

In re:
Colorep, Inc.
Transprint USA, Inc.
Debtors

Case No. 13-27689-WB
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2

User: admin
Form ID: pdf042

Page 1 of 2
Total Noticed: 1

Date Rcvd: Aug 09, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 11, 2013.

db +Colorep, Inc., c/o Law Offices of Joseph P. Bartlett, 1900 Avenue of the Stars, 20th Floor, Los Angeles, CA 90067-4501

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

dbpos Transprint USA, Inc.

TOTALS: 1, * 0, ## 0

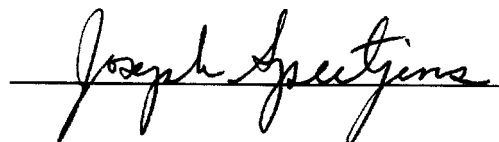
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 11, 2013

Signature:



District/off: 0973-2

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Page 2 of 2
Total Noticed: 1

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 9, 2013 at the address(es) listed below:

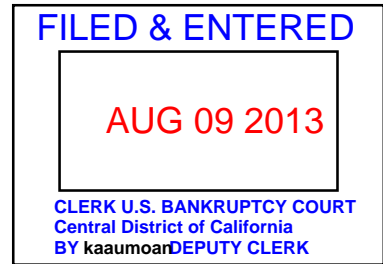
Brian L Davidoff on behalf of Creditor Quercus Trust b davidoff@greenbergglusker.com,
jreinglass@greenbergglusker.com;kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;sgaeta@greenbergglusker.com
Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc. crivas@reedsmith.com
Danielle A Pham on behalf of Debtor Colorep, Inc. dpham@stutman.com, daniellepham@gmail.com
David W. Meadows on behalf of Creditor Virginia Electric And Power Co
david@davidwmeadowslaw.com
Frank T Pepler on behalf of Creditor Meserole, LLC frank.pepler@dlapiper.com
Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF jreisner@irell.com
Margreta M Morgulas on behalf of Debtor Colorep, Inc. mmorgulas@stutman.com
Margreta M Morgulas on behalf of Debtor Transprint USA, Inc. mmorgulas@stutman.com
Michael S Neumeister on behalf of Debtor Transprint USA, Inc. mneumeister@stutman.com
Michael S Neumeister on behalf of Debtor In Possession Transprint USA, Inc.
mneumeister@stutman.com
Michael S Neumeister on behalf of Debtor Colorep, Inc. mneumeister@stutman.com
Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient
Technologies Corporation phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com
Ron Maroko on behalf of U.S. Trustee United States Trustee (LA) ron.maroko@usdoj.gov
Stephan W Milo on behalf of Interested Party Courtesy NEF smilo@wawlaw.com,
psilling@wawlaw.com
United States Trustee (LA) ustpreion16.la.ecf@usdoj.gov

TOTAL: 15

1 **Frank T. Pepler**
2 **Bertrand Pan**
3 **DLA PIPER LLP (US)**
4 550 South Hope Street
5 Suite 2300
6 Los Angeles, CA 90071-2678
7 Telephone: 213-330-7700
8 Facsimile: 213-330-7701

9 **Stuart M. Brown**
10 **DLA PIPER LLP (US)**
11 919 N. Market Street
12 Suite 1500
13 Wilmington, DE 19801-3046
14 Telephone: 302-468-5700
15 Facsimile: 302-394-2341

16 Attorneys for Meserole, LLC
17 DIP Agent and DIP Lender



11 **UNITED STATES BANKRUPTCY COURT**
12 **CENTRAL DISTRICT OF CALIFORNIA**
13 **LOS ANGELES DIVISION**

15 In re:
16 Colorep, Inc., et al.,
17 Debtors and Debtors-
18 in-Possession.

Case No. 2:13-bk-27689WB
Chapter 11

**AMENDED INTERIM ORDER (A)
AUTHORIZING DEBTOR TO OBTAIN
POSTPETITION FINANCING; (B)
GRANTING SUPERPRIORITY EXPENSE
CLAIMS; AND (C) GRANTING OTHER
RELIEF UNDER 11 U.S.C. §§ 105,
361, 362, 363, 364 AND 507(B),
F.R.B.P. 2002 AND 4001; AND
LBRS 2002-1 AND 4001-2)**

24 Upon the Emergency Motion Of Debtors For Entry Of Interim
25 And Final DIP Orders (A) Authorizing Debtors To Obtain
26 Postpetition Financing; (B) Granting Superpriority Expense Claims
27 And Priming Liens; And (C) Granting Other Relief Under 11 U.S.C.

