons and/or entities at the addresses indicated below:

Service information continued on attached page

3. TO BE SERVED BY THE LODGING PARTY: Within 72 hours after receipt of a copy of this judgment or order which bears an "Entered" stamp, the party lodging the judgment or order will serve a complete copy bearing an "Entered" stamp by United States mail, overnight mail, facsimile transmission or email and file a proof of service of the entered order on the following persons and/or entities at the addresses, facsimile transmission numbers, and/or email addresses stated below:

Service information continued on attached page

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

1. **SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF:**

Brian L Davidoff on behalf of Creditor Quercus Trust
bdavidoff@greenbergglusker.com,
jreinglass@greenbergglusker.com;kwoodson@greenbergglusker.com;calendar@greenbergglusker.c
om;sgaeta@greenbergglusker.com

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient
Technologies Corporation
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)
ron.maroko@usdoj.gov

David W. Meadows on behalf of Creditor Virginia Electric And Power Co
david@davidwmeadowslaw.com

Stephan W Milo on behalf of Interested Party Courtesy NEF
smilo@wawlaw.com, psilling@wawlaw.com

Margreta M Morgulas on behalf of Debtor Colorep, Inc.
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.
mmorgulas@stutman.com

Michael S Neumeister on behalf of Debtor Colorep, Inc.
mneumeister@stutman.com

Frank T Pepler on behalf of Creditor Meserole, LLC
frank.pepler@dlapiper.com

Danielle A Pham on behalf of Debtor Colorep, Inc.
dpham@stutman.com, daniellepham@gmail.com

Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF
jreisner@irell.com

Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.
crivas@reedsmith.com

United States Trustee (LA)
ustpreion16.la.ecf@usdoj.gov

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central
District of California.

3. TO BE SERVED BY THE LODGING PARTY:

Debtors:

Colorep, Inc. and Transprint
USA, Inc.
Attn: Robert Katz
1000 Pleasant Valley Road
Harrisonburg, VA 22801-9790

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

20 Largest Creditors

Anthem Blue Cross Blue Shield
Attn: Dianne Loving
P.O. Box 580494
Charlotte, NC 28258

Domtar Corporation
Port Huron Mill
1700 Washington Avenue
Port Huron, MI 48060

Domtar Corporation
Subsidiary Of Domtar Ind
1700 Washington Avenue
Port Huron, MI 48060

Dominion Va Power
Attn: Barbara Smith
P.O. Box 26666
Richmond, VA 23261-6666

Dominion Virginia Power
P.O. Box 26019
Richmond, VA 23260-6019

Krausz Puente LLC
c/o The Krausz Companies
44 Montgomery St, Ste 3300
San Francisco, CA 94104

Krausz Puente LLC
11383 Newport Dr
Rancho Cucamonga, CA 91730-5536

Stonefield Josephson, Inc.
Attn: Steve Rapattoni, CPA
5 Park Plaza, Suite 700
Irvine, CA 92614

Susan D'Arcy
aka SRD International
95 East Broadway
Roslyn, NY 11576

Mimaki USA, Inc.
c/o Wiliam Hearnburg, Jr.
Smith, Gambrell & Russell, LLP
Promenade, Suite 3100
1230 Peachtree Street N.E.
Atlanta, GA 30309

Mimaki USA, Inc.
Dept. CH 17368
Palatine, IL 6055-7368

Bonnie Julian
1244 Pole Branch Rd
Clover, SC 29710

L.H. Charney Associates, LLC
Attn: Bruce Block
1441 Broadway
New York, New York 10018

Counsel to L.H. Charney
Associates, LLC
Attn: Scott S. Markowitz
Tarter Krinsky & Drogin LLP
1350 Broadway
New York, NY 10018

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District of California.

Fish & Associates Attn: Mei Tsang 2603 Main Street, Suite 10000 Irvine, CA 92614-4271	Fedex - Techconnect Attn: Pam Gish Lockbox 360353 500 Ross St. Rm 154-0455 Pittsburg, PA 15252	Federal Express Corp. PO Box 371461 Pittsburgh, PA 15250-7461
Stand Energy Corporation Attn Kathy Kellems, Credit Manager 1077 Celestial St., Suite 110 Cincinnati, OH 45202	Stand Energy Corporation PO Box 632712 Pittsburgh, PA 15250-7461	Carlo Tenconi Via Stromboli 209 Milan 20144 ITALY
Atlantic Paper Company 430 Feheley Drive King of Prussia, PA 19406	Univar USA, Inc. Attn: Doug Putney 1001 Old Bermuda Hundred Rd Chester, VA 23836	Univar USA, Inc. P. O. Box 409692 Atlanta, GA 30384-9692
PBMares /PBGH Attn: Mary Aldrich 558 South Main Street Harrisonburg, VA 22801	Columbia Gas GTS Account P.O. Box 742529 Cincinnati, OH 45274-2529	Chemsolv, Inc. P.O. Box 13847 Roanoke, VA 24037
Dupont Company Attn: Jenna Pike 1007 Market Street Wilmington, DE 19898	Dupont Company Cashier's Office D-8003-3 1007 Market Street Wilmington, DE 19898	Shelter Capital Partners fka Yazam LLC Attn: Rodney Friedman 10880 Wilshire Blvd., Suite 1850 Los Angeles, CA 90024
Nexeo Solutions 3 Waterway Square Place Suite 1000 The Woodlands, TX 77380	Nexeo Solutions LLC 62190 Collections Center Dr Chicago, IL 60693-0621	
	Secured Lenders	
Meserole, LLC Attn: Ari Hirt 152 W 57th Street, 4th Fl. New York, NY 10019	Counsel to Meserole LLC DLA Piper LLP (US) Attn: Stuart M. Brown 919 N. Market St., # 1500 Wilmington, DE 19801	Counsel to Meserole LLC DLA Piper LLP (US) Attn: Frank Pepler & Bertrand Pan 550 S. Hope Street, #2300 Los Angeles, CA 90071-2678

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

June 2012

F 9021-1.1.NOTICE.ENTERED.ORDER

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