1 §§ 105, 361, 362, 363, 364 and 507(b), F.R.B.P. 2002 and 4001;
2 and LBRs 2002-1 AND 4001-2 (the "**Motion**"), dated July 10, 2013,
3 of Colorep, Inc. and Transprint USA, Inc., as debtors and
4 debtors-in-possession (collectively, the "**Debtors**"), in the
5 above-captioned chapter 11 cases (the "**Cases**"),

6 The Debtors having filed Cases on July 10, 2013 (the
7 "**Petition Date**"),

8 The Interim Hearing having been held by this Court on July
9 15, 2013 and an interim order having been entered on July 18,
10 2013 ("**First Interim DIP Order**") [D.I. 56];

11 IT IS FOUND, DETERMINED, ORDERED AND ADJUDGED, that:

12 1. The First Interim DIP Order be and hereby is amended by
13 amending the definition of Interim DIP Advances¹ to permit the
14 Debtors to borrow and authorize the DIP Agent and DIP Lenders to
15 lend from the Petition Date through the conclusion of the Final
16 Hearing the aggregate principal amount of \$1,375,000.00.

17 2. The Final Hearing will be held on **August 15, 2013 at**
18 **2:00 p.m.** (prevailing Pacific time) before this Court. Debtors
19 shall serve notice of the Final Hearing on or before **August 12,**
20 **2013.**

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28 ¹ Capitalized terms used herein and not defined shall have the meaning
ascribed in the First Interim DIP Order.

Case No. 13-27689

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1 3. Except as amended hereby, the First Interim DIP Order
2 shall remain in full force and effect.

3 **IT IS SO ORDERED.**

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24 Date: August 9, 2013



Sheri Bluebond
United States Bankruptcy Judge

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/s/ Gary E. Klausner
GARY E. KLAUSNER (STATE BAR NO. 69077)
MARGARETA M. MORGULAS (STATE BAR NO. 224950), and
KIZZY L JARASHOW (*Pro Hac Vice Application Pending*), Members of
STUTMAN, TREISTER & GLATT
PROFESSIONAL CORPORATION
1901 Avenue of the Stars, 12th Floor
Los Angeles, CA 90067
Telephone: (310) 228-5600
Telecopy: (310) 228-5788
Email: gklausner@stutman.com
mmrgulas@stutman.com
kjarashow@stutman.com

Reorganization Counsel
for Debtors and Debtors in Possession

/s/ Stuart M. Brown*
STUART M. BROWN (admitted pro hac vice)
DLA PIPER LLP (US)
919 N. Market Street
Suite 1500
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Telephone: 302-468-5700
Facsimile: 302-394-2341
Email: stuart.brown@dlapiper.com

Counsel for Meserole, LLC,
DIP Agent and DIP Lender

* per authorization by Stuart Brown

NOTICE OF ENTERED ORDER AND SERVICE LIST

Notice is given by the court that a judgment or order entitled :

AMENDED INTERIM ORDER (A) AUTHORIZING DEBTOR TO OBTAIN POSTPETITION FINANCING; (B) GRANTING SUPERPRIORITY EXPENSE CLAIMS AND PRIMING LIENS; AND (C) GRANTING OTHER RELIEF UNDER 11 U.S.C. §§ 105, 361, 362, 363, 364 AND 507(B), F.R.B.P. 2002 AND 4001; AND LBRs 2002-1 AND 4001-2)

was entered on the date indicated as "Entered" on the first page of this judgment or order and will be served in the manner stated below:

1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF) - Pursuant to controlling General Orders and LBRs, the foregoing document was served on the following persons by the court via NEF and hyperlink to the judgment or order. As of August 9, 2013, the following persons are currently on the Electronic Mail Notice List for this bankruptcy case or adversary proceeding to receive NEF transmission at the email addresses stated below.

Service information continued on attached page

2. SERVED BY THE COURT VIA UNITED STATES MAIL: A copy of this notice and a true copy of this judgment or order was sent by United States mail, first class, postage prepaid, to the following persons and/or entities at the addresses indicated below:

Service information continued on attached page

3. TO BE SERVED BY THE LODGING PARTY: Within 72 hours after receipt of a copy of this judgment or order which bears an "Entered" stamp, the party lodging the judgment or order will serve a complete copy bearing an "Entered" stamp by United States mail, overnight mail, facsimile transmission or email and file a proof of service of the entered order on the following persons and/or entities at the addresses, facsimile transmission numbers, and/or email addresses stated below:

Service information continued on attached page

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

1. **SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF:**

Brian L Davidoff on behalf of Creditor Quercus Trust
bdavidoff@greenbergglusker.com,
jreinglass@greenbergglusker.com;kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;sgaeta@greenbergglusker.com

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies Corporation
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)
ron.maroko@usdoj.gov

David W. Meadows on behalf of Creditor Virginia Electric And Power Co
david@davidwmeadowslaw.com

Stephan W Milo on behalf of Interested Party Courtesy NEF
smilo@wawlaw.com, psilling@wawlaw.com

Margreta M Morgulas on behalf of Debtor Colorep, Inc.
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.
mmorgulas@stutman.com

Michael S Neumeister on behalf of Debtor Colorep, Inc.
mneumeister@stutman.com

Frank T Pepler on behalf of Creditor Meserole, LLC
frank.pepler@dlapiper.com

Danielle A Pham on behalf of Debtor Colorep, Inc.
dpham@stutman.com, daniellepham@gmail.com

Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF
jreisner@irell.com

Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.
crivasmith@reedsmith.com

United States Trustee (LA)
ustpreion16.la.ecf@usdoj.gov

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

June 2012

F 9021-1.1.NOTICE.ENTERED.ORDER

575687v1

3. TO BE SERVED BY THE LODGING PARTY:

Debtors:

Colorep, Inc. and Transprint
USA, Inc.
Attn: Robert Katz
1000 Pleasant Valley Road
Harrisonburg, VA 22801-9790

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

20 Largest Creditors

Anthem Blue Cross Blue Shield
Attn: Dianne Loving
P.O. Box 580494
Charlotte, NC 28258

Domtar Corporation
Port Huron Mill
1700 Washington Avenue
Port Huron, MI 48060

Domtar Corporation
Subsidiary Of Domtar Ind
1700 Washington Avenue
Port Huron, MI 48060

Dominion Va Power
Attn: Barbara Smith
P.O. Box 26666
Richmond, VA 23261-6666

Dominion Virginia Power
P.O. Box 26019
Richmond, VA 23260-6019

Krausz Puente LLC
c/o The Krausz Companies
44 Montgomery St, Ste 3300
San Francisco, CA 94104

Krausz Puente LLC
11383 Newport Dr
Rancho Cucamonga, CA 91730-5536

Stonefield Josephson, Inc.
Attn: Steve Rapattoni, CPA
5 Park Plaza, Suite 700
Irvine, CA 92614

Susan D'Arcy
aka SRD International
95 East Broadway
Roslyn, NY 11576

Mimaki USA, Inc.
c/o William Hearnburg, Jr.
Smith, Gambrell & Russell, LLP
Promenade, Suite 3100
1230 Peachtree Street N.E.
Atlanta, GA 30309

Mimaki USA, Inc.
Dept. CH 17368
Palatine, IL 6055-7368

Bonnie Julian
1244 Pole Branch Rd
Clover, SC 29710

L.H. Charney Associates, LLC
Attn: Bruce Block
1441 Broadway
New York, New York 10018

Counsel to L.H. Charney
Associates, LLC
Attn: Scott S. Markowitz
Tarter Krinsky & Drogin LLP
1350 Broadway
New York, NY 10018

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District of California.

June 2012

F 9021-1.1.NOTICE. ENTERED. ORDER

575687v1

Fish & Associates
Attn: Mei Tsang
2603 Main Street, Suite 10000
Irvine, CA 92614-4271

Fedex - Techconnect
Attn: Pam Gish
Lockbox 360353
500 Ross St. Rm 154-0455
Pittsburg, PA 15252

Federal Express Corp.
PO Box 371461
Pittsburgh, PA 15250-7461

Stand Energy Corporation
Attn Kathy Kellems, Credit
Manager
1077 Celestial St., Suite 110
Cincinnati, OH 45202

Stand Energy Corporation
PO Box 632712
Pittsburgh, PA 15250-7461

Carlo Tenconi
Via Stromboli 209
Milan 20144
ITALY

Atlantic Paper Company
430 Feheley Drive
King of Prussia, PA 19406

Univar USA, Inc.
Attn: Doug Putney
1001 Old Bermuda Hundred Rd
Chester, VA 23836

Univar USA, Inc.
P. O. Box 409692
Atlanta, GA 30384-9692

PBMares /PBGH
Attn: Mary Aldrich
558 South Main Street
Harrisonburg, VA 22801

Columbia Gas GTS Account
P.O. Box 742529
Cincinnati, OH 45274-2529

Chemsolv, Inc.
P.O. Box 13847
Roanoke, VA 24037

Dupont Company
Attn: Jenna Pike
1007 Market Street
Wilmington, DE 19898

Dupont Company
Cashier's Office D-8003-3
1007 Market Street
Wilmington, DE 19898

Shelter Capital Partners fka
Yazam LLC
Attn: Rodney Friedman
10880 Wilshire Blvd., Suite 1850
Los Angeles, CA 90024

Nexeo Solutions
3 Waterway Square Place
Suite 1000
The Woodlands, TX 77380

Nexeo Solutions LLC
62190 Collections Center Dr
Chicago, IL 60693-0621

Secured Lenders

Meserole, LLC
Attn: Ari Hirt
152 W 57th Street, 4th Fl.
New York, NY 10019

Counsel to Meserole LLC
DLA Piper LLP (US)
Attn: Stuart M. Brown
919 N. Market St., # 1500
Wilmington, DE 19801

Counsel to Meserole LLC
DLA Piper LLP (US)
Attn: Frank Pepler & Bertrand
Pan
550 S. Hope Street, #2300
Los Angeles, CA 90071-2678

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District of California.

June 2012

F 9021-1.1.NOTICE. ENTERED. ORDER

575687v1